



FINANCIAL STATEMENTS

SEPTEMBER 30, 2018

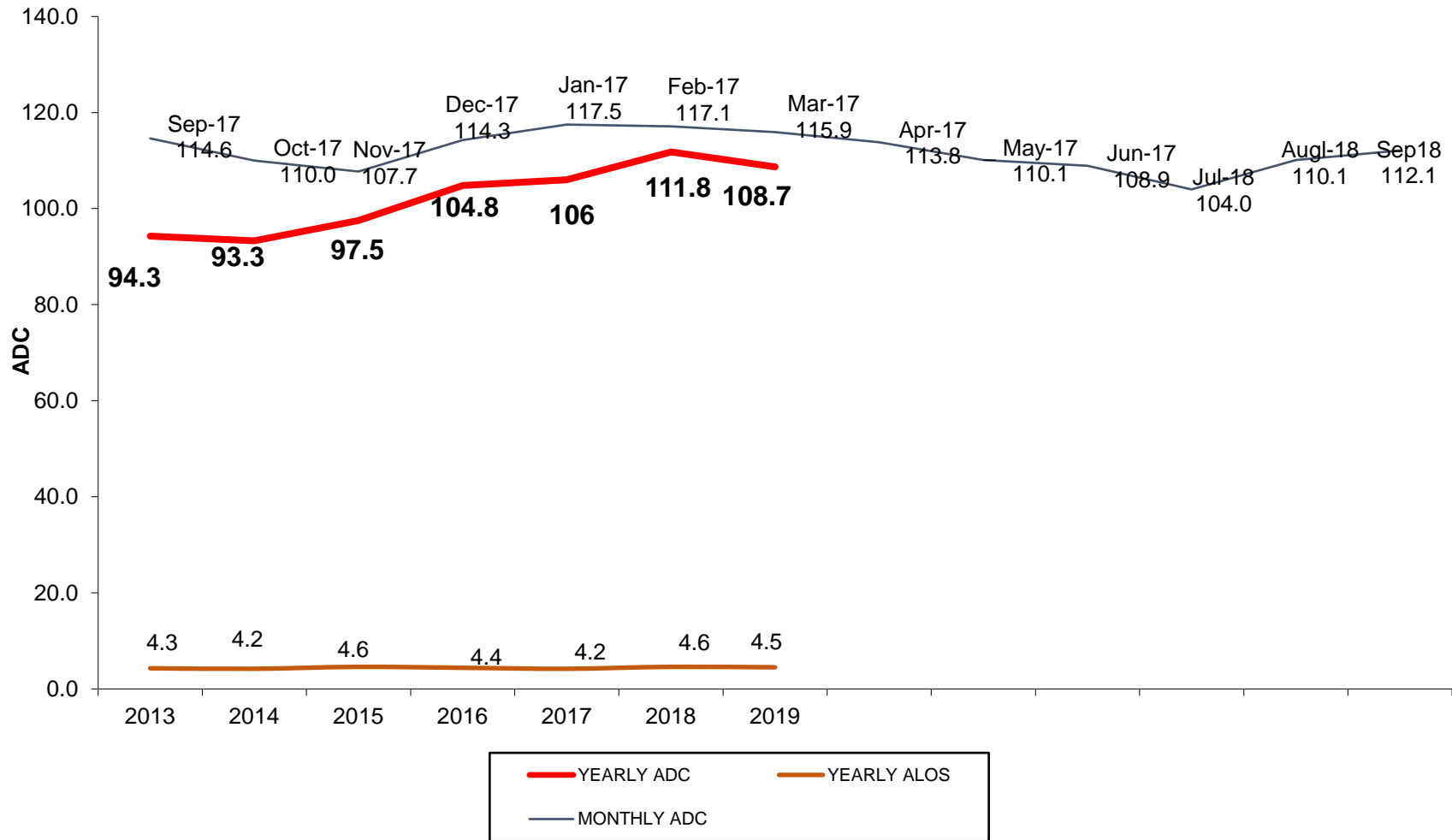


FINANCIAL STATEMENTS

SEPTEMBER 30, 2018

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NATIVIDAD STATISTICAL REPORT SEPTEMBER, 2018

