Natividad
Inspiring healthy lives.

FINANCIAL STATEMENTS

JANUARY 31, 2019

FINANCIAL STATEMENTS

JANUARY 31, 2019

I N D E X

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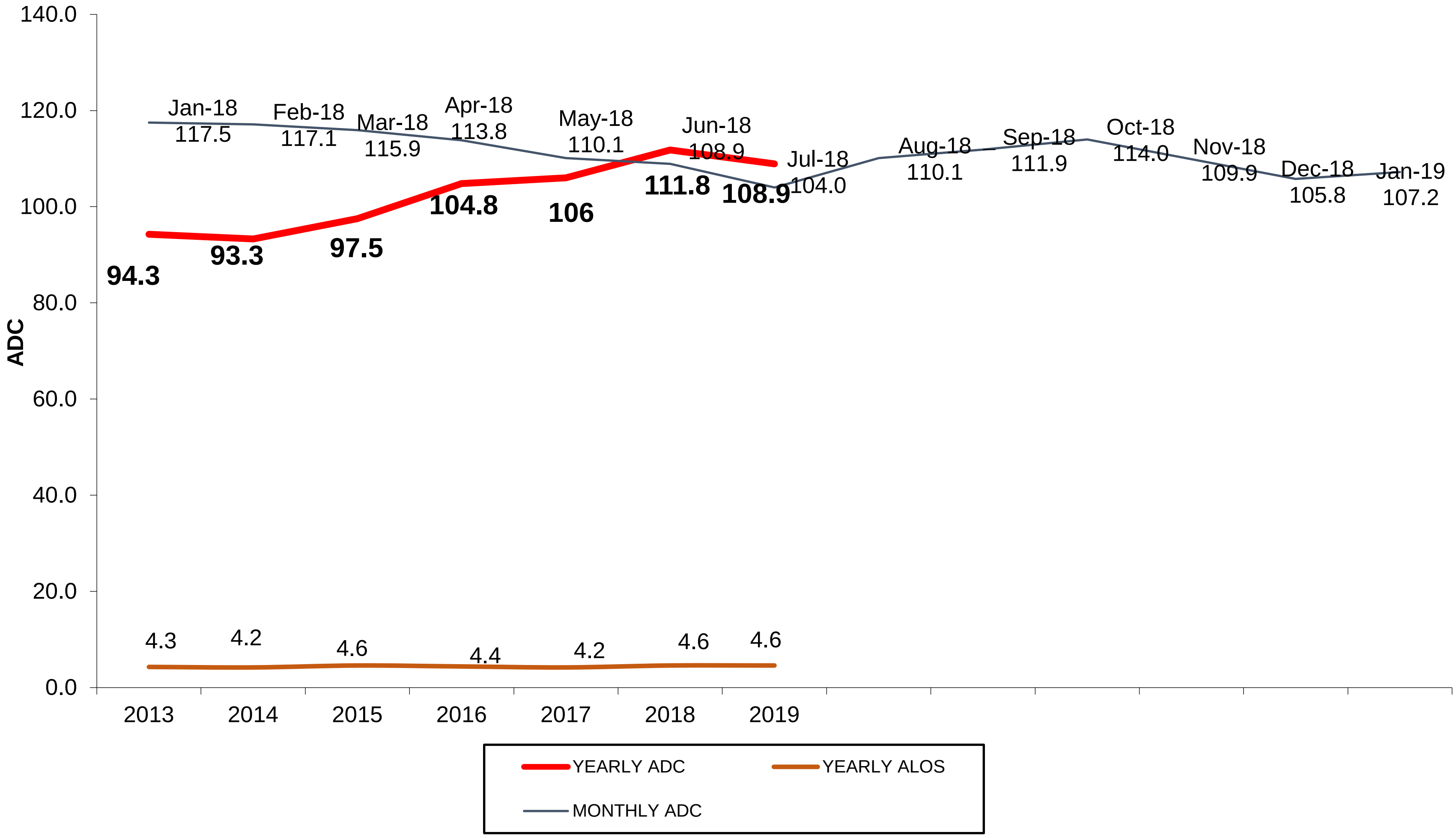
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Feb-18
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2013
2014
2015
2016
2017
2018
2019
YEARLY ADC
YEARLY ALOS
MONTHLY ADC

