

**COUNTY OF MONTEREY**  
AMENDMENT No. 3 to AGREEMENT # 5010-65  
**Central Coast Center for Independent Living**

**THIS AMENDMENT** is made and entered into by and between the County of Monterey, a political subdivision of the State of California, (hereinafter, "COUNTY"), and Central Coast Center for Independent Living (hereinafter, "CONTRACTOR").

**WHEREAS**, the COUNTY and CONTRACTOR entered into an agreement for the provision of improved access to long-term services and supports (LTSS) for a term of August 1, 2020 through June 30, 2021 with a total contract amount of \$120,527 (hereinafter, "Original Agreement").

**WHEREAS**, the Agreement was amended via Amendment No. 1 by revising the scope of work, extending the contract term to June 30, 2022, adding required audit language and adding \$60,000 for a new contract total of \$180,527.

**WHEREAS**, the Agreement was amended via Amendment No. 2 by revising the scope of services to increase staffing and staff responsibilities, extending the term to September 30, 2022, and adding \$86,963, for a new contract total of \$267,490.

**WHEREAS**, the parties wish to amend the Agreement via Amendment No. 3 by **extending the term to June 30, 2023, and adding \$76,051**, for a new contract total of **\$343,541**.

**NOW THEREFORE**, the Parties agree to amend the Original Agreement as follows:

The Agreement is hereby, amended on the terms and conditions as set forth in the Original Agreement and in Amendment No. 1 and Amendment No. 2 incorporated herein by reference, except as specifically set forth below.

1. **Paragraph titled "2.0 PAYMENT PROVISIONS"** shall be amended to the following: "County shall pay CONTRACTOR in accordance with the payment provisions set forth in **Exhibit AAAA**, subject to the limitations set forth in this Agreement. The total amount payable by COUNTY to CONTRACTOR under this agreement shall not exceed the sum of **\$343,541**."
2. **Paragraph titled "3.0 TERM OF AGREEMENT"** shall be amended to the following "The term of this Agreement is from August 1, 2020 to **June 30, 2023** unless sooner terminated pursuant to the terms of this Agreement.
3. Section IV of **Exhibit AAA** Services to be provided by Contractor reflects **the new contract total**.
4. **Exhibit CCCC** reflects the addition of the **\$76,051** for a total of \$272,629. **Exhibits CCCC** and Exhibit CC-1 together total **\$343,541**.
5. **Exhibit D-3** is the invoice for Fiscal Year 2022-2023.

Central Coast Center for Independent Living

Amendment #3 to Agreement #5010-65

- 6. Except as provided herein, all remaining terms, conditions, provisions, entitlements and obligations of the Original Agreement, Amendment No. 1, and Amendment No. 2 shall remain unchanged and unaffected by this Amendment No. 3 and shall continue in full force and effect as set forth in the Original Agreement.
- 7. A copy of this Amendment No. 3 shall be attached to the Agreement.

IN WITNESS WHEREOF, the parties hereby execute this Agreement as follows:

**COUNTY OF MONTEREY**

DocuSigned by:  
 By: *Lori A. Medina, DSS Director*  
DF027950446749D...  
 Lori A. Medina, Director, DSS

Date: 6/17/2022 | 1:43 PM PDT

**Approved as to Legal Provisions**

DocuSigned by:  
 By: *[Signature]*  
07025F3AA36B4A4...  
 Deputy County Counsel

Date: 5/4/2022 | 6:31 PM PDT

**Approved as to Fiscal Provisions**

DocuSigned by:  
 By: *Gary Giboney*  
D3834BFEC1D8449...  
 Auditor/Controller

Date: 5/5/2022 | 8:31 AM PDT

**CONTRACTOR**

Central Coast Center for Independent Living  
 CONTRACTOR'S Business Name

DocuSigned by:  
 By: *Judy Cabrera, Executive Director*  
02A6B2208310468...  
 (Chair, President, or Vice-President)

\_\_\_\_\_  
 Name and Title  
 Date: 4/21/2022 | 10:49 AM PDT

DocuSigned by:  
 By: *[Signature]*  
902BAE34F4CA49F...  
 (Secretary, CFO, Treasurer)

