

RENEWAL AND AMENDMENT #3 TO AGREEMENT BY AND BETWEEN COUNTY OF MONTEREY & KNN Public Finance, LLC

THIS AMENDMENT is made to the PROFESSIONAL SERVICES AGREEMENT for the provision of on-call municipal advisory and transactional services by and between **KNN Public Finance, LLC**, hereinafter “CONTRACTOR”, and the County of Monterey, a political subdivision of the State of California, hereinafter referred to as “County”.

WHEREAS, the County and CONTRACTOR entered into an AGREEMENT for the term of March 1, 2019 to February 28, 2022; and,

WHEREAS, the County and CONTRACTOR executed an AMENDMENT No. 1 to the AGREEMENT on March 11, 2019, replacing Exhibits A and B with revised Exhibits A-1 and B-1, and extending the term for two additional years through March 10, 2024;

WHEREAS, the County and CONTRACTOR executed a RENEWAL and AMENDMENT No. 2 to the AGREEMENT on May 10, 2024; replacing Exhibits A-1 and B-1 with revised Exhibits A-2 and B-2, extending the term for one additional year retroactive to March 10, 2024 through March 11, 2025; and, increasing the not to exceed contract amount to \$200,000; and,

WHEREAS, the County and CONTRACTOR mutually desire to reinstate the AGREEMENT, replacing Exhibit B-2 with a revised Exhibit B-3, and extending the term for an additional one-year period, with an effective date retroactive to March 11, 2025 through March 10, 2026.

NOW THEREFORE, the County and CONTRACTOR hereby agree to amend the AGREEMENT in the following manner:

1. **Paragraph 3, “TERM OF AGREEMENT”, shall be amended by removing** “The term of this Agreement is from 3/11/2019 to 3/10/2025, unless sooner terminated pursuant to the terms of this Agreement”, **and replacing it with** “The term of this Agreement is from 3/11/2019 to 3/10/2026, unless sooner terminated pursuant to the terms of this Agreement”.
2. Paragraph 4, “SCOPE OF SERVICES AND ADDITIONAL PROVISIONS,” **shall be amended by removing** Exhibit B-2, **and replacing it with** Exhibit B-3 Revised Fee Schedule.”
3. Except as provided herein, all remaining terms, conditions and provisions of the AGREEMENT are unchanged and unaffected by this AMENDMENT and shall continue in full force and effect as set forth in the AGREEMENT.
4. A copy of this RENEWAL and AMENDMENT 3 shall be attached to AMENDMENT No. 2, AMENDMENT No. 1, and the original AGREEMENT, respectively.

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IN WITNESS WHEREOF, the parties have executed this AMENDMENT on the day and year written below.

MONTEREY COUNTY	CONTRACTOR
<hr/> Contracts/Purchasing Officer	<hr/> By: Signature of Chair, President, or Vice-President
<hr/> Dated:	<hr/> Printed Name and Title
<hr/> <i>Approved as to Fiscal Provisions:</i>	<hr/> Dated:
<hr/> Deputy Auditor/Controller	<hr/> By:
<hr/> Dated:	<hr/> (Signature of Secretary, Asst. Secretary, CFO, Treasurer or Asst. Treasurer)*
<hr/> <i>Approved as to Liability Provisions:</i>	<hr/> Printed Name and Title
<hr/> Risk Management	<hr/> Dated:
<hr/> Dated:	
<hr/> <i>Approved as to Form:</i>	
<hr/> Deputy County Counsel	
<hr/> Dated:	

*INSTRUCTIONS: If CONTRACTOR is a corporation, including limited liability and non-profit corporations, the full legal name of the corporation shall be set forth above together with the signatures of two specified officers. If CONTRACTOR is a partnership, the name of the partnership shall be set forth above together with the signature of a partner who has authority to execute this Agreement on behalf of the partnership. If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of the business, if any, and shall personally sign the Agreement.