

**AMENDMENT NO. 2 TO STANDARD AGREEMENT
BETWEEN
COUNTY OF MONTEREY and
Orbis Partners, LLC**

THIS AMENDMENT NO. 2 to the Agreement by and between the County of Monterey, a political subdivision of the State of California (hereinafter, “County”) and Orbis Partners, LLC (hereinafter, “CONTRACTOR”), is hereby entered into between the County and CONTRACTOR (collectively, “the Parties”) and effective as of the last date opposite the respective signatures below.

WHEREAS, CONTRACTOR entered into a Standard Agreement with the County on September 20, 2021, (hereinafter, “Agreement”) to provide software licensing, hosting and support for fifty (50) users for the CaseWorks-YASI software, to include eTraining (hereinafter, “services”), through September 19, 2024, for an amount not to exceed \$69,223.50; and

WHEREAS, Agreement was amended by the Parties on January 24, 2022 (hereinafter, “Amendment No. 1”) to add Exhibit A-1, Additional Services to add additional read-only licenses and e-Training accounts, and expanded training support with coaching curriculum; extend the term of the Agreement for four (4) additional months to January 31, 2025, and increase the Agreement’s amount by \$24,000 for a total not to exceed amount of \$93,223.50

WHEREAS, additional needs have been identified for supplementary e-training accounts to allow for future staff training and provide for efficient utilization of the software to meet the mandated service needs; and

WHEREAS, the Parties wish to amend the Agreement to add Exhibit A-2, Additional Services to add forty (40) additional e-training accounts and increase the Agreement’s amount by \$6,922 for a total not to exceed amount of \$100,145.50;

NOW THEREFORE, the Parties agree to amend the Agreement as follows:

1. Amend first Sentence of Paragraph 1.0, “Services to be Provided” to read as follows:

The County hereby engages CONTRACTOR to perform, and CONTRACTOR hereby agrees to perform, the services described in Exhibits, A, Exhibit A-1 and A-2 in conformity with the term so the Agreement.

2. Amend Paragraph 2.0, “Payments by County”, to read as follows:

County shall pay the CONTRACTOR in accordance with the payment provisions set forth in Exhibits A and A-1, subject to the limitations set forth in this Agreement. The total amount payable by County to CONTRACTOR under this Agreement shall not exceed the sum of \$100,145.50.

3. Amend Paragraph 4.0, "Scope of Services and Additional Provisions" to read as follows:

The following attached exhibits are incorporated herein by reference and constitute a part of the Agreement:

Exhibit A - Scope of Services/Payment Provisions

Exhibit A-1 – Additional Services

Exhibit A-2 – Additional Services

Exhibit B – Other-Exceptions to County Standard Agreement

4. Except as provided herein, all remaining terms, conditions and provisions of the Agreement are unchanged and unaffected by this Amendment No. 2 and shall continue in full force and effect as set forth in the Agreement.
5. This Amendment No. 2 shall be attached to the Agreement and incorporated therein as if fully set forth in the Agreement.
6. The recitals to this Amendment No. 2 are incorporated into the Agreement and this Amendment No. 2.

IN WITNESS WHEREOF, the Parties execute this Amendment No. 2 which shall be effective as of the last date opposite the respective signatures below.

MONTEREY COUNTY

DocuSigned by:
Debra R. Wilson

7B741937AA0D41B...

Contracts/Purchasing Officer

Dated: 2/1/2023 | 3:25 PM PST

Approved as to *Fiscal Provisions:*

DocuSigned by:
Jennifer Forsyth

4E7E057875454AE...

Deputy Auditor/Controller

Dated: 1/27/2023 | 4:15 PM PST

Approved as to *Liability Provisions:*

Risk Management

Dated: _____

Approved as to *Form:*

DocuSigned by:
Anne Brereton

44E083B3FBEA412...

Anne K. Brereton
Deputy County Counsel

Dated: 1/27/2023 | 11:19 AM PST

CONTRACTOR

DocuSigned by:
Brenda Szumski

By: _____
73E27A1C91E544C...
Signature of Chair, President, or

Vice-President
Brenda Szumski, Chief Operating Officer-
Empower Community Care

Printed Name and Title

Dated: 1/24/2023 | 4:23 PM PST

DocuSigned by:
Alexander P. Stringer

By: _____
2066074A14E14AD...
(Signature of Secretary, Asst. Secretary, CFO,

Treasurer or Asst. Treasurer) *

Alex Stringer, Chief operating
officer- Orbis Partners, LLC

Printed Name and Title

Dated: 1/24/2023 | 8:17 AM EST

*INSTRUCTIONS: If CONTRACTOR is a corporation, including limited liability and non-profit corporations, the full legal name of the corporation shall be set forth above together with the signatures of two specified officers. If CONTRACTOR is a partnership, the name of the partnership shall be set forth above together with the signature of a partner who has authority to execute this Agreement on behalf of the partnership. If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of the business, if any, and shall personally sign the Agreement.

EXHIBIT A-2 – ADDITIONAL SERVICES

1) Add to Section 7, “Training”

7.1.b) Forty (40) additional eTraining accounts billable at the commencement of Amendment No. 2; to be used (without expiring) as needed. The intended use of these accounts is to furnish training as needed to new staff at any point during the duration of the Agreement term.

Cost: \$6,922 (one-time)