

**PROPOSAL
For Religious Services
RFP# 10912**

**FOR
Monterey County Sheriff's Office
and County of Monterey Probation Department**

SUBMITTED BY:



"Providing Religious Services & Consultancy"

PO Box 241, Monterey, CA 93942
831.801.3681 / 831.801.1644
www.freedomadvocates.us

SECTION 1

- ⇒ **Cover Letter**
- ⇒ **Signature Page**
- ⇒ **Receipt of Signed Addenda (if any)**
- ⇒ **Table of Contents**





December 4, 2023

County of Monterey
Contracts/Purchasing Office
1488 Schilling Place
Salinas, CA 93901

RE: RFP# 10912 – PROPOSAL FOR RELIGIOUS SERVICES

To Whom It May Concern:

Enclosed is the proposal submitted by Freedom Advocates, LLC, a California limited liability company. Below is the company's contact information:

Bob Langley
Chief Executive Officer
Address: 4 Las Flores Street, Watsonville, CA 95076
Phone: 831.801.3681
Email: bob@freedomadvocates.us
Website: www.freedomadvocates.us
FEIN: 87-3235992

Freedom Advocates was established as a limited liability company on September 13, 2021. In addition to being the primary employee providing Religious Services at the Monterey County Jail these last six years, we have provided Religious Services for over 25 years for other organizations and ministries. We have seen how important Religious Services are in the effort to reduce recidivism. The following proposal provided by Freedom Advocates, LLC will include our Religious Services experience and capability to handle the scope of work presented in this RFP.

Thank you in advance for your consideration and opportunity to submit this proposal.

Sincerely,

A handwritten signature in blue ink, appearing to read "Bob Langley", is written over a blue horizontal line.

Bob Langley, Chaplain
Chief Executive Officer
Freedom Advocates, LLC

SIGNATURE PAGE

COUNTY OF MONTEREY
CONTRACTS/PURCHASING DIVISION

RFP # 10912
ISSUE DATE: October 26th, 2023



RFP TITLE: Religious Services

PROPOSALS ARE DUE IN THE OFFICE OF THE CONTRACTS/PURCHASING OFFICER BY
3:00 P.M., LOCAL TIME, ON December 5, 2023

MAILING ADDRESS:
COUNTY OF MONTEREY
CONTRACTS/PURCHASING OFFICE
1488 SCHILLING PLACE
SALINAS, CA 93901

QUESTIONS ABOUT THIS RFP SHOULD BE DIRECTED TO
Jaime Ayala, EMAIL AyalaJ@CO.MONTEREY.CA.US (831) 783 - 7047

CONTRACTOR MUST INCLUDE THE FOLLOWING IN EACH PROPOSAL (**1 original plus 4 copies, + 1 USB**):

ALL REQUIRED CONTENT AS DEFINED PER SECTION 8.1 HEREIN


This Signature Page must be included with your submittal to validate your proposal.
Proposals submitted without this page will be deemed non-responsive.

CHECK HERE IF YOU HAVE ANY EXCEPTIONS TO THIS SOLICITATION.

CONTRACTOR MUST COMPLETE THE FOLLOWING TO VALIDATE PROPOSAL

I hereby agree to furnish the articles and/or services stipulated in my proposal at the price quoted, subject to the instructions and conditions in the Request for Proposal package. I further attest that I am an official officer representing my firm and authorized with signatory authority to present this proposal package.

Company Name: Freedom Advocates, LLC Date December 4, 2023

Signature:  Printed Name: Bob Langley

Street Address: 4 Las Flores Street

City: Watsonville State: CA Zip: 95076

Phone: (831) 801.3681 Fax: () Email: bob@freedomadvocates.us

License No. (If applicable): 202125811213

License Classification (If applicable): Secretary of State

COUNTY OF MONTEREY

County Administrative Office
Contracts & Purchasing Division



DATE: November 16, 2023

PROJECT: RFP #10912 – Religious Services for the County of Monterey

ADDENDUM #1

TO: All Interested Proposers

SUBJECT: Questions submitted prior to the deadline & Responses to these.

A signed copy of this addendum must be submitted along with your original bid proposal package to verify receipt of this Addendum #1.

Jaime Ayala
Management Analyst / Deputy Purchasing Agent
County of Monterey - County Administrative Office
1488 Schilling Place, Salinas CA 93901
Phone: (831) 783-7047
AyalaJ@co.monterey.ca.us

Company Representative

12-4-23

Date

is addendum addresses all questions submitted prior to the deadline, and County of Monterey's associated responses to these questions.

Q1. **11.0 PRICING**

11.3.2 Pricing may be based upon an hourly rate or by the project, based upon the direction of the user department.

The county is NOT setting a dollar amount for this bid, is there "Not to Exceed" amount?

The Fiscal NTE for this contract is \$115,000

Q2. **12.0 PREFERENCE FOR LOCAL CONTRACTORS**

12.1. General Requirements: Each local supplier funded in whole or in part by County funds, or funds which County expends or administers, shall be eligible for a local preference as provided in this section.

Does a non-profit organization qualify under the local preference specific under the 12.1?

Per Attachment B the County of Monterey Local definition is as follows;

1. Vendor either owns, leases, rents or otherwise occupies a fixed office or other commercial building, or portion thereof, having a street address within the Area. Vendor possesses a valid and verifiable business license, if required, issued by a city within the Area or by one of the three counties within the Area when the address is located in an unincorporated area within one of the three counties as defined as "Area"; and
2. Vendor employs at least one full time employee within the "Area", or if the business has no employees, the business shall be at least fifty percent (50%) owned by one or more persons whose primary residence(s) is located within the "Area"; and
3. Vendor's business must have been in existence, in Vendor's name, within the "Area" for at least two (2) years immediately prior to the issuance of either a request for competitive bids or request for qualifications for the County; and
4. Newly established businesses which are owned by an individual(s) formerly employed by a Local Vendor for at least two (2) years also qualifies for the preference; and
5. If applicable vendor must possess a valid resale license from the State Franchise Tax Board showing vendor's local address within the "Area" and evidencing that payment of the local share of the sales tax goes to either a city within the "Area" or to one of the three counties within the defined "Area".

Q3. Will I automatically receive an email if any questions were submitted regarding this RFP or do I need to continue to check the County's Solicitation Center web page for that information?

All proposers who submit a question will receive a response in the form of an Addenda, in addition the County of Monterey shall post all questions as well as responses on the County's Solicitation webpage [\[linked here\]](#)

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SECTION 2

⇒ **Proposed Scope-of-Work or Qualifications**



2.1 PRE-QUALIFICATIONS/LICENSING

Freedom Advocates, LLC was established to provide religious services and consultancy to the community of Monterey County and beyond. Our mission is to serve as religious counselors and advocates for members of the Monterey County community who suffer from emotional trauma, addiction, family struggles, loss of hope and direction, and those incarcerated and their families.

For the last six years, Mr. Langley has served as the Religious Coordinator/Chaplain at the Monterey County Jail. Our primary objectives are connecting individuals to faith-based rehabilitation programs with evidence-based curriculum as well as assisting in obtaining safe housing and services as they transition back to the community. Through partnerships with local organizations such as Adult and Teen Challenge and the Bridge Restoration Ministry in Pacific Grove, CA, we have had the opportunity to assist hundreds of individuals transform their lives, exemplifying the important role of religious services in the community. We also oversee the music ministry at Calvary Monterey for their Regeneration/Recovery service, which has been a great connection point for men and women in recovery and for those transitioning back into the community.

In addition, Mr. Langley is a licensed and ordained minister with United Evangelical Churches and currently serves as the Faith Representative for the Monterey County Community Restorative Justice Commission (RJP) and recently became an Executive Coach for the ACE Overcomers program. Mrs. Langley has earned an Associate of Practical Theology degree from Christ For the Nations Institute. (*Appendix 3*)

If awarded this contract, we pledge to continue to support and minister to all residents of the Monterey County Jail and their families to aid them in becoming the best version of themselves as God created them to be.

2.1.1. Contractor Minimum Work Performance Percentage: CONTRACTOR shall perform with his own organization contract work amounting to not less than 50 percent of the original total contract price, except that any designated 'Specialty Items' may be performed by subcontract and the amount of any such 'Specialty Items' so performed may be deducted from the original total AGREEMENT price before computing the amount of work required to be performed by CONTRACTOR with its organization.

2.1.2. Contractor will abide by all local, state, and federal regulations and is also capable of providing all labor, materials, tools, equipment, and supervision, in the course of providing religious services.

2.2 TYPE AND LOCATION OF RELIGIOUS SERVICES

Freedom Advocates (FA) will coordinate and provide a variety of religious services (multi-religious, multi-faith and non-denominational), classes, religious materials, and activities for all male and female incarcerated persons at the MOCO Jail including group and individual settings; and will ensure the religious services provided are on a voluntary basis and will meet the spiritual needs of the diverse incarcerated person population of the MOCO Jail. This also includes conducting and/or arranging of religious services, study, and counseling (grief, pre-

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marriage, family, etc.) by qualified and credentialed religious leaders and representatives of various organized religions. Specifically:

- (a) FA will provide musical services and coordinate special events as agreed with the Program Manager. FA will also plan and facilitate major faith events, e.g. Ash Wednesday, Ramadan, etc. Our team will provide, and hand deliver approved candy and other special items to all incarcerated person's during the December holiday season, etc.
- (b) FA will ensure the religious services provided meet the needs of the diverse incarcerated person population of the MOCO Jail, located at:

**Monterey County Jail
1410 Natividad Road
Salinas, CA 93906**

2.3 INCLUSIVENESS OF RELIGIOUS SERVICES

Freedom Advocates commits to fulfill ALL program inclusivity and diversity requirements as set forth in the RFP. FA values all religious beliefs equally and will continue to cultivate relationships with local religious leaders of all beliefs to meet the diverse needs of all incarcerated persons at the MOCO Jail. FA will provide services, coordination of qualified outside religious leaders, and support for all incarcerated persons on a volunteer basis of the incarcerated person, regardless of age, race, religion, color, sex, gender identity, sexual orientation, national origin, disability, ethnic background, creed, economic status, political belief, criminal charges, sentence or any other protected status under the United States and State of California Constitutions. Specifically:

- (a) Religious services will be provided in group and individual settings, depending on the needs of the jail for safety and security of the incarcerated person, etc.
- (b) FA will conduct interviews to determine individual religious needs through questionnaires, assessments and will give all religious practices equal status and protection including special diet requests for religious purposes.
- (c) FA will provide pastoral care and support without religious partiality and will not expose those to activities who do not wish to participate in religious services or counseling.

2.4 OPERATIONS AND LOGISTICS

Freedom Advocates commits to fulfill ALL program scope requirements as set forth in the RFP. FA will provide a high level of religious services to incarcerated individuals in the Monterey County Jail. This will include coordination with MCSO staff, other agencies, and outside resources to help ensure reintegration of released individuals into families and the community upon release. Additionally, Freedom Advocates will ensure variety, content, and inclusivity of the religious services programs it offers, to include music, prayer, and baptism services. Specifically:

- (a) FA will have full-time staff dedicated to the Monterey County Jail, will be on call 24-hours a day, seven days a week and will respond to crisis and emergency situations within the jail when requested by the County.
- (b) FA will recruit, develop, train, and supervise our employees and all volunteers. All employees and volunteers are required to complete and pass a security and background check performed by the MCSO. Staff members and volunteers are also required to participate in all mandated MCSO trainings.
- (c) FA will coordinate and facilitate religious based study classes, religious services (multi-religious, multi-faith and non-denominational) on a weekly basis for all male and female incarcerated persons. This will include ACE Overcomer curriculum and other faith-based courses approved by the Program Manager.
- (d) FA will make daily visitations (7 days a week) throughout the jail providing religious services, as requested, and deemed appropriate. All services and visitations will be conducted in designated areas approved by the county.
- (e) FA will support all incarcerated persons preparing for reentry into the community. We will provide access to community based religious services, programs and referrals as requested.
- (f) FA will provide marriage packets to incarcerated persons and coordinate with outside religious providers to facilitate the process of incarcerated person marriages, as requested. FA will not perform marriages within the MOCO Jail.

2.5 QUALITY ASSURANCE AND AUDITING

Freedom Advocates commits to ALL Quality Assurance and Reporting requirements as set forth in the RFP. To maintain these standards and ensure accountability to the Sheriff's Office and other County agency stakeholders, FA is fully engaged in ensuring the highest standards of quality in the delivery of its services. Specifically:

- (a) FA will work cooperatively with all county offices, services, staff, incarcerated persons, and their families, visitors, other contractors, and guests of the county to enable the Sheriff's Office to provide the highest level of service possible and will maintain strict confidentiality of all information obtained while working at the MOCO Jail.
- (b) FA will maintain a schedule of ongoing religious services provided and records of duties performed. This will include worship services, classes, study groups, one-on-one counseling sessions, etc. FA will also maintain and provide a current volunteer and staff roster which will include a weekly schedule of all religious services classes and activities to the Program Manager.
- (c) FA will maintain an inventory of approved religious materials, information, etc. based upon requests from incarcerated person's and approval of the MCSO. These requests for materials and for counseling services will be provided in a timely manner. FA will track requests and provide a detailed monthly report to the Program Manager.

- (d) FA will present a quarterly progress report to the county of all religious services provided including evaluations, etc. and will provide full transparency and access to religious services, staff, volunteers, activities, etc.
- (e) FA will comply with all State and Federal regulations consistent with this scope of work. FA will immediately notify the county of any problems that would jeopardize public safety or an incarcerated person's ability to continue to participate in religious services based on unmanageable behavior, etc. FA will also inform the Program Manager within one (1) business day of any personal issues which would reasonably be expected to impact the level of service or undermine the integrity of the goals of religious services.
- (f) FA staff will participate in all mandated MCSO training including an annual training.