5/3/2022 | 6:05 PM PDT  
 Name and Title

Date: \_\_\_\_\_

**CENTRAL COAST CENTER FOR INDEPENDENT LIVING**

*August 1, 2020 – June 30, 2023*

**MONTEREY COUNTY AGING AND DISABILITY RESOURCE CONNECTION (MCADRC)**

**SCOPE OF SERVICES/PAYMENT PROVISIONS**

**I. CONTACT INFORMATION**

Fiscal and Program Contact: (Disaster Preparedness Coordinator)	Judy Cabrera Executive Director 318 Cayuga St., Suite 208 Salinas, CA 93901 Phone: (831) 757-2968 ext. 22 Fax: (831) 757-5549 <a href="mailto:jcabrera@cccil.com">jcabrera@cccil.com</a>
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County Contract Manager:	Travis Beye, Management Analyst Department of Social Services 730 La Guardia Street Salinas, CA 93905 (831) 883-7584 Fax: (831) 883-7563 <a href="mailto:beyet@co.monterey.ca.us">beyet@co.monterey.ca.us</a>
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Location of Services	Central Coast Center for Independent Living 318 Cayuga St., Ste. 208 Salinas, CA 93901 Phone (831) 757-2968 Fax (831) 757-5549
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**II. SUBAWARD INFORMATION**

**Sub-award:** AE-1920-09 State of California, Department of Aging

**CONTRACTOR DUNS Number:** 860120054

**Federal Award Identification Number (FAIN):** AE-1920-09

**Date County Awarded Funding:** 3/1/2020, 7/23/2020, 6/18/2021, and 7/1/2022

**CFDA Pass-through Information and Dollar Amount:**

State of California, Department of Aging \$196,578.

ADRC CARES Act funds allocation \$70,912.

**State of California, Department of Aging \$76,051.**

**Federal Award Description:**

**Administration on Aging, Department of Health and Human Services**

1. Emerging ADRC Programs

**Research and Development:** no

**Indirect Cost Rate:** 10%

### III. COMPLIANCE REQUIREMENTS

This Agreement is supported with State and Federal funds and requires compliance with all regulations under the following laws:

1. Clean Air Act, as amended. [42 USC 7401]
2. Clean Water Act, as amended. [33 USC 1251]
3. Federal Water Pollution Control Act, as amended. [33 USC 1251, et seq.]
4. Environmental Protection Agency Regulations. [40 CFR, 29] [Executive Order 11738]
5. Public Contract Code Section 10295.3
6. Occupational Safety and Health Administration applicable regulations [OSHA Act].

In addition, there are local requirements of the Monterey County Area Agency on Aging (AAA) for all service providers outlined in the AAA Service Providers' Handbook. Electronic version available upon request.

### IV. SERVICES TO BE PROVIDED BY CONTRACTOR

#### A. PURPOSE

The purpose of this agreement is to provide administrative and client services funding to CONTRACTOR to form a public/non-profit partnership with the Monterey County Area Agency on Aging (AAA) and Monterey County Department of Social Services - Aging and Adult Services Branch (AAS) promote increased collaboration amongst service providers, locate shared resources, and create an efficient delivery of services to assist the community in responding to increasing service demand and shrinking public resources.

#### B. PROGRAM DESIGN

1. The Aging and Disability Resource Connection (ADRC) model is designed to better serve older adults and individuals with disabilities by allowing better access to information, services and supports.
2. In Monterey County core partners include:
  - Central Coast Center for Independent Living (CCCIL) - CONTRACTOR
  - Monterey County Area Agency on Aging (AAA)
  - Monterey County Department of Social Services – Aging and Adult Services Branch (AAS) serves as Fiscal Agency

#### C. METHODS and SERVICES DEFINED - CONTRACTOR shall provide:

1. Enhanced Information & Assistance (I&A) **Definition:** Systematic process for information sharing, referral and assistance to meet the needs of individuals looking for long-term services and supports (LTSS) options; a system serving people of all ages, disabilities, and income levels with objective and unbiased information on the full range of LTSS options; and, when needed, assistance with referral and services connections, coordination and service delivery.
2. Person Centered Options Counseling (PCOC) **Definition:** Interactive process where individuals receive guidance in their deliberations to make informed choices about LTSS. The process is directed by the individual and may include others that the person chooses. PCOC is made available to people of any age with any disability and to all older adults. In addition, PCOC is offered to caregivers to assist in determining their desire for caregiver support, e.g.,

communication strategies, ways to reduce caregiver stress, and the importance of individual self-determination.

