County of Monterey

Thyme Conference Room 1441 Schilling Place, 2nd Floor Salinas, CA 93901



Meeting Agenda - Final

Thursday, June 12, 2025 9:30 AM

County of Monterey Zoning Administrator

The Recommended Action indicates the staff recommendation at the time the agenda was prepared. That recommendation does not limit the Zoning Administrator alternative actions on any matter before it.

In addition to attending in person, public participation will be available by ZOOM and/or telephonic means:

PLEASE NOTE: IF THE ZONING ADMINISTRATOR IS PRESENT IN PERSON, PUBLIC PARTICIPATION BY ZOOM IS FOR CONVENIENCE ONLY AND IS NOT REQUIRED BY LAW. IF THE ZOOM FEED IS LOST FOR ANY REASON, THE MEETING MAY BE PAUSED WHILE A FIX IS ATTEMPTED BUT THE MEETING MAY CONTINUE AT THE DISCRETION OF THE ZONING ADMINISTRATOR.

You may participate through ZOOM. For ZOOM participation please join by computer audio at:

https://montereycty.zoom.us/j/92771458150?from=addon

OR to participate by phone call any of these numbers below:

- + 1 669 900 6833 US (San Jose)
- + 1 346 248 7799 US (Houston)
- + 1 312 626 6799 US (Chicago)
- + 1 929 205 6099 US (New York)
- + 1 253 215 8782 US
- + 1 301 715 8592 US

Enter this Meeting ID number 927 7145 8150 when prompted.

PUBLIC COMMENT: Please submit your comment (limited to 250 or less) to the Clerk at zahearingcomments@countyofmonterey.gov. In an effort to assist the Clerk in identifying the agenda item relating to your public comment please indicate in the Subject Line, the meeting body (i.e. Zoning Administrator Agenda) and item number (i.e. Item No. 10). Your comment will be placed into the record at the meeting.

Public Comment Prior to Wednesday at 5:00 PM will be distributed to the Zoning Administrator via email.

Public Comment submitted during the meeting can be submitted at any time and every effort will be made to read your comment into the record, but some comments may not be read due to time limitations. Comments received after the agenda item will be made part of the record if received prior to the end of the meeting.

ALTERNATIVE FORMATS: If requested, the agenda shall be made available in appropriate

alternative formats to persons with a disability, as required by Section 202 of the Americans with Disabilities Act of 1990 (42 USC Sec. 12132) and the federal rules and regulations adopted in implementation thereof. For information regarding how, to whom and when a person with a disability who requires a modification or accommodation in order to participate in the public meeting may make a request for disability-related modification or accommodation including auxiliary aids or services or if you have any questions about any of the items listed on this agenda, please call the County of Monterey Housing and Community Development at (831) 755-5025.

INTERPRETATION SERVICE POLICY: The County of Monterey Zoning Administrator invites and encourages the participation of Monterey County residents at its meetings. If you require the assistance of an interpreter, please contact the County of Monterey Housing and Community Development Department located in the County of Monterey Government Center, 1441 Schilling Place, 2nd Floor South, Salinas - or by phone at (831) 755-5025. The Clerk will make every effort to accommodate requests for interpreter assistance. Requests should be made as soon as possible, and at a minimum 24 hours in advance of any meeting.

La medida recomendada indica la recomendación del personal en el momento en que se preparó la agenda. Dicha recomendación no limita las acciones alternativas del Administrador de Zonificación sobre cualquier asunto que se le haya sometido.

Además de asistir en persona, la participación del público estará disponible por ZOOM y/o medios telefónicos:

TENGA EN CUENTA: SI EL ADMINISTRADOR DE ZONIFICACIÓN ESTÁ PRESENTE EN PERSONA, LA PARTICIPACIÓN PÚBLICA DE ZOOM ES SOLO POR CONVENIENCIA Y NO ES REQUERIDA POR LA LEY. SI LA TRANSMISIÓN DE ZOOM SE PIERDE POR CUALQUIER MOTIVO, LA REUNIÓN PUEDE PAUSARSE MIENTRAS SE INTENTA UNA SOLUCIÓN, PERO LA REUNIÓN PUEDE CONTINUAR A DISCRECIÓN DEL ADMINISTRADOR DE ZONIFICACIÓN.

Puede participar a través de ZOOM. Para la participación de ZOOM, únase por computadora en:

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- + 1 301 715 8592 US

Presione el código de acceso de reunión: 927 7145 8150 cuando se le solicite.

COMENTARIO PÚBLICO: Por favor envíe su comentario (limitado a 250 palabras o menos) al personal de la reunión del Administrador de Zonificación al correo electrónico:

zahearingcomments@co.monterey.ca.us. En un esfuerzo por ayudar al personal, indique en la línea de asunto, la audiencia de la reunión (por ejemplo, Administrador de Zonificación) y el número de la agenda (por ejemplo, el No. de agenda 10). Su comentario se incluirá en el registro de la reunión del Administrador de Zonificación.

Los comentarios públicos recibidos antes de las 5:00 p.m. el miércoles antes de la reunión del Administrador de Zonificación del Condado de Monterey se distribuirán por correo electrónico.

El comentario público enviado durante la reunión se puede enviar en cualquier momento y se hará todo lo posible para leer su comentario en el registro, pero algunos comentarios pueden no leerse debido a limitaciones de tiempo. Los comentarios recibidos después del tema de la agenda se incluirán en el registro si se reciben antes de que finalice la junta.

FORMATOS ALTERNATIVOS: Si se solicita, la agenda se pondrá a disposición de las personas con discapacidad en formatos alternativos apropiados, según lo exige la Sección 202 de la Ley de Estadounidenses con Discapacidades de 1990 (42 USC Sec. 12132) y las reglas y regulaciones federales adoptadas en implementación de la misma. Para obtener información sobre cómo, a quién y cuándo una persona con una discapacidad que requiere una modificación o adaptación para participar en la reunión pública puede hacer una solicitud de modificación o adaptación relacionada con la discapacidad, incluidas las ayudas o servicios auxiliares, o si tiene alguna pregunta sobre cualquiera de los temas enumerados en esta agenda, llame al Departamento de Vivienda y Desarrollo Comunitario del Condado de Monterey al (831) 755-5025.

POLÍZA DE SERVICIO DE INTERPRETACIÓN: El Administrador de Zonificación del Condado de Monterey invita y apoya la participación de los residentes del Condado de Monterey en sus reuniones. Si usted requiere la asistencia de un intérprete, por favor comuníquese con el Departamento de Vivienda y Desarrollo Comunitario localizado en el Centro de Gobierno del Condado de Monterey, (County of Monterey Government Center), 1441 Schilling Place, segundo piso sur, Salinas – o por teléfono al (831) 755-5025. La asistente hará el esfuerzo para acomodar los pedidos de asistencia de un intérprete. Los pedidos se deberán hacer lo más pronto posible, y a lo mínimo 24 horas de anticipo para cualquier reunión.

NOTE: All agenda titles related to numbered items are live web links. Click on the title to be directed to corresponding Staff Report.

9:30 A.M - Call to Order

ROLL CALL

Mike Novo, Zoning Administrator

Representative from Environmental Health

Representative from Public Works

Representative from Environmental Services

PUBLIC COMMENT

This is a time set aside for the public to comment on a matter that is not on the agenda.

AGENDA ADDITIONS, DELETIONS AND CORRECTIONS

The Zoning Administrator Clerk will announce agenda corrections, deletions and proposed additions, which may be acted on by the Zoning Administrator as provided in Sections 54954.2 of the California Government Code.

ACCEPTANCE OF MINUTES

A. Acceptance of the May 8, 2025, County of Monterey Zoning Administrator Meeting minutes.

Attachments: Draft ZA Minutes 05-08-25

9:30 A.M. - SCHEDULED ITEMS

1. PLN240104 - NAGAFUJI MAY KITAYAMA

Public hearing to consider construction of a 1,200 square foot Accessory Dwelling Unit, and the removal of one (1) Coast Live Oak.

Project Location: 25745 Hatton Rd, Carmel

Proposed CEQA action: Find the project Categorically Exempt pursuant to CEQA Guidelines section 15303 and no exceptions pursuant to section 15300.2 can be made.

Attachments: Staff Report

Exhibit A - Draft Resolution
Exhibit B - Public Comment
Exhibit C - LUAC Minutes

Exhibit D - Project Specific Arborist Reports

Exhibit E - Vicinity Map

OTHER MATTERS

ADJOURNMENT



County of Monterey

Item No.A

Board of Supervisors Chambers 168 W. Alisal St., 1st Floor Salinas, CA 93901

June 12, 2025

Board Report

Legistar File Number: MIN 25-036

Introduced: 6/3/2025 Current Status: Agenda Ready

Version: 1 Matter Type: Minutes

Acceptance of the May 8, 2025, County of Monterey Zoning Administrator Meeting minutes.

County of Monterey

Thyme Conference Room 1441 Schilling Place, 2nd Floor Salinas, CA 93901



Meeting Minutes - Draft

Thursday, May 8, 2025 9:30 AM

County of Monterey Zoning Administrator

9:30 A.M - Call to Order

Mike Novo, Zoning Administrator, called the meeting to order at 9:30 a.m.

Zoning Administrator announced that Agenda Item #1 and #2 will be switched.

ROLL CALL

Mike Novo, Zoning Administrator Kyler Asato, Environmental Health Arlen Blanca and Bora Akkaya Public Works Jess Barreras, Environmental Services

PUBLIC COMMENT

None

AGENDA ADDITIONS, DELETIONS AND CORRECTIONS

Clerk Armida Estrada stated correspondence was distributed for Item #1 PLN240238 to the Zoning Administrator and all interested parties via e-mail.

ACCEPTANCE OF MINUTES

A. Acceptance of the February 27, 2025, March 13, 2025, March 27, 2025, and April 10, 2025, County of Monterey Zoning Administrator Meeting minutes.

The Zoning Administrator accepted the February 27, 2025, March 13, 2025, March 27, 2025, and April 10, 2025, County of Monterey Zoning Administrator meeting minutes.

9:30 A.M. - SCHEDULED ITEMS

2. PLN240072 - CAPPO REAL ESTATE HOLDINGS LLC

Public hearing to consider construction of a 173 square foot deck, reconstruction of a retaining wall, and installation of site improvements, including landscaping and a walkway within 750 feet of known archaeological resources.

Project Location: 26357 Scenic Road, Carmel, Carmel Area Land Use Plan

Proposed CEQA action: Find the project Categorically Exempt pursuant to Section 15301 of the CEQA Guidelines, and there are no exceptions pursuant to Section 15300.2.

1. PLN240238 - CALIFORNIA DEPARTMENT OF TRANSPORTATION (Coastlands II Retaining Wall)

Consider demolition of a failed retaining wall, construction of a replacement retaining wall and new guard rail barrier system, restoration of the roadway, development within the Critical Viewshed, and development on slopes in excess of 30%.

Project Location: State Route Highway 1, Post Mile Marker (PM) 44.34, Big Sur

Proposed CEQA action: Consider a previously adopted Mitigated Negative Declaration pursuant to CEQA Guidelines section 15162 and find that no additional environmental review is required.

Hya Honorato, Project Planner, presented the item.

Public Comment: Geramaldi, Cal-Trans D5; Dianna Beck, Cal-Trans D5; Tobin Hook, Landscape Architect, Cody Parrott, Design Engineer

The Zoning Administrator found that the project is exempt pursuant to CEQA Guidelines section 15162 and found that no additional environmental review is required, and approved a Combined Development Permit consisting of a Coastal Development Permit for the demolition of a failed retaining wall, construction of a 185 linear foot retaining wall and a 360 linear foot guardrail, restoration of the roadway, and associated site improvements; a Coastal Development Permit to allow development within the Critical Viewshed; and a Coastal Development Permit to allow development on slopes in excess of 30%. The Zoning Administrator made a change to finding 7 evidence i, custodian documents for Caltrans initial study and added a condition that the County review the landscape or revegetation plan that's being put together for the project, providing success criteria for the revegetation, and some non-substantive changes to the resolution.

OTHER MATTERS

None

ADJOURNMENT

The meeting was adjourned at 10:16 am



Introduced: 6/3/2025

Version: 1

County of Monterey

Item No.1

Board of Supervisors Chambers 168 W. Alisal St., 1st Floor Salinas, CA 93901

Current Status: Agenda Ready

Matter Type: Zoning Administrator

June 12, 2025

Board Report

Legistar File Number: ZA 25-032

PLN240104 - NAGAFUJI MAY KITAYAMA

Public hearing to consider construction of a 1,200 square foot Accessory Dwelling Unit, and the

removal of one (1) Coast Live Oak.

Project Location: 25745 Hatton Rd, Carmel

Proposed CEQA action: Find the project Categorically Exempt pursuant to CEQA Guidelines

section 15303 and no exceptions pursuant to section 15300.2 can be made.

RECOMMENDATIONS

It is recommended that the County of Monterey Zoning Administrator adopt a resolution to:

a) Find the project for an Accessory Dwelling Unit qualifies for a Class 3 Categorically Exempt pursuant to CEQA Guidelines section 15303, New Structures, and no exceptions pursuant to section 15300.2 can be made; and

b) Approve a Coastal Administrative Permit and Design Approval to allow construction of a 1,200 square foot accessory dwelling unit.

The attached draft resolution includes findings and evidence for consideration (**Exhibit A**). Staff recommends approval subject to eight (8) conditions of approval.

PROJECT INFORMATION

Agent: Glenn Warner

Property Owner: Nagafuji May Kitayama

APN: 009-251-010-000

Parcel Size: 33,435 square feet (0.77 acre)

Zoning: Medium Density Residential, 2 units per acre, with a Design Control overlay zone in the

Coastal Zone or "MDR/2-D(CZ)"

Plan Area: Carmel Area Land Use Plan

Flagged and Staked: Yes

Project Planner: Joseph Alameda, Associate Planner

alamedaj@countyofmonterey.gov, 831-783-7079

SUMMARY/DISCUSSION:

The project is located at 25745 Hatton Rd, Carmel, (APN: 009-251-010-000) within the Carmel Area Land Use Plan. The proposed project includes the construction of a 1,200 square foot Accessory Dwelling Unit (ADU) and the removal of one (1) Coast live oak tree. The property is already developed with a single-family dwelling. The ADU has been sited behind the existing residence in a small clearing between trees (**Exhibit A**). The original project scope (construction of an ADU, no

tree removal) was previously scheduled for the Chief of Planning's consideration on January 15, 2025. However, prior to this hearing, a neighbor submitted public comment raising concerns regarding potential impacts to nearby native trees and requested a public hearing. Staff considered the request and found substantial reasoning to escalate the project to the Zoning Administrator pursuant to Title 20 section 20.76.060. Upon obtaining a project-specific arborist report (**Exhibit F**), it was determined that one Coast live oak tree would need to be removed due to its poor health and potential impacts from the proposed development. Accordingly, the project before the Zoning Administrator includes construction of an ADU.

Based on staff's review, the project is consistent with applicable goals and policies in the 1982 General Plan, policies in the Carmel Area Land Use Plan (Carmel Area LUP), and regulations and development standards contained in the Carmel Area Coastal Implementation Plan (Carmel Area CIP) and Title 20 Zoning Ordinance.

Land Use & Development Standards

The parcel is zoned Medium Density Residential, 2 units per acre with a Design Control overlay district in the Coastal Zone or "MDR/2-D(CZ)". This zoning allows for the construction of one ADU on a legal lot of record pursuant to discretionary planning permits as outlined in Title 20 section 20.12.040. The proposed project is consistent with the applicable development standards for MDR zoning. The maximum allowed building site coverage in the MDR/2 zoning district is 35% (11,702 square feet). The proposed site coverage is 15.5% (5,168 square feet). The MDR/2 zoning district establishes a maximum floor area ratio of 45% (15,045 square feet). The proposed ADU will bring the property's total FAR to 15.5% (5,168 square feet). The proposed development will be within all required setbacks. The ADU will be located 10 feet from the rear property line, over 30 feet from the north and south side property lines, and 24 feet from the existing single-family dwelling. Consistent with the maximum allowed height, the ADU will be under 16 feet from the average natural grade.

The property receives services via public utilities. Potable water is currently provided by California American Water (CalAm). The applicant submitted a Can and Will serve letter from CalAM, demonstrating its ability to provide potable water to the proposed ADU. The property also receives sewer service from the Carmel Area Wastewater District (CAWD). A Can and Will serve letter was also received from CAWD, demonstrating its ability to support the proposed ADU.

Design Review

The proposed development is subject to the regulations of the Design Control "D" zoning district outlined in Title 20 section 20.44.060, which establishes design review requirements to assure protection of the public viewshed and neighborhood character. The development's design, size, and placement are consistent with the goals and policies of the Carmel Area LUP and the surrounding neighborhood character. The proposed colors and materials are consistent and compatible with the surrounding neighborhood character. The ADU is sited behind the existing residence on the property and will not be visible from public viewing areas. The proposed colors and materials include beige plaster exterior siding, dark brown metal roofing, and dark brown aluminum window and door frames. The proposed development will not block views of the ocean or be visible from any scenic highways. Carmel Area LUP Specific Policy 2.2.2 and Carmel Area CIP section 20.146.030.C.1.d requires that all exterior lighting for any new development be adequately shielded or shall be designed at

near-ground level and directed downwards to reduce its long-range visibility. Condition No. 5 has been included in the project which requires that an exterior lighting plan be provided and approved before the issuance of building permits; this condition ensures compliance with the Carmel Area LUP, Carmel Area CIP, and Title 20. Therefore, the project, as designed and sited, is consistent with neighborhood character, and assures visual integrity.

Tree Removal

As described above, prior to the administrative hearing on January 15th, a neighbor requested a public hearing and submitted an arborist report prepared by Bryan Bradford (**Exhibit B**) that analyzed potential impacts to trees that are near the proposed project footprint. However, Mr. Bradford was not able to access the site and inspect the trees up close, and therefore, his recommendations and observations were based on off-site visual examination. Based on this assessment, Mr. Bradford determined that construction of the ADU may impact the estimated critical root zone of five nearby Redwoods. The neighbor claimed that the potential impact on these trees would pose a hazard to their residence. The neighbor suggested that the proposed ADU be re-sited, closer to the existing residence.

Following receipt of this arborist report, the applicant submitted three project-specific arborist reports (Exhibit D; County of Monterey Library Nos. LIB250169, LIB250170, and LIB250171). The project arborists analyzed the proposed building site and an alternative building site, and conducted on-site inspections of the subject property. One arborist dug three test sites to determine whether critical roots of the adjacent Redwood trees would be impacted. Based on these results, the project arborists found that the proposed ADU location was the "most suitable for long-term maintenance of tree resources" and would minimize tree removal (one Coast live oak). The alternative ADU location was found to impact 13 Coast live oaks and potentially one Landmark Monterey pine. Sixteen Coast live oaks, five Coast redwoods, and one Monterey pine were identified near the proposed ADU. All of these trees were found to be in fair to good condition, with little to no defects, except for one Coast live oak tree (dual-stemmed, 10" & 7" DBH). This Coast live oak was observed to be in poor condition, with poor structural health (branch failures and decay). Additionally, the leaning branch of this tree would be impacted by the proposed project; removal of this branch would leave insufficient tree canopy and impact the overall health of the Oak. Therefore, the removal of this Coast live oak tree was recommended by the project arborist. Subsequent to this determination, a Tree Hazard Evaluation Form was submitted to HCD-Planning identifying this tree as being in a hazardous condition due to existing decay. HCD reviewed this hazardous tree removal request and authorized removal under TRM250183. Therefore, no protected trees are proposed for removal with implementation of this project.

The arborists observed "non-woody" Redwood roots that were less than one inch in diameter in the three hand-dug test sites (2 feet x 2 feet wide, 2 feet deep). These roots, also known as feeder roots, have the primary purpose of absorbing water and nutrients in the upper layers of the soil, and do not serve any support for the tree. No woody roots, which provide the primary structural foundation while also facilitating water and nutrient uptake, were identified. Based on these observations, the project arborist determined that no impacts on Redwoods would occur with the implementation of the project and that these trees did not pose a hazard to nearby structures. Further, as recommended by the project-specific arborist report, an arborist will monitor all excavation within 10 feet of the proposed

structure (Condition No. 4). All trees retained on-site will be protected throughout construction with exclusionary fencing (Condition No. 4).

CEQA:

The project is categorically exempt from environmental review pursuant to Section 15303 of the CEQA Guidelines, "New construction". This exemption applies to construction of small structures that would not result in any adverse impacts to the surrounding environmental resources as defined in the CEQA Guidelines. This project qualifies for a Class 3 exemption because it includes the construction of a 1,200 square foot ADU. The proposed project will not result in any environmental impacts. All of the necessary reports have been obtained and have determined that it is unlikely there will any impacts to archaeological resources, historical resources, or soil resources. There are no there are no exceptions pursuant to Section 15300.2.

