Natividad

Inspiring healthy lives

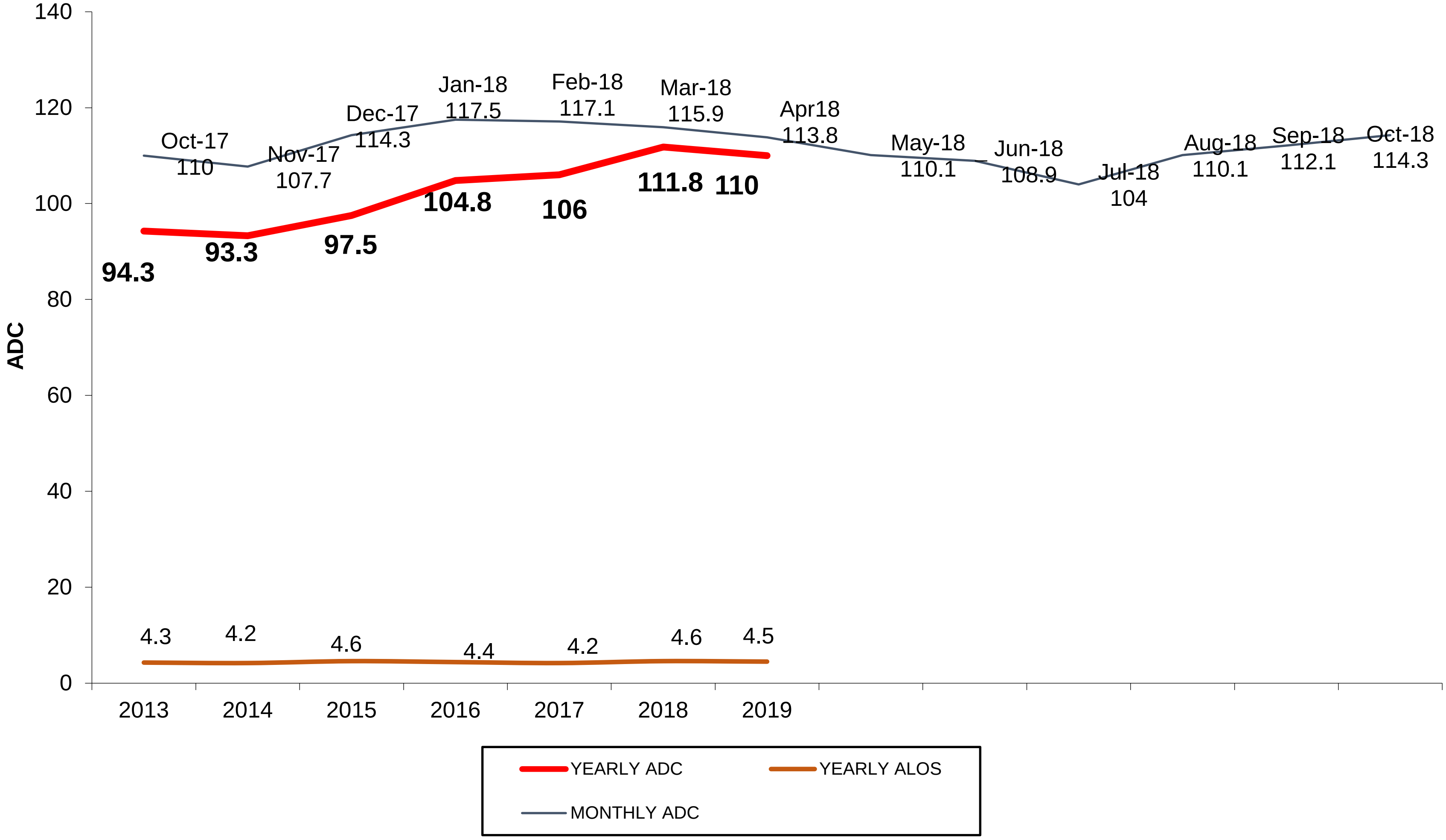
FINANCIAL STATEMENTS

OCTOBER 31, 2018

FINANCIAL STATEMENTS

OCTOBER 31, 2018

I N D E X



ADC
140
120
100
80
60
40
20
0
Oct-17 110
Nov-17 107.7
Dec-17 114.3
Jan-18 117.5
Feb-18 117.1
Mar-18 115.9
Apr18 113.8
May-18 110.1
Jun-18 108.9
Jul-18 104
Aug-18 110.1
Sep-18 112.1
Oct-18 114.3
94.3
93.3
97.5
104.8
106
111.8
110
4.3
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2013
2014
2015
2016
2017
2018
2019
YEARLY ADC
YEARLY ALOS
MONTHLY ADC