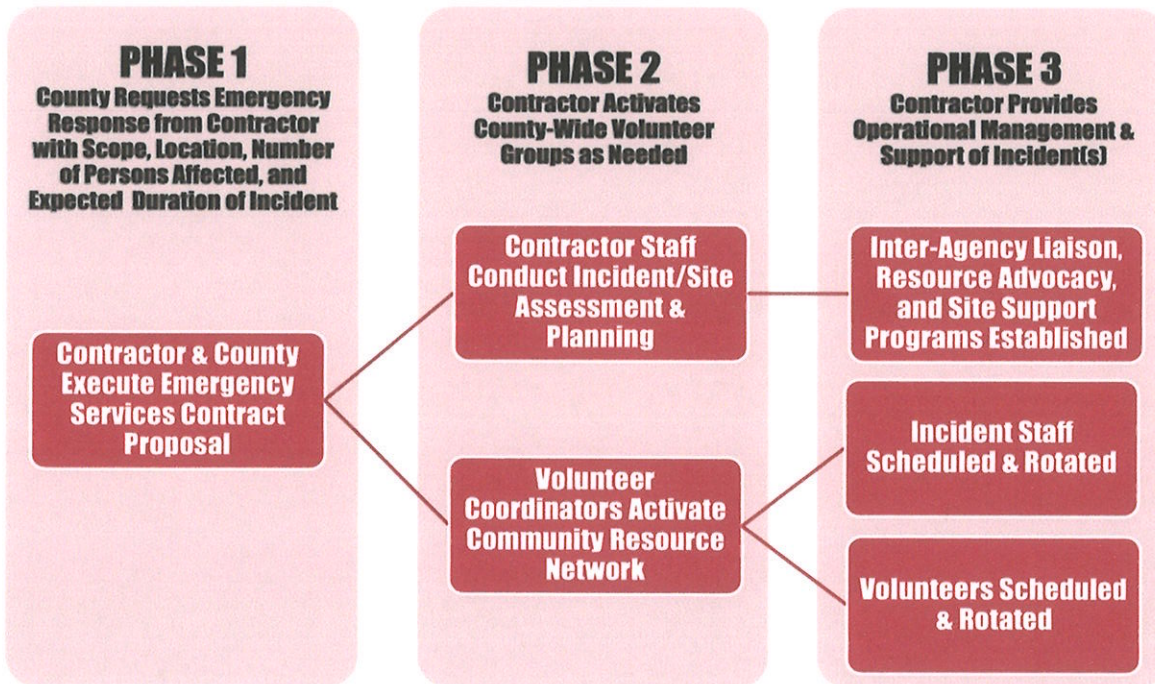
2.6 EMERGENCY SERVICES

Overview. *Contractor will provide 24-hour on-call emergency services throughout Monterey County* on a case-by-case basis, as a separate additional service when requested by the County. This does not include emergency services to incarcerated persons in the Monterey County jail, who are served under the fixed-cost contract for the jail. These services could include, but are not limited to, providing religious services and counseling to displaced individuals and families, coordinating with County and other agencies, and advocating on behalf of affected individuals to ensure their access to the government, private, and charitable resources available to assist with housing, logistics, food, financial assistance, and access to healthcare. Should County desire such additional emergency services, County and Contractor will partner together to organize the proper response. Initial steps may include:

- (a) Upon a decision being made by the County that it desires such services, it will contact Contractor with the estimated Incident Scope and Duration, including locations, number of people requiring services at each location, nature of the services to be provided, and the estimated duration of each incident.
- (b) Contractor will partner with County to determine the scope and amount of services required. A draft worksheet to assist in these negotiations is presented as a starting point in ATTACHMENT A: PRICING SCHEDULE, in the category EMERGENCY SERVICES.

- 2.6.1 Emergency/Crisis Staffing Plan. Contractor proposes to meet the demands of any additional Emergency Services while maintaining the full program scope of Religious Services for Incarcerated Persons at the Monterey County Jail. In order to do this effectively, Contractor will establish a network of volunteers throughout the County, supported by supplemental staff. These volunteers are managed by staff Volunteer Coordinators. The first Point of Contact to request services under this contract would be the Freedom Advocates Religious Coordinator.
- 2.6.2 Emergency Response Plan. In order to quickly respond to County requests in an emergency situation, Contractor has designed an Emergency Response Plan, as shown in the below figure:

EMERGENCY RESPONSE PLAN



POSITION	NAME	AVAILABILITY		
		After-Hours	Weekend	Crisis
Religious Coordinator	Bob Langley	Yes	Yes	Yes
Volunteer, Logistics and Operations Coordinator	Shar Langley	Yes	Yes	Yes
Alternate Religious Coordinator	Greg Amsler		Yes	Yes
Alternate Volunteer, Logistics and Operations Coordinator	Danielle Caldwell		Yes	Yes
Community Volunteer Groups	Various		Yes	Yes

SECTION 3

⇒ **Project Experience and References**

3.1 KEY STAFF

Freedom Advocates, LLC - Key Personnel and Advisory Board

Bob Langley, CEO/Chaplain - Bob was raised in Nashville, TN. He began playing guitar at a very young age, and at 16 years old, Bob began performing in venues all over the South. As his popularity grew in the 80's hard rock music scene, so did his exposure to a very decadent lifestyle. Although it was Bob's dream to become a rock star, God had very different plans for his life. In 1992 he dedicated his life to Jesus and decided to enter the Teen Challenge rehabilitation program. After successfully completing the program, he was offered the opportunity to work on staff in New York City for the founder of Teen Challenge, Pastor David Wilkerson. Bob met his wife Shar while both serving in the music ministry at Times Square Church and married in 2001.

The Langley's relocated from New York to Monterey County, California in 2004. Bob has been providing Religious Services for over 25 years for other organizations and ministries. His first ministry position in California was for Shoreline Church in Monterey as the Worship Director. He has served as the Chaplain for Salvation Army's Good Samaritan Center in Sand City, CA and as the Program Director of Adult & Teen Challenge Monterey Bay. He has assisted several other churches establish their music ministries and have also been called to preach and lead worship at well-established churches throughout California including county jails and state prisons.

Bob established Freedom Advocates, LLC to provide religious services and consultancy to the community and founded Freedom Live Ministries, a 501(c)(3) non-profit corporation (www.freedomlive.org). He currently oversees the music ministry at Calvary Monterey for their Regeneration/Recovery service, which has been a great connection point for men and women in recovery and for those transitioning from incarceration back into the community. For the last six years, Bob has served as the Religious Coordinator/Chaplain at the Monterey County Jail. In addition, Mr. Langley is a licensed and ordained minister with United Evangelical Churches and currently serves as the Faith Representative for the Monterey County Community Restorative Justice Commission (RJP) and recently became an Executive Coach for the ACE Overcomers program.

Shar Langley, COO/Operations & Administration Coordinator

Shar was raised in Salinas, CA and at the age of 19, while attending Hartnell College, Shar's pastor encouraged her to further her Christian walk by attending Bible College in Dallas, TX. It became a crucial turning point in her life. She attended Christ For The Nations Institute and earned an associate degree of Practical Theology. After her time in Dallas, Shar had the opportunity to move to New York City where she worked for UBS Investment Bank for ten years as a Project Manager in Corporate Travel. While working and traveling abroad with Missions teams to Kosovo and Paraguay, she joined the choir at Times Square Church and met her husband, Bob. The Langley's relocated from New York to Monterey County, California in 2004. Shar's first ministry position in California was for Shoreline Church in Monterey as the Worship Administrator. Shar has provided administrative and bookkeeping services for other churches and organizations as well over the years. During the Covid pandemic the County of

Santa Cruz hired Shar to help establish and manage two homeless encampments. Shar also established Freedom Advocates, LLC, with her husband, to provide religious services and consultancy to the community. She also co-founded Freedom Live Ministries, a 501(c)(3) non-profit corporation (www.freedomlive.org). Shar has served in ministry alongside her husband for the past 22 years. She brings her heart for people and incorporates her years of management and administrative experience to everything she does.

Mike Casey, Pastor/Executive Director - Mike is the founder and director of The Bridge Restoration Ministry, which restores lives by helping men and women recovering from addiction. Since 2010, hundreds of men and women have graduated from The Bridge Restoration Ministry's program. Mike is the author of *Comfortably Numb*, the story of his own recovery from addiction to Vicodin, oxycontin and heroin. Mike is a pastor at Calvary Monterey and also ministers to men and women in county jails and state prisons. He and his wife, Michele, live in Pacific Grove, California.

Greg Amsler, Executive Director of Coaching Good – Greg is a former NFL Running Back, business owner, coach, and volunteer mentor. Greg was drafted in the NFL as running back for the Arizona Cardinals and then with the New York Giants. After leaving football, Greg turned to his degree in Horticulture & Landscape Design and had the privilege to work on and restore portions of some of the nation's most prestigious golf courses, such as Cypress Point Golf Club. More recently he founded and is owner of the IMC company, an internet marketing company that has had the opportunity to work with clients locally and nationally for the last 10 years. Since 2013 Amsler has coached, mentored and been a trusted advisor to hundreds of men participating in The Bridge Recovery Program, a faith-based program for some that were formerly incarcerated individuals with a history of drug or alcohol addiction. He recently launched Coaching Good, a non-profit organization designed to encourage, advocate for, and support individuals labeled as “unemployable” or “damaged goods” so that they can move forward in life and make a positive impact. During his off hours, Greg enjoys spending time with his wife Micki and his daughter, Gabi. In the spring you will find him helping as an assistant head coach to Gabi's middle school track & field team and cheering her on in the fall while running for the cross-country team.

Danielle Caldwell, Human Resources Manager- An organizational problem-solver equipped with a broad background in providing excellent leadership and services within non-profit organizations. Danielle is an alumna of California State University of Monterey Bay with a Bachelor of Science degree in Molecular Biology. She currently works in Santa Cruz County as the Human Resources Manager at Monte Vista Christian School. Former Program Director of The Salvation Army Navigation Center and served on the The Salvation Army Watsonville Corp Board of Advisors. Danielle brings her heart for people and experience in human resources and program management to best serve non-profits in Monterey and Santa Cruz counties.

Angela Clark, Nurse Practitioner/Instructor – An alumna of Azusa Pacific University with a Bachelor's Degree in Nursing and Public Health Nurse Certification. She also received her Master's Degree in Nursery at California State University at Fullerton. She holds certifications as a certified Nurse Mid-Wife and Women's Health Nurse Practitioner. Angela currently works in Monterey County for a local Community Hospital and is a full-time faculty member at a local Community College in their nursery and health sciences department. Angela offers her educational and medical/clinical expertise to broaden our network. Her educational and clinical background brings diversity in fields such as Public Health, Health Promotion, and Adult Education.

Peter Ecksteen, Ordained Minister/Program Director – Peter is an Ordained Minister with Four Square International for the past 25 years. He has also traveled extensively throughout the world in Ministry. Peter is currently the Program Director for Monterey Bay Adult & Teen Challenge and Pajaro Rescue Mission for the past 8 years. Adult & Teen Challenge Monterey Bay is a thirteen month (minimum) Christian Discipleship program that helps men and women with life-controlling issues. Peter also oversees the Pajaro Rescue Mission where they house, feed, clothe and disciple our homeless community, giving them shelter, love and hope. Peter was born and raised in South Africa before moving to Hollister, California where he resides with his wife of over 40 years.

Austin Kava, Substance Use Navigator/MAT Program Peer Support - Austin is a student of the University of Toledo, Business Management B.A. He is a Substance Use Registered Counselor, soon to be a SUDC II after he passes the IC/RC exam. He currently works at the local hospital in the Emergency department and navigates patients into treatment and support for their addiction. He contracts with a local pain clinic and helps with the MAT program at the Monterey County Jail and the Monterey County Juvenile Hall. He mentors men at The Bridge Restoration Ministry and is a graduate of both Napa and Monterey Programs. His passion is to help men and women break the chains of addiction and find freedom in Christ. His current hobbies are Theology, Crossfit and Golf.

Vanessa Kava, Recovery Ministry Leader/Online Sales Manager – A graduate of The Bridge Restoration Ministry and former Women's House Manager. Vanessa currently works at The Second Chance Thrift Store that is directly connected to The Bridge as the Online Sales Manager. She has faithfully served on the leadership teams of Regeneration Recovery and Life Group Ministries at Calvary Monterey and has most recently joined The Board of Directors for The Bridge Restoration Ministry - Napa. Vanessa has overcome a life of addiction and has a heart to share the message of Hope to the men and women who are currently behind the walls of the jail and to impart the wisdom and life skills they need to successfully turn their lives around.

3.2 PROJECT EXPERIENCE & REFERENCES

Freedom Advocates has a long history of providing religious services, outreach, and advocacy to incarcerated individuals, and people struggling with addiction, homelessness, and broken families.

3.2.1. Project Experience.

In our various ministry experiences to date we have coordinated with local social service agencies, community groups and local churches in order to assist the homeless, addicted and incarcerated individuals as they transition back into the community. Additionally, we serve the community of Monterey County by providing religious counseling and services to the families of those affected.

Our ministry journey began in 1995 in New York City when Mr. Langley was given the opportunity to work for the founder of Adult & Teen Challenge, Pastor David Wilkerson. The Langley's met while both serving in the music ministry at Times Square Church and married in 2001. Our passion to bring hope to the hopeless was really cultivated during this time of inner-city ministry, including traveling abroad with several Missions teams. During our ten-year season in NYC, Mrs. Langley worked for UBS Investment Bank in Corporate Travel.

In 2004, we relocated from New York to Monterey County, California and the Monterey Bay area has been our home since then. We began work at Shoreline Church in Monterey where Mr. Langley served as the Worship Director and Mrs. Langley as the Worship Administrator, including managing all aspects of the music ministry. Throughout our life we recognize God has opened so many doors for us and presented opportunities to work in service and support with other churches and ministries. Through the years, we have assisted several churches with establishing music ministries and community outreach programs aimed at building community, inclusion, personal development and assisting the incarcerated population as they return to the community. We have also been called to preach and lead worship at well-established churches throughout California, which has helped us develop many strong relationships with religious leaders in our community. Our heart is to continue to bring unity and support to the body of Christ.

In 2012, the Lord gave us the vision to host community worship events at the Monterey County Fairgrounds, resulting in the vision and heart of 'Freedom Live Ministries' being expanded and established as a 501(c)(3) non-profit corporation. (www.freedomlive.org).