NATIVIDAD
STATISTICAL REPORT
JANUARY, 2019

#	Month-To-Date 11-18	12-18	01-19	Budget		STAFFED BEDS	Year-To-Date Budget	Current	Prior Yr	% CY/PY
					PT DAYS BY SERVICE					
1	269	313	163	240	NICU	15	1,664	1,874	1,634	14.69%
2	1,331	1,320	1,415	1,430	Med/Surg	61	9,918	9,433	10,105	-6.65%
3	226	181	221	212	ICU	10	1,470	1,526	1,446	5.53%
4	56	83	67	68	Peds	12	472	516	467	10.49%
5	666	712	692	684	Acute Rehab	24	4,744	4,736	4,730	0.13%
6	388	365	310	384	OB/Gyn	27	2,664	2,369	2,636	-10.13%
7	2,936	2,974	2,868	3,018	TOTAL ACUTE	149	20,932	20,454	21,018	-2.68%
8	359	306	454	404	Psychiatric	19	2,802	2,965	2,828	4.84%
9	3,295	3,280	3,322	3,422	TOTAL DAYS	168	23,734	23,419	23,846	-1.79%
10	317	330	315	321	Nursery	18	2,227	2,098	2,156	-2.69%
					AVERAGE DAILY CENSUS					
11	75.7	73.0	70.2	75.3	Acute	125	75.3	73.1	75.8	-3.56%
12	22.2	23.0	22.3	22.1	Acute Rehab	24	22.1	22.0	22.0	0.00%
13	12.0	9.9	14.6	13.0	Psychiatric	19	13.0	13.8	13.2	4.55%
14	109.8	105.8	107.2	110.4	TOTAL	168	110.4	108.9	110.9	-1.80%
15	10.6	10.6	10.2	10.4	Nursery	18	10.4	9.8	10.0	-2.00%
					PERCENTAGE OF OCCUPANCY					
16	60.6%	58.4%	56.2%	60.2%	Acute		60.2%	58.5%	60.6%	-3.6%
17	92.5%	95.8%	92.9%	92.1%	Acute Rehab		92.1%	91.7%	110.0%	-16.7%
18	63.2%	52.1%	76.8%	68.4%	Psychiatric		68.4%	72.6%	69.5%	4.5%
19	65.4%	63.0%	63.8%	65.7%	TOTAL		65.7%	64.8%	67.6%	-4.1%
20	58.9%	58.9%	56.7%	57.8%	Nursery		57.8%	54.4%	55.6%	-2.0%
					ADMISSIONS					
21	611	593	660	635	Acute		4,405	4,362	4,396	-0.77%
22	51	51	60	48	Acute Rehab		332	383	333	15.02%
23	58	50	67	63	Psychiatric		437	437	422	3.55%
24	720	694	787	746	TOTAL		5,174	5,182	5,151	0.60%
25	183	189	194	184	Nursery		1,276	1,253	1,238	1.21%
26	194	193	198	217	Deliveries		1,505	1,298	1,279	1.49%
					DISCHARGES					
27	633	617	663	635	Acute		4,405	4,471	4,483	-0.27%
28	49	55	57	48	Acute Rehab		332	377	330	14.24%
29	59	54	58	63	Psychiatric		437	434	418	3.83%
30	741	726	778	746	TOTAL		5,174	5,282	5,231	0.97%
31	163	176	178	181	Nursery		1,257	1,129	1,134	-0.44%
					AVERAGE LENGTH OF STAY					
32	4.6	4.7	4.2	4.6	Acute(Hospital wide no babies)		4.6	4.5	4.6	-2.17%
33	13.1	14.0	11.5	14.3	Acute Rehab		14.3	12.4	14.2	-12.68%
34	2.7	2.6	2.3	2.6	OB/Gyn		2.6	2.5	2.7	-7.41%
35	6.2	6.1	6.8	6.4	Psychiatric		6.4	6.8	6.7	1.49%
36	1.7	1.7	1.6	1.7	Nursery		1.7	1.7	1.7	0.00%
					OUTPATIENT VISITS					
37	3,706	3,741	3,433	3,823	Emergency Room		26,515	27,306	31,474	-13.24%
38	417	388	456	441	ER Admits		3,059	3,031	3,050	-0.62%
39	57.9%	55.9%	57.9%	59.1%	ER Admits as a % of Admissions		59.1%	58.5%	59.2%	-1.22%
40	5,841	5,305	6,312	6,063	Clinic Visits		42,049	42,944	40,840	5.15%
					ANCILLARY PROCEDURES BILLED					
41	44,220	44,231	47,764	43,950	Lab Tests		304,816	326,657	310,581	5.18%
42	3,318	3,247	3,283	3,210	Radiology Procedures		22,264	24,334	22,253	9.35%
43	211	157	187	193	MRI Procedures		1,339	1,395	1,324	5.36%
44	88	110	125	112	Nuclear Med Procedures		778	869	707	22.91%
45	1,027	1,005	975	933	Ultrasound Procedures		6,469	7,506	7,323	2.50%
46	1,469	1,319	1,269	1,327	CT Scans		9,205	10,554	10,062	4.89%
47	362	272	314	310	Surgeries		2,170	2,511	2,478	1.33%
48	8.22	8.61	8.33	7.66	FTE'S PER AOB		7.66	8.27	7.65	8.10%
49	1,283.0	1,293.8	1,279.4	1,200.5	TOTAL PAID FTE'S		1,200.5	1,290.6	1,206.9	6.94%
50	4,685	4,656	4,760	4,860	ADJUSTED PATIENT DAYS		33,703	33,557	33,926	-1.09%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2019

