Monterey County Fleet Electrification Study

Presentation for the Alternative Energy and Environment Committee 5.27.21

Recommendations

a) Receive a presentation from the Monterey County Sustainability Program and Julie Stasiuk, a Monterey Bay Economic Partnership student intern, on the preliminary results of the Fleet Electrification Study.

b) Provide direction to staff.

Transportation: Largest contributor to GHGs in US

- Largest source of transportation-related GHG emissions (>50%)
- 41% of California's greenhouse gas emissions
 - Passenger cars and light-duty trucks
- 4 types of GHG
 - Carbon dioxide
 - Methane
 - Nitrous oxide
 - Hydrofluorocarbon (HFC)

Total U.S. Greenhouse Gas Emissions by Economic Sector in 2018



Policy Changes- EO N-79-20

- Governor Gavin Newsom's executive order states "all new cars and passenger trucks sold in California be zero-emission vehicles" by 2035
 - Transportation accounts for >50% of CA's GHG emissions
 - EV's are CA's second largest global export market
- Transportation creates >50% of CA carbon pollution
 - 80% smog-forming pollution
 - 95% toxic diesel emissions

Biden plans to replace government fleet with electric vehicles

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Amazon unveils its new electric delivery vans built by Rivian

The delivery giant aims to have 10,000 vehicles on the road by 2022
By Andrew J. Hawkins | @andrjisyhawk | Oct 8, 2020, 9:49am EDT

Calif. will make Uber and Lyft nearly all-EV by 2030

Source: By David Ferris, E&E News reporter • Posted: Tuesday, November 24, 2020

General Motors plans to exclusively offer electric vehicles by 2035

Michael Wayland

Industry Trends

Volvo to go fully electric by 2030

By Charles Riley, <u>CNN Business</u> Updated 2:38 PM ET, Tue March 2, 2021

Monterey's Fleet By Class

1040 Vehicles Total in 2020





Department's with EV's and Hybrids





Total Cost of Ownership

	TCO ICE	TCO EV (incentive included)	TCO EV, No Incentive
Sedan -2021 Dodge Charger -2021 Nissan Leaf	\$62,161	\$32,489	\$39,989
SUV -2021 Ford Escape AWD -2021 Hyundai Kona EV	\$50,756	\$38,959	\$46,459

Total Cost of Ownership (TCO) = Manufacturer's Suggested Retail Price (MSRP) + Lifetime Cost of Gas/Power + Maintenance Cost -Depreciation/Salvage Value

(-EV incentive)

Near-Term Switches

•168 Vehicles (85 Sedan, 50 SUV, 33 Hybrid)

- Sheriff-Coroner
- Health
- Social Services
- Administrative Office
- Probation





Emissions Reductions





Limitations of Study

- No behavioral evaluation-
 - Driving patterns, docking station, special vehicle needs
- Cost of charging not included
- Did not examine "special" vehicles or mid-term switches

Study Conclusions

- 1. Strongly encourage departments with near-term advantageous switches to purchase EVs.
 - a) Department-level custom presentations are recommended to evaluate driving patterns and car docking
- 2. Expand Study to mid-term switches and to include a charging station analysis
 - a) Build EVCS into the CIP and parking lot/parking garage construction
- 3. Health Department and Department of Social Services have the most near-term advantageous switches; they will need more charging stations
 - a) Continue study to evaluate EVCS needs