## AMENDMENT NO. 4 TO STANDARD AGREEMENT BETWEEN COUNTY OF MONTEREY AND OVERLAND, PACIFIC & CUTLER, LLC

**THIS AMENDMENT NO. 4** to Standard Agreement No. A-13798 between the County of Monterey, a political subdivision of the State of California (hereinafter, "County") and Overland, Pacific & Cutler, LLC (hereinafter, "CONTRACTOR") is hereby entered into between the County and the CONTRACTOR (collectively, the "Parties") and effective as of the last date opposite the respective signatures below.

**WHEREAS,** CONTRACTOR entered into Standard Agreement No. A-13798 with County on December 6, 2017 (hereinafter, "Agreement") to provide on-call real estate appraisal and acquisition services under Request for Qualifications (RFQ) #1702 (hereinafter, "services") through December 5, 2020 with the option to extend the Agreement term for two (2) additional one (1) year period(s) for an amount not to exceed \$300,000; and

**WHEREAS,** the Agreement was amended by the Parties on October 14, 2020 (hereinafter, "Amendment No. 1") to extend the term for one (1) additional year through December 5, 2021 and to increase the amount by \$250,000, which resulted in a total not to exceed amount of \$550,000; and

**WHEREAS,** the Agreement was amended by the Parties on September 16, 2021 (hereinafter, "Amendment No. 2") to extend the term for one (1) additional year through December 5, 2022 with no increase in the not to exceed amount; and

**WHEREAS,** the Agreement was amended by the Parties on November 18, 2022 (hereinafter, "Amendment No. 3") to update the provisions and to extend the term for one (1) additional year through December 5, 2023 with no increase in the not to exceed amount; and

**WHEREAS**, the County has a continued need for services beyond the anticipated five (5) year Agreement term allowed for Agreements per Request for Qualifications (RFQ) #1702; and

**WHEREAS**, additional time is necessary to allow CONTRACTOR to continue to provide the services required by the County and to allow County staff to prepare and process a new RFQ for these services; and

**WHEREAS**, the Parties wish to further amend the Agreement to extend the term for one (1) additional year and two (2) months to February 5, 2025 with no associated dollar amount increase to allow CONTRACTOR to continue to provide the services identified in the Agreement and as amended by this Amendment No. 4.

Page 1 of 3

NOW, THEREFORE, the Parties agree to amend the Agreement as follows:

1. Amend the first sentence of Section 3.01 of Paragraph 3.0, "Term of Agreement", to read as follows:

The term of this Agreement is from December 5, 2017 to February 5, 2025, unless sooner terminated pursuant to the terms of this Agreement.

- 2. All other terms and conditions of the Agreement, including all Exhibits thereto, shall remain unchanged and in full force.
- 3. This Amendment No. 4 and all previous amendments shall be attached to the Agreement and incorporated therein as if fully set forth in the Agreement.
- 4. The recitals to this Amendment No. 4 are incorporated into the Agreement and this Amendment No. 4.

Page 2 of 3

Amendment No. 4 to Standard Agreement No. A-13798 Overland, Pacific & Cutler, LLC On-Call Real Estate Appraisal and Acquisition Services (RFQ # 1702) Department of Public Works, Facilities and Parks Term: December 5, 2017 – February 5, 2025 Not to Exceed: \$550,000 IN WITNESS WHEREOF, the Parties hereto have executed this Amendment No. 4 to the Agreement which shall be effective as of the last date opposite the respective signatures below.