		JUL-18	AUG-18	SEP-18	OCT-18	NOV-18	DEC-18	JAN-19	FEB-19	MAR-19	APR-19	MAY-19	JUN-19	YTD
	R E V E N U E													
	Patient Revenue:													
1	Inpatient	$ 64,473,390	$ 71,901,255	$ 66,786,949	$ 72,616,703	$ 67,018,471	$ 63,859,557	$ 66,670,217	$ -	$ -	$ -	$ -	$ -	$ 473,326,542
2	Pro Fees	1,572,206	1,769,731	1,475,144	2,512,622	1,314,466	1,809,675	2,253,687	-	-	-	-	-	12,707,531
3	Outpatient	29,913,075	33,743,000	28,280,118	32,483,101	28,742,317	27,406,124	29,827,369	-	-	-	-	-	210,395,104
4	Total Patient Revenue	95,958,671	107,413,986	96,542,211	107,612,426	97,075,254	93,075,356	98,751,273	-	-	-	-	-	696,429,177
	Deductions from revenue													
5	Contractual Deductions	70,756,336	74,819,777	72,913,275	82,639,436	74,549,026	70,091,707	77,725,120	-	-	-	-	-	523,494,677
6	Bad Debt	4,776,136	3,750,055	2,609,655	2,540,065	947,672	3,319,574	280,000	-	-	-	-	-	18,223,157
7	Unable to Pay	344,030	350,912	345,098	610,585	570,940	245,187	492,681	-	-	-	-	-	2,959,433
8	Total Contractual Discounts	75,876,502	78,920,744	75,868,028	85,790,086	76,067,638	73,656,468	78,497,801	-	-	-	-	-	544,677,267
9	**Net Patient Revenue**	20,082,169	28,493,242	20,674,183	21,822,340	21,007,616	19,418,888	20,253,472	-	-	-	-	-	151,751,910
10	**As a percent of Gross Revenue**	20.93	26.53%	21.41%	20.28%	21.64%	20.86%	20.51%	-	-	-	-	-	21.79%
11	**Total Government Funding**	4,482,724	6,075,362	4,673,373	4,297,874	4,653,550	4,663,910	4,749,676	-	-	-	-	-	33,596,469
	Other Operating Revenue:													
12	Rent Income	118,471	131,766	198,583	124,907	125,001	109,276	109,275	-	-	-	-	-	917,279
13	Interest Income	126,000	983,306	126,000	340,489	126,000	126,000	304,000	-	-	-	-	-	2,131,795
14	NMF Contribution	60,000	60,000	60,000	60,000	60,000	60,000	60,000	-	-	-	-	-	420,000
15	Other Income	230,650	316,343	279,568	556,471	302,801	211,571	269,099	-	-	-	-	-	2,166,503
16	Total Other Operating Revenue	535,121	1,491,415	664,151	1,081,867	613,802	506,847	742,374	-	-	-	-	-	5,635,577
17	**TOTAL REVENUE**	25,100,014	36,060,019	26,011,707	27,202,081	26,274,968	24,589,645	25,745,522	-	-	-	-	-	190,983,956
	E X P E N S E													
18	Salaries, Wages & Benefits	14,293,172	13,873,837	14,016,741	14,433,536	13,396,844	14,029,215	14,206,834	-	-	-	-	-	98,250,179
19	Registry	353,506	420,445	399,584	522,356	556,263	332,677	488,267	-	-	-	-	-	3,073,098
20	Phys/Residents SWB & Contract Fees	2,993,599	3,148,485	3,037,696	3,093,954	3,028,034	2,989,336	3,374,141	-	-	-	-	-	21,665,245
21	Purchased Services	2,289,056	2,639,680	2,999,644	2,938,736	2,564,672	3,003,715	3,160,938	-	-	-	-	-	19,596,441
22	Supplies	1,991,987	2,610,211	2,132,523	2,608,981	2,117,299	1,964,031	2,076,653	-	-	-	-	-	15,501,685
23	Insurance	217,205	217,205	217,205	217,205	217,204	217,205	217,205	-	-	-	-	-	1,520,434
24	Utilities and Telephone	153,964	292,473	295,416	282,957	297,921	295,095	298,138	-	-	-	-	-	1,915,964
25	Interest Expense	196,259	196,026	196,097	196,026	196,025	196,027	196,025	-	-	-	-	-	1,372,485
26	Depreciation & Amortization	984,657	953,089	997,679	995,749	999,115	997,316	1,021,914	-	-	-	-	-	6,949,519
27	Other Operating Expense	386,921	501,686	464,479	548,090	726,439	510,780	545,646	-	-	-	-	-	3,684,041
28	**TOTAL EXPENSE**	23,860,326	24,853,137	24,757,064	25,837,590	24,099,816	24,535,397	25,585,761	-	-	-	-	-	173,529,091
29	**NET INCOME(LOSS)**	1,239,688	11,206,882	1,254,643	1,364,491	2,175,152	54,248	159,761	-	-	-	-	-	17,454,865
	Normalization for Extraordinary Items													
30	Interest Anthem Arbitration		(857,306)	-	-	-	-	-						(857,306)
31	Anthem Arbitration Payment	-	(5,206,202)	-	-	-	-	-	-	-	-	-	-	(5,206,202)
32	Metro Initial Settlement	-	-	-	(150,000)	-	-	-	-	-	-	-	-	(150,000)
33	**Total Extraordinary Items**	-	(6,063,508)	-	(150,000)	-	-	-	-	-	-	-	-	(6,213,508)
34	**NET INCOME BEFORE Extraordinary Items**	$ 1,239,688	$ 5,143,374	$ 1,254,643	$ 1,214,491	$ 2,175,152	$ 54,248	$ 159,761	$ -	$ -	$ -	$ -	$ -	$ 11,241,357
35	**CAPITAL CONTRIBUTIONS**													
36	County Contribution													
37	**CHANGE IN NET ASSETS**	$ 1,239,688	$ 11,206,882	$ 1,254,643	$ 1,364,491	$ 2,175,152	$ 54,248	$ 159,761	$ -	$ -	$ -	$ -	$ -	$ 17,454,865