OTHER AGENCY INVOLVEMENT

The following agencies have reviewed the project, have comments, and/or have recommended conditions:

HCD-Engineering Services Environmental Health Bureau HCD-Environmental Services Cypress Fire Protection District

Prepared by: Joseph Alameda, Associate Planner Reviewed by: Fionna Jensen, Principal Planner

Approved by: Jacquelyn M. Nickerson, Principal Planner

The following attachments are on file with HCD:

Attachments

Exhibit A - Draft Resolution

- Site Plans, Floor Plans, Elevations, Colors and Materials
- Recommended Conditions of Approval

Exhibit B - Public Comment

Exhibit C - LUAC Minutes

Exhibit D - Project Specific Arborist Reports

Exhibit E - Vicinity Map

cc: Front Counter Copy; California Coastal Commission; Cypress Fire Protection District; HCD-Environmental Services; HCD-Engineering Services; Environmental Health Bureau; Joseph Alameda, Associate Planner; Fionna Jensen, Senior Planner; Jacquelyn M. Nickerson, Principal Planner; Nagafuji May Kitayama, Property Owners; Glenn Warner, Agent; The Open Monterey Project; LandWatch (Executive Director); Lozeau Drury LLP; Planning File PLN240104



County of Monterey

Item No.1

Zoning Administrator

Legistar File Number: ZA 25-032 June 12, 2025

Introduced: 6/3/2025 Current Status: Agenda Ready

Version: 1 **Matter Type:** Zoning Administrator

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As described above, prior to the administrative hearing on January 15th, a neighbor requested a public hearing and submitted an arborist report prepared by Bryan Bradford (**Exhibit B**) that analyzed potential impacts to trees that are near the proposed project footprint. However, Mr. Bradford was not able to access the site and inspect the trees up close, and therefore, his recommendations and observations were based on off-site visual examination. Based on this assessment, Mr. Bradford determined that construction of the ADU may impact the estimated critical root zone of five nearby Redwoods. The neighbor claimed that the potential impact on these trees would pose a hazard to their residence. The neighbor suggested that the proposed ADU be re-sited, closer to the existing residence.

Following receipt of this arborist report, the applicant submitted three project-specific arborist reports (Exhibit D; County of Monterey Library Nos. LIB250169, LIB250170, and LIB250171). The project arborists analyzed the proposed building site and an alternative building site, and conducted on-site inspections of the subject property. One arborist dug three test sites to determine whether critical roots of the adjacent Redwood trees would be impacted. Based on these results, the project arborists found that the proposed ADU location was the "most suitable for long-term maintenance of tree resources" and would minimize tree removal (one Coast live oak). The alternative ADU location was found to impact 13 Coast live oaks and potentially one Landmark Monterey pine. Sixteen Coast live oaks, five Coast redwoods, and one Monterey pine were identified near the proposed ADU. All of these trees were found to be in fair to good condition, with little to no defects, except for one Coast live oak tree (dual-stemmed, 10" & 7" DBH). This Coast live oak was observed to be in poor condition, with poor structural health (branch failures and decay). Additionally, the leaning branch of this tree would be impacted by the proposed project; removal of this branch would leave insufficient tree canopy and impact the overall health of the Oak. Therefore, the removal of this Coast live oak tree was recommended by the project arborist. Subsequent to this determination, a Tree Hazard Evaluation Form was submitted to HCD-Planning identifying this tree as being in a hazardous condition due to existing decay. HCD reviewed this hazardous tree removal request and authorized removal under TRM250183. Therefore, no protected trees are proposed for removal with implementation of this project.

The arborists observed "non-woody" Redwood roots that were less than one inch in diameter in the three hand-dug test sites (2 feet x 2 feet wide, 2 feet deep). These roots, also known as feeder roots, have the primary purpose of absorbing water and nutrients in the upper layers of the soil, and do not serve any support for the tree. No woody roots, which provide the primary structural foundation while also facilitating water and nutrient uptake, were identified. Based on these observations, the project arborist determined that no impacts on Redwoods would occur with the implementation of the project and that these trees did not pose a hazard to nearby structures. Further, as recommended by the project-specific arborist report, an arborist will monitor all excavation within 10 feet of the proposed

structure (Condition No. 4). All trees retained on-site will be protected throughout construction with exclusionary fencing (Condition No. 4).

CEQA:

The project is categorically exempt from environmental review pursuant to Section 15303 of the CEQA Guidelines, "New construction". This exemption applies to construction of small structures that would not result in any adverse impacts to the surrounding environmental resources as defined in the CEQA Guidelines. This project qualifies for a Class 3 exemption because it includes the construction of a 1,200 square foot ADU. The proposed project will not result in any environmental impacts. All of the necessary reports have been obtained and have determined that it is unlikely there will any impacts to archaeological resources, historical resources, or soil resources. There are no there are no exceptions pursuant to Section 15300.2.

OTHER AGENCY INVOLVEMENT

The following agencies have reviewed the project, have comments, and/or have recommended conditions:

HCD-Engineering Services Environmental Health Bureau HCD-Environmental Services Cypress Fire Protection District

Prepared by: Joseph Alameda, Associate Planner Reviewed by: Fionna Jensen, Principal Planner

Approved by: Jacquelyn M. Nickerson, Principal Planner

The following attachments are on file with HCD:

Attachments

Exhibit A - Draft Resolution

- Site Plans, Floor Plans, Elevations, Colors and Materials
- Recommended Conditions of Approval

Exhibit B - Public Comment

Exhibit C - LUAC Minutes

Exhibit D - Project Specific Arborist Reports

Exhibit E - Vicinity Map

cc: Front Counter Copy; California Coastal Commission; Cypress Fire Protection District; HCD-Environmental Services; HCD-Engineering Services; Environmental Health Bureau; Joseph Alameda, Associate Planner; Fionna Jensen, Senior Planner; Jacquelyn M. Nickerson, Principal Planner; Nagafuji May Kitayama, Property Owners; Glenn Warner, Agent; The Open Monterey Project; LandWatch (Executive Director); Lozeau Drury LLP; Planning File PLN240104

Exhibit A

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DRAFT RESOLUTION

Before the Zoning Administrator in and for the County of Monterey, State of California

In the matter of the application of:

NAGAFUJI MAY KITAYAMA (PLN240104) RESOLUTION NO. 25--

Resolution by the County of Monterey Zoning Administrator:

- 1) Finding the project for an Accessory
 Dwelling Unit qualifies for a Class 3
 Categorically Exempt pursuant to CEQA
 Guidelines section 15303, New Structures,
 and no exceptions pursuant to section
 15300.2 can be made; and
- 2) Approving a Coastal Administrative Permit and Design Approval to allow construction of a 1,200 square foot accessory dwelling unit.

[PLN240104, Nagafuji May Kitayama, 25745 Hatton Rd, Carmel, Carmel Area Land Use Plan, Coastal Zone (APN: 009-251-010-000)]

The Nagafuji May Kitayama application (PLN240104) came on for a public hearing before the County of Monterey Zoning Administrator on June 12, 2025. Having considered all the written and documentary evidence, the administrative record, the staff report, written and oral testimony, and other evidence presented, the Zoning Administrator finds and decides as follows:

FINDINGS

- 1. **FINDING: CONSISTENCY** The Project, as conditioned, is consistent with the applicable plans and policies which designate this area as appropriate for development.
 - **EVIDENCE:** a) During the course of review of this application, the project has been reviewed for consistency with the text, policies, and regulations in:
 - 1982 Monterey County General Plan;
 - Carmel Area Land Use Plan (Carmel Area LUP);
 - Monterey County Coastal Implementation Plan, Part 1, Zoning Ordinance (Title 20); and
 - Monterey County Coastal Implementation Plan, Part 4, Regulations for Development in the Carmel Area Land Use Plan Area (Carmel Area CIP).

Communications were received during the course of review of the project, indicating any inconsistencies with the text, policies, and regulations in these documents. However, as detailed below, no inconsistencies.

- Allowed Use. The property is located at 25745 Hatton Rd (Accessor's Parcel Number [APN]: 009-251-010-000), Carmel, within the Carmel Area Land Use Plan in the Coastal Zone. The parcel is zoned Medium Density Residential, 2 units per acre with a Design Control overlay district in the Coastal Zone or "MDR/2-D(CZ)", which allows for the construction of one accessory dwelling unit (ADU) on a legal lot of record, subject to the granting of a Coastal Administrative Permit in each case (Title 20 section 20.12.040.S). The project consists of construction of a 1,200 square foot ADU behind the existing house. Therefore, the project is an allowed land use for this site.
- c) <u>Lot Legality.</u> The property is shown in its current configuration as lot 11 on the 1964, 1972 and current Parcel Maps on file with the County of Monterey. The property is shown to be under separate ownership from the adjacent lots as far back as 1964. Therefore, the County recognizes the subject parcel as a legal lot of record.
- Design/Neighborhood and Community Character. The property is subject to the Design Control "D" overlay zoning district regulations contained in Title 20 Chapter 20.44, which requires design review of proposed development to assure protection of the public viewshed and neighborhood character. The development will be consistent with the existing structure on the property and the neighborhood as a whole. Colors and materials include beige plaster exterior siding, dark brown metal roofing, and dark brown aluminum window and door frames. The project colors and materials are consistent with the other nearby development. Consistent with the Carmel Area LUP, the development will not block any views of the ocean and will not be visible from any scenic highways. The ADU will be located behind the home and will not be visible from any public viewing areas. There are multiple other properties with existing ADUs or second units within the same neighborhood. The ADU will not stand out or be inconsistent in the highly developed area. Condition No. 5 has been included in the project which requires that an exterior lighting plan be provided and approved before the issuance of building permits; this condition ensures compliance with the Carmel Area LUP, Carmel Area CIP, and Title 20. Therefore, the project, as designed and sited, is consistent with neighborhood character, and assures visual integrity.
- Development Standards. Development standards for the Medium-Density Residential zoning district can be found in Title 20 section 20.12.060. The development is consistent with applicable development standards. The required setback standards for habitable accessory structures include a minimum of a 50-foot front setback, a 50-foot side and rear setback, and a six-foot setback from any main structures. The ADU will have a front setback of well over 50 feet and will be located behind the main single-family dwelling, with a 24-foot setback between the structures. The ADU will be located 10 feet from the rear property line and over 30 feet from the north and south side property lines. The maximum allowed building site coverage in the MDR/2 zoning district is 35% (11,702 square feet). The site coverage is 15.5% (5,168 square feet). The MDR/2 zoning district establishes a maximum floor area ratio

- of 45% (15,045 square feet). The ADU will bring the property's total FAR to 15.5% (5,168 square feet). The structure height will not exceed the allowed 15 foot maximum height limitation for habitable accessory structures in this zoning district. Therefore, the project meets all the applicable site development standards.
- Public Comment. Correspondence from a neighbor was received, raising concerns that nearby Redwood trees would be impacted by the project, resulting in a hazardous condition. The neighbor also recommended that an alternative site be analyzed to avoid impacts to these Redwood trees. Five Redwood trees are 12 to 20 feet from the ADU. To address these concerns and better determine potential impacts on Redwood trees, the project arborist dug three test sites (2 feet x 2 feet wide, 2 feet deep). The arborist observed "non-woody" Redwood roots less than one inch in diameter in the three hand-dug test sites. These roots, also known as feeder roots, have the primary purpose of absorbing water and nutrients in the upper layers of the soil, and do not serve any support for the tree. No woody roots, which provide the primary structural foundation while also facilitating water and nutrient uptake, were identified. Based on these observations, the project arborist determined that no impacts on Redwoods would occur with the implementation of the project and that these trees did not pose a hazard to nearby structures. Additionally, the project arborist found that the ADU location was the "most suitable for long-term maintenance of tree resources". An alternative ADU location was analyzed, and the project arborist found that 13 Coast live oaks and potentially one Landmark Monterey pine would be impacted by that location. Accordingly, the selected building site better achieves the forest resource protection goals and policies of the Carmel Area LUP. Existing trees not being removed shall be protected for the duration of all construction activities. The County's standard tree and root protection condition has been applied to the project, requiring the applicant to retain and protect trees not proposed for removal during construction. Also see Finding No. 1, evidence "g".
- Tree Removal. Pursuant to Carmel Area CIP section 20.146.060.A, a Coastal Development Permit is required for the removal of native trees. Coast live oak trees are protected within the Carmel Area Land Use Plan area. Pursuant to Carmel Area CIP section 20.146.060.B, three project-specific arborist reports were prepared (County of Monterey Library Nos. LIB250169, LIB250170, and LIB250171). These reports analyzed the proposed building site and an alternative location, inspected nearby trees, and conducted on-site inspections of the subject property. One of the arborists dug three test sites to determine whether the critical roots of the adjacent Redwood trees would be impacted. Sixteen Coast live oaks, five Coast redwoods, and one Monterey pine were identified near the proposed ADU. All of these trees were found to be in fair to good condition, with little to no defects, except for one Coast live oak tree (dual-stemmed, 10" & 7" DBH). This Coast live oak was observed to be in poor condition, with poor structural health (branch failures and decay). Additionally, the leaning branch of this tree

would be impacted by the proposed project; removal of this branch would leave insufficient tree canopy and impact the overall health of the Oak. Therefore, the removal of this Coast live oak tree was recommended by the project arborists. However, a Coastal Development Permit is not required as this tree does not meet the 12-inch diameter threshold established by Carmel Area CIP section 20.146.060.A(1)(c). Subsequent to this determination, a Tree Hazard Evaluation Form was submitted to HCD-Planning identifying this tree as being in a hazardous condition due to existing decay. HCD reviewed this hazardous tree removal request and authorized removal under TRM250183. Therefore, no protected trees are proposed for removal with implementation of this project. Further, as recommended by the project-specific arborist report, an arborist will monitor all excavation within 10 feet of the proposed structure (Condition No. 4).

- h) <u>Cultural Resources</u>. According to Monterey County GIS, the subject property is located in an area of moderate archaeological sensitivity. There is no evidence of historic or prehistoric cultural activity on the site. Therefore, the potential for inadvertent impacts to archaeological resources is limited and will be controlled by application of the County's standard condition (Condition No. 3), which requires the contractor to stop work if previously unidentified resources are discovered during construction.
- The application, project plans, staking & flagging photos and related support materials submitted by the project applicant to Monterey County HCD- Planning for the proposed development found in Project File PLN240104.
- 2. **FINDING: SITE SUITABILITY** The site is physically suitable for the use proposed.
 - a) The project has been reviewed for site suitability by the following departments and agencies: HCD-Planning, HCD-Engineering Services, Cypress Fire Protection District, HCD-Environmental Services and the Environmental Health Bureau. There has been no indication from these departments/agencies that the site is not suitable for the proposed development. Conditions recommended have been incorporated.
 - b) Potential impacts to historical resources were identified. The following report has been prepared and submitted with the application:
 - "25745 Hatton Rd. Arborist Report" (LIB250170), prepared by Albert Weisfuss, Carmel, CA, February 15, 2025
 - "ADU Tree Impact Assessment" (LIB250169), prepared by Rob Thompson, Monterey, CA, March 30, 2025
 - "25475 Hatton Proposed ADU and Redwoods" (LIB250171), prepared by Frank Ono, Pacific Grove, CA, April 3, 2025
 - c) The project planner reviewed aerial satellite imagery and photos of the site, provided by the applicant, to verify that the site is suitable for this use.
 - d) The application, project plans, and related support materials submitted by the project applicant to the Monterey County HCD- Planning for the proposed development found in Project File PLN240104.

EVIDENCE:

3. **FINDING:**

HEALTH AND SAFETY - The establishment, maintenance, or operation of the use or structure applied for, will not, under the circumstances of the particular case, be detrimental to the health, safety, peace, morals, comfort, and general welfare of persons residing or working in the neighborhood of such proposed use; or be detrimental or injurious to property and improvements in the neighborhood; or to the general welfare of the County.

EVIDENCE:

- The project was reviewed by HCD-Planning, HCD-Engineering Services, Cypress Fire Protection District, HCD- Environmental Services and the Environmental Health Bureau. The respective agencies have recommended conditions, where appropriate, to ensure that the project will not have an adverse effect on the health, safety, and welfare of persons either residing or working in the neighborhood.
- b) The subject property has an active sewer service connection to the Carmel Area Wastewater District (CAWD). Staff received a Can and Will Serve letter from CAWD dated August 13, 2024, stating that the district is aware and intends to serve the development. Per CAWD's letter, the applicant shall obtain a plumbing permit for sewer lateral work to connect to the new ADU structure. Pertaining to drinking water, staff received a Can and Will Serve letter from California American Water (Cal-AM) dated August 20, 2024, stating the subject property has active water meter service. Prior to issuance of related construction permit(s), Monterey Peninsula Water Management District will review the construction plans to ensure the property does not exceed the allotted fixture unit count.
- c) The application, project plans, and related support materials submitted by the project applicant to the Monterey County HCD- Planning for the proposed development found in Project File PLN240104.

4. **FINDING:**

NO VIOLATIONS - The subject property is in compliance with all rules and regulations pertaining to zoning uses, subdivision, and any other applicable provisions of the County's zoning ordinance. No violations exist on the property.

EVIDENCE:

- a) Staff reviewed Monterey County HCD-Planning and Building Services Department records and is not aware of any violations existing on subject property.
- b) Staff reviewed aerial imagery and street view photographs from google earth, and researched County records to assess if any violation exists on the subject property. The staking and flagging photos submitted with the application showed a small greenhouse accessory structure in the back yard that appeared to have electrical connections that were not permitted by the County. It was confirmed by the applicant that this structure was temporary. The applicant provided recent photos of the property showing the greenhouse is no longer onsite. The proposed site plan accurately reflects the property and all existing and proposed structures.
- c) The application, plans and supporting materials submitted by the project applicant to Monterey County HDC-Planning for the proposed development are found in Project File PLN240104.

5. **FINDING:**

CEQA (Exempt) – The project is categorically exempt from environmental review and no unusual circumstances were identified to exist for the proposed project.

EVIDENCE:

- a) California Environmental Quality Act (CEQA) Guidelines section 15303 categorically exempts the construction of new small structures including single family dwellings and second dwelling units.
- b) This project qualifies for a Class 3 Categorical Exemption because it is the construction of a 1,200 square foot accessory dwelling units, which will be the second dwelling unit on the subject property. This small development project is consistent with the exemption parameters of CEQA Guidelines Section 15303 and therefore qualifies for a Class 3 exception.
- c) None of the exceptions under CEQA Guidelines section 15300.2 apply to this project:
 - The location of a project site is not considered an environmentally sensitive area. The subject property and surrounding area are highly disturbed with residential development and although the project footprint is void of structures, no protected trees or vegetation are required for removal. This vacant area was not identified on the County's GIS as important habitat for special status species;
 - Successive projects of the same type and in the same place (construction of accessory structures) would not contribute to a significant cumulative impact. The surrounding residential neighborhood is highly developed and County records do not indicate that there are development projects in the vicinity (approved in the past, present, or would be approved in the foreseeable future), that would result in a change in the environment from incremental impacts;
 - There are no unusual circumstances regarding this project that would cause a significant effect to the environment (see Findings 1 and 2, and supporting evidence);
 - The project site is not visible from any scenic highways, and the proposed development would not result in damages to scenic resources; and
 - The project site is not located on or near any hazardous waste sites listed in Section 65962.5 of the Government Code.
- d) Staff reviewed satellite aerial imagery and photos of the site, provided by the applicant, to verify that the site and proposed project meet the criteria for an exemption.
- e) The application, plans and supporting materials submitted by the project applicant to Monterey County HDC-Planning for the proposed development are found in Project File PLN240104.
- 6. **FINDING:** APPEALABILITY The decision on this project may be appealed to the Board of Supervisors.

- **EVIDENCE:** a) Board of Supervisors. Pursuant to Title 20 section 20.86.020, an aggrieved party may appeal a decision of the Zoning Administrator to the Board of Supervisors.
 - b) <u>California Coastal Commission.</u> This project is not appealable to the California Coastal Commission as it is not located between the sea and the first through public road, or within 300 feet of the beach, mean high tide line or coastal bluff. It is not within 100 feet of any wetland and does not include a conditional use.

DECISION

NOW, THEREFORE, based on the above findings and evidence, the County of Monterey Zoning Administrator does hereby:

- 1. Find the project for an Accessory Dwelling Unit qualifies for a Class 3 Categorically Exempt pursuant to CEQA Guidelines section 15303, New Structures, and no exceptions pursuant to section 15300.2 can be made; and
- 2. Approve a Coastal Administrative Permit and Design Approval to allow construction of a 1,200 square foot accessory dwelling unit.

All of which are in general conformance with the attached sketch and subject to the attached conditions, all being attached hereto and incorporated herein by reference.

PASSED AND ADOPTED this 12th day of June, 2025:

Mike Novo AICP, Zoning Administrator

COPY OF THIS DECISION MAILED TO APPLICANT ON DATE.

THIS APPLICATION IS APPEALABLE TO THE BOARD OF SUPERVISORS.

IF ANYONE WISHES TO APPEAL THIS DECISION, AN APPEAL FORM MUST BE COMPLETED AND SUBMITTED TO THE CLERK OF THE BOARD ALONG WITH THE APPROPRIATE FILING FEE ON OR BEFORE DATE.