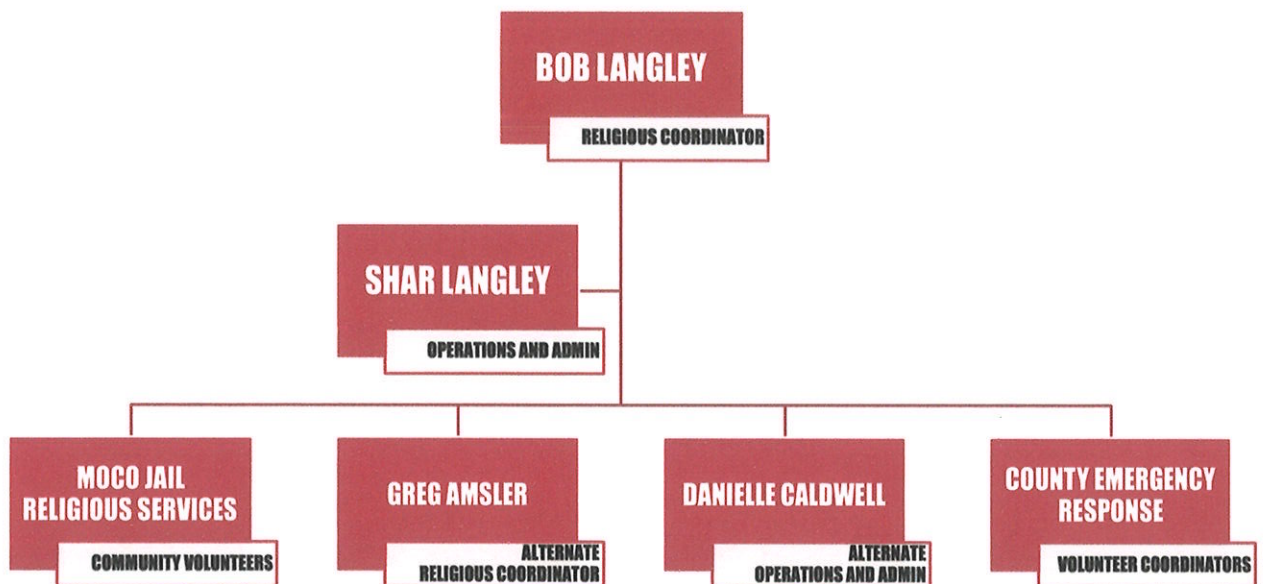
We are grateful for the countless local ministry opportunities that have been given thus far, including Mr. Langley's position as Chaplain for the homeless at Salvation Army's Good Samaritan Center in Sand City, California and also serving as the Program Director at Adult & Teen Challenge Monterey Bay, an addiction and rehabilitation program. During the pandemic Mrs. Langley also had the opportunity to work for the County of Santa Cruz by managing two homeless encampments. She oversaw the daily operations of these 24/7 camps, which included 30 staff members and over 200 homeless clients. She worked with case managers to assess the client's needs and helped coordinate treatment plans, etc.

Projects that Freedom Advocates has previously/currently undertaken are:

- 1) Calvary Monterey, Monterey, CA (2017-Present) – Provide leadership and teach at Regeneration Recovery Service. Lead worship and facilitate all areas of the music ministry.
- 2) The Bridge Restoration Ministry, Pacific Grove, CA (2012-Present)
Ministry Leader - Mentor and disciple Bridge students in their recovery journey.
- 3) Adult & Teen Challenge Monterey Bay (2014-2017) - Program Director for men’s residential recovery home. Responsible for all staff, interns, and residential students.
- 4) Salvation Army/Good Samaritan Center, Sand City, CA, Chaplain (2011-2013)
Provided spiritual care and case management for homeless community.
- 5) California State Department of Corrections (2011-2013) – Led worship and preached at Salinas Valley State Prison and Chowchilla’s Men & Women’s Prison.

3.2.2. **Organizational Chart.** FA LLC is organized as a flexible, scalable, and redundant organization so that it can provide continuity of care independent of staff availability, as well as ensure the ability to cope with emergencies and unforeseen needs in the community. The organization structure is shown below:

ORGANIZATIONAL CHART



3.2.3. References

See the following ATTACHMENT D: REFERENCES.

3.3 VIOLATIONS

CONTRACTOR has not had ANY notices of violations, corrective action notices, enforcement actions or orders, warning notices, writings, or other forms of permit violation/non-compliance documentation (such as OSHA) received by CONTRACTOR, or any business organization owned or operated by the CONTRACTOR which are its parent company and/or subsidiaries, from any public agency from 2018 up to and including the present day.

SECTION 4

⇒ **Statement to Service Entire County**

4.1 Statement to Service Entire County

CONTRACTOR will service all of Monterey County, on an as-needed basis as set forth in this Proposal, Section 2.6 *Emergency Services*, including but not limited to:

Pajaro, Castroville, Royal Oaks, Salinas, Monterey, Carmel Valley, Marina, Seaside, Prunedale, Aromas, Soledad, King City, and as far South as the San Louis Obispo County border. Service in these areas, and any areas outside of the Monterey County Jail premises, would be subject to hourly wage and travel cost recovery as set forth in Section 2.6.

SECTION 5

⇒ **Environmentally Friendly Practices**

5.1 Environmental and Sustainability Program. Freedom Advocates has incorporated the principles of the most recent Monterey County Sustainability Plan to create practices, where applicable, in line with County Environmentally Friendly goals and objectives. Specifically, FA incorporates County program objectives as follows:

“To focus the efforts of the program and encompass the viewpoint of the community, the County Sustainability program has developed the following principles that define its priorities and actions taking into account the role of the County government, the strategic priorities of the Board of Supervisors, the greenhouse gas emissions profile of the County, the environmental threats identified in the Local Hazard Mitigation Plan, the results of the Materiality Matrix and the basic tenets of sustainability.” – *County of Monterey Sustainability Plan Principles*

1. **Energy and Emissions:** Meet or exceed state climate goals for emissions reductions with clean, efficient sources of energy and climate action.
 - (a) FA uses energy efficient or alternative fuel vehicles to reduce emissions, and
 - (b) encourages ride-sharing and van-pooling when available.
2. **Water:** Preserve and enhance water quality and supply through efficient and practical measures.
3. **Air:** Support activities that ensure healthy, clean, fresh air for all County residents.
4. **Waste:** Transform the way we manage our waste streams to a system that replenishes our resources.
 - (a) Use of recycled content materials
 - (b) Use of recycled shipping materials
 - (c) Recycling of electronic materials
 - (d) Use of renewable energy generation when possible
 - (e) Use of subcontractors who adhere to these principles
5. **Transportation:** Actively support planning for complete streets with low-impact and affordable development that increases clean mobility options and access to services.
 - (a) Use of public transit and or ride-sharing and van pooling
6. **Agriculture:** Promote sustainable agricultural practices and support our local food supply.
 - (a) Use of locally sources agricultural products, grown sustainably when available
7. **Partnerships:** Create partnerships with our cities and regions to share in and maximize our sustainability actions.

- (a) Working with other County agencies and contractors to minimize our collective carbon footprint and reduce the impact of non-recyclable materials
- 8. **Adaptation and Mitigation:** Prepare and strengthen our community for and against climate change hazards
 - (a) Foster a sense of responsibility for the environment as an component of the provision of religious services
- 9. **Conservation:** Protect and restore the health and balance of our natural habitats.
 - (a) Encourage individuals to have a sense of responsibility for our environment, including for example, the importance of not littering and polluting the environment
- 10. **Equity:** (overarching theme): Ensure that all sustainability activities are inclusive of diverse cultural, socio-economic and ethnic perspectives and provide ways for disadvantaged communities to thrive.
 - (a) Share these program values and objectives with the incarcerated population as also being in alignment with religious guidance.

SECTION 6

⇒ **Pricing and Warranty**

6.1. Pricing. There are 2 distinct pricing structures in this Proposal:

6.1.1. Religious Services for Incarcerated Individuals at the Monterey County Jail. Per ATTACHMENT E: BUDGET DETAIL, the first-year proposed price for these services is \$114,992.98. The total proposed 3-year price for FA to provide Religious Services to the incarcerated population of the Monterey County Jail is \$358,962.09, assuming 4% annual inflation adjustment. This includes multi-faith religious services and special music events as set forth in SECTION 2 of this proposal. Per year and total pricing for this service is in the following ATTACHMENT A: PRICING SCHEDULE, in the category RELIGIOUS SERVICES FOR INCARCERATED INDIVIDUALS. The cost for insurance is to procure the policy as required by the County, and shown in APPENDIX 5.

6.1.2 County-wide Emergency Services. Per SECTION 2.6, Emergency Services, Contractor proposes to provide such services as Monterey County may deem necessary on an as-needed, where-needed, when-needed basis. Upon a decision being made by the County that it desires such services, it will contact Contractor with the estimated Incident Scope and Duration, including locations, number of people requiring services at each location, and the estimated duration of each incident. Contractor will partner with the County to negotiate the cost of such services as needed. For illustration, Contractor is providing a draft proposed worksheet for negotiating such services, and this is provided in ATTACHMENT A: PRICING SCHEDULE, in the category EMERGENCY SERVICES.

6.2. Warranty. Contractor warrants and guarantees the workmanship of the materials used for the proposed 3-year term of this contract. Contractor will honor and fulfill this warranty throughout this entire contract period. After the award, the Contractor will promptly remedy all defects without cost to the County that may appear within this period.

SECTION 7

⇒ **Exceptions**

7.1 Contractor hereby notes NO EXCEPTIONS to the RFP #10912.

SECTION 8

- ⇒ Attachments
- ⇒ Appendices

REQUIRED ATTACHMENTS	
A	PRICING SCHEDULE
B	LOCAL BUSINESS DECLARATION FORM
C	STAFFING PLAN
D	REFERENCES
E	BUDGET DETAIL

ATTACHMENT A: PRICING SCHEDULE

A.1. RELIGIOUS SERVICES FOR INCARCERATED INDIVIDUALS

Per Attachment E: Budget Detail, the total estimated 3 year cost of providing Religious Services to the incarcerated population of the Monterey County Jail is \$358,962.09. The first year proposed cost for these services is \$114,992.98. This includes all multi-faith religious services and special music events as set forth in Section 2 of this proposal.

SUMMARY:

FIRST YEAR	\$	114,992.98
SECOND YEAR	\$	119,592.70
THIRD YEAR	\$	124,376.41
GRAND TOTAL 3-YEAR CONTRACT	\$	358,962.09

A.2. EMERGENCY SERVICES

Per Section 2.6, *Emergency Services*, Contractor proposes to provide such services as Monterey County may deem necessary on an as-needed basis. Upon a decision being made by the County that it desires such services, it shall contact Contractor with the estimated Incident Scope and Duration, including locations, number of people requiring services at each location, and the estimated duration of each incident. Contractor will partner with the County to negotiate the services and costs to be provided by Contractor.

EMERGENCY SERVICES CONTRACT		FREEDOM ADVOCATES LLC		RFP 10912 Religious Services		Page 1 of 1	
INCIDENT PRICING PROPOSAL				V2			
<i>This form will be used to quote each incident when requested by Monterey County</i>							
1. Direct Material - Description		Quantity X	Unit Price	= Est. Cost	Total Est. Cost	Reference	
Publications - Per Person Served per Incident							
Relief/Comfort Supplies - as required per Incident							
TOTAL DIRECT MATERIAL							
2. Material Overhead (Rate 10 % X Base =)							
3. Direct Labor (4 hr/day minimum)		Est. Hrs X	Rate/Hr =	Est. Cost			
Lead Chaplain							
Sub-Contracted Chaplains							
Volunteer Coordinator							
TOTAL DIRECT LABOR							
4. Labor Overhead (Specify Department or Cost Center)		O.H. Rate	X Base =	Est. Cost			
Office Manager							
TOTAL LABOR OVERHEAD							
5. Travel (Direct Labor and Volunteers)		Destination	No. Trips X	No. Persons	X Fare =		
		Salinas to Incident(s) R/T					
TOTAL DIRECT TRAVEL							
6. Subsistence (If Charged Direct)		Location	Avg. Stay X	No. Persons	X Rate =		
		Incident Site, Workers	per day				
		Incident Site, Volunteers	per day				
TOTAL DIRECT SUBSISTENCE							
7. Other Direct Costs (Itemize)							
Mobilization Cost							
TOTAL DIRECT COSTS AND OVERHEAD							
8. General and Administrative Expense (Cost Plus 5 % of Cost Elements)							
Insurance per Incident Requirements							
Education and Training - as required per Incident							
Printing- as required per Incident							
Postage- as required per Incident							
TOTAL GENERAL AND ADMINISTRATIVE							
9. TOTAL ESTIMATED INCIDENT COST							

ATTACHMENT B: LOCAL BUSINESS DECLARATION FORM

COUNTY OF MONTEREY LOCAL BUSINESS DECLARATION FORM

If a business entity is claiming to be a "Local Vendor" as defined by the "Monterey County Local Preference Policy," adopted by the Monterey County Board of Supervisors on August 29, 2012, it must certify it meets the definition of "Local Vendor" as defined and in accordance with the adopted policy. Any business entity claiming to be a local business as defined by the policy, shall so certify, in writing herein, that it meets all of the criteria listed within the policy, which can be accessed online at the following link:

<https://www.co.monterey.ca.us/home/showdocument?id=22313>.

"Local Vendor" is defined as follows:

1. Vendor either owns, leases, rents or otherwise occupies a fixed office or other commercial building, or portion thereof, having a street address within the Area. Vendor possesses a valid and verifiable business license, if required, issued by a city within the Area or by one of the three counties within the Area when the address is located in an unincorporated area within one of the three counties as defined as "Area"; **and**
2. Vendor employs at least one full time employee within the "Area", or if the business has no employees, the business shall be at least fifty percent (50%) owned by one or more persons whose primary residence(s) is located within the "Area"; **and**
3. Vendor's business must have been in existence, in Vendor's name, within the "Area" for at least two (2) years immediately prior to the issuance of either a request for competitive bids or request for qualifications for the County; **and**
4. Newly established businesses which are owned by an individual(s) formerly employed by a Local Vendor for at least two (2) years also qualifies for the preference; **and**
5. If applicable vendor must possess a valid resale license from the State Franchise Tax Board showing vendor's local address within the "Area" and evidencing that payment of the local share of the sales tax goes to either a city within the "Area" or to one of the three counties within the defined "Area".

County shall not be responsible or required to verify the accuracy or any such certifications and shall have sole discretion to determine if a bidder meets the definition of "local vendor" as provided herein.

Any business which falsely claims a preference pursuant to Monterey County Local Preference Policy shall be ineligible to bid on County purchases or contracts for a period of three (3) years from the date of discovery of the false certification(s).

Any business eligible for the local preference who desires to have the preference applied during the award selection process shall return this completed Local Business Preference Declaration form with its proposal or qualifications package response. Upon request, bidder agrees to provide additional information to substantiate this certification.

As per the policy: "Area" shall mean Monterey County, San Benito County, and Santa Cruz County.

Note: If applicable your organization must possess a valid resale license from the California Department of Tax and Fee Administration showing its local address within the "Area" and evidencing that payment of the local share of the sales tax goes to either a city within the "Area" or to one (1) of the three (3) counties within the defined "Area."

On behalf of my business entity (i.e., organization) I certify under penalty of perjury that I have both read and confirm that my business entity meets the requirements as outlined within the County's Local Preference Policy for the procurement in question.