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF JANUARY 31, 2019

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	Budget	$ VAR.	% VAR		Actual	Budget	$ VAR.	% VAR	AVERAGE
					R E V E N U E					
					Patient Revenue:					
1	$ 66,670,217	$ 66,117,749	$ 552,468	0.8	Inpatient	$ 473,326,542	$ 462,824,243	$ 10,502,299	2.3	$ 470,593,286
2	2,253,687	2,058,356	195,331	9.5	Pro Fees	12,707,531	14,408,492	(1,700,961)	(11.8)	15,440,082
3	29,827,369	29,495,410	331,959	1.1	Outpatient	210,395,104	206,467,870	3,927,234	1.9	205,455,779
4	98,751,273	97,671,515	1,079,758	1.1	Total Patient Revenue	696,429,177	683,700,605	12,728,572	1.9	691,489,147
					Deductions from Revenue					
5	77,725,120	73,437,593	(4,287,527)	(5.8)	Contractual Deductions	523,494,677	514,063,151	(9,431,526)	(1.8)	522,667,060
6	280,000	3,498,417	3,218,417	92.0	Bad Debt	18,223,157	24,488,919	6,265,762	25.6	18,791,233
7	492,681	712,836	220,155	30.9	Unable to Pay	2,959,433	4,989,852	2,030,419	40.7	4,428,562
8	78,497,801	77,648,846	(848,955)	(1.1)	Total Contractual Discounts	544,677,267	543,541,922	(1,135,345)	(0.2)	545,886,856
9	20,253,472	20,022,669	230,803	1.2	**Net Patient Revenue**	151,751,910	140,158,683	11,593,227	8.3	145,602,291
10	20.51%	20.50%			**As a percent of Gross Revenue**	21.79%	20.50%			21.06%
11	4,749,676	4,489,159	260,517	5.8	**Total Government Funding**	33,596,469	31,424,113	2,172,356	6.91	38,540,890
					Other Operating Revenue:					
12	109,275	107,027	2,248	2.1	Rent Income	917,279	749,189	168,090	22.4	1,097,154
13	304,000	83,333	220,667	264.8	Interest Income	2,131,795	583,331	1,548,464	265.5	1,053,507
14	60,000	60,000	-	-	NMF Contribution	420,000	420,000	0	-	420,000
15	269,099	255,250	13,849	5.4	Other Income	2,166,503	1,786,750	379,753	21.3	4,204,552
16	742,374	505,610	236,764	46.8	Total Other Operating Revenue	5,635,577	3,539,270	2,096,307	59.2	6,775,213
17	25,745,522	25,017,438	728,084	2.9	**TOTAL REVENUE**	190,983,956	175,122,066	15,861,890	9.1	190,918,394
					E X P E N S E					
18	14,206,834	13,148,453	(1,058,381)	(8.0)	Salaries, Wages & Benefits	98,250,179	92,039,171	(6,211,008)	(6.7)	90,357,449
19	488,267	131,607	(356,660)	(271.0)	Registry	3,073,098	921,249	(2,151,849)	(233.6)	3,020,191
20	3,374,141	2,949,239	(424,902)	(14.4)	Phys/Residents SWB & Contract Fees	21,661,217	20,644,673	(1,016,544)	(4.9)	21,149,172
21	3,160,938	3,270,487	109,549	3.3	Purchased Services	19,600,469	22,893,409	3,292,940	14.4	19,315,443
22	2,076,653	2,104,757	28,104	1.3	Supplies	15,501,685	14,733,299	(768,386)	(5.2)	15,145,068
23	217,205	211,333	(5,872)	(2.8)	Insurance	1,520,434	1,479,331	(41,103)	(2.8)	1,388,544
24	298,138	297,533	(605)	(0.2)	Utilities and Telephone	1,915,964	2,082,731	166,767	8.0	1,814,940
25	196,025	207,539	11,514	5.5	Interest Expense	1,372,485	1,452,773	80,288	5.5	1,417,006
26	1,021,914	937,184	(84,730)	(9.0)	Depreciation & Amortization	6,949,519	6,560,288	(389,231)	(5.9)	6,927,572
27	545,646	556,507	10,861	2.0	Other Operating Expense	3,684,041	3,895,549	211,508	5.4	3,726,014
28	25,585,761	23,814,639	(1,771,122)	(7.4)	**TOTAL EXPENSE**	173,529,091	166,702,473	(6,826,618)	(4.1)	164,261,398
29	159,761	1,202,799	(1,043,038)	(86.7)	**NET INCOME(LOSS)**	17,454,865	8,419,593	9,035,272	107.3	26,656,996
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 159,761	$ 1,202,799	$ (1,043,038)	(86.7) %	**CHANGE IN NET ASSETS**	$ 17,454,865	$ 8,419,593	$ 9,035,272	107.3 %	$ 26,656,996