COUNTY OF MONTEREY Debra R. Wilson, Contracts/Purchasing Officer		FRACTOR and_Pacific & Cutle	er, LLC
By: Jom Spinner	By:	Brian Event	
		-F39568588598408Chair, Pres	ident or Vice President)
Its: Tom Skinner Contracts/Purchasing	Sup∎egrvis	Brian Everett	President
(Print Name and Title)		(Print Name	e and Title)
Date: 11/27/2023   4:29 PM PST	Date:	11/14/2023	
Approved as to Form		DocuSigned by:	
Office of the County Counsel	By:	Jamie Cupo	
Leslie J. Girard, County Counsel		Sil Alto FBA94Secretary Treasurer or A	
By: Michael Whilden	Its:	Jamie Lupo	Vice President
Michael Whilden Deputy County Counsel		(Print Name	e and Title)
Date:11/27/2023   1:18 PM PST	Date:	11/15/2023	
Approved as to Fiscal Provisions Rupa Shah, Auditor/Controller			
By: Patricia Ruiz			
Its:			
(Print Name and Title) Date: 11/27/2023   3:20 PM PST			
Approved as to Indemnity and Insurance Provision Office of the County Counsel David Bolton, Risk Manager	ns		
By:			
David Bolton Risk Manager			
Date:			

\*INSTRUCTIONS: If CONTRACTOR is a corporation, including non-profit corporations, the full legal name of the corporation shall be set forth above together with the signatures of two (2) specified officers per California Corporations Code Section 313. If CONTRACTOR is a Limited Liability Corporation (LLC), the full legal name of the LLC shall be set forth above together with the signatures of two (2) managers. If CONTRACTOR is a partnership, the full legal name of the partnership shall be set forth above together with the signature of a partner who has authority to execute this Agreement on behalf of the partnership. If CONTRACTOR is contracting in an individual capacity, the individual shall set forth the name of the business, if any, and shall personally sign the Agreement or Amendment to said Agreement.

Page 3 of 3

Amendment No. 4 to Standard Agreement No. A-13798 Overland, Pacific & Cutler, LLC On-Call Real Estate Appraisal and Acquisition Services (RFQ # 1702) Department of Public Works, Facilities and Parks Term: December 5, 2017 – February 5, 2025 Not to Exceed: \$550,000



# **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 10/2/2023

<u> </u>			IFICATE OF LIA				- 10/1/2024	10/	2/2023
E F	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.								
[1	IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).								
PRC	ODUCER Lockton Companies			CONTA NAME:					
	444 W. 47th Street, Suite 900			PHONE (A/C, No	o, Ext):		FAX (A/C, No	):	
	Kansas City MO 64112-1906 (816) 960-9000			E-MAIL	SS:				
	kcasu@lockton.com						IDING COVERAGE		NAIC #
	_			INSURE	RA: Zurich	American In	surance Company		16535
	79870 TRANSYSTEMS CORPORATIO			INSURE	RB:				
107	AND OVERLAND, PACIFIC &			INSURE	RC:				
	5000 AIRPORT PLAZA DRIVE, LONG BEACH CA 90815	, 501	1E 230	INSURE	RD:				
				INSURE	We write a second se				
	OVERAGES CERT	IFIC	ATE NUMBER: 1905296		RF:				
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INSR LTR	R TYPE OF INSURANCE I	NSD \	UBR WVD POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	TS	
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	X SEVERABILITY						MED EXP (Any one person)	\$ 25,0	000
	X CLAUSE						PERSONAL & ADV INJURY	\$ 2,00	00,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE		00,000
							PRODUCTS - COMP/OP AGG		00,000
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	EXCESS LIAB CLAIMS-MADE						AGGREGATE		XXXXX
	DED RETENTION \$								XXXXX
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N		NOT APPLICABLE			-	PER OTH- STATUTE ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE	1/A				-	E.L. EACH ACCIDENT	\$ XX	XXXXX
	(Mandatory in NH)					-	E.L. DISEASE - EA EMPLOYEE		
	DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$ XX2	XXXXX
	SCRIPTION OF OPERATIONS / LOCATIONS / VEHICLE	<u> </u>							
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CE				CANC	ELLATION	See Attac	hments		
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	COUNTY OF MONTEREY RESC	OUR	СЕ	ACCO	ORDANCE WIT	TH THE POLIC	Y PROVISIONS.		
	MANAGEMENT AGENCY			AUTHOP	ZED REPRESEN				
	1441 SCHILLING PLACE, SOUT SALINAS CA 93901	ΉB	UILDING	AUTION	LED VELVESEN	Jash	M Amello		
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# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