Month-To-Date					Year-To-Date					
07-18	08-18	09-18	Budget		Budget	Current	Prior Yr	%		
PT DAYS BY SERVICE					STAFFED BEDS					
									CY/PLY	
1	204	298	339	232	NICU	15	712	841	599	40.40%
2	1,272	1,318	1,312	1,384	Med/Surg	61	4,244	3,902	4,251	-8.21%
3	215	220	220	205	ICU	10	629	655	673	-2.67%
4	104	89	41	66	Peds	12	202	234	219	6.85%
5	606	694	693	662	Acute Rehab	24	2,030	1,993	2,003	-0.50%
6	325	331	326	372	OB/Gyn	27	1,140	982	1,217	-19.31%
7	2,726	2,950	2,931	2,921	TOTAL ACUTE	149	8,957	8,607	8,962	-3.96%
8	497	462	431	391	Psychiatric	19	1,199	1,390	1,066	30.39%
9	3,223	3,412	3,362	3,312	TOTAL DAYS	168	10,156	9,997	10,028	-0.31%
10	303	285	262	311	Nursery	18	953	850	972	-12.55%
AVERAGE DAILY CENSUS										
11	68.4	72.8	74.6	75.3	Acute	125	75.3	71.9	75.6	-4.89%
12	19.5	22.4	23.1	22.1	Acute Rehab	24	22.1	21.7	21.8	-0.46%
13	16.0	14.9	14.4	13.0	Psychiatric	19	13.0	15.1	11.6	30.17%
14	104.0	110.1	112.1	110.4	TOTAL	168	110.4	108.7	109.0	-0.28%
15	9.8	9.2	8.7	10.4	Nursery	18	10.4	9.2	10.6	-13.21%
PERCENTAGE OF OCCUPANCY										
16	54.7%	58.2%	59.7%	60.2%	Acute		60.2%	57.5%	60.5%	-4.9%
17	81.3%	93.3%	96.3%	92.1%	Acute Rehab		92.1%	90.4%	109.0%	-17.0%
18	84.2%	78.4%	75.8%	68.4%	Psychiatric		68.4%	79.5%	61.1%	30.2%
19	61.9%	65.5%	66.7%	65.7%	TOTAL		65.7%	64.7%	66.5%	-2.6%
20	54.4%	51.1%	48.3%	57.8%	Nursery		57.8%	51.1%	58.9%	-13.2%
ADMISSIONS										
21	641	661	582	615	Acute		1,885	1,884	1,840	2.39%
22	56	60	47	46	Acute Rehab		142	163	145	12.41%
23	63	75	56	61	Psychiatric		187	194	192	1.04%
24	760	796	685	722	TOTAL		2,214	2,241	2,177	2.94%
25	180	180	162	178	Nursery		546	522	538	-2.97%
26	184	187	166	210	Deliveries		644	537	556	-3.42%
DISCHARGES										
27	658	680	587	615	Acute		1,885	1,925	1,868	3.05%
28	60	62	44	46	Acute Rehab		142	166	145	14.48%
29	50	79	57	61	Psychiatric		187	186	186	0.00%
30	768	821	688	722	TOTAL		2,214	2,277	2,199	3.55%
31	165	155	140	176	Nursery		538	460	497	-7.44%
AVERAGE LENGTH OF STAY										
32	4.2	4.3	4.9	4.6	Acute(Hospital wide no babies)		4.6	4.5	4.6	-2.17%
33	10.8	11.6	14.7	14.4	Acute Rehab		14.3	12.2	13.8	-11.59%
34	2.3	2.4	2.7	2.6	OB/Gyn		2.6	2.5	2.8	-10.71%
35	7.9	6.2	7.7	6.4	Psychiatric		6.4	7.2	5.6	28.57%
36	1.7	1.6	1.6	1.7	Nursery		1.7	1.6	1.8	-11.11%
OUTPATIENT VISITS										
37	4,118	4,394	3,883	4,127	Emergency Room		12,655	12,395	13,282	-6.68%
38	437	494	399	427	ER Admits		1,309	1,330	1,264	5.22%
39	57.5%	62.1%	58.2%	59.1%	ER Admits as a % of Admissions		59.1%	59.3%	58.1%	2.22%
40	6,055	6,416	5,618	5,867	Clinic Visits		17,993	18,089	17,808	1.58%
ANCILLARY PROCEDURES BILLED										
41	45,923	50,769	45,839	42,533	Lab Tests		130,433	142,531	126,992	12.24%
42	3,450	3,774	3,519	3,210	Radiology Procedures		9,630	10,743	9,536	12.66%
43	189	193	195	187	MRI Procedures		573	577	538	7.25%
44	172	125	126	109	Nuclear Med Procedures		333	423	345	22.61%
45	1,096	1,226	979	902	Ultrasound Procedures		2,768	3,301	3,095	6.66%
46	1,570	1,639	1,664	1,285	CT Scans		3,939	4,873	4,350	12.02%
47	364	409	412	310	Surgeries		930	1,185	1,083	9.42%
48	8.67	8.11	8.26	7.66	FTE'S PER AOB		7.66	8.26	7.72	6.99%
49	1,271.5	1,301.2	1,309.8	1,200.5	TOTAL PAID FTE'S		1,200.5	1,294.7	1,197.7	8.10%
50	4,683	4,975	4,755	4,704	ADJUSTED PATIENT DAYS		14,422	14,416	14,267	1.05%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2019