Business Legal Name (and dba name if any): Freedom Advocates, LLC

Business Address: 4 Las Flores Street

City: Watsonville State: CA Zip Code: 95076

Signature of Authorized Representative:  Date: Dec 4, 2023

Title of Authorized Representative: Chief Executive Officer

Telephone Number: (831) 801-3681 E-Mail: bob@freedomadvocates.us

This form must be submitted within a bidder's proposal or qualifications package in order for the County to apply the applicable local preference.

Bidders who do not qualify as a local business as per the policy should not submit this form.

ATTACHMENT C: STAFFING PLAN

Primary staff assigned to perform contract duties

Name	Classification/ Title	Full-Time Equivalent (FTE)
Bob Langley	Religious Coordinator	100%

Alternate Staff (for use if primary staff are not available)

Name	Classification/ Title	Full-Time Equivalent (FTE)
Shar Langley	Operations & Administration Coordinator	100%
Greg Amsler	Alternate - Religious Coordinator	100%
Danielle Caldwell	Alternate - Operations & Administration Coordinator	100%

ATTACHMENT D: REFERENCES

REFERENCE NO. 1

Name of Organization: Calvary Monterey / The Bridge Restoration Ministry

Business Address: 3001 Salinas Hwy, Monterey, CA 93940

Contact person's name: Mike Casey

Contact person's title: Pastor / Executive Director

Business telephone number: 831.917.7368 / mike@calvary.com

Project description: Lead worship, schedule musicians & singers, recruit and facilitate all areas of the music ministry for Regeneration recovery services at Calvary Monterey. Provide leadership and teach at Regeneration services as needed. Oversee media and sound technicians. (2017-Present)

REFERENCE NO. 2

Name of Organization: Corralitos Community Church

Business Address: 33 Browns Valley Road, Watsonville, CA 95076

Contact person's name: Theo Myer

Contact person's title: Pastor

Business telephone number: 831.588.9797 / theo@corralitos.church

Project description: Led worship and was responsible for scheduling additional Worship Leaders and coordinating a Worship Team of instrumentalist and vocalists for all Sunday services. (2022-2023). Presently contracted as a guest Worship Leader as needed.

REFERENCE NO. 3

Name of Organization: Life Church of Salinas

Business Address: 1025 Fairview Avenue, Salinas, CA 93905

Contact person's name: Robert Fort

Contact person's title: Pastor

Business telephone number: 831.524.3167 / rbf@rbfort.com

Project description: Led worship, preached and provided media and sound support for Sunday services. (2018-2022)

ATTACHMENT E: BUDGET DETAIL
YEAR 1

AGENCY NAME:	FREEDOM ADOVOCATES LLC
TOTAL 3-YEAR PROJECT BUDGET:	\$ 358,962.09

I. DIRECT COSTS	First Year Amount
A. PERSONNEL SALARIES	
RELIGIOUS COORDINATOR	\$ 78,000.00
SUBTOTAL	\$ 78,000.00
B. FRINGE BENEFITS	
SUBTOTAL	\$ -
C. OPERATING DIRECT COSTS	
PAYROLL FEES	\$ 936.00
PAYROLL TAXES	\$ 1,123.20
LIABILITY INSURANCE	\$ 796.00
WORKERS' COMPENSATION	\$ 543.00
PROFESSIONAL LIABILITY	\$ 1,270.00
AUTO INSURANCE	\$ 1,399.00
SUBTOTAL	\$ 6,067.20
D. SUBCONTRACTORS	
OPERATIONS/ADMIN/ALTERNATE STAFF	\$ 26,000.00
SUBTOTAL	\$ 26,000.00
II. OVERHEAD/INDIRECT/ ADMINISTRATIVE COSTS	
ONE WEEK VACATION PAY	\$ 1,400.39
ONE WEEK SICK PAY	\$ 1,400.39
MATERIALS	\$ 1,800.00
POSTAGE	\$ 100.00
PRINTING	\$ 225.00
SUBTOTAL	\$ 4,925.78
GRAND TOTAL FIRST YEAR	\$ 114,992.98

*Annual Inflation Assumption 4%

SUMMARY:

FIRST YEAR	\$ 114,992.98
SECOND YEAR	\$ 119,592.70
THIRD YEAR	\$ 124,376.41
GRAND TOTAL 3-YEAR CONTRACT	\$ 358,962.09

**ATTACHMENT E: BUDGET DETAIL
YEAR 2**

I. DIRECT COSTS	Second Year Amount
A. PERSONNEL SALARIES	
RELIGIOUS COORDINATOR	\$ 81,120.00
SUBTOTAL	\$ 81,120.00
B. FRINGE BENEFITS	
SUBTOTAL	\$ -
C. OPERATING DIRECT COSTS	
PAYROLL FEES	\$ 973.44
PAYROLL TAXES	\$ 1,168.13
LIABILITY INSURANCE	\$ 827.84
WORKERS' COMPENSATION	\$ 564.72
PROFESSIONAL LIABILITY	\$ 1,320.80
AUTO INSURANCE	\$ 1,454.96
SUBTOTAL	\$ 6,309.89
D. SUBCONTRACTORS	
OPERATIONS/ADMIN/ALTERNATE STAFF	\$ 27,040.00
	\$ -
SUBTOTAL	\$ 27,040.00
II. OVERHEAD/INDIRECT/ ADMINISTRATIVE COSTS	
ONE WEEK VACATION PAY	\$ 1,456.41
ONE WEEK SICK PAY	\$ 1,456.41
	\$ -
MATERIALS	\$ 1,872.00
	\$ -
POSTAGE	\$ 104.00
PRINTING	\$ 234.00
SUBTOTAL	\$ 5,122.81
GRAND TOTAL SECOND YEAR	\$ 119,592.70

**ATTACHMENT E: BUDGET DETAIL
YEAR 3**

I. DIRECT COSTS	Third Year Amount
A. PERSONNEL SALARIES	
RELIGIOUS COORDINATOR	\$ 84,364.80
SUBTOTAL	\$ 84,364.80
B. FRINGE BENEFITS	
SUBTOTAL	\$ -
C. OPERATING DIRECT COSTS	
PAYROLL FEES	\$ 1,012.38
PAYROLL TAXES	\$ 1,214.85
LIABILITY INSURANCE	\$ 860.95
WORKERS' COMPENSATION	\$ 587.31
PROFESSIONAL LIABILITY	\$ 1,373.63
AUTO INSURANCE	\$ 1,513.16
SUBTOTAL	\$ 6,562.28
D. SUBCONTRACTORS	
OPERATIONS/ADMIN/ALTERNATE STAFF	\$ 28,121.60
	\$ -
SUBTOTAL	\$ 28,121.60
II. OVERHEAD/INDIRECT/ ADMINISTRATIVE COSTS	
ONE WEEK VACATION PAY	\$ 1,514.66
ONE WEEK SICK PAY	\$ 1,514.66
	\$ -
MATERIALS	\$ 1,946.88
	\$ -
POSTAGE	\$ 108.16
PRINTING	\$ 243.36
SUBTOTAL	\$ 5,327.72
GRAND TOTAL SECOND YEAR	\$ 124,376.41

APPENDICES

APPENDICES	
1	REFERENCE LETTERS
2	CERTIFICATIONS
3	CORPORATE DOCUMENTS
4	INSURANCE QUOTATION



August 30, 2023

To Whom It May Concern,

My name is Mike Casey and I'm writing this letter to support Bob Langley of Freedom Advocates.

My history with Monterey County Jail began in 1999 as an inmate in custody for possession of heroin and drug paraphernalia. In 2003, I began leading weekly recovery meetings at Calvary Chapel Monterey Bay. These meetings have continued over the past 19 years to today. In 2006, I began The Bridge Restoration Ministry, which is a one-year residential, recovery program for men and women which currently houses 42 men and women.

In 2004, I began reaching out to Chaplain Montague at the Monterey County Jail, asking for clearance to come into the jail to help in any way I could because I wanted to give back. After over ten years of trying to gain access to the jail, I finally gave up. Things changed for me in 2017, when I heard that Mr. Langley had begun working at the jail as the Religious Coordinator. I was ecstatic and reached out to him to see if I could help out in any way. I had known Mr. Langley for many years in the recovery community. At this time, I had been volunteering at Salinas Valley State Prison for several years and was hopeful to do something local. Bob immediately began the process to clear me to come into the jail. I began going into the jail for weekly classes until the Covid-19 pandemic in 2020.

The Bridge Restoration Ministry and Calvary Monterey continue to work with the jail and serve in many ways including classes, visiting inmates, providing food services during job fairs, and most recently partnering for the jail's worship event. Because of the relationship with Mr. Langley and Monterey County Jail, Calvary Monterey has created an annual jail budget which gives me access to funds and resources dedicated to the jail. Since this relationship began with Mr. Langley, 460 inmates have come from custody to The Bridge Restoration Ministry.

In closing, I would like to say that, for me, relationships are key. I look forward to a continued relationship with Mr. Langley and Monterey County Jail.

Thank you for your consideration.

Respectfully,

Mike Casey

Executive Director of The Bridge Restoration Ministry

Recovery Pastor of Calvary Monterey



To whom it may concern:

It was my pleasure to work with Bob and Shar at Shoreline Church approximately 15 years ago. Bob was a part time Worship leader for 3 years prior to becoming the Director for an additional 2 years. His role and title was the Director of Worship while I served as the Executive Pastor.

Shar was the worship Admin throughout this time, demonstrating strong professionalism and leadership. She coordinated worship services and activities with skill and grace. Both were sorely missed when they moved on.

Our relationship was cordial, mutual, effective and productive throughout his time with us. Both Bob and Shar conducted themselves in a professional manner and exhibited strong leadership with all those who served on the worship team- over 30 people.

They were "cool under fire" as we would term it; meaning they handled stress, pressure and surprises with steady confidence, which inspired those who served under him and alongside them..

Bob's commitment to his assigned role, and his commitment to operate entirely within his Christian faith was notably consistent and obvious. His ethics, priorities and follow through were known to be reliable, which assisted his credibility in a leadership role.

Both Bob and Shar's demeanor, affect and attitude day in and day out were positive and upbeat, which were highly desirable traits in a position that brought stress and many challenges week in and week out.

Currently, Bob helped launch the Shoreline Church Women's Jail Team, which currently visits female inmates twice weekly at Monterey County Jail. This team was greatly assisted by Bob's selfless sharing of time and counsel when we first created it, pre-Covid. He has readily responded to requests to add to, or change the team's operation, providing steady and reliable support.

It was my pleasure to work with Bob and Shar at Shoreline in the past, and my pleasure today as he assists our Women's Jail Team in helping them minister to the inmates.

Respectfully,

Dennis McFadden M.F.T. Lic no. 02360

Pastor of Care and Counseling at Shoreline Church, Monterey

www.Shoreline.Church | P: (831) 655-0100 F: (831) 655-3015 | info@shoreline.church

2500 Garden Rd. Monterey, CA 93940



September 15, 2023

To Whom it May Concern:

I am writing to highly recommend Bob and Shar Langley of Freedom Advocates. They worked with us at Corralitos Community Church as our Worship Coordinator and Worship Team Leader. I supervised them as the Lead Pastor from June of 2022 through July of 2023.

The three words that I would use to describe them are reliable, professional, and compassionate. They worked as independent contractors with our church, and yet did an exemplary job of modifying their approach to adapt to our values and mission. The excellence and reliability they brought to their work allowed me to focus on other areas that needed attention in our organization.

In working with people, I have always put a premium on people who are self-aware and can deal with challenging people in an empathetic way. After our services, we would often see Bob talking with some of these difficult people in a way that communicated both care and boundaries. This combination is rare and a great asset for those in a helping profession.

Both Bob and Shar are good communicators, and I would recommend them enthusiastically as coordinators and managers.

Feel free to contact me if you have other questions about them or their work.

Sincerely,

Theo Myer
Lead Pastor

Email: theo@corralitos.church
Phone: 831.722.4363

LIFE

CHURCH OF SALINAS

August 31, 2023

RE: Reference Letter for Robert Langley

To Whom It May Concern:

My name is Robert Fort and I have been the Lead Pastor for Life Church of Salinas for more than 35.5 years.


During that time, we have had numerous employees (Associate Pastors, Music Directors, Youth Pastors, Children's Ministry Directors & office Staff), but I am very honored to write this letter of reference today for Rev. Robert G. Langley, Jr. who is one of the two most outstanding employees we have ever had.

Robert (Bob) Langley served Life Church with distinction as our Minister of Music for three (3) years and during that time there were no issues whatsoever regarding his person, his ministry, or his character.

He also preached for me when I was out of town or just needed a break. His preaching ministry was better than some of the Associate Pastors Life Church has employed over the years.

I know him to be honest and trustworthy in all he undertakes, and he is always on time for appointments. He works well with others and is well liked by those who work with him. I recommend him highly and without reservation!

His/Yours because of grace,
LIFE CHURCH OF SALINAS


Robert B. Fort
Lead Pastor



September 18, 2023

Reference Letter for Bob and Shar Langley

To Whom It May Concern:

My wife, BJ, and I pastor a Christian discipleship ministry called, The Father's House – a division of Reach Out America, a non-profit trust located in Monterey, CA. We're writing this letter to share our knowledge and impressions of Bob and Shar Langley who we have had the pleasure of knowing and working with for roughly fifteen years.

Outstanding Characteristics:

The most outstanding characteristic about Bob and Shar Langley is their dedication to the Lord Jesus Christ and their continual sacrificing of their own lives for the opportunity to help those in need - whether it be for those incarcerated; the homeless on the street; those struggling with addictions or people just needing encouragement. Giving up one's life for the benefit of others is exactly what the Lord Jesus Christ did for us and it's exactly what we have observed Bob and Shar doing *continually* for others. BJ and I have witnessed Bob and Shar using their personal gifts and talents to restore the lives of many individuals as well as entire families. It has also become quite obvious to us that their dedication and commitment to that objective has only gotten stronger with each passing year.

Personal Character:

Bob and Shar both exhibit positive character values that any organization would hold in high esteem. They both have the ability to encourage, uplift, exhort and even admonish when necessary that make for a very balanced and valuable asset for any organization.

Organizational skills:

We have observed Bob and Shar facilitate various organizations, projects and events over the years. They work *extremely* well as a team. Each of them clearly knows their own strengths, weaknesses and skill-sets thereby culminating in highly successful and effective projects.

Based on all that we have stated above, we strongly believe both Bob and Shar Langley would be an extremely strong asset to any organization, project or event.