A	CORD C	ER	TIF	FICATE OF LIA	BIL	TY INS	URANC	E 10/1/2024		(MM/DD/YYYY)
l 1	HIS CERTIFICATE IS ISSUED AS A	ΜΔΤ	TFR	OF INFORMATION ONLY		CONFERS			10/	2/2023
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.										
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	DUCER Lockton Companies				CONTA					
	444 W. 47th Street, Suite 900				PHONE (A/C, N	o, Ext):		FAX (A/C, No)		
	Kansas City MO 64112-1906 (816) 960-9000				É-MAIL ADDRE					
	kcasu@lockton.com							RDING COVERAGE		NAIC #
INS								isurance Company		16535
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	5000 AIRPORT PLAZA DRIV							orporation	mited)	39217
	LONG BEACH CA 90815				INSURE		iburunee e			59217
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	OFFICER/MEMBER EXCLUDED?	N/A						E.L. DISEASE - EA EMPLOYEE		
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT		
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ANI	NON-CONTRIBUTORY, IF REQUIRED	BY W	RITT	EN CONTRACT.						
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	1						Jash	M Agnolla		
						© 19	88 2015 AC	ORD CORPORATION.	All right	s reserved

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					CONTA NAME:	<sup>ct</sup> Janelle	M. Darling	FAX		
	Insurance Services, LLC 0 Norman Center Dr, Suite 400				(A/C, No F-MAII	o, Ext): 952-32	22-9046 Deuliu a Quu	(A/C, No	<sub>):</sub> 952-9	45-9477
	omington, MN 55437				ADDRE	ss: Janelle.	Darling@us			
	509-1001				INCLIDE	ο Α. Zurich Δ		FORDING COVERAGE		NAIC #
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	5000 Airport Plaza Drive, Long Beach, CA 90815	Suite	300		INSURE	RE:				
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								MED EXP (Any one person)	\$	
								PERSONAL & ADV INJURY	\$	
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE	\$	
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	HIRED NON-OWNED							PROPERTY DAMAGE	\$	
	AUTOS ONLY AUTOS ONLY							(Per accident)	\$	
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	DED RETENTION \$								\$	
Α	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		Y	WC790204603		10/01/2023	10/01/2024	X PER OTH		
	OFFICER/MEMBER EXCLUDED?	N / A						E.L. EACH ACCIDENT	\$2,00	
	(Mandatory in NH) If yes, describe under			All States except				E.L. DISEASE - EA EMPLOYE		
	DESCRIPTION OF OPERATIONS below			ND, OH, WA and WY				E.L. DISEASE - POLICY LIMIT	\$2,00	0,000
DESC	CRIPTION OF OPERATIONS / LOCATIONS / VEHI	CLES (/	ACORE	D 101, Additional Remarks Schedu	ule, may	be attached if mo	ore space is requ	ired)		
	States coverage except in ND, O							-		
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	e workers compensation policy in e Attached Descriptions)	iciud	es a	in endorsement provid	ing th	ai ou days	notice of Ca	incenation for		
•	RTIFICATE HOLDER				CANC					
	County of Monterey Res Management Agency	ourc	е		THE	EXPIRATION	N DATE THE	ESCRIBED POLICIES BE C REOF, NOTICE WILL LICY PROVISIONS.		

