

**WIA Local Plan Program Years 2013-15
Local Workforce Investment Board Recertification Request**

Local Board Name:	Monterey County Workforce Investment Board
Contact Person:	Joyce Aldrich, WIB Executive Director
Telephone:	(831) 796-3324
Date:	July 1, 2013

Local Workforce Investment Board Membership Certification

The Workforce Investment Act (WIA) Section 117(a)(b) and (c) provides for the requirements for nominating and selecting members in each membership category. The WIA Section 117(b)(4) requires that business members constitute a majority of the Local Workforce Investment Board (local board). Per WIA Section 117(b)(5), the chairperson shall be a business representative. The required membership categories follow.

I certify that the below listed members of the Monterey County Local Workforce Investment Board were appointed in the manner required by WIA Section 117.

Erik Cushman

Local Workforce Investment Board Chair

Signature

Date

INSTRUCTIONS: If the Chief Local Elected Official has approved additional membership categories, enter the information under “ADDITIONAL PARTNERS and ADDITIONAL ONE-STOP PARTNERS.” If the additional members are non-business, then a sufficient number of additional business members are required to maintain the business majority. If an individual represents multiple categories, after the first time s/he is identified (subsequent to the first notation), please asterisk his/her name at all subsequent entries. If a required membership category (program or activities) does not exist in your local area, simply indicate “does not exist” in the “Name” column for that category. Add extra lines as needed. Address any vacancies under “CORRECTIVE ACTION COMMENTS.”

BUSINESS: WIA Section 117(b)(2)(A) – shall include (i) representatives of business in the local area, who (I) are owners of businesses, chief executives or operating officers of businesses, and other business executives or employers with optimum policy-making or hiring authority; (II) represent businesses with employment opportunities that reflect the employment opportunities of the local area; and (III) are appointed from among individuals nominated by local business organizations and business trade associations. Please identify the local board chairperson by typing CHAIR after his/her name.

Name	Title	Entity	Appointment Date	Term End Date
1. Anthony Aniello	President	AJ Associates	Jul-13	Jul-16
2. Wendy Brickman	Owner	Brickman Marketing	Jul-13	Jul-16
3. Wendy Crawford	HR Director	Community Hospital of the Monterey Peninsula	Jul-13	Jul-16
4. Erik Cushman	Publisher	Monterey County Weekly	Dec-10	Dec-13
5. Scott Grover	President & Founder	Boundword INC dba art-f/x greetings	Dec-10	Dec-13
6. Neal Heckman	Vice President	Palace Office Interiors	Apr-11	Apr-14
7. Mary Ann Leffel	Founding Principal	Veritas Associates LLC	Jul-13	Jul-16
8. Salvador Munoz	Architect	Munoz and Associates	Jul-10	Jul-13
9. Kimberly Schnader	HR Manager	Language Line Services	Jul-13	Jul-16
10. Larry Silva	HR Director	Tanimura & Antle Fresh Foods	Jul-13	Jul-16
11. Brian Turlington	Attorney	Fenton & Keller	Jul-10	Jul-13
12. Mark Verbonich	VP Public Affairs	Pebble Beach Company	Jul-13	Jul-16
13. Hunter Harvath	Assist GM, Finance/Admin	Monterey-Salinas Transit	Jul-13	Jul-16
14. Stephen Lenard	Partner	Passion Fire Media	Jul-13	Jul-16
15. Paul Farmer	President	Salinas Valley Chamber of Commerce	Jul-13	Jul-16
16. Aaron Oskolkoff	Manager	CVS Pharmacy	Jul-13	Jul-16

LOCAL EDUCATION ENTITIES: WIA Section 117(b)(2)(A) – shall include (ii) representatives of local educational entities, including representatives of local educational agencies, local school boards, entities providing adult education and literacy activities, and postsecondary educational institutions (including representatives of community colleges, where such entities exist), selected from among individuals nominated by regional or local educational agencies, institutions, or organizations representing such local educational entities. A minimum of two appointments is required.

