Natividad

Inspiring healthy lives.

FINANCIAL STATEMENTS

NOVEMBER 30, 2018

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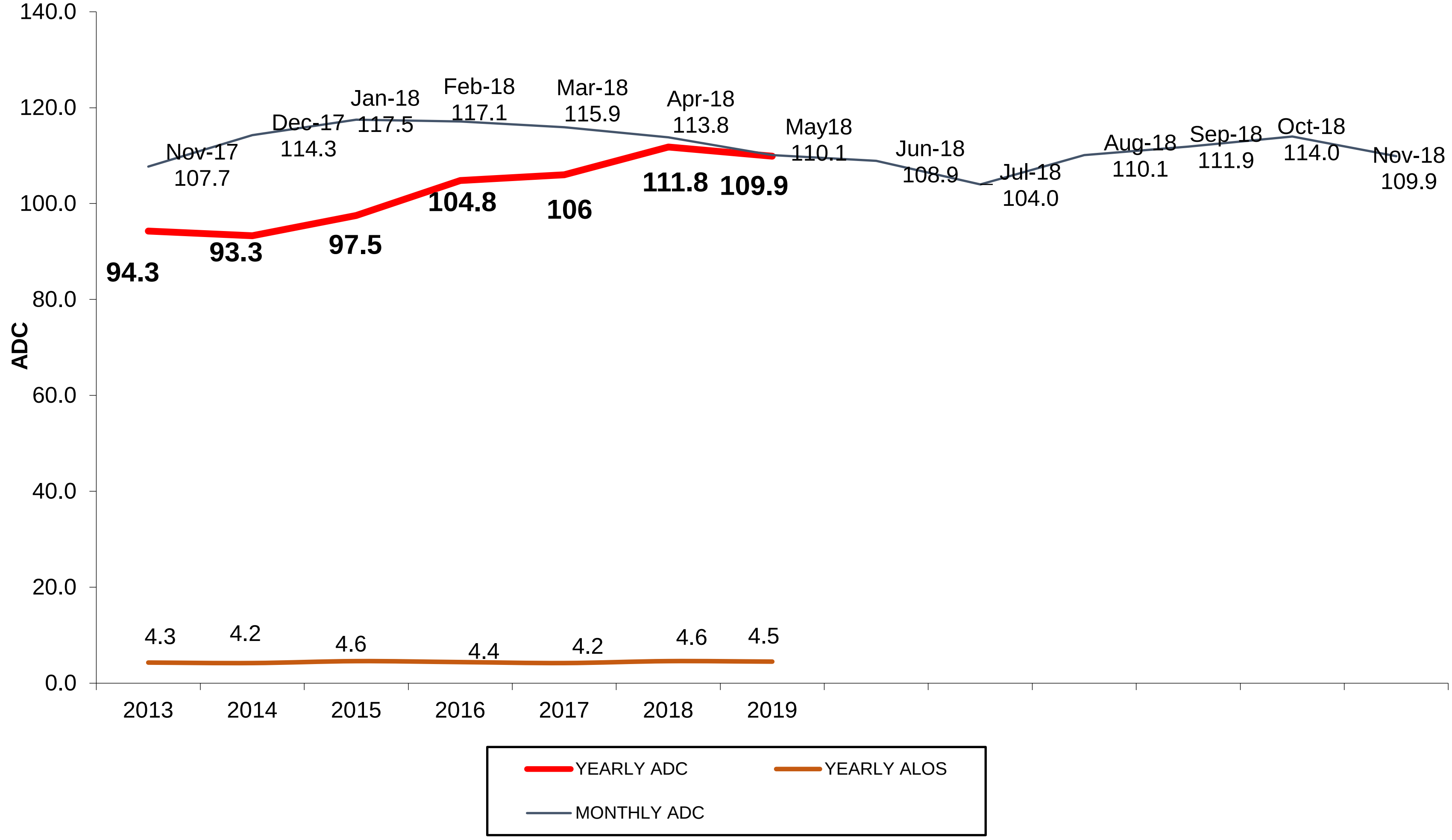
Inspiring healthy lives.

FINANCIAL STATEMENTS

NOVEMBER 30, 2018

I N D E X



ADC
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Nov-17 107.7
Dec-17 114.3
Jan-18 117.5
Feb-18 117.1
Mar-18 115.9
Apr-18 113.8
May18 110.1
Jun-18 108.9
Jul-18 104.0
Aug-18 110.1
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Oct-18 114.0
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YEARLY ADC
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MONTHLY ADC

