#### MONTEREY COUNTY WATER RESOURCES AGENCY AGREEMENT FOR SERVICES

 This is an agreement ("Agreement") between the Monterey County Water Resources

 Agency, hereinafter called "Agency," and Lechowicz & Tseng Municipal Consultants

 firm

 hereinafter called "CONTRACTOR".

In consideration of the mutual covenants and conditions set forth in this Agreement, the parties agree as follows:

- 1. <u>Scope of Work. Agency hereby engages</u> CONTRACTOR and CONTRACTOR hereby agrees to perform the services set forth in Exhibit A, in conformity with the terms of this Agreement. CONTRACTOR will complete all work in accordance with the **Scope of Work/Work Schedule set forth in Exhibit A** 
  - (a) The scope of work is briefly described and outlined as follows:

To provide a fee study to establish a schedule of cost-based fees for wellhead permitting, monitoring, and regulatory compliance.

- (b) The CONTRACTOR shall perform its services under this agreement in accordance with usual and customary care and with generally accepted practices in effect at the time the services are rendered. The CONTRACTOR and its agents and employees performing work hereunder are specially trained, experienced, competent, and appropriately licensed to perform the work and deliver the services required by this Agreement.
- (c) CONTRACTOR, its agents and employees shall perform all work in a safe and skillful manner and in compliance with all applicable laws and regulations. All work performed under this Agreement that is required by law to be performed or supervised by licensed personnel shall be performed in accordance with such licensing requirements.
- (d) CONTRACTOR shall furnish, at its own expense, all materials and equipment necessary to carry out the terms of this Agreement, except as otherwise provided herein. CONTRACTOR shall not use Agency premises, property (including equipment, instruments, or supplies) or personnel for any purpose other than in the performance of its obligations hereunder.
- 2. <u>Term of Agreement.</u> The term of this Agreement shall begin on <u>June 1, 2024</u>, by CONTRACTOR and Agency, and will terminate on <u>June 30, 2025</u>, unless earlier terminated as provided herein.

3. <u>Payments to CONTRACTOR; maximum liability.</u> Subject to the limitations set forth herein, Agency shall pay CONTRACTOR in accordance with the fee schedule set forth in Exhibit B. The maximum amount payable to CONTRACTOR under this contract is <u>Twenty Five Thousand dollars no cents</u>,

(\$25,000.00	).
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- 4. Monthly Invoices by CONTRACTOR; Payment.
  - (a) CONTRACTOR shall submit to Agency an invoice, in a format approved by Agency, setting forth the amounts claimed by CONTRACTOR, together with an itemized basis for such amounts, and setting forth such other pertinent information Agency may require. CONTRACTOR shall submit such invoice monthly or as agreed by Agency, but in no event shall such invoice be submitted later than 30 days after completion of CONTRACTOR's work hereunder. Agency shall certify the claim if it complies with this contract and shall promptly submit such claim to the Monterey County Auditor-Controller, who shall pay the certified amount within 30 days after receiving the invoice certified by Agency. It is understood and agreed that CONTRACTOR shall complete all work described in Exhibit A for an amount not exceeding that set forth above, notwithstanding CONTRACTOR's submission of periodic invoices.
  - (b) CONTRACTOR shall submit to Agency an invoice via email to <u>WRAAccountsPayable@co.monterey.ca.us</u> and to the Contract Administrator Section 26.
  - (c) CONTRACTOR agrees that Agency may withhold five percent (5%) of the amount requested by CONTRACTOR from any progress payment, until such time as all goods and services are received in a manner and form acceptable to Agency.
  - (d) If, as of the date of execution of this Agreement, CONTRACTOR has already received payment from Agency for work which is the subject of this Agreement, such amounts shall be deemed to have been paid under this Agreement and shall be counted toward Agency's maximum liability set forth above.
  - (e) CONTRACTOR shall not be reimbursed for travel expenses unless expressly approved in writing in accordance with this Agreement.
- 5. <u>Indemnification</u>. CONTRACTOR shall indemnify, defend, and hold harmless the Agency and the County of Monterey, their officers, agents, and employees, from and against any and all claims, liabilities, and losses whatsoever (including damages to property and injuries to or death of persons, court costs, and reasonable attorneys' fees) occurring or resulting to any and all persons, firms or corporations furnishing or supplying work, services, materials, or supplies in connection with the performance of this Agreement, and from any and all claims, liabilities, and losses occurring or resulting to any person, firm, or corporation for damage, injury, or death arising out of or connected with the CONTRACTOR's

performance of this Agreement, unless such claims, liabilities, or losses arise out of the sole negligence, active negligence, or willful misconduct of the Agency. "CONTRACTOR's performance" includes CONTRACTOR's action or inaction and the action or inaction of CONTRACTOR's officers, employees, agents and subcontractors.

