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Notice of Public Hearing - To the Proposed Issuance by the Cal Statwide Communities Development Authority 501(cX3)

Ordered by: Krystal Sandoval

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California; that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

09/10/21

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 09/10/2021 at Monterey, California.

Signature

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Tuesday, September 21, 2021, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") and the Treasury Regulations thereunder will be held with respect to the proposed issuance by the California Statewide Communities Development Authority of qualified 501(c)(3) bonds, as defined in Section 145 of the Code, in one or more series pursuant to a plan of financing, in an amount not to exceed \$165,000,000 (the "Bonds"). Proceeds of the Bonds are expected to be used by Montage Health (the "Corporation"), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, (i) to refinance, in a maximum stated principal amount of \$67,000,000, various healthcare-related capital improvements, including the construction, renovation and remodeling of certain real property and the purchasing and installation of certain equipment, for the Corporation and affiliated entities, which capital improvements were made with respect to: a 259-bed acute care hospital (the "Hospital") located at 23625 W.R. Holman Highway, Monterey, CA 93940; a professional office building located at 40 Ryan Court, Monterey, CA 93940; and a medical office building/integrated medical wellness facility located at 2900-2940 2nd Avenue, Marina, CA 93955, all of which are used in an integrated operation of the Corporation and its affiliated entities, (ii) to refinance, in a maximum stated principal amount of \$38,000,000, a portion of the capital costs relating to acquisition, installation, equipping and implementation of an electronic medical records system implementation at: the Hospital (23625 W.R. Holman Highway, Monterey, CA 93940); 23845 W.R. Holman Highway, Monterey, CA 93940; 20 Ryan Ranch Road, Monterey, CA 93940; and 100 Wilson Road, Monterey, CA 93940, all of which are used in an integrated operation of the Corporation and its affiliated entities, (iii) to finance, in a maximum stated principal amount of \$60,000,000, the acquisition, construction and equipping of a 55,600-square-foot adolescent mental and behavioral healthcare facility to be located at 6 Lower Ragsdale Drive, Monterey, CA 93940, which is expected to include an outpatient treatment wing, 16 inpatient beds, rooms for classes, counseling and community activities, and outdoor recreational space, all of which are to be used in an integrated operation of the Corporation and its affiliated entities, and (iv) to pay costs of issuance of the Bonds.

The owner or operator of the facilities to be financed or refinanced with proceeds of the Bonds is and will be (a) the Corporation or (b) affiliates of the Corporation, including (i) Community Hospital of the Monterey Peninsula ("CHOMP"), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, of which the Corporation is the sole member, (ii) 40 Ryan Court LLC, a single-member limited liability company the sole member of which is the Corporation, or (iii) Montage Wellness Center, LLC, a single-member limited liability company the sole member of which is CHOMP.

The hearing will commence at 10:30 a.m., or as soon thereafter as the matter can be heard, and will be held on the first floor of the Monterey County Government Center, Board of Supervisors Chambers, at 168 W. Alisal Street, Salinas, California 93901. For those interested in attending the hearing remotely, the telephonic access information is as follows:

Toll Free Number: 1-669-900-6833
Access Code: 224397747#

Further options for attending remotely and additional instructions for participation will be included in the posted Board of Supervisors meeting agenda, which will be posted on the Board of Supervisors' website at <https://www.co.monterey.ca.us/government/departments-a-h/clerk-of-the-board>. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and/or refinanced may participate in the public hearing in person, by telephone or by other remote access options posted on the above-referenced website, or, prior to the time of the hearing, by submitting written comments via email by 5:00 p.m. on the Monday prior to the hearing (September 20, 2021). Please submit your comments to the Clerk of the Board at cob@co.monterey.ca.us.

Dated: September 10, 2021.