



ADDENDUM

COUNTY OF MONTEREY CONTRACTS/PURCHASING DEPARTMENT

Date: Thursday August 7, 2014

To: All Contractors Submitting Qualifications for RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

From: Tom Skinner, Management Analyst

Subject: Addendum No. 1

This addendum is issued for the attached CORRECTION OF CONTENT to RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

- This acknowledgement signature page of Addendum No. # 1 must be submitted with your bid proposal.
- If this acknowledgement signature page is not submitted with your bid proposal, your entire bid package may be considered non-responsive.

RECEIPT IS HEREBY ACKNOWLEDGED OF ADDENDUM NO. 1, RFQ #10476

Authorized Company Signature

Printed Name

Company Name

Date

CORRECTION OF CONTENT:

Section 2.1.3 originally:

- 2.1.3 Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI)

Section 2.1.3 changed to:

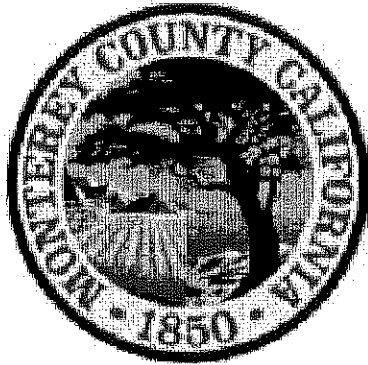
- 2.1.3 CONTRACTOR shall have under its employment at least one staff person on the proposed team who is a Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI) who will be assigned to work on projects as necessary.

Section 9.2 originally:

- 9.2. CONTRACTOR shall have under its employment a Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI).

Section 9.2. changed to:

- 9.2. CONTRACTOR shall have under its employment at least one staff person on the proposed team who is a Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI) who will be assigned to work on projects as necessary.



ADDENDUM

COUNTY OF MONTEREY CONTRACTS/PURCHASING DEPARTMENT

Date: Thursday August 14, 2014

To: All Contractors Submitting Qualifications for RFQ # 10476 FOR CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED WITHIN MONTEREY COUNTY, CALIFORNIA

From: Tom Skinner, Management Analyst

Subject: Addendum No. 2

This addendum consists of **Preliminary Inquiries/Written Responses for RFQ # 10476 FOR CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED WITHIN MONTEREY COUNTY, CALIFORNIA.**

- This acknowledgement signature page of Addendum No. #2 must be submitted with your bid proposal.
- If this acknowledgement signature page is not submitted with your bid proposal, your entire bid package may be considered non-responsive.

RECEIPT IS HEREBY ACKNOWLEDGED OF ADDENDUM NO. 2, RFP #10476

Authorized Company Signature

Printed Name

Company Name

Date



County of Monterey
RFQ 10476 – Addendum #2
 Construction Management Services for General Projects
 Questions / Responses

County of Monterey will be referred to as “County” or “the County” throughout the responses.

Question	Request for Clarification/Question	County of Monterey Response
1	1. My understanding was that the County would be issuing an RFP for general Construction Management Support (not just Correctional Facilities) – will there be another general Construction Management Support RFP in addition to this RFP? 2. Regarding “2.1.3.2 CONTRACTOR is responsible for the cost of the State level criminal background check(s). Exception: personnel who are designated to provide services at any of the Sheriff’s facilities are required to undergo fingerprinting and background checks through the Sheriff’s main office, at no cost to the CONTRACTOR.” – will these background checks be required in the Qualifications Package due on August 14, 2014? 3. Regarding “2.1.4 Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI)” – If the proposing firm does not have this certification will they be disqualified? If it is a requirement must the Certified Construction Manager be an employee of the parent (proposing) firm or could it be a sub-consultant? 4. Regarding “2.1.6 CONTRACTOR’S project manager shall have a minimum of five (5) years of direct control managing correctional projects and past experience	1. Yes. This is the General CM RFQ. 2. This does not apply to general projects as there is no background check. Section 2.1.3.2 is in RFQ 10477. 3 – A proposing firm who does not have under its employment at least one staff person with the accreditation will be disqualified. A subconsultant is not sufficient. 4 – This is not applicable to this RFQ, rather to RFQ 10477.



County of Monterey
RFQ 10476 – Addendum #2
 Construction Management Services for General Projects
 Questions / Responses

County of Monterey will be referred to as “County” or “the County” throughout the responses.

Question	Request for Clarification/Question	County of Monterey Response
	working with the Board of State and Community Correction.” – Section 3.2 discusses needs for a “variety of County project” – is 2.1.6 If the proposing firm does not have a project manager with (5) years of direct control managing correctional projects will they be disqualified? 5. We are contracted with the Architect as a Certified Access Specialist (CASP) Consultant for the County of Monterey New Juvenile Hall project, would that contract conflict with this agreement?	5. Section 10.5 of the sample agreement addresses this issue.
2	1. Regarding 9.2 The selection criteria and the importance of each are included in the table below: a. “CONTRACTOR shall have under its employment a Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI) ” – If the proposing firm does not have this certification will they be disqualified? If it is a requirement must the Certified Construction Manager be an employee of the parent (proposing) firm or could it be a sub-consultant’s employee?	1 - A proposing firm who does not have under its employment at least one staff person with the accreditation will be disqualified. A subconsultant is not sufficient.