NATIVIDAD
STATISTICAL REPORT
NOVEMBER, 2018

	Month-To-Date						Year-To-Date			
	09-18	10-18	11-18	Budget			Budget	Current	Prior Yr	%
					PT DAYS BY SERVICE	STAFFED BEDS				CY/PY
1	339	288	269	232	NICU	15	1,184	1,398	1,122	24.60%
2	1,309	1,474	1,334	1,384	Med/Surg	61	7,058	6,701	7,025	-4.61%
3	219	243	226	205	ICU	10	1,046	1,124	1,038	8.29%
4	41	76	56	66	Peds	12	336	366	347	5.48%
5	693	673	666	662	Acute Rehab	24	3,376	3,332	3,324	0.24%
6	325	323	388	372	OB/Gyn	27	1,896	1,694	1,902	-10.94%
7	2,926	3,077	2,939	2,921	TOTAL ACUTE	149	14,896	14,615	14,758	-0.97%
8	431	457	359	391	Psychiatric	19	1,994	2,205	1,907	15.63%
9	3,357	3,534	3,298	3,312	TOTAL DAYS	168	16,890	16,820	16,665	0.93%
10	262	286	317	311	Nursery	18	1,585	1,453	1,561	-6.92%
					AVERAGE DAILY CENSUS					
11	74.4	77.5	75.8	75.3	Acute	125	75.3	73.7	74.7	-1.34%
12	23.1	21.7	22.2	22.1	Acute Rehab	24	22.1	21.8	21.7	0.46%
13	14.4	14.7	12.0	13.0	Psychiatric	19	13.0	14.4	12.5	15.20%
14	111.9	114.0	109.9	110.4	TOTAL	168	110.4	109.9	108.9	0.92%
15	8.7	9.2	10.6	10.4	Nursery	18	10.4	9.5	10.2	-6.86%
					PERCENTAGE OF OCCUPANCY					
16	59.5%	62.0%	60.6%	60.2%	Acute		60.2%	59.0%	59.8%	-1.3%
17	96.3%	90.4%	92.5%	92.1%	Acute Rehab		92.1%	90.8%	108.5%	-16.3%
18	75.8%	77.4%	63.2%	68.4%	Psychiatric		68.4%	75.8%	65.8%	15.2%
19	66.6%	67.9%	65.4%	65.7%	TOTAL		65.7%	65.4%	66.4%	-1.5%
20	48.3%	51.1%	58.9%	57.8%	Nursery		57.8%	52.8%	56.7%	-6.9%
					ADMISSIONS					
21	577	626	614	615	Acute		3,135	3,112	3,066	1.50%
22	47	58	51	46	Acute Rehab		236	272	235	15.74%
23	56	68	58	61	Psychiatric		311	320	314	1.91%
24	680	752	723	722	TOTAL		3,682	3,704	3,615	2.46%
25	162	165	183	178	Nursery		908	870	889	-2.14%
26	166	176	194	210	Deliveries		1,071	907	918	-1.20%
					DISCHARGES					
27	582	647	654	615	Acute		3,135	3,212	3,145	2.13%
28	44	60	49	46	Acute Rehab		236	265	235	12.77%
29	57	67	59	61	Psychiatric		311	322	307	4.89%
30	683	774	762	722	TOTAL		3,682	3,799	3,687	3.04%
31	140	152	163	176	Nursery		895	775	820	-5.49%
					AVERAGE LENGTH OF STAY					
32	4.9	4.7	4.6	4.6	Acute(Hospital wide no babies)		4.6	4.5	4.6	-2.17%
33	14.7	11.6	13.1	14.4	Acute Rehab		14.3	12.3	14.1	-12.77%
34	2.7	2.5	2.7	2.6	OB/Gyn		2.6	2.5	2.7	-7.41%
35	7.7	6.7	6.2	6.4	Psychiatric		6.4	6.9	6.1	13.11%
36	1.6	1.7	1.7	1.7	Nursery		1.7	1.7	1.8	-5.56%
					OUTPATIENT VISITS					
37	3,883	4,031	3,706	3,700	Emergency Room		18,869	20,132	22,122	-9.00%
38	399	440	417	427	ER Admits		2,177	2,187	2,106	3.85%
39	58.7%	58.5%	57.7%	59.1%	ER Admits as a % of Admissions		59.1%	59.0%	58.3%	1.35%
40	5,618	7,397	5,841	5,867	Clinic Visits		29,923	31,327	29,680	5.55%
					ANCILLARY PROCEDURES BILLED					
41	45,839	47,911	44,220	42,533	Lab Tests		216,916	234,662	213,971	9.67%
42	3,519	3,743	3,318	3,107	Radiology Procedures		15,844	17,804	15,829	12.48%
43	195	263	211	187	MRI Procedures		953	1,051	917	14.61%
44	126	123	88	109	Nuclear Med Procedures		554	634	571	11.03%
45	979	1,198	1,027	902	Ultrasound Procedures		4,603	5,526	5,225	5.76%
46	1,664	1,624	1,469	1,285	CT Scans		6,551	7,966	7,217	10.38%
47	412	369	362	310	Surgeries		1,550	1,925	1,826	5.42%
48	8.26	8.04	8.22	7.66	FTE'S PER AOB		7.66	8.22	7.77	5.79%
49	1,309.8	1,316.7	1,283.0	1,200.5	TOTAL PAID FTE'S		1,200.5	1,296.4	1,204.3	7.65%
50	4,755	5,076	4,685	4,704	ADJUSTED PATIENT DAYS		23,984	24,150	23,710	1.86%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2019

