Natividad
Inspiring healthy lives.

FINANCIAL STATEMENTS

DECEMBER 31, 2024

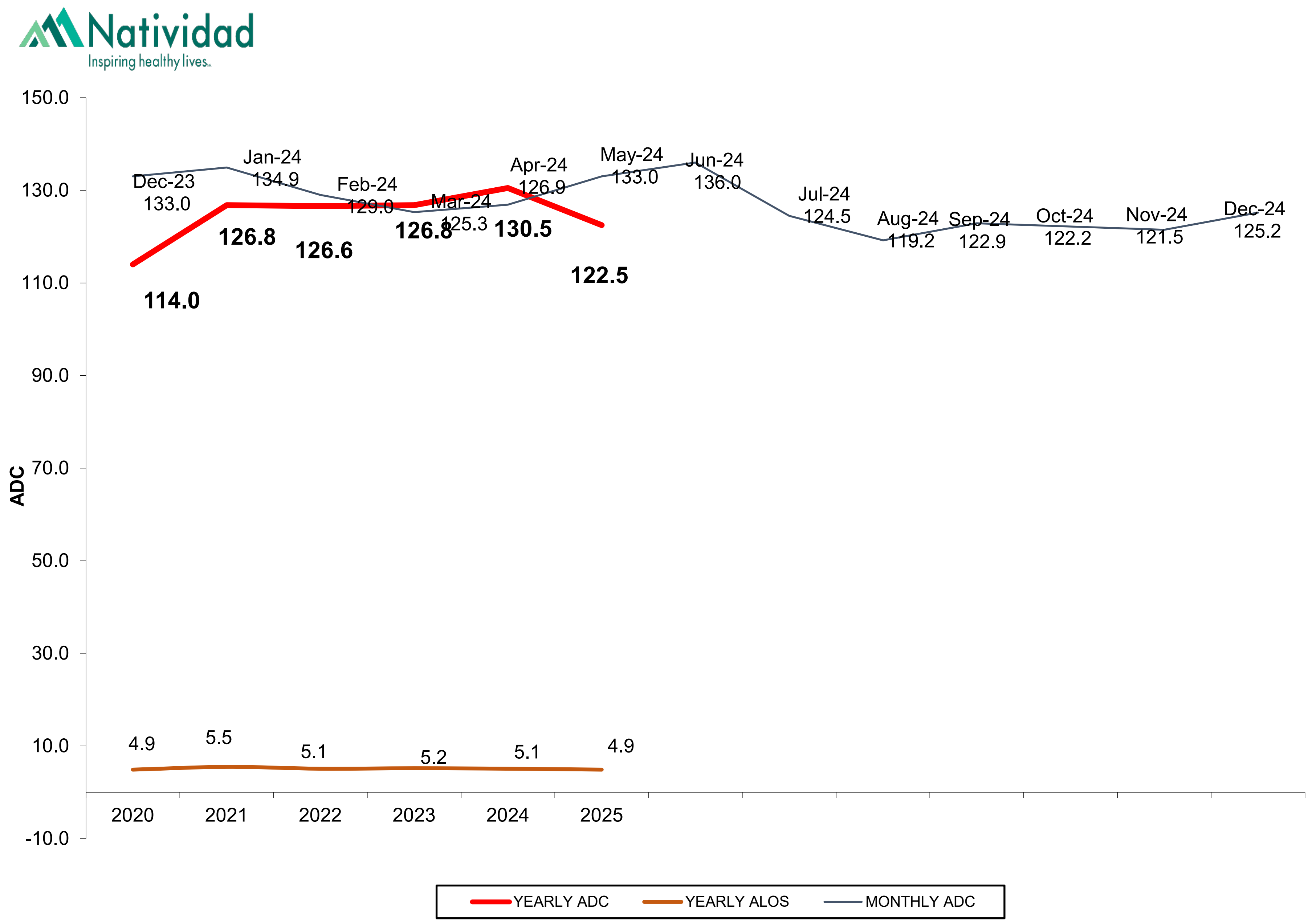
01/27/25

Natividad
Inspiring healthy lives.

FINANCIAL STATEMENTS

DECEMBER 31, 2024

I N D E X


Natividad
Inspiring healthy lives.
150.0
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ADC
Dec-23
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2020
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YEARLY ADC
YEARLY ALOS
MONTHLY ADC