County of Monterey
RFQ 10476 – Addendum #2
 Construction Management Services for General Projects
 Questions / Responses

County of Monterey will be referred to as “County” or “the County” throughout the responses.

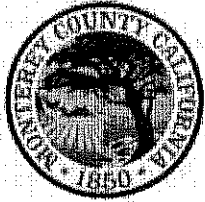
Question	Request for Clarification/Question	County of Monterey Response
	2. Regarding Section “2.1.6 Services must be performed under the direction and control of a licensed architect, registered engineer, or licensed general contractor, as per Government Code section 4525(e).” Will it be acceptable to have a licensed architect, registered engineer, or licensed general contractor as a sub-consultant to be employed on projects as needed? Or is it necessary for the Proposing Firm be owned and operated or have a direct employee who is a licensed architect, registered engineer, or licensed general contractor?	2 - No. The requirement for licensure/registration must not be as a sub-consultant. The proposing firm must be owned/operated by a licensed/registered professional.
3	As per the Selection Criteria 9.0, Project Experience, starting on bottom of p.19, states "record of accomplishing LEED goals and certification." Please clarify what is required to be shown by the prime, since this is a construction management solicitation.	The CM must have a LEED accredited professional on-staff of or under employment by the CM.
4	I am writing to ask if there is a budget or estimate for the On-Call Construction Management Services for Various General projects project. If so, what is it?	No budget has been established.
5	Item 1.3 reads, “ <i>This solicitation is not intended to create an exclusive service AGREEMENT and multiple agreement awards may</i>	



County of Monterey
RFQ 10476 – Addendum #2
 Construction Management Services for General Projects
 Questions / Responses

County of Monterey will be referred to as "County"
 or "the County" throughout the responses.

Question	Request for Clarification/Question	County of Monterey Response
	<i>be made."</i> 1. Question: Is there a minimum or maximum number of agreements that the County is considering making under this RFQ? Item 3.4 reads, <i>"No specific projects have been identified at the time of the development of this RFQ."</i> 2. Question: While specific projects have not yet been identified, is there a size range that you expect the projects to fall within; i.e. between say \$1M and \$50M in construction value? Item 10.2 reads, <i>"For purposes of this Article 10 relating to local preference and local business, the term "bidder" or "bidders" shall mean "person submitting a Qualification Package." Only the CONTRACTOR requesting the preference must clearly indicate that it will be performing a minimum of fifty percent of the work."</i> 3. Questions: For this RFQ we (a qualified, non-local, CM firm) are considering teaming with a qualified, local CM firm. Since this is a qualifications based selection for an on-call agreement, how can we best demonstrate in our proposal our commitment to meeting the 50% standard? Should we be selected and ultimately receive an award how will the 50% be evaluated: based on dollars, based on hours, or other? Can we qualify for the 5% local preference with any teaming	1 - There is no minimum or maximum number of agreements that the County is considering. 2 - There is no specific size range. 3 – No contract awarded to a local vendor under this RFQ shall be assigned or subcontracted in any manner that permits more than fifty percent (50%) or more of the dollar value of the contract to be performed by an entity that is not a local vendor. The Local Preference Policy does not apply to sub consultants. Only firms who have submitted a qualifications package and are chosen to enter into a contract with the County are eligible for the local



County of Monterey
RFQ 10476 – Addendum #2
 Construction Management Services for General Projects
 Questions / Responses

County of Monterey will be referred to as “County” or “the County” throughout the responses.

Question	Request for Clarification/Question	County of Monterey Response
	relationship: Prime consultant/Sub-consultant, Joint Venture, or other form of agreement? Item 6.1.2.2 reads, “<i>CONTRACTOR shall use the Construction Specification Institute format, and submit this list to County for inclusion in the Construction Documents.</i>” 4. Question: Can you clarify the intent of Design Development Phase deliverable 6.1.2.2? Is it anticipated that the CM will develop the technical specification sections or will these be developed by the architect and reviewed by the CM? 5. Question: Does the County currently have an on-call list of CM firms and if so who are the incumbent firms?	preference based upon the Monterey County Local Preference Policy. For additional information please refer to the following website: www.co.monterey.ca.us/admin/pdfs/LocalPreferencePolicy.pdf 4 - The CM will review the technical specifications (6.1.1.2) developed by the Architect and the non-technical specifications in use by the County; the CM will not develop the technical specifications sections. The CSI Format list shall be used for the list of cost items listed in 6.1.2.1. 5 - The County does not currently have a list of CM firms.
6	The following question is in regards to RFQ #10476 to provide “On-Call” Construction Management Services for Various General Projects. We are hoping you will be able to provide insight into the scope of services. Ultimately, are you looking for full CM services as opposed to staff augmentation? We ask this, as it is beneficial to us to understand the scope of work to provide the County with the ideal required staff and hourly rates.	It is undetermined to what extent services may be required since this is on a project by project basis. Services could be selected from any of the scope items listed in the RFP.