Respectively,

Timm and BJ Emmons

Pastors, The Father's House Ministry

A Division of Reach Out America, a Non-Profit Trust

831-333-1226

KEY FOR A CURE

Funding Innovative Cancer Research



To Whom it May Concern,

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www.keyforcure.org

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liz@keyforcure.org

Phone:

(831) 241-3990

My name is Liz Grijalva, I am President of A Key For a Cure Foundation, which has contributed over one million dollars to pediatric cancer research conducted at St. Jude Children's Research Hospital and donated over \$60,000 to our local community. For the past nine years our board has been committed to supporting the most vulnerable in our community, children and their families facing a devastating and life-changing cancer diagnosis. This cause is very personal to our Board of Directors, and we have been fortunate to have the support of the Monterey Peninsula community. I have met a lot of people in the philanthropy/non-profit network and hands down the work of Freedom Advocates at the hands of Rev. Robert (Bob) Langley and Shar Langley have been at the top of the most phenomenal moments to participate in and observe.

Bob and Shar have compassion and love for our community. The number of dedicated hours they put into creating real change for our world not only proves that they truly care but that they also believe in each person's potential. They have an outstanding work ethic and commitment to go above and beyond the job. I had the honor of working with them on the first Freedom Advocates event at the Monterey County Jail. Nothing could have prepared me for the extraordinary results of the day. Bob and Shar Langley have something special, that ingredient sets them apart and proves them effective in their mission to create a safe space for human growth and change. I have been a recipient of their work, I attend a church service at Calvary Chapel Monterey, and through Bob and Shar, I have seen countless people change their lives for the better, including my own. They take the time to listen and most of all create connection, which is the greatest weapon against pain and suffering.

It is my honor and pleasure to recommend Bob and Shar Langley. Their level of excellence and commitment is rare. I have found that they are transparent, honest, and kind. Freedom Advocates is a stellar program and Bob and Shar would be a huge compliment to any event or organization.

For the Kids,

Elizabeth Grijalva
Elizabeth Grijalva

A Key For a Cure Foundation President



03 September 2023

Reference Letter for Bob and Shar Langley

To Whom It May Concern:

My name is John Wineglass and I am a three-time © *Emmy Award-Winning* composer, musician, and producer who has worked with several © *Oscar* and © *Grammy Award-Winning* artists, including Aretha Franklin, Whitney Houston and Jamie Foxx - just to name a few.

Simultaneously, I have worked over the years for many religious organizations from *Promise Keepers* and *Integrity Music* to serving and ministering music overseas with *World Challenge* and on staff in New York City at *Times Square Church* with the late Pastor David Wilkerson – where I initially met Bob and Shar Langley serving in ministry together. Many of my other musical journeys have led me to perform with many gospel and CCM artists from CeCe Winans and Andre Crouch to Michael W. Smith and Bill and Gloria Gaither.

Over the past twenty-five years, I have also had the pleasure knowing and serving in various capacities of music ministry with both Bob and Shar Langley. Bob and Shar have done amazing work in our community to serve the most desperate among us. Whether it was helping them provide music, food and ministry through their own non-profit organization *Freedom Live* or them helping me serve music to two of the main large local churches here on the Monterey Peninsula over the last 18 years, their heart for ministry is quite evident in their life and in their walk.

8149 Santa Monica Boulevard, Suite 303, West Hollywood, CA 90046

818.641.6655 (Los Angeles) 917.601.4488 (New York) jw@johnwineglass.com www.johnwineglass.com

It is my distinct pleasure to write this recommendation letter on behalf of Bob and Shar Langley. From our work together in New York City to here in California – literally coast-to-coast - they have a true servant's heart and continue to be a huge blessing to our community and beyond. Beyond their zeal and excitement for the Lord, my wife (Denise) and I have also come to know them just as dear friends for now a quarter of century.

Sincerely yours,

A handwritten signature in black ink, appearing to read "John Wineglass". The signature is fluid and cursive, with the first name "John" being particularly prominent.

John Wineglass

© Emmy Award-Winning Composer



RE: Recommendation for Bob Langley pertaining to RFP #10912.

To Whom it May Concern:

It is my suggestion and strong recommendation that Robert Langley be entrusted and selected for the contract referenced as the Religious Services for Monterey County.

I have had the pleasure of serving with the Langley's on the personal level and the professional level. I have served alongside Mr. Langley in the County Jail bringing hope and encouragement to those that are currently incarcerated. I have a personal relationship with the Langley's as well and can say that they carry the same level of integrity and passion in all areas of their life and ministry. We share a passion for helping and encouraging those that are incarcerated and believing and supporting true growth and reducing recidivism.

Bob Langley is personally vested in the vision of this intention. In his time working for our county, he has formed unmatched relationships with the cross-functional teams that are key in working together to bring success to this area of our local Sherrif's Office and Probation Department. Taking full responsibility for this contracts duties and scope would give Mr. Langley the ability to take ownership of this area and influence positive change to continue its momentum forward as a successful service offered and a responsible use of our counties funding.

When it comes to the skills necessary to deal directly with the populations served under this contract, Mr. Langley is empathetic, compassionate, and professional. He has a unique way of connecting with the incarcerated community in our county on an intimate level to induce positive change, while maintaining professionalism and adhering to all expected standards of management. He meets people where they are at and has a heart of service. He is fully capable of managing and carrying out the scope of work that pertains to the incarcerated individuals while respecting differences of background, beliefs, origins, and all other considerations of each individual.

In reference to the professional skills necessary to successfully carry out the expectation of this contract, Mr. Langley has a supportive team that will keep detailed records and carry out all administrative expectations to adhere to the contract and communicate back to our county detailed information expressing the status and success of his services.

In closing, Mr. Langley is honest and steadfast, he takes pride in his positions and his responsibilities. Everything he does, he does with an honorable level of success and leadership. He was created with a purpose that matches the most valuable directives of this position. Our county would be blessed to have such a person take ownership of our Religious Services.

Summer Blessing Kyle

President

Recovery and Restoration Services llc
recoveryrestoration.biz
Cell 831-512-4722

VISIONSOFT INC.

VisionSoft, Inc.



395 DEL MONTE CENTER #171
MONTEREY, CA 93940
(831) 601-0401
www.visionsoftsolutions.com

November 20th 2023

Dear Sir or Madam:

I am writing this letter to wholeheartedly recommend Bob and Shar Langley, with whom we had the privilege of partnering with in Freedom Live for seven years. Their unwavering commitment, exceptional leadership, and genuine compassion significantly impacted this organization and the communities we served.

Bob Langley was an indispensable part of the team, serving as the overseer of the Worship and Ministry. His musical talents, combined with his ability to inspire and lead, were instrumental in creating a transformative worship experience for the inter-denominational gatherings we organized.

Working hand-in-hand with Bob is his wife, Shar Langley, who efficiently manages the administrative tasks and production setup for every event. Their collaboration is a testament to the strength of their partnership, as they complement each other's skills to ensure the seamless execution of every aspect of the meetings. Shar's attention to detail and organizational talent played a crucial role in the success of these events.

One of the remarkable aspects of Bob and Shar's ministry is their profound love for Jesus and people. Their genuine care for the needy and their commitment to serving with compassion have left a lasting impact on everyone they encounter. Their ability to inspire and uplift those around them is evident in the positive atmosphere they create within the team and the broader community.

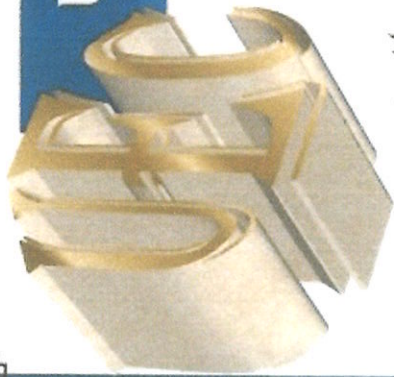
Bob and Shar approach every task, no matter how small, with enthusiasm and a positive attitude. This positive outlook, coupled with their humility and kindness, sets them apart as exceptional leaders in any ministry setting.

In conclusion, I wholeheartedly recommend Bob and Shar Langley for any ministry or leadership position. They bring a rare combination of talent, humility, and passion to everything they do. Any organization would be blessed to have them as integral members of their team, and I am confident that they will continue to make a significant impact wherever they go.

Sincerely,

Norelle Boyce
Director of VisionSoft Inc.
(831) 601-0401

UNITED EVANGELICAL CHURCHES



Does Herewith Certify That
after a satisfactory examination relating to Christian experience
in the ministry of our Lord Jesus Christ and views of Bible doctrine,

ROBERT G. LANGLEY

was admitted to membership as a minister who is

ORDAINED

to the work of THE GOSPEL MINISTRY on this 10th day of July, 2022,
by decision of the Ruling Body governed by the Constitution, By-Laws,
Articles of Faith, and by the powers granted in the Charter of
said Ecclesiastical Association, the Bill of Rights and the
Constitution of the United States of America.



Esther G. [Signature]

Executive Secretary

Void without Current Membership Card

Christ For The Nations Institute

Dallas, Texas

has conferred upon

Sharleen Lee Hatcher

the degree of

Associate of Practical Theology

with all the rights, privileges and honors appertaining thereto in consideration of the satisfactory completion of the prescribed curriculum for graduation.

In testimony whereof Christ For The Nations Institute and the signatures as authorized by the Board of Directors are hereunto affixed.

Given at Dallas, Texas on

This twelfth day of December, nineteen-hundred and ninety-two.

Dennis J. Lindsay
President and CEO

Alan Meier

Director of Institute

J. Jack Hatcher

Vice President and Protost

[Signature]
Director of Academic Affairs





California Secretary of State
Electronic Certified Copy

I, SHIRLEY N. WEBER, Ph.D., Secretary of State of the State of California, hereby certify that the attached transcript of 1 page is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

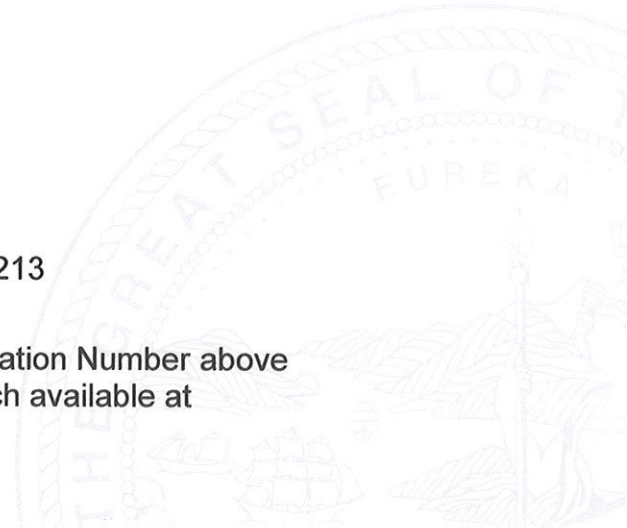


IN WITNESS WHEREOF, I execute
this certificate and affix the Great
Seal of the State of California on
this day of September 15, 2021

SHIRLEY N. WEBER, Ph.D.
Secretary of State

Verification Number: XYZVTN
Entity (File) Number: 202125811213

To verify the issuance of this Certificate, use the Verification Number above
with the Secretary of State Electronic Verification Search available at
bizfile.sos.ca.gov





California Secretary of State
Electronic Filing



LLC Registration – Articles of Organization

Entity Name: Freedom Advocates LLC

Entity (File) Number: 202125811213

File Date: 09/13/2021

Entity Type: Domestic LLC

Jurisdiction: California

Detailed Filing Information

1. Entity Name: Freedom Advocates LLC

2. Business Addresses:

a. Initial Street Address of Designated Office in California: 4 Las Flores Street
Watsonville, California 95076
United States

b. Initial Mailing Address: 4 Las Flores Street
Watsonville, California 95076
United States

3. Agent for Service of Process: Robert G. Langley Jr.
4 Las Flores Street
Watsonville California 95076
United States

4. Management Structure: More than One Manager

5. Purpose Statement: The purpose of the limited liability company is to engage in any lawful act or activity for which a limited liability company may be organized under the California Revised Uniform Limited Liability Company Act.

Electronic Signature:

The organizer affirms the information contained herein is true and correct.

Organizer: Robert G. Langley Jr.

Certificate Verification Number: XYZVTN
Use bizfile.sos.ca.gov to verify the certified copy.

Date of this notice: 10-22-2021

Employer Identification Number:
87-3235992

Form: SS-4

Number of this notice: CP 575 A

For assistance you may call us at:
1-800-829-4933

FREEDOM ADVOCATES LLC
ROBERT G LANGLEY MBR
4 LAS FLORES STREET
WATSONVILLE, CA 95076

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 87-3235992. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 941	01/31/2022
Form 940	01/31/2022
Form 1065	03/15/2022

If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, *Accounting Periods and Methods*.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: Certain tax classification elections can be requested by filing Form 8832, *Entity Classification Election*. See Form 8832 and its instructions for additional information.

A limited liability company (LLC) may file Form 8832, *Entity Classification Election*, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, *Election by a Small Business Corporation*. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

If you are required to deposit for employment taxes (Forms 941, 943, 940, 944, 945, CT-1, or 1042), excise taxes (Form 720), or income taxes (Form 1120), you will receive a Welcome Package shortly, which includes instructions for making your deposits electronically through the Electronic Federal Tax Payment System (EFTPS). A Personal Identification Number (PIN) for EFTPS will also be sent to you under separate cover. Please activate the PIN once you receive it, even if you have requested the services of a tax professional or representative. For more information about EFTPS, refer to Publication 966, *Electronic Choices to Pay All Your Federal Taxes*. If you need to make a deposit immediately, you will need to make arrangements with your Financial Institution to complete a wire transfer.

The IRS is committed to helping all taxpayers comply with their tax filing obligations. If you need help completing your returns or meeting your tax obligations, Authorized e-file Providers, such as Reporting Agents (payroll service providers) are available to assist you. Visit the IRS Web site at www.irs.gov for a list of companies that offer IRS e-file for business products and services. The list provides addresses, telephone numbers, and links to their Web sites.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

IMPORTANT REMINDERS:

- * Keep a copy of this notice in your permanent records. **This notice is issued only one time and the IRS will not be able to generate a duplicate copy for you.** You may give a copy of this document to anyone asking for proof of your EIN.
- * Use this EIN and your name exactly as they appear at the top of this notice on all your federal tax forms.
- * Refer to this EIN on your tax-related correspondence and documents.

If you have questions about your EIN, you can call us at the phone number or write to us at the address shown at the top of this notice. If you write, please tear off the stub at the bottom of this notice and send it along with your letter. If you do not need to write us, do not complete and return the stub.