3. Short Term Service Coordination (STSC) **Definition:** A component of PCOC. In general, appropriate candidates for STSC will be consumers who urgently need help with one or multiple services and programs; and whose health and safety would be at risk; and, who would likely experience an emergency or be unnecessarily admitted to a nursing facility or hospital without STSC intervention. STSC serves as a bridge connecting a consumer with formal or informal LTSS. It can be provided at different junctures or settings, e.g., in the home or upon hospital discharge, or to assist individuals transitioning to the community.
4. Person Centered Transition Support Services (PCTS) **Definition:** An interactive, consumer-centered and established process for identifying and meeting support needs of individuals during times of transition from hospital-to-home; or from nursing facility-to-home. PCTS available to people of all ages, disabilities, and income levels that are determined to be in need of, and able to benefit from, PCTS. Using a person-centered approach, PCTS strives to assist the consumer in meeting their needs relative to living at home/in the community; therefore, enhancing consumer independence and limiting the number of unnecessary or premature readmits to the hospital or nursing facility. The PCTS process is directed by the consumer and may include others that the consumer chooses or those that are legally authorized to represent the individual.
5. Lead agency in the provision of services and supports for individuals with disabilities.
6. Serve as a consumer-directed resource for LTSS for people of all ages, disabilities, and income levels.
7. Promote and implement a “no wrong door” approach, making access to information and LTSS as seamless and easy as possible for consumers.
8. Bring existing resources together to provide objective information about the full range of options that are available and to empower consumers to make informed decisions about their LTSS.

#### D. PERFORMANCE GOALS

1. 85% of MCADRC clients who were provided services by CONTRACTOR and complete a Satisfaction Survey will report they are “Satisfied” or “Very Satisfied” with services provided in their 3-month and annual satisfaction surveys.
2. 80% of MCADRC clients provided services by CONTRACTOR will have their service needs met by CONTRACTOR or will receive a “warm hand-off” referral, consisting of a face-to-face introduction or a three-way phone conversation, to a Core or extended partner by CONTRACTOR within two (2) business days.
3. 50% of all clients who receive Person Centered Transition Support (PCTS) services from CONTRACTOR for transition from nursing facility to home will successfully transition from nursing facility to temporary or permanent housing within 90 days.

#### E. CONTRACTOR RESPONSIBILITIES

In accordance with the principles of the Agreement, the duties and responsibilities of CONTRACTOR are outlined as follows:

1. Administration:
  - a. Provide programmatic oversight of the CONTRACTOR responsibilities under this agreement.
  - b. Monitor the program through established processes and in compliance with applicable city, county, state and federal regulations.
  - c. Attend regularly scheduled Multi-Disciplinary Team (MDT) meetings with internal program staff, AAA/AAS staff and extended partners to review cases and ensure adequate program operations.
  - d. Participate in ADRC trainings/meetings required by CDSS.