#### 6. Insurance.

#### 6.1 <u>Evidence of Coverage:</u>

Prior to commencement of this Agreement, the CONTRACTOR shall provide a "Certificate of Insurance" certifying that coverage as required herein has been obtained. Individual endorsements executed by the insurance carrier shall accompany the certificate. In addition the CONTRACTOR upon request shall provide a certified copy of the policy or policies.

This verification of coverage shall be sent to the Agency's Contact, unless otherwise directed. The CONTRACTOR shall <u>not</u> receive a "Notice to Proceed" with the work under this Agreement until it has obtained all insurance required and such, insurance has been approved by the Agency. This approval of insurance shall neither relieve nor decrease the liability of the CONTRACTOR.

#### 6.2 **Qualifying Insurers:**

All coverage's, except surety, shall be issued by companies which hold a current policy holder's alphabetic and financial size category rating of not less than A-VII, according to the current Best's Key Rating Guide or a company of equal financial stability that is approved by the County's Purchasing Manager.

#### 6.3 Insurance Coverage Requirements:

Without limiting CONTRACTOR's duty to indemnify, CONTRACTOR shall maintain in effect throughout the term of this Agreement a policy or policies of insurance with the following minimum limits of liability:

<u>Commercial general liability insurance</u>, including but not limited to premises and operations, including coverage for Bodily Injury and Property Damage, Personal Injury, Contractual Liability, Broad form Property Damage, Independent CONTRACTORs, Products and Completed Operations, with a combined single limit for Bodily Injury and Property Damage of not less than \$1,000,000 per occurrence.

Exemption/Modification (Justification attached; subject to approval).

<u>Business automobile liability insurance</u>, covering all motor vehicles, including owned, leased, non-owned, and hired vehicles, used in providing services under this Agreement, with a combined single limit for Bodily Injury and Property Damage of not less than \$1,000,000 per occurrence.

Exemption/Modification (Justification attached; subject to approval).

<u>Workers' Compensation Insurance</u>, if CONTRACTOR employs others in the performance of this Agreement, in accordance with California Labor Code section 3700 and with Employer's Liability limits not less than \$1,000,000 each person, \$1,000,000 each accident and \$1,000,000 each disease.

Exemption/Modification (Justification attached; subject to approval).

<u>Professional liability insurance</u>, if required for the professional services being provided, (e.g., those persons authorized by a license to engage in a business or profession regulated by the California Business and Professions Code), in the amount of not less than \$1,000,000 per claim and \$2,000,000 in the aggregate, to cover liability for malpractice or errors or omissions made in the course of rendering professional services. If professional liability insurance is written on a "claims-made" basis rather than an occurrence basis, the CONTRACTOR shall, upon the expiration or earlier termination of this Agreement, obtain extended reporting coverage ("tail coverage") with the same liability limits. Any such tail coverage shall continue for at least three years following the expiration or earlier termination of this Agreement. Exemption/Modification (Justification attached; subject to approval).

6.4 <u>Other Insurance Requirements.</u>

All insurance required by this Agreement shall be with a company acceptable to the Agency and issued and executed by an admitted insurer authorized to transact Insurance business in the State of California. Unless otherwise specified by this Agreement, all such insurance shall be written on an occurrence basis, or, if the policy is not written on an occurrence basis, such policy with the coverage required herein shall continue in effect for a period of three years following the date CONTRACTOR completes its performance of services under this Agreement.