THIS PROJECT IS LOCATED IN THE COASTAL ZONE AND IS APPEALABLE TO THE COASTAL COMMISSION. UPON RECEIPT OF NOTIFICATION OF THE FINAL LOCAL ACTION NOTICE (FLAN) STATING THE DECISION BY THE FINAL DECISION MAKING BODY, THE COMMISSION ESTABLISHES A 10 WORKING DAY APPEAL PERIOD. AN APPEAL FORM MUST BE FILED WITH THE COASTAL COMMISSION. FOR FURTHER INFORMATION, CONTACT THE COASTAL COMMISSION AT (831) 427-4863 OR AT 725 FRONT STREET, SUITE 300, SANTA CRUZ, CA.

This decision, if this is the final administrative decision, is subject to judicial review pursuant to California Code of Civil Procedure Sections 1094.5 and 1094.6. Any Petition for Writ of Mandate must be filed with the Court no later than the 90th day following the date on which this decision becomes final.

NOTES

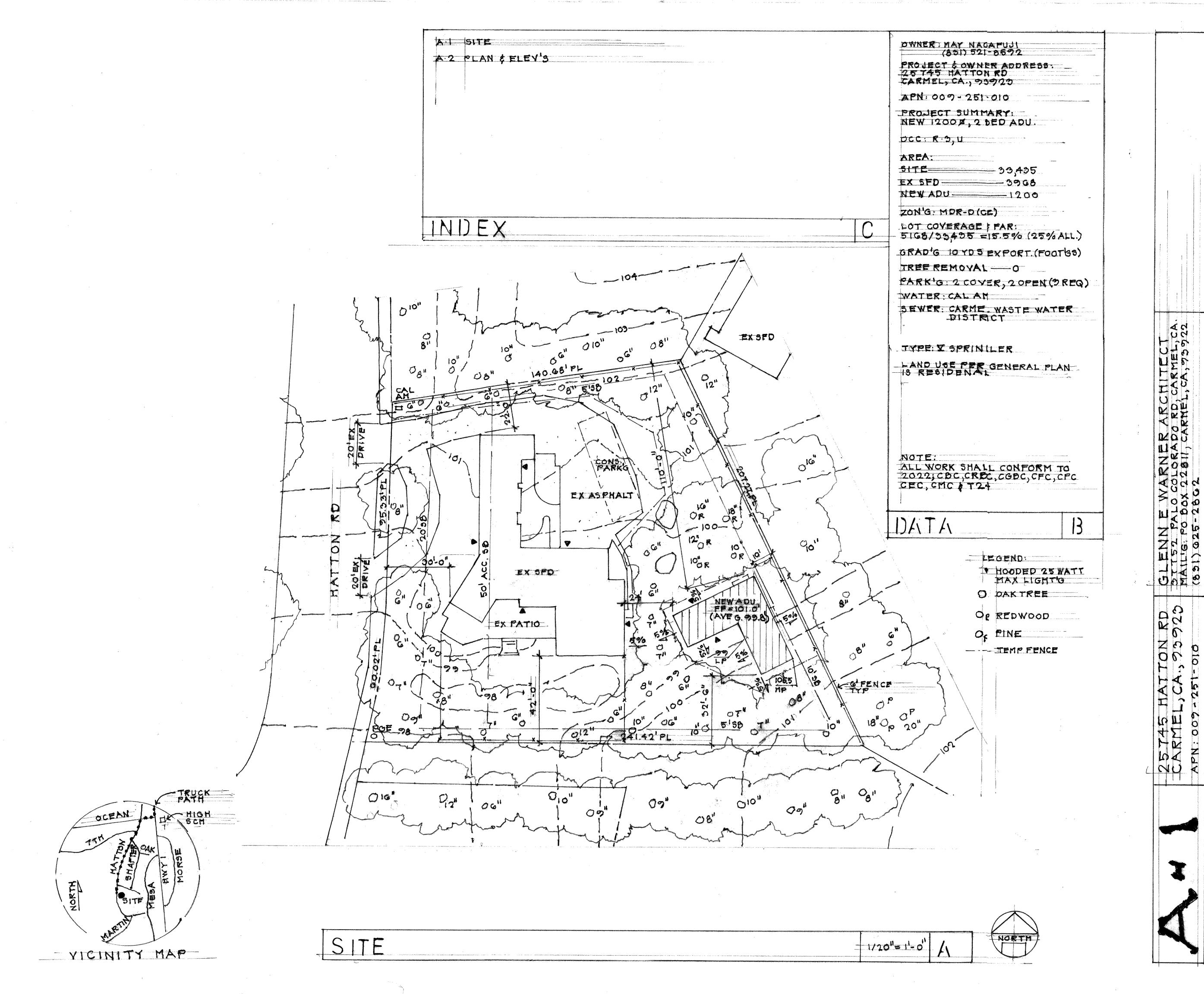
1. You will need a building permit and must comply with the Monterey County Building Ordinance in every respect.

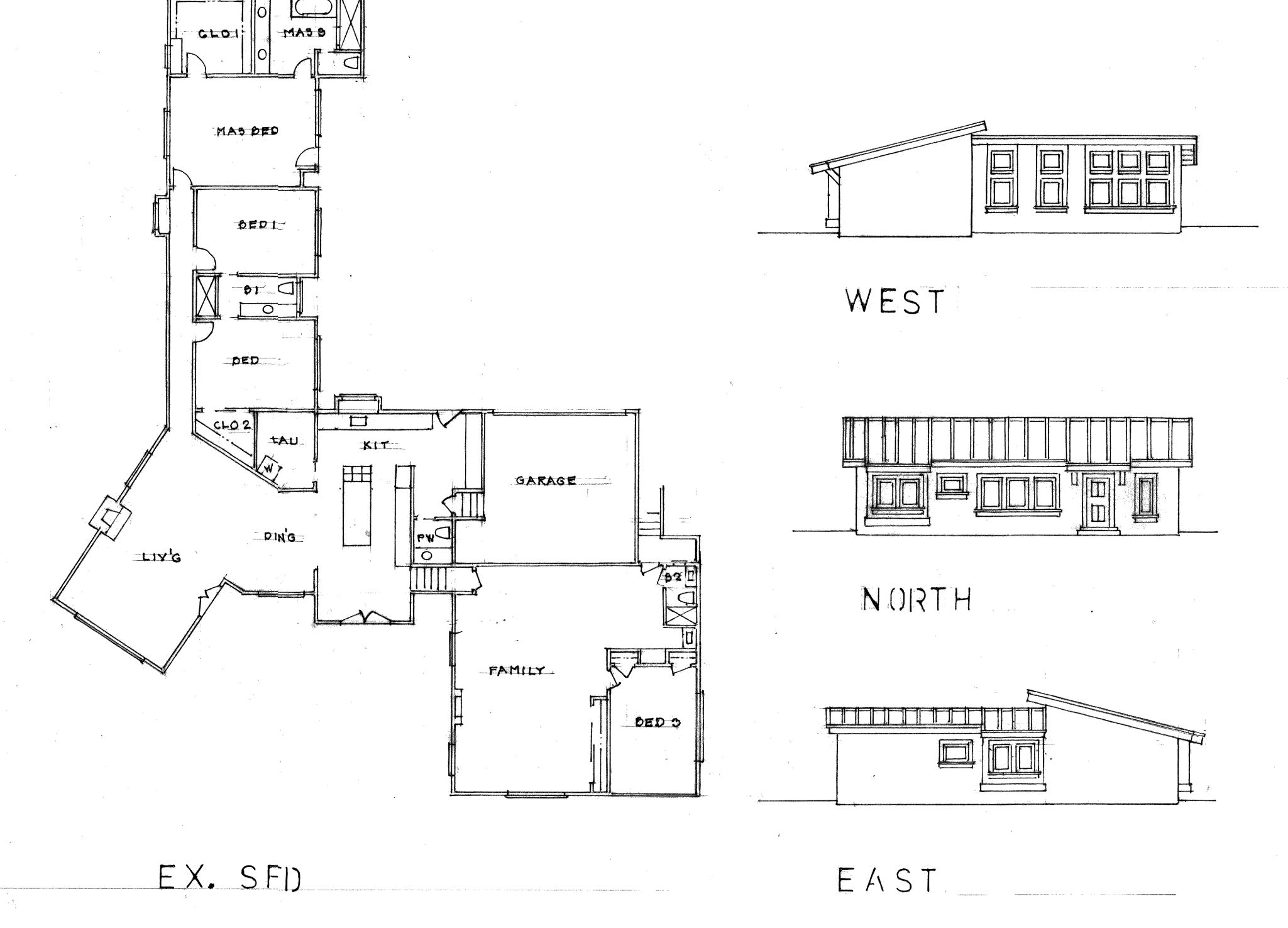
Additionally, the Zoning Ordinance provides that no building permit shall be issued, nor any use conducted, otherwise than in accordance with the conditions and terms of the permit granted or until ten days after the mailing of notice of the granting of the permit by the appropriate authority, or after granting of the permit by the Board of Supervisors in the event of appeal.

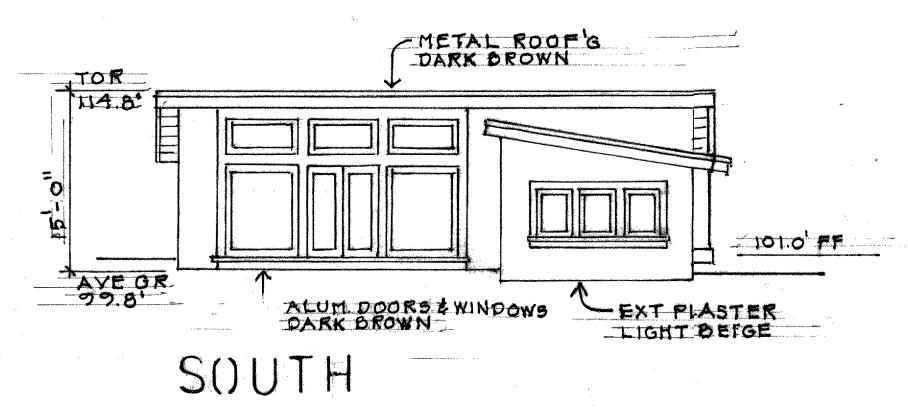
Do not start any construction or occupy any building until you have obtained the necessary permits and use clearances from Monterey County HCD-Planning and HCD-Building Services Department office in Salinas.

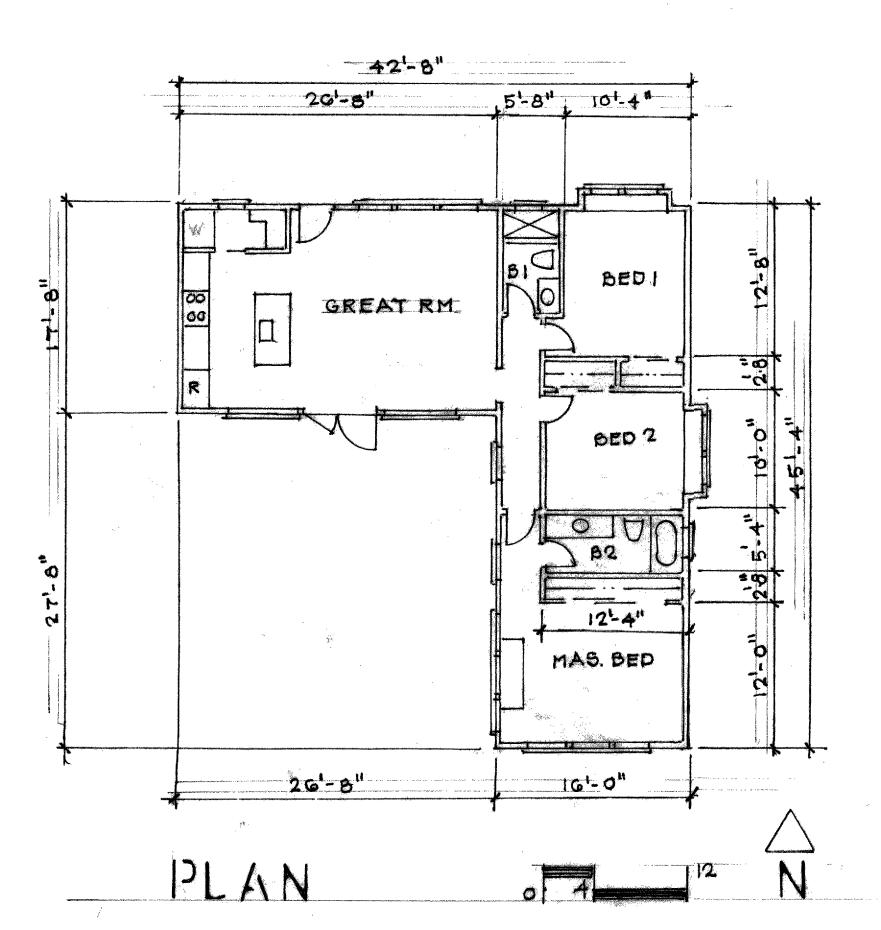
2. This permit expires 3 years after the above date of granting thereof unless construction or use is started within this period.

Form Rev. 1-27-2021

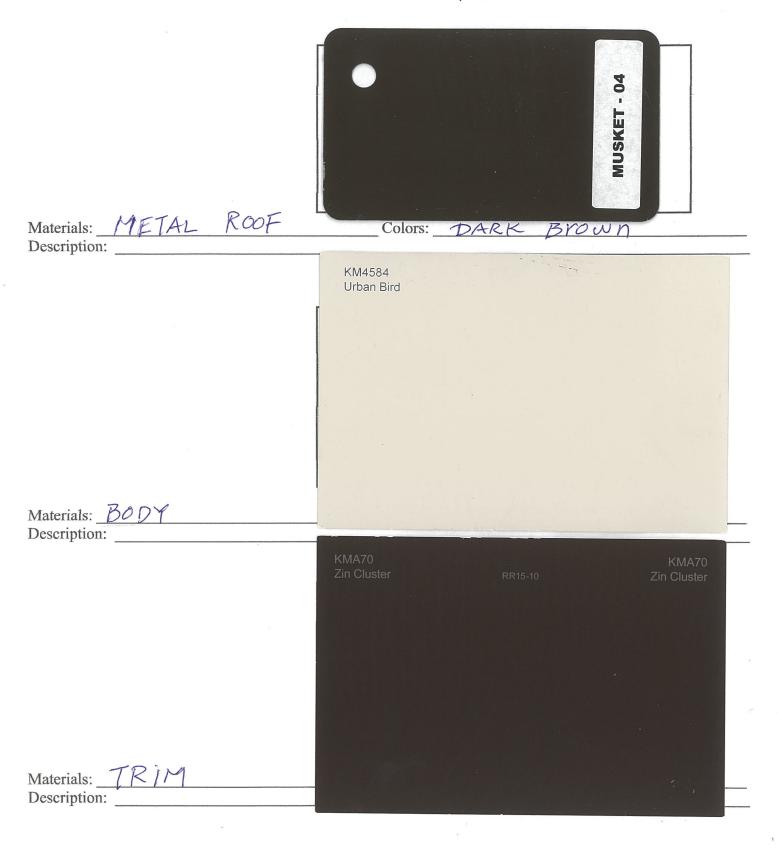








COLOR SAMPLES FOR PROJECT FILE NO. PLN 240104



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County of Monterey HCD Planning

DRAFT Conditions of Approval/Implementation Plan/Mitigation Monitoring and Reporting Plan

PLN240104

1. PD001 - SPECIFIC USES ONLY

Responsible Department:

Planning

Condition/Mitigation **Monitoring Measure:**

This Administrative permit (PLN240104) allows construction of a 1,200 square foot The property is located at 25745 Hatton Rd, accessory dwelling unit. (Assessor's Parcel Number 009-251-010-000), Carmel Area Land Use Plan. permit was approved in accordance with County ordinances and land use regulations subject to the terms and conditions described in the project file. Neither the uses nor the construction allowed by this permit shall commence unless and until all of the conditions of this permit are met to the satisfaction of the Director of HCD - Planning. Any use or construction not in substantial conformance with the terms and conditions of this permit is a violation of County regulations and may result in modification or revocation of this permit and subsequent legal action. No use or construction other than that specified by this permit is allowed unless additional permits are approved by the appropriate authorities. To the extent that the County has delegated any condition compliance or mitigation monitoring to the Monterey County Water Resources Agency, the Water Resources Agency shall provide all information requested by the County and the County shall bear ultimate responsibility to ensure that conditions and mitigation measures are properly fulfilled. (HCD - Planning)

Compliance or Monitorina Action to be Performed:

The Owner/Applicant shall adhere to conditions and uses specified in the permit on an on-going basis unless otherwise stated.

2. PD002 - NOTICE PERMIT APPROVAL

Responsible Department:

Planning

Condition/Mitigation **Monitoring Measure:**

The applicant shall record a Permit Approval Notice. This notice shall state:

"A Coastal Administrative Permit and Design Approval (Resolution Number) was approved by the Zoning Administrator for Assessor's Parcel Number 009-251-010-000 on June 12, 2025. The permit was granted subject to 8 conditions of approval which run with the land. A copy of the permit is on file with Monterey County HCD - Planning."

Proof of recordation of this notice shall be furnished to the Director of HCD - Planning prior to issuance of grading and building permits, Certificates of Compliance, commencement of use, whichever occurs first and as applicable. (HCD - Planning)

Compliance or Monitoring Action to be Performed:

Prior to the issuance of grading and building permits, certificates of compliance, or commencement of use, whichever occurs first and as applicable, the Owner/Applicant shall provide proof of recordation of this notice to the HCD - Planning.

PI N240104

3. PD003(A) - CULTURAL RESOURCES NEGATIVE ARCHAEOLOGICAL REPORT

Responsible Department:

Planning

Condition/Mitigation Monitoring Measure:

during course of construction, cultural, archaeological, paleontological resources are uncovered at the site (surface or subsurface resources) work shall be halted immediately within 50 meters (165 feet) of the find until a qualified professional archaeologist can evaluate it. Monterey County HCD - Planning and a qualified archaeologist (i.e., an archaeologist registered with the Register of Professional Archaeologists) shall be immediately contacted by the responsible individual present on-site. When contacted, the project planner and the archaeologist shall immediately visit the site to determine the extent of the resources and to develop proper mitigation measures required for recovery. (HCD - Planning)

Compliance or Monitoring Action to be Performed:

The Owner/Applicant shall adhere to this condition on an on-going basis.

Prior to the issuance of grading or building permits and/or prior to the recordation of the final/parcel map, whichever occurs first, the Owner/Applicant shall include requirements of this condition as a note on all grading and building plans. The note shall state "Stop work within 50 meters (165 feet) of uncovered resource and contact Monterey County HCD - Planning and a qualified archaeologist immediately if cultural, archaeological, historical or paleontological resources are uncovered."

When contacted, the project planner and the archaeologist shall immediately visit the site to determine the extent of the resources and to develop proper mitigation measures required for the discovery.

Page 2 of 5 **34**

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4. PD011 - TREE AND ROOT PROTECTION

Responsible Department:

Planning

Condition/Mitigation Monitoring Measure:

Trees which are located close to construction site(s) shall be protected from inadvertent damage from construction equipment by fencing off the canopy driplines and/or critical root zones (whichever is greater) with protective materials, wrapping trunks with protective materials, avoiding fill of any type against the base of the trunks and avoiding an increase in soil depth at the feeding zone or drip-line of the retained trees. Said protection, approved by certified arborist, shall be demonstrated prior to issuance of building permits subject to the approval of HCD - Director of Planning. If there is any potential for damage, all work must stop in the area and a report, with mitigation measures, shall be submitted by certified arborist. Should any additional trees not included in this permit be harmed, during grading or construction activities, in such a way where removal is required, the owner/applicant shall obtain required permits. Applicant/Owner shall enter into a contract with a qualified arborist to provide monitoring of all excavation activities within 10 feet of proposed development. (HCD - Planning)

Compliance or Monitoring Action to be Performed: Prior to issuance of grading and/or building permits, the Owner/Applicant shall submit evidence of tree protection to HCD - Planning for review and approval.

During construction, the Owner/Applicant/Arborist shall submit on-going evidence that tree protection measures are in place through out grading and construction phases. If damage is possible, submit an interim report prepared by a certified arborist.

Prior to final inspection, the Owner/Applicant shall submit photos of the trees on the property to HCD-Planning after construction to document that tree protection has been successful or if follow-up remediation or additional permits are required.

Prior to issuance, Owner/Applicant shall provide proof of contract with qualified arborist showing compliance this condition.

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5. PD014(A) - LIGHTING - EXTERIOR LIGHTING PLAN

Responsible Department:

Planning

Condition/Mitigation **Monitoring Measure:**

All exterior lighting shall be unobtrusive, down-lit, harmonious with the local area, and constructed or located so that only the intended area is illuminated and off-site glare is fully controlled. The lighting source shall be shielded and recessed into the fixture. The applicant shall submit three (3) copies of an exterior lighting plan which shall indicate the location, type, and wattage of all light fixtures and include catalog sheets for each The lighting shall comply with the requirements of the California Energy Code set forth in California Code of Regulations Title 24 Part 6. The exterior lighting plan shall be subject to approval by the Director of HCD - Planning, prior to the issuance of building permits.

