

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup> ADULT**

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 07/01/13 through 06/30/14

Grant Code 201/202/203/204 WIA IB-Adult

<b>FUNDING IDENTIFICATION</b>	<b>K386XXX Subgrant</b>	<b>K4--XXX Subgrant</b>
	<b>2012-13</b>	<b>2013-14</b>
1. Year of Appropriation		
2. Formula Allocation	1,684,911	1,479,571
3. Allocation Adjustment - Plus or Minus		
4. Transfers - Plus or Minus		
5. TOTAL FUNDS AVAILABLE (Lines 2 thru 4)	1,684,911	1,479,571
<b>TOTAL ALLOCATION COST CATEGORY PLAN</b>		
6. Program Services (sum of Lines 6.A thru 6.E)	1,516,420	1,331,614
A. Core Self Services	43,206	7,398
B. Core Registered Services	542,213	303,312
C. Intensive Services	673,964	643,613
D. Training Services	252,737	369,893
E. Other	4,300	7,398
7. Administration (Line 5 minus 6)	168,491	147,957
8. TOTAL (Line 6 plus 7)	1,684,911	1,479,571
<b>QUARTERLY TOTAL EXPENDITURE PLAN (cumulative from July 1, 2012 and July 1, 2013 respectively)</b>		
9. September 2012	641,853	
10. December 2012	877,211	
11. March 2013	1,112,569	
12. June 2013	1,347,929	
13. September 2013	336,982	37,438
14. December 2013		518,149
15. March 2014		998,860
16. June 2014		1,479,571
17. September 2014		333,828
18. December 2014		667,656
19. March 2015		1,001,484
20. June 2015		1,335,312
<b>COST COMPLIANCE PLAN (maximum 10%)</b>		
21. % for Administration Expenditures (Line 7/Line 5)	10%	10%

Monterey County  
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 Kristen Aldrich, Finance Manager II

Joyce Aldrich, WIB Executive Director                      (831) 796-3324                      28-Jun-13  
 Contact Person, Title                      Telephone Number                      Date Prepared

Comments:  
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<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup>**  
(Dislocated Worker)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 07/01/13 through 06/30/14

Grant Code 501/502/503/504 WIA IB-Dislocated Worker

<b>FUNDING IDENTIFICATION</b>	<b>K386XXX Subgrant</b>	<b>K4--XXX Subgrant</b>
1. Year of Appropriation	2012-13	2013-14
2. Formula Allocation	1,950,439	2,014,142
3. Allocation Adjustment - Plus or Minus		
4. Transfers - Plus or Minus		
5. TOTAL FUNDS AVAILABLE (Lines 2 thru 4)	1,950,439	2,014,142
<b>TOTAL ALLOCATION COST CATEGORY PLAN</b>		
6. Program Services (sum of Lines 6.A thru 6.E)	1,755,396	1,812,728
A. Core Self Services	228,404	100,707
B. Core Registered Services	576,756	422,970
C. Intensive Services	647,670	765,374
D. Training Services	292,566	503,536
E. Other	10,000	20,141
7. Administration (Line 5 minus 6)	195,043	201,414
8. TOTAL (Line 6 plus 7)	1,950,439	2,014,142
<b>QUARTERLY TOTAL EXPENDITURE PLAN</b> (cumulative from July 1, 2012 and July 1, 2013 respectively)		
9. September 2012	508,136	
10. December 2012	858,874	
11. March 2013	1,209,612	
12. June 2013	1,560,351	
13. September 2013	390,088	203,687
14. December 2013		807,172
15. March 2014		1,410,657
16. June 2014		2,014,142
17. September 2014		454,441
18. December 2014		980,882
19. March 2015		1,363,323
20. June 2015		1,817,763
<b>COST COMPLIANCE PLAN</b> (maximum 10%)		
21. % for Administration Expenditures (Line 7/Line 5)	10%	10%

Kristen Aldrich, Finance Manager II  
Local Workforce Investment Area

Joyce Aldrich, WIB Executive Director  
Contact Person, Title

(831) 796-3324  
Telephone Number

28-Jun-13  
Date Prepared

Comments:

<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.

**APPENDIX: F - Budget Plan Summary**  
**WIA Local Plan Program Year 2013-14**  
**Title IB Budget Plan Summary<sup>1</sup>**  
 (Youth)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2013-14, beginning 04/01/13 through 06/30/14

Grant Code 301/302/303/304 WIA IB-Youth

<b>FUNDING IDENTIFICATION</b>	<b>K386XXX Subgrant</b>	<b>K4--XXX Subgrant</b>
1. Year of Appropriation	2012-13	2013-14
2. Formula Allocation	1,726,085	1,532,119
3. Allocation Adjustment - Plus or Minus		
4. TOTAL FUNDS AVAILABLE (Line 2 plus 3)	1,726,085	1,532,119
<b>TOTAL ALLOCATION COST CATEGORY PLAN</b>		
5. Program Services (sum of Lines 5A and 5B)	1,553,477	1,378,907
A. In School	1,087,434	919,271
B. Out-of-School (30%)	466,043	459,636
6. Administration (Line 4 minus 5)	172,608	153,212
7. TOTAL (Line 5 plus 6)	1,726,085	1,532,119
<b>QUARTERLY TOTAL EXPENDITURE PLAN</b> (cumulative from April 1, 2012 and April 1, 2013 respectively)		
8. June 2012	0	
9. September 2012	439,432	
10. December 2012	595,092	
11. March 2013	883,941	
12. June 2013	1,266,549	
13. September 2013	1,726,085	210,064
14. December 2013		529,064
15. March 2014		719,064
16. June 2014		1,101,672
17. September 2014		1,532,119
18. December 2014		
19. March 2015		
20. June 2015		
<b>COST COMPLIANCE PLAN</b>		
21. % for Administration Expenditures (Line 6/Line 4)	10%	10%

Monterey County  
 Local Workforce Investment Area

Kristen Aldrich, Finance Manager II (831) 796-3324 28-Jun-13  
 Contact Person, Title Telephone Number Date Prepared

Comments:  
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<sup>1</sup> Refer to 20 CFR Part 667.160 and WIA Directive WIAD01-10 for guidance and information regarding local area obligation rates, and recapture and reallocation policies and procedures.