ADDENDUM

COUNTY OF MONTEREY CONTRACTS/PURCHASING DEPARTMENT

Date: Friday August 29, 2014

To: All Contractors Submitting Qualifications for RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

From: Tom Skinner, Management Analyst II

Subject: Addendum No. 3

This addendum consists of an UPDATED CALENDAR OF EVENTS for RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

- This acknowledgement signature page of Addendum No. # 3 must be submitted with your bid proposal.
- If this acknowledgement signature page is not submitted with your bid proposal, your entire bid package may be considered non-responsive.

RECEIPT IS HEREBY ACKNOWLEDGED OF ADDENDUM NO. 3, RFQ #10476

Authorized Company Signature

Printed Name

Company Name

Date

Addendum #3 RFP 10476

This addendum consists of an UPDATED CALENDAR OF EVENTS for RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

Overall the Scope of Work within this request for proposal has not changed.

Under Section 4.0 CALENDAR OF EVENTS being changed from:

4.1	Release RFQ	Thursday July 17, 2014
4.2	Deadline for Written Questions	3:00 p.m., PST, Thursday August 7, 2014
4.3	Response to Written Questions Posted as an Addendum	3:00 p.m., PST, Thursday August 14, 2014
4.4	Qualifications package Submittal Deadline	3:00 p.m., PST, Friday September 5 , 2014
4.5	Estimated Notification of Selection	Friday September 26 , 2014
4.6	Estimated AGREEMENT Date	October , 2014

being changed to:

4.1	Release RFQ	Thursday July 17, 2014
4.2	Deadline for Written Questions	3:00 p.m., PST, Thursday August 7, 2014
4.3	Response to Written Questions Posted as an Addendum	3:00 p.m., PST, Thursday August 14, 2014
4.4	Qualifications package Submittal Deadline	3:00 p.m., PST, Friday October 3 , 2014
4.5	Estimated Notification of Selection	Friday October 24 , 2014
4.6	Estimated AGREEMENT Date	November , 2014



ADDENDUM

COUNTY OF MONTEREY CONTRACTS/PURCHASING DEPARTMENT

Date: Friday September 5, 2014

To: All Contractors Submitting Qualifications for RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.

From: Tom Skinner, Management Analyst

Subject: Addendum No. 4

This addendum is issued for the attached **CORRECTION OF CONTENT** to **RFQ # 10476 TO PROVIDE ON-CALL CONSTRUCTION MANAGEMENT SERVICES FOR VARIOUS GENERAL PROJECTS LOCATED IN MONTEREY COUNTY, CALIFORNIA.**

- This acknowledgement signature page of Addendum No. # 4 must be submitted with your bid proposal.
- If this acknowledgement signature page is not submitted with your bid proposal, your entire bid package may be considered non-responsive.

RECEIPT IS HEREBY ACKNOWLEDGED OF ADDENDUM NO. 4, RFQ #10476

Authorized Company Signature

Printed Name

Company Name

Date

CORRECTION OF CONTENT:

The following highlighted sections have been removed from the RFQ:

Section 2.0

2.0 QUALIFICATIONS PACKAGE REQUIREMENTS

- 2.1** Interested organizations must meet ALL of the following qualification requirements in order to be considered by County:
- 2.1.1 CONTRACTOR is required to ensure that all services, costs, and materials must, at minimum, meet the specifications for State of California and CAL/OSHA regulations, as applicable.
 - 2.1.2 CONTRACTOR is to ensure that the insurance and required licenses under both state and local jurisdictions are current during the full term of the AGREEMENT.
 - 2.1.3 ~~Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI)~~
 - 2.1.4 CONTRACTOR shall have a minimum of ten (10) years' experience providing construction management services for various project sizes and scopes. Experience shall be in the state of California;
 - 2.1.5 CONTRACTOR shall have under its direct employment, or as a sub-contractor, a minimum of one full time person fulfilling the duties of leadership in Energy and Environmental Design Accredited Professional (LEED AP) as defined by the United States Green Building Council (USGBC) who will be assigned to work on projects as necessary.
 - 2.1.6 Services must be performed under the direction and control of a licensed architect, registered engineer, or licensed general contractor, as per Government Code section 4525(e).

Section 9.2

9.2 The selection criteria and the importance of each are included in the table below:

CRITERIA	Scoring Criteria
	Indicate Pass/Fail
Cover letter including Contact Info and Firm Info:	
Signed Signature Page and Addenda Attachment B (if any addenda were released for this solicitation):	
General Firm Information : Attachment C CONTRACTOR shall have under its employment a Certified Construction Manager accredited by the Construction Manager Certification Institute (CMCI) and/or by the American National Standards Institute (ANSI) CONTRACTOR shall have a minimum of ten (10) years' experience providing construction management services for various project sizes and scopes. Experience shall be in the state of California; CONTRACTOR shall have under its employment or as a sub-contractor at least one full-time Leadership in Energy and Environmental Design Accredited Professional (LEED AP) as defined by the United States Green Building Council (USGBC) who will be assigned to work on projects as necessary.	
Project Experience Information: Attachment D	
Organizational Chart of Proposed Team: Attachment E	
Resumes of key personnel for this Project : Attachment F	