CERTIFICATE HOLDER	CANCELLATION
County of Monterey Resource Management Agency 1441 Schilling Place, South	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Building	AUTHORIZED REPRESENTATIVE
Salinas, CA 93901-0000	All the second sec

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# **Other Insurance Amendment - Primary And Non-Contributory**

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Named Insured: TRANSYSTEMS CORPORATION

This endorsement modifies insurance provided under the: **Commercial General Liability Coverage Part** 

1. The following paragraph is added to the Other Insurance Condition of Section IV - Commercial General Liability Conditions:

This insurance is primary insurance to and will not seek contribution from any other insurance available to an additional insured under this policy provided that:

- a. The additional insured is a Named Insured under such other insurance; and
- b. You are required by a written contract or written agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.
- 2. The following paragraph is added to Paragraph 4.b. of the Other Insurance Condition of Section IV Commercial General Liability Conditions:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

All other terms and conditions of this policy remain unchanged.

U-GL-1327-B CW (04/13)

Page 1 of 1

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#### POLICY NUMBER: GLO3707153

J,

# Blanket Notification to Others of Cancellation ZURICH

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

#### **Commercial General Liability Coverage Part**

- A. If we cancel or non-renew this Coverage Part by written notice to the first Named Insured, we will mail or deliver notification that such Coverage Part has been cancelled or non-renewed to each person or organization shown in a list provided to us by the first Named Insured if you are required by written contact or written agreement to provide such notification. However, such notification will not be mailed or delivered if a conditional notice of renewal has been sent to the first Named Insured. Such list:
  - 1. Must be provided to us prior to cancellation or non-renewal;
  - 2. Must contain the names and addresses of only the persons or organizations requiring notification that such Coverage Part has been cancelled or non-renewed; and
  - 3. Must be in an electronic format that is acceptable to us.
- **B.** Our notification as described in Paragraph **A.** of this endorsement will be based on the most recent list in our records as of the date the notice of cancellation or non-renewal is mailed or delivered to the first Named Insured. We will mail or deliver such notification to each person or organization shown in the list:
  - 1. Within seven days of the effective date of the notice of cancellation, if we cancel for non-payment of premium; or
  - 2. At least 30 days prior to the effective date of:
    - a. Cancellation, if cancelled for any reason other than nonpayment of premium; or
    - b. Non-renewal, but not including conditional notice of renewal.
- **C.** Our mailing or delivery of notification described in Paragraphs **A.** and **B.** of this endorsement is intended as a courtesy only. Our failure to provide such mailing or delivery will not:
  - 1. Extend the Coverage Part cancellation or non-renewal date;
  - 2. Negate the cancellation or non-renewal; or
  - 3. Provide any additional insurance that would not have been provided in the absence of this endorsement.
- **D.** We are not responsible for the accuracy, integrity, timeliness and validity of information contained in the list provided to us as described in Paragraphs **A.** and **B.** of this endorsement.

All other terms and conditions of this policy remain unchanged.

U-GL-1521-A CW (10/12) Page 1 of 1

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#### POLICY NUMBER: BAP3707150

# Blanket Notification to Others of Cancellation or Non-Renewal

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

#### **Commercial Automobile Coverage Part**

- A. If we cancel or non-renew this Coverage Part by written notice to the first Named Insured, we will mail or deliver notification that such Coverage Part has been cancelled or non-renewed to each person or organization shown in a list provided to us by the first Named Insured if you are required by written contract or written agreement to provide such notification. However, such notification will not be mailed or delivered if a conditional notice of renewal has been sent to the first Named Insured. Such list:
  - 1. Must be provided to us prior to cancellation or non-renewal;
  - 2. Must contain the names and addresses of only the persons or organizations requiring notification that such Coverage Part has been cancelled or non-renewed; and
  - 3. Must be in an electronic format that is acceptable to us.
- B. Our notification as described in Paragraph A. of this endorsement will be based on the most recent list in our records as of the date the notice of cancellation or non-renewal is mailed or delivered to the first Named Insured. We will mail or deliver such notification to each person or organization shown in the list:
  - 1. Within ten days of the effective date of the notice of cancellation, if we cancel for non-payment of premium; or
  - 2. At least 30 days prior to the effective date of:
    - a. Cancellation, if cancelled for any reason other than nonpayment of premium; or
    - b. Non-renewal, but not including conditional notice of renewal.
- C. Our mailing or delivery of notification described in Paragraphs A. and B. of this endorsement is intended as a courtesy only. Our failure to provide such mailing or delivery will not:
  - 1. Extend the Coverage Part cancellation or non-renewal date;
  - 2. Negate the cancellation or non-renewal; or
  - 3. Provide any additional insurance that would not have been provided in the absence of this endorsement.
- **D.** We are not responsible for the accuracy, integrity, timeliness and validity of information contained in the list provided to us as described in Paragraphs **A.** and **B.** of this endorsement.
- All other terms and conditions of this policy remain unchanged.

