



County of Monterey

Board of Supervisors
Chambers
168 W. Alisal St., 1st Floor
Salinas, CA 93901

Board Report

File #: RES 24-098, **Version:** 1

Adopt a Resolution for the Fiscal Year 2024-25 Gann Appropriation Limits pursuant to Article XIII B of the California Constitution.

RECOMMENDATION:

It is recommended that the Board of Supervisors adopt a resolution for the Fiscal Year 2024-25 Gann Appropriation Limits pursuant to Article XIII B of the California Constitution.

SUMMARY/DISCUSSION:

On May 14, 2024, your Board set May 29, 2024, or thereafter, to adopt Fiscal Year 2024-25 Appropriation Limits, also referred to as the Gann Limit, as part of the budget adoption process. The Gann Appropriation Limits are calculated for those Board governed jurisdictions determined to be subject to the provisions of Article XIII B of the California Constitution.

The FY 1978-79 base amounts, FY 2024-25 appropriation limits, and FY 2024-25 estimated tax proceeds for the General and Library Funds and special districts are shown on the attached schedule. Documents and calculations supporting these appropriation limits were prepared by the office of the Auditor-Controller in compliance with Article XIII B and are available in that office for public inspection, as detailed in the California Public Records Act, Government Code Sections 6250 - 6270.

OTHER AGENCY INVOLVEMENT:

The General Fund and Library Fund, and other listed jurisdictions determined to be subject to Article XIII B of the California Constitution, are impacted by these limitations.

FINANCING:

The General and Library Funds' combined estimated proceeds of taxes for Fiscal Year 2024-25 is \$310,141,201. This is \$597,084,477 below the computed appropriation limit of \$907,225,678, which is the amount of taxes the Gann initiative will allow to fund the FY 2024-25 appropriations. The limit was calculated using the 1978-79 appropriation as the base year and increased annually by the growth ratio.

BOARD OF SUPERVISORS STRATEGIC INITIATIVES:

The Fiscal Year (FY) 2024-25 Appropriation Limits pursuant to Article XIII B of the California Constitution (known as the Gann initiative) is consistent with the Board of Supervisors' Strategic Initiatives for Administration. The Gann initiative places limits on the growth of expenditures for publicly funded programs, and this calculation specifies the appropriation limits and the appropriations subject to limitation.

Check the related Board of Supervisors Strategic Initiatives:

- Economic Development
- Administration
- Health & Human Services
- Infrastructure
- Public Safety

Prepared by: Judith Taperla, Accountant Auditor III, 755-5053

Approved by: Siomara Barajas, CPA, Chief Deputy Auditor-Controller, 755-5303

Attachments: Appropriations Limits FY 2024-25