(HCD - Planning)

Compliance or Monitoring Action to be Performed:

Prior to the issuance of building permits, the Owner/Applicant shall submit three copies of the lighting plans to HCD - Planning for review and approval. Approved lighting plans shall be incorporated into final building plans.

final/occupancy, the Owner/Applicant/Contractor written shall submit photographic evidence demonstrating that the lighting has been installed according to the approved plan.

On an on-going basis, the Owner/Applicant shall ensure that the lighting is installed and maintained in accordance with the approved plan.

6. PW0043 - REGIONAL DEVELOPMENT IMPACT FEE

Responsible Department: Public Works

Condition/Mitigation **Monitoring Measure:**

Prior to issuance of building permits, applicant shall pay the Regional Development Impact Fee (RDIF) pursuant to Monterey Code Chapter 12.90. The fee amount shall be determined based on the parameters adopted in the current fee schedule.

Compliance or Monitoring Action to be Performed:

Prior to issuance of Building Permits Owner/Applicant shall pay Monterey County Building Services Department the traffic mitigation fee. Owner/Applicant shall submit proof of payment to the HCD-Engineering Services.

7. PW0044 - CONSTRUCTION MANAGEMENT PLAN

Responsible Department:

Public Works

Condition/Mitigation **Monitoring Measure:**

The applicant shall submit a Construction Management Plan (CMP) to HCD-Planning and HCD-Engineering Services for review and approval. The CMP shall include measures to minimize traffic impacts during the construction/grading phase of the project.

CMP shall include, at a minimum, duration of the construction, hours of operation, truck routes, estimated number of truck trips that will be generated, number of construction workers, and on-site/off-site parking areas for equipment and workers and locations of truck staging areas. Approved measures included in the CMP shall be implemented by the applicant during the construction/grading phase of the project. (Public Works)

Compliance or Monitoring Action to be Performed:

- 1. Prior to issuance of the Permit Permit, Grading Building or Owner/Applicant/Contractor shall prepare a CMP and shall submit the CMP to the HCD-Planning and HCD- Engineering Services for review and approval.
- 2. On-going through construction phases Owner/

Page 4 of 5 36 Print Date: 5/28/2025 3:22:16PM

8. PW0045 - COUNTYWIDE TRAFFIC FEE

Responsible Department: Public Works

Condition/Mitigation Prior to issuance of building permits, the Owner/Applicant shall pay the Countywide Traffic Fee or the ad hoc fee pursuant to General Plan Policy C-1.8. The fee amount

shall be determined based on the parameters in the current fee schedule.

Compliance or Monitoring Action to be Performed:

Prior to issuance of Building Permits, the Owner/Applicant shall pay Monterey County HCD-Building Services the traffic mitigation fee. The Owner/Applicant shall submit

proof of payment to HCD-Engineering Services.

Print Date: 5/28/2025 3:22:16PM

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Exhibit B

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 From:
 Kristie M. Campbell

 To:
 Zepp, Zoe

 Cc:
 Alex J. Lorca

Subject: Letter from Alex Lorca re PLN240104 (Kitayama)

Date: Friday, January 10, 2025 5:10:53 PM

Attachments: LTT Zoe Zepp - Re. PLN240104 (1-10-25) (01679462).pdf

You don't often get email from kcampbell@fentonkeller.com. Learn why this is important

[CAUTION: This email originated from outside of the County. Do not click links or open attachments unless you recognize the sender and know the content is safe.]

Good afternoon, Ms. Zepp. Please see the attached letter from Alex Lorca regarding the above matter that will be considered by the Chief of Planning of the HCD on January 15, 2025, and by this email we request a public hearing. Thank you.

Sincerely, Kristie

Kristie M. Campbell Paralegal FENTON & KELLER

Post Office Box 791 Monterey, CA 93942-0791 Physical address (for Fed Ex/UPS or hand delivery): 2801 Monterey-Salinas Hwy. Monterey, CA 93940 831-373-1241, ext. 217 831-373-7219 (fax)

kcampbell@fentonkeller.com www.FentonKeller.com



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FENTON & KELLER

A PROFESSIONAL CORPORATION

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TARA L. CLEMENS
MATTHEW D. FERRY
EMMANUEL PEREA JIMENEZ
MARIA A. AIELLO
REBECCA J. SAATHOFF
ALYSSA CARBONEL MATSUHARA

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ELIZABETH R. LEITZINGER

TROY A. KINGSHAVEN JOHN E. KESECKER

ANDREW B. KREEFT KENNETH S. KLEINKOPF

ALEX J. LORCA DERRIC G. OLIVER

MARCO A. LUCIDO CHRISTOPHER M. LONG

BRIAN D. CALL

ALEX J. LORCA

January 10, 2025

ALorca@fentonkeller.com ext. 258

VIA EMAIL ZEPPZ@COUNTYOFMONTEREY.GOV

Zoe Zepp, Assistant Planner County of Monterey, Housing and Community Development 1441 Schilling Place – South Second Floor Salinas, CA 93901

> Re: PLN240104 (Kitayama) Our File: 60107.70158

Dear Ms. Zepp:

Our office represents Thomas and Anne Hill Russ in connection with the application made to the County of Monterey Housing and Community Development Department ("HCD") by Nagafuji Kitayama for a Coastal Administrative Permit and Design Approval ("Application") for the property located at 25745 Hatton Canyon Road in Carmel, California 93923 ("Kitayama Property"). The Application is for the construction of a 1,200 square foot Accessory Dwelling Unit ("Project").

The Russes, as Trustees of the Thomas and Anne Hill Russ Revocable Trust 2001, are the owners of the property located at 3360 Mountain View Avenue in Carmel, California, 93923 ("Russ Property"), which is located next door to the Kitayama Property.

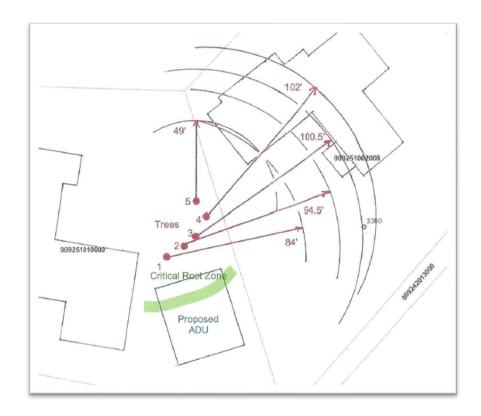
The Project is inconsistent with the requirements of Section 20.64.030 of the Monterey County Code, which states that "resource constraints that may *preclude development* of an Accessory Dwelling Unit include... tree resources... and other health and safety conditions." (Monterey County Code section 20.64.030 (E)(11)(f) and (g); emphasis added.)

Likewise, the Project is inconsistent with Monterey County Code section 20.64.030(F)(1), which requires the County to make a finding that "...the establishment of the Accessory Dwelling

Ms. Zoe Zepp January 10, 2025 Page 2

Unit will not, under the circumstances of the particular application, be detrimental to the health, safety, peace, morals, comfort and general welfare of persons residing or working in the neighborhood..."

As proposed in the Application, the Project cannot be approved. Enclosed is a Report of Certified Arborist from Certified Arborist Bryan Bradford, which confirms the Project will intrude into the critical root zone of <u>all five</u> of the Redwood trees located on the Kitayama Property. Moreover, the Report clearly demonstrates the Russ Property is well within the fall radius of <u>all five</u> of the Redwood trees:



As can be seen, the Project violates Monterey County Code section 20.64.030(E)(11)(f), which specifically protects "forest health and tree resources" as it will require the applicant to cut the roots of all five Redwood trees, all of which are within the critical root zone.

Moreover, Mr. Bradford's Report confirms the Project will be detrimental to the health and safety of the Russes:

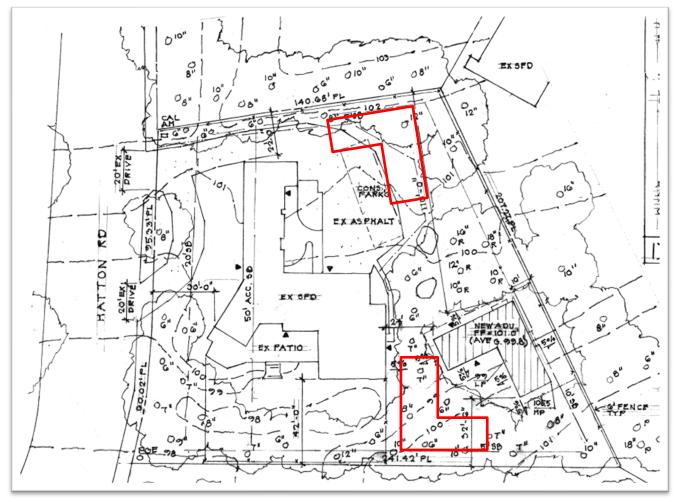
"Installation of a concrete foundation which outlines the footprint of the ADU will require severance of the roots of those trees in that area of the grove rooting bed, and will prohibit or greatly inhibit future tree rooting in the footprint area. This can effect the vertical stability of those trees as they grow in height."

The Russ' daughter's bedroom is the closest room to the Kitayama Property. Should the Project cause one of the Redwood trees to fall (especially in a storm), their daughter would be in grave danger.

Importantly, Mr. Bradford states the Project's health and safety risks can be mitigated or eliminated by moving away from the critical root zone.

"Relocation of the ADU footprint further way from the critical root zone of the trees would help secure vertical stability of the trees as they grow in height. In this case, the overall distance should be at least 30 feet from the base of the trees."

The following shows two clearly feasible alternative locations for the Project:



Ms. Zoe Zepp January 10, 2025 Page 4

Because the Project's material health and safety risks can be mitigated or eliminated by relocating the ADU to another area of the Kitayama Property, the Application cannot be approved as presented. Rather, relocation of the ADU to the northern or southern portions of the Kitayama Property is required.

Sincerely,

FENTON & KELLER A Professional Corporation

Alex J. Lorca

AJL:moi

Enclosure: Certified Arborist Report

cc: Client

Report of Certified Arborist

Bryan E. Bradford

Certified Arborist No. WE-5896A International Society of Arboriculture, and Professional Member

88 Paseo Hermoso ~ Salinas, CA ~ 93908 831-998-0439 or 831-484-1029

November 4, 2024

Mr. Alex Lorca, Esq. Fenton & Keller Post Office Box 791 Monterey, CA 93902-0791

Re: Russ Case

APN: 009-251-010-000

Situs: 25745 Hatton Road, Carmel

Dear Mr. Lorca,

I have examined and photographed the five Coast Redwood trees you are concerned about, located at the above-stated situs address and offer the following observations, conclusions and recommendations.

Preface

The examination and observation of the subject trees was conducted from the ground and did not afford close inspection of the trees or their features above 20 feet. Additionally, observations were limited to off-site visual examinations due to lack of physical access to the parcel which hosts the trees. Telescopic laser equipment was used to measure tree height. Unaided viewing, telescopic lens viewing and telescopic photography were used to examine the tree features above that height. Consequently, some small features may have been obscured from view by limited view angle or visual obstruction. Hence, there may be serious faults and weaknesses in the tree structure which have remained unobserved that present an enhanced hazard for various property and people residing within the fall radius of any of these trees. Positional measurements for the trees, the "story pole" structure representing the proposed additional dwelling unit and structures on the Russ property were made with a mix of conventional scales and telescopic laser equipment. This has allowed for the production of a site map with an

expected accuracy error of +/- 3 percent. Each individual tree is referred to by a number, 1 through 5, for clarity in describing each one. No inventory or tagging of these trees was done for this report.

Observations

The five subject trees located at 25745 Hatton Road, Carmel comprise a grove, planted many decades ago, which is situated in the northeast portion of parcel APN: 009-251-010-000 near the northeast boundary common to APN: 009-251-002-000. All five trees are Coast Redwood (*Sequoia sempervirens*) The grove occupies an elongated plot of ground about 30 feet long ending about 10 feet from the common boundary. The estimated diameter of each tree at breast height exceeds 30 inches. Tree No.1 is located at the southwest end of the grove. It has a height of about 84 feet and a well foliated broad crown spread. Tree No. 2 is located about 12 feet northeast of Tree No. 1. It has a height of about 94.5 feet and a well foliated crown spread. Tree No. 3 is located six feet northeast of Tree No. 2. It has a two parent stem configuration, has a height of about 100.5 feet and a well foliated crown spread. Tree No. 4 is located at the northeast end of the grove. It has a height of about 102 feet and a well foliated crown spread. Tree No. 5 is located about 10 feet northwest of Tree No. 4. It has a height of about 49 feet and a well foliated asymmetric crown spread with an off-set weighting to the northeast.

The rooting bed of the grove appears to be covered with an accumulated layer of natural tree litter from the combined crown of the grove. The extent and pattern of the rooting of each tree is unknown. The health and vigor of each tree seems to be good. The prospect for future growth in girth, height and extent of rooting seems excellent. A "story pole" structure describing the footprint and elevations of a proposed additional dwelling unit (ADU) is situated about 17 feet to the southeast of Tree No. 1, about 21 feet to the southeast of Tree No. 2, and about 25 feet to the southeast of Tree No. 3. This footprint is within the critical root zone of each of these trees. The standard calculation for the critical root zone of these large trees is one foot distance from the tree base for every one inch of diameter measured at breast height (4.5 feet). In this case that would imply a 30 foot radius perimeter around the base of each tree. Installation of a concrete foundation which outlines the footprint of the ADU will require severance of the roots of those trees in that area of the grove rooting bed, and will prohibit or greatly inhibit future tree rooting in the footprint area. This can effect the vertical stability of those trees as they grow in height.

The great height of the first four trees and their canopy edge position exposes them to unobstructed wind pressure in the highest portions of their crowns from all directions except southeast which is moderated by a mature row of Monterey Cypress (*Cupressus macrocarpa*). Exposure to high wind pressure from the south, southwest and west is of concern due to the close proximity of the subject trees to the residential structure on parcel APN: 009-251-002-000, located at 3360 Mountain View Avenue,

2

Carmel. The most common prevailing winter wind direction in the Carmel area is westerly, but storms and "bomb cyclones" can increase velocity and alter direction. Such winds in 2017 reached 86 miles per hour in the area and brought down many trees.

No hazard evaluation has been prepared for any of the subject trees due to lack of access for close physical examination. Nonetheless, based on the size of each specimen and its proximity to residential structures, even with the lowest probability of a tree fall, each would merit a hazard rating of 9 on a 12 point scale. This is the threshold for a hazard tree removal permit in Monterey County.

Measurements taken on site indicate that in the event of a fall of any of the subject trees in the direction of the neighboring residence at 3360 Mountain View Avenue, such a fall could impact the residential structure itself, causing damage to the living areas of the residence and perhaps injury to inhabitants of the dwelling. (See the Fall Radius Diagram attached below)

Conclusions

Although they currently exhibit good health and vigor, in the event of a fall each of the subject trees poses a risk for damage to, or destruction of, the residential structure, and personal injury or death to persons who are present on the parcel APN: 009-125-001-000 at that time. These risks can be mitigated with preventive measures such as active care of the tree rooting system and reduction of wind pressure effect on the upper portions of the tree crowns. Complete elimination of the risk can only be accomplished by tree removal.

Recommendations

The following measures would mitigate the tree risks identified above:

The root zone of each tree should be probed to determine its rooting pattern and expanse.

Relocation of the ADU footprint further way from the critical root zone of the trees would help secure vertical stability of the trees as they grow in height. In this case, the overall distance should be at least 30 feet from the base of the trees. Additionally, if construction of the ADU is commenced, all construction activities, including foot and vehicle traffic, and materials storage should be excluded from the critical root zone of the trees. At all times the rooting bed should be left in a state of nature as much as possible and all tree litter left in place. An annual inspection of the base, parent stem (trunk) and crown and of each tree should be conducted to discover any developing decay or structural changes. Discovery of gross decay or structural changes indicating weakness should be followed with a hazard evaluation by an arborist certified by the International Society of Arboriculture.

3

To reduce wind pressure effect on the tree crowns, crown pruning and crown reduction can be used to reduce or limit the overall height of the crowns. Thinning of the crowns also reduces wind pressure effect. To be effective these measures should be applied on a regular basis of every three or four years.

As illustration of the descriptions given in the above text, photographs and other attachments are provided below. Any questions regarding this report may be communicated to the author using the telephone numbers provided above.

Endorsed

Bryan Bradford

Consulting Arborist

Figure No. 1: Subject grove of Coast Redwood trees showing "story poles" for the ADU and the neighboring residence (lower right corner).

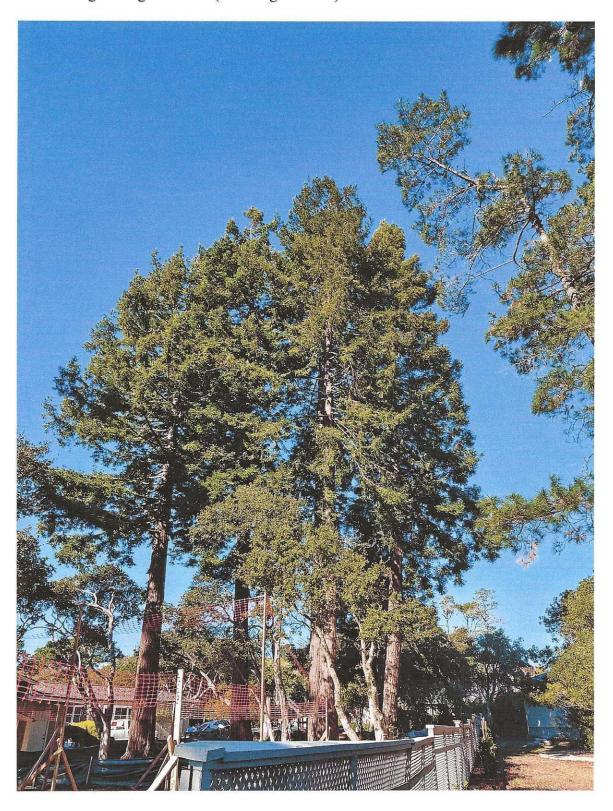
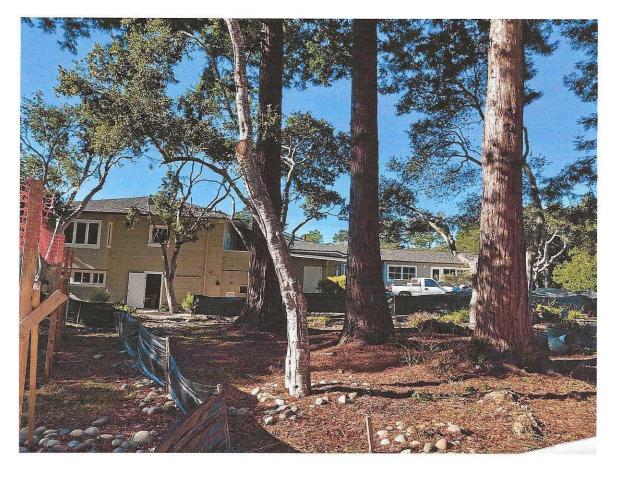
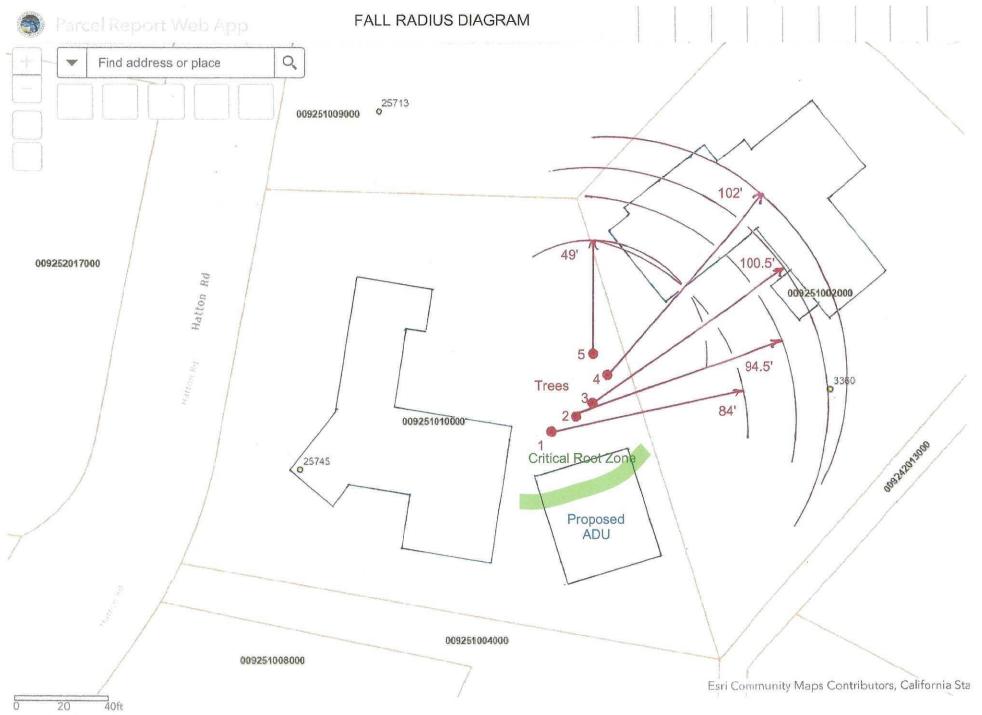


Figure No. 2: Showing critical root zone of trees numbered 1, 2 and 3 in close proximity to the proposed ADU foundation area.





