



Monterey County

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Board Report

Legistar File Number: RES 15-058

June 09, 2015

Introduced: 5/27/2015

Current Status: Consent Agenda

Version: 1

Matter Type: BoS Resolution

Acting on behalf of County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75:

- a. Adopt Resolutions certifying compliance with State law with respect to the levying of general and special taxes, assessments, and property related fees and charges for County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62; 66, 68, 72, and 75; and
- b. Authorize the Auditor-Controller to enter the amounts of the charges against the respective lots or parcels as they appear on the assessment roll for FY 2015-16 as described in Exhibit A of each Resolution.

RECOMMENDATION:

It is recommended that the Board of Supervisors acting on behalf of County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75:

- a. Adopt Resolutions certifying compliance with State law with respect to the levying of general and special taxes, assessments, and property related fees and charges for County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62; 66, 68, 72, and 75; and
- b. Authorize the Auditor-Controller to enter the amounts of the charges against the respective lots or parcels as they appear on the assessment roll for FY 2015-16 as described in Exhibit A of each Resolution.

SUMMARY/DISCUSSION:

The Resolutions to be adopted are necessary to establish that fees are in compliance with State and County requirements and to collect service charges on the County Tax roll. Each resolution contains a report of service charges for each individual County Service Area (CSA) within Exhibit A of the corresponding Resolution. The Resolution for CSA No. 45 includes an Exhibit A and Exhibit B because it has two tax code zones. Each report lists the parcel of land affected and the associated service charges to be assessed. Services provided are specified in each enabling ordinance. The attached table provides a summary of the assessments for typical single-family dwellings. There are no changes in the amount being charged for services charges for any of the CSAs. There are no assessments shown for CSAs 17, 25, 34, 55, 57 and 67 because the CSAs are entirely funded by pre-Proposition 13 property tax assessments.

OTHER AGENCY INVOLVEMENT:

None.

FINANCING:

Service charges are imposed to pay for services rendered. The approximate annual service charge for a typical single-family dwelling in each area is shown on Attachment 1. Twenty-six of these CSAs (1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, and 72) receive annual funding from property-tax subvention. This additional funding source supplements the annual assessments to meet necessary financial obligations. CSA 75 (Chualar) also receives additional funding from property-tax subvention, however, combined with the annual assessment has been insufficient to meet annual expenses. A rate study for CSA 75 is currently in progress to determine the appropriate assessment increase to meet financial obligations and reduce future general fund contributions. Finally, there are four CSAs (37, 66, 68, 72) who rely on assessments as the sole funding source. To date, annual revenue has met the annual financial obligation in addition to an annual increase of the fund balance to be used as reserves for future potential projects.

Prepared by: Lynette Redman, Management Analyst III, (831) 796-6038

Approved by: Robert K. Murdoch, P.E., Director of Public Works

Approved by: Carl P. Holm, AICP, Acting RMA Director

Dated: May 8, 2014

Attachments: Attachment 1 - Table of Annual Service Charge for a Typical Single-Family Dwelling; Resolutions for CSAs 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75 (Attachments on File with the Clerk of the Board)