- e. Respond to deficiencies in meeting any service requirements of this Agreement within five (5) business days of the deficiency being identified through contract monitoring or reported by the COUNTY contract monitor. Identification and response shall be captured in written communication. Corrective actions shall be agreed upon by both parties. Corrective actions shall be implemented as soon as deemed possible by both parties.
  - f. Ensure appropriate staffing to support the administrative and services provided for in this Agreement. Ensure replacement staffing is available to continue the uninterrupted provision of services under this Agreement in the event of staffing vacancies related to sickness, absence or staffing changes.
  - g. Work with COUNTY to develop written MCADRC program protocols and to update protocols and practices as needed.
2. Tracking and Reporting
- a. Work with COUNTY to determine data points and create form to be used by CONTRACTOR to report needed information to COUNTY to report to California Department of Aging on a monthly basis or as required
  - b. Utilize the Capstone Database to enter in client assessments, follow-ups, and any other client-centered documentation.
  - b. Provide an electronic copy of the data to COUNTY Contract Manager by the 10<sup>th</sup> day of the month following the month in which services were performed.
  - c. Provide a current electronic copy of the data report via email within three (3) business days of receiving a request from the COUNTY.
3. Enhanced Information, Referral and Assistance (IR&A)
- a. Utilize appropriate interview techniques as detailed in developed program protocols to triage, assess, educate, and serve individuals entering the MCADRC LTSS system.
  - b. Conduct a needs assessment for each caller within one (1) business day to determine which MCADRC partner is best able to serve the client based on the partners' identified areas of expertise.
  - c. Transfer callers to AAA/AAS with a "warm hand off" when they express interest in accessing:
    - i. Psychosocial and community health care services, including in-home support services.
    - ii. Short-term community case management and care coordination related to county-operated programs (i.e. IHSS, APS or other information or referral requests).
    - iii. Assistance with other public benefits provided by the Department of Social Services.
    - iv. Assistance with transitions from hospital to home.
    - v. Other services or benefits specific to the older adult population.
  - d. Accept client referrals from the COUNTY and provide appropriate services/referrals for the following needs/services:
    - i. Peer advocacy to provide navigation of and support of accessing public and private benefits.
    - ii. Connection to assistive technology.
    - iii. Assessing community member eligibility for Department of Rehabilitation transition funds to assist people in transitioning from institutional settings.
    - iv. Accessibility and disability rights advocacy.
    - v. Housing assistance related to use of specialized funding for financial assistance, housing navigation and housing support services (i.e. Set Aside Vouchers, landlord negotiation).
    - vi. Assistance with transitions from long-term care facilities back to the community.
    - vii. Other services or benefits specific to adults with disabilities.

- e. Conduct a “warm hand off” with client’s consent, consisting of a face-to-face introduction or three-way phone conversation, when making referrals to COUNTY or an extended partner agency within one (1) business day of obtaining client consent.
  - f. A “warm hand off” referral shall consist of the following steps:
    - i. Receive client verbal or written consent.
    - ii. If the client has complex needs and is in need of multiple services (2 or more), refer them to an Options Counselor if the client gives consent.
    - iii. If the client is on the phone, offer to initiate a three-way call to the agency contact you are making the referral to.
    - iv. If the contact person at the referral agency is available share as much information as the client approved before departing the call. If the warm hand-off contact is not available then have the client leave a message, or with client’s written permission and following your organization’s policies and procedures, forward their information to the agency contact person they need to talk to. Give the client the contact person’s name and phone number.
    - v. If you do not hear back from the agency contact you have made a referral to, contact the client as a follow-up.
- 4 Person Centered Options Counseling (PCOC)
- a. Train staff in PCOC principles, procedures, and practices.
  - b. Accept PCOC referrals internally, from COUNTY, and from extended partner agencies.
  - c. Trained PCOC staff will conduct a Person-Centered Interview (PCI) with referred clients in person during in-office visits, home visits, in acute or long-term care facilities, or by telephone or video conferencing call, using active listening techniques to better understand the clients’ strengths, values, preferences, and concerns.
  - c. Trained PCOC staff will then assist clients to evaluate pathways, rate the importance or different issues, weigh the pros and cons of different choices, and prioritize needs.
  - d. Trained PCOC staff will then assist clients in identifying short-term and long-term goals and developing Action Plan outlining goals and steps to be taken by clients and CONTRACTOR.
  - e. Refer clients to appropriate extended partner agencies using the “warm hand off.”
  - f. Contact clients within ten (10) business days of the PCI to assure that their goals have been sufficiently addressed and to determine if additional short or long-term needs, and if so adjust the Action Plans accordingly.
  - g. Contact clients at least once every subsequent thirty (30) days until their PCOC cases are closed.
  - h. Determine if Short Term Service Coordination (STSC) is needed at any point and refer for STSC as appropriate.
  - h. Record all contacts, Action Plans, referrals, services, and other relevant data in the shared MCADRC database.
5. Short Term Service Coordination (STSC)
- a. Train staff providing PCOC services in STSC principles, procedures, and practices.
  - b. Accept STSC referrals internally, from COUNTY, and from extended partner agencies for clients who urgently need help with one or multiple services and programs; and whose health and safety would be at risk; and who would likely experience an emergency or be unnecessarily admitted to a nursing facility or hospital without STSC intervention.
  - c. Refer clients when appropriate to extended partner agencies using the “warm hand off.”
  - d. Refer clients when appropriate to Adult Protective Services, Mobile Crisis, emergency healthcare services, and/or other necessary services if clients are in need of crisis intervention.

