



FINANCIAL STATEMENTS

DECEMBER 31, 2022

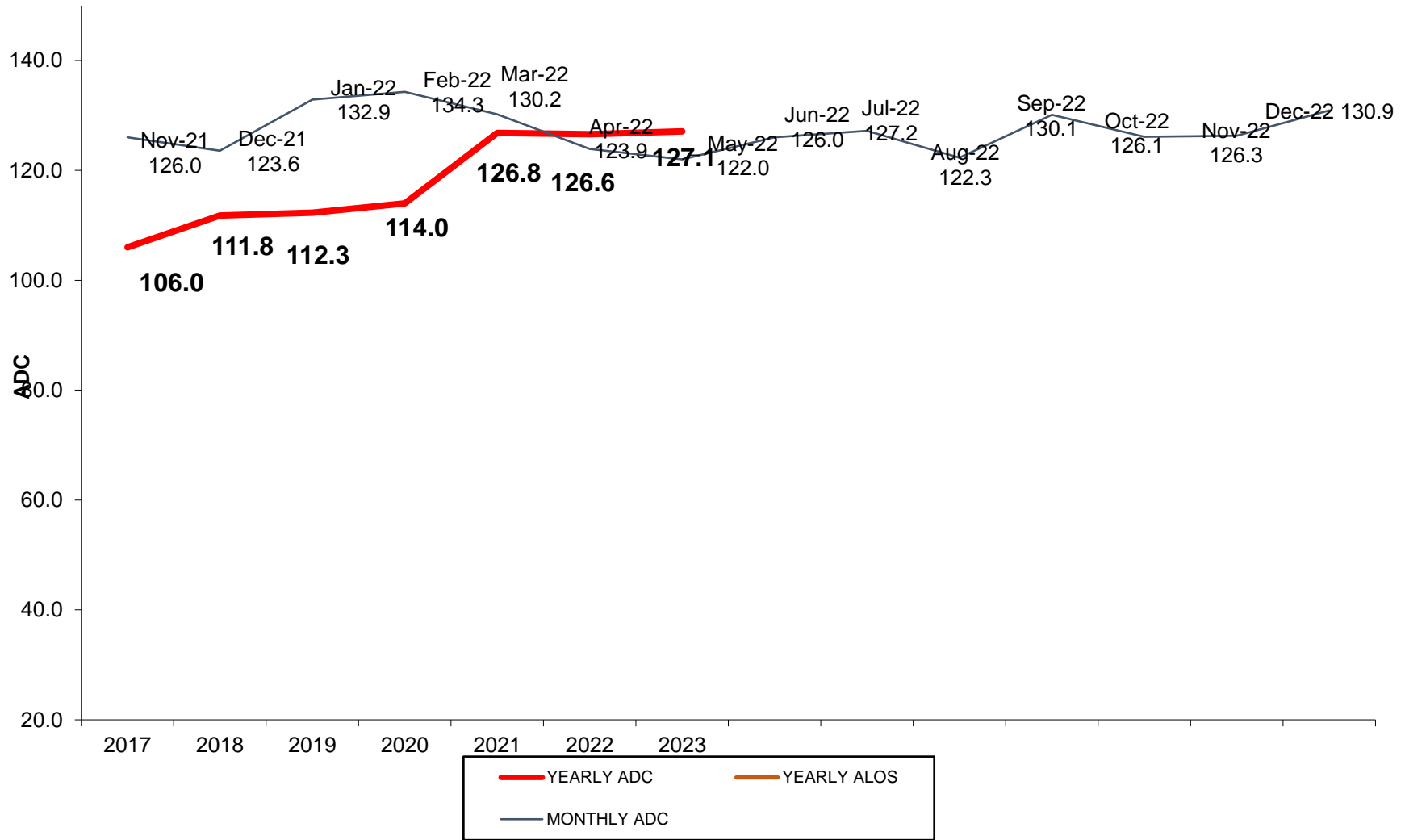


FINANCIAL STATEMENTS

DECEMBER 31, 2022

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NATIVIDAD STATISTICAL REPORT DECEMBER 31, 2022

