



# County of Monterey

Board of Supervisors  
Chambers  
168 W. Alisal St., 1st Floor  
Salinas, CA 93901

## Legislation Details

<b>File #:</b>	15-0827	<b>Name:</b>	Tenant Improvement Schilling Place
<b>Type:</b>	General Agenda Item	<b>Status:</b>	Passed
<b>File created:</b>	7/16/2015	<b>In control:</b>	Board of Supervisors
<b>On agenda:</b>	7/28/2015	<b>Final action:</b>	7/28/2015

**Title:**

a. Grant the County Debt Manager authority to: amend and execute documents; and determine appropriateness of bond terms and conditions; to facilitate the issuance of Certificates of Participation ( the "2015 Public Facilities Financing") not to exceed \$52,500,000 for the purpose of financing tenant improvements at 1441 Schilling Place and renovations to the East and West Wing buildings at 240 Church Street, Salinas, California, and

b. Adopt a Resolution approving the form and authorizing the execution of certain lease financing documents in connection with the offering and sale of Certificates of Participation relating thereto, and authorizing and directing certain actions with respect thereto.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:**

1. Board Report, 2. 762122358(3)\_Trust K Monterey County 2015 COPs, 3. 762131469(2)\_Preliminary Official Statement - County of Monterey - Certificates of Participation, 4. 762136164(3)\_Lease K Monterey 2015 COPs, 5. 762164305(3)\_Ground Lease Monterey County 2015 COPs, 6. 762165520(3)\_Assignment K Monterey County 2015 COPs, 7. 762166681(2)\_Cont Disc K Monterey County 2015 COPs, 8. 762167906(3)\_County Reso Monterey County 2015 COPs, 9. Certificate Purchase Contract (County of Monterey 2015 COP) ECB cIn 20150716v2 (Board Submission), 10. Completed Board Order & Resolution, 11. 00 TRANSCRIPT INDEX, 12. A1 Ground Lease, 13. A2 Lease Agreement, 14. A3 Memorandum of Lease, 15. A4 Assignment Agreement, 16. A5 Trust Agreement, 17. A6 Continuing Disclosure Agreement, 18. A7 Preliminary Official Statement and 15c2-12, 19. A8 Certificate Purchase Agreement, 20. A9 Official Statement, 21. B1 County Resolution, 22. B2 County Incumbency Certificate, 23. B3 Certificate of County, 24. B4 Written Request to Trustee, 25. B5 Written Request re COI, 26. B6 Written Request re Acquisition, 27. B7 Tax Certificate, 28. B8 IRS Form 8038-G, 29. B9 CDIAC Reports, 30. B10 Evidence of Insurance, 31. B11 Title Insurance Policy, 32. B12 County Counsel Opinion, 33. C1 Corporation Resolution, 34. C2 Corporation Incumbency Certificate, 35. C3 Certificate of the Corporation, 36. C4 CA SOS Certificate of Status, 37. C5 Cert Re Articles and Bylaws, 38. C6 Corporation Counsel Opinion, 39. D1 Certificate of BNY Mellon, 40. D2 Receipt for Purchase Price, 41. D3 Specimen COPs, 42. D4 Opinion of Trustee Counsel, 43. E1 Blue Sky Memo, 44. E2 Rating Letters, 45. E3 Receipt for Certificates, 46. E4 Closing Wire Memo, 47. E5 Opinion of Underwriter's Counsel, 48. F1 Final Opinion, 49. F2 Supplemental Opinion, 50. F3 Disclosure Counsel Opinion, 51. F4 Reliance Letter to Trustee, 52. G1 Instruction Letter to Title Co, 53. G2 Interested Parties List

Date	Ver.	Action By	Action	Result
7/28/2015	1	Board of Supervisors	approved	Pass