

June 12

# AGREEMENT ROUTING FORM For all County Agreements & Amendments

Date: ~~May 31~~, 2012

jk  
6-18-12

Vendor Name: UC Davis (\$56,848)

06-18-12 PG 4: 12 IN  
Ins Scanned

Title/Brief Descr of Agreement: Staff Training

Originating Dept. Name: DSES

Dept. Contact Person WITH phone # or extension: Makenze x1590

This Agreement or Amendment requires Board Approval: **YES** (for Mutual Indemnity)

MYA DETAILS (for the purchase order process)	
NEW AGREEMENTS:	AMENDMENTS:
Department #	If you are amending an agreement which had a start date of May 2011 or later, please enter the MYA number below.
Unit #	
Commodity Code(s)	MYA#
Other Instructions:	Other Instructions:

### Approval Guidelines for All Agreements:

#### When using County boilerplate Agreement and PSA:

Route to vendor first for signature unless there have been line-outs made to the boilerplate wording. Line outs should be approved by County Counsel first.

#### When using non-standard Agreement:

Departments are required to obtain County Counsel's signature prior to obtaining the vendor's signature for any agreement that does **not** utilize a pre-approved boilerplate document.

### ROUTING AND APPROVALS\*

Each Approving Authority is requested to forward the Service Contract to the next Approving Authority in the order listed herein. Thank you.

	Approving Authority:	Approval Initials	Comments:	Date Reviewed
✓	1st County Counsel (necessary)	AD	A 12-01323 X3	6-15-12
	2nd Risk Management	N/A		
✓	3rd Auditor-Controller (necessary)	JK		6-18-12
✓	4th Contracts/Purchasing REVIEW ONLY for Board Report process	JK for MD	Mutual INDEMNIFICATION LANGUAGE should be mentioned in Board Report	6-18-12
	<b>YES</b> Return to Originating Department			

\* In the event that one of the approving authorities has an issue with an agreement or its supporting documentation and will not sign, the agreement shall be returned immediately to the originating department's key contact person identified herein along with a brief written explanation regarding the issue.. Once that issue is corrected, the department shall resume the routing process again by sending the agreement directly to the approving authority who originally withheld approval. The original Routing Form shall still be utilized (a new Routing Form should not be created).

MYA #: \_\_\_\_\_ (to be assigned by Contracts/Purchasing)

jk 6-19-12



THE CENTER FOR HUMAN SERVICES  
UC DAVIS EXTENSION  
www.humanservices.ucdavis.edu

1632 DA VINCI COURT  
DAVIS, CA 95618  
(530) 757-8648 Phone  
(530) 754-5104 Fax

ORIGINAL

UCD Agreement # UCD12-06524

Training Services Agreement

This Agreement is made on the date last signed below by and between THE REGENTS OF THE UNIVERSITY OF CALIFORNIA ("University"), on behalf of its Davis campus UC Davis Extension and the COUNTY OF MONTEREY ("User").

RECITALS

WHEREAS, University is a public education institution accredited by the Western Association of Schools and Colleges, and has developed a human and social services training program ("Program,") and

WHEREAS, User wishes to obtain major skills training courses for User's personnel who provide related services in fulfillment of their goals and objectives (Exhibit B, if attached);

NOW, THEREFORE, the parties agree as follows:

1. University shall present Program as set forth in Exhibit A.
  - a. Limit on attendance. No more than 30 persons per course session may attend without the prior written approval of the University.
  - b. Reschedule/cancel of class. If User reschedules or cancels any training class within 10 calendar days of start date, User shall pay for all expenses incurred up to the date on which University receives notice of the reschedule or cancellation.
2. Term. The term of this agreement shall be from July 1, 2012 through June 30, 2013. All courses must be completed by June 30, 2013.
3. Termination. Either party may terminate this agreement by giving thirty (30) days' written notice to the other party.
4. Alteration, Amendment. No alteration of the terms of this agreement shall be valid or binding upon either party unless made in writing and signed by both parties. This agreement may be amended at any time by mutual agreement of the parties, expressed in writing and signed by both parties.

5. Fee & Payment. User shall pay University as set forth in Exhibit A and Exhibit B. University will invoice User in arrears no more often than monthly for training completed. User shall pay University within thirty days (30) of User's receipt of University invoice. Failure to pay within thirty days may be deemed a material breach of this agreement and good cause for termination.
  
