

Monterey County Board of Supervisors

Board Order

168 West Alisal Street, 1st Floor Salinas, CA 93901 831.755.5066 www.co.monterey.ca.us

A motion was made by Supervisor Mary L. Adams, seconded by Supervisor John M. Phillips to:

Agreement No.: A-13259 Amendment No.: 6

- a. Approve and authorize the Assessor-County Clerk/Recorder to sign Amendment Number 6 for an additional Megabyte JustAppraised Applications Programming Interface (API) module at a cost not to exceed \$25,000 for FY 2021-22 and not to exceed a future annual maintenance cost of \$5,000; for a total cost of \$30,000; and
- b. Accept non-standard indemnification provisions requested by the vendor as recommended by the Assessor-County Clerk/Recorder.

PASSED AND ADOPTED on this 16th day of November 2021, by roll call vote:

AYES: Supervisors Alejo, Phillips, Lopez, Askew and Adams

NOES: None ABSENT: None

(Government Code 54953)

I, Valerie Ralph, Clerk of the Board of Supervisors of the County of Monterey, State of California, hereby certify that the foregoing is a true copy of an original order of said Board of Supervisors duly made and entered in the minutes thereof of Minute Book 82 for the meeting November 16, 2021.

Dated: November 22, 2021

File ID: A 21-515 Agenda Item No.: 40 Valerie Ralph, Clerk of the Board of Supervisors County of Monterey, State of California

Julian Lorenzana, Deputy

Amendment No. 6 to Agreement with Megabyte Systems, Inc. and the County of Monterey

AMENDMENT No. 6 to the MPTS MAINTENANCE AGREEMENT A-13259 between MEGABYTE SYSTEMS, INC. and the County of Monterey

THIS AMENDMENT No. 6 is made to the CONTRACTUAL AGREEMENT A-13259 (hereinafter referred to as "A-13259") dated July 1, 2016, by and between the County of Monterey, a political subdivision of the State of California, hereinafter referred to as "COUNTY", and MEGABYTE SYSTEMS INC., hereinafter referred to as "Contractor".

WHEREAS, County and Contractor wish to amend A-13259 (hereinafter referred to as "Agreement") to include an additional Megabyte – JustAppraised Applications Programming Interface (API) module for the Assessor Office of COUNTY for FY 2021-22.

NOW THEREFORE, the COUNTY and CONTRACTOR hereby agree to amend the AGREEMENT in the following manner:

- 1. The scope of work for the Megabyte JustAppraised Applications Programming Interface (API) module is as defined in the attached Exhibit A to this Amendment No. 6, supplements but does not replace the Agreement Scope of Work. The term of the Megabyte JustAppraised Applications Programming Interface (API) module will follow that of the underlying Agreement, to continue as long as annual maintenance fees are paid. County shall pay the initial and annual licensing and support fees as set forth in Exhibit A, not to exceed \$25,000 for the first year and \$5,000 annually thereafter.
- 2. Except as provided herein, all remaining terms, conditions, provisions, entitlements and obligations of the Agreement, as it has been subject to Addendum and Amendment to date, shall remain unchanged and unaffected by this Amendment and shall continue in full force and effect. A copy of this Addendum No. 6 and its Exhibits shall be affixed to the original Agreement as it may have been amended to date.

This space was intentionally left blank

Amendment No. 6 to Agreement with Megabyte Systems, Inc. and the County of Monterey

IN WITNESS WHEREOF, the parties have executed this AMENDMENT on the day and year written below.

MONTEREY COUNTY DocuSigned by:	CONTRACTOR Docusigned by:
Steve Vagnini	By: Kyan Dean
Assessor-County Clerk/Recorder	Signature of Chair, President, or Vice-President
Dated: 11/17/2021 8:07 AM PST	10/25/2021
	Printed Name and Title
	Dated: 10/25/2021 10:10 AM PDT
	DocuSigned by:
	By: Mcholas Betts
	(Signature of Secretary, Asst. Secretary, CFO, Treasurer or Asst. Treasurer)*
Approved as to Fiscal Provisions:	Secretary
— DocuSigned by:	Printed Name and Title
Gary Glowy Auditor-Controller	- 10/25/2021 10:38 AM PDT Dated:
Dated: 10/25/2021 10:54 AM PDT	
Approved as to Form:	
— pocusigned by: Brian Briggs	
Deputy County Counsel	-
Dated: 10/25/2021 10:41 AM PDT	

*INSTRUCTIONS: If CONTRACTOR is a corporation, including limited liability and non-profit corporations, the full legal name of the corporation shall be set forth above together with the signatures of two specified officers. If CONTRACTOR is a partnership, the name of the partnership shall be set forth above together with the signature of a partner who has authority to execute this Agreement on behalf of the partnership. If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of the business, if any, and shall personally sign the Agreement.