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## Additional Insured – Owners, Lessees Or Contractors – Scheduled Person Or Organization

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Policy No. GLO3707153 Effective Date: 10/1/2023

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

## SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

## THE COUNTY OF MONTEREY, ITS OFFICERS, AGENTS AND EMPLOYEES

Location(s) Of Covered Operations:

ALL PROJECTS

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule of this endorsement, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or

2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated in such Schedule.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or

2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

All other terms, conditions, provisions and exclusions of this policy remain the same.

U-GL-2169-A W (02/19)

# Additional Insured – Owners, Lessees Or Contractors – Completed Operations

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Policy No. GLO3707153 Effective Date: 10/1/2023

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

## SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

# THE COUNTY OF MONTEREY, ITS OFFICERS, AGENTS AND EMPLOYEES

Location And Description Of Completed Operations:

ALL PROJECTS

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule of this endorsement, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in such Schedule, performed for that additional insured and included in the "products-completed operations hazard".

All other terms, conditions, provisions and exclusions of this policy remain the same.

U-GL-2168-A CW (02/19)

POLICY NUMBER: BAP 3707150

COMMERCIAL AUTO CA 20 48 10 13

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# DESIGNATED INSURED FOR COVERED AUTOS LIABILITY COVERAGE

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM BUSINESS AUTO COVERAGE FORM MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" for Covered Autos Liability Coverage under the Who Is An Insured provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Named Insured: See Attached Certificate

#### Endorsement Effective Date: See Attached Certificate

#### SCHEDULE

Name Of Person(s) Or Organization(s):

THE COUNTY OF MONTEREY, ITS OFFICERS, AGENTS AND EMPLOYEE AS REQUIRED TO PROVIDE ADDITIONAL INSURED STATUS ON A PRIMARY, NON-CONTRIBUTORY BASIS, IN A WRITTEN CONTRACT OR WRITTEN AGREEMENT EXECUTED PRIOR TO LOSS, EXCEPT WHERE SUCH CONTRACT OR AGREEMENT IS PROHIBITED BY LAW.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

## Each person or organization shown in the Schedule is an "insured" for Covered Autos Liability

**Coverage**, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured provision contained in Paragraph **A.1.** of Section **II** - Covered Autos Liability Coverage in the Business Auto and Motor Carrier Coverage Forms and Paragraph **D.2.** of Section **I** - Covered Autos Coverages of the Auto Dealers Coverage Form

CA 20 48 10 13

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Page 1 of 1

# **DESCRIPTIONS (Continued from Page 1)**

reasons other than non-payment of premium and 10 days notice of cancellation for non-payment of premium will be given to the Certificate Holder by the Insurance Carrier.

The following endorsements apply to the names/projects/events listed below only if required by written contract or agreement or agreement:

WC000313 Waiver of Our Right to Recover from Others Endorsement (Blanket Waiver of Subrogation) WC040306 Waiver of Our Right to Recover from Others Endorsement California (Blanket Waiver of Subrogation) WC420304B Texas Waiver of Our Right to Recover from Others Endorsement (Blanket Waiver of Subrogation) UWC3083ACW Broad Form Named Insured Endorsement WC000301A Alternate Employers Endorsement

WC990635 Notification To Others Of Cancellation, Nonrenewal Or Reduction Of Insurance Endorsement WC990646 Illinois Blanket Notification To Others Of Cancellation or Nonrenewal Endorsement

