

## Exhibit 2

**ATTACHMENT 2  
CAPITAL IMPROVEMENT FINANCING PLAN FOR MAJOR FACILITIES  
DRAFT**

Project	Prior Year Expenditure	Current Fiscal Year 2013-14	Fiscal Year					Fiscal Year 2018-19	Total 5 Year CIP (FY's 15-19)	Total Project Cost
			2014-15	2015-16	2016-17	2017-18	2018-19			
Use of Fund Balance	\$ 2,421,661	\$ 5,447,547	\$ 3,337,960	\$ 2,353,795	\$ 2,506,928	\$ -	\$ -	\$ 2,969,435	\$ 11,168,118	\$ 19,037,326
Grant Reimbursement - Jail Housing Addition			\$ -	\$ -	\$ 39,059,607	\$ 40,940,393	\$ -	\$ -	\$ 80,000,000	\$ 80,000,000
Grant Reimbursement - New Juvenile Hall			\$ -	\$ -	\$ -	\$ 16,990,894	\$ 18,009,106	\$ -	\$ 35,000,000	\$ 35,000,000
Debt Financing			\$ 2,201,519	\$ 1,196,071	\$ 8,935,500	\$ 35,582,962	\$ -	\$ -	\$ 47,916,062	\$ 47,916,062
FY 13-14 Building Lease Allocation			\$ -	\$ -	\$ 168,318	\$ 2,995,489	\$ -	\$ -	\$ 3,163,807	\$ 3,163,807
New GF Capital Project Assignment - New Juvenile Hall			\$ -	\$ -	\$ -	\$ 2,902,372	\$ 1,843,098	\$ -	\$ 4,745,470	\$ 4,745,470
New GF Capital Project Assignment - Jail Housing Addition			\$ 3,245,694	\$ 2,875,417	\$ 296,073	\$ -	\$ -	\$ -	\$ 6,417,184	\$ 7,941,920
<b>Total Financing</b>	<b>\$ 2,421,661</b>	<b>\$ 6,972,283</b>	<b>\$ 8,785,173</b>	<b>\$ 6,425,283</b>	<b>\$ 80,966,426</b>	<b>\$ 99,412,110</b>	<b>\$ 22,821,639</b>	<b>\$ 188,410,631</b>	<b>\$ 197,804,575</b>	
<b>Project</b>										
20 East Alisal Street - Probation Building	\$ 123,439	\$ 1,818,561	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,942,000
312 East Alisal Street Remediation	\$ 25,796	\$ 244,178	\$ 25,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 25,250	\$ 295,224
Vibrancy Plan - City of Salinas	\$ -	\$ 110,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 110,000
Government Center Modular Building Removal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Laurel/Natividad Master Plan	\$ 142,939	\$ 133,575	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MCGC East & West Wings Renovation	\$ 37,301	\$ 264,715	\$ 2,292,759	\$ 661,000	\$ 7,347,500	\$ 25,362,500	\$ -	\$ -	\$ 35,663,759	\$ 35,965,775
MCGC North Wing of Salinas Courthouse - Litigation/Warranty	\$ 418,886	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 418,886
Jail Housing Addition	\$ 958,080	\$ 1,524,736	\$ 3,245,694	\$ 2,875,417	\$ 39,355,680	\$ 40,940,393	\$ -	\$ -	\$ 86,417,184	\$ 88,900,000
New Juvenile Hall	\$ 472,871	\$ 297,590	\$ 1,630,086	\$ 2,012,066	\$ 2,675,246	\$ 22,888,755	\$ 22,821,639	\$ -	\$ 52,027,792	\$ 52,798,253
Harris Road Overlay	\$ -	\$ 1,211,461	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,211,461
Old Jail Re-Use	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
District Attorney Casework Management System	\$ 90,100	\$ 409,900	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500,000
DA Modular #3 Tenant Improvements	\$ 152,249	\$ 623,751	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 776,000
Public Defender Office Building	\$ -	\$ 117,000	\$ -	\$ 385,000	\$ 1,088,000	\$ 5,470,462	\$ -	\$ -	\$ 6,943,462	\$ 7,060,462
Las Lomas Drainage	\$ -	\$ 176,816	\$ 823,184	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 823,184	\$ 1,000,000
Las Lomas Lighting	\$ -	\$ 40,000	\$ 518,200	\$ 241,800	\$ -	\$ -	\$ -	\$ -	\$ 760,000	\$ 800,000
Joint City and County Parking Structure	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000	\$ -	\$ -	\$ 3,000,000	\$ 3,000,000
<b>Estimated Project Expenditures</b>	<b>\$ 2,421,661</b>	<b>\$ 6,972,283</b>	<b>\$ 8,535,173</b>	<b>\$ 6,175,283</b>	<b>\$ 50,466,426</b>	<b>\$ 97,662,110</b>	<b>\$ 22,821,639</b>	<b>\$ 185,660,631</b>	<b>\$ 195,054,575</b>	
<b>Bond Issuance Cost</b>	\$ -	\$ -	\$ 250,000	\$ 250,000	\$ 500,000	\$ 1,750,000	\$ -	\$ 2,750,000	\$ 2,750,000	
<b>Total Projected Expenditures</b>	<b>\$ 2,421,661</b>	<b>\$ 6,972,283</b>	<b>\$ 8,785,173</b>	<b>\$ 6,425,283</b>	<b>\$ 50,966,426</b>	<b>\$ 99,412,110</b>	<b>\$ 22,821,639</b>	<b>\$ 188,410,631</b>	<b>\$ 197,804,575</b>	

**General Notes**

- 1) BSCC requires the County to have \$17.8 M in cash for the Juvenile Hall Project by Nov 2014
- 2) Does not include LEED silver green building ordinance requirements which may result in increased project costs for major facilities by ~15-20%.
- 3) Debt service figures need to be validated with County's Debt Manager.
- 4) Above excludes annual expenditure for paying down the debt service.
- 5) Above excludes any on-going maintenance and operating expenditures.