



MCWRA STRATEGIC PLANNING UPDATE

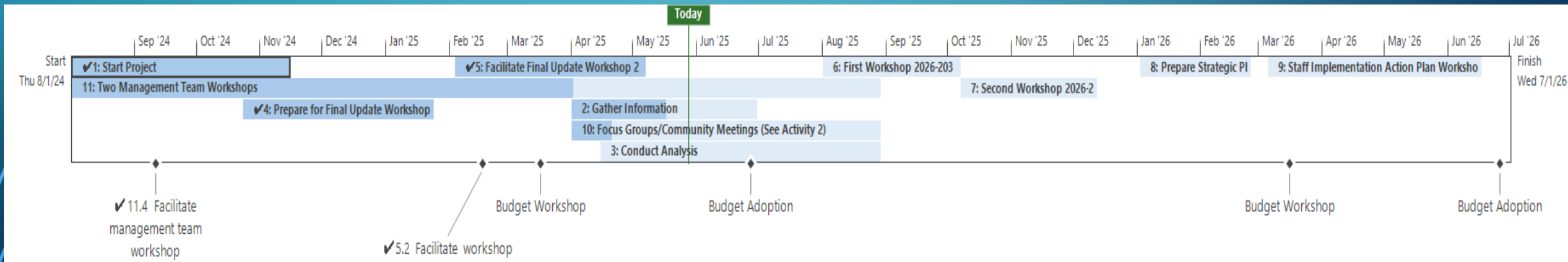
PLANNING COMMITTEE

JUNE 4, 2025

SCHILLING PLACE, SALINAS

STRATEGIC PLAN – CONTRACT WITH BAKER TILLY

- 30-day notice of termination on May 1, 2025
 - Wrapping up employee survey results
 - Sending all work products
 - Final invoice later this month
 - Total contract \$212,300
 - Spent to date \$91,250
 - Remaining to date \$121,050



STRATEGIC PLANNING MILESTONES & NEXT STEPS

Name	Start	Finish	% Complete
1: Start Project	Thu 8/1/24	Fri 11/15/24	100%
2: Gather Information	Tue 4/1/25	Mon 6/30/25	51%
3: Conduct Analysis	Tue 4/15/25	Fri 8/29/25	0%
4: Prepare for Final Update Workshop 2020-2025 Strategic Plan	Wed 10/23/24	Fri 1/24/25	100%
5: Facilitate Final Update Workshop 2020-2025 Strategic Plan	Mon 2/3/25	Wed 5/7/25	100%
6: First Workshop 2026-2031 Strategic Plan	Fri 8/1/25	Tue 10/7/25	0%
7: Second Workshop 2026-2031 Strategic Plan	Tue 10/7/25	Fri 12/12/25	0%
8: Prepare Strategic Plan Document 2026-2031	Fri 1/2/26	Wed 2/25/26	0%
9: Staff Implementation Action Plan Workshop	Thu 3/5/26	Wed 6/17/26	0%
10: Focus Groups/Community Meetings (See Activity 2)	Tue 4/1/25	Fri 8/29/25	13%
11: Two Management Team Workshops	Thu 8/1/24	Fri 8/29/25	50%
12: Prepare for and Conduct 2026-2031 Board Workshop (Year One Progress Report)	Mon 10/14/24	Fri 6/26/26	0%

Next Steps include:

1. Regroup on needs for new Strategic Plan (summer)
2. Develop a Request for Qualifications (RFQ) to find a new consultant (fall)
3. Provide an update workshop in November/December using inhouse resources
4. Enter into a new contract (winter)
5. Kick off stakeholder outreach and workshops (winter/spring 2026)