WC000311A Voluntary Compensation & Employers Liability Coverage Endorsement

WC040305 Voluntary Compensation & Employers Liability Coverage Endorsement - California

UWC198C Foreign Voluntary Compensation & Employers Liability Coverage Endorsement

WC000106A Longshore & Harbor Workers' Compensation Act Coverage Endorsement

WC040101A Longshore & Harbor Workers' Compensation Act Coverage Endorsement California

The waiver of subrogation coverage indicated by the box checked above is provided by the forms listed that only extend coverage if required of the insured by a written contract or agreement. PROJECT NAME: Monterey County Kents Court Temp Relocation

#### **BROAD FORM NAMED INSURED ENDORSEMENT**

The employer named in Item 1 of the Information Page includes any corporation, subsidiary, firm, organization, partnership or any other entity as existed, as now exists, or may hereafter be controlled, formed or acquired where the employer named in Item 1 of the Information Page has ownership or management control for providing insurance.

This endorsement does not apply to bodily injury by accident or bodily injury by disease:

- a. If an insured under this policy is also an insured under another policy or would be an insured under such policy but for its termination or upon the exhaustion of its limits of insurance; or
- b. That results from an accident or disease that occurred before you acquired or formed the organization.

All other terms, conditions, provisions and exclusions of this policy remain the same.

### LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT

This endorsement applies only to work subject to the Longshore and Harbor Workers' Compensation Act in a state shown in the Schedule. The policy applies to that work as though that state were listed in Item 3.A. of the Information Page.

General Section C. Workers' Compensation Law is replaced by the following:

#### C. Workers' Compensation Law

Workers' Compensation Law means the workers or workmen's compensation law and occupational disease law of each state or territory named in Item 3.A. of the Information Page and the Longshore and Harbor Workers' Compensation Act (33 USC Sections 901-950). It includes any amendments to those laws that are in effect during the policy period. It does not include any other federal workers or workmen's compensation law, other federal occupational disease law or the provisions of any law that provide nonoccupational disability benefits.

Part Two (Employers Liability Insurance), C. Exclusions., exclusion 8, does not apply to work subject to the Longshore and Harbor Workers' Compensation Act.

This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

Schedule

State	Longshore and Harbor Workers' Compensation Act Coverage Percentage
AK	31
AL	31
AR	84
AZ	58
CO	84
СТ	50
DC	25
DE	110.36
FL	58
GA	50
HI	57
IA	32
ID	82
IL	56

#### LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT

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This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

Schedule

State	Longshore and Harbor Workers' Compensation Act Coverage Percentage
IN	84
KS	110
KY	56.8
LA	23
MA	19.6
MD	56.4
ME	32
MI	67
MN	47
MO	84
MS	81
MT	84
NC	58
NE	58

#### LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT

This endorsement applies only to work subject to the Longshore and Harbor Workers' Compensation Act in a state shown in the Schedule. The policy applies to that work as though that state were listed in Item 3.A. of the Information Page.

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Part Two (Employers Liability Insurance), C. Exclusions., exclusion 8, does not apply to work subject to the Longshore and Harbor Workers' Compensation Act.

This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

Schedule

State	Longshore and Harbor Workers' Compensation Act Coverage Percentage
NH	46
NJ NM	50 58
NV	31
NY OK	76.6 82.7
OR	86
RI	84
SC SD	25 55.9
TN	110
TX	110
UT VA	84 32

#### LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT

This endorsement applies only to work subject to the Longshore and Harbor Workers' Compensation Act in a state shown in the Schedule. The policy applies to that work as though that state were listed in Item 3.A. of the Information Page.