NATIVIDAD
STATISTICAL REPORT
December 31, 2024

	Month-To-Date						Year-To-Date			
	10-24	11-24	12-24	Budget			Budget	Current	Prior Yr	%
					PT DAYS BY SERVICE	STAFFED BEDS				CY/PY
1	236	275	251	233	NICU	15	1,381	1,482	1,397	6.08%
2	1,687	1,672	1,806	1,926	Med/Surg	57	11,434	10,094	11,586	-12.88%
3	232	220	180	204	ICU	10	1,210	1,191	1,245	-4.34%
4	121	98	85	88	Peds	12	521	594	528	12.50%
5	800	754	845	770	Acute Rehab	28	4,568	4,774	4,589	4.03%
6	293	255	284	314	OB/Gyn	27	1,863	1,766	1,886	-6.36%
7	3,369	3,274	3,451	3,534	TOTAL ACUTE	149	20,977	19,901	21,231	-6.26%
8	420	372	429	453	Psychiatric	19	2,686	2,633	2,749	-4.22%
9	3,789	3,646	3,880	3,987	TOTAL DAYS	168	23,663	22,534	23,980	-6.03%
10	237	244	250	305	Nursery	18	1,813	1,622	1,835	-11.61%
					AVERAGE DAILY CENSUS					
11	82.9	84.0	84.1	89.2	Acute	121	89.2	82.2	90.4	-9.07%
12	25.8	25.1	27.3	24.8	Acute Rehab	28	24.8	25.9	24.9	4.02%
13	13.5	12.4	13.8	14.6	Psychiatric	19	14.6	14.3	14.9	-4.03%
14	122.2	121.5	125.2	128.6	TOTAL	168	128.6	122.5	130.3	-5.99%
15	7.6	8.1	8.1	9.9	Nursery	18	9.9	8.8	10.0	-12.00%
					PERCENTAGE OF OCCUPANCY					
16	68.5%	69.4%	69.5%	73.7%	Acute		73.7%	67.9%	74.7%	-9.1%
17	92.1%	89.6%	97.5%	88.6%	Acute Rehab		88.6%	92.5%	88.9%	4.0%
18	71.1%	65.3%	72.6%	76.8%	Psychiatric		76.8%	75.3%	78.4%	-4.0%
19	72.7%	72.3%	74.5%	76.5%	TOTAL		76.5%	72.9%	77.6%	-6.0%
20	42.2%	45.0%	45.0%	55.0%	Nursery		55.0%	48.9%	55.6%	-12.0%
					ADMISSIONS					
21	635	635	679	666	Acute		3,956	3,922	4,027	-2.61%
22	65	58	63	59	Acute Rehab		352	350	353	-0.85%
23	46	49	51	50	Psychiatric		298	283	303	-6.60%
24	746	742	793	776	TOTAL		4,606	4,555	4,683	-2.73%
25	155	155	158	188	Nursery		1,117	1,026	1,130	-9.20%
26	165	164	167	197	Deliveries		1,169	1,088	1,183	-8.03%
					DISCHARGES					
27	600	570	638	632	Acute		3,754	3,653	3,830	-4.62%
28	64	57	59	60	Acute Rehab		354	347	357	-2.80%
29	51	44	55	51	Psychiatric		302	289	306	-5.56%
30	715	671	752	743	TOTAL		4,410	4,289	4,493	-4.54%
31	136	140	145	172	Nursery		1,022	940	1,034	-9.09%
					AVERAGE LENGTH OF STAY					
32	5.1	4.9	4.9	5.1	Acute(Hospital wide no babies)		5.1	4.9	5.1	-3.92%
33	12.3	13.0	13.4	13.0	Acute Rehab		13.0	13.6	13.0	4.62%
34	2.5	2.5	2.6	2.6	OB/Gyn		2.6	2.5	2.6	-3.85%
35	9.1	7.6	8.4	9.0	Psychiatric		9.0	9.3	9.1	2.20%
36	1.5	1.6	1.6	1.6	Nursery		1.6	1.6	1.6	0.00%
					OUTPATIENT VISITS					
37	5,236	4,841	4,932	5,267	Emergency Room		31,259	30,317	30,665	-1.13%
38	393	400	439	420	ER Admits		2,490	2,448	2,505	-2.28%
39	52.7%	53.9%	55.4%	54.1%	ER Admits as a % of Admissions		54.1%	53.7%	53.5%	0.47%
40	134	126	134	127	Trauma Cases		754	809	782	3.45%
41	7,500	6,531	6,618	6,541	Clinic Visits		38,822	42,530	38,404	10.74%
					ANCILLARY PROCEDURES BILLED					
42	56,574	51,765	54,421	56,020	Lab Tests		332,506	326,567	333,552	-2.09%
43	5,136	4,674	4,558	4,516	Radiology Procedures		26,803	27,960	26,965	3.69%
44	273	234	235	242	MRI Procedures		1,436	1,513	1,444	4.78%
45	62	72	112	99	Nuclear Med Procedures		590	597	596	0.17%
46	1,415	1,261	1,326	1,307	Ultrasound Procedures		7,757	8,092	7,830	3.35%
47	3,000	2,816	2,926	2,570	CT Scans		15,254	17,150	14,646	17.10%
48	425	412	395	422	Surgeries		2,504	2,477	2,517	-1.59%
49	7.85	7.78	7.65	7.59	FTE'S PER AOB		7.59	7.80	7.34	6.27%
50	1,448.8	1,435.3	1,432.5	1,433.2	TOTAL PAID FTE'S		1,433.2	1,439.7	1,394.5	3.24%
51	5,723	5,535	5,799	5,850	ADJUSTED PATIENT DAYS		34,723	33,960	34,951	-2.84%

*ER Admits do not include LDED beginning JUL23.

