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Notice of Public Hearing - TERRA Notice

Ordered by: Krystal Sandoval

PROOF OF PUBLICATION

STATE OF CALIFORNIA
County of Monterey

I am a citizen of the United States and a resident of the County aforesaid. I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of The Monterey Herald, a newspaper of general circulation, printed and published daily and Sunday in the City of Monterey, County of Monterey, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Monterey, State of California; that the notice, of which the annexed is a printed copy (set in type not smaller than 6 point), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

10/18/21

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Executed on 10/18/2021 at Monterey, California.

Signature

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Tuesday, October 26, 2021, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") and the Treasury Regulations thereunder will be held with respect to the proposed issuance by the California Statewide Communities Development Authority of "qualified 501(c)(3) bonds," as defined in Section 145 of the Code, in one or more series pursuant to a plan of financing, in an amount not to exceed \$165,000,000 (the "Bonds"). Proceeds of the Bonds are expected to be used by Montage Health ("Montage"), a California non profit public benefit corporation and an organization described in Section 501(c)(3) of the Code, and Community Hospital of the Monterey Peninsula ("CHOMP"), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, of which Montage is the sole member, (i) to finance and/or refinance various healthcare-related capital improvements, including the acquisition, construction, renovation and remodeling of certain real property and the purchasing and installation of certain equipment, for Montage and/or CHOMP, and (ii) to pay costs of issuing the Bonds. All of such healthcare-related capital improvements are and/or will be part of an integrated operation of Montage and CHOMP. Such healthcare-related capital improvements are and/or will be located at the following addresses:

23625 W.R. Holman Highway, Monterey, CA 93940

40 Ryan Court, Monterey, CA 93940

2900-2940 2nd Avenue, Marina, CA 93955

23845 W.R. Holman Highway, Monterey, CA 93940

20 Ryan Ranch Road, Monterey, CA 93940

100 Wilson Road, Monterey, CA 93940

6 Lower Ragsdale Drive, Monterey, CA 93940

576 Hartnell Street, Monterey, CA 93940

2 Upper Ragsdale Drive, Monterey, CA 93940

100 Barnet Segal Lane, Monterey, CA 93940

1910 N. Davis Road, Salinas, CA 93907

The owner or operator of the facilities with respect to which the above-described capital improvements to be financed or refinanced with proceeds of the Bonds were and/or will be made is and/or will be (i) Montage, (ii) CHOMP, (iii) 40 Ryan Court, LLC, a single-member limited liability company the sole member of which is Montage, or (iv) Montage Wellness Center, LLC, a single-member limited liability company the sole member of which is CHOMP.

The public hearing will commence at 10:30 a.m., or as soon thereafter as the matter can be heard, and will be held on the first floor of the Monterey County Government Center, Board of Supervisors Chambers, at 168 W. Alisal Street, Salinas, California 93901. For those interested in attending the public hearing remotely, the telephonic access information is as follows:

Toll Free Number: 1-669-900-6833

Access Code: 224397747#

Further options for attending remotely and additional instructions for participation will be included in the posted Board of Supervisors meeting agenda, which will be posted on the Board of Supervisors' website at <http://www.co.monterey.ca.us/government/departments-a-h/clerk-of-the-board>. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and/or refinanced may participate in the public hearing in person, by telephone or by other remote access options posted on the above-referenced website, or, prior to the time of the public hearing, by submitting written comments via email by 5:00 p.m. on the Monday prior to the public hearing (October 25, 2021). Please submit your comments to the Clerk of the Board at cob@co.monterey.ca.us.

Dated: October 18, 2021.