Your name control associated with this EIN is FREE. You will need to provide this information, along with your EIN, if you file your returns electronically.

Thank you for your cooperation.



Taking Insurance To A Whole New Level.

Commercial Insurance Quotation

Policy Type: Professional Insurance
Effective Date:
Carrier: United States Liability Insurance Company.

Client

Freedom Advocates, LLC
4 Las Flores Street
Watsonville, Ca. 95076 .

Base Premium: \$ 970.00
Taxes and Fees: \$ 200.00
RIA Broker Fee: \$ 100.00

Grand Total: \$ 1,270.00
Down Payment: \$ 542.50
Monthly Payments (9 Pay): \$ 95.00 (Approximately)

Please make check payable to: Rovai Insurance Agency

Accepted By: _____
Signature Date: _____

Thank You For Your Business

This is a quotation only, and is not a statement or implication of coverage bound.
This quote is valid for 30 days and is subject to review prior to binding
All minimum-earned premiums, commissions and brokerage fees are fully earned at policy inception and are non-refundable
The insurance carrier reserves the right to revise the quote or decline any account, at its discretion.
Binding will be requested upon receipt of deposit, complete application(s) and this form signed

PLEASE SIGN EACH PAGE WHERE INDICATED

NOTES:

Bus: 831-462-3222 Fax: 831-462-3251
6990 Soquel Drive
Aptos, CA 95003



MICROPRO
SP023N0914

Quote is valid until 1/7/2024

Re: Freedom Advocates, LLC

To:

Attn: Commission: _____%

From: Ken Young

ken.young@xptpartnersllc.com / (949) 233-3114

Please bind effective _____
Insured email address _____
Insured phone number: _____

Confirm optional coverages.

- Do not include any optional coverages.
- Include the following optional coverages from Section IV
(Taxes & Fees may apply to optional premium if purchased)
 - Option 1 - (add: \$67.00 to be applied to the Errors & Omissions premium selected in Section I) - Contingent Bodily Injury/Property Damage
 - Option 2 - (add: \$95.00 To be applied To the Errors & Omissions premium selected in Section I) - Intellectual Property
 - Option 3 - (add: \$190.00 to be applied to the Errors & Omissions premium selected in Section I.) - Sexual Abuse/Molestation Coverage

This policy is eligible to be Direct Billed.
Note: a \$5.00 installment fee will apply to each installment after the first - please select one of the following.

- Direct Bill both this New Business and future Renewals
(If checked - Select a Payment Plan)
- SINGLE PAYMENT

See the last page of this quote for Payment Plan Descriptions

- Do not Direct Bill this New Business but do Direct Bill future Renewals
- Do not Direct Bill this policy

NOTE: If the Direct Bill Option is selected, the Company will invoice the insured. Do not bill or collect the down payment. All taxes, surcharges and fees (except installment fees) will be billed in full with the first installment.

I. PREMIUM AND UNDERWRITING NOTES/REQUIREMENTS

MICRO PRO PROFESSIONAL LIABILITY POLICY INFORMATION	
Carrier:	United States Liability Insurance Company
Status:	Admitted
A.M. Best Rating:	A++ (Superior) - XII
Term Quoted:	Annual

COVERAGE PART	PREMIUM
Errors & Omissions Liability	\$970.00
Retroactive date: Inception Date of Policy	
Errors and Omissions Coverage is provided on a Claims Made basis.	
Privacy Breach coverage is included in the premium shown	
Privacy Breach limits are equivalent and in addition to the Each Claim and Aggregate limit options shown, but shall not exceed limits of \$1,000,000/\$1,000,000	

Please contact us with any questions regarding the terminology used or the coverages provided.

Read the quote carefully, it may not match the coverages requested

MICROPRO
SP023N0914

Classification: Solely in the Performance of Professional Services as a(n) Bookkeeper
and Religious Consultant for others for a fee.

TOTAL PREMIUM DUE TO CARRIER

\$970.00

FREE AND DISCOUNTED BUSINESS SERVICES AVAILABLE TO USLI INSURED - VISIT BIZRESOURCECENTER.COM FOR DETAILS

This account is subject to the following - Sections A, B and C:

Please note that we will not be able to bind coverage until we satisfy all Prior to Binding requirements.

A. Prior To Bind Requirements:

- Underwriter receipt, review and acceptance of the fully completed application. We may modify the terms and/or premiums quoted or rescind this quote if the information provided in the completed application is different from the original submission or there is a significant change in the risk from the date it was quoted. Application requirements: USLI Specified Professions Application dated no more than 45 days prior to the effective date of coverage and signed by one of the following: principal, partner or officer with authority to bind Applicant to the representations therein.

B. Items Required Within 21 days of the inception of coverage:

- No Items Required Within 21 Days

C. Underwriting Notes:

- In compliance with California Assembly Bill 2404, cancellation by the insured may result in a short rate calculation (90% of unearned premium) to determine the return premium.
- If you provide the earliest date of continuous Errors & Omissions Liability coverage (shown as your retroactive date on your declarations page) we can match that, and potentially even provide Full Prior Acts at no additional charge. Please advise.

II. LIABILITY LIMITS OF INSURANCE

ERRORS & OMISSIONS LIABILITY

Each Claim Limit	\$1,000,000
Aggregate Limit	\$1,000,000
Deductible	\$0

III. REQUIRED FORMS & ENDORSEMENTS

Errors and Omissions Endorsements

CONSA	(06/19) Specified Professions Professional Liability Application	MSP 212	(09/13) Independent Contractor as Insured Endorsement
Jacket	(07/19) Policy Jacket	MSP 283	(09/13) Pro Security Plus Endorsement
MSP	(09/13) Micro Pro Liability Coverage Form	MSP 298	(07/17) Privacy Breach Expense and Defense of Regulatory Claims Endorsement
MSP 210	(09/13) Retroactive Date Endorsement	MSP CA	(04/14) California State Amendatory Endorsement

Please contact us with any questions regarding the terminology used or the coverages provided

Read the quote carefully, it may not match the coverages requested

IV. OFFER OF OPTIONAL COVERAGE(S)

Based on the information provided, the following additional coverages are available to this applicant but are not currently included in the quotation. The additional premium may be subject to taxes & fees. For a firm final amount please contact us and we will revise the quote.

Coverage	Additional Premium
Option 1 Contingent Bodily Injury/Property Damage	\$67.00 to be applied to the Errors & Omissions premium selected in Section I.

Important Information

- A sublimit of \$100,000 / \$100,000 is offered with the additional premium listed
- If Contingent Bodily Injury/Property Damage Sublimit is purchased MSP 272 Bodily Injury and Property Damage Arising from Professional Services Endorsement will be added
- Please note, the sub-limit for Contingent Bodily Injury/Property Damage arising from professional services cannot exceed the policy limit
- Contingent Bodily Injury/Property Damage coverage is subject to confirmation applicant has General Liability coverage in place elsewhere.
- If Contingent Bodily Injury/Property Damage sublimit is purchased, the business owners package/GL terms listed on this quote (if offered) may no longer be valid.

Coverage	Additional Premium
Option 2 Intellectual Property	\$95.00 To be applied To the Errors & Omissions premium selected In Section I.

Important Information

- A sublimit Of \$100,000 / \$100,000 Is offered With the additional premium listed
- Please note, the Sub-limit For Intellectual Property Coverage cannot exceed the policy limit.
- Intellectual Property coverage Is subject To confirmation the applicant obtains written releases With respect To creative material Or talent from employees, models, freelancers, photographers, writers, composers, artists, illustrators & musicians, actors
- Intellectual Property coverage Is subject To confirmation the applicant retains a law firm To review material For copyright/trademark infringement Or personal injury issues.
- Intellectual Property coverage Is subject To confirmation all materials/ads signed-off On by client prior To use.
- If Intellectual Property Coverage Sublimit is purchased, MSP 271 Intellectual Property Endorsement will be added

Coverage	Additional Premium
Option 3 Sexual Abuse/Molestation Coverage	\$190.00 to be applied to the Errors & Omissions premium selected in Section I.

Important Information

- A sublimit of \$100,000 / \$300,000 is offered with the additional premium listed.
- Please note, the sub-limit for Sexual Abuse/Molestation Coverage cannot exceed the policy limit.
- If Defense Only Sublimit for Sexual Abuse/Molestation is purchased MSP 274 Defense of Sexual Abuse and/or Molestation Endorsement will be added

V. DIRECT BILL PAYMENT PLAN DESCRIPTIONS

One Year Payment Plan Descriptions:

SINGLE PAYMENT - The entire premium is invoiced immediately and is due 20 days after it is invoiced

An installment fee as noted on page 1 of this quote applies to each installment after the first.

Please contact us with any questions regarding the terminology used or the coverages provided.

Read the quote carefully, it may not match the coverages requested

Specified Professions Professional Liability Application - All States

This application is for a Claims Made policy. Please read your policy carefully. Defense costs shall be applied against the deductible (except in New York). Applicant may qualify for an INSTANT QUOTE by completing Section I below. Section II answers will be required prior to binding and are subject to underwriting.

I. INSTANT QUOTE INFORMATION

Instant Quote is not available for account with losses in the past five years. If there is loss history, please complete Section I and submit details in a claim supplement.

Applicant's name (include legal entity and/or DBA name) Freedom Advocates, LLC

Mailing address: _____

City: _____ State: CA Zip code: _____

Location address: _____

City: _____ State: CA Zip code: _____

Web address: _____ Email address: _____ Phone: _____

Description of operations:

Bookkeeper and Religious Consultant,

1. List 12-month gross receipts below

Last year	Current year (domestic and foreign revenue)	Forecast for next year
\$	\$ 115000	\$

2. Number of principals, partners, officers and professional employees directly engaged in providing services to clients: 2

3. Number of independent contractors/subcontractors: 0

4. Does the applicant provide services not disclosed within the description of operations? Yes No

If "Yes," please detail additional services: _____

II. UNDERWRITING INFORMATION

5. a. Are over 25% of the applicant's receipts derived from services to clients domiciled outside the U.S. or Canada? Yes No
If "Yes," please provide name(s) and relationship(s): _____

b. Are more than 25% of the applicant's gross receipts derived from a client for which the applicant's director, officer, employee, partner and/or independent contractor serves as an officer or on the board of directors? Yes No
If "Yes," please provide name(s) and relationship(s): _____

c. Does any director, officer, employee, partner or independent contractor have more than 3% equity/financial interest in any client? Yes No
If "Yes," please provide name(s) and relationship(s): _____

6. Is the applicant or any director, officer or partner controlled, owned, affiliated, associated with or employed by by any other firm, corporation or company? Yes No
Please provide name(s) and relationship(s): _____

7. Does the applicant have any subsidiaries? Yes No
If "Yes," please provide the name(s) of any subsidiaries and revenues and services associated with these entities: _____

8. Please answer the following questions regarding the use of independent contractors:

a. Do the independent contractors provide the same services as the applicant? Yes No

If "No," please describe services: _____

b. Does the applicant desire to provide coverage for independent contractors as insureds under the policy? Yes No

9. Is the applicant a licensed professional (e.g., lawyer, accountant)?

Yes No

List professional license(s): _____

10. Describe the three largest jobs or projects during the past three years:

Name of client	Services provided	Gross billings

11 a. Has there been prior Errors and Omissions liability coverage?

Yes No

b. What is the earliest date (retroactive date) of continuous Errors and Omissions liability coverage? _____

c. Is similar professional liability insurance currently in force?

Yes No

Carrier

Limit

Deductible

Premium

12. Does the applicant use a contract at all times ?

Yes No

a. Does the applicant's contract contain both a hold harmless and indemnification clause?

Yes No

b. Does the applicant's contract clearly define the scope of services that are being performed?

Yes No

(Attach a statement of details for all "Yes" answers to the following questions)

13. Has any prospective insured ever had their license revoked or suspended or been fined or disciplined in any way or been the subject of any investigation by any regulating body related to their profession?

Yes No

14. Have you initiated litigation against any of your clients in the past five years?

Yes No

15. During the past five years, has any claim been made or suit brought against the applicant, its predecessor(s) in business, or any of its present or former owners, partners, officers, directors, employees or independent contractors?

Yes No

16. Is any owner, partner, officer, director, employee or independent contractor aware of any circumstance, allegation, contention, or incident that may result in a claim being made against the applicant, its predecessor(s) in business, or any of its present or former partners, owners, officers, directors, employees or independent contractors?

Yes No

17. Has any policy or application for professional liability insurance on your behalf or on the behalf of any of your principals, officers, employees, independent contractors or predecessor(s) in business ever been declined, cancelled or refused renewal? (Not applicable in Missouri)

Yes No

III. GENERAL LIABILITY AND PROPERTY INFORMATION

18. Has the applicant had any general liability or property claims paid, reserved or pending in the last five years?

Yes No

If "Yes," please provide details. _____

Building construction:		<input type="checkbox"/> Frame	<input type="checkbox"/> Joisted masonry	<input type="checkbox"/> Noncombustible
		<input type="checkbox"/> Masonry non-combustible	<input type="checkbox"/> Modified fire resistive	<input type="checkbox"/> Fire resistive
Protection class (1-9)	Type of burglar alarm			
0	<input type="checkbox"/> Local <input type="checkbox"/> Central station <input type="checkbox"/> None			
Is 100% of the electric wiring on functioning and operating circuit breakers? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not applicable - building built after 1978				

Is there any aluminum wiring or knob and tube wiring? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Not applicable - building built after 1978
Are there functioning and operating smoke and/or heat detectors? <input type="checkbox"/> Yes <input type="checkbox"/> No
Business personal property limit: \$0

19. Does the applicant require any of the following:

- For Errors and Omissions coverage part:
- a. Additional Insured? Yes No
 If "Yes," please provide name, address and interest: _____
- For Business Owners package/GL coverage part:
- b. Waiver of Subrogation/Waiver of Transfer of Rights of Recovery? Yes No
 If "Yes," please provide name, address and interest: _____
- c. Primary and noncontributory wording? Yes No
 If "Yes," please provide name, address and interest: _____
- d. Additional Insured for Manager/Lessor of Premises (landlord)? Yes No
 If "Yes," please provide name, address and interest: _____
- e. Additional Insured for Designated Person or Organization (such as their client)? Yes No
 If "Yes," please provide name, address and interest: _____
- f. Blanket additional insured? Yes No

IV. HIRED AND NON-OWNED AUTO LIABILITY *(not available in MS, VT, WI)* Include Not applicable

20. Does organization have a commercial automobile policy in place? Yes No
21. Does the applicant have more than 25 drivers using their personal automobiles for business purposes, e.g., going to clients' offices? Yes No
22. Do any of these employees visit more than one client per day on a regular basis? Yes No
 If "Yes," please explain: _____

California Fraud Statement: For your protection California law requires the following to appear on this application. Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Retail Agency Name: _____ License #: _____

Main Agency Phone Number: _____

Agency Mailing Address: _____

City: _____ State: _____ Zip: _____

The signer of this application acknowledges and understands that the information provided in this Application is material to the Insurer's decision to provide the requested insurance and is relied on by the Insurer in providing such insurance. The signer of this application represents that the information provided in this Application is true and correct in all matters. The signer of this Application further represents that any changes in matters inquired about in this Application occurring prior to the effective date of coverage, which render the information provided herein untrue, incorrect or inaccurate in any way will be reported to the Insurer immediately in writing. The Insurer reserves the right to modify or withdraw any quote or binder issued if such changes are material to the insurability or premium charged, based on the Insurer's underwriting guides. The Insurer is hereby authorized, but not required, to make any investigation and inquiry in connection with the information, statements and disclosures provided in this Application. The decision of the Insurer not to make or to limit any investigation or inquiry shall not be deemed a waiver of any rights by the Insurer and shall not estop the Insurer from relying on any statement in this Application in the event the Policy is issued. It is agreed that this Application shall be the basis of the contract should a policy be issued and it will be attached and become a part of the Policy.

