

Attachment C

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NATIONAL OBJECTIVE & OUTCOME PERFORMANCE MEASUREMENT

Category	CDBG	HOME Investment Partnerships Program
Statutory "National Objectives"	<ol style="list-style-type: none"> 1. Benefit low- and moderate-income (LMI) persons. 2. Aid in the prevention or elimination of slums or blight 3. Meet urgent needs (unique emergency conditions) 	<ol style="list-style-type: none"> 1. Expand supply of decent, safe, sanitary, affordable housing. 2. Strengthen public-private housing partnerships. 3. Increase nonprofit (CHDO) capacity. 4. Promote housing affordability and stability
HUD Performance Objectives	<ul style="list-style-type: none"> • Suitable Living Environment • Decent Housing • Economic Opportunity (CDBG activities may fall under any of the three) 	<ul style="list-style-type: none"> • Decent Housing (primary) • Suitable Living Environment (limited HOME applications) • Economic Opportunity (rare for HOME)
HUD Performance Outcomes	<ul style="list-style-type: none"> • Availability/Accessibility • Affordability • Sustainability (CDBG activities commonly use all three) 	<ul style="list-style-type: none"> • Affordability (primary) • Availability/Accessibility (TBRA, accessibility retrofits) • Sustainability (rehab extending useful life)

CDBG - At least 70% of funds must benefit low/moderate-income persons or households.
HOME - 100% of funds must benefit low/moderate-income persons or households.

CDBG & HOME PERFORMANCE INDICATORS

Category	CDBG – Common Performance Indicators	HOME – Common Performance Indicators
Housing Units / Households Assisted	<ul style="list-style-type: none"> Households assisted (rehab, acquisition, conversion) Housing units improved or preserved Substandard units brought to code 	<ul style="list-style-type: none"> HOME-assisted units created, rehabilitated, or acquired Households assisted through TBRA Units meeting HOME property standards
Affordability Outcomes	<ul style="list-style-type: none"> Reduction in housing cost burden for LMI households Number of units affordable to LMI households Affordability achieved through rehab or acquisition 	<ul style="list-style-type: none"> Units affordable at 30%, 50%, 60%, 80% AMI Cost burden reduction for TBRA households Required affordability period compliance (5–20 years)
Accessibility / Availability	<ul style="list-style-type: none"> Persons with new or improved access to facilities or services Accessibility improvements (ADA) Increased availability of residential services 	<ul style="list-style-type: none"> Units created to expand affordable housing supply Accessibility improvements within HOME rental/homeownership projects Increased availability of affordable rental units
Housing Quality & Safety	<ul style="list-style-type: none"> Units meeting local code or rehab standards Removal of health/safety hazards (lead, mold, electrical) 	<ul style="list-style-type: none"> Units meeting HOME property standards (initial and ongoing) HQS/property condition inspections completed Energy efficiency and safety improvements
Beneficiary Characteristics	<ul style="list-style-type: none"> Total persons/households served % LMI beneficiaries Race/ethnicity reporting Special needs populations served 	<ul style="list-style-type: none"> Income eligibility at ≤80% AMI Household demographics and race/ethnicity Target populations (elderly, disabled, homeless, large family)
Cost-Effectiveness & Leverage	<ul style="list-style-type: none"> Cost per unit (rehab/new) Program administrative cost ratios Leveraged funds from private, public, or other sources 	<ul style="list-style-type: none"> HOME subsidy per unit Development subsidy cost compliance Leverage and match contributions (24 CFR 92.218–92.222)
Neighborhood / Community Impact	<ul style="list-style-type: none"> Blight removal indicators (structures removed, parcels cleared) Neighborhood improvement metrics (lighting, sidewalks, conditions) Target-area benefit tracking 	<ul style="list-style-type: none"> HOME projects contributing to neighborhood stabilization Location of units in targeted reinvestment areas Supportive infrastructure benefiting HOME units
Economic Stability / Household Outcomes	<ul style="list-style-type: none"> Job creation/retention for housing-linked projects Increased employment or household stability after assistance Homelessness prevention outcomes 	<ul style="list-style-type: none"> Housing stability of assisted households Successful tenancy outcomes in rental projects Foreclosure prevention/recapture compliance

CONSOLIDATED PLAN GOALS

1. Fair Housing

- ☐ Provides fair housing education, counseling, outreach, investigation, mediation, or enforcement services.

2. Homeless Services & Homelessness Prevention

- ☐ Supports individuals or families experiencing homelessness.
- ☐ Prevents homelessness (rent assistance, case management, TBRA, diversion programs).
- ☐ Expands crisis response, emergency shelter, transitional housing, or related services.