Month-To-Date					Year-To-Date					
10-22	11-22	12-22	Budget		Budget	Current	Prior Yr	%		
PT DAYS BY SERVICE					STAFFED BEDS					
									CY/PLY	
1	173	206	196	239	NICU	15	1,410	1,255	1,444	-13.09%
2	2,022	1,960	2,156	1,630	Med/Surg	57	9,621	12,067	10,247	17.76%
3	206	115	211	327	ICU	10	1,929	1,247	1,661	-24.92%
4	100	162	135	85	Peds	12	501	647	449	44.10%
5	826	749	801	745	Acute Rehab	28	4,398	4,720	4,444	6.21%
6	325	330	288	325	OB/Gyn	27	1,917	1,816	1,970	-7.82%
7	3,652	3,522	3,787	3,351	TOTAL ACUTE	149	19,776	21,752	20,215	7.60%
8	258	266	271	463	Psychiatric	19	2,733	1,641	2,782	-41.01%
9	3,910	3,788	4,058	3,814	TOTAL DAYS	168	22,509	23,393	22,997	1.72%
10	302	281	283	294	Nursery	18	1,737	1,825	1,774	2.87%
AVERAGE DAILY CENSUS										
11	91.2	92.4	96.3	84.1	Acute	121	83.6	92.6	85.7	8.05%
12	26.6	25.0	25.8	24.0	Acute Rehab	28	23.9	25.7	24.2	6.20%
13	8.3	8.9	8.7	14.9	Psychiatric	19	14.9	8.9	15.1	-41.06%
14	126.1	126.3	130.9	123.0	TOTAL	168	122.3	127.1	125.0	1.68%
15	9.7	9.4	9.1	9.5	Nursery	18	9.4	9.9	9.6	3.13%
PERCENTAGE OF OCCUPANCY										
16	75.4%	76.4%	79.6%	69.5%	Acute		69.1%	76.5%	70.8%	8.1%
17	95.0%	89.3%	92.1%	85.7%	Acute Rehab		85.4%	91.8%	86.4%	6.2%
18	43.7%	46.8%	45.8%	78.4%	Psychiatric		78.4%	46.8%	79.5%	-41.1%
19	75.1%	75.2%	77.9%	73.2%	TOTAL		72.8%	75.7%	76.2%	-0.7%
20	53.9%	52.2%	50.6%	52.8%	Nursery		52.2%	55.0%	53.3%	3.1%
ADMISSIONS										
21	650	666	688	645	Acute		3,810	3,921	3,892	0.75%
22	64	54	58	53	Acute Rehab		312	349	318	9.75%
23	39	38	42	44	Psychiatric		258	263	265	-0.75%
24	753	758	788	742	TOTAL		4,380	4,533	4,475	1.30%
25	192	175	174	178	Nursery		1,050	1,125	1,072	4.94%
26	207	184	185	190	Deliveries		1,122	1,205	1,144	5.33%
DISCHARGES										
27	635	635	659	627	Acute		3,702	3,797	3,787	0.26%
28	65	51	60	55	Acute Rehab		324	351	329	6.69%
29	36	41	41	45	Psychiatric		264	258	270	-4.44%
30	736	727	760	727	TOTAL		4,290	4,406	4,386	0.46%
31	177	156	168	163	Nursery		963	1,048	985	6.40%
AVERAGE LENGTH OF STAY										
32	5.2	5.0	5.1	5.1	Acute(Hospital wide no babies)		5.1	5.2	5.1	1.96%
33	12.9	13.9	13.8	14.1	Acute Rehab		14.1	13.5	14.0	-3.57%
34	2.5	2.9	2.5	2.6	OB/Gyn		2.6	2.5	2.6	-3.85%
35	6.6	7.0	6.5	10.5	Psychiatric		10.6	6.2	10.5	-40.95%
36	1.6	1.6	1.6	1.7	Nursery		1.7	1.6	1.7	-5.88%
OUTPATIENT VISITS										
37	5,112	5,632	5,263	4,542	Emergency Room		26,811	30,785	26,776	14.97%
38	532	546	593	548	ER Admits		3,234	3,291	3,306	-0.45%
39	70.7%	72.0%	75.3%	73.9%	ER Admits as a % of Admissions		73.8%	72.6%	73.9%	-1.73%
40	5,757	5,247	5,800	6,008	Clinic Visits		35,466	34,958	35,308	-0.99%
ANCILLARY PROCEDURES BILLED										
41	53,676	51,742	53,929	54,666	Lab Tests		322,707	325,287	321,257	1.25%
42	3,911	3,868	3,805	3,848	Radiology Procedures		22,716	23,970	22,105	8.44%
43	457	222	224	204	MRI Procedures		1,206	1,637	1,201	36.30%
44	84	112	95	115	Nuclear Med Procedures		678	645	674	-4.30%
45	1,253	1,196	1,247	1,299	Ultrasound Procedures		7,668	7,515	7,634	-1.56%
46	2,202	1,935	1,905	1,915	CT Scans		11,307	12,171	11,257	8.12%
47	367	351	397	372	Surgeries		2,232	2,199	2,212	-0.59%
48	7.54	7.66	7.50	7.19	FTE'S PER AOB		7.23	7.43	7.61	-2.37%
49	1,390.4	1,399.6	1,384.1	1,317.2	TOTAL PAID FTE'S		1,317.2	1,378.5	1,356.7	1.61%
50	5,719	5,483	5,718	5,683	ADJUSTED PATIENT DAYS		33,538	34,127	32,784	4.10%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2023