	JUL-18	AUG-18	SEP-18	OCT-18	NOV-18	DEC-18	JAN-19	FEB-19	MAR-19	APR-19	MAY-19	JUN-19	YTD
R E V E N U E													
Patient Revenue:													
1	Inpatient	\$ 64,473,390	\$ 71,901,255	\$ 66,786,949	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 203,161,594
2	Pro Fees	1,572,206	1,769,731	1,475,144	-	-	-	-	-	-	-	-	4,817,081
3	Outpatient	29,913,075	33,743,000	28,280,118	-	-	-	-	-	-	-	-	91,936,193
4	Total Patient Revenue	95,958,671	107,413,986	96,542,211	-	-	-	-	-	-	-	-	299,914,868
Deductions from revenue													
5	Contractual Deductions	70,756,336	74,819,777	72,913,275	-	-	-	-	-	-	-	-	218,489,388
6	Bad Debt	4,776,136	3,750,055	2,609,655	-	-	-	-	-	-	-	-	11,135,846
7	Unable to Pay	344,030	350,912	345,098	-	-	-	-	-	-	-	-	1,040,040
8	Total Contractual Discounts	75,876,502	78,920,744	75,868,028	-	-	-	-	-	-	-	-	230,665,274
9	Net Patient Revenue	20,082,169	28,493,242	20,674,183	-	-	-	-	-	-	-	-	69,249,594
10	As a percent of Gross Revenue	20.93	26.53%	21.41%	-	-	-	-	-	-	-	-	23.09%
11	Total Government Funding	4,482,724	6,075,362	4,673,373	-	-	-	-	-	-	-	-	15,231,459
Other Operating Revenue:													
12	Rent Income	118,471	131,766	198,583	-	-	-	-	-	-	-	-	448,820
13	Interest Income	126,000	983,306	126,000	-	-	-	-	-	-	-	-	1,235,306
14	NMF Contribution	60,000	60,000	60,000	-	-	-	-	-	-	-	-	180,000
15	Other Income	230,650	316,343	279,568	-	-	-	-	-	-	-	-	826,561
16	Total Other Operating Revenue	535,121	1,491,415	664,151	-	-	-	-	-	-	-	-	2,690,687
17	TOTAL REVENUE	25,100,014	36,060,019	26,011,707	-	-	-	-	-	-	-	-	87,171,740
EXPENSE													
18	Salaries, Wages & Benefits	14,293,172	13,873,837	14,016,741	-	-	-	-	-	-	-	-	42,183,750
19	Registry	353,506	420,445	399,584	-	-	-	-	-	-	-	-	1,173,535
20	Phys/Residents SWB & Contract Fees	2,993,599	3,148,485	3,037,696	-	-	-	-	-	-	-	-	9,179,780
21	Purchased Services	2,289,056	2,639,680	2,999,644	-	-	-	-	-	-	-	-	7,928,380
22	Supplies	1,991,987	2,610,211	2,132,523	-	-	-	-	-	-	-	-	6,734,721
23	Insurance	217,205	217,205	217,205	-	-	-	-	-	-	-	-	651,615
24	Utilities and Telephone	153,964	292,473	295,416	-	-	-	-	-	-	-	-	741,853
25	Interest Expense	196,259	196,026	196,097	-	-	-	-	-	-	-	-	588,382
26	Depreciation & Amortization	984,657	953,089	997,679	-	-	-	-	-	-	-	-	2,935,425
27	Other Operating Expense	386,921	501,686	464,479	-	-	-	-	-	-	-	-	1,353,086
28	TOTAL EXPENSE	23,860,326	24,853,137	24,757,064	-	-	-	-	-	-	-	-	73,470,527
29	NET INCOME(LOSS)	1,239,688	11,206,882	1,254,643	-	-	-	-	-	-	-	-	13,701,213
Normalization for Extraordinary Items													
30	Interest Anthem Arbitration	-	(857,306)	-	-	-	-	-	-	-	-	-	(857,306)
31	Anthem Arbitration Payment	-	(5,206,202)	-	-	-	-	-	-	-	-	-	(5,206,202)
32	For Future Use	-	-	-	-	-	-	-	-	-	-	-	-
33	Total Extraordinary Items	-	(6,063,508)	-	-	-	-	-	-	-	-	-	-
34	NET INCOME BEFORE Extraordinary Items	\$ 1,239,688	\$ 5,143,374	\$ 1,254,643	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,701,213
35	CAPITAL CONTRIBUTIONS												
36	County Contribution	-	-	-	-	-	-	-	-	-	-	-	-
37	CHANGE IN NET ASSETS	\$ 1,239,688	\$ 11,206,882	\$ 1,254,643	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,701,213