NATIVIDAD
STATISTICAL REPORT
OCTOBER, 2018

	Month-To-Date						Year-To-Date			
	08-18	09-18	10-18	Budget			Budget	Current	Prior Yr	%
					PT DAYS BY SERVICE	STAFFED BEDS				CY/PY
1	298	339	288	240	NICU	15	952	1,129	928	21.66%
2	1,318	1,310	1,484	1,430	Med/Surg	61	5,674	5,378	5,637	-4.59%
3	220	220	243	212	ICU	10	841	899	879	2.28%
4	89	41	76	68	Peds	12	270	310	284	9.15%
5	694	693	673	684	Acute Rehab	24	2,714	2,666	2,679	-0.49%
6	331	325	323	384	OB/Gyn	27	1,524	1,306	1,588	-17.76%
7	2,950	2,928	3,087	3,018	TOTAL ACUTE	149	11,975	11,688	11,995	-2.56%
8	462	431	457	404	Psychiatric	19	1,603	1,846	1,436	28.55%
9	3,412	3,359	3,544	3,422	TOTAL DAYS	168	13,578	13,534	13,431	0.77%
10	285	262	286	321	Nursery	18	1,274	1,136	1,294	-12.21%
					AVERAGE DAILY CENSUS					
11	72.8	74.5	77.9	75.3	Acute	125	75.3	73.3	75.7	-3.17%
12	22.4	23.1	21.7	22.1	Acute Rehab	24	22.1	21.7	21.8	-0.46%
13	14.9	14.4	14.7	13.0	Psychiatric	19	13.0	15.0	11.7	28.21%
14	110.1	112.0	114.3	110.4	TOTAL	168	110.4	110.0	109.2	0.73%
15	9.2	8.7	9.2	10.4	Nursery	18	10.4	9.2	10.5	-12.38%
					PERCENTAGE OF OCCUPANCY					
16	58.2%	59.6%	62.3%	60.2%	Acute		60.2%	58.6%	60.6%	-3.2%
17	93.3%	96.3%	90.4%	92.1%	Acute Rehab		92.1%	90.4%	109.0%	-17.0%
18	78.4%	75.8%	77.4%	68.4%	Psychiatric		68.4%	78.9%	61.6%	28.2%
19	65.5%	66.7%	68.0%	65.7%	TOTAL		65.7%	65.5%	66.6%	-1.7%
20	51.1%	48.3%	51.1%	57.8%	Nursery		57.8%	51.1%	58.3%	-12.4%
					ADMISSIONS					
21	658	579	634	635	Acute		2,520	2,508	2,482	1.05%
22	60	47	58	48	Acute Rehab		190	221	190	16.32%
23	75	56	68	63	Psychiatric		250	262	255	2.75%
24	793	682	760	746	TOTAL		2,960	2,991	2,927	2.19%
25	180	162	165	184	Nursery		730	687	723	-4.98%
26	187	166	176	217	Deliveries		861	713	749	-4.81%
					DISCHARGES					
27	677	584	654	635	Acute		2,520	2,567	2,538	1.14%
28	62	44	60	48	Acute Rehab		190	216	189	14.29%
29	79	57	67	63	Psychiatric		250	263	252	4.37%
30	818	685	781	746	TOTAL		2,960	3,046	2,979	2.25%
31	155	140	152	181	Nursery		719	612	672	-8.93%
					AVERAGE LENGTH OF STAY					
32	4.3	4.9	4.7	4.6	Acute(Hospital wide no babies)		4.6	4.5	4.6	-2.17%
33	11.6	14.7	11.6	14.3	Acute Rehab		14.3	12.1	14.1	-14.18%
34	2.4	2.7	2.5	2.6	OB/Gyn		3.5	2.5	2.7	-7.41%
35	6.2	7.7	6.7	6.4	Psychiatric		6.4	7.0	5.6	25.00%
36	1.6	1.6	1.7	1.7	Nursery		1.7	1.7	1.8	-5.56%
					OUTPATIENT VISITS					
37	4,394	3,883	4,031	3,823	Emergency Room		15,169	16,426	17,786	-7.65%
38	494	399	440	441	ER Admits		1,750	1,770	1,699	4.18%
39	62.3%	58.5%	57.9%	59.1%	ER Admits as a % of Admissions		59.1%	59.2%	58.0%	1.95%
40	6,416	5,618	7,397	6,063	Clinic Visits		24,056	25,486	23,967	6.34%
					ANCILLARY PROCEDURES BILLED					
41	50,769	45,839	47,911	43,950	Lab Tests		174,383	190,442	171,917	10.78%
42	3,774	3,519	3,743	3,210	Radiology Procedures		12,737	14,486	12,844	12.78%
43	193	195	263	193	MRI Procedures		766	840	735	14.29%
44	125	126	123	112	Nuclear Med Procedures		445	546	466	17.17%
45	1,226	979	1,198	933	Ultrasound Procedures		3,701	4,499	4,155	8.28%
46	1,639	1,664	1,624	1,327	CT Scans		5,266	6,497	5,863	10.81%
47	409	412	369	310	Surgeries		1,240	1,554	1,457	6.66%
48	8.11	8.26	8.04	7.66	FTE'S PER AOB		7.66	8.21	7.76	5.80%
49	1,301.2	1,309.8	1,316.7	1,200.5	TOTAL PAID FTE'S		1,200.5	1,300.3	1,206.3	7.79%
50	4,975	4,755	5,076	4,860	ADJUSTED PATIENT DAYS		19,281	19,482	19,109	1.95%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2019