6. Indemnification. Each party shall defend, indemnify and hold the other party, its officers, employees and agents harmless from and against any and all liability, loss, expense including reasonable attorneys' fees, or claims for injury or damages arising out of the performance of this Agreement to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the indemnifying party, its officers, agents, or employees.
  
7. Insurance. University is self-insured under California law. University shall maintain this program of self-insurance throughout the term of this Agreement with retentions as follows:
  - a. General Liability (and professional liability) coverage with a per occurrence limit of a minimum of one million dollars (\$1,000,000).
  - b. Auto Liability including non-owned automobiles, with a minimums as follows:
    - 1) Bodily injury
 

a) Per person	\$250,000
b) Per accident	\$500,000
    - 2) Property damage \$50,000
  - c. Workers Compensation insurance in accordance with California state law.

If requested by User in writing University shall provide, upon receipt of a fully-executed Agreement, a Certificate of Self-Insurance naming User, its officers, agents, and employees, individually and collectively as additional insured (except for Worker's Compensation Insurance) for services provided under this Agreement.

Coverage shall apply as primary insurance and any other insurance or self-insurance maintained by the User, its officers, agents, and employees should be excess only. This insurance shall not be canceled or changed without a minimum of thirty (30) days advance, written notice given to User.

8. Confidentiality of information about individuals. University agrees to safeguard names and addresses of individuals received through the performance of this agreement in accordance with all Federal, State and local laws, including but not limited to Welfare and Institutions Code Section 10850.
  
9. Use of University name. User shall not use the name of the University in any form or manner in advertisements, reports or other information released to the public without the prior written approval of University.

10. Relationship of parties. It is expressly understood and agreed that this agreement is not intended and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture or association between the parties.
11. Notice addresses. All notices under this agreement shall be effective only if made in writing and delivered by personal service or by mail and addressed as follows. Either party may, by written notice to the other, change its own mailing address.

University:

Financial Services  
 UC Davis Extension  
 1333 Research Park Drive  
 Davis, CA 95618

User:

Monterey County Dept. of Social and  
 Employment Services  
 713 LaGuardia, Ste B  
 Salinas, CA 93905  
 Telephone: (831) 755-3480  
 Fax: (831) 783-7031

Additional University:

Center for Human Services  
 UC Davis Extension  
 1632 DaVinci Ct  
 Davis, CA 95618

Additional User:

Monterey County Dept. of Social and  
 Employment Services - Finance  
 1000 S. Main Street, Suite 306  
 Salinas, CA 93901  
 Telephone: (831) 755-4433  
 Fax: (831) 755-8476

Business Contracts & Analysis  
 One Shields Avenue  
 Davis, CA 95616

12. Force majeure. In the event that performance by a party is rendered impossible by reason of strikes, lockouts, labor disputes, acts of God, governmental restrictions, regulations or other causes beyond the reasonable control of that party, performance shall be excused for a period commensurate with the period of impossibility.
13. Assignment. This Agreement shall be binding upon the successors and assigns of the parties. Neither party may assign the Agreement without the prior written permission of the other party.
14. Nondiscrimination. University agrees not to discriminate in the provision of service under this agreement on the basis of race; color; religion; marital status; national origin; ancestry; sex; sexual orientation; physical or mental handicap; medical condition; political affiliation; status as a Vietnam-era veteran or disabled veteran; or, within the limits imposed by law or University regulations, because of age or citizenship. University is an affirmative action/equal opportunity employer.

15. Conflict of Interest. The parties to this Agreement have read and are aware of the provisions of Government Code section 1090 et seq. and section 87100 relating to conflict of interest of public officers and employees. University represents that it is unaware of any financial or economic interest of any public officer or employee of User relating to this Agreement. It is further understood and agreed that if such a financial interest does exist at the inception of this Agreement, User may immediately terminate this Agreement by giving written notice.
16. Waiver of Rights. No delay or failure of either party in exercising any right, and no partial or single exercise of any right, shall be deemed to constitute a waiver of that right or any other right.
17. Headings. The headings and captions contained in this Agreement are for convenience only, and shall be of no force or effect in construing and interpreting the provisions of this Agreement.
18. Severability of Terms. In the event of any conflict between any provisions of this agreement and any applicable law, rule or regulation, this agreement shall be modified only to the extent necessary to eliminate the conflict and the rest of the agreement shall remain unchanged and in full force and effect.
19. Governing law. The laws of the State of California shall govern this agreement.
20. Integrated agreement. This agreement constitutes the entire understanding between the parties respecting the subject matter contained herein and supersedes any and all prior oral or written agreements regarding such subject matter.