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Exhibit C

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MINUTES Carmel Highlands Land Use Advisory Committee Tuesday, February 18, 2025

nt: de Freedman, Dan Keig, Norm	Leve, Chip Moreland (5)
nutes:	
pary 3, 2025 minutes	
Norm Leve	(LUAC Member's Name)
Chip Moreland	(LUAC Member's Name)
John Borelli, Clyde Freedmar	n, Dan Keig, Norm Leve, Chip Moreland (5)
(0)	
Doug Paul,. Donna Kostigen ((2)
(0)	
	eive public comment on non-agenda items that are within the purview individual presentations may be limited by the Chair.
m(c)	
	y Applicants Regarding Potential Projects
	nt: Donna Kostigen (2) nutes: Dary 3, 2025 minutes Norm Leve Chip Moreland John Borelli, Clyde Freedmar (0) Doug Paul,. Donna Kostigen ((0) nents: The Committee will receittee at this time. The length of

Action by Land Use Advisory Committee Project Referral Sheet

Monterey County Housing & Community Development 1441 Schilling Place 2nd Floor Salinas CA 93901 (831) 755-5025

Advisory Committee:	Carmel Highla	ınds		
1. Project Name: File Number: Project Location: Assessor's Parcel Project Planner: Area Plan: Project Description:	Number(s):	Development Permiand associated site the construction of attached garage, a patio & fire pit; an within a positive ar	VE, CARMEL, Copment Permit of for the demo features and; a new 2,699 so entry courtyard d 3) Coastal Dehaeological between the country and the cological between the color between t	
Was the Owner/Applicant/		-	ng?	YES <u>X</u> NO
Eric Miller, Hannah Miller				
Was a County Staff/Repres	entative prese	ent at meeting?	McKenn	a Bowling (Name)
PUBLIC COMMENT:				
Name		Site Nei	ghbor?	Issues / Concerns (suggested changes)
		YES	NO	(00990000 111411900)
None				
LUAC AREAS OF CONCERN	1			
Concerns / Issues (e.g. site layout, neighborhood compatibility; visual impact, etc)		Policy/Ordinance Reference (If Known)		Suggested Changes - to address concerns (e.g. relocate; reduce height; move road access, etc)
None				

ADDITIONAL LUAC COMMENTS

The overview of the project by the architect was informed, complete and went very well with the LUAC. There were no questions or issues raised. No one opposed the project nor was any neighbor present at the LUAC meeting. The design looks good and it will be an overall improvement to the neighborhood. There is adequate parking for 2 vehicles, which is important as it is a tight street. Finally, there are no variances.

RECOMMENDATION:

Motion by:	Chip Moreland	(LUAC Member's Name)
Second by:	Clyde Freedman	(LUAC Member's Name)
X Supp	ort Project as proposed	
Supp	ort Project with changes	
Conti	nue the Item	
Reaso	on for Continuance:	
Cor	ntinue to what date:	
Ayes:	John Borelli, Clyde Fre	edman, Dan Keig, Norm Leve, Chip Moreland (5)
Noes:	(0)	
Absent:	Doug Paul,. Donna Kos	rigen (2)
Abstain.	(0)	

Action by Land Use Advisory Committee Project Referral Sheet

Monterey County Housing & Community Development 1441 Schilling Place 2nd Floor Salinas CA 93901 (831) 755-5025

Adv	Carme	i i iigiii alias		_				
2.	Project Name: File Number: Project Location:	NAGAFUJI MAY PLN240104 25745 HATTON		CA 9392	3			
	Assessor's Parcel Numb							
	Project Planner:	Zoe Zepp						
	Area Plan:	•						
	Project Description:	An application fo to allow construct					•	ral .
Was	the Owner/Applicant/Repre	sentative present at mee	ting?	YES	Χ	_ NO		
Pleas	se include the names of thos	, p. 666,						
Doi Was	se include the names of thosenna Garren, Glenn Warner, And a County Staff/Representative COMMENT:	lex Locca, Ann Russ, Andr	McKe	enna Bowl	ling		(Na	me)
Doi Was	nna Garren, Glenn Warner, A	lex Locca, Ann Russ, Andr		enna Bowl	•		Concerns	me)
Doi Was	nna Garren, Glenn Warner, A a County Staff/Representativ	lex Locca, Ann Russ, Andr	McKe	enna Bowl	•		, ·	me)

LUAC AREAS OF CONCERN

Concerns / Issues (e.g. site layout, neighborhood compatibility; visual impact, etc.)	Policy/Ordinance Reference (If Known)	Suggested Changes - to address concerns (e.g. relocate; reduce height; move road access, etc.)
---	--	--

above resulted recommending continued until	d in the g the pr l it could		See recommendation
ADDITIONAL L Nothing further RECOMMENDA	beyon	d the above comments	
Motion		Norm Leve	(LUAC Member's Name)
Second	by:	Dan Keig	(LUAC Member's Name)
	Support	t Project as proposed	
;	Suppor	t Project with changes	
X	Continu	e the Item	
<u></u>	Reason for Continuance: Continue to what date:		Additional material needed was not available at the time of the LUAC session by the Applicant & by neighbors present
			When material is fully available to the LUAC on the Acela system and a planner familiar with the project is present at the LUAC meeting
Ayes	S:	John Borelli, Clyde F	reedman, Dan Keig, Norm Leve, Chip Moreland (5)
Noes	Noes: (0) Absent: Doug Paul,. Donna Ko		
Abse			Costigen (2)
Abst			

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Exhibit D

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Frank Ono

International Society of Arboriculture Certified Arborist # 536 Society of American Foresters Professional Member 48004 1213 Miles Avenue

Pacific Grove CA, 93950

Telephone (831) 373-7086 Cellular (831) 594-2291

April 3, 2025

Ms. May Nagafuji 25745 Hatton Road Carmel, CA 93923

RE: 25475 Hatton Proposed ADU and Redwoods

Ms. Nagafuji,

You requested that I observe the site and trees where you wished to construct a new accessory dwelling Unit (ADU) located in your rear yard. The trees in question are coastal redwood (Sequoia sempervirens). My understanding is that the opposition to your construction of the ADU is based on the potential for failure of a grouping of semimature redwood trees and on the severance of roots that may affect the vertical stability of the redwoods as they grow in height. In my opinion as a qualified tree risk assessor, I do not see that the construction of the ADU on your initial proposed site area will create a high-risk situation based on the facts of your case.

A good case study can be taken of a project located on Carmel Hills Drive where the project dictated that a foundation be installed 10 feet away from a 48" diameter redwood in March of 2010. These trees remain healthy and have survived the construction processes, not to mention having successfully endured the recent storms and high-wind events that the peninsula has experienced in the last 14 years.

As stated by previous tree reports and confirmed by my observations, the redwood trees are in good health and structural condition. They have grown in a cluster, and though their roots are shallow, the roots are bound and grafted together, making them stronger and resistant to winds. One just needs to look at redwoods growing along an eroded riverbank to know that these trees can readily acclimate to soil loss and root disturbances.

<u>Trees and Development</u> (Mattheny and Clark) is a manual that was written to assist development, design, and engineering professionals and arborists in preserving trees during the process of land development. The manual states that the redwood trees are rated as having good relative tolerance to development impacts. Additionally, redwood trees are highly resistant to decay; construction can be successfully performed within proximity to the root zones of the redwood trees.

To protect your trees from construction, several methods exist:

- Dripline method. This method identifies an appropriate root protection area as the area within the drip line for broad-canopied trees or up to 1&1/2 times the drip line for narrow-canopied trees. This is not an appropriate root protection method for the redwood trees on this site because the canopies of the trees are relatively small in comparison to the underground root system.
- Tree height method. This method identifies an appropriate root protection area as a
 circular area with a radius equal to the height of the tree. General root protection
 guidelines based on tree height are not very useful here due to variations in root
 distribution, tree response (species, age, size), and site variables (soil, understory
 plants).
- Trunk diameter method. This method identifies an appropriate root protection area as 1 to 1 1/2 feet of space around the trunk for every inch of trunk diameter at breast height (DBH). This method does not take into account the age and vigor of trees, which affect trees' tolerance of construction impacts (i.e., trees that are old and of low vigor are less tolerant of construction impacts), and therefore, is not appropriate on this site.
- Optimal tree root preservation zone (OTPZ) method. This is the ISA-preferred root protection method and is best suited for this project. Under this method, the OTPZ is calculated based on trunk diameter, as well as the species' tolerance to impacts ("good," "moderate," or "poor") and the age of the tree ("young," "mature," or "over mature"). Within the appropriate root protection area, a certain percentage of root area can be lost or disturbed without resulting in the death, decline, or instability of the tree. On this site, the disturbance of roots will be 25 percent or less of the root area and will not result in the death, decline, or instability of the trees on the site.

The OTPZ method is the recommended protection method because large buttress roots that originate at the base of a tree rapidly decrease in diameter three to ten feet from the base of the trunk. Few large roots are found beyond the ten feet distance from the trunk, and much of a tree's water absorbing roots are under and close to the base of a tree. (Tree Roots-Major Considerations for the Developer, Hagen). My understanding is that several pits were dug to investigate what roots were in the ground at a distance of 10 feet away from the nearest redwood tree. These pits found no primary roots, ensuring the stability of the trees after soil disturbance.

In conclusion, the current ADU structure placement does not create a likely risk for failure of the redwood trees. While the foundation requires some root disturbance and removal, other alternative construction methods, such as Pier and Grade beam foundations, may be used to circumvent proximity near tree root zones and foundations. This is where foundations are supported by vertical piers; the diameter, depth, and spacing of the piers depend on the soil characteristics and weight to be borne (Trees and Development, Matheny and Clarke). The minimum distance that the piers should be is ten feet or more away from the base of the tree.

Sincerely,

Frank Ono

ISA Certified Arborist # 536 - Tree Risk Assessment Qualified

Society of American Foresters # 048004

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THOMPSON WILDLAND MANAGEMENT

Environmental Management & Conservation Services
International Society of Arboriculture Certified Arborist # WE-7468A
Department of Pesticide Regulation Qualified Applicator Lic. #QL50949 B
Environmental & Arborist Assessments, Protection, Restoration, Monitoring & Reporting
Wildland Fire Property Protection, Fuel Reduction & Vegetation Management
Invasive Weed Control, and Habitat Restoration & Management
Soil Erosion & Sedimentation Control
Resource Ecologist

March 30, 2025

Nagafuji Residence 25745 Hatton Road Carmel, CA. 93923 APN: <u>009-251-010-000</u>

Permit#: PLN240104

Subject: ADU Tree Impact Assessment for 25745 Hatton Road, Carmel

Per the request of the property owner, an arborist-conducted pre-construction impact assessment was recently performed for 4 mature and healthy coast redwood (*Sequoia sempervirens*) trees that are located in the backyard of the property at 25745 Hatton Road in Carmel (APN 009-251-010). This properly located and laid out ADU has been approved by the *Monterey County HCD* and, in my professional opinion, will have minimal and insignificant impacts to nearby trees, including the 4 large redwood trees addressed in this report (identified by *Tag#s 533-536*). These 4 redwoods are located at distances ranging from approximately 10 to 20 feet from the proposed ADU (refer to the project plans and attached photos, *Figures 1-6*), which is a safe and sufficient distance away from construction activities, especially considering the fact that the foundation will be floated (i.e., raised and elevated) above natural grade in order to avoid impacting significant roots.

The purpose of this report is to address concerns expressed by the neighboring property owner regarding construction related impacts to the 4 redwood trees. In response to these concerns and, per the project design plans, it is my professional opinion that construction related impacts to these 4 redwoods will be insignificant and not harmful to tree health due to the fact these redwoods are a safe distance away from the proposed ADU and, more importantly, the foundation of the ADU will be elevated (i.e., floated) resulting in minimal and inconsequential impacts to the critical root zones of the subject trees.

Three exploratory holes have been excavated by hand that identify the location of the footings that will be constructed for the ADU (refer to *Figure 4*). These exploratory holes

for the 3 footings only impact a small area and have uncovered small and insignificant roots that will be affected during the installation of these footings, which will be necessary in order for the floated foundation to be constructed. These minor excavation operations will not significantly impact or be harmful to the health or structural stability of the 4 redwoods.

Per the evaluation, there is no reason to be believe that proposed construction activities will adversely affect or compromise the health and structural integrity of the 4 subject redwoods that currently appear to be healthy and structurally sound. Furthermore, hazard concerns associated with these trees to nearby occupied structures (i.e., the home on the property, the proposed ADU and the neighboring home) is presently insignificant and is not expected to increase due to proposed construction activities. Consequently, there is no good reasoning or justification for preventing ADU development from occurring.

Prior to construction activities beginning, tree protection fencing will be installed around nearby trees, including the subject redwoods, and will be properly monitored and maintained for the duration of the project for the purpose of protecting and preserving tree health. It should be noted, that it is clear that the property owner is more than willing to take steps and measures that will assist in avoiding and minimizing impacts to the 4 redwood trees, such as constructing a more complex and expensive floated foundation that will serve to prevent and minimize root system impacts. Considering impacts to trees will be minimal and insignificant, this ADU construction project, which has already been approved by the *Monterey County HCD*, should be allowed to move forward without further delay.

Best regards,

Rob Thompson
ISA Certified Arborist # WE-7468A
Resource Ecologist

Thompson Wildland Management (TWM) 57 Via Del Rey Monterey, CA. 93940

Phone # (831) 277-1419; Email: thompsonwrm@gmail.com

Website: www.wildlandmanagement.com

3-30-25 Date THIS REPORT HAS BEEN PREPARED FOR THE EXCLUSIVE USE OF THE CLIENT AND IS BASED ON THE FINDINGS AND PROFESSIONAL OPINION OF A ISA CERTIFIED ARBORIST WITH *THOMPSON WILDLAND MANAGEMENT* (TWM). TWM ACCEPTS NO RESPONSIBILITY FOR ITS USE BY OTHER INDIVIDUALS OR PARTIES.

CLIENT ACKNOWLEDGES THAT THIS REPORT, AND ANY OPINIONS, ADVICE OR RECOMMENDATIONS EXPRESSED OR GIVEN, ARE BASED ON THE INFORMATION SUPPLIED BY CLIENT AND ON THE DATA, INSPECTIONS, MEASUREMENTS AND ANALYSIS CARRIED OUT AND OBTAINED BY TWM.

THIS REPORT IS BASED ON A LIMITED VISUAL INSPECTION OF TREE HEALTH AND CONDITION AND FOR OBVIOUS STRUCTURAL DEFECTS FROM GROUND LEVEL. IT IS NOT A COMPLETE HEALTH AND HAZARD EVALUATION, AS SOME HEALTH AND HAZARD CONDITIONS ARE NOT VISIBLE AND CANNOT BE CONFIRMED BY A LIMITED INSPECTION. A COMPREHENSIVE HEALTH AND HAZARD ASSESSMENT WOULD INCLUDE OTHER INVESTIGATION MEASURES INCLUDING, BUT NOT LIMITED TO, CORE SAMPLES, TISSUE ANALYSIS, ROOT COLLAR EXCAVATION, SOIL ANALYSIS, AND VISUAL INSPECTION OF THE ENTIRE TREE VIA CLIMBING. ESTIMATES FOR THIS WORK ARE AVAILABLE UPON REQUEST.

BE ADVISED THAT TREES AND/OR LIMBS MAY FAIL UNDER CERTAIN CONDITIONS, AND THAT THE RECOMMENDATIONS IN THIS REPORT ARE BASED ON GENERAL STANDARDS OF TREE CARE AND BMP'S. TREES, INCLUDING TREES THAT APPEAR HEALTHY AND STRUCTURALLY SOUND, MAY FAIL UNEXPECTEDLY WITHOUT ANY VISIBLE SIGNS OF BEING PHYSIOLOGICALLY AND/OR STRUCTURALLY UNSOUND AND COMPROMISED, PARTICULARLY DURING PERIODS OF INCLEMENT WEATHER, BUT TREES MAY ALSO FAIL DURING PERIODS OF FAIR WEATHER. THIS REPORT IS PREPARED WITH THE UNDERSTANDING THAT NO REPRESENTATIONS OR WARRANTIES, EITHER EXPRESSED OR IMPLIED, ARE GIVEN THAT ANY TREES REFERRED TO IN THE REPORT OR LOCATED ON OR ADJACENT TO THE SUBJECT PROPERTY ARE GUARANTEED TO BE SOUND OR SAFE.

ALTHOUGH OPINIONS MAY BE OFFERED REGARDING THE RESULTS OF THE SUBJECT MATTER, TWM CANNOT GUARANTEE ANY PARTICULAR RESULT. CLIENT ACKNOWLEDGES THAT TWM HAS MADE NO PROMISE ABOUT THE OUTCOME AND THAT ANY OPINION OFFERED IN THE FUTURE WILL NOT CONSTITUTE A GUARANTEE.

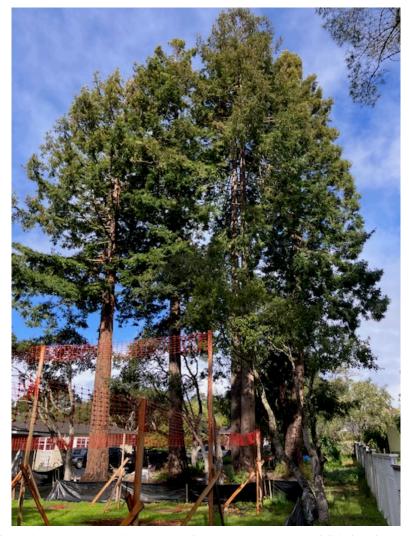


Figure 1. The proposed ADU and subject redwood trees are visible in this photo.



Figure 2. The ADU located a safe distance to the left of the redwoods will have a floated foundation to avoid and minimize root system impacts.



Figure 3. Another view of mature redwoods that will not be significantly impacted by ADU construction activities.



Figure 4. Three wood covers seen from lower center to upper right corner of photo identify the location of footings for the floated foundation.



Figure 5. Another photo showing the location of the redwoods in relation to the proposed ADU. Significant tree impacts is not expected to occur due to the design (i.e., 3 small footings) of the floated foundation.



Figure 6. Per the design plans and given the proper installation, maintenance and monitoring of tree protection fencing, the health of the subject redwoods will not be adversely affected by the ADU due to a floated foundation and the trees are not expected to be a hazard concern to nearby structures.



Albert Weisfuss

ISA Certified Arborist #WE-1388A ISA Tree Risk Assessment Qualified |831|869-2767 |albertweisfuss@gmail.com |montereybaytreeworks.com

2/15/25

Owners Name: May Nagafuji

APN: 009-251-010

Type of Construction: 1200 sf Detached ADU

Project Location: 25745 Hatton Road Carmel, CA 93923

Summary:

Monterey Bay Treeworks conducted a comprehensive assessment of the proposed site development, focusing on protected tree documentation, impact assessment, and compliance with Monterey County Resource Management Agency (MCRMA) guidelines.

Key Findings

This report provides the following information:

- An evaluation of how the proposed development is designed in the most suitable location for long term maintenance of tree resources and to minimize tree removal.
- Include an aerial map of the project site identifying locations of protected trees ≥6" DBH.
- Discuss all applicable policies, regulations and findings.
- Illustrate areas where tree replacements may occur.

Site Visit and Tree Survey:

- A walkthrough with the property owner and review of site plans was completed to identify and document protected trees within or near the project limits.
- 22 protected trees were recorded.
- Sixteen (16) Quercus agrifolia.
- ° One (1) Pinus radiata.
- Five (5) Sequoia sempervirens

Tree Removal:

- ° No landmark trees (≥24" DBH) are included in the removal request.
- One tree <24" DBH identified as 552 is recommended for removal based on health, condition and location to project.

Bird Nesting:

- No visible bird nesting observed within 300 feet of the site during the survey.
- Nesting period is February 22 to August 1.

Background:

Plans will be submitted to Monterey County Resource Management Agency, Planning Department for construction of a detached ADU development at 25745 Hatton Road Carmel, CA.

Ms. Nagafuji requested my services to assess the condition of twenty-two trees within or near the project limits, and the construction impacts that may affect them. Further, to provide a report with my findings and recommendations to meet MCMRA planning requirements.

Assignment:

To complete this assignment, site plans provided by Glenn E Warner Architect were reviewed and trees located. An arborist report that includes an assessment of the trees within the project area is to be provided to the property owner. The assessment is to include the species, size (trunk diameter, height and canopy diameter spread), condition (health and structure), and suitability for preservation ratings. Three test sites 2'x2' width and 2' depth, were also requested to be dug prior to my second site visit on the north side of the the proposed footprint near the redwood trees to observe if any, and what size, tree roots might be impacted by development to those trees.