	JUL-22	AUG-22	SEP-22	OCT-22	NOV-22	DEC-22	JAN-23	FEB-23	MAR-23	APR-23	MAY-23	JUN-23	YTD
R E V E N U E													
Patient Revenue:													
1	Inpatient	\$ 81,718,145	\$ 77,902,279	\$ 79,523,914	\$ 78,333,226	\$ 75,984,740	\$ 77,766,419	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 471,228,723
2	Pro Fees	3,541,487	3,465,761	4,755,311	4,966,070	3,709,250	6,035,381	-	-	-	-	-	26,473,260
3	Outpatient	36,616,405	40,006,865	38,548,609	38,547,113	37,659,196	36,999,327	-	-	-	-	-	228,377,515
4	Total Patient Revenue	121,876,037	121,374,905	122,827,834	121,846,409	117,353,186	120,801,127	-	-	-	-	-	726,079,498
Deductions from revenue													
5	Contractual Deductions	92,824,795	91,863,613	93,362,949	93,074,417	90,487,408	92,948,916	-	-	-	-	-	554,562,097
6	Bad Debt	4,135,680	3,582,657	3,474,041	3,360,575	2,042,247	1,808,544	-	-	-	-	-	18,403,744
7	Unable to Pay	74,058	101,418	72,826	78,371	114,030	57,984	-	-	-	-	-	498,687
8	Total Contractual Discounts	97,034,533	95,547,688	96,909,816	96,513,363	92,643,685	94,815,444	-	-	-	-	-	573,464,528
9	Net Patient Revenue	24,841,505	25,827,218	25,918,018	25,333,046	24,709,501	25,985,683	-	-	-	-	-	152,614,970
10	As a percent of Gross Revenue	20.38%	21.28%	21.10%	20.79%	21.06%	21.51%	0.00%	0.00%	0.00%	0.00%	0.00%	21.02%
11	Total Government Funding	22,040,564	6,142,406	6,542,406	6,542,406	6,542,406	6,542,406	-	-	-	-	-	54,352,594
Other Operating Revenue:													
12	Rent Income	121,586	125,489	122,788	123,288	123,291	123,287	-	-	-	-	-	739,729
13	Interest Income	81,000	81,000	142,500	695,141	192,500	192,500	-	-	-	-	-	1,384,641
14	NMF Contribution	60,000	60,000	60,000	60,000	60,000	60,000	-	-	-	-	-	360,000
15	Other Income	422,577	369,569	453,849	500,007	328,052	348,870	-	-	-	-	-	2,422,924
16	Total Other Operating Revenue	685,163	636,058	779,137	1,378,436	703,843	724,657	-	-	-	-	-	4,907,294
17	TOTAL REVENUE	47,567,232	32,605,682	33,239,561	33,253,888	31,955,750	33,252,746	-	-	-	-	-	211,874,858
EXPENSE													
18	Salaries, Wages & Benefits	17,705,905	17,388,839	16,907,579	17,586,134	16,699,006	17,856,057	-	-	-	-	-	104,143,520
19	Registry	1,249,749	1,820,554	2,825,174	2,806,706	2,401,163	2,063,207	-	-	-	-	-	13,166,553
20	Phys/Residents SWB & Contract Fees	4,409,799	4,682,933	4,560,986	4,959,072	4,960,696	5,022,598	-	-	-	-	-	28,596,084
21	Purchased Services	2,964,755	2,910,170	3,017,710	3,138,207	3,030,356	2,876,521	-	-	-	-	-	17,937,719
22	Supplies	2,780,492	3,195,791	3,250,784	2,981,740	3,086,093	3,393,424	-	-	-	-	-	18,688,324
23	Insurance	369,180	369,179	369,180	369,179	369,180	369,180	-	-	-	-	-	2,215,078
24	Utilities and Telephone	435,501	443,051	392,416	317,861	314,856	345,748	-	-	-	-	-	2,249,433
25	Interest Expense	53,821	53,821	53,821	37,913	23,586	37,914	-	-	-	-	-	260,876
26	Depreciation & Amortization	1,043,263	1,042,677	1,110,693	1,138,241	1,074,166	1,064,324	-	-	-	-	-	6,473,364
27	Other Operating Expense	527,095	448,909	484,081	518,759	447,452	448,527	-	-	-	-	-	2,874,823
28	TOTAL EXPENSE	31,539,560	32,355,924	32,972,424	33,853,812	32,406,554	33,477,500	-	-	-	-	-	196,605,774
29	NET INCOME(LOSS)	16,027,672	249,758	267,137	(599,924)	(450,804)	(224,754)	-	-	-	-	-	15,269,084
Normalization for Extraordinary Items													
30	State One Time Grant	(15,897,563)	-	-	-	-	-	-	-	-	-	-	(15,897,563)
31	Provider Relief Fund	-	-	-	-	-	-	-	-	-	-	-	-
32	American Rescue Plan (ARPA) Rural Fund	-	-	-	-	-	-	-	-	-	-	-	-
33	Families First C-19 Response	-	-	-	-	-	-	-	-	-	-	-	-
34	Total Extraordinary Items	(15,897,563)	-	-	-	-	-	-	-	-	-	-	(15,897,563)
35	NET INCOME BEFORE Extraordinary Items	\$ 130,109	\$ 249,758	\$ 267,137	\$ (599,924)	\$ (450,804)	\$ (224,754)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (628,479)
CAPITAL CONTRIBUTIONS													
36	County Contribution	-	-	-	-	-	-	-	-	-	-	-	-
38	CHANGE IN NET ASSETS	\$ 16,027,672	\$ 249,758	\$ 267,137	\$ (599,924)	\$ (450,804)	\$ (224,754)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,269,084