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2025

		JUL-24	AUG-24	SEP-24	OCT-24	NOV-24	DEC-24	JAN-25	FEB-25	MAR-25	APR-25	MAY-25	JUN-25	YTD
	R E V E N U E													
	Patient Revenue:													
1	Inpatient	82,094,747	74,798,102	70,490,020	81,279,287	74,341,473	76,042,645							459,046,275
2	Pro Fees	5,988,048	5,984,959	5,124,160	5,805,050	4,259,055	4,889,468							32,050,740
3	Outpatient	43,990,366	39,882,209	39,920,578	44,456,890	40,722,816	40,036,759							249,009,618
4	Total Patient Revenue	132,073,161	120,665,270	115,534,758	131,541,228	119,323,344	120,968,871	-	-	-	-	-	-	740,106,633
	Deductions from revenue													
5	Contractual Deductions	97,901,711	93,101,614	88,215,883	101,094,003	90,481,957	93,325,834							564,121,003
6	Bad Debt	6,654,066	1,230,033	3,350,022	1,477,542	2,472,285	3,073,625							18,257,572
7	Unable to Pay	51,412	39,812	104,588	178,138	133,645	140,224							647,818
8	Total Contractual Discounts	104,607,189	94,371,459	91,670,493	102,749,683	93,087,887	96,539,683	-	-	-	-	-	-	583,026,393
9	**Net Patient Revenue**	27,465,972	26,293,812	23,864,265	28,791,545	26,235,457	24,429,188	-	-	-	-	-	-	157,080,239
10	**As a percent of Gross Revenue**	20.80%	21.79%	20.66%	21.89%	21.99%	20.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	21.22%
11	**Total Government Funding**	7,867,497	8,367,497	8,767,497	7,867,497	7,867,497	7,867,497							48,604,982
	Other Operating Revenue:													
12	Rent Income	123,369	123,369	123,369	139,971	123,369	168,828							802,276
13	Interest Income	395,833	395,833	395,833	395,833	605,833	1,245,833							3,434,998
14	NMF Contribution	78,083	75,418	76,570	76,570	76,570	76,570							459,782
15	Other Income	458,382	484,966	1,116,688	467,526	530,992	1,087,467							4,146,021
16	Total Other Operating Revenue	1,055,667	1,079,586	1,712,460	1,079,901	1,336,765	2,578,699	-	-	-	-	-	-	8,843,077
17	**TOTAL REVENUE**	36,389,136	35,740,895	34,344,222	37,738,943	35,439,719	34,875,384	-	-	-	-	-	-	214,528,298
	E X P E N S E													
18	Salaries, Wages & Benefits	19,958,546	20,428,057	20,025,959	21,003,792	20,191,044	20,685,949							122,293,347
19	Registry	854,294	978,710	777,450	1,035,195	1,192,805	915,988							5,754,442
20	Phys/Residents SWB & Contract Fees	5,446,733	5,433,098	5,611,408	5,234,561	5,393,289	5,312,815							32,431,903
21	Purchased Services	3,450,731	3,243,958	3,111,935	3,542,191	3,085,146	3,043,238							19,477,200
22	Supplies	3,364,090	3,356,052	3,184,571	3,706,251	3,459,626	3,185,849							20,256,438
23	Insurance	422,523	553,273	494,677	495,407	501,719	494,614							2,962,215
24	Utilities and Telephone	430,279	418,860	403,145	403,546	345,019	384,651							2,385,500
25	Interest Expense	21,234	21,234	21,234	55,495	55,495	55,495							230,188
26	Depreciation & Amortization	963,054	956,840	986,377	1,103,698	989,598	1,106,764							6,106,331
27	Other Operating Expense	498,104	462,607	363,482	538,687	456,819	433,534							2,753,232
28	**TOTAL EXPENSE**	35,409,589	35,852,688	34,980,237	37,118,823	35,670,561	35,618,898	-	-	-	-	-	-	214,650,797
29	**NET INCOME(LOSS)**	979,546	(111,794)	(636,015)	620,120	(230,842)	(743,514)	-	-	-	-	-	-	(122,498)
	Normalization for Extraordinary Items													
30														-
31														-
32														-
33	**Total Extraordinary Items**	-	-	-	-	-	-	-	-	-	-	-	-	-
34	**NET INCOME BEFORE Extraordinary Items**	$ 979,546	$ (111,794)	$ (636,015)	$ 620,120	$ (230,842)	$ (743,514)	$ -	$ -	$ -	$ -	$ -	$ -	$ (122,498)
35	**CAPITAL CONTRIBUTIONS**													
36	County Contribution													
37	**CHANGE IN NET ASSETS**	$ 979,546	$ (111,794)	$ (636,015)	$ 620,120	$ (230,842)	$ (743,514)	$ -	$ -	$ -	$ -	$ -	$ -	$ (122,498)

