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Notice of Public Hearing - Issuance of Tax-Exempt Revenue Bonds

Ordered by: Elizabeth lee

## PROOF OF PUBLICATION

STATE OF CALIFORNIA  
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California; that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

06/03/21

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 06/03/2021 at Monterey, California.

Signature

This space is reserved for the County Clerk's Filing Stamp

### NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX EXEMPT REVENUE BONDS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING FACILITIES FOR THE BENEFIT OF CLINICA DE SALUD DEL VALLE DE SALINAS

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter may be heard, on June 15, 2021, at 168 West Alisal Street, 1st Floor, Monterey County Government Center, Board of Supervisors' Chambers, Salinas, California, 93901, the Board of Supervisors of the County of Monterey (the "Board") will conduct a public hearing (the "Public Hearing") at which the Board will hear and consider information concerning the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt revenue bonds by the California Enterprise Development Authority (the "Issuer") in an aggregate principal amount not to exceed Fifteen Million Dollars (\$15,000,000) (the "Bonds") for the benefit of Clinica de Salud del Valle de Salinas, a non-profit public benefit corporation, duly organized and existing under the laws of the State of California (the "Borrower"). The Issuer will loan the proceeds of the Bonds to the Borrower pursuant to one or more loan or financing agreements (the "Financing Agreement"). The proceeds of the Bonds loaned to the Borrower will be applied to (1) finance or refinance the cost of acquiring, constructing, improving, rehabilitating, equipping, installing and furnishing of the following healthcare properties: (a) 55 Plaza Circle, Salinas, CA 93901 in an approximate amount of \$6,000,000; (b) 620 East Alvin Drive, Suite G, Salinas, CA 93906 in the approximate amount of \$150,000; (c) 10561 Merritt Street, Castroville, CA 95012 in the approximate amount of \$300,000; (d) 950 Circle Drive, Salinas, CA 93905 in the approximate amount of \$400,000; (e) 808 Oak Avenue, Greenfield, CA 93927 in the approximate amount of \$150,000; (f) 122 San Antonio Drive, King City, CA 93930 in the approximate amount of \$60,000; (g) 223 Bassett Street, King City, CA 93930 in the approximate amount of \$160,000; (h) 440 Airport Boulevard, Salinas, CA 93905 in the approximate amount of \$5,600,000; (i) 2180 North Main Street, Salinas, CA 93906 in the approximate amount of \$125,000; (j) 29 Bishop Street #A, Royal Oaks, CA 95076 in the approximate amount of \$50,000; (k) 219 North Sanborn Street, Salinas, CA 93905 in the approximate amount of \$425,000; (l) 799 Front Street, Soledad, CA 93960 in the approximate amount of \$175,000; (m) 126 5th Street, Gonzales, CA 93926 in the approximate amount of \$45,000; and (n) 1156 Fremont Boulevard, Suite 101, Seaside, CA 93955 in the approximate amount of \$35,000 (collectively, the "Facilities"); and (2) pay capitalized interest, costs of issuance and other costs in connection with the financing. The Facilities are used by the Borrower in connection with its mission of providing access to quality comprehensive health care to men, women and children with an emphasis on farm worker families and the agricultural community. The Borrower is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code") and a Federally Qualified Health Center. The Bonds will be paid entirely from repayments by the Borrower under the Financing Agreement. Neither the faith and credit nor the taxing power of the County of Monterey (the "County"), the State of California (the "State"), or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Bonds, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Bonds. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. Those wishing to comment on the proposed nature and location of the Facilities and the financing or refinancing of the Facilities with the proceeds of the Bonds may either appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing by the County of Monterey, Attention: Clerk of the Board of Supervisors, P.O. Box 1728, Salinas, California 93902. Date: June 3, 2021

**NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT REVENUE BONDS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING FACILITIES FOR THE BENEFIT OF CLINICA DE SALUD DEL VALLE DE SALINAS.**