Each liability policy shall provide that the Agency shall be given notice in writing at least thirty days in advance of any endorsed reduction in coverage or limit, cancellation, or intended non-renewal thereof. Each policy shall provide coverage for CONTRACTOR and additional insureds with respect to claims arising from each subcontractor, if any, performing work under this Agreement, or be accompanied by a certificate of insurance from each subcontractor showing each subcontractor has identical insurance coverage to the above requirements.

Commercial general liability and automobile liability policies shall provide an endorsement naming the Monterey County Water Resources Agency and the County of Monterey, their officers, agents, and employees as Additional Insureds with respect to liability arising out of the CONTRACTOR'S work, including ongoing and completed operations, and shall further provide that such insurance is primary insurance to any insurance or self-insurance maintained by the County and that the insurance of the Additional Insureds shall not be called upon to contribute to a loss covered by the CONTRACTOR'S insurance. The required endorsement form for Commercial General Liability Additional Insured is **ISO Form CG 20 10 11-85 or CG 20 10** 

# <u>10 01 in tandem with CG 20 37 10 01 (2000)</u>. The required endorsement form for Automobile Additional Insured endorsement is **ISO Form CA 20 48 02 99**.

Prior to the execution of this Agreement by the Agency, CONTRACTOR shall file certificates of insurance with the Agency's contract administrator, showing that the CONTRACTOR has in effect the insurance required by this Agreement. The CONTRACTOR shall file a new or amended certificate of insurance within five calendar days after any change is made in any insurance policy, which would alter the information on the certificate then on file. Acceptance or approval of insurance shall in no way modify or change the indemnification clause in this Agreement, which shall continue in full force and effect.

CONTRACTOR shall at all times during the term of this Agreement maintain in force the insurance coverage required under this Agreement and shall send, without demand by Agency, annual certificates to Agency's Contract Administrator. If the certificate is not received by the expiration date, Agency shall notify CONTRACTOR and CONTRACTOR shall have five calendar days to send in the certificate, evidencing no lapse in coverage during the interim. Failure by CONTRACTOR to maintain such insurance is a default of this Agreement, which entitles Agency, at its sole discretion, to terminate this Agreement immediately.

- 7. <u>Maintenance of Records.</u> CONTRACTOR shall prepare, maintain and preserve all reports and records that may be required by federal, State, and local rules and regulations relating to services performed under this Agreement. CONTRACTOR shall retain all such records for at least five years from the date of final payment, or until any litigation relating to this Agreement is concluded, whichever is later.
- 8. <u>Right to Audit at Any Time.</u> Agency officials shall have the right, at any time during regular working hours and on reasonable advance notice, to examine, monitor and audit all work performed and all records, documents, conditions, activities and procedures of CONTRACTOR or its subcontractors relating to this Agreement. Government Code section 8546.7 provides that an audit by the State Auditor General may be performed up to three years after the final payment under any contract involving the expenditure of public funds in excess of \$10,000.
- 9. <u>Confidentiality; Return of Records.</u> CONTRACTOR and its officers, employees, agents, and subcontractors shall comply with all federal, State and local laws providing for the confidentiality of records and other information. To the extent permitted by applicable law and regulations, CONTRACTOR shall maintain confidentiality with respect to Agency 's well database and other water use data.

CONTRACTOR shall not disclose any confidential information received from Agency or prepared in connection with the performance of this Agreement without the express permission of Agency. CONTRACTOR shall promptly transmit to Agency all requests for disclosure of any such confidential information. CONTRACTOR shall not use any confidential information gained through the performance of this Agreement except for the

purpose of carrying out CONTRACTOR's obligations hereunder. When this Agreement expires or terminates, CONTRACTOR shall return to Agency all records, which CONTRACTOR utilized or received, from Agency to perform services under this Agreement.