Applicant's Signature _____ Title: _____ Date: _____
Principal, Partner, Officer



EIG Services, Inc.
In California, dba
EIG Insurance Services

Quotation for Workers' Compensation and Employers Liability Insurance

Date: 11/20/2023
Quote Number: EIG5419509-00
Proposed Effective Date: 12/01/2023
Proposed Expiration Date: 12/01/2024
Applicant/First Named Insured: Freedom Advocates, LLC
Insurance Company: Employers Preferred Insurance Company
Agency Number: 0001737
Agent Name: Builders & Tradesmens Insurance Services Inc
Agent Email: employersquotes@btisinc.com

We are pleased to offer the following quotation for your workers' compensation insurance. This quotation describes the coverage, terms and conditions offered by the Company. Please review them carefully as they may differ from the specifications requested in the submission or from the expiring program. Any policy coverages, limits of insurance, policy endorsements, coverage specifications, or other terms and conditions that you have requested that are not included in this quotation/quote have not been agreed to by the insurer.

The estimated annual premium is \$543.00. This quotation is valid until the Proposed Effective Date noted above. Coverage must be bound prior to the Proposed Effective Date. You may accept this quotation and request policy issuance by selecting **Request to Bind** in the quoting system and making a timely payment. The requested payment plan is based on estimated annual premium (EAP) and is subject to change after policy issuance and final audit. We will send the First Named Insured an invoice when the policy is issued. Please do not make payment from this quotation.

This quotation has been prepared based on the information submitted by you and/or your agency. If, prior to binding, the information we received and relied on to generate this quotation changes, we may rescind the existing quotation or offer a new quotation. A new quotation may contain changes in rates, premium, and/or conditions. This quotation, and any subsequently issued policy and estimated premium, may also be subject to change based on changes in rates, assessments, bureau promulgated experience modifiers or any other item issued by controlling jurisdictions.

This quotation applies solely to the above-referenced First Named Insured and any legally combinable, additionally scheduled Named Insureds listed herein. This quotation is based on submitted information including legal name(s), legal entity type(s), federal tax identification number(s) (FEIN), ownership structure, and the legal combinability of any additionally scheduled Named Insureds. Legal combinability requires the First Named Insured to have majority interest in or common ownership of all additionally scheduled Named Insureds.

We are relying upon the accuracy of the information provided. Any irregularity, inaccuracy, or misrepresentation of information may result in modification, cancellation or rescission of a policy issued based upon such information.

This quotation is for illustrative purposes only and thus the policy terms and conditions will supersede this quotation. Additionally, the premium calculation details are estimates. The final premium will be determined after the policy ends using the actual, not estimated, payroll/remuneration to calculate the premium basis using the proper classifications and rates that lawfully apply to the business and exposures covered by the policy.

This quotation does not amend or otherwise affect the provisions of coverage of any resulting insurance policy issued by Employers Preferred Insurance Company. It is not a representation that coverage does or does not exist for any particular claim or loss under any policy issued. Coverage depends on the

America's small business insurance specialist®

tel 888-682-6671 | PO Box 539003 | Henderson, NV 89053-9003 | www.employers.com

EIG Services, Inc., an affiliated agency and adjuster
Employers Preferred Insurance Company | Employers Assurance Company
Employers Compensation Insurance Company

EIG
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applicable provisions of the actual policy issued, the facts and circumstances involved in the claim or loss and any applicable law.

For your protection, California law requires the following to appear on this form:

Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Employers Preferred Insurance Company, rated A- (excellent) by A.M. Best Company provides insurance protection, loss control and claims management services for our policyholders.

EMPLOYERS

Workers' Compensation / Employers Liability

Coverage Type	Statutory Limits
Employers Liability Limit — Each Claim	\$1,000,000.00
Employers Liability Limit — Each Employee	\$1,000,000.00
Employers Liability Limit — Policy	\$1,000,000.00

Policy Declarations

Item 1.	First Named Insured: Freedom Advocates, LLC
Item 3.A. Workers' Compensation Insurance: Part One of the policy applies to the workers' compensation law(s) in:	States of: CA
Item 3.C. Other States Insurance: Part Three of the policy applies to:	All states except ND, OH, WA, WY, self-insured states, those states insured under other policies and states listed in item 3.A.

EMPLOYERS

Estimated Annual Premium Schedule

State	Class Code	Loc	Class Description	Payroll	Rate	Net Rate	Estimated Annual Premium
CA	8810	1	CLERICAL OFFICE EMPLOYEES-N.O.C.	\$25,000.00	0.23	0.002800	\$58.00
CA			SubTotal				\$58.00
CA	0900		EXPENSE CONSTANT				\$160.00
CA	0990		BALANCE TO MINIMUM PREMIUM				\$282.00
CA	0936		STATE W.C. FRAUD ASSESSMENT	\$513.00	0.005		\$2.00
CA	0935		STATE W.C. ADMINISTRATIVE ASSESSMENT	\$513.00	0.025		\$13.00
CA	0937		CA INSURANCE GUARANTY	\$513.00			\$0.00
CA	0938		CA UNINSURED EMPLOYERS FUND	\$513.00	0.001		\$1.00
CA	0939		CA SUBSEQUENT INJURY FUND	\$513.00	0.014		\$7.00
CA	0940		OSHF ASSESSMENT	\$513.00	0.007		\$3.00
CA	0943		LABOR ENFORCEMENT & COMPLIANCE	\$513.00	0.007		\$4.00
CA	9741		CATASTROPHE PREMIUM	\$25,000.00	0.02		\$5.00
CA	9740		TERRORISM PREMIUM	\$25,000.00	0.03		\$8.00
CA			SubTotal				\$485.00
CA			Total For State			0.002800	\$543.00
CA			Total For Policy			0.002800	\$543.00
CA			Minimum Premium				\$500.00

If during the policy term or at final audit, the Zip Code for any California location is determined to be other than the corresponding Zip Code upon which premium was originally calculated, the premium will be subject to adjustment to reflect exposures in the actual Zip Code.

Coverage for acts of terrorism is included in your policy. You are hereby notified that the Terrorism Risk Insurance Act, as amended in 2019, defines an act of terrorism in Section 102(1) of the Act: The term "act of terrorism" means any act or acts that are certified by the Secretary of the Treasury in consultation with the Secretary of Homeland Security, and the Attorney General of the United States to be an act of terrorism; to be a violent act or an act that is dangerous to human life, property, or infrastructure; to have resulted in damage within the United States, or outside the United States in the case of certain air carriers or vessels or the premises of a United States mission; and to have been committed by an individual or individuals as part of an effort to coerce the civilian population of the United States or to influence the policy or affect the conduct of the United States Government by coercion. Under your coverage, any losses resulting from certified acts of terrorism may be partially reimbursed by the United States Government under a formula established by the Terrorism Risk Insurance Act, as amended. However, your policy may contain other exclusions which might affect your coverage, such as an exclusion for nuclear events. Under the formula, the United States Government generally reimburses 80% beginning on January 1, 2020 of covered terrorism losses exceeding the statutorily established deductible paid by the insurance company providing the coverage. The Terrorism Risk Insurance Act, as amended, contains a \$100 billion cap that limits U.S. Government reimbursement as well as insurers' liability for losses resulting from certified acts of terrorism when the amount of such losses exceeds \$100 billion in any one calendar year. If the aggregate insured losses for all insurers exceed \$100 billion, your coverage may be reduced.

The portion of your annual premium that is attributable to coverage for acts of terrorism is: \$8.00, and does not include any charges for the portion of losses covered by the United States government under the Act.

Earthquake, Catastrophic Industrial Accidents and Noncertified Acts of Terrorism

Coverage for earthquake, catastrophic industrial accidents and noncertified acts of terrorism is included in your quote. This coverage applies to any single event resulting from an earthquake, catastrophic industrial accident, or noncertified act of terrorism which results in aggregate workers' compensation losses in excess of \$50 million. The portion of your quoted premium that is attributable to this coverage is: \$5.00

Employers Preferred Insurance Company charges a fee if the insured cancels the policy before the end of the policy term. This means that the final premium may be increased by a short-rate or penalty

EMPLOYERS

California Waiver of Workers' Compensation Coverage

Legal Name of the Insured Entity: Freedom Advocates, LLC
Policy No: EIG5419509-00 Policy Effective Date: 12/01/2023

(PLEASE NOTE: A separate form must be completed for each qualifying individual & each Named Insured on the policy)

Disclaimer:

Certain business owners who meet the statutory requirements may elect to exclude themselves from workers' compensation insurance coverage, including officers and members of boards of directors of certain types of corporations, owners of professional corporations, general partners, and managing members of limited liability companies.

California Labor Code (Sections 3351 and 3352) governs the exclusion of these individuals. Effective July 1, 2018, the individuals who may elect to exclude themselves from coverage if they meet the requirements for exclusion are as follows:

(YOU MUST CHECK ONLY ONE BOX THAT APPLIES)

Named Insured is a Private or Quasi-Public Corporation

I hereby certify that I am an officer or member of the board of directors of a quasi-public or private corporation who owns at least 10% of the issued and outstanding stock of the corporation, or at least 1% of the issued and outstanding stock of the corporation if that officer's or member's immediate family member (parent, grandparent, sibling, spouse, or child) owns at least 10% of the issued and outstanding stock of the corporation and that officer or member is covered by a health insurance policy or a health care service plan or, I as an individual own no stock but I am a trustee of a revocable trust that is a stockholder as the Named Insured. As a Trustee, I have the power to revoke the Trust shares.

Named Insured is a Private Professional Corporation

I hereby certify that I am an owner of a professional corporation, as defined in Section 13401 of the California Corporations Code, who is a practitioner rendering the professional services for which the professional corporation is organized and who states that he or she is covered by a health insurance policy or a health care service plan.

Named Insured is a Cooperative Corporation

I hereby certify that I am a working employee and an appointed **Corporate Officer or Member of the Board of Directors**, as defined in Sections 12200-12704 of the California Corporations Code and who states that he or she is covered by a health insurance policy or a health care service plan.

Named Insured is a Limited Liability Company

I hereby certify that I am a managing member of a limited liability company who is a qualifying managing member or, I am an LLC Manager and the Trustee of a revocable trust that is a member. As Trustee I have the power to revoke the Trust's interest.

Named Insured is a Partnership

I hereby certify that I am a general partner of a partnership who is a qualifying general partner or, I am the Trustee of a revocable trust that is a partner. As Trustee I have the power to revoke the Trust's interest.

EMPLOYERS

merica's small business insurance specialist.®

As a qualifying individual as described above, I elect to be excluded from the Named Insured's workers' compensation insurance policy. I declare under **penalty of perjury** under the laws of the State of California that the foregoing is true and correct. I understand and agree that this written waiver will apply as of the policy effective date or no earlier than **15 days prior to EMPLOYERS date of receipt and acceptance, whichever comes later**. It shall remain in effect until I provide the insurer with a written withdrawal of this waiver. I understand and agree that I will not be entitled to coverage under the Named Insured's workers' compensation policy if an employment injury occurs.

Date: _____

Print Full Name: _____

Title: _____

Signature: _____

IMPORTANT NOTICES:

- Waiver applies per (1) person/per (1) Named Insured. If this is a multiple Named Insured policy and you qualify to waive coverage for more than one Named Insured, submit a separate waiver form for each election.
- This form may only be executed by the waiving individual. It may not be completed by any other individual including a policyholder representative or an agent.

In California, workers' compensation insurance and services may be offered through Employers Compensation Insurance Company, Employers Preferred Insurance Company and Employers Assurance Company. EIG Services, Inc. (In California, dba EIG Insurance Services) is an affiliated agency and adjuster. Not all insurers do business in all jurisdictions.

EMPLOYERS

Before you Bind Checklist

Please have the below required information ready when requesting to bind coverage online:

- Collect the Mailing Address for the First Named Insured, and the physical address (es) of all locations entered into the policy.
- Know the names and titles of Owners/Officers that will be included or excluded from the policy as an optional endorsement.
- Confirm desired payment plan.

Plan Selection	Down Payment	Installments
100% Deposit Payment	\$543.00	

*Each installment will be charged a \$5.00 fee. Avoid installment fees by enrolling in Automatic Payments. Visit www.employers.com/auto-payments to get started.

- Know the number of employees per shift, if the Insured utilizes a shift schedule.



Taking Insurance To A Whole New Level.

Commercial Insurance Quotation

Policy Type: General Liability Insurance
Effective Date:
Carrier: Nautilus Insurance Company.