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF DECEMBER 31, 2024

	CURRENT MONTH					YEAR -TO -DATE				
			Variance fav. (unfav)					Variance fav. (unfav)		
	Actual	Budget	$ VAR.	% VAR		Actual	Budget	$ VAR.	% VAR	Prior Yr
					R E V E N U E					
					Patient Revenue:					
1	$ 76,042,645	$ 81,382,034	$ (5,339,389)	(6.6)	Inpatient	$ 459,046,275	$ 483,041,734	$ (23,995,459)	(5.0)	$ 476,203,545
2	4,889,468	5,730,110	(840,642)	(14.7)	Pro Fees	32,050,740	34,010,980	(1,960,240)	(5.8)	33,679,879
3	40,036,759	40,717,721	(680,962)	(1.7)	Outpatient	249,009,618	241,679,372	7,330,246	3.0	233,281,711
4	120,968,871	127,829,865	(6,860,994)	(5.4)	Total Patient Revenue	740,106,633	758,732,086	(18,625,453)	(2.5)	743,165,135
					Deductions from Revenue					
5	93,325,834	97,687,007	4,361,173	4.5	Contractual Deductions	564,121,003	579,819,652	15,698,649	2.7	563,346,881
6	3,073,625	3,470,899	397,274	11.4	Bad Debt	18,257,572	20,601,464	2,343,892	11.4	20,016,171
7	140,224	83,328	(56,896)	(68.3)	Unable to Pay	647,818	494,592	(153,226)	(31.0)	480,541
8	96,539,683	101,241,234	4,701,551	4.6	Total Contractual Discounts	583,026,393	600,915,708	17,889,315	3.0	583,843,593
9	24,429,188	26,588,631	(2,159,443)	(8.1)	**Net Patient Revenue**	157,080,239	157,816,378	(736,139)	(0.5)	159,321,542
10	20.19%	20.80%			**As a percent of Gross Revenue**	21.22%	20.80%			21.44%
11	7,867,497	7,867,497	-	-	**Total Government Funding**	48,604,982	47,204,982	1,400,000	2.97	45,096,494
					Other Operating Revenue:					
12	168,828	127,601	41,227	32.3	Rent Income	802,276	765,606	36,670	4.8	736,102
13	1,245,833	395,833	850,000	214.7	Interest Income	3,434,998	2,374,998	1,060,000	44.6	3,397,175
14	76,570	78,083	(1,513)	(1.9)	NMF Contribution	459,782	468,498	(8,716)	(1.9)	405,000
15	1,087,467	458,118	629,349	137.4	Other Income	4,146,021	2,748,708	1,397,313	50.8	2,668,593
16	2,578,699	1,059,635	1,519,064	143.4	Total Other Operating Revenue	8,843,077	6,357,810	2,485,267	39.1	7,206,870
17	34,875,384	35,515,763	(640,379)	(1.8)	**TOTAL REVENUE**	214,528,298	211,379,170	3,149,128	1.5	211,624,906
					E X P E N S E					
18	20,685,949	20,879,629	193,680	0.9	Salaries, Wages & Benefits	122,293,347	124,338,748	2,045,401	1.6	115,940,788
19	915,988	574,137	(341,851)	(59.5)	Registry	5,754,442	3,407,780	(2,346,662)	(68.9)	5,485,582
20	5,312,815	5,489,033	176,218	3.2	Phys/Residents SWB & Contract Fees	32,431,903	32,779,652	347,749	1.1	31,163,949
21	3,043,238	3,127,127	83,889	2.7	Purchased Services	19,477,200	18,610,892	(866,308)	(4.7)	20,531,033
22	3,185,849	2,865,153	(320,696)	(11.2)	Supplies	20,256,438	17,006,060	(3,250,378)	(19.1)	19,647,264
23	494,614	442,418	(52,196)	(11.8)	Insurance	2,962,215	2,654,508	(307,707)	(11.6)	2,573,127
24	384,651	361,920	(22,731)	(6.3)	Utilities and Telephone	2,385,500	2,148,174	(237,326)	(11.0)	2,317,642
25	55,495	37,225	(18,270)	(49.1)	Interest Expense	230,188	220,950	(9,238)	(4.2)	177,445
26	1,106,764	1,094,729	(12,035)	(1.1)	Depreciation & Amortization	6,106,331	6,497,740	391,409	6.0	6,173,058
27	433,534	491,444	57,910	11.8	Other Operating Expense	2,753,232	2,916,956	163,724	5.6	3,206,009
28	35,618,898	35,362,815	(256,083)	(0.7)	**TOTAL EXPENSE**	214,650,797	210,581,460	(4,069,337)	(1.9)	207,215,898
29	(743,514)	152,948	(896,462)	(586.1)	**NET INCOME(LOSS)**	(122,498)	797,710	(920,208)	(115.4)	4,409,008
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ (743,514)	$ 152,948	$ (896,462)	(586.1) %	**CHANGE IN NET ASSETS**	$ (122,498)	$ 797,710	$ (920,208)	(115.4) %	$ 4,409,008

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF DECEMBER 31, 2024

	CURRENT MONTH					YEAR -TO -DATE				
			Variance fav. (unfav)					Variance fav. (unfav)		
	Actual	Budget	$ VAR.	% VAR	REVENUE	Actual	Budget	$ VAR.	% VAR	Prior Yr
	5,799	5,850	(51)	-0.9%	ADJUSTED PATIENT DAYS	33,960	34,724	(764)	-2.2%	34,951
					Patient Revenue:					
1	$ 13,112	$ 13,911	$ (799)	(5.7) %	Inpatient	$ 13,517	$ 13,911	$ (394)	-2.8%	$ 13,625
2	843	979	(136)	(13.9)	Pro Fees	944	979	(36)	(3.6)	964
3	6,904	6,960	(57)	(0.8)	Outpatient	7,332	6,960	372	5.4	6,674
4	20,859	21,851	(992)	(4.5)	Total Patient Revenue	21,794	21,850	(57)	(0.3)	21,263
					Deductions from revenue					
5	16,092	16,698	606	3.6	Contractual Deductions	16,611	16,698	87	0.5	16,118
6	530	593	63	10.7	Bad Debt	538	593	56	9.4	573
7	24	14	(10)	(69.8)	Unable to Pay	19	14	(5)	(33.9)	14
8	16,646	17,306	659	3.8	Total Contractual Discounts	17,168	17,305	137	0.8	16,704
9	4,212	4,545	(333)	(7.3)	**Net Patient Revenue**	4,625	4,545	81	1.8	4,558
10	20.19%	20.80%			**As a percent of Gross Revenue**	21.22%	20.80%			21.44%
11	1,357	1,345	12	0.9	**Total Government Funding**	1,431	1,359	72	5.3	1,290
					Other Operating Revenue:					
12	29	22	7	33.5	Rent Income	24	22	2	7.1	21
13	215	68	147	217.5	Interest Income	101	68	33	47.9	97
14	13	13	(0)	(1.1)	NMF Contribution	14	13	0	0.3	12
15	188	78	109	139.5	Other Income	122	79	43	54.2	76
16	445	181	264	145.5	Total Other Operating Revenue	260	183	77	42.2	206
17	6,014	6,071	(57)	(0.9)	**TOTAL REVENUE**	6,317	6,087	230	3.8	6,055
					E X P E N S E					
18	3,567	3,569	2	0.1	Salaries, Wages & Benefits	3,601	3,581	(20)	(0.6)	3,317
19	158	98	(60)	(60.9)	Registry	169	98	(71)	(72.7)	157
20	916	938	22	2.4	Phys/Residents SWB & Contract Fees	955	944	(11)	(1.2)	892
21	525	535	10	1.8	Purchased Services	574	536	(38)	(7.0)	587
22	549	490	(60)	(12.2)	Supplies	596	490	(107)	(21.8)	562
23	85	76	(10)	(12.8)	Insurance	87	76	(11)	(14.1)	74
24	66	62	(4)	(7.2)	Utilities and Telephone	70	62	(8)	(13.5)	66
25	10	6	(3)	(50.4)	Interest Expense	7	6	(0)	(6.5)	5
26	191	187	(4)	(2.0)	Depreciation & Amortization	180	187	7	3.9	177
27	75	84	9	11.0	Other Operating Expense	81	84	3	3.5	92
28	6,142	6,045	(97)	(1.6)	**TOTAL EXPENSE**	6,321	6,064	(256)	(4.2)	5,929
29	(128)	26	(154)	(590.4)	**NET INCOME(LOSS)**	(4)	23	(27)	(115.7)	126
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ (128)	$ 26	$ (154)	(590) %	**CHANGE IN NET ASSETS**	$ (4)	$ 23	$ (27)	(115.7) %	$ 126