Name	Title	Entity	Appointment Date	Term End Date
1. Willard Clark Lewallen	Superintendent/President	Hartnell College	Oct-12	Feb-15
2. Walter Tribley	Superintendent/President	Monterey Peninsula College	May-13	Feb-16

LABOR ORGANIZATIONS: WIA Section 117(b)(2)(A) – shall include (iii) representatives of labor organizations (for a local area in which employees are represented by labor organizations), nominated by local labor federations, or (for a local area in which no employees are represented by such organizations), other representatives of employees. A minimum of two appointments is required. California Unemployment Insurance Code Section 14202(c) further requires representatives of labor organizations nominated by local labor federations, including a representative of an apprenticeship program and that at least 15 percent of local board members shall be representatives of labor organizations unless the local labor federation fails to nominate enough members. If this occurs, then at least 10 percent of the local board members shall be representatives of labor organizations.

Name	Title	Entity	Appointment Date	Term End Date
1. Cesar Lara	Executive Director	Monterey Bay Central Labor Council	Jul-10	Jul-13
2. Jay Donato	Internal Organizer	SEIU Local 521	May-13	May-16
3. Steve MacArthur	Business Manager	Plumbers & Steamfitters Local 62	Oct-10	Oct-13
4. Ralph Rubio	Sr Field Representative	Carpenters Local 605, Monterey County	Dec-10	Dec-13
5. Ken Scherpinski	Business Manager	Int'l Brotherhood of Electrical Workers	Sep-12	Sep-15

COMMUNITY-BASED ORGANIZATIONS: WIA Section 117(b)(2)(A) – shall include (iv) representatives of community-based organizations (including organizations representing individuals with disabilities and veterans, for a local area in which such organizations are present). A minimum of two appointments is required.

Name	Title	Entity	Appointment Date	Term End Date
1. Diana Carrillo	Director	Center for Employment Training	Jul-13	Jul-16

2. Teresa Sullivan	Executive Director	Alliance on Aging	Jul-13	Jul-16
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ECONOMIC DEVELOPMENT AGENCIES: WIA Section 117(b)(2)(A) – shall include (v) representatives of economic development agencies, including private sector economic development entities. A minimum of two appointments is required.

Name	Title	Entity	Appointment Date	Term End Date
1. Andrea Zeller-Nield	Associate Director	CSUMB Small Business Development Center	Apr-11	Apr-14
2. Hunter Harvath	Assist GM, Finance/Admin	Monterey-Salinas Transit	Jul-13	Jul-16

ONE-STOP PARTNERS: WIA Section 117(b)(2)(A) – shall include (vi) representatives of each of the One-Stop partners. The required One-Stop partners are identified in WIA 121(b)(1).

PROGRAMS AUTHORIZED UNDER THIS TITLE: WIA Section 121(b)(1)(B)(i) – Please check “yes” below if programs are operated anywhere within the local area; check “no” if not. The programs authorized under WIA Title I include:

Program	Yes	No
WIA Youth (Chapter 4)	X	
WIA Adult and Dislocated Workers (Chapter 5)	X	
Job Corps (Subtitle C)		X
National Programs (Subtitle D), including:		
Native American Programs (Section 166)	X	
Migrant and Seasonal Farmworker Programs (Section 167)	X	
Veterans’ Workforce Investment Programs (Section 168)	X	
Youth Opportunity Grants (Section 169)		X
Demonstration, Pilot, Multiservice, Research, and Multistate Projects (Section 171)		X
National Emergency Grants (Section 173)	X	

Of the programs identified as “yes” above, please complete name, title, entity and program(s), appointment date, and term end date below. If one individual represents more than one program, please include all programs in the Entity and Program(s) box.