3. Public Facilities Improvements

- ☐ Improves or constructs facilities serving low- and moderate-income residents.
Examples: youth centers, senior centers, health facilities, emergency shelters, ADA improvements, safety upgrades.

4. Public Services

- ☐ Provides services to low/moderate-income persons (youth, seniors, families).
- ☐ Provides health, wellness, recreation, or social services.
- ☐ Provides legal services including fair housing.
- ☐ Enhances or expands an existing level of service.

5. Affordable Housing

- ☐ Rehabilitates existing affordable housing.
- ☐ Provides substantial rehabilitation or acquisition/rehabilitation.
- ☐ Supports infrastructure tied to affordable housing development.
- ☐ Provides HOME TBRA or rental assistance.
- ☐ Improves long-term housing stability for LMI households.

Fair housing is the only mandated Consolidated Plan Goal and activity that must be financed by CDBG.

CDBG funds cannot be used to fund new construction but can be used to fund off-site improvements, such as sidewalks, required for project.

Three goal categories are not shown or included in the 2025-2029 Consolidated Plan:

- Infrastructure Improvements
- Economic Development
- Neighborhood Revitalization & Blight Reduction

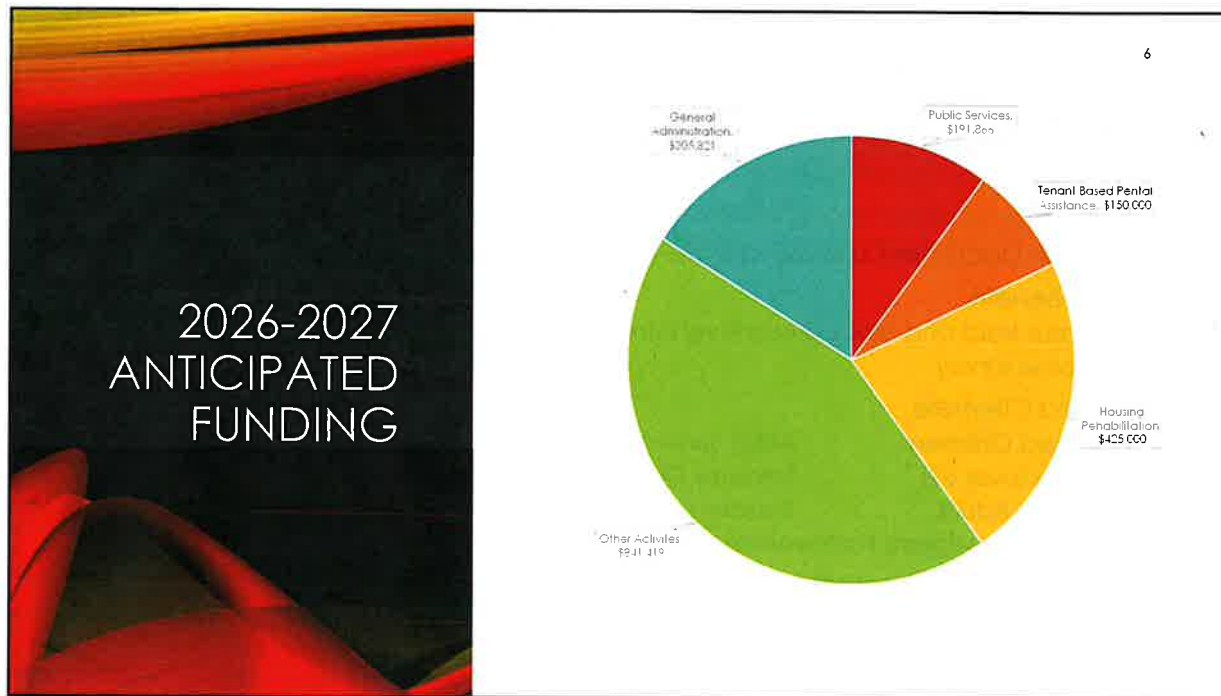
One goal category not shown but included in Consolidated Plan

- General Administration

BENEFICIARIES

3 Ways to Document Low/Moderate-Income Benefit

- Area Benefit
 - Census tract and block group level information from HUD Income survey
- Limited Clientele
 - Abused Children Adult Survivors of Domestic Violence
 - Elderly (over 62) Severely Disabled Adults
 - Illiterate Adults Persons Living with AIDS
 - Migrant Farmworkers
- Individual Documentation



The Current federal budget proposal will decrease funding for CDBG nationwide by 6%.

