

**ATTACHMENT B**  
**County of Monterey**  
**Series 2015 Lease Financing**  
**Annual Debt Service**

Fiscal Year	3 yr interest only	Level Debt Service	Capitalized Interest in 2016	Capitalized Interest in 2016-2017
2016	\$1,415,604	\$1,399,125		
2017	2,426,750	3,122,475	\$3,208,575	
2018	2,426,750	3,121,250	3,211,550	\$3,420,500
2019	2,426,750	3,125,150	3,209,550	3,421,400
2020	3,275,000	3,123,500	3,211,875	3,421,250
2021	3,275,375	3,125,875	3,208,125	3,419,625
2022	3,273,500	3,121,125	3,212,125	3,420,625
2023	3,274,250	3,124,125	3,208,750	3,419,125
2024	3,277,375	3,124,625	3,212,875	3,420,000
2025	3,277,750	3,122,625	3,209,375	3,423,000
2026	3,275,375	3,123,000	3,208,250	3,423,000
2027	3,275,125	3,125,500	3,209,250	3,420,000
2028	3,276,750	3,125,000	3,212,125	3,418,875
2029	3,275,125	3,121,500	3,211,750	3,419,375
2030	3,275,125	3,124,750	3,208,125	3,421,250
2031	3,276,500	3,124,500	3,211,000	3,419,375
2032	3,274,125	3,125,625	3,210,125	3,423,500
2033	3,277,750	3,123,000	3,210,375	3,418,500
2034	3,277,125	3,121,500	3,211,500	3,419,250
2035	3,277,125	3,125,750	3,208,375	3,420,375
2036	3,277,500	3,125,500	3,210,750	3,421,625
2037	3,278,000	3,125,625	3,208,375	3,422,750
2038	3,273,500	3,125,875	3,211,000	3,418,625
2039	3,273,750	3,121,125	3,208,375	3,419,000
2040	3,278,250	3,121,125	3,210,250	3,418,500
2041	3,276,750	3,125,375	3,211,250	3,421,750
2042	3,274,125	3,123,625	3,211,125	3,418,500
2043	3,275,000	3,125,625	3,209,625	3,423,375
2044	3,274,000	3,121,125	3,211,375	3,421,000
2045	3,275,750	3,124,750	3,211,000	3,421,125
2046	3,274,875	3,121,125	3,208,250	3,418,375
<b>Total</b>	<b>\$97,140,729</b>	<b>\$95,110,875</b>	<b>\$96,305,050</b>	<b>\$99,193,650</b>
Par Amount:	\$48,535,000	\$48,575,000	\$49,920,000	\$52,385,000
Project Fund:	\$52,000,000	\$52,000,000	\$52,000,000	\$52,000,000
Reserve Fund	\$3,278,250	\$3,125,875	\$3,212,875	\$3,423,500
Capl Fund			\$1,437,858	\$4,120,150

Estimated Borrowing Cost: 3.88%