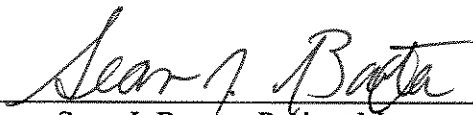


\$48,440,000
COUNTY OF MONTEREY
CERTIFICATES OF PARTICIPATION
(2015 PUBLIC FACILITIES FINANCING)

CERTIFICATE OF MAILING FORM 8038-G

I, Sean J. Baxter, hereby state and certify that for and on behalf of the County of Monterey, on the date hereof, I caused to be mailed an Information Return for Tax-Exempt Governmental Bond Issues Form 8038-G relating to the captioned Certificates, postage prepaid, via certified mail, return-receipt requested, to the Internal Revenue Service Center, Ogden, Utah 84201, a true copy of which Information Return is hereto attached.

Dated: September 2, 2015



Sean J. Baxter, Project Manager
Orrick, Herrington & Sutcliffe LLP

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.
 Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name County of Monterey		2 Issuer's employer identification number (EIN) 95-6000524
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 168 West Alisal Street	Room/suite 3rd Flr	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code San Bernardino, California 92415		7 Date of issue 09/02/2015
8 Name of issue County of Monterey Certificates of Participation (2015 Public Facilities Financing)		9 CUSIP number 612448 NZ9
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Ron Holly, Chief Deputy Auditor-Controller		10b Telephone number of officer or other employee shown on 10a (831) 755-5493

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.		
11 Education		
12 Health and hospital		
13 Transportation		
14 Public safety		
15 Environment (including sewage bonds)		
16 Housing		
17 Utilities		
18 Other. Describe ► Public Facilities		52,410,464
19 If obligations are TANs or RANs, check only box 19a	<input type="checkbox"/>	
If obligations are BANs, check only box 19b	<input type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box	<input type="checkbox"/>	

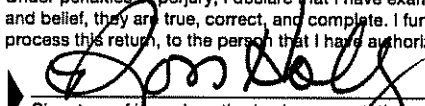
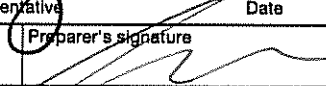
Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	09/01/2045	\$ 52,410,464	\$ 48,440,000	18.5340 years	3.6335 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22	Proceeds used for accrued interest	0		
23	Issue price of entire issue (enter amount from line 21, column (b))	52,410,464		
24	Proceeds used for bond issuance costs (including underwriters' discount)	410,464		
25	Proceeds used for credit enhancement	0		
26	Proceeds allocated to reasonably required reserve or replacement fund	0		
27	Proceeds used to currently refund prior issues	0		
28	Proceeds used to advance refund prior issues	0		
29	Total (add lines 24 through 28)	410,464		
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	52,000,000		

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31	Enter the remaining weighted average maturity of the bonds to be currently refunded
32	Enter the remaining weighted average maturity of the bonds to be advance refunded
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	0
b	Enter the final maturity date of the GIC ▶ _____		
c	Enter the name of the GIC provider ▶ _____		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	0
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:		
b	Enter the date of the master pool obligation ▶ _____		
c	Enter the EIN of the issuer of the master pool obligation ▶ _____		
d	Enter the name of the issuer of the master pool obligation ▶ _____		
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box		<input type="checkbox"/>
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box		<input type="checkbox"/>
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:		
b	Name of hedge provider ▶ _____		
c	Type of hedge ▶ _____		
d	Term of hedge ▶ _____		
42	If the issuer has superintegrated the hedge, check box		<input type="checkbox"/>
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box		<input type="checkbox"/>
44	If the issuer has established written procedures to monitor the requirements of section 148, check box		<input type="checkbox"/>
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input checked="" type="checkbox"/> and enter the amount of reimbursement ▶ <u>334,627</u>		
b	Enter the date the official intent was adopted ▶ <u>07/14/2015</u>		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the Issuer's return information, as necessary to process this return, to the person that I have authorized above.			
		09/02/2015	Ron Holly, Chief Deputy Auditor-Controller	
	Signature of issuer's authorized representative	Date	Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Winnie Tsien, Esq.		09/02/2015	PTIN P01066306
	Firm's name ▶ Orrick, Herrington & Sutcliffe LLP	Firm's EIN ▶ 94-2952627		
	Firm's address ▶ 777 S. Figueroa St., Suite 3200, Los Angeles, CA 90017	Phone no. (213) 629-2020		