- h. Record all contacts, Action Plans, referrals, services, and other relevant data in the shared MCADRC database.
6. Person Centered Transition Support (PCTS)
    - a. Train staff in PCST principles, procedures, and practices.
    - b. Complete section related to PCTS within the ADRC Shared Protocols to identify the policies and procedures to be followed by CONTRACTOR and staff.
    - c. Accept PCTS referrals internally, from COUNTY, and from extended partner agencies or other appropriate sources, such as long-term care facilities, individuals and family members, for clients who wish to transition from long-term care facilities to the community.
    - d. Conduct personal interviews to discover strengths, values, and preferences of the individual and to help client answer certain critical questions, e.g., where and with whom do they want to live? What can they do for themselves, what might they need help with?
    - e. Determine clients' California Community Transitions (CCT) eligibility based on federal guidelines.
    - f. Conduct functional needs assessment utilizing the Assessment Tool for California Community Transitions and Care Coordination Agencies. This is a detailed assessment to determine eligibility for Medicaid Waiver services. It addresses needs in the following areas: Demographics, Cognitive behavior, Physical Function, Communication, Diagnosis, Medication and Nutrition, Treatments.
    - g. Complete Home and Community-based services (HCBS) applications with clients if appropriate.
    - h. Develop a comprehensive service plan (CSP) with clients including housing, transportation and other community resources available to them.
    - i. Provide services, referrals, and service coordination to assist clients with transitioning from long-term care facilities to the community.
    - j. Contact clients at least once every thirty (30) days until their transition from a long-term care facility to the community.
    - k. Follow up with clients at least once every ninety (90) days until one year following their transition to the community to assure that clients' goals have been sufficiently addressed; to assess and work to ensure continuing success in community living; and to determine if there are additional short or long-term needs that can be addressed by CONTRACTOR or by referrals to other LTSS providers.
    - l. Record all contacts, Action Plans, referrals, services, and other relevant data in the shared MCADRC database.
  7. Confidentiality
    - a. CONTRACTOR and other extended partner agencies will comply with and operate within each of their respective organization's confidentiality policies and procedures.
    - b. For all MCADRC services and activities, CONTRACTOR will comply with all required confidentiality laws and regulations, including HIPAA
  8. Quality Improvement
    - a. CONTRACTOR will send clients a Satisfaction follow-up survey form to be created by CONTRACTOR and COUNTY within 3 months of service completion or loss of client contact to assess client satisfaction with services.
    - b. CONTRACTOR will send clients an annual Satisfaction Survey form to be created by CONTRACTOR and COUNTY after the end of the calendar year to all clients who were served in the previous calendar year to assess client satisfaction with services, and to identify systemic needs and needed improvements.