Limits of the assessment:

The information provided in this report is limited to the assessment date of 2/12/2025. This assessment is based on visual observation only, with no invasive testing or equipment used (e.g., climbing, aerial inspections). Root zone examination was completed for root impacts to S. sempervirens.. As such, internal health issues or structural defects that may not be visible from ground level does not guarantee that problems or non-visible defects of the trees in question may not arise in the future.

Inventory Methods

The first site visit conducted consisted of a general walkthrough and a review of site plans with the property owner. A second site visit consisted of tagging trees for inventory mapping. Using a Lufkin diameter tape, iPhone camera and recording condition of subject trees. Utilizing the above criteria all trees requested within the scope of work were inventoried and numbered with aluminum tags. Information recorded for each of these trees included tree number, species, and DBH. Tree condition was then recorded as good, fair, poor or dead with "poor" meaning that that tree was failing due to a variety of conditions. Trees were then plotted onto a provided site plan and a tree location map was then created.

Purpose and use of this report:

This report may only be used for the purpose of making decisions regarding development involving the subject tree(s) by the tree owner, developer and MCMRA.

The information provided in this report is based on the conditions identified at the time of assessment. Tree conditions do change over time so reassessment is recommended annually after development for any changes to trees tree retained.

Discussion:

I, Albert Weisfuss, conducted a comprehensive assessment of the regulated trees on the subject property and prepared this arborist's report in compliance with the requirements of Monterey County Resource Management Agency. This report is intended to support the preparation of development plans, ensuring that proper consideration is given to tree preservation, management, and the potential risks posed by the trees during the development process.

Forest management, as defined in this context, involves applying appropriate technical forestry principles and practices to ensure that trees are maintained, preserved, and integrated into the development process. Monterey County's primary management objective is to balance wildlife habitat protection with the enhancement of the environment. The management of trees on streets and publicly owned properties offers multiple benefits, including:

- Aesthetic value: Trees contribute significantly to the landscape's visual appeal.
- Environmental benefits: Trees improve air quality, provide shade, and support local wildlife.
- Monetary value: Well-maintained trees increase in value over time, enhancing the overall property value.

Unlike other public infrastructure elements, trees are dynamic assets that can grow in value, both in terms of aesthetics and practical benefits. Proper planting, care, and maintenance of these trees will not only improve their health but will also positively impact the surrounding environment and property value.

Assessment Categories:

- Good: The tree is healthy and structurally sound.
- Fair: The tree is in moderate condition but may show early signs of stress or damage.
- Poor: The tree is failing or severely compromised due to disease, pests, structural issues, or other factors.
- Dead: The tree has died and poses a higher risk to the surrounding targets.

Tree Health Rating (0-5 Scale):

- 5: Healthy, vigorous tree.
- o 3-4: Moderate decline or structural issues, manageable with care.
- 0-2: Severe decline, defects, or dead trees.

Construction Impacts

High: Development elements proposed that are located within the Tree Protection Zone that would severely impact the health and /or stability of the tree. The tree impacts cannot be mitigated without design changes. The tree may be located within the building footprint.

Moderate: Development elements proposed that are located within the Tree Protection Zone that will impact the health and or stability of the tree and can be mitigated with tree protection treatments.

Low: Development elements proposed that are located within or near the Tree Protection Zone that will have a minor impact on the health of the tree and can be mitigated with tree protection treatments.

None: Development elements will have no impact on the health and stability of the tree.

Tree Condition Changes Over Time:

The condition of trees may change between the time of inspection and the implementation of development plans. Regular reassessments are recommended, especially if tree retention is part of the development proposal. This annual reassessment will help ensure that the trees remain safe and viable during construction.

Mapping and Inventory:

The tree inventory is based on the provided site plans, and trees have been mapped to the best of my knowledge. Variations in the site conditions, potential changes in tree health, or unforeseen obstacles may not be fully reflected.

Purpose of the Report:

This report is prepared specifically for decision-making purposes related to the proposed development. It is not intended to serve as a general tree management or maintenance plan. Use of the report for any other purpose beyond the scope outlined would be inappropriate.

Species of trees identified

Common Name	Botanical Name	Number of trees
Coast live oak	Quercus agrifolia	16
Coast redwood	Sequoia Sempervirens	5
Monterey pine	Pinus radiata	1
Total regulated tree count		22

Table 1:1

					Γable 1:1	
ID#	DIAMETER	SPECIES	ASSESSMENT RATING	HEALTH RATING	CONSTRUCTION IMPACTS	NOTES
532	18	Sequoia sempervirens	Good	5	None	 The tree is healthy and structurally sound.
533	36	Sequoia sempervirens	Good	5	None	 The tree is healthy and structurally sound. Slight lean with correction.
534	31,31	Sequoia sempervirens	Good	5	None	 The tree is healthy and structurally sound.
535	37	Sequoia sempervirens	Good	5	None	 The tree is healthy and structurally sound.
536	42	Sequoia sempervirens	Good	5	None	• The tree is healthy and structurally sound.
537	15	Quercus agrifolia	Fair	4	None	
538	11	Quercus agrifolia	Fair	4	None	 Moderate vigor, moderate twig and small branch dieback, crown may be thinning
539	14,13	Quercus agrifolia	Fair	4	None	
540	13	Quercus agrifolia	Fair	4	None	
541	17	Quercus agrifolia	Fair	4	Low	 The tree is within 8' of proposed project. Small pruning cut with decay present.
542	9	Quercus agrifolia	Fair	4	None	
543	27	Pinus radiata	Good	5	None	 The tree is healthy and structurally sound. Some red turpentine beetle activity is present at the base.
544	9	Quercus agrifolia	Fair	4	None	
545	8	Quercus agrifolia	Fair	4	None	
546	8	Quercus agrifolia	Fair	4	None	• The tree is within 11' of proposed project
547	13	Quercus agrifolia	Fair	4	None	
548	11	Quercus agrifolia	Fair	4	Moderate	• The tree is within 5' of proposed project.
549	8	Quercus agrifolia	Fair	4	None	• The tree is within 10' of proposed project
550	6	Quercus agrifolia	Fair	4	None	
551	7	Quercus agrifolia	Fair	4	None	
552	10,7	Quercus agrifolia	Poor	2	Moderate	• The tree has poor structure with a poor history of pruning.
553	12,7	Quercus agrifolia	Fair	3	Moderate	 The tree is within 10' of proposed project. Suppressed

Observations:

The Proposed project is located at 26754 Hatton Road Carmel, west of Hwy 1. The project consist of building a detached single story ADU of approximately 1200sf to the rear of the current occupied structure.

Twenty-two trees \geq 6" DBH were observed and recorded around and near the proposed project including five of those trees recorded as landmark trees \geq 24"DBH.

Four Sequoia sempervirens are observed to the north of the proposed project that measure ≥ 24" DBH and are considered landmark trees.

One sequoia sempervirens is ≥ 6" DBH and is protected under 21.64.260 Preservation of Oak and Other Protected Trees.

One pinus radiata is observed to the south of the proposed project. The tree measures ≥ 24" DBH and is considered a landmark tree.

21.64.260 PRESERVATION OF OAK AND OTHER PROTECTED TREES

Landmark trees are those trees which are twenty-four (24) inches or more in diameter when measured two feet above the ground, or trees which are visually significant, historically significant, or exemplary of their species.

- Sixteen Quercus agrifolia surround the proposed project and vary in health and condition. Because the trees are ≥ 6" DBH, they are a protecter tree under 21.64.260.
- Seven Pinus radiata seedlings are present near the site. The trees are developing within industry standards.
- Three test sites 2'x2' width and 2' depth to the north side where the proposed footprint will be constructed were present.

Discussion:

Provided site plans indicated the proposed build site along with an alternative site. Both sites were reviewed for an evaluation of how either location would be most suitable for long term maintenance of tree resources and to minimize any tree removal. Site "A" original plan has the least consequences of any long term tree impacts with the alternative site "B" requiring the removal of thirteen Quercus agrifolia and the likely removal of one Pinus radiata considered a landmark tree.

The development of the original build site has little to no impacts on the surrounding trees. One tree is recommended to be removed more on tree condition than location.

Concern was expressed on the impacts to five Sequoia sempervirens regarding potential root impacts from development. Three test sites were requested to be excavated for a visual inspection of any possibility of root impacts where the foundation is to be installed. The sites were hand dug on 2/6/25 and measured 2'x2' width and 2' in depth. The sites were viewed the following day 2/7/25 during the tree assessment and inventory. The holes are located 17' south of the redwood trees and in line with the north wall foundation based on the site plans and story poles.

Upon inspection of the three test sites, the following was observed:

- A. Soil characteristics appeared average with no change in composition. A cumulation of water was observed at different levels at the bottom of each hole indicating there is the likelihood of excessive water beneath the ground. Considering that groundwater levels can fluctuate greatly with the seasons, it is possible this was due to current rains.
- B. Roots observed were ≤ 1" in diameter. These roots are considered non-woody roots. The primary function of non-woody roots, also called "feeder roots," is to absorb water and nutrients from the soil, as they are primarily located in the upper layers of the soil where most readily available nutrients are found; essentially acting as the main absorption site for a plant's root system.
- C. No primary roots were observed. The primary function of woody roots is to provide strong anchorage and support for a tree, by firmly anchoring it in the soil, while also absorbing water and nutrients from the ground and transporting them upwards through the plant; essentially acting as a structural foundation for the tree while facilitating its water and nutrient uptake.

Sixteen Quercus agrifolia were observed near the proposed project. The trees are mature and have the appearance of care according to I.S.A. industry standards. The trees develop in a natural state with minimal defects present. Because it is a natural stand of trees, some trees develop in a suppressed manner but are still viable trees. One tree inventoried as #552 develops on the east side of the project. The trunk roots into the ground ~10' from the east wall foundation based on site plans and story poles. The tree bifurcates at the root-crown with indications of included bark. Past, poor pruning practices, are present with branch failures and decay present. The west portion of the tree develops over the proposed east wall of the structure and would likely have to be removed leaving insufficient tree canopy and form for proper tree development. This portion of the property lends itself to removal of tree #552 and replant with another Quercus agrifolia onsite in a more suitable location.

One mature Pinus radiata develops to the south of the project. The tree appears healthy in stature with no visible defects. The canopy appears to be average in size, density and color compared to other Pinus radiata trees in the area. Some insect activity is present at the base.

Tree Protection and Care:

If tree retention is recommended as part of the development project, ongoing care and protection measures will be essential to preserve the trees health and prevent damage during construction. This includes installation of Tree Protection Zones (TPZs), regular monitoring, and adjustments to project plans to avoid root or crown damage. This arborist's report aims to provide a clear, accurate, and comprehensive evaluation of the trees on the subject property, offering an informed perspective on their condition, potential risks, and viability in relation to the proposed development. By following the guidance provided and taking proactive steps to manage tree health and safety, the development can proceed in harmony with the natural environment, balancing ecological and aesthetic values with the functional needs of the property.

Trees near/within the proposed footprint have been recorded in the field and listed on table 1:1. Trees were rated as good, fair, poor and dead. limiting their development. Trees rated as good would be considered the best candidates on site for the age and condition of the stand.

Tree Removal & Tree Retention Plans

Removal is based on condition or impacts from development of trees at the time of this assessment.

6 trees assessed in the good category.

15 trees assessed in the fair category

1 tree assessed in there poor category

0 trees assessed in the dead category

1 tree are recommended for removal. One Quercus agrifolia.

21 Documented trees near the proposed project are to be retained with tree protection.

Retention is based on condition/location of trees at the time of the assessment.

Trees retained within the scope of work will require tree protection prior to any work.

Retained trees are recommended for trimming for safety and/or building clearance using Best Management Practice (BMP) developed by the International Society of Arboriculture (ISA)

Subject trees requested for removal will not involve a risk of adverse environmental impacts such as:

- 1. Soil erosion.
- 2. Water Quality: The removal of the trees will not substantially lessen the ability for the natural assimilation of nutrients, chemical pollutants, heavy metals, silt and other noxious substances from ground and surface waters;
- 3. Ecological Impacts: The removal will not have a substantial adverse impact upon existing biological and ecological systems, climatic conditions which affect these systems, or such removal will not create conditions which may adversely affect the dynamic equilibrium of associated systems;
- 4. Noise Pollution: The removal will not significantly increase ambient noise levels to the degree that a nuisance is anticipated to occur;

- 5. Air Movement: The removal will not significantly reduce the ability of the existing vegetation to reduce wind velocities to the degree that a nuisance is anticipated to occur;
- 6. Wildlife Habitat: The removal will not significantly reduce available habitat for wildlife existence and reproduction or result in the immigration of wildlife from adjacent or associated ecosystems. The tree is diseased, injured, in danger of falling too close to existing or proposed structures, creates unsafe vision clearance, or is likely to promote the spread of insects of disease.

In Monterey County, tree replacement for protected trees follows specific guidelines. For trees < 24 inches in diameter, a 1:1 replacement is required, while trees ≥ 24 inches require a 2:1 replacement ratio. The removed trees will be replanted in locations that provide adequate space (at least 15 feet apart) for canopy and root growth, and initial care includes deep watering once or twice a week through the first two years, with supplemental watering during dry months. For this development project, 1 tree is recommended for removal.

Replant list			
Species	Common name	Size	# of trees replanted
Quercus agrifolia	Coast live oak	5 gallon	1

It is possible as the project develops, some crown cleaning, raising or reduction of canopies will be required to obtain proper distance between established trees and the proposed project. Visible decay was present on some trees that will require care for safety and health. This pruning cycle is recommended at the end of construction along with post construction care of the retained trees.

All pruning will be completed by a qualified professional following ISA **B**est **M**anagement **P**runing guidelines.

Tree Protection - Before/During/After

Planning Phase

- 1. Before assessing trees and other site structures and conditions, mark the site boundaries on plans and in the field to delineate which trees and stands of trees will be inventoried.
- 2. Perform a tree inventory that includes at minimum the location, size, and health of each tree and delineates quality stands of trees. Scope of the inventory should be based on communication and needs of the project team (developer, planner, engineer, architect, landscape architect, and other professionals involved), as well as county ordinances. This is the time to confer with the project team on conceptualizations for site design, so that way long-term tree protection and health gets integrated into the design.

Design Phase

3. Communicate with the project team to accurately site structures and utilities and determine the trees to remain on site. Conserve and protect trees in stands or groups where possible. Make sure the trees and stands of trees selected to be saved go into plans and construction documents. Include in all plans the Tree Protection Zone (TPZ) for all saved trees to avoid conflict with the protected area and placement of structures and utilities during construction.

Pre-construction Phase

- 4. Prior to pre-construction activities, including tree removal, access roads, construction staging areas, and building layout, erect tree protection barriers to visually indicate TPZs. Be sure to:
 - ■Use tree protection barriers that are highly visible, sturdy, and restrict entry into the TPZ.
- ■Install or erect signs along the tree protection barrier stating that no one is allowed to disturb this area.
- Remove any branches or trees that pose an immediate risk to structures or people prior to any construction activities.

© Construction Phase

5. Communicate the intent of the tree protection barriers to the construction manager and workers to ensure that TPZs are not disturbed during construction activities. Have the construction manager sign a contract of compliance.

Prohibit these activities in the TPZ:

- Stockpiling of any type, including construction material, debris, soil, and mulch
- Altering soils, including grade changes, surface treatment, and compaction due to vehicle, equipment, and foot traffic
 Trenching for utility installation or repair and irrigation system installation
- Attaching anything to trunks or use of equipment that causes injury to the tree
- 7. Schedule site visits to ensure the contract is being met by the construction manager and that tree health is not being compromised by construction activity. Inspect and monitor trees for any decline or damages.
- 8. Keep in place all tree protection barriers until the project is completed.

Post-construction Phase

9. Perform a final inspection and continue monitoring after construction. Monitoring includes maintaining mulch, managing soil moisture, assessing tree damage, inspecting for insects and pests, and fertilization if needed.

Grading Limitations within the Tree Protection Zone

- 1. Grade changes outside of the TPZ shall not significantly alter drainage to the tree.
- 2. Grade changes within the TPZ are not permitted.
- 3. Grade changes under specifically approved circumstances shall not allow more than 6-inches of fill soil added or allow more than 4-inches of existing soil to be removed from natural grade unless mitigated
- **4**. Grade fills over 6-inches or impervious overlay shall incorporate notes: an approved permanent aeration system, permeable material or other approved mitigation.
- 5. Grade cuts exceeding 4-inches shall incorporate retaining walls or an appropriate transition equivalent.

Trenching, Excavation and Equipment Use

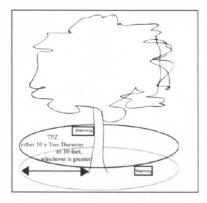
Notification. Contractor shall notify the project arborist a minimum of 24 hours in advance of the activity in the TPZ.

- 1. Root Severance. Roots that are encountered shall be cut to sound wood and repaired Roots 2- inches and greater must remain injury free.
- 2. **Excavation.** Any approved excavation, demolition or extraction of material shall be performed with equipment sitting outside the TPZ. Methods permitted are by hand digging, hydraulic or pneumatic air excavation technology. Avoid excavation within the TPZ during hot, dry weather. If excavation or trenching for drainage, utilities, irrigation lines, etc., it is the duty of the contractor to tunnel under any roots 2-inches in diameter and greater. Prior to excavation for foundation/footings/walls, grading or trenching within the TPZ, roots shall first be severed cleanly 1- foot outside the TPZ and to the depth of the future excavation. The trench must then be hand dug and roots pruned with a saw, sawzall, narrow trencher with sharp blades or other approved root pruning equipment.
- 3. **Heavy Equipment.** Use of backhoes, steel tread tractors or any heavy vehicles within the TPZ is prohibited unless approved by the project arborist. If allowed, a protective root buffer is required. The protective buffer shall consist of a base course of tree chips spread over the root area to a minimum of 6-inch depth, layered by 3/4-inch quarry gravel to stabilize 3/4-inch plywood on top. This buffer within the TPZ shall be maintained throughout the entire construction process.
 - Structural design. If injurious activity or interference with roots greater than 2-inches will occur within the TPZ, plans shall specify a design of special foundation, footing, walls, concrete slab or pavement designs subject to project arborist approval. Discontinuous foundations such as concrete pier and structural grade beam must maintain natural grade (not to exceed a 4-inch cut), to minimize root loss and allow the tree to use the existing soil.

Tree Removal

Removal of regulated trees shall not be attempted by demolition or construction personnel, grading or other heavy equipment. A certified arborist or tree worker shall remove the tree carefully in a manner that causes no damage above or below ground to trees that are retained.

Fuel Management -Introduction



Tree Protection Zone (TPZ) shown in grey (radius of TPZ equals 10-times the diameter of the tree or 10-feet, whichever is greater. (Or as space allows under the guidance of the project arborist).

Tree protection has three primary functions,

- Keep the foliage canopy and branching structure clear from contact by equipment, materials and activities.
- Preserve roots and soil conditions in an intact and non-compacted state.
- Identify the Tree Protection Zone (TPZ) in which no soil disturbance is permitted and activities are restricted, unless otherwise approved.
- The Tree Protection Zone (TPZ) is a restricted area around the base of the tree with a radius of ten-times the diameter of the tree's trunk or ten feet; whichever is greater, enclosed by fencing.

This fuel management plan has been prepared as a guideline for the implementation of defensible space / vegetation management for the fire safety around the newly proposed project. The Fuel Management Zones are specific to the areas where vegetation has been removed or modified in a manner that increases the likelihood that structures will survive wildfires. Improving the defensible space around structures reduces the amount of fuel available for a wildfire.

California Public Resource Code 4291

Maintain defensible space of 100 feet from each side and from the front and rear of the structure, but not beyond the property line. The amount of fuel modification necessary shall consider the flammability of the structure as affected by building material, building standards, location, and type of vegetation. Fuels shall be maintained and spaced in a condition so that a wildfire burning under average weather conditions would be unlikely to ignite the structure. The intensity of fuels management may vary within the 100-foot perimeter of the structure, with more intense fuel reductions being utilized between 5 and 30 feet around the structure, and an ember-resistant zone being required within 5 feet of the structure.

Non-Combustible Zone:

(0-5 feet)

- · Hardscape surfaces including gravel, pavers, decomposed granite and bare soils are all approved non- combustible surfaces.
- Succulent plant species are examples of non-combustible plant materials.
- Plant placement is the most important criteria for fire-resistant plant selection.
- No wooden trellis, climbing vines, trees or shrubs should be integrated into this zone.
- No combustible mulch. Rock mulch is acceptable and has the greatest fire resistance.

Landscape Zone:

(5-30 feet)

Landscape Zones incorporate multiple planting types. All zones are proposed with fire-appropriate plant materials and adequate spacing posing less hazard for ignition. Increase space between trees, remove lower branches and create areas of irrigated landscape islands.

- Safe egress must be maintained regularly along the driveway. It is important to allow for safe passage and to provide a location where firefighter resources can travel and engage in fire response.
- Grassland, and the understory of all oak woodland vegetation should be moved within 10 feet of the payement edges.
- · All chaparral, coastal scrub and oak/shrub woodland vegetation should be treated to 30 feet from the pavement edge providing both vertical and horizontal clearance.