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF SEPTEMBER, 2018

CURRENT MONTH					YEAR -TO -DATE				UNAUDITED	
Actual	Budget	Variance fav. (unfav) \$ VAR.	% VAR		Actual	Budget	Variance fav. (unfav) \$ VAR.	% VAR	Prior Yr AVERAGE	
REVENUE										
Patient Revenue:										
1	\$ 66,786,949	\$ 66,117,749	\$ 669,200	1.0	Inpatient	\$ 203,161,594	\$ 198,353,247	\$ 4,808,347	2.4	\$ 201,682,837
2	1,475,144	2,058,356	(583,212)	(28.3)	Pro Fees	4,817,081	6,175,068	(1,357,987)	(22.0)	6,617,178
3	28,280,118	29,495,410	(1,215,292)	(4.1)	Outpatient	91,936,193	88,486,230	3,449,963	3.9	88,052,477
4	96,542,211	97,671,515	(1,129,304)	(1.2)	Total Patient Revenue	299,914,868	293,014,545	6,900,323	2.4	296,352,492
					Deductions from Revenue					
5	72,913,275	73,437,593	524,318	0.7	Contractual Deductions	218,489,388	220,312,779	1,823,391	0.8	224,000,169
6	2,609,655	3,498,417	888,762	25.4	Bad Debt	11,135,846	10,495,251	(640,595)	(6.1)	8,053,386
7	345,098	712,836	367,738	51.6	Unable to Pay	1,040,040	2,138,508	1,098,468	51.4	1,897,955
8	75,868,028	77,648,846	1,780,818	2.3	Total Contractual Discounts	230,665,274	232,946,538	2,281,264	1.0	233,951,510
9	20,674,183	20,022,669	651,514	3.3	Net Patient Revenue	69,249,594	60,068,007	9,181,587	15.3	62,400,982
10	21.41%	20.50%			As a percent of Gross Revenue	23.09%	20.50%			21.06%
11	4,673,373	4,489,159	184,214	4.1	Total Government Funding	15,231,459	13,467,477	1,763,982	13.10	16,517,524
					Other Operating Revenue:					
12	198,583	107,027	91,556	85.5	Rent Income	448,820	321,081	127,739	39.8	470,209
13	126,000	83,333	42,667	51.2	Interest Income	1,235,306	249,999	985,307	394.1	451,503
14	60,000	60,000	-	-	NMF Contribution	180,000	180,000	0	-	180,000
15	279,568	255,250	24,318	9.5	Other Income	826,561	765,750	60,811	7.9	1,801,951
16	664,151	505,610	158,541	31.4	Total Other Operating Revenue	2,690,687	1,516,830	1,173,857	77.4	2,903,663
17	26,011,707	25,017,438	994,269	4.0	TOTAL REVENUE	87,171,740	75,052,314	12,119,426	16.1	81,822,169
					EXPENSE					
18	14,016,741	13,148,453	(868,288)	(6.6)	Salaries, Wages & Benefits	42,183,750	39,445,359	(2,738,391)	(6.9)	38,724,621
19	399,584	131,607	(267,977)	(203.6)	Registry	1,173,535	394,821	(778,714)	(197.2)	1,294,368
20	3,037,696	2,949,239	(88,457)	(3.0)	Phys/Residents SWB & Contract Fees	9,175,752	8,847,717	(328,035)	(3.7)	9,063,931
21	2,999,644	3,270,487	270,843	8.3	Purchased Services	7,932,408	9,811,461	1,879,053	19.2	8,278,047
22	2,132,523	2,104,757	(27,766)	(1.3)	Supplies	6,734,721	6,314,271	(420,450)	(6.7)	6,490,743
23	217,205	211,333	(5,872)	(2.8)	Insurance	651,615	633,999	(17,616)	(2.8)	595,090
24	295,416	297,533	2,117	0.7	Utilities and Telephone	741,853	892,599	150,746	16.9	777,831
25	196,097	207,539	11,442	5.5	Interest Expense	588,382	622,617	34,235	5.5	607,288
26	997,679	937,184	(60,495)	(6.5)	Depreciation & Amortization	2,935,425	2,811,552	(123,873)	(4.4)	2,968,959
27	464,479	556,507	92,028	16.5	Other Operating Expense	1,353,086	1,669,521	316,435	19.0	1,596,863
28	24,757,064	23,814,639	(942,425)	(4.0)	TOTAL EXPENSE	73,470,527	71,443,917	(2,026,610)	(2.8)	70,397,742
29	1,254,643	1,202,799	51,844	4.3	NET INCOME(LOSS)	13,701,213	3,608,397	10,092,816	279.7	11,424,427
30	CAPITAL CONTRIBUTIONS									
31	-	-	-	-	County Contribution	-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-		-	-	-	-	-
34	\$ 1,254,643	\$ 1,202,799	\$ 51,844	4.3 %	CHANGE IN NET ASSETS	\$ 13,701,213	\$ 3,608,397	\$ 10,092,816	279.7 %	\$ 11,424,427

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF SEPTEMBER, 2018

CURRENT MONTH					YEAR -TO -DATE					UNAUDITED
Actual	Budget	Variance fav. (unfav)			Actual	Budget	Variance fav. (unfav)		Prior Yr	
		\$ VAR.	% VAR				\$ VAR.	% VAR	Average	
	4,755	4,704	51	1.1%	REVENUE					
					ADJUSTED PATIENT DAYS					
					14,416	14,422	(6)	0.0%	14,512	
					Patient Revenue:					
1	\$ 14,046	\$ 14,056	\$ (9)	(0.1) %	\$ 14,093	\$ 13,754	\$ 339	2.5%	\$ 13,898	
2	310	438	(127)	(29.1)	334	428	(94)	(22.0)	456	
3	5,948	6,270	(323)	(5.1)	6,377	6,136	242	3.9	6,068	
4	20,304	20,763	(459)	(2.2)	20,804	20,317	487	2.4	20,421	
					Deductions from revenue					
5	15,335	15,612	277	1.8	15,156	15,276	120	0.8	15,436	
6	549	744	195	26.2	772	728	(45)	(6.1)	555	
7	73	152	79	52.1	72	148	76	51.3	131	
8	15,956	16,507	551	3.3	16,000	16,152	152	0.9	16,121	
9	4,348	4,256	92	2.2	4,804	4,165	639	15.3	4,300	
10	21.41%	20.50%			23.09%	20.50%			21.06%	
					As a percent of Gross Revenue					
11	983	954	29	3.0	Total Government Funding					1,138
					1,057	934	123	13.1		
					Other Operating Revenue:					
12	42	23	19	83.6	31	22	9	39.8	32	
13	26	18	9	49.6	86	17	68	394.3	31	
14	13	13	(0)	(1.1)	12	12	0	0.0	12	
15	59	54	5	8.4	57	53	4	8.0	124	
16	140	107	32	30.0	187	105	81	77.5	200	
17	5,471	5,318	152	2.9	187	105	81	77.5	200	
					TOTAL REVENUE					5,638
					6,047	5,204	843	16.2		
					EXPENSE					
18	2,948	2,795	(153)	(5.5)	2,926	2,735	(191)	(7.0)	2,668	
19	84	28	(56)	(200.4)	81	27	(54)	(197.4)	89	
20	639	627	(12)	(1.9)	636	613	(23)	(3.7)	625	
21	631	695	64	9.3	550	680	130	19.1	570	
22	448	447	(1)	(0.2)	467	438	(29)	(6.7)	447	
23	46	45	(1)	(1.7)	45	44	(1)	(2.8)	41	
24	62	63	1	1.8	51	62	10	16.9	54	
25	41	44	3	6.5	41	43	2	5.5	42	
26	210	199	(11)	(5.3)	204	195	(9)	(4.4)	205	
27	98	118	21	17.4	94	116	22	18.9	110	
28	5,207	5,063	(144)	(2.8)	5,096	4,954	(143)	(2.9)	4,851	
					TOTAL EXPENSE					
29	264	256	8	3.2	NET INCOME(LOSS)					787
					950	250	700	279.9		
30					CAPITAL CONTRIBUTIONS					
31	-	-	-	-	-	-	-	-	-	
32	-	-	-	-	-	-	-	-	-	
33	-	-	-	-	-	-	-	-	-	
					County Contribution					
34	\$ 264	\$ 256	\$ 8	3 %	CHANGE IN NET ASSETS					\$ 787
					\$ 950	\$ 250	\$ 700	279.858 %	\$ 787	

