

\$48,440,000
COUNTY OF MONTEREY
CERTIFICATES OF PARTICIPATION
(2015 PUBLIC FACILITIES FINANCING)

WRITTEN REQUEST TO TRUSTEE

The undersigned, County of Monterey, a county and political subdivision of the State of California organized and existing under and by virtue of the laws of the State of California (the "County"), hereby states and certifies:

(a) that Ron Holly is the duly appointed, qualified and acting Chief Deputy Auditor-Controller of the County and, as such, is an "Authorized County Representative," as such term is defined in the Trust Agreement, dated as of September 1, 2015 (the "Trust Agreement"), by and among The Bank of New York Mellon Trust Company, N.A., as trustee (the "Trustee"), the County of Monterey Public Improvement Corporation and the County; and

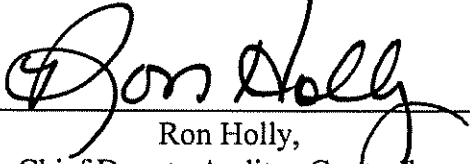
(b) that, pursuant to Section 3.01 of the Trust Agreement, the Trustee is hereby authorized and directed to execute and deliver the County of Monterey Certificates of Participation (2015 Public Facilities Financing) evidencing principal in the aggregate amount of \$48,440,000 in substantially the form attached as Exhibit A to the Trust Agreement.

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Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Trust Agreement.

Dated: September 2, 2015

COUNTY OF MONTEREY

By: 

Ron Holly,
Chief Deputy Auditor-Controller