Client
Freedom Advocates, LLC
4 Las Flores Street
Watsonville, Ca. 95076

Base Premium: \$ 500.00
Taxes and Fees: \$ 196.47
RIA Broker Fee: \$ 100.00

Grand Total: \$ 796.47
Down Payment: \$ 421.47
Monthly Payments (9 Pay): \$ 65.00 (Approximately)

Please make check payable to: Rovai Insurance Agency

Accepted By: _____
Signature Date: _____

Thank You For Your Business

This is a quotation only, and is not a statement or implication of coverage bound.
This quote is valid for 30 days and is subject to review prior to binding
All minimum-earned premiums, commissions and brokerage fees are fully earned at policy inception and are non-refundable
The insurance carrier reserves the right to revise the quote or decline any account, at its discretion.
Binding will be requested upon receipt of deposit, complete application(s) and this form signed

PLEASE SIGN EACH PAGE WHERE INDICATED

NOTES:

Bus: 831-462-3222 Fax: 831-462-3251
6990 Soquel Drive
Aptos, CA 95003



Quote Date: 11/09/2023

Insured Name: Freedom Advocates, LLC

COMMERCIAL GENERAL LIABILITY QUOTE

Quote Expiration Date: 12/9/2023
Transaction Type: New Business
Insured Name: Freedom Advocates, LLC
Policy Term: 11/09/2023 - 11/09/2024
Tax State: CA
Quote Number: 305825701

To: Royal Insurance
Attention: Sean Royal
From: Young, Ken
Email: Ken.Young@xptspecialty.com
Phone: 714-395-5276
Extension:
Fax:
Broker: XPT Specialty LLC

Nautilus Insurance Company (A.M. Best rating A + XV)

We are pleased to offer the following Terms and Conditions based on information received. Please review carefully as coverage may not be exactly as requested on the application.

Table with 4 columns: Description, Amount, Unit, and Total Amount Due. Includes rows for General Liability, Total Policy Premium, and Commission.

* The Advanced Premium shown is a Minimum and Deposit premium. At the close of each audit period, we will compute the earned premium for that period. If the earned premium is greater than the advance premium paid, an audit premium is due. If the total earned premium for the policy period is less than the advance premium, such advance premium is the minimum premium for the policy period indicated and is not subject to further adjustment. Refer to form L601 for further explanation.

THE FOLLOWING CONDITIONS APPLY:

- Policy and/or endorsement must be received by the Company within 21 days of inception.
If an inspection is required, it must be forwarded to the Company within 45 days of inception.

Minimum Earned Premium

If this policy is cancelled at the insured's request, including non-payment of premium, there will be a minimum earned premium retained by us of 25% of the premium for this insurance. If a policy or inspection fee is applicable to this policy, the fee(s) will be fully earned and no refund of fees will be made. No flat cancellations.

Table with 2 columns: Terrorism Coverage Acceptance and Terrorism Coverage Rejection. Contains bullet points for each category.

OFAC Notice

The Office of Foreign Assets Control (OFAC) administers and enforces sanctions policy and designates individuals and organizations that may be restricted from purchasing or maintaining insurance coverage or claiming benefits of such insurance under this policy. Refer to form E915 for further explanation. For a list of restricted individuals or organizations, refer to www.treasury.gov/ofac.

CONFIDENTIALITY NOTICE: The transmitted documents contain private, privileged and confidential information belonging to the sender. The information therein is solely for the use of the addressee. If your receipt of this transmission has occurred as the result of an error, please immediately notify us so we can arrange for the return of the original documents. In such circumstances, you are advised that you may not disclose, copy, distribute or take any other action in reliance on the information transmitted.



Quote Date: 11/09/2023

Insured Name: Freedom Advocates, LLC

QUOTE - COMMERCIAL GENERAL LIABILITY

General Liability Limits of Insurance

		Deductible		
General Aggregate	\$2,000,000	\$500	BI/PD Combined	Per Claim
Products / Completed Operations Aggregate	EXCLUDED			
Personal & Advertising Injury (any one person or organization)	EXCLUDED			
Each Occurrence	\$1,000,000			
Damage to Premises Rented to You (any one premises)	\$100,000			
Medical Expenses (any one person)	\$5,000			

Code	Classification Description	Premium Basis	Exposure	Prem / Ops Rate	Prod / Comp Ops Rate	Premium
41677	Consultants - NOC	P	16,000	1.095		\$18.00
					Excluded	Excluded

Dagger or Plus Sign (+). Products/Completed Operations Included within the General Aggregate Limit unless specifically excluded.

Liability Premium Summary

Liability: \$500.00

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Quote Date: 11/09/2023

Insured Name: Freedom Advocates, LLC

Locations

Location #	GL Class Code	CP Class Code	IM Class Code	Building #	Address
1	41677	n/a	n/a	1	4 Las Flores Street, Watsonville, CA 95076

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(03/21)



Quote Date: 11/09/2023

Insured Name: Freedom Advōcates, LLC

FORMS AND ENDORSEMENTS

Form Number	Form Edition Date	Form Title	Form Type
E001	(02/14)	Nautilus Insurance Company Common Policy Declarations	Common Policy
E001J	(07/20)	Nautilus Insurance Company Commercial Lines Policy Jacket	Common Policy
S902	(07/09)	Schedule of Forms and Endorsements	Common Policy
IL0017	(11/98)	Common Policy Conditions	Common Policy
E609	(09/21)	Economic or Trade Sanctions Endorsement	Common Policy
E915	(09/21)	U.S. Treasury Department's Office of Foreign Assets Control (OFAC) Advisory Notice to Policyholders	Common Policy
S013	(07/09)	Minimum Earned Premium Endorsement	Common Policy
Minimum Earned Premium Percent: 25%			
E919	(01/23)	Privacy Notice	Common Policy
D-2	(12/19)	Important Notice	State
E906CA	(08/21)	Service of Suit - California	State
S150	(06/23)	Commercial General Liability Coverage Part Declarations	GL
CG0001	(04/13)	Commercial General Liability Coverage Form (Occurrence Version)	GL
CG2104	(11/85)	Exclusion - Products-Completed Operations Hazard	GL
CG2138	(11/85)	Exclusion - Personal and Advertising Injury	GL
CG2147	(12/07)	Employment-Related Practices Exclusion	GL
CG2173	(01/15)	Exclusion of Certified Acts of Terrorism	GL
CG2196	(03/05)	Silica or Silica-Related Dust Exclusion	GL
IL0021	(09/08)	Nuclear Energy Liability Exclusion Endorsement (Broad Form)	GL
L205	(11/10)	Exclusion - Injury To Employees, Contractors, Volunteers and Other Workers	GL
L217	(06/17)	Exclusion - Punitive or Exemplary Damages	GL
L223	(03/23)	Total Exclusion - Pollution	GL
L236	(06/07)	Total Exclusion - Subsidence or Movement of Soil, Land, Bedrock or Earth	GL
L241	(07/09)	Exclusion - Microorganisms, Biological Organisms, Bioaerosols or Organic Contaminants	GL
L352	(07/19)	Exclusion - Professional Services	GL
L343	(06/20)	Exclusion - Unmanned Aircraft, Other Than Unmanned Aircraft, Auto or Watercraft (Limited)	GL
L369	(09/21)	Exclusion - Communicable or Infectious Disease	GL
L380	(03/22)	Exclusion - Cyber Incident	GL
L408	(03/12)	Changes - Civil Union Or Domestic Partnership	GL
L501	(12/22)	Exclusion - Perfluoroalkyl and Polyfluoroalkyl Substances (PFAS)	GL
L601	(11/20)	Amendment of Conditions - Premium Audit	GL
L502	(04/23)	Exclusion - Biometric Information	GL
L850	(05/09)	Deductible Liability Insurance (Including Allocated Loss Adjustment Expense)	GL

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(03/21)



Quote Date: 11/09/2023

Insured Name: Freedom Advocates, LLC

BI PD Deductible Per Claim: \$500

<u>S002</u>	(07/09) Amendment of Definitions - Insured Contract (Incidental Contracts)	GL
<u>S038</u>	(04/16) Amendment of Liquor Liability Exclusion	GL
<u>S261</u>	(07/09) Exclusion - Asbestos	GL

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(03/21)

**POLICYHOLDER NOTICE
ACCEPTANCE OR REJECTION OF TERRORISM INSURANCE COVERAGE**

You are hereby notified that under the Terrorism Risk Insurance Act, as amended, (the "Act"), you have a right to purchase insurance coverage for losses resulting from acts of terrorism, as defined in Section 102(1) of the Act. The term "act of terrorism" means any act that is certified by the Secretary of the Treasury—in consultation with the Secretary of Homeland Security, and the Attorney General of the United States—to be an act of terrorism; to be a violent act or an act that is dangerous to human life, property, or infrastructure; to have resulted in damage within the United States, or outside the United States in the case of certain air carriers or vessels or the premises of a United States mission, and to have been committed by an individual or individuals as part of an effort to coerce the civilian population of the United States or to influence the policy or affect the conduct of the United States Government by coercion. Coverage under your policy may be affected as follows:

IF YOU ARE PURCHASING COMMERCIAL PROPERTY COVERAGE IN THE STATES OF CALIFORNIA, GEORGIA, HAWAII, ILLINOIS, IOWA, MAINE, MISSOURI, NEW JERSEY, NEW YORK, NORTH CAROLINA, OREGON, RHODE ISLAND, WASHINGTON, WISCONSIN OR WEST VIRGINIA; AND/OR PURCHASING COMMERCIAL INLAND MARINE COVERAGE IN THE STATES OF CALIFORNIA, MAINE, MISSOURI, OREGON OR WISCONSIN THERE ARE STATE STATUTORY EXCEPTIONS COVERING CERTAIN FIRE LOSSES IF YOU DECLINE COVERAGE FOR "ACTS OF TERRORISM" DEFINED UNDER THE ACT. IF AN "ACT OF TERRORISM" CERTIFIED UNDER THE ACT RESULTS IN FIRE, WE ARE REQUIRED TO PAY FOR THE LOSS OR DAMAGE CAUSED BY THAT FIRE. SUCH COVERAGE FOR FIRE APPLIES ONLY TO DIRECT LOSS OR DAMAGE BY FIRE TO COVERED PROPERTY AND IS SUBJECT TO ANY LIMITATIONS OF ANY TERRORISM EXCLUSION, OR INAPPLICABILITY OR OMISSION OF A TERRORISM EXCLUSION. THIS NOTICE DOES NOT SERVE TO CREATE COVERAGE FOR ANY LOSS WHICH WOULD OTHERWISE BE EXCLUDED UNDER YOUR POLICY.

THE PORTION OF YOUR PREMIUM THAT IS ATTRIBUTABLE TO COVERAGE FOR DIRECT LOSS OR DAMAGE THAT IS CAUSED BY AN "ACT OF TERRORISM" CERTIFIED UNDER THE ACT AND WHERE FIRE ENSUES IS \$25, AND DOES NOT INCLUDE ANY CHARGES FOR THE PORTION OF LOSSES COVERED BY THE UNITED STATES GOVERNMENT UNDER THE ACT. NOTE - THIS PREMIUM IS APPLIED TO YOUR POLICY REGARDLESS IF YOU ACCEPT OR DECLINE COVERAGE FOR "ACTS OF TERRORISM" BELOW.

YOU SHOULD KNOW THAT WHERE COVERAGE IS PROVIDED BY THIS POLICY FOR LOSSES RESULTING FROM CERTIFIED ACTS OF TERRORISM, SUCH LOSSES MAY BE PARTIALLY REIMBURSED BY THE UNITED STATES GOVERNMENT UNDER A FORMULA ESTABLISHED BY FEDERAL LAW. HOWEVER, YOUR POLICY MAY CONTAIN OTHER EXCLUSIONS WHICH MIGHT AFFECT YOUR COVERAGE, SUCH AS AN EXCLUSION FOR NUCLEAR EVENTS. UNDER THE FORMULA, THE UNITED STATES GOVERNMENT GENERALLY REIMBURSES 80% BEGINNING ON JANUARY 1, 2020 OF COVERED TERRORISM LOSSES EXCEEDING THE STATUTORILY ESTABLISHED DEDUCTIBLE PAID BY THE INSURANCE COMPANY PROVIDING THE COVERAGE. THE PREMIUM CHARGED FOR THIS COVERAGE IS PROVIDED BELOW AND DOES NOT INCLUDE ANY CHARGES FOR THE PORTION OF LOSS THAT MAY BE COVERED BY THE FEDERAL GOVERNMENT UNDER THE ACT.

YOU SHOULD ALSO KNOW THAT THE ACT, CONTAINS A \$100 BILLION CAP THAT LIMITS U.S. GOVERNMENT REIMBURSEMENT AS WELL AS INSURERS' LIABILITY FOR LOSSES RESULTING FROM CERTIFIED ACTS OF TERRORISM WHEN THE AMOUNT OF SUCH LOSSES IN ANY ONE CALENDAR YEAR EXCEEDS \$100 BILLION. IF THE AGGREGATE INSURED LOSSES FOR ALL INSURERS EXCEED \$100 BILLION, YOUR COVERAGE MAY BE REDUCED.

Acceptance or Rejection of Terrorism Insurance Coverage

<input type="checkbox"/>	I hereby elect to purchase terrorism coverage, subject to the limitations of the Act, for acts of terrorism as defined in the Act, for a prospective premium of \$125.00 , plus the following taxes and fees						
	<table style="width: 100%; border: none;"> <tr> <td style="text-align: right;">\$ _____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="text-align: right;">\$ _____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="text-align: right;">\$ _____</td> <td style="text-align: right;">\$ _____</td> </tr> </table>	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
\$ _____	\$ _____						
\$ _____	\$ _____						
\$ _____	\$ _____						
	Total of Premium, taxes and fees is \$125.00.						
<input type="checkbox"/>	I hereby decline to purchase terrorism coverage for certified acts of terrorism. I understand that I will have no coverage for losses resulting from certified acts of terrorism						

Policyholder/Applicant's Signature	Nautilus Insurance Company Insurance Company
Print Name	Policy Number
Date	Freedom Advocates, LLC Named Insured

Policy #

1 message

Macatee, Alma <alma.macatee@norcal.aaa.com>
To: sharlangley@gmail.com

Wed, Nov 29, 2023 at 2:44 PM

Hello Robert,

Per our phone conversation the total premium for the year is \$1399.00
For the following coverage.

Total Term Premium \$1,399.00	Veh 6 2010, MAZDA, 3	Veh 7 2006, BUICK, RAINIER
Policy Level Liability Coverages		
Bodily Injury Liability \$1,000,000/\$1,000,000	Term Premium \$279.00	Term Premium \$203.00
Medical Payments No Coverage	No Coverage	No Coverage
Property Damage Liability \$1,000,000	\$255.00	\$230.00
Underinsured Motorists Bodily Injury \$1,000,000/\$1,000,000	\$218.00	\$142.00
Uninsured Motorists Bodily Injury \$1,000,000/\$1,000,000	\$40.00	\$26.00
Vehicle Coverages		
All Risk	\$0.00	\$0.00
Collision Deductible Waiver	Not Included	Not Included
Collision Deductible	\$0.00	\$0.00
Comprehensive Deductible	\$0.00	\$0.00
Rideshare Coverage	No Coverage	No Coverage
Uninsured Motorist Property Damage	Included	Included
Total Vehicle Term Premium	\$792.00	\$601.00

Thank you,

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