- 10. <u>Termination</u>. Either party may terminate this Agreement by giving written notice of termination to the other party at least thirty (30) days prior to the effective date of termination, which date shall be specified in any such notice. In the event of such termination, the amount payable hereunder shall be reduced in proportion to the services provided prior to the effective date of termination. Agency may terminate this Agreement at any time for good cause effective immediately upon written notice to CONTRACTOR. "Good cause" includes, without limitation, the failure of CONTRACTOR to perform the required services at the time and in the manner provided herein. If Agency terminates this Agreement for good cause, Agency may be relieved of the payment of any consideration to CONTRACTOR, and Agency may proceed with the work in any manner, which it deems proper. Costs incurred by Agency thereby shall be deducted from any sum due CONTRACTOR.
- 11. <u>Amendments and Modifications.</u> No modification or amendment of this agreement shall be valid unless it is set forth in writing and executed by the parties.
- 12. <u>Non-Discrimination</u>. Throughout the performance of this Agreement, CONTRACTOR will not unlawfully discriminate against any person because of race, color, religion, gender, national origin, ancestry, physical disability, medical condition, marital status, age older than 40, or sexual orientation, gender identity or any other status protected under federal, state or local law, either in CONTRACTOR's employment practices or in the furnishing of services to recipients. CONTRACTOR shall ensure that the evaluation and treatment of its employees and applicants for employment and all persons receiving and requesting services are free of such discrimination. CONTRACTOR shall comply fully with all federal, State and local laws and regulations which prohibit discrimination. The provision of services primarily or exclusively to any target population designated herein shall not be deemed prohibited discrimination.
- 13. <u>Independent Contractor.</u> In its performance under this Agreement, CONTRACTOR is at all times acting and performing as an independent CONTRACTOR and not an employee of Agency. No offer or obligation of employment with Agency is intended in any manner, and CONTRACTOR shall not become entitled by virtue of this Agreement to receive from Agency any form of benefits accorded to employees including without limitation leave time, health insurance, workers compensation coverage, disability benefits, and retirement contributions. CONTRACTOR shall be solely liable for and obligated to pay directly all applicable taxes, including without limitation federal and State income taxes and social security arising out of CONTRACTOR's performance of this Agreement. In connection therewith, CONTRACTOR shall defend, indemnify, and hold harmless Agency from any and all liability, which Agency may incur because of CONTRACTOR's failure to make such payments.
- 14. <u>Delegation of Duties; Subcontracting.</u> CONTRACTOR is engaged by Agency for its unique qualifications and abilities. CONTRACTOR may not, therefore, delegate any of its basic

duties under this Agreement, except to the extent that delegation to CONTRACTOR's employees is contemplated herein. No work shall be subcontracted without the written consent of Agency, except as provided in this Agreement or its attachments. Notwithstanding any subcontract, CONTRACTOR shall continue to be liable to Agency for the performance of all work hereunder. CONTRACTOR shall not assign, sell, mortgage or otherwise transfer its interest or obligations in this Agreement without Agency's prior written consent.

- 15. Agency's Rights in Work Product. All original materials prepared by CONTRACTOR in connection with its work hereunder -- including but not limited to computer codes, customized computer routines developed using proprietary or commercial software packages, reports, documents, maps, graphs, charts, photographs and photographic negatives -- shall be the property of Agency and shall be delivered to Agency prior to final payment. CONTRACTOR may utilize any existing materials developed by CONTRACTOR prior to commencement of work under this Agreement, which materials shall remain the property of CONTRACTOR.
- 16. Independent Contractor Compliance with Government Code Section 1097.6(c). This section applies to those situations when a contractor/consultant is awarded a Contract for a preliminary phase of a project, with future phases to be bid separately. This section does not apply to those situations when a Contract is awarded for multiple phases of a project under a single contract/proposal. When applicable, and as described below, CONTRACTOR's duties and services under this Agreement shall not include preparing or assisting the Agency with any portion of the Agency's preparation of a request for proposals, request for qualifications, or any other solicitation regarding a subsequent or additional contract with the Agency. The Agency shall at all times retain responsibility for public contracting, including with respect to any subsequent phase stemming from this Agreement. CONTRACTOR's participation in the planning, discussions, or drawing of project plans or specifications shall be limited to conceptual, preliminary, or initial plans or specifications. CONTRACTOR shall cooperate with the Agency to ensure that all bidders for a subsequent contract on any subsequent phase of this project, if applicable, have access to the same information, including all conceptual, preliminary, or initial plans or specifications prepared by CONTRACTOR pursuant to this Agreement.
- 17. Compliance with Terms of Federal or State Grant. If any part of this Agreement has been or will be funded pursuant to a grant from the federal or State government in which Agency is the grantee, CONTRACTOR shall comply with all provisions of such grant applicable to CONTRACTOR's work hereunder, and said provisions shall be deemed a part of this Agreement as though fully set forth herein.
- 18. Conflict of Interest. CONTRACTOR warrants that it presently has no interest and shall not acquire any interest during the term of this Agreement, which would directly or indirectly conflict in any manner or to any degree with its full and complete performance of all services under this Agreement.
- 19. Governing Laws. This Agreement is entered into in the County of Monterey, State of California, and shall be construed and enforced in accordance with the laws of the State of California. The parties hereby agree that the County of Monterey shall be the proper venue for any dispute arising hereunder. Project ID:

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- 20. <u>Compliance with Applicable Law.</u> The parties shall comply with all applicable federal, state, and local laws and regulations in performing this Agreement.
- 21. <u>Construction of Agreement.</u> The parties agree that each party has fully participated in the review and revision of this Agreement and that any rule of construction to the effect that ambiguities are to be resolved against the drafting party shall not apply in the interpretation of this Agreement or any exhibit or amendment. To that end, it is understood and agreed that this Agreement has been arrived at through negotiation, and that neither party is to be deemed the party which prepared this Agreement within the meaning of Civil Code section 1654. Section and paragraph headings appearing herein are for convenience only and shall not be used to interpret the terms of this Agreement.
- 22. <u>Waiver</u>. Any waiver of any term or condition hereof must be in writing. No such waiver shall be construed as a waiver of any other term or condition herein.
- 23. <u>Successors and Assigns.</u> This Agreement and all rights, privileges, duties and obligations hereunder, to the extent assignable or delegable, shall be binding upon and inure to the benefit of the parties and their respective successors, permitted assigns and heirs.
- 24. <u>Contractor.</u> The term "CONTRACTOR" as used in this Agreement includes CONTRACTOR's officers, agents, and employees acting on Contactor's behalf in the performance of this Agreement.
- 25. <u>Interpretation of Conflicting Provisions</u>. In the event of any conflict or inconsistency between the provisions of this Agreement and the provisions of any exhibit or other attachment to this Agreement, the provisions of this Agreement shall prevail and control.
- 26. <u>Time is of the Essence.</u> The parties mutually acknowledge and agree that time is of the essence with respect to every provision hereof in which time is an element. No extension of time for performance of any obligation or act shall be deemed an extension of time for performance of any other obligation or act, nor shall any such extension create a precedent for any further or future extension.
- 27. Contract Administrators.

CONTRACTOR's designated principal responsible for administering CONTRACTOR's work under this Agreement shall be: Alison Lechowicz

Agency's designated administrator of this Agreement shall be: Amy Woodrow

28. <u>Notices.</u> Notices required under this Agreement shall be delivered personally or by electronic facsimile, or by first class or certified mail with postage prepaid. Notice shall be deemed effective upon personal delivery or facsimile transmission, or on the third day after deposit with the U.S. Postal Service. CONTRACTOR shall give Agency prompt notice of any change of address. Unless otherwise changed according to these notice provisions, notices shall be addressed as follows:

TO AGENCY	<b>TO CONTRACTOR</b>		
Name: Amy Woodrow	Name: Alison Lechowicz		
Address:	Address:		
1441 Schilling Pl., Salinas, CA 93901	909 Marina Village Parkway #135, Alameda, C		
Telephone: 831.755.4860	Telephone: 510.545.3182		
Fax:	Fax:		
E-Mail: woodrowa@countyofmonterey.gov	E-Mail: alison@ltmuniconsultants.com		

- 29. <u>Electronic Deliverables.</u> Where feasible, all reports, documents and other printed information provided to the Agency pursuant to this Agreement shall be submitted in both written and Electronic formats.
- 30. <u>Non-exclusive Agreement.</u> This Agreement is non-exclusive and both parties reserve the right to contract with other entities for the same or similar services.
- 31. <u>Execution of Agreement.</u> Any individual executing this Agreement on behalf of an entity represents and warrants that he or she has the requisite authority to enter into this Agreement on behalf of such entity and to bind the entity to the terms and conditions hereof. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same agreement.
- 32. Exhibits. The following Exhibits are attached hereto and incorporated by reference:

Exhibit A - Scope of Work/ Work Schedule Exhibit B - Fee Schedule

33. <u>Entire Agreement.</u> As of the effective date of this Agreement, this document, including all exhibits hereto, constitutes the entire agreement between the parties, and supersedes any and all prior written or oral negotiations and representations between the parties concerning all matters relating to the subject of this Agreement.