		JUL-18	AUG-18	SEP-18	OCT-18	NOV-18	DEC-18	JAN-19	FEB-19	MAR-19	APR-19	MAY-19	JUN-19	YTD
	R E V E N U E													
	Patient Revenue:													
1	Inpatient	$ 64,473,390	$ 71,901,255	$ 66,786,949	$ 72,616,703	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 275,778,297
2	Pro Fees	1,572,206	1,769,731	1,475,144	2,512,622	-	-	-	-	-	-	-	-	7,329,703
3	Outpatient	29,913,075	33,743,000	28,280,118	32,483,101	-	-	-	-	-	-	-	-	124,419,294
4	Total Patient Revenue	95,958,671	107,413,986	96,542,211	107,612,426	-	-	-	-	-	-	-	-	407,527,294
	Deductions from revenue													
5	Contractual Deductions	70,756,336	74,819,777	72,913,275	82,639,436	-	-	-	-	-	-	-	-	301,128,824
6	Bad Debt	4,776,136	3,750,055	2,609,655	2,540,065	-	-	-	-	-	-	-	-	13,675,911
7	Unable to Pay	344,030	350,912	345,098	610,585	-	-	-	-	-	-	-	-	1,650,625
8	Total Contractual Discounts	75,876,502	78,920,744	75,868,028	85,790,086	-	-	-	-	-	-	-	-	316,455,360
9	**Net Patient Revenue**	20,082,169	28,493,242	20,674,183	21,822,340	-	-	-	-	-	-	-	-	91,071,934
10	**As a percent of Gross Revenue**	20.93	26.53%	21.41%	20.28%	-	-	-	-	-	-	-	-	22.35%
11	**Total Government Funding**	4,482,724	6,075,362	4,673,373	4,297,874	-	-	-	-	-	-	-	-	19,529,333
	Other Operating Revenue:													
12	Rent Income	118,471	131,766	198,583	124,907	-	-	-	-	-	-	-	-	573,727
13	Interest Income	126,000	983,306	126,000	340,489	-	-	-	-	-	-	-	-	1,575,795
14	NMF Contribution	60,000	60,000	60,000	60,000	-	-	-	-	-	-	-	-	240,000
15	Other Income	230,650	316,343	279,568	556,471	-	-	-	-	-	-	-	-	1,383,032
16	Total Other Operating Revenue	535,121	1,491,415	664,151	1,081,867	-	-	-	-	-	-	-	-	3,772,554
17	**TOTAL REVENUE**	25,100,014	36,060,019	26,011,707	27,202,081	-	-	-	-	-	-	-	-	114,373,821
	E X P E N S E													
18	Salaries, Wages & Benefits	14,293,172	13,873,837	14,016,741	14,433,536	-	-	-	-	-	-	-	-	56,617,286
19	Registry	353,506	420,445	399,584	522,356	-	-	-	-	-	-	-	-	1,695,891
20	Phys/Residents SWB & Contract Fees	2,993,599	3,148,485	3,037,696	3,093,954	-	-	-	-	-	-	-	-	12,273,734
21	Purchased Services	2,289,056	2,639,680	2,999,644	2,938,736	-	-	-	-	-	-	-	-	10,867,116
22	Supplies	1,991,987	2,610,211	2,132,523	2,608,981	-	-	-	-	-	-	-	-	9,343,702
23	Insurance	217,205	217,205	217,205	217,205	-	-	-	-	-	-	-	-	868,820
24	Utilities and Telephone	153,964	292,473	295,416	282,957	-	-	-	-	-	-	-	-	1,024,810
25	Interest Expense	196,259	196,026	196,097	196,026	-	-	-	-	-	-	-	-	784,408
26	Depreciation & Amortization	984,657	953,089	997,679	995,749	-	-	-	-	-	-	-	-	3,931,174
27	Other Operating Expense	386,921	501,686	464,479	548,090	-	-	-	-	-	-	-	-	1,901,176
28	**TOTAL EXPENSE**	23,860,326	24,853,137	24,757,064	25,837,590	-	-	-	-	-	-	-	-	99,308,117
29	**NET INCOME(LOSS)**	1,239,688	11,206,882	1,254,643	1,364,491	-	-	-	-	-	-	-	-	15,065,704
	Normalization for Extraordinary Items													
30	Interest Anthem Arbitration		(857,306)	-	-									(857,306)
31	Anthem Arbitration Payment	-	(5,206,202)	-	-	-	-	-	-	-	-	-	-	(5,206,202)
32	Metro Initial Settlement	-	-	-	(150,000)	-	-	-	-	-	-	-	-	(150,000)
33	**Total Extraordinary Items**	-	(6,063,508)	-	(150,000)	-	-	-	-	-	-	-	-	(6,213,508)
34	**NET INCOME BEFORE Extraordinary Items**	$ 1,239,688	$ 5,143,374	$ 1,254,643	$ 1,214,491	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 8,852,196
35	**CAPITAL CONTRIBUTIONS**													
36	County Contribution													
37	**CHANGE IN NET ASSETS**	$ 1,239,688	$ 11,206,882	$ 1,254,643	$ 1,364,491	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 15,065,704