**NATIVIDAD
BALANCE SHEET
AS OF SEPTEMBER 30, 2018**

				UNAUDITED							
		CURRENT MONTH				YEAR - TO - DATE					
	BEGINNING	ENDING	INC/(DEC)	%		BEGINNING	ENDING	INC/(DEC)	%		
1	\$ 97,669,245	\$ 44,720,765	\$ (52,948,480)	(54.2)	%	CURRENT ASSETS	\$ 78,688,816	\$ 44,720,765	\$ (33,968,051)	(43.2)	%
2	3,200,000	3,200,000	-	-		CASH	3,200,000	3,200,000	-	-	
3	36,200,508	36,290,658	90,150	0.2		SEASIDE CLINICS CASH RESERVE FUND	3,200,000	3,200,000	-	-	
4	36,955,568	49,098,571	12,143,003	32.9		ACCOUNTS RECEIVABLE NET	39,126,975	36,290,658	(2,836,317)	(7.2)	
5	4,174,487	4,146,931	(27,556)	(0.7)		STATE/COUNTY RECEIVABLES	41,681,940	49,098,571	7,416,631	17.8	
6	7,741,561	6,142,992	(1,598,569)	(20.6)		INVENTORY	3,990,982	4,146,931	155,949	3.9	
7	185,941,369	143,599,917	(42,341,452)	(22.8)		PREPAID EXPENSE	5,361,113	6,142,992	781,879	14.6	
8						TOTAL CURRENT ASSETS	172,049,826	143,599,917	(28,449,909)	(16.5)	
9	294,327,223	294,938,302	611,079	0.2		PROPERTY, PLANT & EQUIPMENT	293,436,996	294,938,302	1,501,306	0.5	
10	(176,431,225)	(177,428,903)	(997,678)	(0.6)		LESS: ACCUMULATED DEPRECIATION	(174,493,479)	(177,428,903)	(2,935,424)	(1.7)	
11	117,895,998	117,509,399	(386,599)	(0.3)		NET PROPERTY, PLANT & EQUIPMENT	118,943,517	117,509,399	(1,434,118)	(1.2)	
12	103,138,319	148,088,801	44,950,482	43.6		OTHER ASSETS	103,237,210	148,088,801	44,851,591	43.4	
13	-	-	-	-		INVESTMENTS					
14	163,146	162,685	(461)	0.3		HELD FOR CONSTRUCTION	-	-	-	-	
15	163,146	162,685	(461)	0.3		ACCRUED INTEREST RECEIVABLE	-	-	-	-	
16	\$ 407,138,832	\$ 409,360,802	\$ 2,221,970	0.5	%	FUNDS IN TRUST	163,431	162,685	(746)	(0.5)	
17	19,099,782	19,846,563	746,781	3.9		TOTAL INVESTMENTS	163,431	162,685	(746)	(0.5)	
18	4,675,900	7,719,250	3,043,350	65.1		TOTAL ASSETS	\$ 394,393,984	\$ 409,360,802	\$ 14,966,818	3.8	%
19	41,008,317	41,008,317	0	-		CURRENT LIABILITIES					
20	3,375,000	3,193,625	(181,375)	(5.4)		ACCRUED PAYROLL	15,373,615	19,846,563	4,472,948	29.1	
21	17,482,919	14,857,967	(2,624,952)	(15.0)		ACCOUNTS PAYABLE	5,607,762	7,719,250	2,111,488	37.7	
22	85,641,918	86,625,722	983,804	1.1		MCARE/MEDICAL LIABILITIES	42,240,897	41,008,317	(1,232,580)	(2.9)	
23	-	-	-	-		CURRENT PORTION OF DEBT	3,205,000	3,193,625	(11,375)	(0.4)	
24	-	-	-	-		OTHER ACCRUALS	15,343,412	14,857,967	(485,445)	(3.2)	
25	38,520,080	38,503,603	(16,477)	(0.0)		TOTAL CURRENT LIABILITIES	81,770,686	86,625,722	4,855,036	5.9	
26	38,520,080	38,503,603	(16,477)	(0.0)		LONG TERM LIABILITIES					
27	270,530,264	270,530,264	-	-		CAPITAL LEASE	-	-	-	-	
28	12,446,570	13,701,213	1,254,643	(10.1)		UN EARNED CONTRIBUTIONS	-	-	-	-	
29	282,976,834	284,231,477	1,254,643	0.4		LONG TERM PORTION OF C.O.P's	42,093,034	38,503,603	(3,589,431)	(8.5)	
30	\$ 407,138,832	\$ 409,360,802	\$ 2,221,970	0.5	%	TOTAL LONG TERM DEBT	42,093,034	38,503,603	(3,589,431)	(8.5)	
						FUND BALANCES					
						ACCUMULATED FUND	270,530,264	270,530,264	-	-	
						CHANGE IN NET ASSETS	-	13,701,213	13,701,213	100.0	
						TOTAL FUND BALANCES	270,530,264	284,231,477	13,701,213	5.1	
						TOTAL LIAB. & FUND BALANCES	\$ 394,393,984	\$ 409,360,802	\$ 14,966,818	3.8	%

