

County of Monterey

Legislation Details (With Board Report)

File #:	RES 22-138	Name:	County Service Area Annual Assessments		
Туре:	BoS Resolution	Status:	Passed		
File created:	7/11/2022	In control:	Board of Supervisors		
On agenda:	7/26/2022	Final action:	7/26/2022		
Title:	Adopt resolutions for County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75: a. Certifying compliance with State law with respect to the levying of general and specific taxes, assessments, and property-related fees and charges for the respective County Service Area; and b. Authorizing and directing the Auditor-Controller to enter the amount of the charges against the respective lots or parcels as they appear in the assessment roll for FY 2022-23 as described in Exhibit 1 and Exhibit 2 (CSA 45 Oak Hills Subdivision only) of each Resolution.				
Sponsors:					
Indexes:					
Code sections:					
	 Board Report, 2. Attachment A - Table of Annual Service Charge for a Typical Single-Family Dwelling, 3. Attachment B - Resolution CSA Assessment CSA 1, 4. Attachment B - Resolution CSA Assessment CSA 1, 5. Attachment C - Resolution CSA Assessment CSA 9, 6. Attachment C - Resolution CSA Assessment CSA 9, 7. Attachment D - Resolution CSA Assessment CSA 15, 8. Attachment D - Resolution CSA Assessment CSA 19, 10. Attachment F - Resolution CSA Assessment CSA 20, 12. Attachment F - Resolution CSA Assessment CSA 20, 13. Attachment G - Resolution CSA Assessment CSA 23, 14. Attachment G - Resolution CSA Assessment CSA 24, 17. Attachment I - Resolution CSA Assessment CSA 26, 18. Attachment I - Resolution CSA Assessment CSA 26, 19. Attachment J - Resolution CSA Assessment CSA 26, 18. Attachment I - Resolution CSA Assessment CSA 26, 19. Attachment J - Resolution CSA Assessment CSA 30, 20. Attachment J - Resolution CSA Assessment CSA 31, 21. Attachment K - Resolution CSA Assessment CSA 32, 24. Attachment I - Resolution CSA Assessment CSA 32, 25. Attachment M - Resolution CSA Assessment CSA 33, 26. Attachment M - Resolution CSA Assessment CSA 35, 29. Attachment C - Resolution CSA Assessment CSA 37, 30. Attachment M - Resolution CSA Assessment CSA 37, 31. Attachment P - Resolution CSA Assessment CSA 38, 32. Attachment P - Resolution CSA Assessment CSA 38, 33. Attachment Q - Resolution CSA Assessment CSA 45, 38. Attachment Y - Resolution CSA Assessment CSA 41, 34. Attachment Q - Resolution CSA Assessment CSA 44, 37. Attachment S - Resolution CSA Assessment CSA 45, 38. Attachment Y - Resolution CSA Assessment CSA 44, 36. Attachment Y - Resolution CSA Assessment CSA 45, 39. Attachment Y - Resolution CSA Assessment CSA 50, 42. Attachment Y - Resolution CSA Assessment CSA 45, 38. Attachment Y - Resolution CSA Assessment CSA 44, 30. Attachment Y - Resolution CSA Assessment CSA 45, 39. Attachment Y - Resolution CSA Assessment CSA 53, 49. Attachment Y - Resolution CSA Assessment CSA				

	Resolution CSA As Completed Board of Resolution Item No Resolution Item No	72, 62. Attachment EE - Resolution CSA Assessment CSA 72, 63 assessment CSA 75, 64. Attachment FF - Resolution CSA Assess Order Item No. 55, 66. Completed Resolution Item No. 55 - CSA 0, 55 - CSA 9, 68. Completed Resolution Item No. 55 - CSA 15, 6 0, 55 - CSA 19, 70. Completed Resolution Item No. 55 - CSA 20, 0, 55 - CSA 26, 72. Completed Resolution Item No. 55 - CSA 23, 0, 55 - CSA 26, 72. Completed Resolution Item No. 55 - CSA 30, 0, 55 - CSA 24, 74. Completed Resolution Item No. 55 - CSA 30, 0, 55 - CSA 31, 76. Completed Resolution Item No. 55 - CSA 30, 0, 55 - CSA 33, 78. Completed Resolution Item No. 55 - CSA 32, 0, 55 - CSA 37, 80. Completed Resolution Item No. 55 - CSA 38, 0, 55 - CSA 41, 82. Completed Resolution Item No. 55 - CSA 44, 0, 55 - CSA 45, 84. Completed Resolution Item No. 55 - CSA 44, 0, 55 - CSA 50, 86. Completed Resolution Item No. 55 - CSA 47, 0, 55 - CSA 50, 86. Completed Resolution Item No. 55 - CSA 51, 0, 55 - CSA 52, 88. Completed Resolution Item No. 55 - CSA 53, 0, 55 - CSA 54, 90. Completed Resolution Item No. 55 - CSA 56, 0, 55 - CSA 58, 92. Completed Resolution Item No. 55 - CSA 66, 0, 55 - CSA 66, 94. Completed Resolution Item No. 55 - CSA 62, 0, 55 - CSA 66, 94. Completed Resolution Item No. 55 - CSA 68,	ment CSA 75, 65. 1, 67. Completed 9. Completed 71. Completed 73. Completed 75. Completed 77. Completed 81. Completed 83. Completed 85. Completed 87. Completed 89. Completed 91. Completed 93. Completed
		b. 55 - CSA 66, 94. Completed Resolution Item No. 55 - CSA 68, b. 55 - CSA 72, 96. Completed Resolution Item No. 55 - CSA 75	95. Completed
Date	Ver. Action By	Action	Result