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF OCTOBER, 2018

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	Budget	$ VAR.	% VAR		Actual	Budget	$ VAR.	% VAR	AVERAGE
					R E V E N U E					
					Patient Revenue:					
1	$ 72,616,703	$ 66,117,749	$ 6,498,954	9.8	Inpatient	$ 275,778,297	$ 264,470,996	$ 11,307,301	4.3	$ 268,910,449
2	2,512,622	2,058,356	454,266	22.1	Pro Fees	7,329,703	8,233,424	(903,721)	(11.0)	8,822,904
3	32,483,101	29,495,410	2,987,691	10.1	Outpatient	124,419,294	117,981,640	6,437,654	5.5	117,403,302
4	107,612,426	97,671,515	9,940,911	10.2	Total Patient Revenue	407,527,294	390,686,060	16,841,234	4.3	395,136,655
					Deductions from Revenue					
5	82,639,436	73,437,593	(9,201,843)	(12.5)	Contractual Deductions	301,128,824	293,750,372	(7,378,452)	(2.5)	298,666,892
6	2,540,065	3,498,417	958,352	27.4	Bad Debt	13,675,911	13,993,668	317,757	2.3	10,737,848
7	610,585	712,836	102,251	14.3	Unable to Pay	1,650,625	2,851,344	1,200,719	42.1	2,530,607
8	85,790,086	77,648,846	(8,141,240)	(10.5)	Total Contractual Discounts	316,455,360	310,595,384	(5,859,976)	(1.9)	311,935,346
9	21,822,340	20,022,669	1,799,671	9.0	**Net Patient Revenue**	91,071,934	80,090,676	10,981,258	13.7	83,201,309
10	20.28%	20.50%			**As a percent of Gross Revenue**	22.35%	20.50%			21.06%
11	4,297,874	4,489,159	(191,285)	(4.3)	**Total Government Funding**	19,529,333	17,956,636	1,572,697	8.76	22,023,366
					Other Operating Revenue:					
12	124,907	107,027	17,880	16.7	Rent Income	573,727	428,108	145,619	34.0	626,945
13	340,489	83,333	257,156	308.6	Interest Income	1,575,795	333,332	1,242,463	372.7	602,004
14	60,000	60,000	-	-	NMF Contribution	240,000	240,000	0	-	240,000
15	556,471	255,250	301,221	118.0	Other Income	1,383,032	1,021,000	362,032	35.5	2,402,601
16	1,081,867	505,610	576,257	114.0	Total Other Operating Revenue	3,772,554	2,022,440	1,750,114	86.5	3,871,550
17	27,202,081	25,017,438	2,184,643	8.7	**TOTAL REVENUE**	114,373,821	100,069,752	14,304,069	14.3	109,096,225
					E X P E N S E					
18	14,433,536	13,148,453	(1,285,083)	(9.8)	Salaries, Wages & Benefits	56,617,286	52,593,812	(4,023,474)	(7.7)	51,632,828
19	522,356	131,607	(390,749)	(296.9)	Registry	1,695,891	526,428	(1,169,463)	(222.2)	1,725,823
20	3,093,954	2,949,239	(144,715)	(4.9)	Phys/Residents SWB & Contract Fees	12,269,706	11,796,956	(472,750)	(4.0)	12,085,241
21	2,938,736	3,270,487	331,751	10.1	Purchased Services	10,871,144	13,081,948	2,210,804	16.9	11,037,396
22	2,608,981	2,104,757	(504,224)	(24.0)	Supplies	9,343,702	8,419,028	(924,674)	(11.0)	8,654,324
23	217,205	211,333	(5,872)	(2.8)	Insurance	868,820	845,332	(23,488)	(2.8)	793,454
24	282,957	297,533	14,576	4.9	Utilities and Telephone	1,024,810	1,190,132	165,322	13.9	1,037,108
25	196,026	207,539	11,513	5.5	Interest Expense	784,408	830,156	45,748	5.5	809,718
26	995,749	937,184	(58,565)	(6.2)	Depreciation & Amortization	3,931,174	3,748,736	(182,438)	(4.9)	3,958,612
27	548,090	556,507	8,417	1.5	Other Operating Expense	1,901,176	2,226,028	324,852	14.6	2,129,151
28	25,837,590	23,814,639	(2,022,951)	(8.5)	**TOTAL EXPENSE**	99,308,117	95,258,556	(4,049,561)	(4.3)	93,863,656
29	1,364,491	1,202,799	161,692	13.4	**NET INCOME(LOSS)**	15,065,704	4,811,196	10,254,508	213.1	15,232,569
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 1,364,491	$ 1,202,799	$ 161,692	13.4 %	**CHANGE IN NET ASSETS**	$ 15,065,704	$ 4,811,196	$ 10,254,508	213.1 %	$ 15,232,569

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF OCTOBER, 2018

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	Budget	$ VAR.	% VAR	**REVENUE**	Actual	Budget	$ VAR.	% VAR	Average
	5,076	4,860	216	4.4%	**ADJUSTED PATIENT DAYS**	19,482	19,281	201	1.0%	19,349
					Patient Revenue:					
1	$ 14,305	$ 13,604	$ 701	5.2 %	Inpatient	$ 14,156	$ 13,717	$ 439	3.2%	$ 13,898
2	495	424	71	16.9	Pro Fees	376	427	(51)	(11.9)	456
3	6,399	6,069	330	5.4	Outpatient	6,386	6,119	267	4.4	6,068
4	21,199	20,096	1,103	5.5	Total Patient Revenue	20,918	20,263	656	3.2	20,422
					Deductions from revenue					
5	16,279	15,110	(1,170)	(7.7)	Contractual Deductions	15,457	15,235	(222)	(1.5)	15,436
6	500	720	219	30.5	Bad Debt	702	726	24	3.3	555
7	120	147	26	18.0	Unable to Pay	85	148	63	42.7	131
8	16,900	15,976	(924)	(5.8)	Total Contractual Discounts	16,244	16,109	(135)	(0.8)	16,122
9	4,299	4,120	179	4.3	**Net Patient Revenue**	4,675	4,154	521	12.5	4,300
10	20.28%	20.50%			**As a percent of Gross Revenue**	22.35%	20.50%			21.06%
11	847	924	(77)	(8.3)	**Total Government Funding**	1,002	931	71	7.6	1,138
					Other Operating Revenue:					
12	25	22	3	11.7	Rent Income	29	22	7	32.6	32
13	67	17	50	291.2	Interest Income	81	17	64	367.9	31
14	12	12	(1)	(4.3)	NMF Contribution	12	12	(0)	(1.0)	12
15	110	53	57	108.7	Other Income	71	53	18	34.1	124
16	213	104	109	104.9	Total Other Operating Revenue	194	105	89	84.6	200
17	5,359	5,147	211	4.1	**TOTAL REVENUE**	5,871	5,190	681	13.1	5,638
					E X P E N S E					
18	2,843	2,705	(138)	(5.1)	Salaries, Wages & Benefits	2,906	2,728	(178)	(6.5)	2,669
19	103	27	(76)	(280.0)	Registry	87	27	(60)	(218.8)	89
20	609	607	(3)	(0.4)	Phys/Residents SWB & Contract Fees	630	612	(18)	(2.9)	625
21	579	673	94	14.0	Purchased Services	558	678	120	17.8	570
22	514	433	(81)	(18.7)	Supplies	480	437	(43)	(9.8)	447
23	43	43	1	1.6	Insurance	45	44	(1)	(1.7)	41
24	56	61	5	8.9	Utilities and Telephone	53	62	9	14.8	54
25	39	43	4	9.6	Interest Expense	40	43	3	6.5	42
26	196	193	(3)	(1.7)	Depreciation & Amortization	202	194	(7)	(3.8)	205
27	108	115	7	5.7	Other Operating Expense	98	115	18	15.5	110
28	5,090	4,900	(190)	(3.9)	**TOTAL EXPENSE**	5,097	4,941	(157)	(3.2)	4,851
29	269	247	21	8.6	**NET INCOME(LOSS)**	773	250	524	209.9	787
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 269	$ 247	$ 21	9 %	**CHANGE IN NET ASSETS**	$ 773	$ 250	$ 524	209.910 %	$ 787