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF DECEMBER 31, 2022

CURRENT MONTH					YEAR -TO -DATE					
	Actual	Budget	Variance fav. (unfav)			Actual	Budget	Variance fav. (unfav)		Prior Yr
			\$ VAR.	% VAR				\$ VAR.	% VAR	
					REVENUE					
					Patient Revenue:					
1	\$ 77,766,419	\$ 76,195,441	\$ 1,570,978	2.1	Inpatient	\$ 471,228,723	\$ 452,256,800	\$ 18,971,923	4.2	\$ 382,315,328
2	6,035,381	4,236,538	1,798,843	42.5	Pro Fees	26,473,260	25,145,886	1,327,374	5.3	16,345,999
3	36,999,327	33,097,507	3,901,820	11.8	Outpatient	228,377,515	196,449,704	31,927,811	16.3	169,660,063
4	120,801,127	113,529,486	7,271,641	6.4	Total Patient Revenue	726,079,498	673,852,390	52,227,108	7.8	568,321,390
					<u>Deductions from Revenue</u>					
5	92,948,916	84,905,797	(8,043,119)	(9.5)	Contractual Deductions	554,562,097	503,937,024	(50,625,073)	(10.0)	421,674,924
6	1,808,544	4,245,982	2,437,438	57.4	Bad Debt	18,403,744	25,201,958	6,798,214	27.0	22,456,882
7	57,984	309,450	251,466	81.3	Unable to Pay	498,687	1,856,700	1,358,013	73.1	1,563,472
8	94,815,444	89,461,229	(5,354,215)	(6.0)	Total Contractual Discounts	573,464,528	530,995,682	(42,468,846)	(8.0)	445,695,278
9	25,985,683	24,068,257	1,917,426	8.0	Net Patient Revenue	152,614,970	142,856,708	9,758,262	6.8	122,626,112
10	21.51%	21.20%			As a percent of Gross Revenue	21.02%	21.20%			21.58%
11	6,542,406	5,675,869	866,537	15.3	Total Government Funding	54,352,594	34,055,214	20,297,380	59.60	28,253,985
					Other Operating Revenue:					
12	123,287	125,362	(2,075)	(1.7)	Rent Income	739,729	752,172	(12,443)	(1.7)	597,704
13	192,500	142,500	50,000	35.1	Interest Income	1,384,641	855,000	529,641	61.9	655,968
14	60,000	60,000	-	-	NMF Contribution	360,000	360,000	0	-	300,000
15	348,870	351,829	(2,959)	(0.8)	Other Income	2,422,924	2,110,974	311,950	14.8	1,792,572
16	724,657	679,691	44,966	6.6	Total Other Operating Revenue	4,907,294	4,078,146	829,148	20.3	3,346,244
17	33,252,746	30,423,817	2,828,929	9.3	TOTAL REVENUE	211,874,858	180,990,068	30,884,790	17.1	154,226,341
					EXPENSE					
18	17,856,057	17,458,890	(397,167)	(2.3)	Salaries, Wages & Benefits	104,031,650	103,939,204	(92,446)	(0.1)	82,879,778
19	2,063,207	230,058	(1,833,149)	(796.8)	Registry	13,166,553	1,365,506	(11,801,047)	(864.2)	5,414,281
20	5,022,598	4,334,425	(688,173)	(15.9)	Phys/Residents SWB & Contract Fees	28,707,954	25,887,380	(2,820,574)	(10.9)	20,217,155
21	2,876,521	3,246,052	369,531	11.4	Purchased Services	17,937,719	19,321,538	1,383,819	7.2	16,697,526
22	3,393,424	2,370,340	(1,023,084)	(43.2)	Supplies	18,688,324	14,069,092	(4,619,232)	(32.8)	14,650,969
23	369,180	363,448	(5,732)	(1.6)	Insurance	2,215,078	2,180,688	(34,390)	(1.6)	1,764,921
24	345,748	351,240	5,492	1.6	Utilities and Telephone	2,249,433	2,084,784	(164,649)	(7.9)	2,064,290
25	37,914	69,283	31,369	45.3	Interest Expense	275,205	411,266	136,061	33.1	314,631
26	1,064,324	1,097,205	32,881	3.0	Depreciation & Amortization	6,473,364	6,512,434	39,070	0.6	4,960,654
27	448,527	418,978	(29,549)	(7.1)	Other Operating Expense	2,860,496	2,486,794	(373,702)	(15.0)	2,677,573
28	33,477,500	29,939,919	(3,537,581)	(11.8)	TOTAL EXPENSE	196,605,776	178,258,686	(18,347,090)	(10.3)	151,641,778
29	(224,754)	483,898	(708,652)	(146.4)	NET INCOME(LOSS)	15,269,082	2,731,382	12,537,700	459.0	2,584,563
					CAPITAL CONTRIBUTIONS					
30										
31	-	-	-	-	County Contribution	-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-		-	-	-	-	-
34	\$ (224,754)	\$ 483,898	\$ (708,652)	(146.4) %	CHANGE IN NET ASSETS	\$ 15,269,082	\$ 2,731,382	\$ 12,537,700	459.0 %	\$ 2,584,563

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF DECEMBER 31, 2022

CURRENT MONTH					YEAR -TO -DATE					
	Actual	Budget	Variance fav. (unfav)		REVENUE	Actual	Budget	Variance fav. (unfav)		Prior Yr
			\$ VAR.	% VAR				\$ VAR.	% VAR	
	5,718	5,684	34	0.6%	ADJUSTED PATIENT DAYS	34,127	33,538	589	1.8%	27,084
					Patient Revenue:					
1	\$ 13,601	\$ 13,406	\$ 195	1.5 %	Inpatient	\$ 13,808	\$ 13,485	\$ 323	2.4%	\$ 14,116
2	1,056	745	310	41.6	Pro Fees	776	750	26	3.5	604
3	6,471	5,823	648	11.1	Outpatient	6,692	5,858	834	14.2	6,264
4	21,128	19,974	1,154	5.8	Total Patient Revenue	21,276	20,092	1,183	5.9	20,984
					<u>Deductions from revenue</u>					
5	16,257	14,938	(1,318)	(8.8)	Contractual Deductions	16,250	15,026	(1,224)	(8.1)	15,569
6	316	747	431	57.7	Bad Debt	539	751	212	28.2	829
7	10	54	44	81.4	Unable to Pay	15	55	41	73.6	58
8	16,583	15,740	(843)	(5.4)	Total Contractual Discounts	16,804	15,833	(971)	(6.1)	16,456
9	4,545	4,235	310	7.3	Net Patient Revenue	4,472	4,260	212	5.0	4,528
10	21.51%	21.20%			As a percent of Gross Revenue	21.02%	21.20%			21.58%
11	1,144	999	146	14.6	Total Government Funding	1,593	1,015	577	56.8	1,043
					Other Operating Revenue:					
12	22	22	(0)	(2.2)	Rent Income	22	22	(1)	(3.4)	22
13	34	25	9	34.3	Interest Income	41	25	15	59.2	24
14	10	11	(0)	(0.6)	NMF Contribution	11	11	(0)	(1.7)	11
15	61	62	(1)	(1.4)	Other Income	71	63	8	12.8	66
16	127	120	7	6.0	Total Other Operating Revenue	144	122	22	18.3	124
17	5,816	5,353	463	8.7	TOTAL REVENUE	6,208	5,397	812	15.0	5,694
					EXPENSE					
18	3,123	3,072	(51)	(1.7)	Salaries, Wages & Benefits	3,048	3,099	51	1.6	3,060
19	361	40	(320)	(791.5)	Registry	386	41	(345)	(847.6)	200
20	878	763	(116)	(15.2)	Phys/Residents SWB & Contract Fees	841	772	(69)	(9.0)	746
21	503	571	68	11.9	Purchased Services	526	576	50	8.8	617
22	594	417	(176)	(42.3)	Supplies	548	419	(128)	(30.5)	541
23	65	64	(1)	(1.0)	Insurance	65	65	0	0.2	65
24	60	62	1	2.1	Utilities and Telephone	66	62	(4)	(6.0)	76
25	7	12	6	45.6	Interest Expense	8	12	4	34.2	12
26	186	193	7	3.6	Depreciation & Amortization	190	194	4	2.3	183
27	78	74	(5)	(6.4)	Other Operating Expense	84	74	(10)	(13.0)	99
28	5,855	5,268	(588)	(11.2)	TOTAL EXPENSE	5,761	5,315	(446)	(8.4)	5,599
29	(39)	85	(124)	(146.2)	NET INCOME(LOSS)	447	81	366	449.4	95
30					CAPITAL CONTRIBUTIONS					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	\$ (39)	\$ 85	\$ (124)	(146) %	CHANGE IN NET ASSETS	\$ 447	\$ 81	\$ 366	449.4 %	\$ 95