Management Zone (30-100 feet)

Understory plants must be kept short, and small lower tree branches must be removed. The understory of oak woodland habitat includes shade tolerant shrubs and grasslands. The goal of this standard is to maintain an existing oak woodland with a shortstatured understory of herbaceous plants and shrubs and a tree canopy at least 8 feet above the ground. An initial treatment will be required to prune smaller benches of trees up to 8 feet above the ground and to reduce density and stature of understory shrubs. Annual maintenance could be required to maintain this recommended height.

- Understory vegetation should not be completely removed. Instead, selectively remove non-native flammable species and remove dead branches from desirable native vegetation.
- Native understory shrubs are to be kept free of dead branches and no more than 2.5 feet in height.
- Leaf litter depth should be kept no greater than 4 inches.
- Once initial tree pruning is completed, pruning is likely to be needed less frequently with an interval of three to five years.

Not All Trees Have Been Photographed





Test site 1 has minimal ≤ 1" diameter non-woody roots and no primary roots. Impacts are none.



Test site 2 has minimal ≤ 1" diameter non-woody roots and no primary roots. Impacts are none.



Test site 3 has minimal ≤ 1" diameter non-woody roots and no primary roots. Impacts are none.

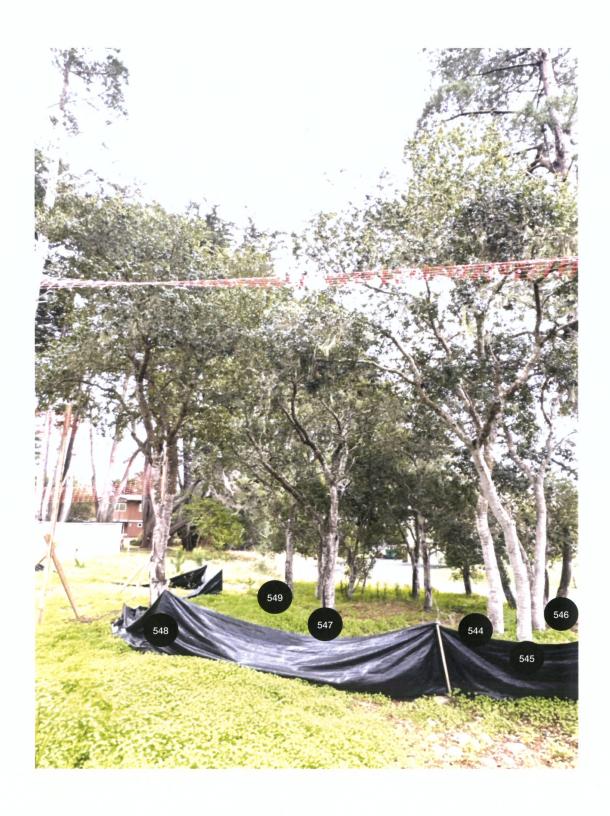




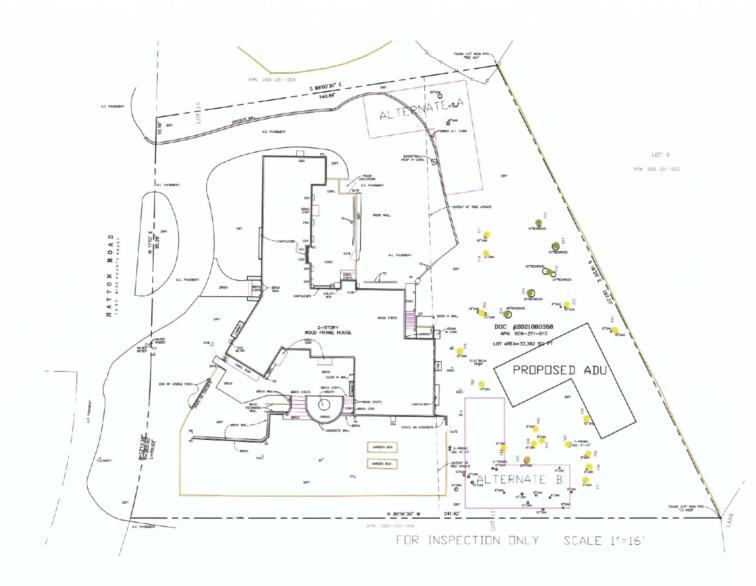
Q. Agrifolia trees 539-541 Tree 541 is within 8' of the project. All soil excavating will have to be completed by hand with any roots \geq 2" diameter will require inspection by the project arborist before cutting takes place.



Q. Agrifolia trees 546-549 Tree 548 is within 5' of the project. All soil excavating will have to be completed by hand with any roots \geq 2" diameter will require inspection by the project arborist before cutting takes place.

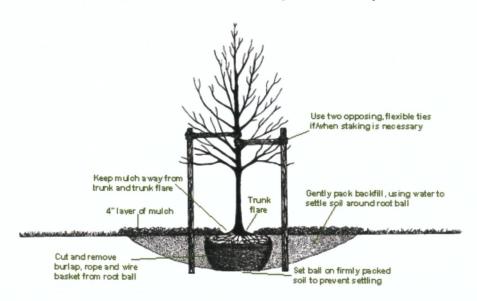






Planting Detail

If trees must be staked, place stakes as low as possible but no higher than 2/3 the height of the tree. Materials used to tie the tree to the stake should be flexible and allow for movement all the way down to the ground so that trunk taper develops correctly. Remove all staking material after roots have established. This can be as early as a few months, but should be no longer than one growing season. Materials used for permanent tree protection should never be attached to the tree.



Watering Guidelines

Tree Age	Frequency	Quantity	Drip* & Sprinkler*** Run Time
Three days after planted	Fill the watering basin 3 times, using a total of 15- 20 gallons	15-20 gallons	Hand watering best at this stage
First three weeks after planting	Fill the watering basin once a week	5-10 gallons	Drip & Bubbler run time: Depends on flow rate
Two - Six months following planting	Fill the watering basin every week or every other week	10-15 gallons	Drip & Bubbler run time: Depends on flow rate
Remainder of first year	Water every other week in absence of soaking rain	10-15 gallons	Drip & Bubbler run time: Depends on flow rate
Year Two	Every two to four weeks when rain is scarce	15-20 gallons	Drip & Bubbler run time: Depends on flow rate
Year Three-Five	Once a month	20-30 gallons	Drip & Bubbler run time: Depends on flow rate

Certifying Statement

- I, Albert Weisfuss, certify that:
- I have personally overseen the inspection of this tree and property referred to in this report, and have stated my findings accurately.
- I have no current or prospective interest in the vegetation or the property that is the subject of this report and have no personal interest or bias with respect to the parties involved.
- The opinions and conclusions stated herein are my own.
- My compensation is not contingent upon the reporting of a predetermined conclusion that favors the cause of the client or any other party.

MeilWeispuss	February 16, 2024	
Albert Weisfuss	Date	

- Arborists are tree specialists who use their education, knowledge, training and experience to examine trees, recommend measures to enhance the beauty and health of the trees and attempt to reduce the risk of living near trees. Arborists cannot detect every condition that could possibly lead to the structural failure to a tree. Since trees are living organisms, conditions are often hidden within the tree and below ground. Arborists cannot guarantee that a tree will be healthy or safe under all circumstances, or for a specific period of time. Likewise, remedial treatments cannot be guaranteed. Trees can be managed but they cannot be controlled. To live near trees is to accept some degree of risk and the only way to eliminate all risk associated with trees is to eliminate all of the trees.
- Where the treatment, pruning and/or removal of trees are involved, it is the Client's responsibility to advise Consultant of any issues regarding property boundaries, property ownership, site lines, disputes between neighbors and other related issues.
- Consultant shall invoice Client periodically for the services rendered. Client shall pay such invoices upon receipt. If invoices are not paid within 30 days, a late payment shall be charged of 1 ½ percent per month.
- Consultant shall perform its services in a manner consistent with the standard of care and skill ordinarily exercised by members of the profession practicing under similar conditions in the geographic vicinity and at the time the services are performed. No warranty, representation or guarantee, express or implied, is intended by this agreement.
- Services provided under this agreement, including all reports, information or recommendations prepared or issued by Consultant, are for the exclusive use of the Client for the project specified herein. No other use is authorized under this agreement. Client will not distribute or convey Consultant's reports or recommendations to any other person or organization other than those identified in the project description without Consultant's written authorization. Client releases Consultant from liability and agrees to defend, indemnify and hold harmless Consultant from any and all claims, liabilities, damages or expenses arising, in whole or in part, from such distribution.
- Consultant is not responsible for the completion or quality of work that is dependent upon or performed by the Client or third parties not under the direct control of the Consultant, nor responsible for their acts or omissions or for any damages resulting there from.
- Client and Consultant agree to mediate any claims or disputes arising out of this agreement, before initiating any litigation. The mediation shall be conducted by a mediation service acceptable to the parties. The parties shall make a demand for mediation within a reasonable time after a claim or dispute arises and the parties agree to mediate in good faith. In no event shall any demand for mediation be made after such claim or dispute would be barred by applicable law. Mediation fees would be shared equally. In the event that mediation does not resolve the issue, the parties agree to proceed through binding arbitration. The prevailing party in such proceeding shall be entitled to a reasonable sum for attorney's fees and expert
- Client agrees to indemnify, defend and hold harmless Consultant from and against any and all claims, liabilities, suits, demands, losses, costs and expenses, including, but not limited to, reasonable attorneys' fees and all legal expenses and fees incurred through appeal, and all interest thereon, accruing or resulting to any and all persons, firms or any other legal entities on account of any damages or losses to property or persons, including injuries or death, or economic losses, arising out of the project and/or this agreement, except to the extent that said damages or losses are caused by Consultant's sold negligence or willful misconduct.
- If, during the course of performance of this agreement, conditions or circumstances are discovered which were not contemplated by Consultant at the commencement of this agreement, Consultant shall notify Client in writing of the newly discovered conditions or circumstances, and Client and Consultant shall renegotiate, in good faith, the terms and conditions of this agreement. If amended terms and conditions cannot be agreed upon within 30 days after notice, Consultant may terminate this agreement and be compensated under paragraph 4 in this agreement.
- 10. This agreement may be terminated by either party upon 10 days' notice sent first class mail. In the event of a termination, Client shall pay for all reasonable charges for work performed by Consultant through the 10th day after mailing the notice of termination. The limitation of liability and indemnity obligations of this agreement shall be binding notwithstanding any termination of this agreement.
- 11. This agreement is the entire and integrated agreement between Client and Consultant and supersedes all prior negotiations, statements or agreements, either written or oral. Writing signed by both parties may only amend this agreement.
- 12. In the event that any term or provision in this agreement is found to be unenforceable or invalid for any reason, the remainder of this agreement shall continue in full force and effect, and the parties agree that any unenforceable or invalid term or provision shall be amended to the minimum extent required to make such term or provision enforceable and valid.
- 13. Neither Client nor Consultant shall assign this agreement without the written consent of the other.
- 14. Nothing in this agreement shall create a contractual relationship for the benefit of any third party.

FENTON & KELLER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

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BRIAN D. CALL

ALYSSA CARBONEL MATSUHARA

ALEX J. LORCA

February 14, 2025

ALorca@fentonkeller.com

VIA EMAIL (zeppz@countyofmonterey.gov)

Carmel Land Use Advisory Committee c/o Zoe Zepp, Planning Staff Liaison 1441 Schilling Place, South 2nd Floor Salinas, CA 93901

> Re: PLN240104 – 25745 Hatton Rd., Carmel (Kitayama Nagafuji) Our File: 60107.70158

Dear Committee Members:

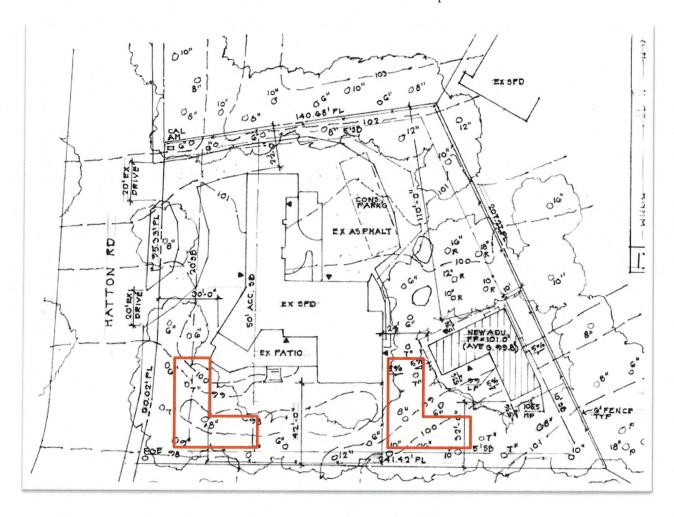
This office represents Thomas Russ and Anne Hill Russ, neighbors to Ms. Kitayama Nagafuji, the applicant for the above-referenced planning project ("Project"), which is on the February 18, 2025, Carmel LUAC agenda. Mr. and Mrs. Russ object to the currently planned location of the Accessory Dwelling Unit ("ADU") on Ms. Kitayama Nagafuji's property, as detailed in our letter dated January 10, 2025 to Zoe Zepp (attached hereto and incorporated herein).

As noted in the letter, Certified Arborist Bryan Bradford was retained by our clients to review the Project. Mr. Bradford determined that if the ADU is approved in its proposed location, the critical root area of the adjacent redwood trees will be damaged. This fact makes it impossible for the applicant to meet the requirements of Section 20.64.030 of the Monterey County Code, which states that "resource constraints that may *preclude development* of an Accessory Dwelling Unit include... tree resources... and other health and safety conditions." (Monterey County Code section 20.64.030 (E)(11)(f) and (g); emphasis added.)

Since the time of our January 10, 2025 letter, Mr. Bradford has provided a supplemental report, which is attached hereto and incorporated herein. In his supplemental report, Mr. Bradford makes clear that there are two alternative locations on the applicant's property that would be the least impactful to not only the redwood trees, but also other protected trees on the property.

Carmel Land Use Advisory Committee February 14, 2025 Page 2

The alternative locations are shown to scale on the below map:



Mr. Bradford concludes that the least impactful locations for the ADU would be in the southwest or southeast corner of the applicant's property. However, as can be clearly seen from the photographs in Mr. Bradford's supplemental report, locating the ADU in the **southwestern corner** would be preferable as the trees in that area are adolescent trees - unlike the southeastern corner, which contains a mature Monterey Pine that would have to be removed.

Therefore, we urge the LUAC to review Mr. Bradford's supplemental report and recommend placement of the ADU in the **southwest corner** of the applicant's property

/////

Carmel Land Use Advisory Committee February 14, 2025 Page 3

I will be attending the Carmel LUAC meeting and would be happy to answer any questions you have regarding our clients' comments. Thank you for your consideration.

Sincerely,

FENTON & KELLER A Professional Corporation

Alex J. Lorca

AJL:kmc Enclosure

cc: Client

FENTON & KELLER

A PROFESSIONAL CORPORATION

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MATTHEW D. FERRY
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MARIA A. AIELLO
REBECCA J. SAATHOFF
ALYSSA CARBONEL MATSUHARA

January 10, 2025

ALorca@fentonkeller.com ext. 258

VIA EMAIL ZEPPZ@COUNTYOFMONTEREY.GOV

Zoe Zepp, Assistant Planner County of Monterey, Housing and Community Development 1441 Schilling Place – South Second Floor Salinas, CA 93901

> Re: PLN240104 (Kitayama) Our File: 60107.70158

Dear Ms. Zepp:

Our office represents Thomas and Anne Hill Russ in connection with the application made to the County of Monterey Housing and Community Development Department ("HCD") by Nagafuji Kitayama for a Coastal Administrative Permit and Design Approval ("Application") for the property located at 25745 Hatton Canyon Road in Carmel, California 93923 ("Kitayama Property"). The Application is for the construction of a 1,200 square foot Accessory Dwelling Unit ("Project").

The Russes, as Trustees of the Thomas and Anne Hill Russ Revocable Trust 2001, are the owners of the property located at 3360 Mountain View Avenue in Carmel, California, 93923 ("Russ Property"), which is located next door to the Kitayama Property.

The Project is inconsistent with the requirements of Section 20.64.030 of the Monterey County Code, which states that "resource constraints that may *preclude development* of an Accessory Dwelling Unit include... tree resources... and other health and safety conditions." (Monterey County Code section 20.64.030 (E)(11)(f) and (g); emphasis added.)

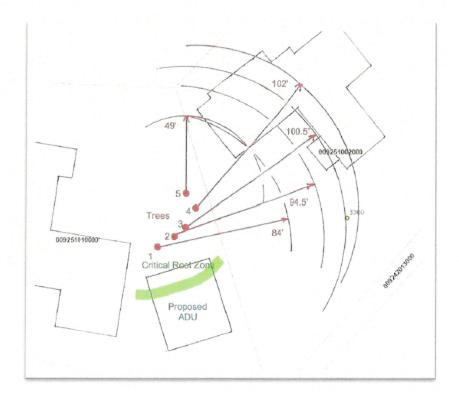
Likewise, the Project is inconsistent with Monterey County Code section 20.64.030(F)(1), which requires the County to make a finding that "...the establishment of the Accessory Dwelling

{AJL-01678360;2}

Ms. Zoe Zepp January 10, 2025 Page 2

Unit will not, under the circumstances of the particular application, be detrimental to the health, safety, peace, morals, comfort and general welfare of persons residing or working in the neighborhood..."

As proposed in the Application, the Project cannot be approved. Enclosed is a Report of Certified Arborist from Certified Arborist Bryan Bradford, which confirms the Project will intrude into the critical root zone of <u>all five</u> of the Redwood trees located on the Kitayama Property. Moreover, the Report clearly demonstrates the Russ Property is well within the fall radius of <u>all five</u> of the Redwood trees:



As can be seen, the Project violates Monterey County Code section 20.64.030(E)(11)(f), which specifically protects "forest health and tree resources" as it will require the applicant to cut the roots of all five Redwood trees, all of which are within the critical root zone.

Moreover, Mr. Bradford's Report confirms the Project will be detrimental to the health and safety of the Russes:

"Installation of a concrete foundation which outlines the footprint of the ADU will require severance of the roots of those trees in that area of the grove rooting bed, and will prohibit or greatly inhibit future tree rooting in the footprint area. This can effect the vertical stability of those trees as they grow in height."

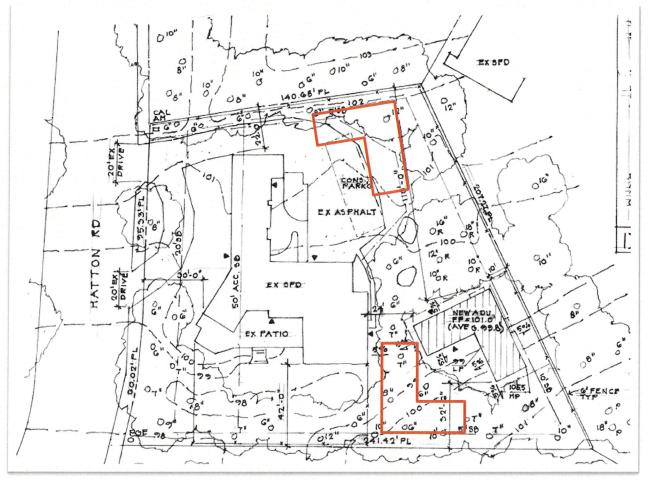
Ms. Zoe Zepp January 10, 2025 Page 3

The Russ' daughter's bedroom is the closest room to the Kitayama Property. Should the Project cause one of the Redwood trees to fall (especially in a storm), their daughter would be in grave danger.

Importantly, Mr. Bradford states the Project's health and safety risks can be mitigated or eliminated by moving away from the critical root zone.

"Relocation of the ADU footprint further way from the critical root zone of the trees would help secure vertical stability of the trees as they grow in height. In this case, the overall distance should be at least 30 feet from the base of the trees."

The following shows two clearly feasible alternative locations for the Project:



Ms. Zoe Zepp January 10, 2025 Page 4

Because the Project's material health and safety risks can be mitigated or eliminated by relocating the ADU to another area of the Kitayama Property, the Application cannot be approved as presented. Rather, relocation of the ADU to the northern or southern portions of the Kitayama Property is required.

Sincerely,

FENTON & KELLER A Professional Corporation

Alex J. Lorca

AJL:moi

Enclosure:

Certified Arborist Report

cc:

Client

Report of Certified Arborist

Bryan E. Bradford Certified Arborist No. WE-5896A

International Society of Arboriculture, and Professional Member

88 Paseo Hermoso ~ Salinas, CA ~ 93908 831-998-0439 or 831-484-1029

November 4, 2024

Mr. Alex Lorca, Esq. Fenton & Keller Post Office Box 791 Monterey, CA 93902-0791

Re: Russ Case

APN: 009-251-010-000

Situs: 25745 Hatton Road, Carmel

Dear Mr. Lorca,

I have examined and photographed the five Coast Redwood trees you are concerned about, located at the above-stated situs address and offer the following observations, conclusions and recommendations.

