



## Monterey County Board of Supervisors

### Board Order

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A motion was made by Supervisor Chris Lopez, seconded by Supervisor Luis A. Alejo to:

#### **Adopt Resolution No.: 22-118**

Approve amendments to the Conflict of Interest Code of the Treasurer-Tax Collector's Office of the County of Monterey.

PASSED AND ADOPTED on this 19<sup>th</sup> day of April 2022, by roll call vote:

AYES: Supervisors Alejo, Lopez, Askew and Adams

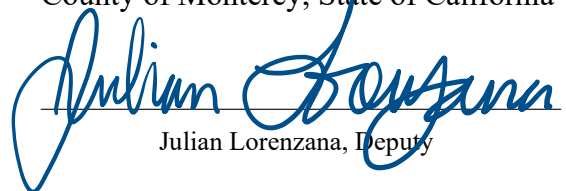
NOES: None

ABSENT: Supervisor Phillips  
(Government Code 54953)

I, Valerie Ralph, Clerk of the Board of Supervisors of the County of Monterey, State of California, hereby certify that the foregoing is a true copy of an original order of said Board of Supervisors duly made and entered in the minutes thereof of Minute Book 82 for the meeting April 19, 2022.

Dated: April 21, 2021  
File ID: RES 22-072  
Agenda Item No.: 74

Valerie Ralph, Clerk of the Board of Supervisors  
County of Monterey, State of California



Julian Lorenzana, Deputy

**CONFLICT OF INTEREST CODE  
OF THE  
TREASURER - TAX COLLECTOR  
OF MONTEREY COUNTY**

The Political Reform Act of 1974 (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, section 18730 of Title 2 of the California Code of Regulations, which contains the terms of a standard conflict of interest code that can be incorporated by reference in an agency's code. After public notice and hearing, the Fair Political Practices Commission may amend the standard code to conform to amendments of the Political Reform Act. Therefore, the terms of section 18730 of title 2 of the California Code of Regulations and any amendments to it duly adopted by the Fair Political Practices Commission together with the attached Appendices designating positions and establishing disclosure categories are hereby incorporated by reference and together constitute the Conflict of Interest Code of the Treasurer/Tax Collector of Monterey County (hereafter "Department").

Individuals holding designated positions shall file their statement of economic interests with the Treasurer/Tax Collector of Monterey County which will make the statements available for public inspection and reproduction pursuant to Government Code section 81008. Upon receipt of the statement for the Treasurer/Tax Collector, the Agency shall make and retain copies and forward the original of the statements to the code reviewing body. Statements for all other designated positions shall be retained by the Department.

Attachments: Appendix A: Designated Positions  
Appendix B: Disclosure Categories

Adopted: 00/00/76

Amended: 03/19/85  
04/22/96  
08/14/02  
08/17/06  
11/18/08  
10/01/10  
12/04/12  
03/10/15  
04/19/22

## **APPENDIX A: DESIGNATED POSITIONS**

<u>Designated Positions</u> <sup>1</sup>	<u>Assigned Disclosure Category</u>
Assistant Treasurer/Tax Collector	1
Chief Deputy Treasurer/Tax Collector	1

## **APPENDIX B: DISCLOSURE CATEGORIES**

### General Provisions Applicable to All Categories

When an individual who holds a designated position is required to disclose investments and sources of income, he or she shall disclose investments in business entities and sources of income which do business in the jurisdiction, plan to do business in the jurisdiction, or have done business in the jurisdiction within the past two years. In addition to other activities, a business entity is doing business within the jurisdiction if it owns real property within the jurisdiction.

When an individual who holds a designated position is required to disclose sources of income, he or she shall include gifts received from donors located inside as well as outside the jurisdiction.

When an individual who holds a designated position is required to disclose interests in real property, he or she shall disclose the type of real property described below if it is located within the jurisdiction, or not more than two miles outside the boundaries of the jurisdiction, or within two miles of any land owned or used by Department.

When an individual who holds a designated position is required to disclose business position, he or she shall disclose positions in business entities that do business in the jurisdiction, plan to do business in the jurisdiction, or have done business in the jurisdiction within the past two years.

For purposes of this Conflict of Interest Code, the jurisdiction of the Treasurer/Tax Collector is the County of Monterey.

### Category 1

A designated position in this category must report all investments, business positions, interests in real property, and sources of income, including gifts, loans, and travel payments.

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<sup>1</sup> Public officials who manage public investments are not covered by the Conflict of Interest Code because they must file a statement of economic interests pursuant to Government Code section 87200. Therefore, those positions are listed below for information purposes only:

Treasurer/Tax Collector