General Section C. Workers' Compensation Law is replaced by the following:

#### C. Workers' Compensation Law

Workers' Compensation Law means the workers or workmen's compensation law and occupational disease law of each state or territory named in Item 3.A. of the Information Page and the Longshore and Harbor Workers' Compensation Act (33 USC Sections 901-950). It includes any amendments to those laws that are in effect during the policy period. It does not include any other federal workers or workmen's compensation law, other federal occupational disease law or the provisions of any law that provide nonoccupational disability benefits.

Part Two (Employers Liability Insurance), C. Exclusions., exclusion 8, does not apply to work subject to the Longshore and Harbor Workers' Compensation Act.

This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

Schedule

State VT WV Longshore and Harbor Workers' Compensation Act Coverage Percentage

> 32 110

#### ALTERNATE EMPLOYER ENDORSEMENT

This endorsement applies only with respect to bodily injury to your employees while in the course of special or temporary employment by the alternate employer in the state named in Item 2 of the Schedule. Part One (Workers Compensation Insurance) and Part Two (Employers Liability Insurance) will apply as though the alternate employer is insured. If an entry is shown in Item 3 of the Schedule the insurance afforded by this endorsement applies only to work you perform under the contract or at the project named in the Schedule.

Under Part One (Workers Compensation Insurance) we will reimburse the alternate employer for the benefits required by the workers compensation law if we are not permitted to pay the benefits directly to the persons entitled to them.

The insurance afforded by this endorsement is not intended to satisfy the alternate employer's duty to secure its obligations under the workers compensation law. We will not file evidence of this insurance on behalf of the alternate employer with any government agency.

We will not ask any other insurer of the alternate employer to share with us a loss covered by this endorsement.

Premium will be charged for your employees while in the course of special or temporary employment by the alternate employer.

The policy may be canceled according to its terms without sending notice to the alternate employer.

Part Four (Your Duties If Injury Occurs) applies to you and the alternate employer. The alternate employer will recognize our right to defend under Parts One and Two and our right to inspect under Part Six.

Schedule

#### 1. Alternate Employer

ANY PERSON OR ORGANIZATION TO WHOM OR TO WHICH YOU ARE REQUIRED TO ADD AS AN ALTERNATE EMPLOYER IN A WRITTEN CONTRACT OR WRITTEN AGREEMENT, EXCEPT WHERE SUCH CONTRACT OR AGREEMENT IS PROHIBITED BY LAW.

#### Address

WC AND OCCUPATIONAL DISEASE LAWS KANSAS CITY, MISSOURI 64108

- 2. State of Special or Temporary Employment
- 3. **Contract or Project** ALL PROJECTS.

#### VOLUNTARY COMPENSATION AND EMPLOYERS LIABILITY COVERAGE ENDORSEMENT

This endorsement adds Voluntary Compensation Insurance to the policy.

#### A. How This Insurance Applies

This insurance applies to bodily injury by accident or bodily injury by disease. Bodily injury includes resulting death.

- 1. The bodily injury must be sustained by an employee included in the group of employees described in the Schedule.
- 2. The bodily injury must arise out of and in the course of employment necessary or incidental to work in a state listed in the Schedule.
- 3. The bodily injury must occur in the United States of America, its territories or possessions, or Canada, and may occur elsewhere if the employee is a United States or Canadian citizen temporarily away from those places.
- 4. Bodily injury by accident must occur during the policy period.
- 5. Bodily injury by disease must be caused or aggravated by the conditions of your employment. The employee's last day of last exposure to the conditions causing or aggravating such bodily injury by disease must occur during the policy period.

#### B. We Will Pay

We will pay an amount equal to the benefits that would be required of you if you and your employees described in the Schedule were subject to the workers compensation law shown in the Schedule. We will pay those amounts to the persons who would be entitled to them under the law.

#### C. Exclusions

This insurance does not cover:

- 1. any obligation imposed by a workers compensation or occupational disease law, or any similar law.
- 2. bodily injury intentionally caused or aggravated by you.