		JUL-18	AUG-18	SEP-18	OCT-18	NOV-18	DEC-18	JAN-19	FEB-19	MAR-19	APR-19	MAY-19	JUN-19	YTD
	R E V E N U E													
	Patient Revenue:													
1	Inpatient	$ 64,473,390	$ 71,901,255	$ 66,786,949	$ 72,616,703	$ 67,018,471	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 342,796,768
2	Pro Fees	1,572,206	1,769,731	1,475,144	2,512,622	1,314,466	-	-	-	-	-	-	-	8,644,169
3	Outpatient	29,913,075	33,743,000	28,280,118	32,483,101	28,742,317	-	-	-	-	-	-	-	153,161,611
4	Total Patient Revenue	95,958,671	107,413,986	96,542,211	107,612,426	97,075,254	-	-	-	-	-	-	-	504,602,548
	Deductions from revenue													
5	Contractual Deductions	70,756,336	74,819,777	72,913,275	82,639,436	74,549,026	-	-	-	-	-	-	-	375,677,850
6	Bad Debt	4,776,136	3,750,055	2,609,655	2,540,065	947,672	-	-	-	-	-	-	-	14,623,583
7	Unable to Pay	344,030	350,912	345,098	610,585	570,940	-	-	-	-	-	-	-	2,221,565
8	Total Contractual Discounts	75,876,502	78,920,744	75,868,028	85,790,086	76,067,638	-	-	-	-	-	-	-	392,522,998
9	**Net Patient Revenue**	20,082,169	28,493,242	20,674,183	21,822,340	21,007,616	-	-	-	-	-	-	-	112,079,550
10	**As a percent of Gross Revenue**	20.93	26.53%	21.41%	20.28%	21.64%	-	-	-	-	-	-	-	22.21%
11	**Total Government Funding**	4,482,724	6,075,362	4,673,373	4,297,874	4,653,550	-	-	-	-	-	-	-	24,182,883
	Other Operating Revenue:													
12	Rent Income	118,471	131,766	198,583	124,907	125,001	-	-	-	-	-	-	-	698,728
13	Interest Income	126,000	983,306	126,000	340,489	126,000	-	-	-	-	-	-	-	1,701,795
14	NMF Contribution	60,000	60,000	60,000	60,000	60,000	-	-	-	-	-	-	-	300,000
15	Other Income	230,650	316,343	279,568	556,471	302,801	-	-	-	-	-	-	-	1,685,833
16	Total Other Operating Revenue	535,121	1,491,415	664,151	1,081,867	613,802	-	-	-	-	-	-	-	4,386,356
17	**TOTAL REVENUE**	25,100,014	36,060,019	26,011,707	27,202,081	26,274,968	-	-	-	-	-	-	-	140,648,789
	E X P E N S E													
18	Salaries, Wages & Benefits	14,293,172	13,873,837	14,016,741	14,433,536	13,396,844	-	-	-	-	-	-	-	70,014,130
19	Registry	353,506	420,445	399,584	522,356	556,263	-	-	-	-	-	-	-	2,252,154
20	Phys/Residents SWB & Contract Fees	2,993,599	3,148,485	3,037,696	3,093,954	3,028,034	-	-	-	-	-	-	-	15,301,768
21	Purchased Services	2,289,056	2,639,680	2,999,644	2,938,736	2,564,672	-	-	-	-	-	-	-	13,431,788
22	Supplies	1,991,987	2,610,211	2,132,523	2,608,981	2,117,299	-	-	-	-	-	-	-	11,461,001
23	Insurance	217,205	217,205	217,205	217,205	217,204	-	-	-	-	-	-	-	1,086,024
24	Utilities and Telephone	153,964	292,473	295,416	282,957	297,921	-	-	-	-	-	-	-	1,322,731
25	Interest Expense	196,259	196,026	196,097	196,026	196,025	-	-	-	-	-	-	-	980,433
26	Depreciation & Amortization	984,657	953,089	997,679	995,749	999,115	-	-	-	-	-	-	-	4,930,289
27	Other Operating Expense	386,921	501,686	464,479	548,090	726,439	-	-	-	-	-	-	-	2,627,615
28	**TOTAL EXPENSE**	23,860,326	24,853,137	24,757,064	25,837,590	24,099,816	-	-	-	-	-	-	-	123,407,933
29	**NET INCOME(LOSS)**	1,239,688	11,206,882	1,254,643	1,364,491	2,175,152	-	-	-	-	-	-	-	17,240,856
	Normalization for Extraordinary Items													
30	Interest Anthem Arbitration		(857,306)	-	-	-								(857,306)
31	Anthem Arbitration Payment	-	(5,206,202)	-	-	-	-	-	-	-	-	-	-	(5,206,202)
32	Metro Initial Settlement	-	-	-	(150,000)	-	-	-	-	-	-	-	-	(150,000)
33	**Total Extraordinary Items**	-	(6,063,508)	-	(150,000)	-	-	-	-	-	-	-	-	(6,213,508)
34	**NET INCOME BEFORE Extraordinary Items**	$ 1,239,688	$ 5,143,374	$ 1,254,643	$ 1,214,491	$ 2,175,152	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,027,348
35	**CAPITAL CONTRIBUTIONS**													
36	County Contribution													
37	**CHANGE IN NET ASSETS**	$ 1,239,688	$ 11,206,882	$ 1,254,643	$ 1,364,491	$ 2,175,152	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 17,240,856