Megabyte – JustAppraised* Applications Programming Interface (API): General Description

Date: August 11, 2021



MPTS-JustAppraised API

D	00	1	ım	0	nf	C	0	in.	10	nti	OI	n	c

1. All commercial product names, trademarks, service marks, or other registered nomenclatures are noted with an asterisk (*	*)
immediately following the name. This * refers to the following statement:	•

All registered names, trademarks, service marks or other registered nomenclatures are the property of their respective owners.

© Copyright 2021, Megabyte Licensing Corporation

NOTE: The information in this document is *confidential* to Megabyte Systems, Inc., and is issued only to parties with contractual and/or non-disclosure agreements in place with Megabyte Systems, Inc. Do not provide this document or any information contained herein without prior consent from Megabyte Systems, Inc.

Overview/Scope

General Description

This document decribes the *Megabyte-JustAppraised* Applications Programming Interface (API)* that is developed specifically to provide the facility for the *JustAppraised* application to:

- extract specific property parcel information from the Megabyte Property Tax Software (MPTS*) system;
- insert into MPTS specific property parcel information that has been modified and/or enhanced/updated by JustAppraised software;

The information being exchanged pertains to:

- 100% Transfers
- Group Sales
- Partial Interest Transfers

To achieve these operations, the API provides two general-purpose functions: one to extract information from MPTS; one to insert information into MPTS.

Scope

This API intends to provide only the features and functions described herein. No additional features, functions, or operations are intended or implied. The extract and insert functions described below may be suitable for use in other applications, but such usage is not guaranteed, supported, nor implied.

Function Descriptions

Get Data from MPTS

This function returns a small record set for each Assessment requested. The record set provides Parcel Data and Ownership Information, and is used to *create new records*, *remove existing records*, or to *modify ownership percentage(s)* in existing records.

Parcel Data

- Assessment #
- Legal Description
- · Property Address (Situs)
- Acreage
- Exemptions Flag
- Land Use Code

Ownership Information

- Assessment #
- Ownership ID
- Names
- Address
- Percentages
- Set & Sequence Numbers

MPTS-JustAppraised API

Put Data into MPTS

This function accepts a JustAppraised JSON file as input and inserts the file contents into MPTS.

JustAppraised Data

- New Ownership ID
- Ownership History
 - The integration must make the corresponding changes to the ownership history records
- New Name & Address

 tarrio a madrooc				
Set Sequence Primary	Middle Name Last Name Percentage		Granting Document Number Title Type	Notes Is Private Husband Wife
Title Attached				Code
First Name		•	RT Code	
Address Type	Address Street		Address 2	Is Confidential
Assesse Name	Address City		Address 3	Flat
In Care Of	Address State		Address 4	
Doing Business	Address ZIP		Is Formatted Flag	
As (DBA)	Address 1			

- Related Notes
- Transfer History
 - Document Number
 - Document Code
 - Document Transfer Tax
 - Confirmed Sales Price
- Physical Characteristics

- Is Group Sale
- Transfer Type
- Recorded Date
- **Activity Date**

Send Homeowners **Exemption Notice**

Clear Exemptions

Error Codes

This function returns Error Codes, which will be documented in an upcoming technical reference.



County of Monterey

September 9, 2021

Application: Megabyte Property Tax System (MPTS) – Just Appraised Application Programming Interface (API).

Description: The MPTS - Just Appraised Application Programming Interface (API) has been developed by Megabyte Systems, Inc. to specifically provide the facility for the Just Appraised application to extract specific property parcel information from MPTS, and insert specific property parcel information that has been modified and/or enhanced/updated by the Just Appraised software pertaining to 100% transfers, group sales and partial interest sales.

System Features: The MPTS - Just Appraised Application Programming Interface (API) provide two general-purpose functions: one to extract information from MPTS; one to insert information into MPTS.

