

Monterey County

*Monterey County Government Center
Board Chambers
168 W. Alisal St., 1st Floor
Salinas, CA 93901*



Meeting Agenda - Final-revised

Tuesday, May 22, 2018

1:30 PM

Monterey County Financing Authority

*Simon Salinas, Chair
Mark Gonzalez, Vice-Chair
Luis A. Alejo, Board Member
John Phillips, Board Member
Deidre Sullivan, Board Member*

1:30 P.M - Call to Order

PUBLIC COMMENTS

9:30 A.M. - SCHEDULED ITEMS

1. Consider adopting a Resolution:
 - a. Authorizing the execution and delivery by the Agency of an Installment Purchase Agreement, a Pledged Ad Valorem and Pledged Assessment Payment Agreement, a Continuing Disclosure Certificate and a Bond Purchase Agreement in connection with the issuance of Monterey County Financing Authority 2018 Revenue Refunding Bonds and authorizing the distribution of a Preliminary Official Statement and an Official Statement in connection therewith and authorizing the execution of necessary documents and certificates and related actions; and
 - b. Directing each Authorized Officer and any other official of the Agency and their duly authorized designees, deputies and agents the authority to amend and execute documents, determine appropriateness of bond terms and conditions, and to carry out, give effect to, and comply with the terms and intent of this Resolution.

Attachments: [Board Report](#)
[Installment Purchase Agreement](#)
[AV Tax and Pledge Assessment Pmt. Agreement](#)
[Indenture](#)
[Bond Purchase Agreement](#)
[Continuing Disclosure Certificate](#)
[Preliminary Official Statement](#)
[Resolution MCFA](#)

ADJOURNMENT

2. **Monterey County Financing Authority Supplemental for May 22, 2018**

The meeting time is being changed from 9:00 a.m. to 1:30 p.m.