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF JANUARY 31, 2019

	CURRENT MONTH					YEAR -TO -DATE				UNAUDITED
			Variance fav. (unfav)					Variance fav. (unfav)		Prior Yr
	Actual	**Budget**	**$ VAR.**	**% VAR**	**REVENUE**	**Actual**	**Budget**	**$ VAR.**	**% VAR**	**Average**
	4,760	4,860	(101)	-2.1%	**ADJUSTED PATIENT DAYS**	33,557	33,703	(146)	-0.4%	33,861
					Patient Revenue:					
1	$ 14,007	$ 13,604	$ 404	3.0 %	Inpatient	$ 14,105	$ 13,732	$ 373	2.7%	$ 13,898
2	474	424	50	11.8	Pro Fees	379	428	(49)	(11.4)	456
3	6,267	6,069	198	3.3	Outpatient	6,270	6,126	144	2.3	6,068
4	20,748	20,096	652	3.2	Total Patient Revenue	20,754	20,286	468	2.3	20,421
					Deductions from revenue					
5	16,330	15,110	(1,220)	(8.1)	Contractual Deductions	15,600	15,253	(348)	(2.3)	15,436
6	59	720	661	91.8	Bad Debt	543	727	184	25.3	555
7	104	147	43	29.4	Unable to Pay	88	148	60	40.4	131
8	16,492	15,976	(516)	(3.2)	Total Contractual Discounts	16,232	16,127	(104)	(0.6)	16,121
9	4,255	4,120	136	3.3	**Net Patient Revenue**	4,522	4,159	364	8.7	4,300
10	20.51%	20.50%			**As a percent of Gross Revenue**	21.79%	20.50%			21.06%
11	998	924	74	8.0	**Total Government Funding**	1,001	932	69	7.4	1,138
					Other Operating Revenue:					
12	23	22	1	4.3	Rent Income	27	22	5	23.0	32
13	64	17	47	272.5	Interest Income	64	17	46	267.0	31
14	13	12	0	2.1	NMF Contribution	13	12	0	0.4	12
15	57	53	4	7.7	Other Income	65	53	12	21.8	124
16	156	104	52	49.9	Total Other Operating Revenue	168	105	63	59.9	200
17	5,409	5,147	262	5.1	**TOTAL REVENUE**	5,691	5,196	495	9.5	5,638
					E X P E N S E					
18	2,985	2,705	(280)	(10.3)	Salaries, Wages & Benefits	2,928	2,731	(197)	(7.2)	2,668
19	103	27	(76)	(278.8)	Registry	92	27	(64)	(235.0)	89
20	709	607	(102)	(16.8)	Phys/Residents SWB & Contract Fees	646	613	(33)	(5.4)	625
21	664	673	9	1.3	Purchased Services	584	679	95	14.0	570
22	436	433	(3)	(0.8)	Supplies	462	437	(25)	(5.7)	447
23	46	43	(2)	(5.0)	Insurance	45	44	(1)	(3.2)	41
24	63	61	(1)	(2.3)	Utilities and Telephone	57	62	5	7.6	54
25	41	43	2	3.6	Interest Expense	41	43	2	5.1	42
26	215	193	(22)	(11.3)	Depreciation & Amortization	207	195	(12)	(6.4)	205
27	115	115	(0)	(0.1)	Other Operating Expense	110	116	6	5.0	110
28	5,376	4,900	(476)	(9.7)	**TOTAL EXPENSE**	5,171	4,946	(225)	(4.5)	4,851
29	34	247	(214)	(86.4)	**NET INCOME(LOSS)**	520	250	270	108.2	787
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 34	$ 247	$ (214)	(86) %	**CHANGE IN NET ASSETS**	$ 520	$ 250	$ 270	108.217 %	$ 787

NATIVIDAD
BALANCE SHEET
AS OF JANUARY 31, 2019

UNAUDITED

	CURRENT MONTH					YEAR - TO - DATE			
	BEGINNING	ENDING	INC/(DEC)	% CHG.		BEGINNING	ENDING	INC/(DEC)	% CHG.
					CURRENT ASSETS				
1	$ 43,262,920	$ 57,713,415	$ 14,450,495	33.4 %	CASH	$ 78,688,816	$ 57,713,415	$ (20,975,401)	(26.7) %
2	3,200,000	3,200,000	-	-	SEASIDE CLINICS CASH RESERVE FUND	3,200,000	3,200,000	-	-
3	32,877,212	31,171,989	(1,705,223)	(5.2)	ACCOUNTS RECEIVABLE NET	39,126,975	31,171,989	(7,954,986)	(20.3)
4	57,821,863	34,885,924	(22,935,939)	(39.7)	STATE/COUNTY RECEIVABLES	41,681,940	34,885,924	(6,796,016)	(16.3)
5	4,146,734	4,175,819	29,085	0.7	INVENTORY	3,990,982	4,175,819	184,837	4.6
6	7,071,281	7,748,872	677,591	9.6	PREPAID EXPENSE	5,361,113	7,748,872	2,387,759	44.5
7	148,380,010	138,896,019	(9,483,991)	(6.4)	TOTAL CURRENT ASSETS	172,049,826	138,896,019	(33,153,807)	(19.3)
8									
9	297,142,937	299,156,804	2,013,867	0.7	**PROPERTY, PLANT & EQUIPMENT**	293,436,996	299,156,804	5,719,808	1.9
10	(180,421,084)	(181,442,998)	(1,021,914)	(0.6)	**LESS: ACCUMULATED DEPRECIATION**	(174,493,479)	(181,442,998)	(6,949,519)	(4.0)
11	116,721,853	117,713,806	991,953	0.8	NET PROPERTY, PLANT& EQUIPMENT	118,943,517	117,713,806	(1,229,711)	(1.0)
12	142,317,493	147,492,907	5,175,414	3.6	**OTHER ASSETS**	103,237,210	147,492,907	44,255,697	42.9
					INVESTMENTS				
	-	-	-	-	HELD FOR CONSTRUCTION	-	-	-	-
13	-	-	-	-	ACCRUED INTEREST RECEIVABLE	-	-	-	-
14	162,685	162,685	-	-	FUNDS IN TRUST	163,431	162,685	(746)	(0.5)
15	162,685	162,685	-	-	TOTAL INVESTMENTS	163,431	162,685	(746)	(0.5)
16	$ 407,582,041	$ 404,265,417	$ (3,316,624)	(0.8) %	TOTAL ASSETS	$ 394,393,984	$ 404,265,417	$ 9,871,433	2.5 %
					CURRENT LIABILITIES				
17	18,161,869	19,187,176	1,025,307	5.6	ACCRUED PAYROLL	15,373,615	19,187,176	3,813,561	24.8
18	7,802,724	3,978,606	(3,824,118)	(49.0)	ACCOUNTS PAYABLE	5,607,762	3,978,606	(1,629,156)	(29.1)
19	40,953,703	40,759,078	(194,625)	(0.5)	MCARE/MEDICAL LIABILITIES	42,240,897	40,759,078	(1,481,819)	(3.5)
20	3,193,625	3,193,625	0	-	CURRENT PORTION OF DEBT	3,205,000	3,193,625	(11,375)	(0.4)
21	11,190,580	10,724,108	(466,472)	(4.2)	OTHER ACCRUALS	15,343,412	10,724,108	(4,619,304)	(30.1)
22	81,302,501	77,842,593	(3,459,908)	(4.3)	TOTAL CURRENT LIABILITIES	81,770,686	77,842,593	(3,928,093)	(4.8)
					LONG TERM LIABILITIES				
23	-	-	-	-	CAPITAL LEASE	-	-	-	-
24	-	-	-	-	UN EARNED CONTRIBUTIONS	-	-	-	-
25	38,454,172	38,437,695	(16,477)	(0.0)	LONG TERM PORTION OF C.O.P's	42,093,034	38,437,695	(3,655,339)	(8.7)
26	38,454,172	38,437,695	(16,477)	(0.0)	TOTAL LONG TERM DEBT	42,093,034	38,437,695	(3,655,339)	(8.7)
					FUND BALANCES				
27	270,530,264	270,530,264	-	-	ACCUMULATED FUND	270,530,264	270,530,264	-	-
28	17,295,104	17,454,865	159,761	(0.9)	CHANGE IN NET ASSETS	-	17,454,865	17,454,865	100.0
29	287,825,368	287,985,129	159,761	0.1	TOTAL FUND BALANCES	270,530,264	287,985,129	17,454,865	6.5
30	$ 407,582,041	$ 404,265,417	$ (3,316,624)	(0.8) %	TOTAL LIAB. & FUND BALANCES	$ 394,393,984	$ 404,265,417	$ 9,871,433	2.5 %

