



2015 COP 04 01 16

BNY MELLON

The Bank of New York Mellon Trust Company, N.A.
Corporate Trust
400 South Hope Street, Suite 400
Los Angeles, CA 90071

Date: March 04, 2016
Loan#: MONCOCOP2015
RE : MONTEREY COUNTY COP 2015

County Auditor's
Attn: Ron Holly
Office 168 West Alisal Street, Third Fl
Salinas, CA 93901

Dear Sir/Madam

Please be advised that payment in the amount of \$1,270,861.50 is due on 04/01/2016 for COUNTY OF MONTEREY CERTIFICATES OF PARTICIPATION (2015 PUBLIC FACILITIES FINANCING). The bondholder payment date is 04/01/2016. The details of the amount due are as follows:

	<i>Amount in Dollars(\$)</i>
Principal	\$0.00
Interest	\$1,270,861.50
Collection Amount	\$1,270,861.50
Total Cash on Hand	(\$0.00)
Total Amount Due	\$1,270,861.50

Refer to your governing docs for payment date rules

In order for us to ensure timely payments to Bondholders, funds must be sent in accordance with the instructions below.
If paying by wire, please include your account number(s) on your wire transfer legend.
If paying by check, please include your account number(s) on your check.

Payment Instructions:
The Bank of New York Mellon
ABA#: 021000018
Account Details
Type Account No.
IMMS 7390048400

Check Payment Address:
The Bank of New York Mellon Trust Company, N.A.
Corporate Trust
400 South Hope Street, Suite 400
Los Angeles, CA 90071

Wire Payments must be received by BNY Mellon before 11:00 E.S.T. on 04/01/2016.
Check payments must be received by BNY Mellon 5 business days prior to 04/01/2016.

If you are not in agreement with the information detailed on this bill, please contact me at (415)263-2416 or email me at justin.bui@bnymellon.com.

Thank you,

Justin Bui
Corporate Trust Department