NATIVIDAD
BALANCE SHEET
AS OF DECEMBER 31, 2024

	CURRENT MONTH					YEAR - TO - DATE			
	BEGINNING	ENDING	INC/(DEC)	% CHG.		BEGINNING	ENDING	INC/(DEC)	% CHG.
					CURRENT ASSETS				
1	$ 103,582,528	$ 82,505,227	$ (21,077,301)	(20.3) %	CASH	$ 265,963,829	$ 82,505,227	$ (183,458,602)	(69.0) %
2	20,583,667	20,083,667	(500,000)	(2.4)	FUND AID	24,483,667	20,083,667	(4,400,000)	(18.0)
3	76,331,738	70,874,333	(5,457,405)	(7.1)	ACCOUNTS RECEIVABLE NET	70,460,875	70,874,333	413,458	0.6
4	60,391,224	67,408,664	7,017,440	11.6	STATE/COUNTY RECEIVABLES	33,282,851	67,408,664	34,125,813	102.5
5	6,678,572	5,748,910	(929,663)	(13.9)	INVENTORY	6,011,511	5,748,910	(262,601)	(4.4)
6	10,617,514	20,294,958	9,677,444	91.1	PREPAID EXPENSE	5,194,447	20,294,958	15,100,511	290.7
7	278,185,243	266,915,758	(11,269,485)	(4.1)	TOTAL CURRENT ASSETS	405,397,180	266,915,758	(138,481,422)	(34.2)
8	367,828,630	369,863,078	2,034,447	0.6	**PROPERTY, PLANT & EQUIPMENT**	364,631,448	369,863,078	5,231,630	1.4
9	(251,498,344)	(252,605,107)	(1,106,764)	(0.4)	**LESS: ACCUMULATED DEPRECIATION**	(246,588,952)	(252,605,107)	(6,016,155)	(2.4)
10	116,330,287	117,257,970	927,683	0.8	NET PROPERTY, PLANT& EQUIPMENT	118,042,495	117,257,970	(784,525)	(0.7)
11	267,078,639	266,341,468	(737,171)	(0.3)	**OTHER ASSETS**	141,959,148	266,341,468	124,382,320	87.6
12	$ 661,594,169	$ 650,515,196	$ (11,078,973)	(1.7) %	TOTAL ASSETS	$ 665,398,823	$ 650,515,196	$ (14,883,627)	(2.2) %
					CURRENT LIABILITIES				
13	32,528,360	20,307,369	(12,220,991)	(37.6)	ACCRUED PAYROLL	27,569,119	20,307,369	(7,261,750)	(26.3)
14	14,444,027	19,356,142	4,912,115	34.0	ACCOUNTS PAYABLE	16,528,848	19,356,142	2,827,295	17.1
15	73,319,637	72,819,637	(500,000)	(0.7)	MCARE/MEDICAL LIABILITIES	79,377,334	72,819,637	(6,557,697)	(8.3)
16	4,475,737	4,475,737	-	-	CURRENT PORTION OF DEBT	4,245,606	4,475,737	230,131	5.4
17	20,529,137	18,057,370	(2,471,767)	(12.0)	OTHER ACCRUALS	17,251,837	18,057,370	805,533	4.7
18	145,296,898	135,016,256	(10,280,643)	(7.1)	TOTAL CURRENT LIABILITIES	144,972,744	135,016,256	(9,956,489)	(6.9)
					LONG TERM LIABILITIES				
19	2,234,097	2,179,280	(54,817)	(2.5)	LT ACCRUED LIABILITIES	2,508,183	2,179,280	(328,903)	(13.1)
20	-	-	-	-	UN EARNED CONTRIBUTIONS	-	-	-	-
21	8,889,212	8,889,212	-	-	LONG TERM PORTION OF C.O.P's	13,364,949	8,889,212	(4,475,737)	(33.5)
22	11,123,310	11,068,493	(54,817)	(0.5)	TOTAL LONG TERM DEBT	15,873,133	11,068,493	(4,804,640)	(30.3)
					FUND BALANCES				
23	504,552,946	504,552,946	-	-	ACCUMULATED FUND	497,629,368	504,552,946	6,923,577	1
24	621,015	(122,498)	(743,514)	(119.7)	CHANGE IN NET ASSETS	6,923,577	(122,498)	(7,046,076)	(101.8)
25	505,173,961	504,430,447	(743,514)	(0.1)	TOTAL FUND BALANCES	504,552,946	504,430,447	(122,499)	(0.0)
26	$ 661,594,169	$ 650,515,196	$ (11,078,973)	(1.7) %	TOTAL LIAB. & FUND BALANCES	$ 665,398,823	$ 650,515,196	$ (14,883,627)	(2.2) %
	-	-	-				-	-	