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 01/31/19

BALANCE SHEET	Beg. Balance	Accruals	ADJ Reversals and Reclasses	Medi-Cal Waiver	GPP /PRIME	IGT	Payments	Ending Balance
Medi-Cal Waiver (DSH +SNCP)	$ 20,001,573	17,241,183				23,364,206	(56,334,921)	4,272,041
EHR Meaningfull Use	520,990							520,990
Hospital Fee	1,506,108	554,169					(767,614)	1,292,664
Rate Range IGT-CCAH-	14,411,372	4,743,529						19,154,901
MCMC EPP	-	2,526,349						2,526,349
MCMC QIP	-	2,873,066						2,873,066
SB1732	-	2,275,000					(3,233,326)	(958,326)
AB 915	3,254,442	2,100,000					(3,249,958)	2,104,484
A/R Office Buildings	78,488	917,279					(817,668)	178,100
A/R Manco Abbott	-	400,054					(380,473)	19,581
Interest Accrued Positive Cash	-	1,588,380					(1,588,380)	-
Accrued Donations	1,834,852	420,000					(50,534)	2,204,318
A/R Jail-PG&E	74,114	581,082					(250,020)	405,176
Health Department	-	980,000					(693,813)	286,187
Ryan White & EIP A/R	-	145,831					(139,438)	6,393
STATE RECEIVABLES	$ 41,681,940	$ 37,345,923	$ -	$ -	$ -	$23,364,206	$ (67,506,144)	$ 34,885,925

P & L	YTD Jan-19
Medi-Cal DSH /SNCP/PHYS SPA	$ 8,893,683
PRIME Y4	8,347,500
Rate Range IGT-CCAH-	4,743,529
AB 85 New Eligible Reconciled	444,962
Esperanza Care	(524,472)
MCE to Cost Reconciled	738,167
Hospital Fee	554,169
MCMC EPP	2,526,349
HD Residency Support	(291,669)
MCMC QIP	2,873,066
AB915	2,100,000
Medicare GME	743,624
SB 1732	2,275,000
Ryan White & SAMHSA GRANTS	172,562
GOVERNMENT FUNDING INCOME	$ 33,596,470

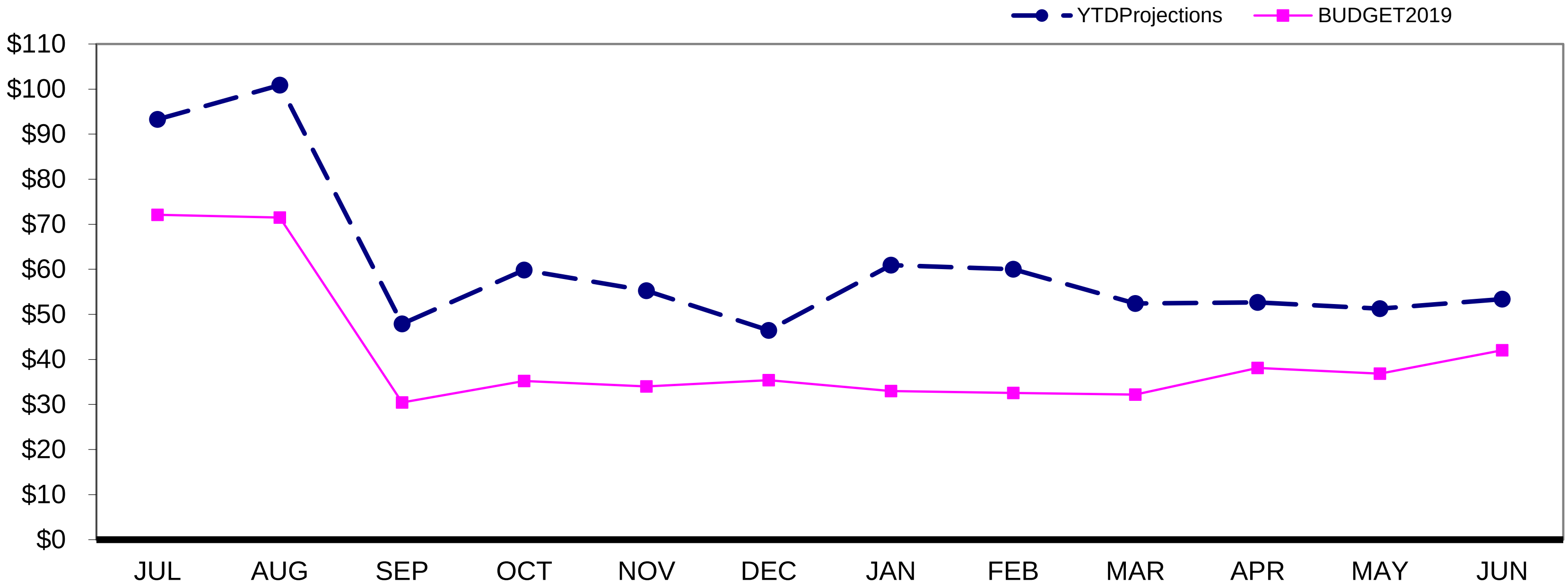
NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF JANUARY 31, 2019