## 9. Program Staff

- a. Information & Referral Specialist
  - i. Provide one (1) Information & Referral Specialist at 1.0 FTE to provide program services.
  - ii. Provide services as described in E.3, E.4, E.5, and E.6.
  - iii. Participate in regular MDT meetings, which may include COUNTY staff and other extended partners.
  - iv. Prepare and send to COUNTY necessary data for regular required reports to CDA or as requested.
- b. Person-Centered Transition Support Case Manager/Community Advocate
  - i. Provide one (1) Person-Centered Transition Support Case Manager/Community Advocate at 1.0 FTE to provide program services.
  - ii. Provide educational outreach activities in collaboration with community partners to provide up-to-date and accurate information about the safety and effectiveness of the COVID-19 vaccine. Identify workplan activities to reach high-risk and underserved populations.
  - iii. Focus on the equitable distribution of COVID-19 vaccine, ensuring access to the most vulnerable within the community.
  - iv. Increase community engagement by filling in the Spanish-language gap information and connecting available services to mixed family status and undocumented high-risk, vulnerable community members.
  - v. Provide community options for how/where/when they can get COVID-19 vaccine. Oversee and assist with online registration and transportation as needed.
  - vi. Update and maintain a COVID-19 resource web page, taking into consideration the accessibility needs of individuals with vision, hearing, and other disabilities.
  - vii. Provide services as described in E.6.
  - viii. Participate in regular MDT meetings, which may include COUNTY staff and other extended partners.
  - ix. Prepare and send to COUNTY necessary data for regular required reports to CDA or as requested.
- c. ADRC Manager
  - i. Provide one (1) Special Projects Manager at 0.80 FTE to provide oversight and supervision of ADRC operations.
  - ii. Provide oversight and supervision of services as described in E.2, E.3, E.4, E.5, and E.6 and coverage of aforementioned services as needed.
  - iii. Participate in regular MDT meetings, which may include COUNTY staff and other extended partners.
  - iv. Prepare and send to COUNTY necessary data for regular required reports to CDA or as requested.
- d. Director of Programs
  - i. Provide one (1) Director of Programs at 0.25 FTE to provide administrative oversight and of ADRC operations.
  - ii. Provide services described in E.1 and administrative oversight of services as described in E.2, E.3, E.4, E.5, and E.6 and provide ADRC supervision coverage and/or coverage of ADRC services as needed.
  - iii. Participate in regular MDT meetings, which may include COUNTY staff and other extended partners.
  - iv. Prepare and send to COUNTY necessary data for regular required reports to CDA or as requested.

**V. COUNTY RESPONSIBILITIES**

- A. In accordance with the principles of this Agreement, the duties and responsibilities of COUNTY are outlined as follows:
1. Administration
    - a. Provide programmatic oversight of the COUNTY responsibilities provided under this agreement.
    - b. Review invoices and reports submitted by CONTRACTOR and process for payment.
    - c. Communicate, at a minimum, within five (5) working days to:
      - i. Respond to any inquiries from CONTRACTOR.
      - ii. Share any changes in client status or circumstances that impact CONTRACTOR.
    - d. Be available for monthly meetings and as needed with CONTRACTOR.
    - e. Ensure collaboration between COUNTY and CONTRACTOR by reviewing processes, managing forms and updates to policies and procedures.
  2. Tracking and Reporting
    - a. Work closely with CONTRACTOR to obtain detailed program data on a monthly basis for completion of mandated monthly, quarterly, and annual reports to CDA.
    - b. Report monthly, quarterly, and annually or as required to CDA regarding MCADRC.
    - c. Act as the primary program contact with state level program administrator and ensure program applications, reports and other requirements are met.

**VI. DATA REPORTING INSTRUCTIONS AND SUBMISSION**

- A. CONTRACTOR shall provide comprehensive programmatic reports on a monthly basis. Data provided shall include, but is not limited to, data elements required by the CDA. Report structure will be determined by CONTRACTOR and COUNTY.

**VII. INVOICE/PAYMENT PROVISIONS**

- A. Claims for Payment will be submitted monthly by the CONTRACTOR by the 10<sup>th</sup> day of the month for services rendered in the previous month. Claims shall be made in the format set forth in the Invoice Sample outlined in Exhibit DD and D-1.
- B. TRAINING / TRAVEL Reimbursement: County and CONTRACTOR agree that CONTRACTOR shall be reimbursed for travel expenses during this Agreement. CONTRACTOR shall receive compensation for travel expenses as per the "County Travel Policy". A copy of the policy is available online at [www.co.monterey.ca.us/auditor/policies.htm](http://www.co.monterey.ca.us/auditor/policies.htm) To receive reimbursement, CONTRACTOR must provide a detailed breakdown of authorized expenses, identifying what was expended and when. CONTRACTOR shall receive compensation for mileage reimbursement up to the rates listed online at [www.irs.gov](http://www.irs.gov).
- C. COUNTY shall pay CONTRACTOR according to the terms set forth in Section I. PAYMENT BY COUNTY of Exhibit B of this Agreement.
- D. Ten percent (10%) of the maximum amount of grant funds may be drawn down per month. Amounts greater than 10% may be approved by the County Contract Manager.