**NATIVIDAD
STATE AND COUNTY RECEIVABLES**

AS OF 09/30/18

BALANCE SHEET	<u>Beg. Balance</u>	<u>Accruals</u>	ADJ		<u>GPP /PRIME</u>	<u>IGT</u>	<u>Payments</u>	<u>Ending Balance</u>
			<u>Reversals and Reclasses</u>	<u>Medi-Cal Waiver</u>				
Medi-Cal Waiver (DSH +SNCP)	\$ 20,001,573	7,389,079				10,318,882	(14,484,561)	23,224,973
EHR Meaningfull Use	520,990							520,990
Hospital Fee	1,506,108	237,501					(363,075)	1,380,535
Rate Range IGT-CCAH-	14,411,372	2,032,941						16,444,313
MCMC EPP	-	1,082,721						1,082,721
MCMC QIP	-	1,231,314						1,231,314
SB1732	-	975,000						975,000
AB 915	3,254,442	900,000					(3,249,958)	904,484
A/R Office Buildings	78,488	448,820					(111,936)	415,373
A/R Manco Abbott	-	155,210					(135,628)	19,582
Interest Accrued Positive Cash	-	378,000						378,000
Accrued Donations	1,834,852	180,000					(50,536)	1,964,316
A/R Jail-PG&E	74,114	247,181					(30,027)	291,268
Health Department	-	420,000					(151,349)	268,651
Ryan White & EIP A/R	-	62,499					(65,449)	(2,950)
STATE RECEIVABLES	\$ 41,681,940	\$ 15,740,267	\$ -	\$ -	\$ -	\$ 10,318,882	\$ (18,642,518)	\$ 49,098,571

P & L	<u>YTD Sep-18</u>
Medi-Cal DSH /SNCP/PHYS SPA	\$ 3,811,579
PRIME Y4	3,577,500
Rate Range IGT-CCAH-	2,032,941
AB 85 New Eligible Reconciled	444,962
Esperanza Care	(56,420)
MCE to Cost Reconciled	738,167
Hospital Fee	237,501
MCMC EPP	1,082,721
HD Residency Support	(125,001)
MCMC QIP	1,231,314
AB915	900,000
Medicare GME	318,696
SB 1732	975,000
Ryan White & SAMHSA GRANTS	62,499
GOVERNMENT FUNDING INCOME	\$ 15,231,459

**NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF SEPTEMBER 30, 2018**

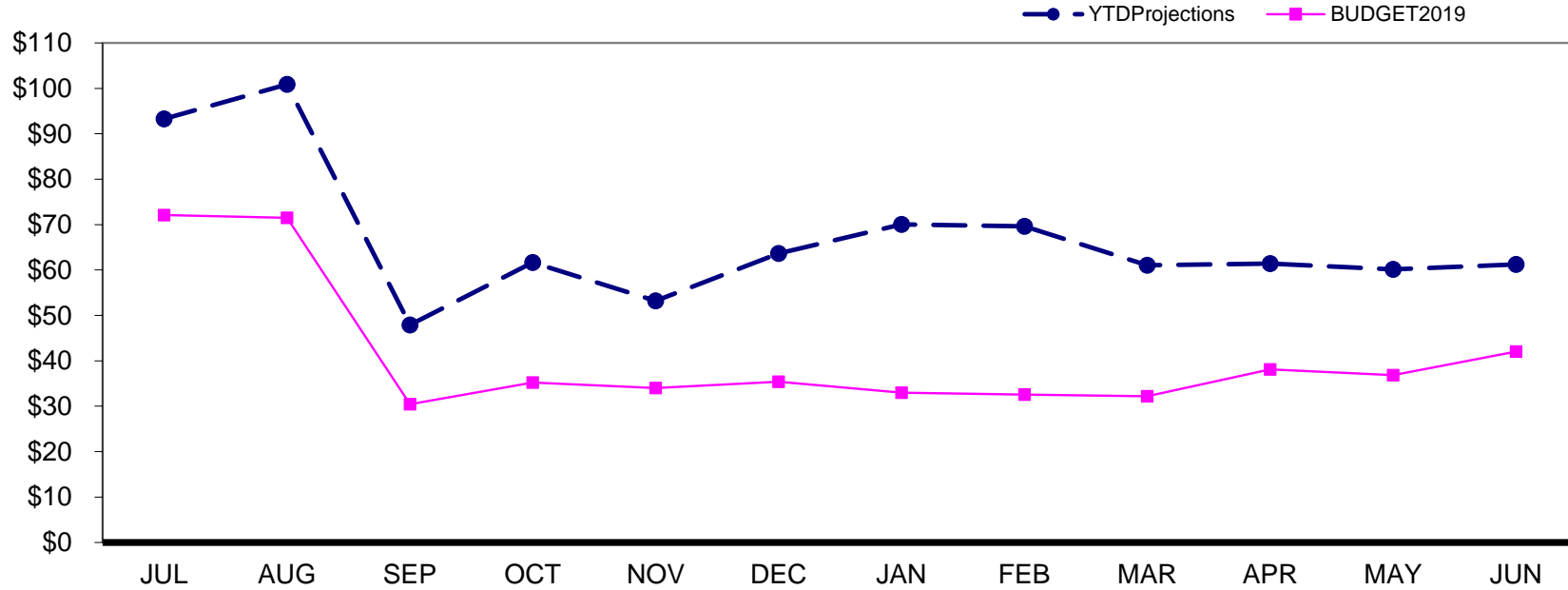
	CURRENT MONTH		YEAR - TO - DATE
1	\$ 100,869,245	CASH AT BEGINNING OF PERIOD	\$ 81,888,816
2		FROM OPERATIONS:	
3	1,254,643	NET INCOME/(LOSS)	13,701,213
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	997,678	DEPRECIATION/AMORT	\$ 2,935,424
6	2,252,321	SUBTOTAL	16,636,637
7		CHANGES IN WORKING CAPITAL:	
8	(90,150)	ACCOUNTS RECEIVABLE	2,836,317
9	(12,143,003)	STATE/COUNTY RECEIVABLE	(7,416,631)
10	1,626,125	PREPAID EXPENSE & INVENTORY	(937,828)
11	746,781	ACCRUED PAYROLL	4,472,948
12	3,043,350	ACCOUNTS PAYABLE	2,111,488
13	-	MCARE/MEDICAL LIABILITIES	(1,232,580)
15	-	SHORT TERM DEBT	-
16	(2,624,952)	ACCRUED LIABILITIES	(485,445)
17	(9,441,849)	NET (DECREASE)/INCREASE	(651,731)
18		CAPITAL ADDITIONS:	
19	(611,079)	PP&E ADDITIONS	(1,501,306)
20	-	NBV OF ASSETS DISPOSED	-
21	(611,079)	TOTAL CAPITAL (Use of Cash)	(1,501,306)
22		FINANCING ACTIVITY:	
23	(181,375)	Short Term Debt	(11,375)
24	(16,477)	LONG TERM BOND DEBT	(3,589,431)
26	(44,950,482)	OTHER ASSETS	(44,851,591)
27	461	INVESTMENTS	746
28	(45,147,873)	TOTAL FINANCING	(48,451,651)
29	(52,948,480)	INC./(DEC.) IN CASH BALANCE	(33,968,051)
30	\$ 47,920,765	CASH BALANCE - END OF PERIOD	\$ 47,920,765

**NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2019**

	<u>BDGT-19</u>	<u>ESTIMATE FY2019</u>	<u>Variance to Budget</u>
Medi-Cal DSH Waiver	\$ 11,820,000	\$ 14,446,320	\$ 2,626,320
PRIME Y4	14,310,000	14,310,000	\$ -
EPP	4,330,881	4,330,881	\$ -
QIP	4,925,261	4,925,261	\$ -
AB915	3,600,000	3,600,000	\$ -
SB1732	3,900,000	3,900,000	\$ -
CCAH Rate Range	8,131,758	8,131,758	\$ -
HIV Grants	250,000	250,000	\$ -
MCE to Cost	-	738,167	\$ 738,167
Physician SPA	800,000	800,000	\$ -
Esperanza Care Outside Purchased Service	-	(2,000,000)	\$ (2,000,000)
HD Residency Support	(500,000)	(500,000)	\$ -
Medicare GME & B/D	1,352,000	1,352,000	\$ -
Provider Fee	950,000	950,000	\$ -
	<u>\$ 53,869,900</u>	<u>\$ 55,234,387</u>	<u>\$ 1,364,487</u>



Cash Flow Performance Fiscal Year 2019 (in Millions)



	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
YTD	93.3	100.9	47.9	61.6	53.2	63.6	70.0	69.6	61.0	61.4	60.1	61.3
BDGT	72.1	71.5	30.4	35.2	34.0	35.4	33.0	32.6	32.2	38.1	36.8	42.0
Variance	21.2	29.4	17.5	26.4	19.2	28.2	37.1	37.0	28.8	23.3	23.3	19.2