1/27/2025

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 12/31/24

BALANCE SHEET	Beg. Balance	Accruals	Prior Years Final Rec'n	IGTs Transferred Out	Received	End. Balance
Medi-Cal Waiver (DSH + SNCP)	-	7,125,000		14,893,359	(22,537,633)	$ (519,273)
Physician SPA	-	249,988			(505,970)	$ (255,982)
Rate Range IGT-CCAH-	8,910,234	8,000,000		11,196,533		$ 28,106,767
AB 915	745,727	1,655,000				$ 2,400,727
Medical GME	-	500,000		827,391	(1,878,251)	$ (550,860)
Medical HPE	-	125,000			(368,087)	$ (243,087)
Family First-COVID 19	-				(27,289)	$ (27,289)
SB1732	-	1,400,000			(244,565)	$ 1,155,435
Hospital Fee	-	500,000			(1,033,014)	$ (533,014)
MCMC EPP	9,269,945	8,000,000		7,904,703	(18,869,468)	$ 6,305,180
MCMC QIP	13,024,643	16,500,000				$ 29,524,643
GOVERNMENT RECEIVABLES	31,950,549	44,054,988	-	34,821,986	(45,464,277)	$ 65,363,246
Accrued Donations	16,738	460,935			(391,265)	$ 86,407
Office Buildings	(8,374)	805,592			(762,333)	$ 34,885
Miscellaneous Receivable	135,539	654,453			(690,677)	$ 99,316
Probation	-	618,652			(545,652)	$ 73,000
UCSF & TOURO University	25,900	90,675			(101,725)	$ 14,850
Interest Accrued	(1)	3,434,998			(3,023,037)	$ 411,960
Health Department	162,500	1,054,611			(892,111)	$ 325,000
Watsonville	1,000,000					$ 1,000,000
OTHER RECEIVABLES	1,332,302	7,119,916	-	-	(6,406,799)	$ 2,045,418
STATE/COUNTY RECEIVABLES	$ 33,282,851	$ 51,174,904	$ -	$ 34,821,986	$ (51,871,077)	$ 67,408,664

P & L	YTD DEC-24
Medi-Cal DSH /SNCP	$ 7,125,000
Physician SPA	$ 249,988
AB915	$ 1,655,000
SB 1732	$ 1,400,000
HPE	$ 125,000
Esperanza Care	$ (250,002)
HD Residency Support	$ (250,002)
MCMC EPP	$ 8,000,000
MCMC QIP	$ 16,500,000
Hospital Fee	$ 500,000
Medi-Cal GME	$ 499,998
CARES Act Fund Aid	$ 4,400,000
Family First C-19 Response-FMAP Enhance-	$ -
Rate Range IGT-CCAH-	$ 8,000,000
Medicare Bi-Weekly Payment	$ 650,000
GOVERNMENT FUNDING INCOME	$ 48,604,982

NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF DECEMBER 31, 2024

	CURRENT MONTH		YEAR - TO - DATE
1	$ 103,582,528	**CASH AT BEGINNING OF PERIOD**	$ 265,963,829
2		**FROM OPERATIONS:**	
3	(743,514)	NET INCOME/(LOSS)	(122,498)
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	1,106,764	DEPRECIATION/AMORT	$ 6,016,155
6	363,250	SUBTOTAL	5,893,657
7		**CHANGES IN WORKING CAPITAL:**	
8	5,457,405	ACCOUNTS RECEIVABLE	(413,458)
	500,000	FUND AID STIMULUS	4,400,000
9	(7,017,440)	STATE/COUNTY RECEIVABLE	(34,125,813)
10	(8,747,781)	PREPAID EXPENSE & INVENTORY	(14,837,910)
11	(12,220,991)	ACCRUED PAYROLL	(7,261,750)
12	4,912,115	ACCOUNTS PAYABLE	2,827,295
13	(500,000)	MCARE/MEDICAL LIABILITIES	(6,557,697)
15	-	SHORT TERM DEBT	230,131
16	(2,471,767)	ACCRUED LIABILITIES	805,533
17	(20,088,458)	NET (DECREASE)/INCREASE	(54,933,669)
18		**CAPITAL ADDITIONS:**	
19	(2,034,447)	PP&E ADDITIONS	(5,231,630)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	(2,034,447)	TOTAL CAPITAL (Use of Cash)	(5,231,630)
22		**FINANCING ACTIVITY:**	
23	(54,817)	LONG TERM BOND DEBT	(4,804,640)
24	737,171	OTHER ASSETS	(124,382,320)
25	-	INVESTMENTS	-
26	682,354	TOTAL FINANCING	(129,186,960)
27	(21,077,301)	**INC./(DEC.) IN CASH BALANCE**	(183,458,602)
28	$ 82,505,227	**CASH BALANCE - END OF PERIOD**	$ 82,505,227