- E. CONTRACTOR shall mail or email all original signed invoices to:  
Monterey County Department of Social Services  
Attn. Travis Beye  
730 La Guardia Street  
Salinas, CA 93905  
[beyet@co.monterey.ca.us](mailto:beyet@co.monterey.ca.us)

### VIII. PAYMENT SUMMARY

The maximum amount to be paid by County to CONTRACTOR for the period August 1, 2020 through **June 30, 2023** shall not exceed **three hundred forty-three thousand five hundred and forty-one dollars (\$343,541)**.

The maximum amount of State of California, Department of Aging funds to be paid by County to CONTRACTOR for the period of August 1, 2020 through June 30, 2022 shall not exceed **one hundred ninety-six thousand five hundred seventy-eight dollars (\$196,578)**.

**The maximum amount of State of California, Department of Aging funds to be paid by County to CONTRACTOR for the period of August 1, 2020 through June 30, 2023 shall not exceed two hundred seventy-two thousand six hundred twenty-nine dollars (\$272,629).**

The maximum amount of ADRC CARES Act funds to be paid by County to CONTRACTOR for the period of April 1, 2021 through September 30, 2022 shall not exceed seventy thousand nine hundred and twelve dollars (\$70,912), and ADRC CARES Act funds may only pay for services provided by CONTRACTOR during the period of April 1, 2021 through September 30, 2022.

This Agreement is funded by the California Department of Aging (CDA) Agreement #AE-1920-09 and Amendment AE-1920-09-A1 and the ADRC CARES Act funds allocation (PM 20-17). The terms and conditions of the CDA Agreement and ADRC CARES Act funds allocation are incorporated herein by reference, and on file with County's Department of Social Services. Upon request, County will provide an electronic copy of the Agreements to CONTRACTOR.

**BUDGET****Central Coast Center for Independent Living  
MONTEREY COUNTY DEPARTMENT OF SOCIAL SERVICES**

Contract Period: August 1, 2020 - June 30, 2023

<b>OPERATING EXPENSES</b>	<b>August 1, 2020- June 30, 2022</b>	<b>July 1, 2022- June 30, 2023</b>
<b>Salaries &amp; Employee Benefits</b>		
<b>Information &amp; Referral Assistant 1.0 FTE</b>	\$ 37,100	\$ 37,100
<b>Special Projects Manager 0.25 FTE (M. Magana)</b>	\$ 43,700	\$ 8,200
Director of Programs 0.25 FTE (G. Alvarez)	\$ 18,600	
<b>Employee Benefits</b>	\$ 23,900	\$ 10,900
<b>Operating Expenses</b>		
Office supplies	\$ 3,500	
Travel	\$ 2,500	
Traning Meeting & Conferences	\$ 8,000	
Marketing & Outreach Materials	\$ 17,167	
Subscriptions & Dues	\$ -	
Professional Services	\$ 10,500	
<b>Rent/Occupancy</b>	\$ 11,490	\$ 6,894
Equipment & Software	\$ 2,250	
<b>Transition Services</b>		\$ 6,043
<b>Indirect Expenses (10% Maximum)</b>	\$ 17,871	\$ 6,914
<b>Total Operating Expenses</b>	\$ 196,578	\$ 76,051

