

# County of Monterey

## Special Districts

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CSA 66: PROPOSITION 218 MAJORITY PROTEST PUBLIC HEARING

BOARD OF SUPERVISORS: JUNE 25, 2019

AGENDA ITEM: 23

MELANIE BERETTI, PROPERTY ADMINISTRATION/SPECIAL PROGRAMS MANAGER

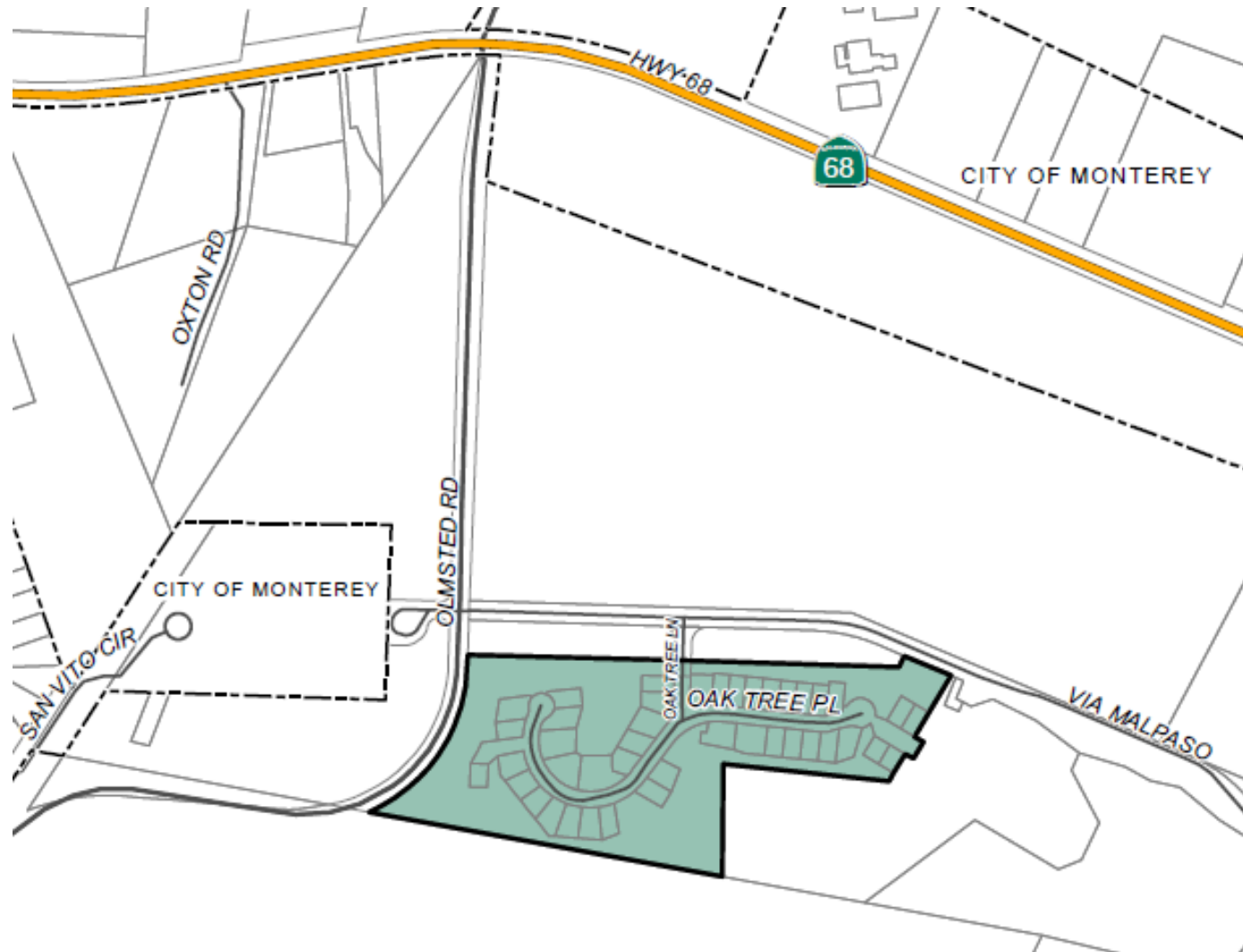
# Formation & Function of CSA 66

Active Services / Assessment History

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- CSA 66 - Oak Tree Views (*formerly known as Las Lomas-Monterra Ranch Views*) established 1997
- 42 parcels
- Annual assessment fund service needs:
  - Streetlighting, Storm Drain Maintenance, Street & Sidewalk Maintenance, Parks/Recreation/Parkway (Open Space & Tot Lot)
- Assessments maximum per 1997 agreement is \$1,000
  - Current assessment \$408.96 per year (since 2006)
  - Proposed assessment \$606.58 per year, then CPI-based increase for 2 years

# Location Map



# Financial History & Long-Term Sustainability

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- Estimated ending fund balance at end of FY 2018-19: \$15,159
- Engineer's Report recommends operating/capital reserve of \$19,000 for first year of increase.

## Assessment Funds:

- Annual maintenance
  - Mowing, storm drain, tot lot, trees = \$2,000-\$7,000 annually
- Large-scale projects
  - Road repairs in FY18, FY16, FY14, FY03
- FY 21-22 Completion of Condition Assessment Report
  - Identify infrastructure needs
  - Development capital improvement project list
  - Recommendations for future increases to fund annual maintenance while building reserves for future CIP projects

# Proposition 218 Majority Protest

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- Community Outreach Meetings Held on October 23, 2018 & February 5, 2019
- 4/30/2019: Set Public Hearing
- 6/25/2019 Action: Hold Public Hearing to receive & hear protests against assessment increase