	CURRENT MONTH		YEAR - TO - DATE
1	$ 46,462,920	CASH AT BEGINNING OF PERIOD	$ 81,888,816
2		FROM OPERATIONS:	
3	159,761	NET INCOME/(LOSS)	17,454,865
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	1,021,914	DEPRECIATION/AMORT	$ 6,949,519
6	1,181,675	SUBTOTAL	24,404,384
7		CHANGES IN WORKING CAPITAL:	
8	1,705,223	ACCOUNTS RECEIVABLE	7,954,986
9	22,935,939	STATE/COUNTY RECEIVABLE	6,796,016
10	(706,676)	PREPAID EXPENSE & INVENTORY	(2,572,596)
11	1,025,307	ACCRUED PAYROLL	3,813,561
12	(3,824,118)	ACCOUNTS PAYABLE	(1,629,156)
13	(194,625)	MCARE/MEDICAL LIABILITIES	(1,481,819)
15	-	SHORT TERM DEBT	-
16	(466,472)	ACCRUED LIABILITIES	(4,619,304)
17	20,474,578	NET (DECREASE)/INCREASE	8,261,688
18		<u>CAPITAL ADDITIONS:</u>	
19	(2,013,867)	PP&E ADDITIONS	(5,719,808)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	(2,013,867)	TOTAL CAPITAL (Use of Cash)	(5,719,808)
22		<u>FINANCING ACTIVITY:</u>	
23	-	Short Term Debt	(11,375)
24	(16,477)	LONG TERM BOND DEBT	(3,655,339)
26	(5,175,414)	OTHER ASSETS	(44,255,697)
27	-	INVESTMENTS	746
28	(5,191,891)	TOTAL FINANCING	(47,921,665)
29	14,450,495	INC./(DEC.) IN CASH BALANCE	(20,975,401)
30	$ 60,913,415	CASH BALANCE - END OF PERIOD	$ 60,913,415

NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2019

	BDGT-19	ESTIMATE FY2019	Variance to Budget
Medi-Cal DSH Waiver	$ 11,820,000	$ 14,446,320	$ 2,626,320
PRIME Y4	14,310,000	14,310,000	$ -
EPP	4,330,881	4,330,881	$ -
QIP	4,925,261	4,925,261	$ -
AB915	3,600,000	3,600,000	$ -
SB1732	3,900,000	3,900,000	$ -
CCAH Rate Range	8,131,758	8,131,758	$ -
HIV Grants	250,000	250,000	$ -
MCE to Cost	-	738,167	$ 738,167
Physician SPA	800,000	800,000	$ -
Esperanza Care Outside Purchased Service	-	(2,000,000)	$ (2,000,000)
HD Residency Support	(500,000)	(500,000)	$ -
Medicare GME & B/D	1,352,000	1,352,000	$ -
Provider Fee	950,000	950,000	$ -
	$ 53,869,900	$ 55,234,387	$ 1,364,487

Cash Flow Performance Fiscal Year 2019
(in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**
YTD	**93.3**	**100.9**	**47.9**	**59.9**	**55.3**	**46.5**	**60.9**	**60.0**	**52.4**	**52.7**	**51.3**	**53.4**
BDGT	**72.1**	**71.5**	**30.4**	**35.2**	**34.0**	**35.4**	**33.0**	**32.6**	**32.2**	**38.1**	**36.8**	**42.0**
Variance	**21.2**	**29.4**	**17.5**	**24.6**	**21.3**	**11.1**	**27.9**	**27.4**	**20.2**	**14.6**	**14.4**	**11.3**