NATIVIDAD

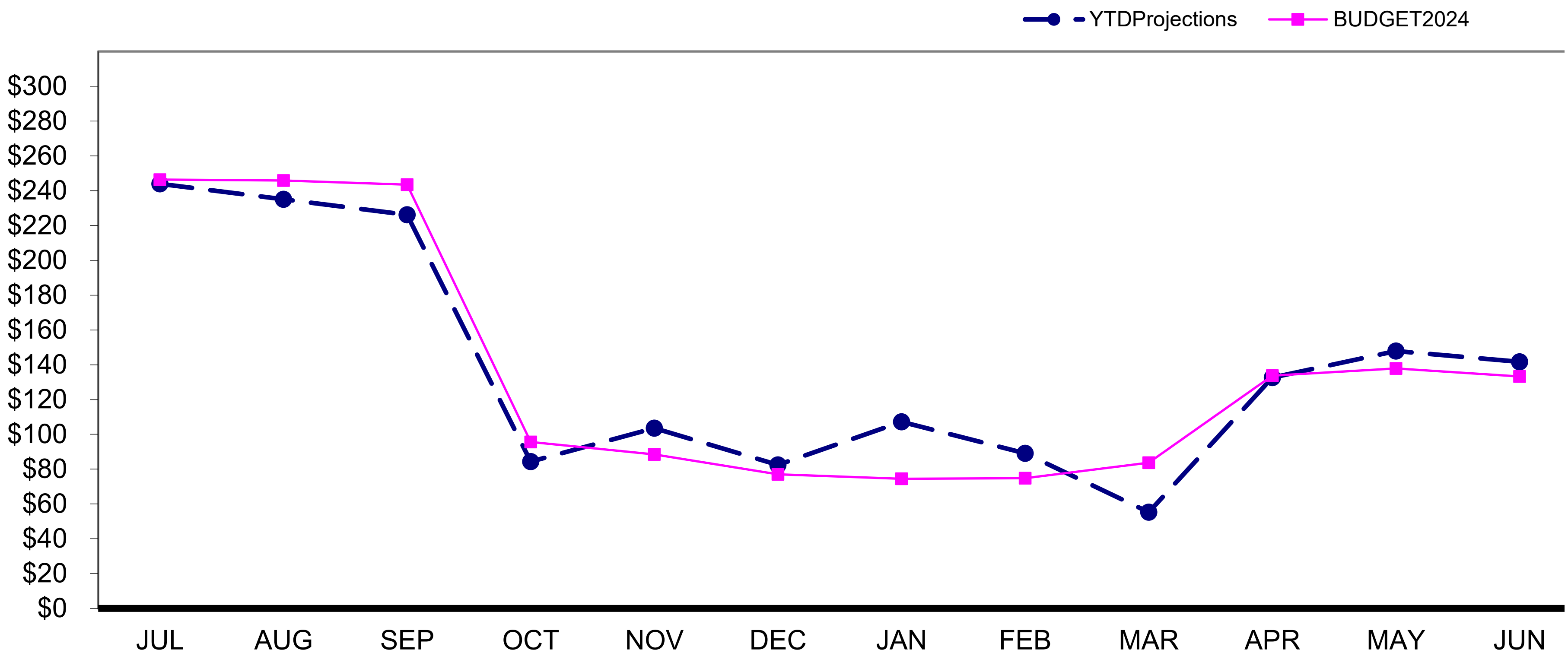
RECONCILIATION OF GOVERNMENT FUNDING

FISCAL YEAR 2025

		BDGT-25	ESTIMATE FY2025	Variance to Budget
01	Medi-Cal DSH Waiver (GPP)	$ 14,250,000	$ 14,250,000	$ -
02	Physician SPA	$ 500,000	$ 500,000	-
03	EPP	16,000,000	$ 16,000,000	-
04	QIP	33,000,000	$ 33,000,000	-
05	AB915	3,310,000	$ 3,310,000	-
06	SB1732	2,800,000	$ 2,800,000	-
07	CCAH Rate Range	16,000,000	$ 16,000,000	-
08	HPE	250,000	$ 250,000	-
09	Family First Corona Virus Response	-	$ -	-
10	Esperanza Care Outside Purchased Service	(500,000)	$ (500,000)	-
11	HD Residency Support	(500,000)	$ (500,000)	-
12	Medi-Cal GME	1,000,000	$ 1,000,000	-
13	CARES Act Fund Aid	6,000,000	$ 7,400,000	1,400,000
14	Medicare Bi-Weekly Payments	1,300,000	$ 1,300,000	-
15	Provider Fee	1,000,000	$ 1,000,000	-
		$ 94,410,000	$ 95,810,000	$ 1,400,000

Natividad
Inspiring healthy lives.

Cash Flow Performance Fiscal Year 2024
(in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**
YTD	243.9	235.1	226.2	84.4	103.6	82.5	107.2	89.1	55.3	132.6	147.9	141.7
BDGT	246.4	245.8	243.4	95.6	88.5	77.0	74.5	74.8	83.8	133.8	137.8	133.3
Variance	(2.5)	(10.7)	(17.2)	(11.2)	15.1	5.5	32.7	14.3	(28.5)	(1.2)	10.1	8.4