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF NOVEMBER, 2018

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	Budget	$ VAR.	% VAR		Actual	Budget	$ VAR.	% VAR	AVERAGE
					R E V E N U E					
					Patient Revenue:					
1	$ 67,018,471	$ 66,117,749	$ 900,722	1.4	Inpatient	$ 342,796,768	$ 330,588,745	$ 12,208,023	3.7	$ 336,138,062
2	1,314,466	2,058,356	(743,890)	(36.1)	Pro Fees	8,644,169	10,291,780	(1,647,611)	(16.0)	11,028,630
3	28,742,317	29,495,410	(753,093)	(2.6)	Outpatient	153,161,611	147,477,050	5,684,561	3.9	146,754,128
4	97,075,254	97,671,515	(596,261)	(0.6)	Total Patient Revenue	504,602,548	488,357,575	16,244,973	3.3	493,920,819
					Deductions from Revenue					
5	74,549,026	73,437,593	(1,111,433)	(1.5)	Contractual Deductions	375,677,850	367,187,965	(8,489,885)	(2.3)	373,333,615
6	947,672	3,498,417	2,550,745	72.9	Bad Debt	14,623,583	17,492,085	2,868,502	16.4	13,422,310
7	570,940	712,836	141,896	19.9	Unable to Pay	2,221,565	3,564,180	1,342,615	37.7	3,163,258
8	76,067,638	77,648,846	1,581,208	2.0	Total Contractual Discounts	392,522,998	388,244,230	(4,278,768)	(1.1)	389,919,183
9	21,007,616	20,022,669	984,947	4.9	**Net Patient Revenue**	112,079,550	100,113,345	11,966,205	12.0	104,001,637
10	21.64%	20.50%			**As a percent of Gross Revenue**	22.21%	20.50%			21.06%
11	4,653,550	4,489,159	164,391	3.7	**Total Government Funding**	24,182,883	22,445,795	1,737,088	7.74	27,529,207
					Other Operating Revenue:					
12	125,001	107,027	17,974	16.8	Rent Income	698,728	535,135	163,593	30.6	783,681
13	126,000	83,333	42,667	51.2	Interest Income	1,701,795	416,665	1,285,130	308.4	752,505
14	60,000	60,000	-	-	NMF Contribution	300,000	300,000	0	-	300,000
15	302,801	255,250	47,551	18.6	Other Income	1,685,833	1,276,250	409,583	32.1	3,003,252
16	613,802	505,610	108,192	21.4	Total Other Operating Revenue	4,386,356	2,528,050	1,858,306	73.5	4,839,438
17	26,274,968	25,017,438	1,257,530	5.0	**TOTAL REVENUE**	140,648,789	125,087,190	15,561,599	12.4	136,370,282
					E X P E N S E					
18	13,396,844	13,148,453	(248,391)	(1.9)	Salaries, Wages & Benefits	70,014,130	65,742,265	(4,271,865)	(6.5)	64,541,035
19	556,263	131,607	(424,656)	(322.7)	Registry	2,252,154	658,035	(1,594,119)	(242.3)	2,157,279
20	3,028,034	2,949,239	(78,795)	(2.7)	Phys/Residents SWB & Contract Fees	15,297,740	14,746,195	(551,545)	(3.7)	15,106,552
21	2,564,672	3,270,487	705,815	21.6	Purchased Services	13,435,816	16,352,435	2,916,619	17.8	13,796,745
22	2,117,299	2,104,757	(12,542)	(0.6)	Supplies	11,461,001	10,523,785	(937,216)	(8.9)	10,817,905
23	217,204	211,333	(5,871)	(2.8)	Insurance	1,086,024	1,056,665	(29,359)	(2.8)	991,817
24	297,921	297,533	(388)	(0.1)	Utilities and Telephone	1,322,731	1,487,665	164,934	11.1	1,296,385
25	196,025	207,539	11,514	5.5	Interest Expense	980,433	1,037,695	57,262	5.5	1,012,147
26	999,115	937,184	(61,931)	(6.6)	Depreciation & Amortization	4,930,289	4,685,920	(244,369)	(5.2)	4,948,265
27	726,439	556,507	(169,932)	(30.5)	Other Operating Expense	2,627,615	2,782,535	154,920	5.6	2,661,439
28	24,099,816	23,814,639	(285,177)	(1.2)	**TOTAL EXPENSE**	123,407,933	119,073,195	(4,334,738)	(3.6)	117,329,570
29	2,175,152	1,202,799	972,353	80.8	**NET INCOME(LOSS)**	17,240,856	6,013,995	11,226,861	186.7	19,040,712
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 2,175,152	$ 1,202,799	$ 972,353	80.8 %	**CHANGE IN NET ASSETS**	$ 17,240,856	$ 6,013,995	$ 11,226,861	186.7 %	$ 19,040,712

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF NOVEMBER, 2018

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	Budget	$ VAR.	% VAR	REVENUE	Actual	Budget	$ VAR.	% VAR	Average
	4,685	4,704	(19)	-0.4%	ADJUSTED PATIENT DAYS	24,150	23,984	166	0.7%	24,187
					Patient Revenue:					
1	$ 14,304	$ 14,056	$ 249	1.8 %	Inpatient	$ 14,194	$ 13,784	$ 411	3.0%	$ 13,897
2	281	438	(157)	(35.9)	Pro Fees	358	429	(71)	(16.6)	456
3	6,135	6,270	(136)	(2.2)	Outpatient	6,342	6,149	193	3.1	6,067
4	20,720	20,763	(44)	(0.2)	Total Patient Revenue	20,894	20,362	532	2.6	20,421
					Deductions from revenue					
5	15,912	15,612	(300)	(1.9)	Contractual Deductions	15,556	15,310	(246)	(1.6)	15,435
6	202	744	541	72.8	Bad Debt	606	729	124	17.0	555
7	122	152	30	19.6	Unable to Pay	92	149	57	38.1	131
8	16,236	16,507	271	1.6	Total Contractual Discounts	16,253	16,188	(66)	(0.4)	16,121
9	4,484	4,256	227	5.3	**Net Patient Revenue**	4,641	4,174	467	11.2	4,300
10	21.64%	20.50%			**As a percent of Gross Revenue**	22.21%	20.50%			21.06%
11	993	954	39	4.1	**Total Government Funding**	1,001	936	65	7.0	1,138
					Other Operating Revenue:					
12	27	23	4	17.3	Rent Income	29	22	7	29.7	32
13	27	18	9	51.8	Interest Income	70	17	53	305.6	31
14	13	13	0	0.4	NMF Contribution	12	13	(0)	(0.7)	12
15	65	54	10	19.1	Other Income	70	53	17	31.2	124
16	131	107	24	21.9	Total Other Operating Revenue	182	105	76	72.3	200
17	5,608	5,318	290	5.4	**TOTAL REVENUE**	5,824	5,215	608	11.7	5,638
					E X P E N S E					
18	2,859	2,795	(64)	(2.3)	Salaries, Wages & Benefits	2,899	2,741	(158)	(5.8)	2,668
19	119	28	(91)	(324.4)	Registry	93	27	(66)	(239.9)	89
20	646	627	(19)	(3.1)	Phys/Residents SWB & Contract Fees	633	615	(19)	(3.0)	625
21	547	695	148	21.3	Purchased Services	556	682	125	18.4	570
22	452	447	(4)	(1.0)	Supplies	475	439	(36)	(8.2)	447
23	46	45	(1)	(3.2)	Insurance	45	44	(1)	(2.1)	41
24	64	63	(0)	(0.5)	Utilities and Telephone	55	62	7	11.7	54
25	42	44	2	5.2	Interest Expense	41	43	3	6.2	42
26	213	199	(14)	(7.0)	Depreciation & Amortization	204	195	(9)	(4.5)	205
27	155	118	(37)	(31.1)	Other Operating Expense	109	116	7	6.2	110
28	5,144	5,063	(81)	(1.6)	**TOTAL EXPENSE**	5,110	4,965	(145)	(2.9)	4,851
29	464	256	209	81.6	**NET INCOME(LOSS)**	714	251	463	184.7	787
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 464	$ 256	$ 209	82 %	**CHANGE IN NET ASSETS**	$ 714	$ 251	$ 463	184.704 %	$ 787

