



Application for

ASSESSMENT APPEALS BOARD

Email *

This Form and its contents may be subject to the California Public Records Act, and as such may therefore be subject to public disclosure unless otherwise exempt under the act.

First Name *

MI

Last Name *

Address 1 *

Address 2 (optional)

City *

State *

CALIFORNIA

Postal Code *

93933

What district do you live in? *

4

Some boards and commissions require membership to be racially, politically or geographically proportionate to the general public. The following information helps track our recruitment and diversity efforts.

Ethnicity

Gender

MALE

Primary Phone *

Alternate Phone

(CELL)

Please identify how you prefer to be contacted.

- ☐ Please contact me by mail, using the address listed above
- ☒ Please contact me by phone using number entered above
- ☐ Please contact me by email

Are you currently serving on a County of Monterey Board, Commission, Committee or other Community Advisory Group? *

☒ Yes ☐ No

ASSESSMENT APPEALS BOARD

Interests & Experiences

Please tell us about yourself and why you want serve.

I HAVE TESTIFIED BEFORE AABS IN TWO COUNTIES AS AN APPRAISER I HAVE 40 YEARS EXPERIENCE AS AN APPRAISER AND WOULD BRING VALUATION EXPERIENCE TO BOARD.
Please state the reason you would like to be a member of this board committee/commission/district.

I HAVE LIVED IN MONTEREY COUNTY FOR 23 YEARS AND AM FAMILIAR WITH MOST AREAS AND JURISDICTIONS ALONG WITH A VARIETY OF PROPERTY CLASSIFICATIONS

Have you served on an advisory group before?

☒ Yes ☒ No

If yes, please explain

I SERVED AS PRESIDENT OF LOCAL CHAPTER OF AMERICAN SOCIETY OF APPRAISERS
A MEMBER OF THE MARIANA, CA PLANNING COMMISSION

How did you hear about the position?

NOTIFICATION ORIGINALLY BY SUPERVISOR JANE PARKER

Monterey County Policy - states that Commissioners are required to attend meetings on a regular basis. If appointed, will you be able to attend meetings regularly and devote the time necessary to fulfill your duties as a member *

☒ Yes ☐ No

Background Information

Upload a resume with the names, addresses, and dates of employers for the last five (5) years.

No file chosen

Only .pdf format are accepted. Document cannot be larger than 1 MB.

Employer

RETIRED: FROM MONTEREY COUNTY ASSESSOR

Job Title

R.E. APPRAISER II

Occupation

RETIRED

Employer Address

Information Regarding Conflict of Interest and Filing of Statements of Economic Interests (Form 700)

State and local law requires that you abstain from participation in decisions that may affect your financial interest, including sources of income and interest in real property or investments. In addition, if appointed you may be required to fill out a disclosure statement that identifies certain of your financial interest beginning with the immediate 12 months period prior to your appointment.

In accordance with Government Code Sections 87313 and the County of Monterey's Conflict of Interest Code, this Board/commission/Committee/District, you may be required to file statements disclosing certain types of information so that the public can be made aware of potential conflicts of interest. The types of disclosures are:

- Investments
- Interests in Real Property Held by a Business Entity or Trust
- Investments Held by a Business Entity or Trust Income (other than loans and gifts)
- Income – Travel Payments, Advances, Reimbursements
- Income gifts
- Business Positions
- Commission Income Received by Brokers, Agents, and Salespersons
- Income and Loans to a Business Entity or Trust Income from Rental Property

If you have any questions regarding disclosure requirements, please contact the Clerk of the Board's office at 831-755-5066.

Please identify any specialized accommodations needed for equal participation:

I DECLARE, UNDER PENALTY OF DISQUALIFICATION AND TERMINATION, THAT ALL STATEMENTS IN THIS APPLICATION ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.

Enter Your Initials *

ED

PLEASE SEE
ATTACHED

Assessment Appeals Application 2023

Addendum A:

Interests & Experiences

Please tell us about yourself and why you want to serve.

I have been a professional real estate appraiser for over 40 years and believe I by my active participation in the valuation process I can be an understanding participant in discussions of valuation disputes. I

Please state the reason you would like to be a member of this board committee/commission/district.

I am including here a copy of the answer that I gave on the application I made before becoming a member of the Marina Planning Commission.

I have been appraising real property for over 37 years. Part of the appraisal process is to review local and regional zoning laws and various building codes. Each property reviewed and or appraised along with the research for its "highest and best use" value including current and future developments, general plan updates, variations and special use permits. One must research flood areas, hazardous waste issues, erosion, views, size, condition, history of ownership, current and future uses, economic viability of each project or property. An appraiser must consider the cost value, income value and most of the sales comparison of the subject and surrounding parcels. He must review existing and past and projected income and expenses. Of course, there are many other factors that are considered while valuing and analyzing properties which would be too many to recite here.