Name	Title	Entity and Program(s)	Appointment Date	Term End Date
1. Dave Potter	Monterey County 5 th District Supervisor	County of Monterey, Board of Supervisors ▪ WIA Youth	Jun-12	Jun-15

		<ul style="list-style-type: none"> ▪ WIA Adult & Dislocated Workers ▪ National Emergency Grants 		
2. Diana Carrillo	Director	Center for Employment Training <ul style="list-style-type: none"> ▪ Migrant & Seasonal Farmworker Programs 	Jul-13	Jul-16
3. Rick Deraiche	Deputy Division Chief 1, Region 1	Employment Development Department <ul style="list-style-type: none"> ▪ Veteran's Workforce Investment Programs 	Oct-10	Oct-13
4. Does not exist in LWIA		<ul style="list-style-type: none"> ▪ Job Corps 		

PROGRAMS AUTHORIZED UNDER THE WAGNER-PEYSER ACT: WIA Section 121(b)(1)(B)(ii)

Name	Title	Entity	Appointment Date	Term End Date
1. Rick Deraiche	Deputy Division Chief 1, Region 1	Employment Development Department	Oct-10	Oct-13

ADULT EDUCATION AND LITERACY ACTIVITIES AUTHORIZED UNDER WIA TITLE II: WIA Section 121(b)(1)(B)(iii)

Name	Title	Entity	Appointment Date	Term End Date
1. Willard Clark Lewallen	Superintendent/President	Hartnell College	Oct-12	Feb-15
2. Walter Tribley	Superintendent/President	Monterey Peninsula College	May-13	Feb-16

PROGRAMS AUTHORIZED UNDER TITLE I OF THE REHABILITATION ACT OF 1973: WIA Section 121(b)(1)(B)(iv)

Name	Title	Entity	Appointment Date	Term End Date
1. David Dwyer	Rehabilitation Supervisor	Department of Rehabilitation	Oct-10	Oct-13

PROGRAMS AUTHORIZED UNDER SECTION 403(a)(5) OF THE SOCIAL SECURITY ACT (42 U.S.C. 603(a)(5)) (AS ADDED BY SECTION 5001 OF THE BALANCED BUDGET ACT OF 1997): WIA Section 121(b)(1)(B)(v)

Name	Title	Entity	Appointment Date	Term End Date
1. Dave Potter	Monterey County 5 th District Supervisor	County of Monterey, Board of Supervisors	Jun-12	Jun-15

		<ul style="list-style-type: none"> ▪ WIA Youth ▪ WIA Adult & Dislocated Workers 		
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ACTIVITIES AUTHORIZED UNDER TITLE V OF THE OLDER AMERICANS ACT OF 1965: WIA Section 121(b)(1)(B)(vi)

Name	Title	Entity	Appointment Date	Term End Date
1. Teresa Sullivan	Executive Director	Alliance on Aging	Jul-13	Jul-16

POSTSECONDARY VOCATIONAL EDUCATION ACTIVITIES AUTHORIZED UNDER THE CARL D. PERKINS VOCATIONAL AND APPLIED TECHNOLOGY EDUCATION ACT: WIA Section 121(b)(1)(B)(vii)

Name	Title	Entity	Appointment Date	Term End Date
1. Willard Clark Lewallen	Superintendent/President	Hartnell College	Oct-12	Feb-15
2. Walter Tribley	Superintendent/President	Monterey Peninsula College	May-13	Feb-16

ACTIVITIES AUTHORIZED UNDER CHAPTER 2 OF TITLE II OF THE TRADE ACT OF 1974: 121(b)(1)(B)(viii)

Name	Title	Entity	Appointment Date	Term End Date
1. Rick Deraiche	Deputy Division Chief 1, Region 1	Employment Development Department	Oct-10	Oct-13

ACTIVITIES AUTHORIZED UNDER CHAPTER 41 OF TITLE 38, UNITED STATES CODE: WIA Section 121(b)(1)(B)(ix) – Job Counseling, Training, and Placement Service for Veterans. The local Employment Development Department Disabled Veterans Outreach Program (DVOP) and Local Veterans Employment Representatives (LVER) provide these services.