EXHIBIT D-3

**INVOICE SAMPLE**

**Central Coast Center for Independent Living  
MONTEREY COUNTY DEPARTMENT OF SOCIAL SERVICES  
AREA AGENCY ON AGING**

**Monthly Report of Expenditures FY 2022-23****Month:** \_\_\_\_\_

Line Item Descriptions	BUDGET	Monthly Expense	Total Expense YTD	Remaining Balance
<b>Salaries</b>				
Information & Referral Assistant 1.0 FTE	\$ 37,100	\$ -	\$ -	\$ 37,100
Special Projects Manager 0.25 FTE	\$ 8,200	\$ -	\$ -	\$ 8,200
Director of Programs	\$ -	\$ -	\$ -	\$ -
Employee Benefits	\$ 10,900	\$ -	\$ -	\$ 10,900
<b>Operating Expenses</b>				
Office supplies	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -
Traning Meeting & Conferences	\$ -	\$ -	\$ -	\$ -
Marketing & Outreach Materials	\$ -	\$ -	\$ -	\$ -
Subscriptions & Dues	\$ -	\$ -	\$ -	\$ -
Professional Services	\$ -	\$ -	\$ -	\$ -
Rent/Occupancy	\$ 6,894	\$ -	\$ -	\$ 6,894
Equipment & Software	\$ -	\$ -	\$ -	\$ -
Transition Services	\$ 6,043	\$ -	\$ -	\$ 6,043
	\$ -	\$ -	\$ -	\$ -
<b>Indirect Expenses (10% Maximum)</b>	\$ 6,914	\$ -	\$ -	\$ 6,914
<b>Total Operating Expenses</b>	\$ 76,051	\$ -	\$ -	\$ 76,051

**CERTIFICATION**

Agency Signature

Title

Date

AAA Program Signature/ Travis Beye

Title

Date

Remit To: Central Coast Center for Independent Living  
318 Cayuga St., Suite 208  
Salinas, CA 93901

# ADRC CARES ACT FUNDS BUDGET

## Central Coast Center for Independent Living MONTEREY COUNTY DEPARTMENT OF SOCIAL SERVICES

Contract Period: April 2021-September 2022

<b>OPERATING EXPENSES</b>	<b>Total Budget</b>
<b>Salaries &amp; Employee Benefits</b>	
Community Advocate	\$ 24,375.00
Employee Benefits	\$ 5,850.00
<b>Operating Expenses</b>	
Education, Outreach and Engagement	\$ 6,670.45
Mileage	\$ 1,000.00
Postage	\$ 250.00
Transportation	\$ 600.00
Rent/Occupancy	\$ 3,800.00
Professional Services (website design/development, consulting, maintenance)	\$ 7,000.00
<b>Care Transition (home equipment, modifications, essential items, other ex</b>	<b>\$ 15,912.00</b>
<b>Overhead (10% Maximum)</b>	<b>\$ 5,454.55</b>
<b>Total Operating Expenses</b>	<b>\$ 70,912</b>



## Monterey County Board of Supervisors

### Board Order

168 West Alisal Street,  
1st Floor  
Salinas, CA 93901  
831.755.5066  
www.co.monterey.ca.us

A motion was made by Supervisor Chris Lopez, seconded by Supervisor John M. Phillips to:

**Agreement No.: A-14917; Amendment No. 3**

- a. Approve and authorize the Director or Assistant Director of the Department of Social Services to execute Amendment No. 3 to Agreement A-14917 with Central Coast Center for Independent Living to provide long-term services and supports, extending the term to June 30, 2023 and adding \$76,051 for a revised contract total of \$343,541; and
- b. Authorize the Director or Assistant Director of the Department of Social Services to sign up to three (3) amendments to this Agreement where the total amendments do not exceed ten percent 10% (\$34,354) of the revised contract amount and do not significantly change the scope of work.

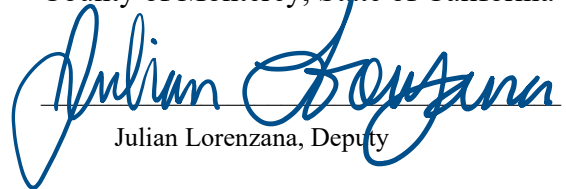
PASSED AND ADOPTED on this 7<sup>th</sup> day of June 2022, by roll call vote:

AYES: Supervisors Alejo, Phillips, Lopez, Askew and Adams  
NOES: None  
ABSENT: None  
(Government Code 54953)

I, Valerie Ralph, Clerk of the Board of Supervisors of the County of Monterey, State of California, hereby certify that the foregoing is a true copy of an original order of said Board of Supervisors duly made and entered in the minutes thereof of Minute Book 82 for the meeting June 7, 2022.

Dated: June 13, 2022  
File ID: A 22-215  
Agenda Item No.: 40

Valerie Ralph, Clerk of the Board of Supervisors  
County of Monterey, State of California

  
Julian Lorenzana, Deputy