NATIVIDAD
BALANCE SHEET
AS OF OCTOBER 31, 2018

UNAUDITED

	CURRENT MONTH BEGINNING	ENDING	INC/(DEC)	% CHG.		YEAR - TO - DATE BEGINNING	ENDING	INC/(DEC)	% CHG.
					CURRENT ASSETS				
1	$ 44,720,765	$ 56,628,891	$ 11,908,126	26.6 %	CASH	$ 78,688,816	$ 56,628,891	$ (22,059,925)	(28.0) %
2	3,200,000	3,200,000	-	-	SEASIDE CLINICS CASH RESERVE FUND	3,200,000	3,200,000	-	-
3	36,290,658	35,607,689	(682,969)	(1.9)	ACCOUNTS RECEIVABLE NET	39,126,975	35,607,689	(3,519,286)	(9.0)
4	49,098,571	35,891,626	(13,206,945)	(26.9)	STATE/COUNTY RECEIVABLES	41,681,940	35,891,626	(5,790,314)	(13.9)
5	4,146,931	4,187,057	40,126	1.0	INVENTORY	3,990,982	4,187,057	196,075	4.9
6	6,142,992	5,769,975	(373,017)	(6.1)	PREPAID EXPENSE	5,361,113	5,769,975	408,862	7.6
7	143,599,917	141,285,238	(2,314,679)	(1.6)	TOTAL CURRENT ASSETS	172,049,826	141,285,238	(30,764,588)	(17.9)
8									
9	294,938,302	295,950,988	1,012,686	0.3	**PROPERTY, PLANT & EQUIPMENT**	293,436,996	295,950,988	2,513,992	0.9
10	(177,428,903)	(178,424,653)	(995,750)	(0.6)	**LESS: ACCUMULATED DEPRECIATION**	(174,493,479)	(178,424,653)	(3,931,174)	(2.3)
11	117,509,399	117,526,335	16,936	0.0	NET PROPERTY, PLANT& EQUIPMENT	118,943,517	117,526,335	(1,417,182)	(1.2)
12	148,088,801	147,641,244	(447,557)	(0.3)	**OTHER ASSETS**	103,237,210	147,641,244	44,404,034	43.0
					INVESTMENTS				
	-	-	-	-	HELD FOR CONSTRUCTION	-	-	-	-
13	-	-	-	-	ACCRUED INTEREST RECEIVABLE	-	-	-	-
14	162,685	162,685	-	-	FUNDS IN TRUST	163,431	162,685	(746)	(0.5)
15	162,685	162,685	-	-	TOTAL INVESTMENTS	163,431	162,685	(746)	(0.5)
16	$ 409,360,802	$ 406,615,502	$ (2,745,300)	(0.7) %	TOTAL ASSETS	$ 394,393,984	$ 406,615,502	$ 12,221,518	3.1 %
					CURRENT LIABILITIES				
17	19,846,563	15,118,402	(4,728,161)	(23.8)	ACCRUED PAYROLL	15,373,615	15,118,402	(255,213)	(1.7)
18	7,719,250	7,478,598	(240,652)	(3.1)	ACCOUNTS PAYABLE	5,607,762	7,478,598	1,870,836	33.4
19	41,008,317	40,992,605	(15,712)	(0.0)	MCARE/MEDICAL LIABILITIES	42,240,897	40,992,605	(1,248,292)	(3.0)
20	3,193,625	3,193,625	0	-	CURRENT PORTION OF DEBT	3,205,000	3,193,625	(11,375)	(0.4)
21	14,857,967	15,749,178	891,211	6.0	OTHER ACCRUALS	15,343,412	15,749,178	405,766	2.6
22	86,625,722	82,532,408	(4,093,314)	(4.7)	TOTAL CURRENT LIABILITIES	81,770,686	82,532,408	761,722	0.9
					LONG TERM LIABILITIES				
23	-	-	-	-	CAPITAL LEASE	-	-	-	-
24	-	-	-	-	UN EARNED CONTRIBUTIONS	-	-	-	-
25	38,503,603	38,487,126	(16,477)	(0.0)	LONG TERM PORTION OF C.O.P's	42,093,034	38,487,126	(3,605,908)	(8.6)
26	38,503,603	38,487,126	(16,477)	(0.0)	TOTAL LONG TERM DEBT	42,093,034	38,487,126	(3,605,908)	(8.6)
					FUND BALANCES				
27	270,530,264	270,530,264	-	-	ACCUMULATED FUND	270,530,264	270,530,264	-	-
28	13,701,213	15,065,704	1,364,491	(10.0)	CHANGE IN NET ASSETS	-	15,065,704	15,065,704	100.0
29	284,231,477	285,595,968	1,364,491	0.5	TOTAL FUND BALANCES	270,530,264	285,595,968	15,065,704	5.6
30	$ 409,360,802	$ 406,615,502	$ (2,745,300)	(0.7) %	TOTAL LIAB. & FUND BALANCES	$ 394,393,984	$ 406,615,502	$ 12,221,518	3.1 %

