AMENDMENT NO. 4 TO SERVICES AGREEMENT BETWEEN WALTZ CREATIVE LLC AND THE COUNTY OF MONTEREY ON BEHALF OF NATIVIDAD MEDICAL CENTER FOR MARKETING AND GRAPHIC DESIGN SERVICES

This Amendment No. 4 to the Services Agreement ("Agreement") which was effective on August 1, 2018 is entered into by and between the County of Monterey, on behalf of Natividad Medical Center ("NMC"), and Waltz Creative LLC ("CONTRACTOR"); From this point forward, the party referenced previously as "NMC" shall be referenced as "COUNTY" and collectively, COUNTY and CONTRACTOR are referred to as the "Parties" to this Agreement, with respect to the following:

RECITALS

WHEREAS, the Parties entered into an Agreement for Marketing and Graphic Design Services pursuant to RFP #9600-79 with a three (3) year term ending July 30, 2021, with the option to extend for two (2) additional one (1) year periods, in which the Monterey County Board of Supervisors approved a total aggregate amount not to exceed \$975,000 for all Agreements awarded per RFP #9600-79 for Marketing and Graphic Design Services; and

WHEREAS, the Parties amended the Agreement on June 15, 2021 via Amendment No. 1 to extend the term through July 31, 2022 to allow for services to continue with no changes to the original scope of work or billing rates with an increase of \$200,000 for a total aggregate amount of \$1,175,000 for all Agreements awarded per RFP #9600-79; and

WHEREAS, CONTRACTOR legally changed the business name to Waltz Creative LLC; and

WHEREAS, the Parties amended the Agreement via Amendment No. 2 to extend it for an additional one (1) year period through July, 31, 2023 to allow for services to continue with additions to the original scope of work attached hereto as "Exhibit A-2 per Amendment No. 2" with a \$250,000 for a total aggregate amount of \$1,425,000 for all Agreements awarded per RFP #9600-79; and

WHEREAS, the Agreement expired on July 31, 2023; and

WHEREAS, the Parties renewed and amended the Agreement via Renewal and Amendment No. 3 on the same or similar terms, beginning August 1, 2023 and to extend it for an additional one (1) year period through July, 31, 2024 for a revised full Agreement term of August 1, 2018 through July 31, 2024 to allow for services to continue with no changes to the scope of work or billing rates with an increase of \$200,000 for a total aggregate amount of \$1,625,000 for all Agreements awarded per RFP #9600-79; and

WHEREAS, the Parties currently wish to amend the Agreement via Amendment No. 4 to extend the term for an additional one (1) year period through July 31, 2025 for a revised full Agreement term of August 1, 2018 through July 31, 2025 to allow for services to continue with no changes to the scope of work or billing rates with an increase of \$225,000 for a total aggregate amount of \$1,850,000 for all Agreements awarded per RFP #9600-79; and

AGREEMENT

NOW, THEREFORE, the Parties agree to amend the Agreement as follows:

The Agreement is hereby renewed and amended on the terms and conditions as set forth in the Original Agreement and in Amendment No. 1, Amendment No. 2, and Renewal and Amendment No. 3 incorporated herein by this reference, except as specifically set forth below.

- 1. <u>Section 4.1</u> under "TERM OF AGREEMENT" shall be amended to the following: "The term of this Agreement is from August 1, 2018 through July, 31, 2025 unless sooner terminated pursuant to the terms of this Agreement."
- 2. Paragraph titled "COMPENSATION AND PAYMENTS" shall be amended to include: "5.7. The aggregate total amount payable by COUNTY under all Agreements awarded per RFP 9600-79 for Marketing and Graphic Design services is not to exceed the sum of \$1,850,000."
- 3. Except as provided herein, all remaining terms, conditions and provisions of the Agreement are unchanged and unaffected by this Amendment No. 4 and shall continue in full force and effect as set forth in the Agreement and in Amendment No. 1, Amendment No. 2, and Renewal and Amendment No. 3.
- 4. A copy of this Amendment No. 4 shall be attached to the Agreement.
- 5. This Amendment No. 4 shall be effective when signed by both Parties.

The remainder of this page was intentionally left blank.

~ Signature page to follow ~

IN WITNESS WHEREOF, the Parties hereto are in agreement with this Amendment No. 4 on the basis set forth in this document and have executed this Amendment No. 4 on the day and year set forth herein.

COUNTY OF MONTEREY, on behalf of NATIVIDAD MEDICAL CENTER

Charles R. Harris, CEO

Date:

APPROVED AS TO LEGAL PROVISIONS

By: Stay Satta

Monterey County Deputy County Counsel

Date: 3/20/2024 | 10:26 AM PDT

APPROVED AS TO FISCAL PROVISIONS

By: Patricia Ruiy
Monterey County Deputy Auditor/Controller

Date: 3/20/2024 | 11:28 AM PDT

CONTRACTOR

Waltz Creative LLC

CONTRACTOR's Business Name

See instructions below

By: Bull Willi

(Signature of: Chair, President, or Vice-President)

Beth Welch, Managing Partner

Name and Title

Date: 2/17/2024 | 9:32 AM PST

By: Lathy Schipper

(Signatufe A) Potentiary, Asst. Secretary, CFO, Treasurer, or Asst. Treasurer)

Kathy Schipper, Founder & Partner

Name and Title

Date: 3/13/2024 | 2:34 PM PDT

Instructions

If CONTRACTOR is a corporation; including limited liability and non-profit corporations, the full legal name of the corporation shall be set forth above together with the signatures of two specified officers (two signatures required).

If CONTRACTOR is a partnership; the name of the partnership shall be set forth above together with the signature of a partner who has authority to execute this Agreement on behalf of the partnership (two signatures required).

If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of the business, if any and shall personally sign the Agreement (one signature required).