NATIVIDAD
CASH FORECAST
FISCAL YEAR 18-19

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	PROJECTION OCT	PROJECTION NOV	PROJECTION DEC	PROJECTION JAN	PROJECTION FEB	PROJECTION MAR	PROJECTION APR	PROJECTION MAY	PROJECTION JUN	Total YTD
Beginning Balance	81,880,062	93,273,873	100,850,021	47,901,621	61,627,766	53,210,645	63,641,697	70,044,402	69,612,338	61,037,628	61,426,798	60,144,475	81,880,062
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	23,038,784	23,436,414	20,175,085	20,233,195	19,574,916	20,233,195	20,233,195	18,258,357	20,233,195	19,574,916	20,233,195	19,574,912	244,799,359
Provider Fee	-	363,075	-	79,167	79,167	79,167	79,167	79,167	79,167	79,167	79,167	79,163	1,075,574
RR IG7/EPP QIP	-	-	-	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	13,040,928
SHORT DOYLE	-	-	338,819	173,460	173,460	173,460	173,460	173,460	173,460	173,460	173,460	173,454	1,899,953
HIV GRANTS	16,347	-	49,102	20,833	20,833	20,833	20,833	20,833	20,833	20,833	20,833	20,833	252,946
HEALTH DEPARTMENT REIMB	-	153,365	-	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	1,728,365
Anthem Arbitration	-	857,306	-	-	-	-	-	-	-	-	-	-	857,306
AB915	-	-	3,208,951	-	-	-	-	-	-	-	-	3,600,000	6,808,951
GPP Y2 Final Payment	661,027	-	-	-	-	-	-	-	-	-	-	-	661,027
Anthem Arbitration Patient Services	-	5,206,202	-	-	-	-	-	-	-	-	-	-	5,206,202
GPP Y3 4Q	-	-	-	8,537,842	-	-	-	-	-	-	-	-	8,537,842
GPPY4	-	-	-	8,832,942	-	-	8,832,942	-	-	8,832,942	-	-	26,498,826
PRIME DY13 & DY14 IGT	13,823,534	-	-	-	-	14,310,000	-	-	-	-	-	-	28,133,534
PHYS SPA	-	-	-	-	-	-	-	-	-	-	-	800,000	800,000
SB1732	-	-	-	-	-	2,900,000	-	-	-	-	-	1,000,000	3,900,000
Foundation	-	-	50,574	-	-	-	-	-	-	-	-	-	50,574
IME BIWEEKLY	106,232	112,667	106,232	112,667	112,667	112,667	112,667	112,667	112,667	112,667	112,667	112,663	1,339,130
Rent Income	33,174	46,889	33,084	94,667	94,667	94,667	94,667	94,667	94,667	94,667	94,667	94,663	965,146
CCAH MCE to Cost FY15-16 & FY16-17	571,659	611,471	-	-	-	-	-	-	-	-	-	-	1,183,130
Fund 404 Transfer	-	-	-	2,733,393	1,375,413	364,405	1,644,894	489,466	2,585,250	1,408,594	1,330,097	2,468,581	14,400,093
Interest Income	-	-	-	-	-	175,000	-	-	175,000	-	-	-	175,000
Miscellaneous Revenue	92,287	81,632	132,544	135,944	135,944	135,944	135,944	135,944	135,944	135,944	135,944	135,944	1,529,959
Total Cash Receipts	38,343,044	30,869,021	24,094,391	42,578,102	23,191,059	40,223,330	32,951,761	20,988,553	25,234,175	32,057,182	23,804,022	29,859,205	364,193,845
CASH DISBURSEMENTS													
Purchased Services and Supplies	8,710,801	7,481,819	6,412,673	7,401,175	7,162,427	7,401,175	7,401,175	6,684,932	7,401,175	7,162,427	7,401,175	7,162,437	87,783,391
PRIME DY13 & DY14 IGT	-	-	-	-	-	7,155,000	-	-	-	7,155,000	-	-	14,310,000
GPP Y2	-	1,232,580	-	-	-	-	-	-	-	-	-	-	1,232,580
GPP Y3 4Q	-	-	5,094,022	-	-	-	-	-	-	-	-	-	5,094,022
GPPY4	-	-	5,224,860	-	-	5,224,860	-	-	5,224,860	-	-	-	15,674,580
Building Lease / Rental Equipment	145,541	277,848	311,453	285,438	285,438	285,438	285,438	285,438	285,438	285,438	285,438	285,438	3,303,784
COP Principal & Interest Payments	4,256,349	-	274,022	-	-	-	893,371	-	-	-	-	-	5,423,742
Payroll and Benefits	13,419,886	13,809,554	13,911,702	14,767,621	14,291,246	14,767,621	14,767,621	13,338,496	14,767,621	14,291,246	14,767,621	14,291,246	171,191,481
Esperanza Care	17,500	-	28,210	-	-	-	-	-	-	-	-	-	45,710
COWCAP	-	-	-	1,227,619	-	1,227,619	-	-	1,227,619	-	-	-	4,910,476
FY18-19 MH MOU	-	-	-	-	-	-	-	-	-	-	-	1,092,000	1,092,000
Data Processing	-	-	174,770	226,505	226,505	226,505	226,505	226,505	226,505	226,505	226,505	226,505	2,213,315
Transfer from Fund 451 to Fund 001 Strategic	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Fund 451 to Fund 404	-	-	-	-	-	-	-	-	-	-	-	-	-
IGT Transfer Subfund	-	-	45,000,000	-	-	-	-	-	-	-	-	-	45,000,000
Capital Expenditures	399,156	491,072	611,079	4,943,599	2,487,564	659,060	2,974,946	885,246	4,675,667	2,547,396	2,405,606	4,464,661	27,545,052
Total Cash Disbursements	26,949,233	23,292,873	77,042,791	28,851,957	31,608,180	29,792,278	26,549,056	21,420,617	33,808,885	31,668,012	25,086,345	28,749,906	384,820,133
Increase/(Decrease)	11,393,811	7,576,148	(52,948,400)	13,726,145	(8,417,121)	10,431,052	6,402,705	(432,064)	(8,574,710)	389,170	(1,282,323)	1,109,299	(20,626,288)
Ending Cash Fund 451	93,273,873	100,850,021	47,901,621	61,627,766	53,210,645	63,641,697	70,044,402	69,612,338	61,037,628	61,426,798	60,144,475	61,253,774	61,253,774
(*) Credit Card Account + Fund 27	9,311	15,544	15,464	-	-	-	-	-	-	-	-	-	-
(*) Petty Cash	3,680	3,680	3,680	-	-	-	-	-	-	-	-	-	-
Ending Cash as per G/L	93,286,864	100,869,245	47,920,765	61,627,766	53,210,645	63,641,697	70,044,402	69,612,338	61,037,628	61,426,798	60,144,475	61,253,774	
Fund 404													
Beginning Balance	75,671,888	75,671,888	75,671,888	75,671,888	72,938,495	71,563,082	71,198,677	69,553,783	69,064,317	66,479,067	65,070,473	63,740,376	-
Transfer In/Out fund 451	-	-	-	(2,733,393)	(1,375,413)	(364,405)	(1,644,894)	(489,466)	(2,585,250)	(1,408,594)	(1,330,097)	(2,468,581)	-
Ending Cash Fund 404	75,671,888	75,671,888	75,671,888	72,938,495	71,563,082	71,198,677	69,553,783	69,064,317	66,479,067	65,070,473	63,740,376	61,271,795	
Ending Cash Fund 451 & 404	168,945,761	176,521,909	123,573,509	134,566,261	124,773,727	134,840,374	139,598,185	138,676,655	127,516,695	126,497,271	123,884,851	122,525,569	