



# County of Monterey

Board of Supervisors  
Chambers  
168 W. Alisal St., 1st Floor  
Salinas, CA 93901

## Legislation Details (With Board Report)

<b>File #:</b>	A 19-248	<b>Name:</b>	Alliance on Aging
<b>Type:</b>	BoS Agreement	<b>Status:</b>	Passed - Department of Social Services
<b>File created:</b>	6/11/2019	<b>In control:</b>	Board of Supervisors
<b>On agenda:</b>	6/25/2019	<b>Final action:</b>	6/25/2019
<b>Title:</b>	a. Approve and authorize the Acting Director of the Department of Social Services to sign an agreement with the Alliance on Aging for \$520,774 to provide Outreach, Long Term Care Ombudsman, Health Insurance Counseling and Advocacy Services, and Medicare Improvements for Patients and Providers Act services to Monterey County seniors for the period of July 1, 2019 through June 30, 2020; and b. Authorize the Acting Director or the Director of the Department of Social Services to sign up to three (3) amendments to this Agreement where the total amendments do not exceed 10% (\$52,077) of the original contract amount and does not significantly change the scope of work.		

### Sponsors:

### Indexes:

### Code sections:

**Attachments:** 1. Board Report, 2. Alliance on Aging Agreement, 3. 65. Completed Board Order, 4. Fully Executed Agreement Between Monterey County and Alliance on Aging, 5. Fully Executed Agreement

Date	Ver.	Action By	Action	Result
6/25/2019	1	Board of Supervisors	approved - department of social services	Pass

a. Approve and authorize the Acting Director of the Department of Social Services to sign an agreement with the Alliance on Aging for \$520,774 to provide Outreach, Long Term Care Ombudsman, Health Insurance Counseling and Advocacy Services, and Medicare Improvements for Patients and Providers Act services to Monterey County seniors for the period of July 1, 2019 through June 30, 2020; and  
b. Authorize the Acting Director or the Director of the Department of Social Services to sign up to three (3) amendments to this Agreement where the total amendments do not exceed 10% (\$52,077) of the original contract amount and does not significantly change the scope of work.

### RECOMMENDATION:

It is recommended that the Board of Supervisors:

a. Approve and authorize the Acting Director of the Department of Social Services to sign an agreement with the Alliance on Aging for \$520,774 to provide Outreach, Long Term Care Ombudsman, Health Insurance Counseling and Advocacy Services, and Medicare Improvements for Patients and Providers Act services to Monterey County seniors for the period of July 1, 2019 through June 30, 2020; and  
b. Authorize the Acting Director or the Director of the Department of Social Services to sign up to three (3) amendments to this Agreement where the total amendments do not exceed 10% (\$52,077) of the original contract amount and does not significantly change the scope of work.

### SUMMARY/DISCUSSION:

The Alliance on Aging was established in 1970 by a group of concerned local citizens who wanted to help seniors remain safely in their own homes for as long as possible. This volunteer-driven organization is now a multi-purpose senior service agency with over 200 volunteers. The largest non-profit provider of senior services in Monterey County, the Alliance on Aging serves over 7,000 individuals every year.

This Agreement provides the following: 1) Bilingual/bicultural (English/Spanish) outreach to seniors throughout all of Monterey

County to inform and enroll this most isolated and frail population into available services. 2) Ombudsman services designed to protect the elderly in Skilled Nursing Facilities and licensed residential care facilities for the elderly by investigating complaints, facilitating resolutions, monitoring facilities, and providing training to program volunteers. 3) Health Insurance Counseling and Advocacy Services (HICAP) and Medicare Improvements for Patients and Providers Act (MIPPA) services that provide extensive assistance to seniors applying for and maintaining Medicare insurance.

This Agreement was awarded to the Alliance on Aging through a formal Request For Proposal (RFP #10606) process in April 2017 and is in alignment with the Federal Older Americans Act (OAA), originally enacted in 1965, and designed to support various community-based services for seniors and caregivers. The Monterey County Department of Social Services has been designated to oversee the use of these funds through a contract agreement with the California Department of Aging.

**OTHER AGENCY INVOLVEMENT:**

The Auditor-Controller and Purchasing have reviewed and approved this agreement. County Counsel has approved the agreement as to form.

**FINANCING:**

Funding is provided by the Older Americans Act and the California Department of Aging. Sufficient appropriations and estimated revenues for SOC010 are included in the FY 2019-20 Recommended Budget.

**BOARD OF SUPERVISORS STRATEGIC INITIATIVES:**

This Agreement correlates to the Health & Human Services Strategic Initiative adopted by the Board of Supervisors by working towards the goals of improving health and quality of life outcomes by providing outreach and supportive services to seniors.

Mark a check to the related Board of Supervisors Strategic Initiatives

☐ Economic Development  
☐ Administration  
☒ Health & Human Services  
☐ Infrastructure  
☐ Public Safety

Prepared by: Kathleen Murray-Phillips, MA III, x3530

Approved by: Henry Espinosa, Acting Director, x4430

Attachments: Alliance on Aging Agreement

Proposed agreement is on file with Clerk of the Board as an attachment to this Board Report