#### MONTEREY COUNTY WATER RESOURCES AGENCY AGREEMENT FOR SERVICES

IN WITNESS WHEREOF, AGENCY and CONTRACTOR execute this agreement as follows:

MONTEREY COUNTY WATER	CONTRACTOR:
<b>RESOURCES AGENCY:</b>	Lechowicz & Tseng Municipal Consultants
BY: DocuSigned by: Ara Ayhderian 1E182EEB49A2435	BY: Alison bullowicy
Ara Azhderian	Alison Lechowicz
General Manager	Type Name:
	Title: Principal
Date: 6/12/2024   8:36 AM PDT	Date: 6/11/2024   10:23 AM PDT
	DocuSigned by:
	BY: Catherine Tsery
	Catherine Tseng Type Name:
	Title: Principal
	Date: 6/11/2024   8:40 AM EDT

\* INSTRUCTIONS: If CONTRACTOR is a corporation (including limited liability and nonprofit corporations), the full legal name of the corporation shall be set forth together with the signatures of two specified officers. If CONTRACTOR is a partnership, the name of the partnership shall be set forth together with the signature of a partner with authority to execute this Agreement on behalf of the partnership. If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of his or her business, if any, and shall personally sign the Agreement.

() Agreement/Amendment No # ()					
* * * * * * * * * * * * * * * * * * * *					
Approved as to form <sup>1</sup> :	Approved as to fiscal provisions:				
DocuSigned by: kelly L. Donlon 22D090CA05A940B Assistant County Counsel	DocuSigned by: Thant Hill 30922505678A4ED Administrative Analyst				
6/11/2024   10:36 AM PDT Dated:	Dated:6/12/2024   8:29 AM PDT				
	Jernifer Forsyth				
County Counsel – Risk Manager:	Auditor-Controller <sup>2</sup> :				
Dated:	Dated:				

<sup>1</sup>Approval by County Counsel is required, and/or when legal services are rendered

<sup>2</sup>Approval by Auditor-Controller is required

# DocuSign Envelope ID: 32ADD721-B301-441C-B10D-4EA9B665DCA3 & Exhibit B - Fee Schedule



Lechowicz & Tseng Municipal Consultants (L&T) is pleased to submit a proposal to the Monterey County Water Resources Agency (MCWRA or Agency) for a Proposition 26 Fee Study. We understand that the Agency wishes to establish a schedule of cost-based fees for wellhead permitting, monitoring, and regulatory compliance. L&T is a women-owned firm located in the Bay Area that focuses on financial planning, utility rate and fee studies, and management consulting for California public agencies. Both principals have over 15 years of consulting experience and we have completed over 100 studies compliant with Proposition 218 and 26. We have recently completed Proposition 26 fee studies for the Root Creek Water District (miscellaneous water fees) and the City of Williams (industrial sewer permit fees). Other relevant experience includes rate studies for the Central Coastal communities of Los Osos (ongoing), the City of Gonzales, Nipomo Community Services District (CSD), Templeton CSD, and Summerland Sanitary District.

#### Services

To conduct the fee study, L&T proposes the scope of services listed below. We are flexible to adjust the scope to meet your needs.

#### I. Project Kickoff and Data Gathering

Draft and submit a data needs list such as budgets, staffing levels and cost, overhead cost allocation plan (if available), agreements with other agencies, policy documents, customer/service area information, and groundwater sustainability reports/plans. Review available documents with Agency staff and determine categories of fees to include in the study.

#### 2. Staff Interviews and Calculate Fees

Conduct interviews to gain an understanding of which staff members provide services, the amount of time per staff member involved, vehicles, materials, and overhead associated with providing each proposed fee. Determine if tiered fees are appropriate (such as one set of permitting fees for large wells vs. a set of fees for small, domestic wells). Revise fee categories as needed. Calculate the fully burdened cost of each fee and present draft results to staff. Provide a survey of fees charged by other comparable agencies. Analyze potential impacts of expanding Agency services to additional geographic areas.