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 10/31/18

BALANCE SHEET	Beg. Balance	Accruals	ADJ Reversals and Reclasses	Medi-Cal Waiver	GPP /PRIME	IGT	Payments	Ending Balance
Medi-Cal Waiver (DSH +SNCP)	$ 20,001,573	9,852,105				10,374,772	(31,855,345)	8,373,105
EHR Meaningfull Use	520,990							520,990
Hospital Fee	1,506,108	316,668					(595,518)	1,227,259
Rate Range IGT-CCAH-	14,411,372	2,710,588						17,121,960
MCMC EPP	-	1,443,628						1,443,628
MCMC QIP	-	1,641,752						1,641,752
SB1732	-	1,300,000						1,300,000
AB 915	3,254,442	1,200,000					(3,249,958)	1,204,484
A/R Office Buildings	78,488	573,725					(255,895)	396,319
A/R Manco Abbott	-	205,566					(186,334)	19,232
Interest Accrued Positive Cash	-	718,489					(718,489)	-
Accrued Donations	1,834,852	240,000					(50,536)	2,024,316
A/R Jail-PG&E	74,114	330,485					(189,703)	214,896
Health Department	-	560,000					(151,349)	408,651
Ryan White & EIP A/R	-	83,332					(88,299)	(4,967)
STATE RECEIVABLES	$ 41,681,940	$ 21,176,339	$ -	$ -	$ -	$10,374,772	$ (37,341,425)	$ 35,891,626

P & L	YTD Oct-18
Medi-Cal DSH /SNCP/PHYS SPA	$ 5,082,105
PRIME Y4	4,770,000
Rate Range IGT-CCAH-	2,710,588
AB 85 New Eligible Reconciled	444,962
Esperanza Care	(460,129)
MCE to Cost Reconciled	738,167
Hospital Fee	316,668
MCMC EPP	1,443,628
HD Residency Support	(166,668)
MCMC QIP	1,641,752
AB915	1,200,000
Medicare GME	424,928
SB 1732	1,300,000
Ryan White & SAMHSA GRANTS	83,332
GOVERNMENT FUNDING INCOME	$ 19,529,333

NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF OCTOBER 31, 2018

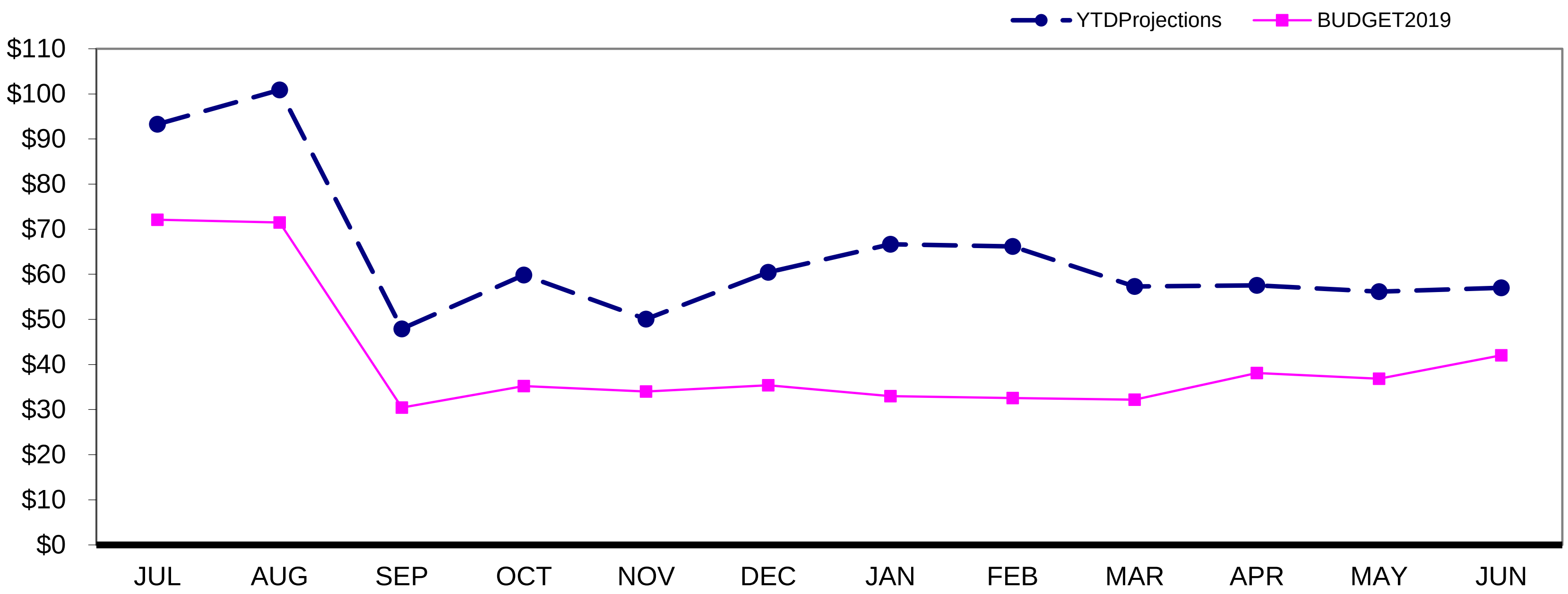
	CURRENT MONTH		YEAR - TO - DATE
1	$ 47,920,765	CASH AT BEGINNING OF PERIOD	$ 81,888,816
2		FROM OPERATIONS:	
3	1,364,491	NET INCOME/(LOSS)	15,065,704
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	995,750	DEPRECIATION/AMORT	$ 3,931,174
6	2,360,241	SUBTOTAL	18,996,878
7		CHANGES IN WORKING CAPITAL:	
8	682,969	ACCOUNTS RECEIVABLE	3,519,286
9	13,206,945	STATE/COUNTY RECEIVABLE	5,790,314
10	332,891	PREPAID EXPENSE & INVENTORY	(604,937)
11	(4,728,161)	ACCRUED PAYROLL	(255,213)
12	(240,652)	ACCOUNTS PAYABLE	1,870,836
13	(15,712)	MCARE/MEDICAL LIABILITIES	(1,248,292)
15	-	SHORT TERM DEBT	-
16	891,211	ACCRUED LIABILITIES	405,766
17	10,129,491	NET (DECREASE)/INCREASE	9,477,760
18		<u>CAPITAL ADDITIONS:</u>	
19	(1,012,686)	PP&E ADDITIONS	(2,513,992)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	(1,012,686)	TOTAL CAPITAL (Use of Cash)	(2,513,992)
22		<u>FINANCING ACTIVITY:</u>	
23	-	Short Term Debt	(11,375)
24	(16,477)	LONG TERM BOND DEBT	(3,605,908)
26	447,557	OTHER ASSETS	(44,404,034)
27	-	INVESTMENTS	746
28	431,080	TOTAL FINANCING	(48,020,571)
29	11,908,126	INC./(DEC.) IN CASH BALANCE	(22,059,925)
30	$ 59,828,891	CASH BALANCE - END OF PERIOD	$ 59,828,891

NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2019

	BDGT-19	ESTIMATE FY2019	Variance to Budget
Medi-Cal DSH Waiver	$ 11,820,000	$ 14,446,320	$ 2,626,320
PRIME Y4	14,310,000	14,310,000	$ -
EPP	4,330,881	4,330,881	$ -
QIP	4,925,261	4,925,261	$ -
AB915	3,600,000	3,600,000	$ -
SB1732	3,900,000	3,900,000	$ -
CCAH Rate Range	8,131,758	8,131,758	$ -
HIV Grants	250,000	250,000	$ -
MCE to Cost	-	738,167	$ 738,167
Physician SPA	800,000	800,000	$ -
Esperanza Care Outside Purchased Service	-	(2,000,000)	$ (2,000,000)
HD Residency Support	(500,000)	(500,000)	$ -
Medicare GME & B/D	1,352,000	1,352,000	$ -
Provider Fee	950,000	950,000	$ -
	$ 53,869,900	$ 55,234,387	$ 1,364,487

Natividad
Inspiring healthy lives.

Cash Flow Performance Fiscal Year 2019
(in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**
YTD	**93.3**	**100.9**	**47.9**	**59.9**	**50.0**	**60.4**	**66.7**	**66.2**	**57.3**	**57.6**	**56.1**	**57.0**
BDGT	**72.1**	**71.5**	**30.4**	**35.2**	**34.0**	**35.4**	**33.0**	**32.6**	**32.2**	**38.1**	**36.8**	**42.0**
Variance	**21.2**	**29.4**	**17.5**	**24.6**	**16.0**	**25.0**	**33.7**	**33.6**	**25.1**	**19.4**	**19.3**	**14.9**

