

Jurisdiction Name:

County of Monterey

Contract #

12-CDBG-8401

STATE OF CALIFORNIA - CDBG PROGRAM
Project Setup & Completion Report

Multi-Family Rehab (5+units)

Complete this form as a Setup Report, a Completion Report or a Setup and Completion Report and submit to your CDBG Program Representative.

Department of Housing and Community Development
CDBG Program
P.O. Box 952054
Sacramento CA, 94252-2054

FOR CDBG USE ONLY
Project Setup & Completion Report
Mgr Initials: Date
Rep Initials: Date
Fiscal Initials: Date:
Program Income
PI Receipt #
PI Voucher #

CDBG-Assigned Numbers
CDBG Project Number 12-CDBG-8401
IDIS Activity Number 14B

Proposed completion MM/YY 09-2015
Proposed # of Beneficiaries 183

PI Only Funding Select Option
Check All CDBG funds used in this project
PI Grants

Setup
Original
Date 1/1/2013

Completion
Original
Date 9/30/2015

Part A JURISDICTION INFORMATION & PREPARER REQUIRED

Jurisdiction Contact Information
1a. Name (Contact Person) Jane Royer Barr
1b. E-Mail barrj@co.monterey.ca.us
1c. Phone/Direct Line (831) 755-5389
Preparer Jurisdiction Staff
2a. Preparer's Name Jane Royer Barr
2b. Organization (if not grantee)
2c. E-Mail barrj@co.monterey.ca.us
2d. Phone/Direct Line (831) 755-5389

Subrecipient Information (Only) REQUIRED if applicable
3a. Organization name
3b. Complete address
3c. Organization is categorized as: Select Option
3d. DUNS number
3e. E-Mail
3f. Phone/Direct Line
3g. Check all that applies to this organization
A Faith-Based Organization
Non-Profit Organization
An Institution of Higher Education

Part B PROJECT & ACTIVITY INFORMATION REQUIRED

1a. Name of Multi-Rehab Project Camphora Highlands
1b. Multi-Rehab Project Address 32101 McCoy Road
1c. City Soledad
1d. Zip Code CA
CDBG Project Amount (Incl AD) \$959,580
2. National Objective LMH - Low/Mod housing benefit
3. Activity & Matrix Code 14B - Rehab: Multi-Unit Residential
Accomplishment Type 10 - Housing Units
4. Activity Purpose (check all that apply)
Help Those with HIV/AIDS
Help Persons with Disabilities
Help the Homeless
Help Prevent Homelessness
5. Description / Scope of work
The County used CDBG funds to upgrade the existing water storage tank at Camphora Highlands to meet fire flow requirements and to retire seller carried financing when the property was originally purchased to preserve the development as affordable housing.

Jurisdiction Name:

County of Monterey

Contract #

12-CDBG-8401

STATE OF CALIFORNIA - CDBG PROGRAM

Project Setup & Completion Report

Part C SPECIAL CHARACTERISTICS

REQUIRED

1. Housing Rehab (check all that applies) Install Security Devices Install Smoke Detectors Perform Emergency Housing

2. Special Areas Where Activity is Located (Check all that apply)

Historic Preservation Area
 Presidentially Declared Major Disaster Area
 Conversion from Non-Residential to Residential Use
 Colonia Name
 Other

Part D Replacement / Displacement

REQUIRED

1. Activity Information (check all that apply) Displacement One-for-One Replacement Temporarily

Part E MULTI-UNIT HOUSING

NOT REQUIRED

Multi-Unit Housing: Yes No Includes Rental Housing: Yes No

Multi-Unit Housing	Total	Occupied	Occupied Low/Mod
Units at Start	42	42	42
Units Expected at Completion	42	42	42

Part F PROJECT FUNDING SOURCE DETAIL

REQUIRED

1. CDBG Grant		14B - Rehab: Multi-Unit Residential			
Funding Type (CDBG Funds)	Loan Type	Interest Rate	Loan Period (months)	Amount (CDBG Funds)	
CDBG - Loan	Deferred	3.00%	660	\$959,580	
CDBG - Grant					
Other/Activity Delivery					
				TOTAL	\$959,580

2. CDBG Program Income (Not RLF)					
Program Income (PI) Type	Loan Type	Interest Rate	Loan Period (months)	Amount PI Funds	
CDBG - PI Loan					
CDBG - PI Grant					
Other/Activity Delivery					
				TOTAL	

Jurisdiction Name:

County of Monterey

Contract #

12-CDBG-8401

STATE OF CALIFORNIA - CDBG PROGRAM
Project Setup & Completion Report

Leverage and Other Funding Sources

Funding Source	Name of Source	Amount
P000 Private Other	Stemple , LLC	\$428,000
TOTAL		\$428,000

TOTAL PROJECT COST	\$1,387,580
---------------------------	--------------------

Comments: explain any issues with this activity or clarification of information provided in this form.