#### 3. <u>Reports</u>

Provide draft and final reports to the Agency summarizing our recommendations. The reports will serve as the Proposition 26 administrative record which identifies the cost-basis of the fees. We will coordinate with MCWRA's legal counsel for review. L&T will also assist in writing or updating the Agency's fee ordinances or resolutions. Our report will document how MCWRA can update the fees using our materials in the future should circumstances change.

#### 4. Meetings and Presentations

To conduct the study, we suggest (3) in-person meetings and (5) virtual meetings as listed below. L&T is happy to work with the Agency to finalize the schedule and number of meetings. Please note that Ms. Lechowicz will be out of the office July 2 through July 12 and will be unavailable during that time.

Meeting #	Description	Dates
I) Virtual	Kickoff meeting with staff	ASAP/Week of May 20
2) Virtual	Virtual interviews with staff (could be in-person)	Week of June 3
3) Virtual	L&T presents proposed fees to staff; L&T revises fees	Week of June 24
	as needed	
	Draft report submitted for project team review	August 2
	Final report submitted	August 16
4) In-person	L&T presents proposed fees to the Directors	Mid-September
5) In-person	L&T presents proposed fees to the County BOS	Late September
6) Virtual	Revise fees if needed; plan for stakeholder outreach	Late September
7) In-person	Outreach meeting with stakeholders	Early October
8) Virtual	Public hearing to adopt fees	Late October
	New fees go into effect	November I

### Staff Assignment

Alison Lechowicz will be the principal-in-charge and project manager on this assignment. She will be assisted by Staff Analyst Sophia Mills. Ms. Mills is bilingual in English and Spanish and can provide verbal and written translations. Catherine Tseng will provide peer review and act as a substitute for Ms. Lechowicz, if needed. Ms. Lechowicz's abbreviated resume is provided as an attachment.

### **Availability and Fees**

- 1. L&T is prepared to begin work upon your authorization to proceed.
- 2. For professional services, the total fee is \$24,410 including three (3) in-person meetings. Invoices are payable monthly in accordance with the attached Billing Rate Schedule 2024/25.

Lechowicz & Tseng would very much like to work for the Agency on this assignment and hope that this proposal will constitute a suitable basis for our selection.

Very truly yours, LECHOWICZ & TSENG MUNICIPAL CONSULTANTS

Absortectory

Alison Lechowicz, Principal 909 Marina Village Parkway #135 Alameda, CA 94501 (510) 545-3182 alison@LTmuniconsultants.com

Attachments: Project Budget Alison Lechowicz's Resume

# ATTACHMENT: PROJECT BUDGET

## **BUDGET BY TASK**

Lechowicz & Tseng Municipal Consultants' total fee to conduct the Proposition 26 Fee Study for the Monterey County Water Resources Agency is \$24,410. Our budget includes three (3) in-person. Supplementary in-person meetings can be included for an additional cost. L&T is flexible to adjust the scope and budget to meet your needs.

	HOURS					
TASKS	Lechowicz	Tseng	Mills	Total	EXPENSES	BUDGET
	Project Mgr	Peer Review	Financial			
	\$210/hour	\$210/hour	\$140/hour			
I. Kickoff and Data Gathering	4	0	4	8		\$1,400
2. Interviews and Calculate Fees	20	2	16	38		\$6,860
3. Reports	18	2	22	42		\$7,280
4. Meetings & Presentations	30	2	10	42	\$750	\$8,870
PROJECT BUDGET	72	6	52	130	\$750	\$24,410

# **BILLING RATE SCHEDULE 2024/25**

Lechowicz & Tseng's hourly rate is \$210 for principals and \$140 for staff analysts. No subconsultants are needed for this assignment. The professional time rate includes all overhead and indirect costs. Direct expenses incurred on behalf of the client will be billed at cost. Direct expenses include, but are not limited to:

- Travel, meals, lodging
- Printing and report binding
- Outside computer services or software development
- Automobile mileage
- Courier services and mailing costs
- Special legal services

L&T's hourly rate schedule is part of the quote for use in invoicing for progress payments and for any extra work requested by the Agency that is not part of this scope of service.