Get Data from MPTS: This function returns a small record set for each Assessment requested. The record set provides parcel data and ownership information and is used to create new records, remove existing records, or to modify ownership percentage(s) in existing records.

- Parcel Data Assessment Number, Legal Description, Property Address (Situs), Acreage, Exemption Flag, Land Use Code.
- Ownership Information Assessment Number, Ownership ID, Names, Address, percentages, Set & Sequence Numbers.

Put Data into MPTS: This function accepts a Java Script Object Notation (JSON) file (from Just Apprised) as input and inserts the file contents into MPTS.

- New Ownership ID
- New Names & Address
- Related Notes
- Transfer History
- Physical Characteristics
- Error Codes



Monterey County

Item No.

Board of Supervisors Chambers 168 W. Alisal St., 1st Floor Salinas, CA 93901

November 16, 2021

Board Report

Legistar File Number: A 21-515

Introduced: 10/13/2021 Current Status: Agenda Ready

Version: 1 Matter Type: BoS Agreement

- a. Approve and authorize the Assessor-County Clerk/Recorder to sign Amendment Number 6 for an additional Megabyte JustAppraised Applications Programming Interface (API) module at a cost not to exceed \$25,000 for FY 2021-22 and not to exceed a future annual maintenance cost of \$5,000; for a total cost of \$30,000; and
- b. Accept non-standard indemnification provisions requested by the vendor as recommended by the Assessor-County Clerk/Recorder.

RECOMMENDATION

It is recommended that the Board of Supervisors:

- a. Approve and authorize the Assessor-County Clerk/Recorder to sign Amendment Number 6 for an additional Megabyte JustAppraised Applications Programming Interface (API) module at a cost not to exceed \$25,000 for FY 2021-22 and not to exceed a future annual maintenance cost of \$5,000; for a total cost of \$30,000; and
- b. Accept non-standard indemnification provisions requested by the vendor as recommended by the Assessor-County Clerk/Recorder.

SUMMARY/DISCUSSION:

In 1990, the Board authorized the County to enter into an agreement with Megabyte Systems, Inc. to provide a complete property tax assessment, collection and apportionment package for use by the County Tax Collector, Assessor, and Auditor Offices.

Since 2020, the Board authorized the County to sign four future annual renewals to the Agreement under same or similar terms that do not significantly alter the scope of work or increase the annual payments in excess of 3% per year over the FY 2020-21 amount. This authorization has allowed the existing programs and modules to continue to be maintained and utilized by the County without disruption. However, the \$25,000 cost of the Megabyte - API module exceeds the approved 3% annual payment increase authorized for FY 2021-22. Also, this Agreement has non-standard County liability and indemnification provisions. The proposed Agreement contains limits to Megabyte's indemnity and liability that are consistent with software agreements in general.

The proposed Amendment will add additional software that would interface with the Megabyte Property Tax System and the Just Appraised application to create an automated process to update existing parcel and ownership records in Megabyte. This software would populate datasets automatically eliminating the necessity of data entry, thus streamlining the property transfer processes, and resulting in more accurate and timely ownership and appraisal determinations.

Therefore, based on the positive attributes of this new module, it is recommended that the Board of Supervisors approve this item.

OTHER AGENCY INVOLVEMENT:

County Counsel has reviewed the addendum and has approved it as to form. County Risk has reviewed the Agreement but has not approved due to non-standard insurance and indemnity provisions.

FINANCING:

There is no additional cost to the County General Funds, as the \$25,000 implementation costs are available in the Assessor's FY 2021-22 Approved Budget (001-ACR001-8003) for the recommended action. The future annual maintenance cost of \$5,000 will be included in each respective recommended budget.

BOARD OF SUPERVISORS STRATEGIC INITIATIVES:

Megabyte Annual Maintenance Agreement 2016

Amendments No. 1-5

The services rendered in this agreement provide the Assessor-County Clerk/Recorder with the additional support it needs to provide reliable and high-quality services to the residents of Monterey County.

_x_Economic Development	
_x_Administration	
Health & Human Services	
Infrastructure	
Public Safety	
Prepared by: Chihiro Tabata, Management Analyst, x6607	Docusigned by: Chiling Tabata 5F19C6CA50B04CA
Authorized by:	
DocuSigned by:	
Steve Vagnini	
Stephen L. Vagnini	
Assessor-County Clerk/Recorder, x5803	
Attachments:	
Amendment No. 6	