NATIVIDAD
BALANCE SHEET
AS OF NOVEMBER 30, 2018

UNAUDITED

	CURRENT MONTH BEGINNING	CURRENT MONTH ENDING	CURRENT MONTH INC/(DEC)	CURRENT MONTH % CHG.		YEAR - TO - DATE BEGINNING	YEAR - TO - DATE ENDING	YEAR - TO - DATE INC/(DEC)	YEAR - TO - DATE % CHG.
					CURRENT ASSETS				
1	$ 56,628,891	$ 52,065,985	$ (4,562,906)	(8.1) %	CASH	$ 78,688,816	$ 52,065,985	$ (26,622,831)	(33.8) %
2	3,200,000	3,200,000	-	-	SEASIDE CLINICS CASH RESERVE FUND	3,200,000	3,200,000	-	-
3	35,607,689	34,568,267	(1,039,422)	(2.9)	ACCOUNTS RECEIVABLE NET	39,126,975	34,568,267	(4,558,708)	(11.7)
4	35,891,626	39,987,595	4,095,969	11.4	STATE/COUNTY RECEIVABLES	41,681,940	39,987,595	(1,694,345)	(4.1)
5	4,187,057	4,158,554	(28,503)	(0.7)	INVENTORY	3,990,982	4,158,554	167,572	4.2
6	5,769,975	5,759,956	(10,019)	(0.2)	PREPAID EXPENSE	5,361,113	5,759,956	398,843	7.4
7	141,285,238	139,740,357	(1,544,881)	(1.1)	TOTAL CURRENT ASSETS	172,049,826	139,740,357	(32,309,469)	(18.8)
8									
9	295,950,988	296,290,475	339,487	0.1	PROPERTY, PLANT & EQUIPMENT	293,436,996	296,290,475	2,853,479	1.0
10	(177,428,903)	(179,423,768)	(1,994,865)	(1.1)	LESS: ACCUMULATED DEPRECIATION	(174,493,479)	(179,423,768)	(4,930,289)	(2.8)
11	118,522,085	116,866,707	(1,655,378)	(1.4)	NET PROPERTY, PLANT& EQUIPMENT	118,943,517	116,866,707	(2,076,810)	(1.7)
12	147,641,244	147,591,799	(49,445)	(0.0)	OTHER ASSETS	103,237,210	147,591,799	44,354,589	43.0
					INVESTMENTS				
	-	-	-	-	HELD FOR CONSTRUCTION	-	-	-	-
13	-	-	-	-	ACCRUED INTEREST RECEIVABLE	-	-	-	-
14	162,685	162,685	-	-	FUNDS IN TRUST	163,431	162,685	(746)	(0.5)
15	162,685	162,685	-	-	TOTAL INVESTMENTS	163,431	162,685	(746)	(0.5)
16	$ 407,611,252	$ 404,361,548	$ (3,249,704)	(0.8) %	TOTAL ASSETS	$ 394,393,984	$ 404,361,548	$ 9,967,564	2.5 %
					CURRENT LIABILITIES				
17	15,118,402	15,705,017	586,615	3.9	ACCRUED PAYROLL	15,373,615	15,705,017	331,402	2.2
18	7,478,598	7,196,048	(282,550)	(3.8)	ACCOUNTS PAYABLE	5,607,762	7,196,048	1,588,286	28.3
19	40,992,605	40,960,672	(31,933)	(0.1)	MCARE/MEDICAL LIABILITIES	42,240,897	40,960,672	(1,280,225)	(3.0)
20	3,193,625	3,193,625	0	-	CURRENT PORTION OF DEBT	3,205,000	3,193,625	(11,375)	(0.4)
21	15,749,178	11,064,417	(4,684,761)	(29.7)	OTHER ACCRUALS	15,343,412	11,064,417	(4,278,995)	(27.9)
22	82,532,408	78,119,779	(4,412,629)	(5.3)	TOTAL CURRENT LIABILITIES	81,770,686	78,119,779	(3,650,907)	(4.5)
					LONG TERM LIABILITIES				
23	-	-	-	-	CAPITAL LEASE	-	-	-	-
24	-	-	-	-	UN EARNED CONTRIBUTIONS	-	-	-	-
25	38,487,126	38,470,649	(16,477)	(0.0)	LONG TERM PORTION OF C.O.P's	42,093,034	38,470,649	(3,622,385)	(8.6)
26	38,487,126	38,470,649	(16,477)	(0.0)	TOTAL LONG TERM DEBT	42,093,034	38,470,649	(3,622,385)	(8.6)
					FUND BALANCES				
27	270,530,264	270,530,264	-	-	ACCUMULATED FUND	270,530,264	270,530,264	-	-
28	15,065,704	17,240,856	2,175,152	(14.4)	CHANGE IN NET ASSETS	-	17,240,856	17,240,856	100.0
29	285,595,968	287,771,120	2,175,152	0.8	TOTAL FUND BALANCES	270,530,264	287,771,120	17,240,856	6.4
30	$ 406,615,502	$ 404,361,548	$ (2,253,954)	(0.6) %	TOTAL LIAB. & FUND BALANCES	$ 394,393,984	$ 404,361,548	$ 9,967,564	2.5 %