The current federal budget proposal for federal fiscal year 2026-2027 would eliminate HOME funding.

The 2026-2027 NOFA will award funding based on the assumption that these reductions are enacted.

Available CDBG funding in 2026-2027 is estimated to be \$1,279,106.

The Urban County is including FY 2025-2026 HOME funding in the 2026-2027 NOFA because it has awarded after the current year NOFA and funding announcements.

APPLICATION OVERVIEW

<u>Title</u>	<u>Purpose</u>
Applicant Information	Basic organizational and contact details.
Project Description	Overview of activity, purpose, and intended outcomes.
Community Need & Proposed Improvement	Describe community need, Consolidated Plan goal alignment, and performance tracking.
Applicant Capacity	Provide staffing, management, and experience with federal programs.
Beneficiaries & Outcomes	Identify beneficiaries, document low/mod income benefit, and enter census tract and block group data.
Budget & Evaluation	Provide financial summary, measurable outcomes, and evaluation frequency and how information from evaluation is integrated into program improvements.
Certifications	Compliance assurances for federal and local requirements.
CDBG-Specific Section	Eligibility, National Objective, and 24 CFR 570 compliance.
HOME-Specific Section	Income targeting, affordability, and underwriting details.
Attachments Checklist	List and confirm required attachments A-N.
Signature & Certification	Authorized official certification of accuracy.

APPLICATION SCHEDULE

- December 18, 2025 – Notice of Funding Availability Published and Direct Email
- January 5, 2026 – 2027-2028 CDBG & HOME Applications Available
- January 7, 2026 – Mandatory CDBG & HOME Application Workshop
- January 20, 2026 - 2027-2028 CDBG & HOME Applications Due
- February 20, 2026 – City Partners Review and Ranking Complete
- March 30, 2026 (week of) – Urban County Committee considers 2027-2028 Annual Plan
- April 8, 2026 – Open 30-Day 2027-2028 Annual Plan Public Comment Period
- May 12, 2026 – Board of Supervisors to Consider 2027-2028 CDBG & HOME Annual Plan



THRESHOLD CRITERIA

<u>Criterion</u>	<u>Requirement</u>
Eligibility	Activity is eligible under 24 CFR 570.201-207 (CDBG) or 24 CFR 92.205-92.209 (HOME).
National Objective	Meets one National Objective (Benefit to L/M Income, Slum/Blight, or Urgent Need).
Completeness	All required sections and Attachments submitted.
Capacity	Applicant demonstrates ability to manage federal funds and implement projects.
Environmental Readiness	No known barriers preventing compliance with NEPA.
HOME Requirements (if applicable)	Income targeting $\leq 80\%$ AMI, affordability period, and underwriting completed.

RATING CRITERIA

Max Points

<u>Category</u>	<u>Criteria</u>	
Community Need & Consolidated Plan Alignment	Identifies a well-documented need supported by data and directly aligns with Consolidated Plan goals; includes measurable progress indicators.	20
Program Design & Impact	Logical program design, measurable outcomes, and clear beneficiary tracking; enhances level of service.	20
Organizational Capacity & Readiness	Demonstrated experience, fiscal controls, staff qualifications, and readiness to implement.	15
Budget & Leveraging	Realistic, cost-effective budget; matching funds secured or pending; reasonable administrative cost ratio.	15
Performance Measurement & Evaluation	Defines outputs/outcomes; method for evaluating impact and continuous improvement.	15
Equity & Cross-Jurisdictional Benefit	Demonstrates equitable service distribution and proportional benefit across Urban County jurisdictions.	15
Innovation / Creative Solution (Bonus)	Employs novel, collaborative, or data-driven strategies that expand reach or efficiency.	+5

SCORING STANDARDS

<u>Score</u>	<u>Description</u>
5 – Excellent	Fully documented, evidence-based, exceeds expectations.
4 – Strong	Meets all requirements with clear supporting documentation.
3 – Adequate	Meets most requirements but lacks detail or strong evidence.
2 – Limited	Weak documentation or unclear alignment with Consolidated Plan.
1 – Poor	Major deficiencies or missing information.
0 – Not Addressed	No relevant response provided.

RANKING PROCESS

- Each eligible public service application is independently scored by reviewers. Scores are averaged to determine a composite total (max 105 points).
 - Typically
 - City Manager or Community Development Director
 - County staff
- Applications are ranked highest to lowest, and ties are broken by the higher score in "Community Need & Consolidated Plan Alignment."
- Funding recommendations are adjusted based on entitlement allocations, eligibility caps, and project readiness.