IN WITNESS WHEREOF, this agreement has been executed as of the date first set forth above.

THE REGENTS OF THE  
UNIVERSITY OF CALIFORNIA

COUNTY OF MONTEREY

By Deborah Fraga-Decker  
Deborah Fraga-Decker  
Associate Director  
Contracting Services

By \_\_\_\_\_  
Name  
Title

Date 5/10/2012

Date \_\_\_\_\_

Reviewed as to fiscal provisions

[Signature]  
Auditor-Controller  
County of Monterey 6-18-12

Approval as to form  
County Council Deputy  
[Signature] 6-15-12

EXHIBIT A

TRAINING PROGRAM

1. 16.00 Unit(s) of training in the subject areas selected by the agency from the UC Davis Extension curriculum.
2. University will provide the following:
  - a. Needs assessment, curriculum planning and implementation.
  - b. Instructional and student services.
  - c. Instructional materials.
  - d. Evaluation and feedback.
  - e. Continuing education credit.
3. User will provide the following:
  - a. Training facility and audio-visual equipment.
  - b. On-site coordination of training.

Total cost of training under this agreement is	\$ 66,880.00
University's in-kind contribution	\$ 10,032.00
User's share of cost	\$ 56,848.00

One unit of training equals a total of cost of \$4,180:

- The University in-kind contribution is \$627 per unit of training
- The User share of cost per unit of training is \$3,553.

Special classes, workshops, leadership classes offered by UC Davis and customization of classes listed in the UC Davis catalog may consume additional unit of training at increments of .25 of one unit of training, as requested in writing and approved by UC Davis.

## EXHIBIT B

### **USER'S GOALS AND OBJECTIVES**

The cost of one unit of training which is equivalent to one full day of training is \$4,180. The University in-kind contribution is \$627. The total cost to the County for one training unit is \$3,553. Service delivery is provided on-site to the County as classroom instruction or on-site consultation services.

U.C. Davis Extension will provide the Aging and Adult Services, Community Benefits, CalWORKS Employment Services, Administrative Services and Human Resources Branches with a total of sixteen (16) units (days) of training to enhance worker skills essential for providing quality customer service to the community. The specific topics will be determined at a later time.

**INVOICE**  
**UC Davis Extension**  
**University of California**  
**Davis, CA 95616**

**Charge to:** Monterey County Department of Social and Employment Services  
**Attn:** Glenn Wojnar  
 713 LaGuardia, Suite B  
 Salinas, CA 93905

**Date:**  
**Invoice No.:**  
**Prepared by:**  
**Contact Person:**  
**Telephone No.:**

**UC Agreement #**  
**Client Contract #**  
**Type of Training:**

<b>Total Bill:</b>	<b>\$</b>
--------------------	-----------

# Training units on contract:  
 # Training units used previous invoices:  
 # Training units used this invoice:  
 # Training units balance:

Payment for training for county staff provided by UC Davis Extension during fiscal year  
 2011-12 per contract between the Regents of the University of California and  
 Monterey County Department of Social and Employment Services

<b>Total Cost</b>	<b>\$</b>
<b>University Share</b>	<b>\$</b>
<b>County Share</b>	<b>\$</b>
<b>Pay this Amount</b>	

Course Title	Unit(s)	Section	Date	Amount
--------------	---------	---------	------	--------

**Total Unit(s)**

This is your invoice. Payment is due upon your receipt of this invoice

Please return this portion with payment

**Make checks payable to:** The Regents of U.C.  
 Fed ID No.

**Mail payment to:**  
 Cashier's Office  
 University of California  
 PO Box 989602  
 West Sacramento, CA 95798-9062

**Credit:**

CUSTOMER NAME	CUSTOMER ID	INVOICE NO.	AMOUNT
---------------	-------------	-------------	--------

Monterey County Department of Social and Employment Services			
--	--	--	--

**Approved Payment:** \_\_\_\_\_  
 Monterey County Authorized Signature

\_\_\_\_\_ Date