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 11/30/18

BALANCE SHEET	Beg. Balance	Accruals	ADJ Reversals and Reclasses	Medi-Cal Waiver	GPP /PRIME	IGT	Payments	Ending Balance
Medi-Cal Waiver (DSH +SNCP)	$ 20,001,573	12,315,131				10,374,772	(31,972,830)	10,718,646
EHR Meaningfull Use	520,990							520,990
Hospital Fee	1,506,108	395,835					(767,614)	1,134,330
Rate Range IGT-CCAH-	14,411,372	3,388,235						17,799,607
MCMC EPP	-	1,804,535						1,804,535
MCMC QIP	-	2,052,190						2,052,190
SB1732	-	1,625,000						1,625,000
AB 915	3,254,442	1,500,000					(3,249,958)	1,504,484
A/R Office Buildings	78,488	698,728					(748,330)	28,887
A/R Manco Abbott	-	272,817					(253,236)	19,581
Interest Accrued Positive Cash	-	844,489					(718,489)	126,000
Accrued Donations	1,834,852	300,000					(50,536)	2,084,316
A/R Jail-PG&E	74,114	411,352					(195,512)	289,954
Health Department	-	700,000					(427,754)	272,246
Ryan White & EIP A/R	-	104,165					(97,337)	6,828
STATE RECEIVABLES	$ 41,681,940	$ 26,412,478	$ -	$ -	$ -	$10,374,772	$ (38,481,595)	$ 39,987,595

P & L	YTD Nov-18
Medi-Cal DSH /SNCP/PHYS SPA	$ 6,352,631
PRIME Y4	5,962,500
Rate Range IGT-CCAH-	3,388,235
AB 85 New Eligible Reconciled	444,962
Esperanza Care	(534,892)
MCE to Cost Reconciled	738,167
Hospital Fee	395,835
MCMC EPP	1,804,535
HD Residency Support	(208,335)
MCMC QIP	2,052,190
AB915	1,500,000
Medicare GME	531,160
SB 1732	1,625,000
Ryan White & SAMHSA GRANTS	130,896
GOVERNMENT FUNDING INCOME	$ 24,182,884

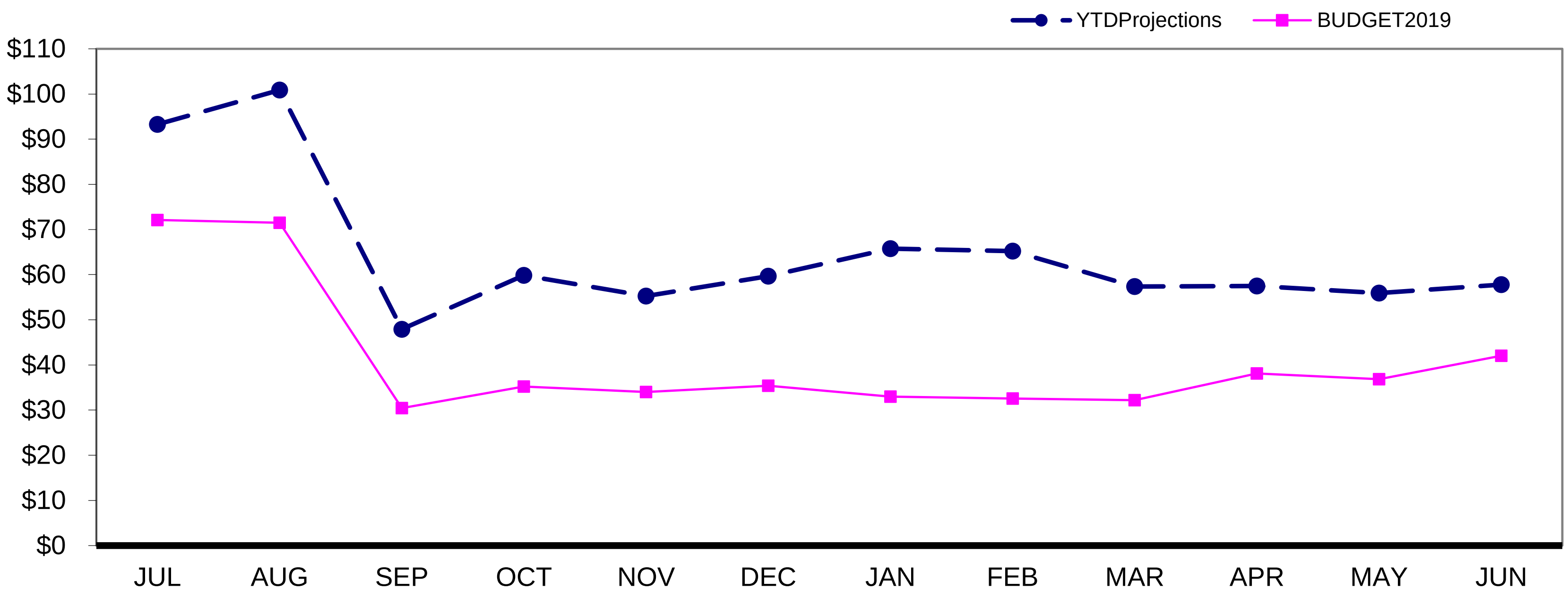
NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF NOVEMBER 30, 2018

