

COUNTY OF MONTEREY

Alliance on Aging

AMENDMENT #1 to AGREEMENT #A-13594

This Amendment is made and entered into by and between the County of Monterey, a political subdivision of the State of California, (hereinafter, "COUNTY"), and Alliance on Aging (hereinafter, "CONTRACTOR").

This Amendment modifies the agreement for services to Monterey County seniors between the parties executed on June 30, 2017 (hereinafter, "Original Agreement ") by **modifying the Health Insurance Counseling and Advocacy (HICAP) funding timeframes, effective October 1, 2017, which shall not change the total contract amount.** Therefore, the parties agree:

1. Section IX. PAYMENT SUMMARY of Exhibit A of the Original Agreement is amended to read as follows:

IX. PAYMENT SUMMARY

<i>Funding Type</i>	<i>FY 2017-18 TOTALS</i>	<i>7/1/17- 9/30/17 Maximum Amounts</i>
Title III B, Outreach	\$74,871	\$20,419
Title III B, Ombudsman	\$31,828	\$8,680
Title VII A, Ombudsman	\$27,692	\$6,923
Ombudsman PHLC	\$3,975	\$994
Ombudsman SHF	\$9,493	\$2,373
Ombudsman SNF	\$18,882	\$4,721
<i>SUB-TOTAL</i>	\$166,741	\$44,110

The maximum amount payable by COUNTY to CONTRACTOR for Outreach and all Ombudsman Services for the period July 1, 2017 through September 30, 2017 shall not exceed forty-four thousand, one hundred and ten dollars (\$44,110). Unused funds will roll-over to the remaining contract period beginning October 1, 2017.

The total amount payable by COUNTY to CONTRACTOR for the period July 1, 2017 to June 30, 2018 shall not exceed one hundred sixty-six thousand, seven hundred and forty-one dollars (\$166,741).

<i>Funding Type</i>	<i>7/1/17 – 3/31/18 Amounts</i>	<i>4/1/18 – 6/30/18 Amounts</i>	<i>FY 2017-18 TOTALS</i>
HICAP Reimbursements	\$81,647	\$27,216	\$108,863
State HICAP Fund	\$40,831	\$13,610	\$54,441
Federal SHIP Funds	\$64,410	\$23,037	\$87,447
<i>SUB-TOTAL</i>	\$186,888	\$63,863	\$250,751

The maximum amount payable by COUNTY to CONTRACTOR for Health Insurance Counseling and Advocacy (HICAP) Services for the period July 1, 2017 through March 31, 2018 shall not exceed **one hundred eighty-six thousand eight hundred and eighty-eight dollars (\$186,888)**.

The maximum amount payable by COUNTY to CONTRACTOR for HICAP Services for the period April 1, 2018 through June 30, 2018 shall not exceed **sixty-three thousand eight hundred and sixty-three dollars (\$63,863)**.

<i>Funding Type</i>	<i>7/1/17 – 9/29/17 Amounts</i>	<i>7/1/17– 6/30/18 TOTAL Amounts</i>
AAA MIPPA	\$1,390	\$1,390
HICAP MIPPA	\$4,895	\$4,895
<i>SUB-TOTAL</i>	\$6,285	\$6,285

The maximum amount payable by COUNTY to CONTRACTOR for Medicare Improvements for Patients and Providers (MIPPA) Services for the period July 1, 2017 through September 29, 2017 shall not exceed six thousand two hundred eighty-five dollars (\$6,285).

GRAND TOTAL:	\$423,777
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The total amount payable by COUNTY to CONTRACTOR for all services under this Agreement for the period July 1, 2017 through June 30, 2018 shall not exceed four hundred twenty-three thousand, seven hundred and seventy-seven dollars (\$423,777).

This Agreement is funded by the California Department of Aging (CDA) Agreements #AP-1718-32, #HI-1718-32 and #MI-1517-32. The terms and conditions of these CDA Agreements are incorporated herein by reference, and on file with County's Department of Social Services. Upon request, County will provide an electronic copy of the Agreements to CONTRACTOR.

2. Section IV. PAYMENT SUMMARY of Exhibit A-5 of the Original Agreement is amended to read as follows:

The maximum amount payable by COUNTY to CONTRACTOR for HICAP Services for the period July 1, 2017 through March 31, 2018 shall not exceed **one hundred eighty-six thousand eight hundred and eighty-eight dollars (\$186,888).**

The maximum amount payable by COUNTY to CONTRACTOR for HICAP Services for the period April 1, 2017 through June 30, 2017 shall not exceed **sixty-three thousand eight hundred and sixty-three dollars (\$63,863).**

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If there is any conflict or inconsistency between the provisions of the AGREEMENT, or this AMENDMENT, the provisions of this AMENDMENT shall govern. A copy of this AMENDMENT shall be attached to the original AGREEMENT, as it may have been previously amended.

Except as provided herein, all remaining terms, conditions, provisions, entitlements and obligations of the original AGREEMENT shall remain unchanged and unaffected by this AMENDMENT and shall continue in full force and effect.

IN WITNESS HEREOF, the parties hereby execute this amendment as follows:

COUNTY OF MONTEREY:

By: _____

Elliott Robinson
Director, DSS

Date: _____

10/11/17

CONTRACTOR:

Alliance on Aging

By: _____

(Chair, President, Vice-President)

JAMES A. CARTER, President

(Print Name & Title)

Date: _____

9/28/17

Approved as to Form:

Deputy County Counsel

Date: _____

OCT. 2, 2017

By: _____

(Secretary, CFO, Treasurer)

CANDICE TORRES, TREASURER

(Print Name and Title)

Date: _____

9/27/17

Approved as to Fiscal Provisions:

Auditor-Controller's Office

Date: _____

10-4-17