NATIVIDAD
CASH FORECAST
FISCAL YEAR 18-19

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	PROJECTION NOV	PROJECTION DEC	PROJECTION JAN	PROJECTION FEB	PROJECTION MAR	PROJECTION APR	PROJECTION MAY	PROJECTION JUN	Total YTD
Beginning Balance	81,880,062	93,273,873	100,850,021	47,901,621	59,828,891	50,036,537	60,423,749	66,651,179	66,162,439	57,315,930	57,553,991	56,128,705	81,880,062
													-
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	23,038,784	23,436,414	20,175,085	22,039,915	19,574,916	20,233,195	20,233,195	18,258,357	20,233,195	19,574,916	20,233,195	19,574,912	246,606,079
Provider Fee	-	363,075		395,804	79,167	79,167	79,167	79,167	79,167	79,167	79,167	79,163	1,392,211
RR IGT/EPP QIP	-	-	-		1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	11,591,936
SHORT DOYLE	-	-	338,819	319,378	173,460	173,460	173,460	173,460	173,460	173,460	173,460	173,454	2,045,871
HIV GRANTS	16,347	-	49,102	29,935	20,833	20,833	20,833	20,833	20,833	20,833	20,833	20,833	262,048
HEALTH DEPARTMENT REIMB		153,365			175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	1,553,365
Anthem Arbitration		857,306											857,306
AB915			3,208,951									3,600,000	6,808,951
GPP Y2 Final Payment	661,027												661,027
Anthem Arbitration Patient Sercices		5,206,202											5,206,202
GPP Y3 4Q				8,537,842									8,537,842
GPPY4				8,832,942			8,832,942			8,832,942			26,498,826
PRIME DY13 & DY14 IGT	13,823,534					14,310,000							28,133,534
PHYS SPA												800,000	800,000
SB1732						2,900,000						1,000,000	3,900,000
Foundation			50,574										50,574
IME BIWEEKLY	106,232	112,667	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	1,281,219
Rent Income	33,174	46,889	33,084	143,959	94,667	94,667	94,667	94,667	94,667	94,667	94,667	94,663	1,014,438
CCAH MCE to Cost FY15-16 & FY16-17	571,659	611,471											1,183,130
Fund 404 Transfer		-	-	398,111	1,650,727	437,347	1,974,150	587,442	3,102,734	1,690,431	1,596,340	2,962,718	14,400,000
Interest Income			-	718,489		175,000			175,000			175,000	1,243,489
Miscellaneous Revenue	92,287	81,632	132,544	551,318	135,944	135,944	135,944	135,944	135,944	135,944	135,944	135,944	1,945,333
Total Cash Receipts	38,343,044	30,869,021	24,094,391	42,073,925	23,459,938	40,289,837	33,274,582	21,080,094	25,745,224	32,332,584	24,063,830	30,346,911	365,973,381
CASH DISBURSEMENTS													
Purchased Services and Supplies	8,710,801	7,481,819	6,412,673	7,568,759	7,162,427	7,401,175	7,401,175	6,684,932	7,401,175	7,162,427	7,401,175	7,162,437	87,950,975
PRIME DY13 & DY14 IGT					7,155,000					7,155,000			14,310,000
GPP Y2 & Y1		1,232,580		55,890									1,288,470
GPP Y3 4Q			5,094,022										5,094,022
GPPY4			5,224,860			5,224,860			5,224,860				15,674,580
Building Lease / Rental Equipment	145,541	277,848	311,453	281,687	285,438	285,438	285,438	285,438	285,438	285,438	285,438	285,438	3,300,033
COP Principal & Interest Payments	4,256,349		274,022				893,371						5,423,742
Payroll and Benefits	13,419,886	13,809,554	13,911,702	20,232,466	14,291,246	14,767,621	14,767,621	13,338,496	14,767,621	14,291,246	14,767,621	14,291,246	176,656,326
Esperanza Care	17,500	-	28,210	403,708									449,418
COWCAP					1,227,619	1,227,619			1,227,619			1,227,619	4,910,476
FY18-19 MH MOU				99,986								1,092,000	1,191,986
Data Processing	-	-	174,770	88,819	226,505	226,505	226,505	226,505	226,505	226,505	226,505	226,505	2,075,629
BETA Insurance Premium				402,654									402,654
Transfer from Fund 451 to Fund 404													-
IGT Transfer Subfund			45,000,000										45,000,000
Capital Expenditures	399,156	491,072	611,079	1,012,686	2,904,057	769,407	3,473,042	1,033,463	5,458,515	2,973,907	2,808,377	5,212,186	27,146,947
Total Cash Disbursements	26,949,233	23,292,873	77,042,791	30,146,655	33,252,292	29,902,625	27,047,152	21,568,834	34,591,733	32,094,523	25,489,116	29,497,431	390,875,258
Increase/(Decrease)	11,393,811	7,576,148	(52,948,400)	11,927,270	(9,792,354)	10,387,212	6,227,430	(488,740)	(8,846,509)	238,061	(1,425,286)	849,480	(24,901,877)
Ending Cash Fund 451	93,273,873	100,850,021	47,901,621	59,828,891	50,036,537	60,423,749	66,651,179	66,162,439	57,315,930	57,553,991	56,128,705	56,978,185	56,978,185
(+) Credit Card Account + Fund 27	9,311	15,544	15,464	18,915									
(+)Petty Cash	3,680	3,680	3,680	3,680									
Ending Cash as per G/L	93,286,864	100,869,245	47,920,765	59,851,486	50,036,537	60,423,749	66,651,179	66,162,439	57,315,930	57,553,991	56,128,705	56,978,185	
Fund 404													-
Beginning Balance	74,868,144	74,868,144	74,868,144	74,868,144	74,470,033	72,819,306	72,381,959	70,407,809	69,820,367	66,717,633	65,027,202	63,430,862	
Transfer In/Out fund 451	-	-	-	(398,111)	(1,650,727)	(437,347)	(1,974,150)	(587,442)	(3,102,734)	(1,690,431)	(1,596,340)	(2,962,718)	
Ending Cash Fund 404	74,868,144	74,868,144	74,868,144	74,470,033	72,819,306	72,381,959	70,407,809	69,820,367	66,717,633	65,027,202	63,430,862	60,468,144	
Ending Cash Fund 451 & 404	168,142,017	175,718,165	122,769,765	134,298,924	122,855,843	132,805,708	137,058,988	135,982,806	124,033,563	122,581,193	119,559,567	117,446,329	