NATIVIDAD
CASH FORECAST
FISCAL YEAR 2025

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	ACTUAL DEC	ESTIMATE JAN	ESTIMATE FEB	ESTIMATE MAR	ESTIMATE APR	ESTIMATE MAY	ESTIMATE JUN	Total YTD
Beginning Balance	265,955,268	243,916,079	235,075,584	226,217,874	84,378,839	103,573,969	76,063,093	104,243,584	84,822,260	90,801,366	146,425,579	160,624,638	265,955,268
													-
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	24,303,677	26,813,241	23,665,694	31,868,112	20,453,717	23,405,737	30,751,652	26,405,739	26,724,296	26,287,316	26,965,662	20,805,201	308,450,044
Provider Fee			551,925		481,090		481,090	-	-	-	666,666	333,334	2,514,104
RR IGT CCAH							27,707,714	-	-	16,000,000	-	-	43,707,714
Stimulus -Family First Response COVID19	21,797			600	2,398	2,495	1,327	-	-	-	-	-	28,616
SHORT DOYLE			1,798,420	510,432	207,545		-	-	-	-	457,447	-	2,973,844
Hospital Presumptive Eligibility			157,389			210,698	-	41,667	-	41,667	-	41,667	493,087
Foundation Donations	15,019	196,929	7,388		135,515	35,261	60,000	60,000	60,000	60,000	60,000	60,000	750,113
MCal Waiver CY24/GPP	11,273,034			11,264,599			-	4,083,229	-	-	10,193,823	-	36,814,684
Fund Aid	500,000	1,000,000	1,400,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	7,400,000
SB1732	244,565						-	2,496,055	-	-	-	-	2,740,620
HEALTH DEPARTMENT REIMB			121,605	186,837		384,597	278,423	-	141,241	-	245,319	-	1,358,022
MCAL GME		787,991	151,716		150,552	787,991	-	-	787,991	-	-	250,000	2,916,242
AB915							-	-	-	-	3,310,000	-	3,310,000
Rent Income	16,820	16,820	227,874	87,171	16,820	393,511	123,184	115,684	122,684	116,184	115,184	116,159	1,468,095
Juvenile Hall													-
QIP										49,073,698			49,073,698
EPP				18,869,468					5,035,235				23,904,703
Physician SPA			259,308	246,662			-	-	-	-	-	500,000	1,005,970
CCAH Hospital Quality Incentive Program (HQIP)			611,600			575,200	-	642,800	-	-	642,800	-	2,472,400
IGT Sub-Fund Transfer In/(Out)					34,821,986		-	-	-	-	-	-	34,821,986
Fund 404 Transfer		15,539	38,953	9,621		734,305	25,140	63,885	141,554	63,173	163,644	1,134,862	2,390,676
Interest Income					3,023,037		-	-	1,686,365	-	-	1,686,365	6,395,767
Miscellaneous Revenue	511,723	102,070	799,623	449,893	486,859	592,280	832,578	241,251	420,285	299,531	272,783	382,764	5,391,640
Total Cash Receipts	36,886,635	28,932,590	29,791,495	63,993,395	60,279,519	27,622,076	60,761,109	34,650,309	35,619,650	92,441,568	43,593,328	25,810,352	540,382,025
CASH DISBURSEMENTS													
Purchased Services and Supplies	14,612,300	13,520,206	11,521,666	11,830,991	8,415,727	8,016,728	8,987,651	8,987,651	8,987,651	8,987,651	8,987,651	8,987,651	121,843,523
Rate Range Assesment Fee CY23					1,705,723								1,705,723
Rate Range IGT CY23					9,443,451								9,443,451
Rate Range IGT CY22					47,359								47,359
HD Residency Support					125,000								125,000
IGT MEDICAL GME	413,695			413,695			413,695						827,391
GPP	7,449,467		7,443,893				2,771,377	4,083,228.60		6,890,960			28,638,924
MCAL FY17 FINAL SETTLEMENT	3,175,922	(3,150,196)											25,726
IGT EPP		7,904,703						3,629,994					11,534,697
IGT QIP								16,073,698					16,073,698
GPP Transfer to HD/BH (3 FYs)													-
Building Lease / Rental Equipment							196,152	196,152	196,152	196,152	196,152	196,152	1,176,914
Unfunded Actuarial Liability (UAL) Annual Allocation						16,468,967							16,468,967
COP Principal & Interest Payments				4,673,795			-	-	441,454	-	-	-	5,115,248
Payroll and Benefits	27,743,145	19,064,719	19,481,857	19,596,426	19,511,971	28,466,349	18,495,430	18,495,430	18,495,430	18,495,430	18,495,430	18,495,430	244,837,047
Workers Comp Allocation				5,154,549									5,154,549
Property Insurance				2,316,580			1,043,559	1,043,559	1,043,559	1,043,559	1,043,559	1,043,559	8,577,936
General Liability Ins - Non Recoverable				583,566									583,566
General Liability Ins - Recoverable				1,009,091									1,009,091
Beta Ins - Liability & Malpractice					749,512								749,512
COWCAP	4,289,019												4,289,019
Data Processing						1,065,924	266,989	266,989	266,989	266,989	266,989	793,837	3,194,704
Pension Fund Transfer to County													-
Transfer From 451 to 404				117,090,572	50,352								117,140,924
Transfer From 451 to IGT				34,378,995									34,378,995
Transfer From 451 to Strategic Funds				8,500,000									8,500,000
Capital Expenditures	1,242,276	433,654	201,790	284,170	1,035,294	1,114,984	405,765	1,294,930	209,310	936,614	404,487	775,281	8,338,553
Total Cash Disbursements	58,925,824	37,773,085	38,649,205	205,832,430	41,084,388	55,132,952	32,580,618	54,071,632	29,640,544	36,817,355	29,394,268	30,291,910	649,780,516
Increase/(Decrease)	(22,039,189)	(8,840,495)	(8,857,710)	(141,839,035)	19,195,131	(27,510,876)	28,180,490	(19,421,323)	5,979,105	55,624,213	14,199,059	(4,481,557)	(109,398,492)
Ending Cash Fund 451	243,916,079	235,075,584	226,217,874	84,378,839	103,573,969	76,063,093	104,243,584	84,822,260	90,801,366	146,425,579	160,624,638	156,143,081	156,556,776
(+) Cash In Transit						6,433,575							
(+) Petty Cash and CC	8,559	8,559	8,559	8,559	8,559	8,559	9,294	14,658	10,010	11,716	15,680	8,561	
Ending Cash as per G/L	243,924,638	235,084,143	226,226,433	84,387,398	103,582,528	82,505,227	104,252,877	84,836,918	90,811,375	146,437,295	160,640,318	156,151,642	
	-	-	-	-	-	-							

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	Total
Fund 404													-
Beginning Balance	61,347,484	61,347,484	61,331,945	61,292,992	178,373,943	178,424,295	177,689,990	177,664,849	177,600,965	177,459,411	177,396,238	177,232,594	
Transfer In from fund 451				117,090,572	50,352	-							
Transfer Out fund 404	-	(15,539)	(38,953)	(9,621)	-	(734,305)	(25,140)	(63,885)	(141,554)	(63,173)	(163,644)	(1,134,862)	
Capital Expenditures													
Ending Cash Fund 404	61,347,484	61,331,945	61,292,992	178,373,943	178,424,295	177,689,990	177,664,849	177,600,965	177,459,411	177,396,238	177,232,594	176,097,732	
Ending Cash Fund 451 & 404	305,263,563	296,407,529	287,510,866	262,752,782	281,998,264	253,753,083	281,908,433	262,423,225	268,260,777	323,821,817	337,857,233	332,240,813	