7/26/2022 1 Board of Supervisors adopted

Adopt resolutions for County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75:

a. Certifying compliance with State law with respect to the levying of general and specific taxes, assessments, and property-related fees and charges for the respective County Service Area; and

b. Authorizing and directing the Auditor-Controller to enter the amount of the charges against the respective lots or parcels as they appear in the assessment roll for FY 2022-23 as described in Exhibit 1 and Exhibit 2 (CSA 45 Oak Hills Subdivision only) of each Resolution.

<u>RECOMMENDATION</u>:

It is recommended that the Board of Supervisors:

Adopt resolutions for County Service Areas 1, 9, 15, 19, 20, 23, 24, 26, 30, 31, 32, 33, 35, 37, 38, 41, 44, 45, 47, 50, 51, 52, 53, 54, 56, 58, 62, 66, 68, 72, and 75 to:

a. Certify compliance with State law with respect to the levying of general and specific taxes, assessments, and property-related fees and charges for the respective County Service Area; and

b. Authorize and Direct the Auditor-Controller to enter the amounts of the charges against the respective lots or parcels as they appear in the assessment roll for FY 2022-23 as described in Exhibit 1 and Exhibit 2 (CSA 45 Oak Hills Subdivision only) of each Resolution.

SUMMARY/DISCUSSION:

Staff has prepared resolutions for 31 of the 37 County Service Areas (Attachments B-FF) to establish annual fees in compliance with State and County requirements and to collect service charges on the County Tax Roll. As required, each Resolution contains a report of service charges for the individual County Service Area (CSA) within Exhibit 1 of the corresponding Resolution. The Resolution for CSA 45 includes two separate assessment exhibits, Exhibits 1 and 2, as the CSA has two tax code zones. Each Resolution lists the parcel of land affected and the associated service charge to be assessed.

Services provided are specified in each enabling ordinance. Attachment A provides a summary of the assessments for a typical single-family dwelling in each CSA; however, CSA assessment amounts may vary from parcel-to-parcel. There are no assessments included for CSAs 17, 25, 34, 55, 57, and 67 as these CSAs are entirely funded by a portion of the general property tax charged to each parcel.

OTHER AGENCY INVOLVEMENT:

File #: RES 22-138, Version: 1

Placement of assessments on the property tax rolls is facilitated by the Office of the Auditor-Controller.

FINANCING:

For most CSAs, annual assessments have never increased from the initial amount established upon the creation of the CSA. A majority of CSAs receive additional revenue allocated to the CSA from general property tax, and all CSAs receive interest on the Undesignated Fund Balance specific to each CSA. The level of service provided to each CSA is based on total annual revenue and Undesignated Fund Balance which may change from year-to-year. Current assessment rates have resulted in the need for certain CSAs to seek supplemental revenue from either the General Fund or Capital Projects Fund in order to complete emergency projects.

The Public Works, Facilities and Parks Department is currently developing strategies to ensure each CSA remains and/or becomes financially sustainable. This includes the development of engineer's reports and rate studies for individual CSAs to determine the appropriate service and assessment levels. Any increase in a property-related assessment is subject to Proposition 218 procedures in each of the CSAs.

BOARD OF SUPERVISORS STRATEGIC INITIATIVES:

Collection of CSA assessments contributes to the Board of Supervisors' Strategic Initiatives for Infrastructure and Administration by collecting funds to be used for maintenance of streetlighting, stormwater and drainage systems, flood control, streets and sidewalks, open space, and parks.

- 11

- Economic Development
- X Administration
- ____ Health & Human Services
- <u>X</u> Infrastructure
- ____ Public Safety

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Approved by. Randy Isini, MS, FE, TE, FTOE, Director of Fublic works, Facilities

Attachments are on file with the Clerk of the Board

Attachment A	Table of Annual Service Charge
Attachment B	Resolution CSA Assessment CS
Attachment C	Resolution CSA Assessment CS
Attachment D	Resolution CSA Assessment CS
Attachment E	Resolution CSA Assessment CS
Attachment F	Resolution CSA Assessment CS
Attachment G	Resolution CSA Assessment CS
Attachment H	Resolution CSA Assessment CS
Attachment I	Resolution CSA Assessment CS
Attachment J	Resolution CSA Assessment CS
Attachment K	Resolution CSA Assessment CS
Attachment L	Resolution CSA Assessment CS
Attachment M	Resolution CSA Assessment CS
Attachment N	Resolution CSA Assessment CS
Attachment O	Resolution CSA Assessment CS
Attachment P	Resolution CSA Assessment CS

Attachment Q Attachment R Attachment S Attachment T Attachment U Attachment V Attachment W Attachment X Attachment Y Attachment Z Attachment AA Attachment BB Attachment CC Attachment DD Attachment EE Attachment FF

Resolution CSA Assessment CS Resolution CSA Assessment CS