	CURRENT MONTH		YEAR - TO - DATE
1	$ 59,828,891	CASH AT BEGINNING OF PERIOD	$ 81,888,816
2		FROM OPERATIONS:	
3	2,175,152	NET INCOME/(LOSS)	17,240,856
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	999,115	DEPRECIATION/AMORT	$ 4,930,289
6	3,174,267	SUBTOTAL	22,171,145
7		CHANGES IN WORKING CAPITAL:	
8	1,039,422	ACCOUNTS RECEIVABLE	4,558,708
9	(4,095,969)	STATE/COUNTY RECEIVABLE	1,694,345
10	38,522	PREPAID EXPENSE & INVENTORY	(566,415)
11	586,615	ACCRUED PAYROLL	331,402
12	(282,550)	ACCOUNTS PAYABLE	1,588,286
13	(31,933)	MCARE/MEDICAL LIABILITIES	(1,280,225)
15	-	SHORT TERM DEBT	-
16	(4,684,761)	ACCRUED LIABILITIES	(4,278,995)
17	(7,430,654)	NET (DECREASE)/INCREASE	2,047,106
18		CAPITAL ADDITIONS:	
19	(339,487)	PP&E ADDITIONS	(2,853,479)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	(339,487)	TOTAL CAPITAL (Use of Cash)	(2,853,479)
22		FINANCING ACTIVITY:	
23	-	Short Term Debt	(11,375)
24	(16,477)	LONG TERM BOND DEBT	(3,622,385)
26	49,445	OTHER ASSETS	(44,354,589)
27	-	INVESTMENTS	746
28	32,968	TOTAL FINANCING	(47,987,603)
29	(4,562,906)	INC./(DEC.) IN CASH BALANCE	(26,622,831)
30	$ 55,265,985	CASH BALANCE - END OF PERIOD	$ 55,265,985

NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2019

	BDGT-19	ESTIMATE FY2019	Variance to Budget
Medi-Cal DSH Waiver	$ 11,820,000	$ 14,446,320	$ 2,626,320
PRIME Y4	14,310,000	14,310,000	$ -
EPP	4,330,881	4,330,881	$ -
QIP	4,925,261	4,925,261	$ -
AB915	3,600,000	3,600,000	$ -
SB1732	3,900,000	3,900,000	$ -
CCAH Rate Range	8,131,758	8,131,758	$ -
HIV Grants	250,000	250,000	$ -
MCE to Cost	-	738,167	$ 738,167
Physician SPA	800,000	800,000	$ -
Esperanza Care Outside Purchased Service	-	(2,000,000)	$ (2,000,000)
HD Residency Support	(500,000)	(500,000)	$ -
Medicare GME & B/D	1,352,000	1,352,000	$ -
Provider Fee	950,000	950,000	$ -
	$ 53,869,900	$ 55,234,387	$ 1,364,487

Cash Flow Performance Fiscal Year 2019
(in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**
YTD	**93.3**	**100.9**	**47.9**	**59.9**	**55.3**	**59.7**	**65.8**	**65.2**	**57.4**	**57.5**	**55.9**	**57.8**
BDGT	**72.1**	**71.5**	**30.4**	**35.2**	**34.0**	**35.4**	**33.0**	**32.6**	**32.2**	**38.1**	**36.8**	**42.0**
Variance	**21.2**	**29.4**	**17.5**	**24.6**	**21.3**	**24.3**	**32.8**	**32.7**	**25.2**	**19.4**	**19.1**	**15.8**