Preface

The examination and observation of the subject trees was conducted from the ground and did not afford close inspection of the trees or their features above 20 feet. Additionally, observations were limited to off-site visual examinations due to lack of physical access to the parcel which hosts the trees. Telescopic laser equipment was used to measure tree height. Unaided viewing, telescopic lens viewing and telescopic photography were used to examine the tree features above that height. Consequently, some small features may have been obscured from view by limited view angle or visual obstruction. Hence, there may be serious faults and weaknesses in the tree structure which have remained unobserved that present an enhanced hazard for various property and people residing within the fall radius of any of these trees. Positional measurements for the trees, the "story pole" structure representing the proposed additional dwelling unit and structures on the Russ property were made with a mix of conventional scales and telescopic laser equipment. This has allowed for the production of a site map with an

expected accuracy error of +/- 3 percent. Each individual tree is referred to by a number, 1 through 5, for clarity in describing each one. No inventory or tagging of these trees was done for this report.

Observations

The five subject trees located at 25745 Hatton Road, Carmel comprise a grove, planted many decades ago, which is situated in the northeast portion of parcel APN: 009-251-010-000 near the northeast boundary common to APN: 009-251-002-000. All five trees are Coast Redwood (Sequoia sempervirens) The grove occupies an elongated plot of ground about 30 feet long ending about 10 feet from the common boundary. The estimated diameter of each tree at breast height exceeds 30 inches. Tree No.1 is located at the southwest end of the grove. It has a height of about 84 feet and a well foliated broad crown spread. Tree No. 2 is located about 12 feet northeast of Tree No. 1. It has a height of about 94.5 feet and a well foliated crown spread. Tree No. 3 is located six feet northeast of Tree No. 2. It has a two parent stem configuration, has a height of about 100.5 feet and a well foliated crown spread. Tree No. 4 is located at the northeast end of the grove. It has a height of about 102 feet and a well foliated crown spread. Tree No. 5 is located about 10 feet northwest of Tree No. 4. It has a height of about 49 feet and a well foliated asymmetric crown spread with an off-set weighting to the northeast.

The rooting bed of the grove appears to be covered with an accumulated layer of natural tree litter from the combined crown of the grove. The extent and pattern of the rooting of each tree is unknown. The health and vigor of each tree seems to be good. The prospect for future growth in girth, height and extent of rooting seems excellent. A "story pole" structure describing the footprint and elevations of a proposed additional dwelling unit (ADU) is situated about 17 feet to the southeast of Tree No. 1, about 21 feet to the southeast of Tree No. 2, and about 25 feet to the southeast of Tree No. 3. This footprint is within the critical root zone of each of these trees. The standard calculation for the critical root zone of these large trees is one foot distance from the tree base for every one inch of diameter measured at breast height (4.5 feet). In this case that would imply a 30 foot radius perimeter around the base of each tree. Installation of a concrete foundation which outlines the footprint of the ADU will require severance of the roots of those trees in that area of the grove rooting bed, and will prohibit or greatly inhibit future tree rooting in the footprint area. This can effect the vertical stability of those trees as they grow in height.

The great height of the first four trees and their canopy edge position exposes them to unobstructed wind pressure in the highest portions of their crowns from all directions except southeast which is moderated by a mature row of Monterey Cypress (*Cupressus macrocarpa*). Exposure to high wind pressure from the south, southwest and west is of concern due to the close proximity of the subject trees to the residential structure on parcel APN: 009-251-002-000, located at 3360 Mountain View Avenue,

2

Carmel. The most common prevailing winter wind direction in the Carmel area is westerly, but storms and "bomb cyclones" can increase velocity and alter direction. Such winds in 2017 reached 86 miles per hour in the area and brought down many trees.

No hazard evaluation has been prepared for any of the subject trees due to lack of access for close physical examination. Nonetheless, based on the size of each specimen and its proximity to residential structures, even with the lowest probability of a tree fall, each would merit a hazard rating of 9 on a 12 point scale. This is the threshold for a hazard tree removal permit in Monterey County.

Measurements taken on site indicate that in the event of a fall of any of the subject trees in the direction of the neighboring residence at 3360 Mountain View Avenue, such a fall could impact the residential structure itself, causing damage to the living areas of the residence and perhaps injury to inhabitants of the dwelling. (See the Fall Radius Diagram attached below)

Conclusions

Although they currently exhibit good health and vigor, in the event of a fall each of the subject trees poses a risk for damage to, or destruction of, the residential structure, and personal injury or death to persons who are present on the parcel APN: 009-125-001-000 at that time. These risks can be mitigated with preventive measures such as active care of the tree rooting system and reduction of wind pressure effect on the upper portions of the tree crowns. Complete elimination of the risk can only be accomplished by tree removal.

Recommendations

The following measures would mitigate the tree risks identified above:

The root zone of each tree should be probed to determine its rooting pattern and expanse.

Relocation of the ADU footprint further way from the critical root zone of the trees would help secure vertical stability of the trees as they grow in height. In this case, the overall distance should be at least 30 feet from the base of the trees. Additionally, if construction of the ADU is commenced, all construction activities, including foot and vehicle traffic, and materials storage should be excluded from the critical root zone of the trees. At all times the rooting bed should be left in a state of nature as much as possible and all tree litter left in place. An annual inspection of the base, parent stem (trunk) and crown and of each tree should be conducted to discover any developing decay or structural changes. Discovery of gross decay or structural changes indicating weakness should be followed with a hazard evaluation by an arborist certified by the International Society of Arboriculture.

3

To reduce wind pressure effect on the tree crowns, crown pruning and crown reduction can be used to reduce or limit the overall height of the crowns. Thinning of the crowns also reduces wind pressure effect. To be effective these measures should be applied on a regular basis of every three or four years.

As illustration of the descriptions given in the above text, photographs and other attachments are provided below. Any questions regarding this report may be communicated to the author using the telephone numbers provided above.

Endorsed

Bryan Bradford

Consulting Arborist

Figure No. 1: Subject grove of Coast Redwood trees showing "story poles" for the ADU and the neighboring residence (lower right corner).

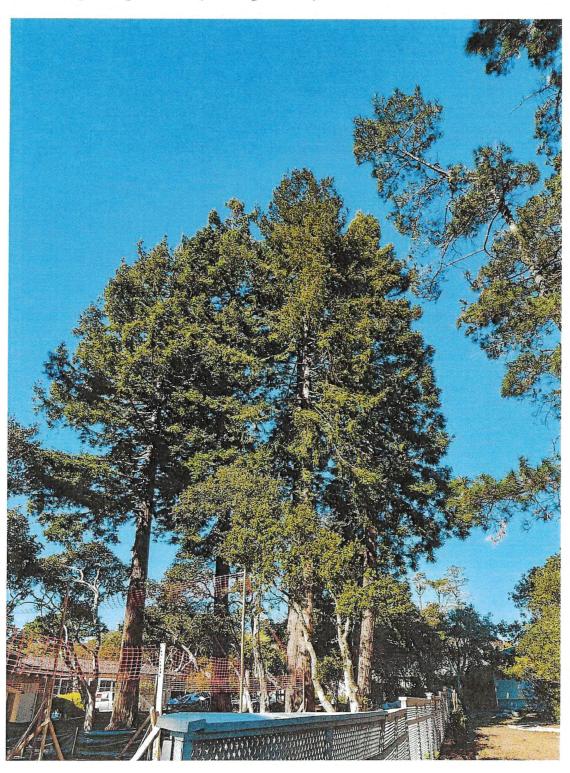
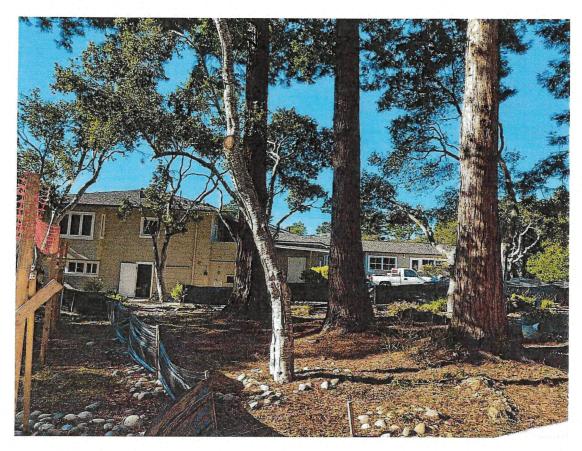
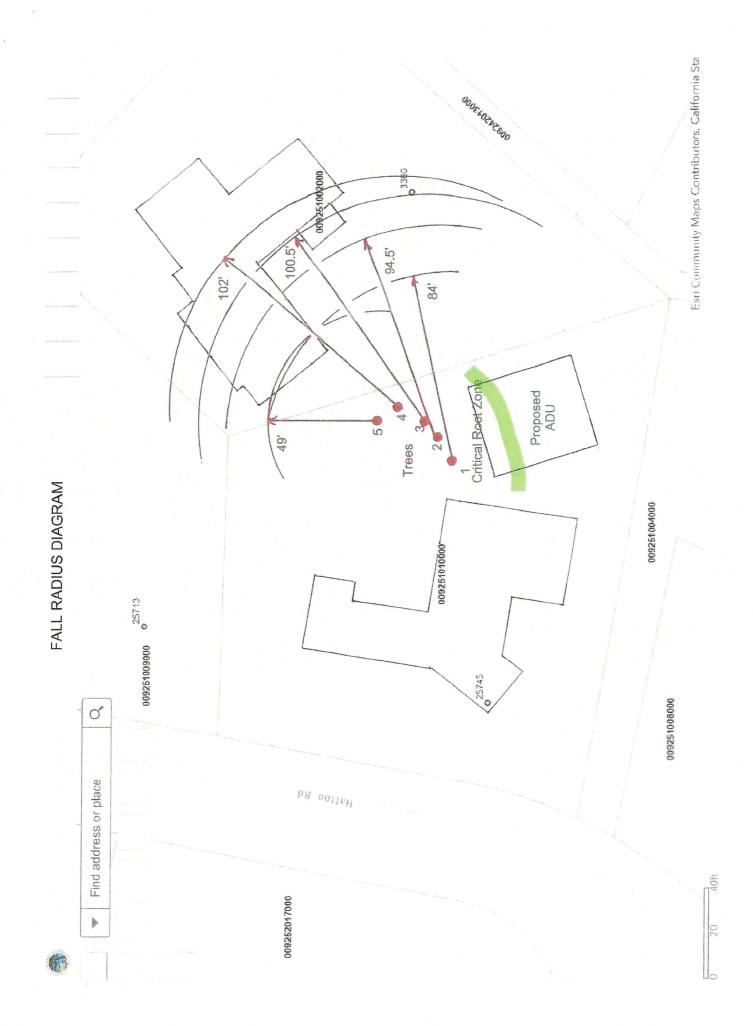


Figure No. 2: Showing critical root zone of trees numbered 1, 2 and 3 in close proximity to the proposed ADU foundation area.





O

Report of Certified Arborist *Amendment*

Bryan E. Bradford

Certified Arborist No. WE-5896A International Society of Arboriculture, and Professional Member

88 Paseo Hermoso ~ Salinas, CA ~ 93908 831-998-0439 or 831-484-1029

February 14, 2025

Mr. Alex Lorca, Esq. Fenton & Keller Post Office Box 791 Monterey, CA 93902-0791

Re: Russ Case

APN: 009-251-010-000

Situs: 25745 Hatton Road, Carmel

Dear Mr. Lorca,

I have examined the maps you have provided, depicting three alternative options for repositioning the ADU (Additional Dwelling Unit) now under consideration for construction on the above-noted situs address and offer the following observations and conclusions.

Preface

This Amendment should be read in conjunction with my original report of November 4th, 2025. As stated in that report, in considering repositioning of the ADU, the resulting tree impact most important to avoid would be on the critical root zone of the large redwood trees on site. Examination and observation of the trees on site was conducted from the ground and did not afford close inspection of them or their features above 20 feet. Additionally, observations were limited to off-site visual examinations due to lack of physical access to the parcel which hosts the trees. Unaided viewing, photography and the Warner site map attached below were used to estimate tree positions and establish the position of the proposed ADU. In that regard, it should be noted that the Warner map incorporates a tree survey from years ago which is now outdated, resulting in inaccuracies in both stated tree size and location. Some of the trees no longer exist and others have matured from seedling or sapling size to larger maturing saplings with

diameters estimated in excess of 6 inches DBH. No inventory, tagging of trees or tree height measurement was made for this report.

Observations

Reposition options suggested in the maps attached below, all of which avoid the critical root zone of the redwood trees, are as follows:

- Northeast corner of the subject parcel. This reposition implies some impingement on the dive way and the removal of two maturing adolescent Coast Live Oak trees (Quercus agrifolia) with estimated tree bases in excess of 16 inches diameter at breast height (DBH), well developed crowns and good separation. It would also impact the root zones of the remaining nearby Coast Live Oaks. Impact on the trees could be mitigated by the replanting of Coast Live Oak saplings at a 2 to 1 ratio.
- Southeast corner of the subject parcel. This reposition implies removal of several small adolescent Coast Live Oak trees and one mature Monterey Pine tree (*Pinus radiata*) with a base estimated in excess of 20 inches DBH. This Monterey Pine is in questionable health, showing early senescence, exhibiting an imbalanced crown leaning to the southeast, and twig and branch die-back primarily as a result of its frontier position facing recurring northwest salt winds. Mitigation of the small oak tree removals could be accomplished with a 2 to 1 ratio of replanting. Mitigation of the pine removal would be naturally accomplished with what appear to be numerous exuberant volunteer pine saplings already occurring on site.
- Southwest corner of the subject parcel. This reposition implies removal of several small adolescent and some maturing adolescent Coast Live Oak trees with estimated tree bases in excess of 12 inches DBH. As with the other options, impact on these trees could be mitigated by the replanting of Coast Live Oak saplings at a 2 to 1 ratio.

Conclusions

Of the thre reposition options proposed, it appears the two least impactful to the to the trees on site and the most easily mitigated would be the southwest and southeast options.

As illustration of the descriptions given in the above text, several attachments are provided below. Any questions regarding this report may be communicated to the author using the telephone numbers provided above.

Endorsed_

Bryan Bradford

Consulting Arborist

Figure No. 1: Site of northeast ADU reposition proposal, requiring removal of two maturing large oak saplings with large diameter bases and full crowns. Notice the numerous pine saplings.



113

Figure No. 2: Site of southeast ADU reposition proposal, requiring removal of the senescent pine tree and small oak saplings. Notice the numerous pine saplings.

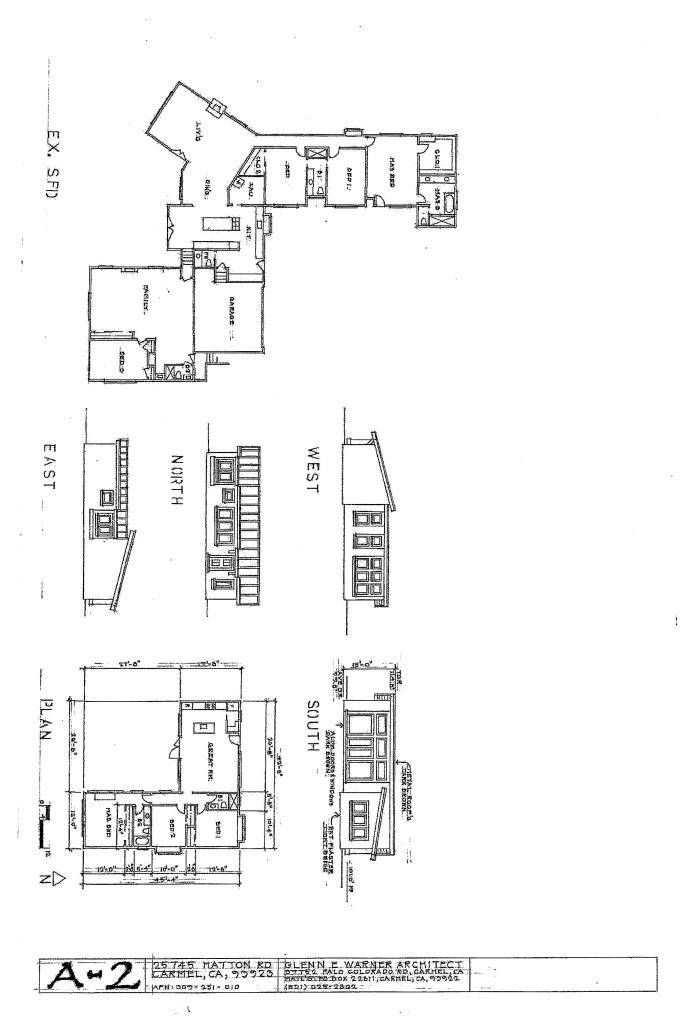


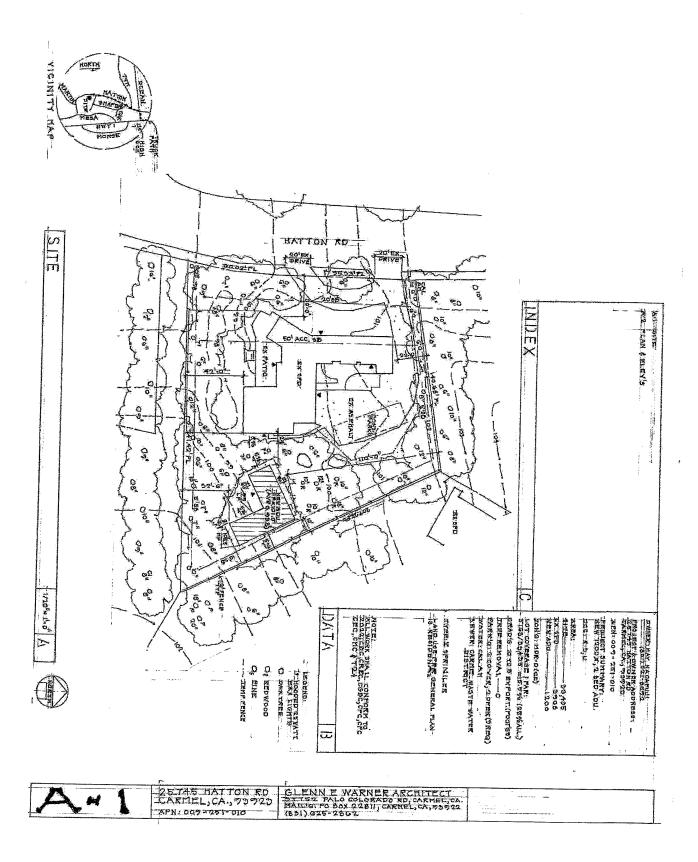
Figure No. 3: Site of southwest ADU reposition proposal, requiring removal of small and large oak saplings.







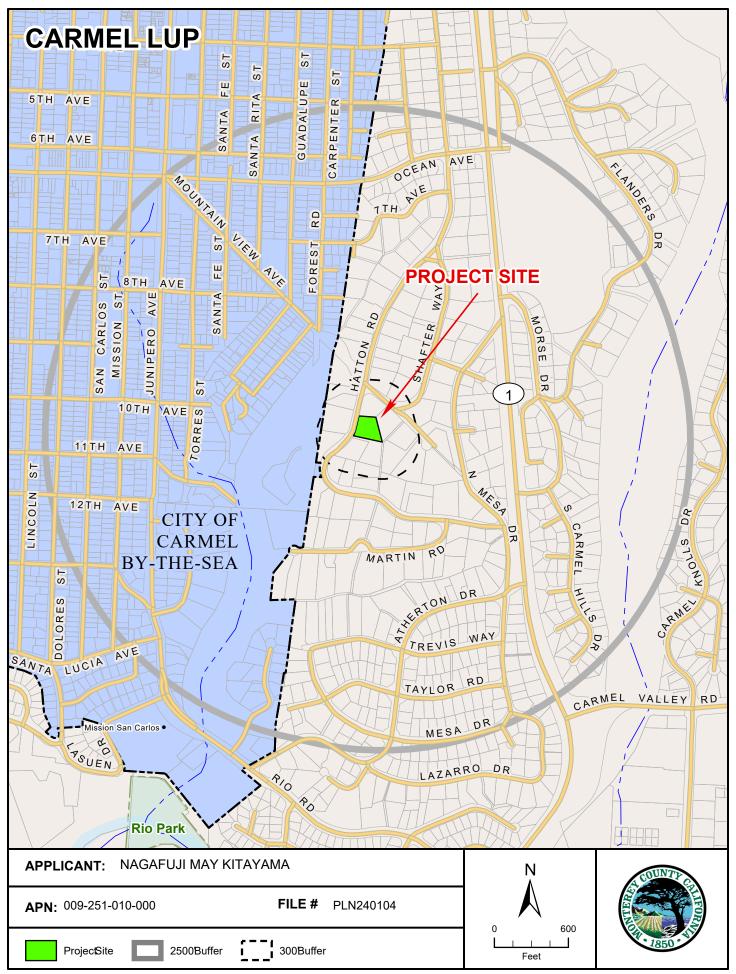




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Exhibit E

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