**NATIVIDAD
BALANCE SHEET
AS OF DECEMBER 31, 2022**

					CURRENT MONTH									YEAR - TO - DATE			
					BEGINNING	ENDING	INC/(DEC)	% CHG.						BEGINNING	ENDING	INC/(DEC)	% CHG.
1	\$	133,259,854	\$	134,315,729	\$	1,055,875	0.8	%	CURRENT ASSETS	\$	148,370,912	\$	134,315,729	\$	(14,055,183)	(9.5)	%
2		33,983,667		33,483,667		(500,000)	-		CASH		36,483,667		33,483,667		(3,000,000)	-	
3		54,324,076		52,610,636		(1,713,440)	(3.2)		FUND AID		59,647,950		52,610,636		(7,037,314)	(11.8)	
4		29,908,607		33,913,186		4,004,579	13.4		ACCOUNTS RECEIVABLE NET		18,328,900		33,913,186		15,584,286	85.0	
5		5,296,999		5,470,799		173,800	3.3		STATE/COUNTY RECEIVABLES		4,952,512		5,470,799		518,287	10.5	
6		5,752,223		5,728,177		(24,046)	(0.4)		INVENTORY		4,427,180		5,728,177		1,300,997	29.4	
7		262,525,426		265,522,194		2,996,768	1.1		PREPAID EXPENSE		272,211,121		265,522,194		(6,688,927)	(2.5)	
									TOTAL CURRENT ASSETS								
8		352,570,586		353,129,898		559,312	0.2		PROPERTY, PLANT & EQUIPMENT		349,940,266		353,129,898		3,189,632	0.9	
9		(227,023,860)		(228,088,184)		(1,064,324)	(0.5)		LESS: ACCUMULATED DEPRECIATION		(221,771,715)		(228,088,184)		(6,316,469)	(2.8)	
10		125,546,726		125,041,714		(505,012)	(0.4)		NET PROPERTY, PLANT & EQUIPMENT		128,168,551		125,041,714		(3,126,837)	(2.4)	
11		209,414,334		209,010,602		(403,732)	(0.2)		OTHER ASSETS		207,658,696		209,010,602		1,351,906	0.7	
12	\$	597,486,486	\$	599,574,510	\$	2,088,024	0.3	%	TOTAL ASSETS	\$	608,038,368	\$	599,574,510	\$	(8,463,858)	(1.4)	%
									CURRENT LIABILITIES								
13		22,702,704		24,601,965		1,899,261	8.4		ACCRUED PAYROLL		22,873,986		24,601,964		1,727,978	7.6	
14		19,621,220		18,556,733		(1,064,487)	(5.4)		ACCOUNTS PAYABLE		16,543,184		18,556,733		2,013,549	12.2	
15		77,781,272		77,248,893		(532,379)	(0.7)		MCARE/MEDICAL LIABILITIES		99,918,834		77,248,893		(22,669,941)	(22.7)	
16		4,003,251		4,003,251		-	-		CURRENT PORTION OF DEBT		3,817,583		4,003,251		185,668	4.9	
17		12,515,611		14,580,811		2,065,200	16.5		OTHER ACCRUALS		15,238,853		14,580,811		(658,042)	(4.3)	
18		136,624,058		138,991,653		2,367,595	1.7		TOTAL CURRENT LIABILITIES		158,392,440		138,991,652		(19,400,788)	(12.2)	
									LONG TERM LIABILITIES								
19		3,549,710		3,494,893		(54,817)	(1.5)		LT ACCRUED LIABILITIES		3,823,796		3,494,893		(328,903)	(9.4)	
20		-		-		-	-		UN EARNED CONTRIBUTIONS		-		-		-	-	
21		17,610,555		17,610,555		-	-		LONG TERM PORTION OF C.O.P's		21,613,806		17,610,555		(4,003,251)	(18.5)	
22		21,160,265		21,105,448		(54,817)	(0.3)		TOTAL LONG TERM DEBT		25,437,602		21,105,448		(4,332,154)	(17.0)	
									FUND BALANCES								
23		424,208,325		424,208,325		-	-		ACCUMULATED FUND		424,208,326		424,208,326		-	-	
24		15,493,838		15,269,084		(224,754)	1.5		CHANGE IN NET ASSETS		-		15,269,084		15,269,084	100.0	
25		439,702,163		439,477,409		(224,754)	(0.1)		TOTAL FUND BALANCES		424,208,326		439,477,410		15,269,084	3.6	
26	\$	597,486,486	\$	599,574,510	\$	2,088,024	0.3	%	TOTAL LIAB. & FUND BALANCES	\$	608,038,368	\$	599,574,510	\$	(8,463,858)	(1.4)	%

**NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 12/31/22**

BALANCE SHEET	<u>Req. Balance</u>	<u>Accruals</u>	<u>Reclas and Adj</u>	<u>Prior Years Final Rec'n</u>	<u>Family 1st Corona Response</u>	<u>IGT</u>	<u>Payments</u>	<u>Ending Balance</u>
Medi-Cal Waiver (DSH +SNCP)	\$ 6,296,200	7,150,002				9,661,053	(19,399,717)	3,707,538
Hospital Fee	-	499,998						499,998
Rate Range IGT-CCAH-	2,368,582	5,832,000						8,200,582
MCMC EPP	4,119,907	7,000,002				4,572,394	(14,384,779)	1,307,524
MCMC QIP	3,219,696	11,600,002						14,819,698
SB1732	-	1,399,998					(366,684)	1,033,314
AB 915	-	1,872,720						1,872,720
Medical GME	-	499,998				894,813	(1,618,824)	(224,013)
CARES ACT Funding	180,590				250,002		(478,308)	(47,716)
A/R UCSF & TOURO University	-	148,064					(123,065)	24,999
A/R Mee Memorial	199,937	820,530	(272,334)				(527,290)	220,843
A/R Office Buildings	448	787,275					(735,430)	52,293
Medical HPE	(5,589)	150,000					(212,996)	(68,585)
Interest Accrued Positive Cash	-	832,000					(304,500)	527,500
Accrued Donations	949,126	360,000					(715,716)	593,410
A/R Jail-PG&E	-	619,785					(523,246)	96,539
Health Department	-	2,098,017					(1,801,479)	296,538
A/R Watsonville	1,000,000							1,000,000
STATE RECEIVABLES	\$ 18,328,896	\$ 41,670,391	\$ (272,334)	\$ -	\$ 250,002	\$ 15,128,260	\$ (41,192,033)	\$ 33,913,181

P & L	<u>YTD Dec-22</u>
Medi-Cal DSH /SNCP/PHYS SPA	\$ 7,150,002
Rate Range IGT-CCAH-	5,832,000
Esperanza Care	(1,250,000)
Family First C-19 Response-FMAP Enhance-	250,002
Medical GME	499,998
HPE	150,000
Hospital Fee	499,998
MCMC EPP	7,000,002
HD Residency Support	(250,002)
MCMC QIP	11,600,002
AB915	1,872,720
Medicare GME	700,311
CARES Act Fund Aid	3,000,000
SB 1732	1,399,998
GOVERNMENT FUNDING INCOME	\$ 54,352,594

**NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF DECEMBER 31, 2022**

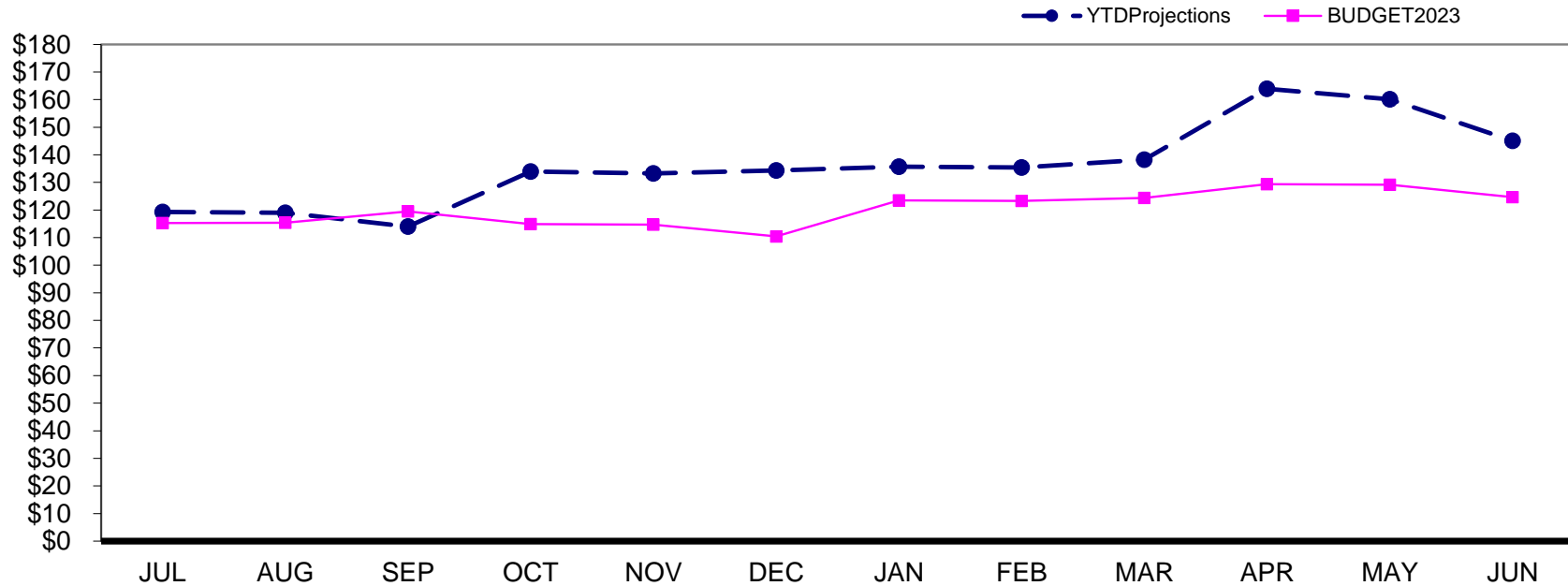
	CURRENT MONTH		YEAR - TO - DATE
1	\$ 133,259,854	CASH AT BEGINNING OF PERIOD	\$ 148,370,912
2		FROM OPERATIONS:	
3	(224,754)	NET INCOME/(LOSS)	15,269,083
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	<u>1,064,324</u>	DEPRECIATION/AMORT	<u>\$ 6,316,469</u>
6	839,570	SUBTOTAL	21,585,552
7		CHANGES IN WORKING CAPITAL:	
8	1,713,440	ACCOUNTS RECEIVABLE	7,037,314
	500,000	FUND AID STIMULUS	3,000,000
9	(4,004,579)	STATE/COUNTY RECEIVABLE	(15,584,286)
10	(149,754)	PREPAID EXPENSE & INVENTORY	(1,819,284)
11	1,899,261	ACCRUED PAYROLL	1,727,979
12	(1,064,487)	ACCOUNTS PAYABLE	2,013,549
13	(532,379)	MCARE/MEDICAL LIABILITIES	(22,669,941)
15	-	SHORT TERM DEBT	185,668
16	2,065,200	ACCRUED LIABILITIES	<u>(658,042)</u>
17	426,702	NET (DECREASE)/INCREASE	<u>(26,767,043)</u>
18		CAPITAL ADDITIONS:	
19	(559,312)	PP&E ADDITIONS	(3,189,632)
20	<u>-</u>	NBV OF ASSETS DISPOSED	<u>-</u>
19	-		-
21	(559,312)	TOTAL CAPITAL (Use of Cash)	(3,189,632)
22		FINANCING ACTIVITY:	
23	(54,817)	LONG TERM BOND DEBT	(4,332,154)
24	403,732	OTHER ASSETS	(1,351,906)
25	-	INVESTMENTS	-
26	<u>348,915</u>	TOTAL FINANCING	<u>(5,684,060)</u>
27	<u>1,055,875</u>	INC./(DEC.) IN CASH BALANCE	<u>(14,055,183)</u>
28	<u>\$ 134,315,729</u>	CASH BALANCE - END OF PERIOD	<u>\$ 134,315,729</u>

**NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2023**

	<u>BDGT-23</u>	<u>ESTIMATE FY2023</u>	<u>Variance to Budget</u>
Medi-Cal DSH Waiver	\$ 13,500,000	\$ 13,500,000	\$ -
EPP	14,000,000	14,000,000	-
QIP	20,000,000	20,000,000	-
Physician SPA	1,300,000	1,300,000	-
AB915	3,745,440	3,745,440	-
SB1732	2,800,000	2,800,000	-
CCAH Rate Range	11,665,000	11,665,000	-
HPE	300,000	300,000	-
Family First Corona Virus Response	500,000	500,000	-
Esperanza Care Outside Purchased Service	(2,500,000)	(2,500,000)	-
HD Residency Support	(500,000)	(500,000)	-
Medicare GME & B/D	1,300,000	1,300,000	-
Medical GME	1,000,000	1,000,000	-
CARES Act Fund Aid	-	6,000,000	6,000,000
State One Time Grant	-	15,897,563	15,897,563
Provider Fee	1,000,000	1,000,000	-
	<u>\$ 68,110,440</u>	<u>\$ 90,008,003</u>	<u>\$ 21,897,563</u>



Cash Flow Performance Fiscal Year 2023 (in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
YTD	119.3	119.0	114.0	133.9	133.3	134.3	135.7	135.4	138.3	163.9	160.1	145.1
BDGT	115.3	115.4	119.5	114.9	114.7	110.4	123.5	123.3	124.4	129.4	129.2	124.7
Variance	4.0	3.6	(5.5)	19.1	18.6	23.9	12.2	12.1	13.9	34.6	30.9	20.4