NATIVIDAD
CASH FORECAST
FISCAL YEAR 18-19

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	PROJECTION DEC	PROJECTION JAN	PROJECTION FEB	PROJECTION MAR	PROJECTION APR	PROJECTION MAY	PROJECTION JUN	Total YTD
Beginning Balance	81,880,062	93,273,873	100,850,021	47,901,621	59,828,891	55,243,338	59,670,811	65,752,177	65,219,973	57,371,517	57,484,506	55,941,109	81,880,062
													-
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	23,038,784	23,436,414	20,175,085	22,039,915	22,376,407	20,233,195	20,233,195	18,258,357	20,233,195	19,574,916	20,233,195	19,574,912	249,407,570
Provider Fee	-	363,075		395,804	172,096	79,167	79,167	79,167	79,167	79,167	79,167	79,163	1,485,140
RR IGT/EPP QIP	-	-	-			1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	10,142,944
SHORT DOYLE	-	-	338,819	319,378	-	173,460	173,460	173,460	173,460	173,460	173,460	173,454	1,872,411
HIV GRANTS	16,347	-	49,102	29,935	26,731	20,833	20,833	20,833	20,833	20,833	20,833	20,833	267,946
HEALTH DEPARTMENT REIMB		153,365			279,096	175,000	175,000	175,000	175,000	175,000	175,000	175,000	1,657,461
Anthem Arbitration		857,306											857,306
AB915			3,208,951									3,600,000	6,808,951
GPP Y2 Final Payment	661,027												661,027
Anthem Arbitration Patient Sercices		5,206,202											5,206,202
GPP Y3 4Q				8,537,842	117,485								8,655,327
GPPY4				8,832,942			8,832,942			8,832,942			26,498,826
PRIME DY13 & DY14 IGT	13,823,534					14,310,000							28,133,534
PHYS SPA												800,000	800,000
SB1732						2,900,000						1,000,000	3,900,000
Foundation			50,574										50,574
IME BIWEEKLY	106,232	112,667	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	1,281,219
Rent Income	33,174	46,889	33,084	143,959	492,435	94,667	94,667	94,667	94,667	94,667	94,667	94,663	1,412,206
CCAH MCE to Cost FY15-16 & FY16-17	571,659	611,471											1,183,130
Fund 404 Transfer		-	-	398,111	-	495,798	2,237,993	665,953	3,517,413	1,916,356	1,809,690	3,358,677	14,399,991
Interest Income			-	718,489		175,000			175,000			175,000	1,243,489
Miscellaneous Revenue	92,287	81,632	132,544	551,318	323,274	135,944	135,944	135,944	135,944	135,944	135,944	135,944	2,132,663
Total Cash Receipts	38,343,044	30,869,021	24,094,391	42,073,925	23,893,755	40,348,288	33,538,425	21,158,605	26,159,903	32,558,509	24,277,180	30,742,870	368,057,917
CASH DISBURSEMENTS													
Purchased Services and Supplies	8,710,801	7,481,819	6,412,673	7,568,759	9,361,559	7,401,175	7,401,175	6,684,932	7,401,175	7,162,427	7,401,175	7,162,437	90,150,107
PRIME DY13 & DY14 IGT						7,155,000				7,155,000			14,310,000
GPP Y2 & Y1		1,232,580		55,890									1,288,470
GPP Y3 4Q			5,094,022										5,094,022
GPPY4			5,224,860			5,224,860			5,224,860				15,674,580
Building Lease / Rental Equipment	145,541	277,848	311,453	281,687	223,153	285,438	285,438	285,438	285,438	285,438	285,438	285,438	3,237,748
COP Principal & Interest Payments	4,256,349		274,022				893,371						5,423,742
Payroll and Benefits	13,419,886	13,809,554	13,911,702	20,232,466	13,607,251	14,767,621	14,767,621	13,338,496	14,767,621	14,291,246	14,767,621	14,291,246	175,972,331
Esperanza Care	17,500	-	28,210	403,708	37,382								486,800
COWCAP					4,910,476								4,910,476
FY18-19 MH MOU				99,986								1,092,000	1,191,986
Data Processing	-	-	174,770	88,819	-	226,505	226,505	226,505	226,505	226,505	226,505	226,505	1,849,124
BETA Insurance Premium				402,654									402,654
Transfer from Fund 451 to Fund 404													-
IGT Transfer Subfund			45,000,000										45,000,000
Capital Expenditures	399,156	491,072	611,079	1,012,686	339,487	860,216	3,882,949	1,155,438	6,102,760	3,324,904	3,139,838	5,827,351	27,146,936
Total Cash Disbursements	26,949,233	23,292,873	77,042,791	30,146,655	28,479,308	35,920,815	27,457,059	21,690,809	34,008,359	32,445,520	25,820,577	28,884,977	392,138,976
Increase/(Decrease)	11,393,811	7,576,148	(52,948,400)	11,927,270	(4,585,553)	4,427,473	6,081,366	(532,204)	(7,848,456)	112,989	(1,543,397)	1,857,893	(24,081,060)
Ending Cash Fund 451	93,273,873	100,850,021	47,901,621	59,828,891	55,243,338	59,670,811	65,752,177	65,219,973	57,371,517	57,484,506	55,941,109	57,799,002	57,799,002
(+) Credit Card Account + Fund 27	9,311	15,544	15,464	18,915	18,967								
(+)Petty Cash	3,680	3,680	3,680	3,680	3,680								
Ending Cash as per G/L	93,286,864	100,869,245	47,920,765	59,851,486	55,265,985	59,670,811	65,752,177	65,219,973	57,371,517	57,484,506	55,941,109	57,799,002	
Fund 404													-
Beginning Balance	74,868,144	74,868,144	74,868,144	74,868,144	74,470,033	74,470,033	73,974,235	71,736,242	71,070,289	67,552,876	65,636,520	63,826,830	
Transfer In/Out fund 451	-	-	-	(398,111)	-	(495,798)	(2,237,993)	(665,953)	(3,517,413)	(1,916,356)	(1,809,690)	(3,358,677)	
Ending Cash Fund 404	74,868,144	74,868,144	74,868,144	74,470,033	74,470,033	73,974,235	71,736,242	71,070,289	67,552,876	65,636,520	63,826,830	60,468,153	
Ending Cash Fund 451 & 404	168,142,017	175,718,165	122,769,765	134,298,924	129,713,371	133,645,046	137,488,419	136,290,262	124,924,393	123,121,026	119,767,939	118,267,155	