



Exhibit D Monterey County Aging Report By Maturity Date As of January 1, 2014

| | | | Maturity Par Value | Percent of Portfolio | Current Book Value | Current Market Value |
|---------------------------------|----------------------------|------------------------------------|-----------------------|-------------------------|-------------------------|-------------------------|
| Aging Interval: | 0 days | (01/01/2014 - 01/01/2014) | 348,902,519.70 | 33.27% | 348,902,519.70 | 348,902,519.70 |
| Aging Interval: | 1 - 90 days | (01/02/2014 - 04/01/2014) | 160,000,000.00 | 15.26% | 160,106,734.81 | 160,112,700.00 |
| Aging Interval: | 91 - 365 days | (04/02/2014 - 01/01/2015) | 149,700,000.00 | 14.28% | 149,885,548.39 | 149,882,312.00 |
| Aging Interval: | 366 - 730 days | (01/02/2015 - 01/01/2016) | 45,000,000.00 | 4.29% | 45,009,061.81 | 45,103,150.00 |
| Aging Interval: | 731 - 1095 days | (01/02/2016 - 12/31/2016) | 70,000,000.00 | 6.68% | 70,769,907.77 | 70,530,300.00 |
| Aging Interval: | 1096 days and after | (01/01/2017 -) | 275,000,000.00 | 26.23% | 275,312,166.90 | 271,556,350.00 |
| Total for 80 Investments | | | | 100.00% | 1,049,985,939.38 | 1,046,087,331.70 |

