



GETHER MMUNITY United Way Monterey County

Monterey County Rent and Utility Assistance Program

Josh Madfis, VP of Community Investments , UWMC Lauren Suwansupa, Community Affiliation Manager, DSS Monterey County Board of Supervisors, October 6th, 2020 Item #12

HELP

MC Rent & Utility Program Goal and Strategies

Goal:

 Distribute funding to provide rental and utility assistance to eligible low-income Monterey County residents facing housing instability due to a loss or reduction of income as a result of the COVID-19 crisis.

Strategies:

- Partner with 11 community benefit organizations countywide to distribute rent and/or utility assistance
- Partner with 211 Monterey County to screen and refer residents to these agencies
- Utilize United Way Monterey County *Smart Referral* software to:
 - Build capacity & standardize process
 - Send electronic referrals to agencies
 - Document when referrals result in assistance
 - Ensure benefits are limited to \$3000 per household
 - Email residents program information
 - Enable real time reporting



Eligibility Requirements

- Assistance is limited to applicants who have lost employment or income either permanently or temporarily due to the COVID-19 pandemic
- Families whose annual income does <u>not exceed 80 percent of the area</u> median income, <u>as determined by HUD</u>.

Household	1 Person	2 People	3 People	4 People	5 People	6 People
80% AMI	\$54,250	\$62,000	\$69,750	\$77,500	\$83,700	\$89,900

- Must have an active account with a utility company
- Must have a lease or landlord letter attesting that rent is due or in arears
- Must reside within Monterey County Boundaries
- Have not benefited from another rent/utility assistance program



Process



MONTEREY COUNTY RESIDENTS

Call 2-1-1 to speak with a Call Specialist (multi-lingual)

OR

Go directly to a local participating provider

211 CALL SPECIALIST

Administers survey & Determines:

- Required documents
- Local participating agency
- Eligibility & benefit amount
- Submits *Smart Referral* & Emails program info or notification if ineligible



PARTICIPATING AGENCY

Receives referral through UWMC Smart Referral Software

- Accepts eligible referrals for service
- Respond and pay landlord or utility company directly
- Uses Software to review client profile
- Upload client documents
- Record Amount paid



LANDLORD/UTILITY COMPANY

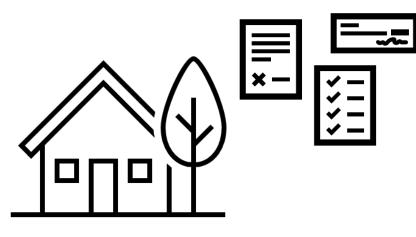
- Provides payment information including W9 tax information
- Receives payment directly from participating agency
- Confirmation of payment sent to resident verifying the debt has been paid

Required Documents

- One government photo ID with name and birthday (non-U.S. accepted)
- Attestation indicating all other resources have been exhausted
- Demonstration below 80% AMI: One of the following
 - Recent tax return
 - Recent paystub
 - W-2
 - Bank statement
 - Unemployment award/benefit
 - Hour reduction/layoff notice from employer
 - Completion of self-certification annual income form
- Lease or Landlord Letter
- Utility bill
- Landlord's Address and W9 Tax Info

Benefits

- Max \$3000 per household
- Not eligible for, or currently receiving, other local rental or utility assistance programs
- Has not previously received assistance from other rental or utility assistance programs this year





Participating Partners

							Total Award	
Agency	Rent		Utility		Admin		Amount	
City of Gonzales	\$	30,000.00	\$	6,000.00	\$	1,800.00	\$	37,800.00
Central Coast Energy Services		-	\$	119,000.00	\$	5,950.00	\$	124,950.00
Goodwill Central Coast		88,195.00	\$	6,000.00	\$	4,709.75	\$	98,904.75
City of King	\$	68,400.00	\$	13,002.00	\$	4,070.00	\$	85,472.00
Catholic Charities	\$	75,000.00	\$	10,000.00	\$	4,250.00	\$	89,250.00
Housing Resource Center		218,485.00		-	\$	10,924.25	\$	229,409.25
Monterey One Water		-	\$	50,000.00	\$	2,500.00	\$	52,500.00
City of Soledad		100,000.00	\$	9,500.00	\$	5,475.00	\$	114,975.00
Salvation Army Monterey Peninsula		130,000.00		-	\$	6,500.00	\$	136,500.00
Pajaro Valley Prevention and Student Assistance	\$	150,000.00	\$	15,000.00	\$	8,250.00	\$	173,250.00
North Monterey County Recreation & Park District	\$	60,000.00	\$	4,400.00	\$	3,220.00	\$	67,620.00
United Way Monterey County		-		-	\$	39,369.00	\$	39,369.00
TOTAL	\$	920,080.00	\$	232,902.00	\$	57,649.00	\$	1,250,000.00



Reporting & Marketing

Real Time Reporting on:

- Number of inquiries received
- Number of inquires resulting in assistance to rent and/or utility
- Amount of assistance provided for rent and utility
- Assistance disaggregated by:
 - Race
 - Ethnicity
 - City
 - Zip code
 - Gender
 - Age

County-Wide Media Campaign

- Presentation to Board of Supervisors
- Press release
- Radio/TV/Social Media
- Spanish & English







United Way Monterey County MONTEREY COUNTY MCCDSS DEPARTMENT OF SOCIAL SERVICES

WORKING TOGETH FOR OUR COMMUN

Questions & Comments

Josh Madfis, United Way Monterey County Lauren Suwansupa, Department of Social Services Josh.Madfis@unitedwaymcca.org SuwansupaL@co.monterey.ca.us