NATIVIDAD
CASH FORECAST
FISCAL YEAR 18-19

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	ACTUAL DEC	ACTUAL JAN	PROJECTION FEB	PROJECTION MAR	PROJECTION APR	PROJECTION MAY	PROJECTION JUN	Total YTD
Beginning Balance	81,880,062	93,273,873	100,850,021	47,901,621	59,828,891	55,243,338	41,983,474	60,877,439	59,997,759	52,416,807	52,675,537	51,269,770	81,880,062 -
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	23,038,784	23,436,414	20,175,085	22,039,915	22,376,407	16,686,716	25,370,193	18,258,357	20,233,195	19,574,916	20,233,195	19,574,912	250,998,089
Provider Fee	-	363,075		395,804	172,096	-	-	79,167	79,167	79,167	79,167	79,163	1,326,806
RR IGT/EPP QIP	-	-	-			-	-	1,448,992	1,448,992	1,448,992	1,448,992	1,448,992	7,244,960
SHORT DOYLE	-	-	338,819	319,378	-	273,235	808,693	173,460	173,460	173,460	173,460	173,454	2,607,419
HIV GRANTS	16,347	-	49,102	29,935	26,731	-	42,101	20,833	20,833	20,833	20,833	20,833	268,381
HEALTH DEPARTMENT REIMB		153,365			279,096	269,337	-	175,000	175,000	175,000	175,000	175,000	1,576,798
Anthem Arbitration Interest		857,306											857,306
AB915			3,208,951									3,600,000	6,808,951
GPP Y2 Final Payment	661,027												661,027
Anthem Arbitration Patient Services		5,206,202											5,206,202
GPP Y3 4Q				8,537,842	117,485								8,655,327
GPPY4				8,832,942			8,832,942			8,832,942			26,498,826
PRIME DY13 & DY14 IGT	13,823,534						15,529,149						29,352,683
PHYS SPA												800,000	800,000
SB1732						-	3,233,327					1,000,000	4,233,327
Foundation			50,574										50,574
IME BIWEEKLY	106,232	112,667	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	106,232	1,281,219
Rent Income	33,174	46,889	33,084	143,959	492,435	44,788	24,550	94,667	94,667	94,667	94,667	94,663	1,292,210
CCAH MCE to Cost FY15-16 & FY16-17	571,659	611,471											1,183,130
Fund 404 Transfer		-	-	398,111	-	-	-	827,522	4,370,784	2,381,289	2,248,745	4,173,549	14,400,000
IGT Sub-Fund Transfer In/(Out)						5,224,860	(5,224,860)						-
Interest Income			-	718,489		-	869,890		175,000			175,000	1,938,379
Miscellaneous Revenue	92,287	81,632	132,544	551,318	323,274	26,937	99,947	135,944	135,944	135,944	135,944	135,944	1,987,659
Total Cash Receipts	38,343,044	30,869,021	24,094,391	42,073,925	23,893,755	22,632,105	49,692,164	21,320,174	27,013,274	33,023,442	24,716,235	31,557,742	369,229,273
CASH DISBURSEMENTS													
Purchased Services and Supplies	8,710,801	7,481,819	6,412,673	7,568,759	9,361,559	7,760,858	11,800,770	6,684,932	7,401,175	7,162,427	7,401,175	7,162,437	94,909,385
PRIME DY13 & DY14 IGT						7,764,574				7,155,000			14,919,574
GPP Y2 & Y1		1,232,580		55,890									1,288,470
GPP Y3 4Q			5,094,022										5,094,022
GPPY4			5,224,860			5,224,860			5,224,860				15,674,580
Building Lease / Rental Equipment	145,541	277,848	311,453	281,687	223,153	328,908	285,438	285,438	285,438	285,438	285,438	285,438	3,281,218
COP Principal & Interest Payments	4,256,349		274,022				893,371						5,423,742
Payroll and Benefits	13,419,886	13,809,554	13,911,702	20,232,466	13,607,251	13,776,922	14,915,082	13,338,496	14,767,621	14,291,246	14,767,621	14,291,246	175,129,093
Esperanza Care	17,500	-	28,210	403,708	37,382		37,673						524,473
COWCAP					4,910,476								4,910,476
FY18-19 MH MOU				99,986		95,998	222,346					1,092,000	1,510,330
Data Processing	-	-	174,770	88,819	-	87,386	175,079	226,505	226,505	226,505	226,505	226,505	1,658,579
BETA Insurance Premium				402,654									402,654
Transfer GPP Y2 to Health							454,573						454,573
IGT Sub-Fund Transfer Out			45,000,000										45,000,000
Capital Expenditures	399,156	491,072	611,079	1,012,686	339,487	852,463	2,013,867	1,664,483	6,688,627	3,644,096	3,441,263	6,386,778	27,545,057
Total Cash Disbursements	26,949,233	23,292,873	77,042,791	30,146,655	28,479,308	35,891,969	30,798,199	22,199,854	34,594,226	32,764,712	26,122,002	29,444,404	397,726,226
Increase/(Decrease)	11,393,811	7,576,148	(52,948,400)	11,927,270	(4,585,553)	(13,259,864)	18,893,965	(879,680)	(7,580,952)	258,730	(1,405,767)	2,113,338	(28,496,954)
Ending Cash Fund 451	93,273,873	100,850,021	47,901,621	59,828,891	55,243,338	41,983,474	60,877,439	59,997,759	52,416,807	52,675,537	51,269,770	53,383,108	53,383,108
(+) Cash In Transit						**4,447,135**							
(+) Credit Card Account + Fund 27	9,311	15,544	15,464	18,915	18,967	28,631	32,296						
(+)Petty Cash	3,680	3,680	3,680	3,680	3,680	3,680	3,680						
Ending Cash as per G/L	93,286,864	100,869,245	47,920,765	59,851,486	55,265,985	46,462,920	60,913,415	59,997,759	52,416,807	52,675,537	51,269,770	53,383,108	

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	Total YTD
Fund 404													-
Beginning Balance	74,868,144	74,868,144	74,868,144	74,868,144	74,470,033	74,470,033	74,470,033	74,470,033	73,642,511	69,271,727	66,890,438	64,641,693	
Transfer In/Out fund 451	-	-	-	(398,111)	-	-	-	(827,522)	(4,370,784)	(2,381,289)	(2,248,745)	(4,173,549)	
Ending Cash Fund 404	74,868,144	74,868,144	74,868,144	74,470,033	74,470,033	74,470,033	74,470,033	73,642,511	69,271,727	66,890,438	64,641,693	60,468,144	
Ending Cash Fund 451 & 404	168,142,017	175,718,165	122,769,765	134,298,924	129,713,371	116,453,507	135,347,472	133,640,270	121,688,534	119,565,975	115,911,463	113,851,252	