NOTICE IS HEREBY GIVEN that at 10:30 a.m., or as soon thereafter as the matter may be heard, on June 15, 2021, at 168 West Alisal Street, 1st Floor, Monterey County Government Center, Board of Supervisors' Chambers, Salinas, California, 93901, the Board of Supervisors of the County of Monterey (the "Board") will conduct a public hearing (the "Public Hearing") at which the Board will hear and consider information concerning the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt revenue bonds by the California Enterprise Development Authority (the "Issuer") in an aggregate principal amount not to exceed Fifteen Million Dollars (\$15,000,000) (the "Bonds") for the benefit of Clinica de Salud del Valle de Salinas, a nonprofit public benefit corporation, duly organized and existing under the laws of the State of California (the "Borrower").

The Issuer will loan the proceeds of the Bonds to the Borrower pursuant to one or more loan or financing agreements (the "Financing Agreement"). The proceeds of the Bonds loaned to the Borrower will be applied to (1) finance or refinance the cost of acquiring, constructing, improving, rehabilitating, equipping, installing and furnishing of the following healthcare properties: (a) 55 Plaza Circle, Salinas, CA 93901 in an approximate amount of \$6,000,000; (b) 620 East Alvin Drive, Suite G, Salinas, CA 93906 in the approximate amount of \$150,000; (c) 10561 Merritt Street, Castroville, CA 95012 in the approximate amount of \$300,000; (d) 950 Circle Drive, Salinas, CA 93905 in the approximate amount of \$400,000; (e) 808 Oak Avenue, Greenfield, CA 93927 in the approximate amount of \$150,000; (f) 122 San Antonio Drive, King City, CA 93930 in the approximate amount of \$60,000; (g) 223 Bassett Street, King City, CA 93930 in the approximate amount of \$160,000; (h) 440 Airport Boulevard, Salinas, CA 93905 in the approximate amount of \$5,600,000; (i) 2180 North Main Street, Salinas, CA 93906 in the approximate amount of \$125,000; (j) 29 Bishop Street #A, Royal Oaks, CA 95076 in the approximate amount of \$50,000; (k) 219 North Sanborn Street, Salinas, CA 93905 in the approximate amount of \$425,000; (l) 799 Front Street, Soledad, CA 93960 in the approximate amount of \$175,000; (m) 126 5<sup>th</sup> Street, Gonzales, CA 93926 in the approximate amount of \$45,000; and (n) 1156 Fremont Boulevard, Suite 101, Seaside, CA 93955 in the approximate amount of \$35,000 (collectively, the "Facilities"); and (2) pay capitalized interest, costs of issuance and other costs in connection with the financing. The Facilities are used by the Borrower in connection with its mission of providing access to quality comprehensive health care to men, women and children with an emphasis on farm worker families and the agricultural community. The Borrower is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code") and a Federally Qualified Health Center. The Bonds will be paid entirely from repayments by the Borrower under the Financing Agreement.

Neither the faith and credit nor the taxing power of the County of Monterey (the "County"), the State of California (the "State"), or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Bonds, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Bonds.

The hearing will commence at 10:30 a.m. or as soon thereafter as the matter can be heard and will be held on the first floor of the Monterey County Government Center, Board of Supervisors Chambers at 168 W. Alisal Street, Salinas, California 93901.

Further options for attending remotely and additional instructions for participation will be included in the posted Board of Supervisors meeting agenda, which will be posted on the Board of Supervisors' website at <https://www.co.monterey.ca.us/government/departments-a-h/clerk-of-the-board>. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and/or refinanced may participate in the public hearing by telephone or, prior to the time of the hearing, by submitting written comments via email by 5:00 p.m. on the Monday prior to the hearing. Please submit your comment to the Clerk of the Board at [cob@co.monterey.ca.us](mailto:cob@co.monterey.ca.us).

Dated: xxx xxx, 2021