NATIVIDAD
CASH FORECAST
FISCAL YEAR 2023

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	ACTUAL DEC	ESTIMATE JAN	ESTIMATE FEB	ESTIMATE MAR	ESTIMATE APR	ESTIMATE MAY	ESTIMATE JUN	Total YTD
Beginning Balance	148,361,531	119,287,502	118,956,517	113,969,955	133,937,182	133,245,926	126,852,054	135,685,515	135,420,464	138,235,295	163,900,083	160,085,883	148,361,531
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	20,444,686	27,964,664	25,227,104	28,642,244	26,564,873	19,975,713	24,500,000	24,500,000	24,500,000	24,500,000	24,500,000	24,500,000	295,819,284
Provider Fee	-	-	-	-	-	-	-	-	250,000	-	-	250,000	500,000
RR IGT CCAH	-	-	-	-	-	-	11,664,000	-	-	-	-	-	11,664,000
Stimulus -Family First Response COVID19-SHORT DOYLE	500,000	600,592	628,413	595,996	584,404	568,904	500,000	500,000	500,000	500,000	500,000	500,000	6,478,309
HPE	-	65,444	-	50,437	-	97,117	25,000	25,000	25,000	25,000	25,000	25,000	362,998
Foundation Donations	128,600	15,377	-	431,293	140,446	-	60,000	60,000	60,000	60,000	60,000	60,000	1,075,716
Mcal Waiver FY 22-23/GPP	-	9,154,613	-	8,703,404	-	-	-	8,700,000	-	-	-	-	26,558,017
QIP/EPP	-	-	-	-	-	-	-	-	-	-	-	-	-
SB1732	-	-	366,684	-	-	-	-	-	2,400,000	-	-	-	2,766,684
HEALTH DEPARTMENT REIMB	-	-	-	-	331,379	301,998	125,000	125,000	125,000	125,000	125,000	125,000	1,383,377
MCAL GME	-	-	604,947	408,929	-	604,947	-	-	250,000	-	-	-	2,118,823
AB915	-	-	-	-	-	-	-	-	-	-	-	3,745,000	3,745,000
Rent Income	15,883	163,065	139,566	138,671	91,129	139,566	125,250	125,250	125,250	125,250	125,250	125,250	1,439,380
QIP	-	-	-	-	-	-	-	-	-	25,000,000	-	-	25,000,000
EPP	-	-	-	14,384,779	-	-	-	-	-	-	-	-	14,384,779
Phys SPA	-	-	145,938	-	-	1,395,762	-	-	-	-	-	-	1,541,700
Fund 404 Transfer	-	251,694	683,673	310,261	364,100	400,866	3,125,683	3,486,549	3,303,494	4,992,604	4,706,678	7,674,398	29,300,000
Interest Income	-	-	-	857,141	-	-	-	-	427,500	-	-	-	1,712,141
Miscellaneous Revenue	280,091	243,283	-	-	-	-	14,894	14,894	14,894	14,894	14,894	14,894	612,737
Total Cash Receipts	21,369,260	38,458,732	28,064,311	54,813,592	28,128,630	23,947,335	40,489,827	37,886,693	32,331,138	55,692,748	30,406,822	38,047,042	429,636,129
CASH DISBURSEMENTS													
Purchased Services and Supplies	18,316,669	7,555,339	8,561,637	12,022,153	9,580,126	11,128,945	7,417,272	7,417,272	7,517,272	5,317,272	10,417,272	10,417,272	115,668,500
IGT MEDICAL GME	614,722	-	-	280,091	-	-	-	-	-	-	-	-	894,813
GPP CY2022	4,952,577	-	4,708,476	-	-	-	4,700,000	-	-	-	-	-	14,361,053
IGT QIP	-	-	-	-	-	-	-	8,500,000	-	-	-	-	8,500,000
IGT EPP	-	4,572,394	-	-	-	-	-	-	-	-	-	-	4,572,394
Building Lease / Rental Equipment	230,974	460,749	242,596	253,060	230,829	209,309	230,829	230,829	230,829	230,829	230,829	230,829	3,012,491
COP Principal & Interest Payments	-	-	-	4,452,216	-	-	-	-	-	539,194	-	-	4,991,410
Payroll and Benefits	17,396,527	24,544,528	17,024,686	17,057,853	17,414,929	17,632,894	17,221,431	17,221,431	17,221,431	17,221,431	17,221,431	17,221,431	214,400,000
Esperanza Care	23,625	54,856	361,938	25,123	345,704	30,834	-	-	-	-	-	-	842,080
Workers Comp Allocation	-	-	1,137,142	-	379,047	379,047	-	-	-	-	-	-	1,895,236
COWCAP	4,510,031	-	-	-	-	-	-	-	-	-	-	-	4,510,031
Data Processing	1,018,468	-	-	-	-	-	297,964	297,964	297,964	297,964	297,964	297,964	2,806,252
Pension Fund Transfer to County	3,379,696	-	-	-	-	-	-	-	-	-	-	-	3,379,696
Transfer From 451 to 404 & IGT Fund	-	-	-	-	-	-	-	-	-	-	-	15,000,000	15,000,000
Capital Expenses Fund 404	-	251,694	683,673	310,261	364,100	400,866	894,435	3,486,549	3,303,494	4,992,604	4,706,678	7,674,398	27,068,752
Capital Expenditures	-	1,350,157	330,725	445,608	505,151	559,312	894,435	997,700	945,317	1,428,667	1,346,848	2,196,080	11,000,000
Total Cash Disbursements	50,443,289	38,789,717	33,050,873	34,846,365	28,819,886	30,341,208	31,656,365	38,151,744	29,516,306	30,027,960	34,221,021	53,037,973	432,902,708
Increase/(Decrease)	(29,074,029)	(330,985)	(4,986,562)	19,967,227	(691,256)	(6,393,873)	8,833,462	(265,052)	2,814,832	25,664,788	(3,814,199)	(14,990,932)	(3,266,579)
Ending Cash Fund 451	119,287,502	118,956,517	113,969,955	133,937,182	133,245,926	126,852,054	135,685,515	135,420,464	138,235,295	163,900,083	160,085,883	145,094,952	145,094,952
(+) Cash In Transit	-	-	-	-	-	-	7,441,232	-	-	-	-	-	7,441,232
(-) Petty Cash and CC	9,659	11,441	11,750	11,730	13,928	22,443	11,425	11,329	17,445	23,969	9,193	8,983	119,297,161
Ending Cash as per G/L	119,297,161	118,967,958	113,981,705	133,948,912	133,259,854	134,315,728	135,696,940	135,431,793	138,252,740	163,924,052	160,095,076	145,103,935	
Fund 404													
Beginning Balance	67,494,796	67,494,796	67,243,102	66,559,429	66,249,168	65,885,068	65,484,202	62,358,519	58,871,970	55,568,476	50,575,872	45,869,194	-
Transfer In from fund 451	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer Out fund 404	-	(251,694)	(683,673)	(310,261)	(364,100)	(400,866)	(3,125,683)	(3,486,549)	(3,303,494)	(4,992,604)	(4,706,678)	(7,674,398)	-
Ending Cash Fund 404	67,494,796	67,243,102	66,559,429	66,249,168	65,885,068	65,484,202	62,358,519	58,871,970	55,568,476	50,575,872	45,869,194	38,194,796	
Ending Cash Fund 451 & 404	186,782,298	186,199,619	180,529,384	200,186,350	199,130,994	192,336,256	198,044,034	194,292,434	193,803,771	214,475,955	205,955,077	183,289,748	