Name	Title	Entity	Appointment Date	Term End Date
1. Rick Deraiche	Deputy Division Chief 1, Region 1	Employment Development Department	Oct-10	Oct-13

EMPLOYMENT AND TRAINING ACTIVITIES CARRIED OUT UNDER THE COMMUNITY SERVICES BLOCK GRANT ACT: WIA Section 121(b)(1)(B)(x)

Name	Title	Entity	Appointment Date	Term End Date
1. Elliott Robinson	Director	Department of Social Services	Feb-12	Feb-15

EMPLOYMENT AND TRAINING ACTIVITIES CARRIED OUT BY THE DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT: WIA Section 121(b)(1)(B)(xi)

Name	Title	Entity	Appointment Date	Term End Date
1. Elliott Robinson	Director	Department of Social Services	Feb-12	Feb-15

PROGRAMS AUTHORIZED UNDER STATE UNEMPLOYMENT COMPENSATION LAWS: WIA Section 121(b)(1)(B)(xii)

Name	Title	Entity	Appointment Date	Term End Date
1. Rick Deraiche	Deputy Division Chief 1, Region 1	Employment Development Department	Oct-10	Oct-13

ADDITIONAL PARTNERS: WIA Section 117(b)(2)(B) – may include such other individuals or representatives of entities as the Chief Local Elected Official in the local area may determine to be appropriate. (These do not have to be One-Stop partners.)

Name	Title	Entity	Appointment Date	Term End Date
n/a				

ADDITIONAL ONE-STOP PARTNERS: WIA Section 121(b)(2)(A) IN GENERAL – In addition to the entities described in paragraph (1), other entities that carry out a human resource program described in subparagraph (B) may – (i) make available to participants, through the one-stop delivery system, the services described in WIA Section 134(d)(2) that are applicable to such program; and (ii) participate in the operation of such system consistent with the terms of the memorandum described in subsection (c), and with the requirements of the federal law in which the program is authorized; if the local board and Chief Local Elected Official involved approve such participation.

WIA Section 121(b)(2)(B) PROGRAMS – The programs referred to in subparagraph (A) may include – (i) programs authorized under Part A of title IV of the Social Security Act; (ii) programs authorized under section 6(d)(4) of the Food Stamp Act of 1977; (iii) work programs authorized under section 6(o) of the Food Stamp Act of 1977; (iv) programs authorized under the National and Community Service Act of 1990; and (v) other appropriate federal, State, or local programs, including programs in the private sector.

Name	Title	Entity	Appointment Date	Term End Date
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1. Dave Potter	Monterey County 5 th District Supervisor	County of Monterey, Board of Supervisors - WIA Youth, Adult & Dislocated Workers	Jun-12	Jun-15
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CORRECTIVE ACTION COMMENTS:

Explain any vacant appointment(s) regarding the required membership composition only. Include the length of time the appointment(s) has been vacant, efforts made to fill the vacant appointment(s), and dates by which the vacant appointment(s) should be filled.

COMPLIANCE WITH MAJORITY OF BUSINESS REPRESENTATIVES:

Total number of individuals currently sitting on local board = 31
 Number of vacancies currently on local board = 0
 Total local board membership = 31

Total number of business representatives currently sitting on local board = 16
 Number of business representative vacancies currently on local board = 0
 Total local board Business Members = 16

Divide total local board business members by total local board membership = 51.61% (must be greater than 50%)

COMPLIANCE WITH LABOR REPRESENTATIVES

Total number of labor representatives currently sitting on local board = 5
 Number of labor representatives vacancies currently on local board = 0
 Total local board Labor Representatives = 5

Divide total local board labor representatives by total local board membership = 16.13% (must be at least 15% unless not enough nominated by local labor federation, then at least 10%)