#### D. Before We Pay

Before we pay benefits to the persons entitled to them, they must:

- 1. Release you and us, in writing, of all responsibility for the injury or death.
- 2. Transfer to us their right to recover from others who may be responsible for the injury or death.
- 3. Cooperate with us and do everything necessary to enable us to enforce the right to recover from others.

If the persons entitled to the benefits of this insurance fail to do those things, our duty to pay ends at once. If they claim damages from you or from us for the injury or death, our duty to pay ends at once.

#### E. Recovery From Others

If we make a recovery from others, we will keep an amount equal to our expenses of recovery and the benefits we paid. We will pay the balance to the persons entitled to it. If the persons entitled to the benefits of this insurance make a recovery from others, they must reimburse us for the benefits we paid them.

#### F. Employers Liability Insurance

Part Two (Employers Liability Insurance) applies to bodily injury covered by this endorsement as though the State of Employment shown in the Schedule were shown in Item 3.A. of the Information Page.

(Ed. 8-91)

#### Schedule

#### Employees

ALL OFFICERS AND EMPLOYEES NOT SUBJECT TO THE WORKERS COMPENSATION LAW.

State of Employment							
AZ,	CA,	CO,	CΤ,	FL,			
GA,	IL,	KS,	MA,	MO,			
NE,	NJ,	OH,	PA,	SC,			
		ΓX, Ί	AV				

#### Designated Workers Compensation Law STATE WHERE THE INJURY TAKES PLACE, OR THE STATE OF HIRE.

WC 00 03 13

#### WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS, THAT WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY FOR WORK PERFORMED BY YOU FOR THAT PERSON AND/OR ORGANIZATION

# LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT - CALIFORNIA

This endorsement applies only to work subject to the Longshore and Harbor Workers' Compensation Act in California. The policy applies to that work as though California were listed in item 3.A. of the Information Page.

General Section C. Workers' Compensation Law is replaced by the following:

#### C. Workers' Compensation Law

Workers' Compensation Law means the workers' or workmen's compensation law and occupational disease law of each state or territory named in Item 3.A. of the Information Page and the Longshore and Harbor Workers' Compensation Act (33 USC Sections 901-950). It includes any amendments to those laws that are in effect during the policy period. It does not include any other federal workers' or workmen's compensation law, other federal occupational disease law or the provisions of any law that provide nonoccupational disability benefits.

Part Two (Employers Liability Insurance), **C. Exclusions.**, exclusion **8.** does not apply to work subject to the Longshore and Harbor Workers' Compensation Act.

This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

The estimated premium for the Longshore and Harbor Workers' Compensation Act coverage provided by this endorsement is as shown in the Schedule below or item 4 of the Information Page.

#### SCHEDULE

		ESTIMATED ANNUAL	RATE PER \$100 OF	ESTIMATED ANNUAL
CODE NO.	CLASSIFICATION	REMUNERATION	REMUNERATION	PREMIUM
8601U	ENGINEERS- CONSULTING	IF ANY	1.12	0

TOTAL ESTIMATED ANNUAL PREMIUM\$ 0

#### VOLUNTARY COMPENSATION AND EMPLOYERS LIABILITY COVERAGE ENDORSEMENT - CALIFORNIA

If the employer named in item 1 of the Information Page has in his employment persons not entitled to compensation under Division 4 of the Labor Code of the State of California, this policy shall operate as an election on the part of the employer to come under the compensation provisions of Division 4 with respect to those persons described in the Schedule below.

This policy applies to those persons described in the Schedule below as employees.

Schedule

EMPLOYEES: ALL OFFICERS AND EMPLOYEES NOT SUBJECT TO THE WORKERS COMPENSATION LAW.

STATE OF EMPLOYMENT: ALL CALIFORNIA OPERATIONS.

DESIGNATED WORKERS COMPENSATION LAW: STATE WHERE THE INJURY TAKES PLACE.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated. (The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective

Policy No.

Endorsement No.

Insured

Insurance Company

Countersigned By

Premium \$

WC 04 03 05

(Ed. 1-85)

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