

## Gartner, Inc. Service Agreement for COUNTY OF MONTEREY (“Client”)

This Service Agreement (“SA”) is between Gartner, Inc. of 56 Top Gallant Road, Stamford, CT 06902 (“Gartner”) on behalf of itself and all wholly-owned affiliates of Gartner, Inc. and Client of 1590 Moffett St, Salinas, CA 93905-3342. (“Client”), and includes the Master Client Agreement (7914) between Gartner or Gartner’s parent or affiliate and Client or Client’s parent or affiliate dated JUN-2022 the terms of which are incorporated by reference, and all applicable Service Descriptions. This SA constitutes the complete agreement between Gartner and Client. Client agrees to subscribe to the following Services for the term and fees set forth below.

### 1. DEFINITIONS AND ORDER SCHEDULE:

**Services** are the subscription-based research and related services purchased by Client in the Order Schedule below and described in the Service Descriptions. Service Names and Levels of Access are defined in the Service Descriptions. Gartner may periodically update the names and the deliverables for each Service. If Client adds Services or upgrades the level of service or access, an additional Service Agreement will be required.

**Service Descriptions** describe each Service purchased, specify the deliverables for each Service, and set forth any additional terms unique to a specific Service. Service Descriptions for the Services purchased in this SA may be viewed and downloaded through the hyperlinks listed in Section 2 below or may be attached to this SA in hard copy, and are incorporated by reference into this SA.

<u>Service Name</u>	<u>Level of Access</u>	<u>Quantity</u>	<u>Name of User to be Licensed</u>	<u>Contract Term Start Date</u>	<u>Contract Term End Date</u>	<u>Annual Fee USD</u>	<u>Total Fee USD</u>
Gartner for Enterprise IT Leadership Team Plus	Cross Function Member - Applications & Software Engineering	3	Alex Zheng, TBD, Paresh Patel	01-OCT-2022	30-SEP-2023		
Gartner for Enterprise IT Leadership Team Plus	Leader - Applications & Software Engineering	1	Michelle Karim	01-OCT-2022	30-SEP-2023		
Gartner for CIOs	Individual Access	1	Eric Chatham	01-OCT-2022	30-SEP-2023		
				Term Total	(Excluding applicable taxes)		\$205,750.00
Gartner for Enterprise IT Leadership Team Plus	Cross Function Member - Applications & Software Engineering	3	Alex Zheng, TBD, Paresh Patel	01-OCT-2023	30-SEP-2024		
Gartner for Enterprise IT Leadership Team Plus	Leader - Applications & Software Engineering	1	Michelle Karim	01-OCT-2023	30-SEP-2024		
Gartner for CIOs	Individual Access	1	Eric Chatham	01-OCT-2023	30-SEP-2024		
				Term Total	(Excluding applicable taxes)		\$212,959.00
Gartner for Enterprise IT Leadership Team Plus	Cross Function Member - Applications & Software Engineering	3	Alex Zheng, TBD, Paresh Patel	01-OCT-2024	30-SEP-2025		
Gartner for Enterprise IT Leadership Team Plus	Leader - Applications & Software Engineering	1	Michelle Karim	01-OCT-2024	30-SEP-2025		
Gartner for CIOs	Individual Access	1	Eric Chatham	01-OCT-2024	30-SEP-2025		
				Term Total	(Excluding applicable taxes)		\$223,533.00
				Total Services:	(Excluding applicable taxes)		\$642,242.00

Offer valid until 30-SEP-2022

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Due to the multi-year term of this Service Agreement, Client expressly waives its right of termination for convenience.

**2. SERVICE DESCRIPTIONS:**

<u>Service Name/ Level of Access</u>	<u>Service Description URL</u>
Gartner for CIOs Individual Access	<a href="http://sd.gartner.com/sd_cio_individual_advisor.pdf">http://sd.gartner.com/sd_cio_individual_advisor.pdf</a>
Gartner for Enterprise IT Leadership Team Plus Leader	<a href="http://sd.gartner.com/sd_eitl_team_plus_leader.pdf">http://sd.gartner.com/sd_eitl_team_plus_leader.pdf</a>
Gartner for Enterprise IT Leadership Team Plus Cross Function Member	<a href="http://sd.gartner.com/sd_eitl_team_plus_cf_member.pdf">http://sd.gartner.com/sd_eitl_team_plus_cf_member.pdf</a>

**3. PAYMENT TERMS**

Gartner will invoice Client annually in advance for all Services. Payment is due 30 days from the invoice date. Client shall pay any sales, use, value-added, or other tax or charge imposed or assessed by any governmental entity upon the sale, use or receipt of Services, with the exception of any taxes imposed on the net income of Gartner.

Please attach any required Purchase Order (“**PO**”) to this SA and enter the PO number below. If an annual PO is required for multi-year contracts, Client will issue the new PO at least 30 days prior to the beginning of each subsequent contract year. Any pre-printed or additional contract terms included on the PO shall be inapplicable and of no force or effect. All PO’s are to be sent to [purchaseorders@gartner.com](mailto:purchaseorders@gartner.com). This SA may be signed in counterparts.

**4. CLIENT BILLING INFORMATION**

\_\_\_\_\_  
Purchase Order Number

\_\_\_\_\_  
Billing Address

\_\_\_\_\_  
Invoice Recipient Tel. No.

\_\_\_\_\_  
Invoice Recipient Name

\_\_\_\_\_  
Invoice Recipient Email

**5. AUTHORIZATION**

**Client:**  
**COUNTY OF MONTEREY**

**Gartner, Inc.**

DocuSigned by:

*Ashley Beluch*

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\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature  
September 6, 2022

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date  
Ashley Beluch

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name  
Senior Contracts Specialist

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

DocuSigned by:

*Samuel Biderwell*

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9/7/2022 | 1:46 PM PDT  
Samuel Biderwell  
County Counsel

DocuSigned by:

*Jennifer Forsyth*

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9/7/2022 | 3:11 PM PDT  
Jennifer Forsyth  
Auditor-Controller

Offer valid until 30-SEP-2022

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