Natividad
Inspiring healthy lives.

FINANCIAL STATEMENTS

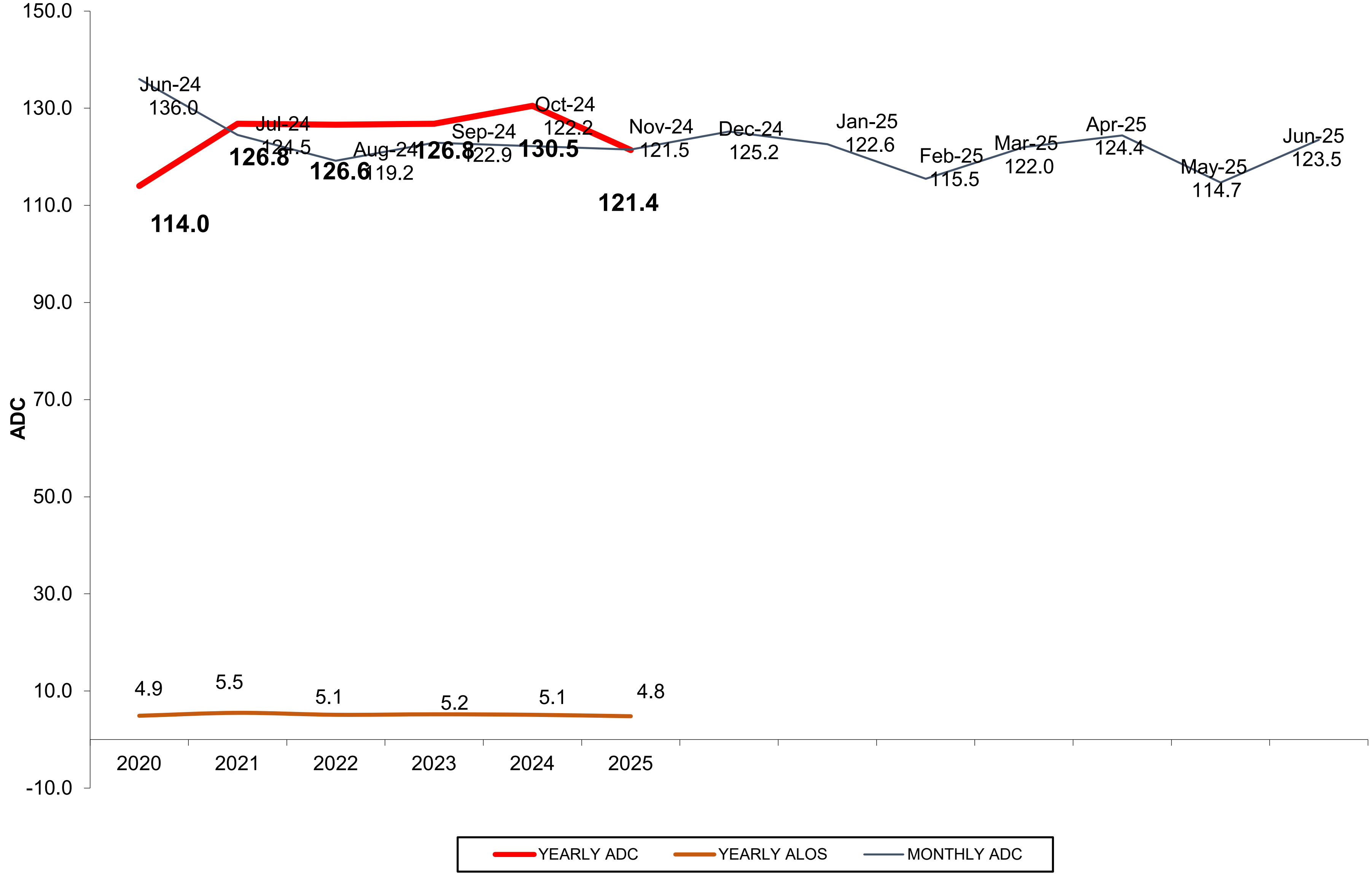
JUNE 30, 2025

07/29/25

FINANCIAL STATEMENTS

JUNE 30, 2025

I N D E X


150.0
130.0
110.0
90.0
70.0
50.0
30.0
10.0
-10.0
ADC
Jun-24
136.0
Jul-24
124.5
Aug-24
119.2
Sep-24
122.9
Oct-24
122.2
Nov-24
121.5
Dec-24
125.2
Jan-25
122.6
Feb-25
115.5
Mar-25
122.0
Apr-25
124.4
May-25
114.7
Jun-25
123.5
114.0
126.8
126.6
126.8
130.5
121.4
4.9
5.5
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4.8
2020
2021
2022
2023
2024
2025
YEARLY ADC
YEARLY ALOS
MONTHLY ADC

NATIVIDAD
STATISTICAL REPORT
June 30, 2025

	Month-To-Date						Year-To-Date			
	4-25	5-25	6-25	Budget			Budget	Current	Prior Yr	%
					PT DAYS BY SERVICE	STAFFED BEDS				CY/PY
1	174	207	168	225	NICU	15	2,739	2,678	2,754	-2.76%
2	1,716	1,601	1,771	1,864	Med/Surg	57	22,681	20,316	22,922	-11.37%
3	207	207	165	197	ICU	10	2,400	2,409	2,323	3.70%
4	110	89	76	85	Peds	12	1,033	1,069	1,072	-0.28%
5	728	743	791	745	Acute Rehab	28	9,062	9,346	9,344	0.02%
6	289	256	273	304	OB/Gyn	27	3,696	3,340	3,790	-11.87%
7	3,224	3,103	3,244	3,420	TOTAL ACUTE	149	41,611	39,158	42,205	-7.22%
8	509	452	461	438	Psychiatric	19	5,329	5,157	5,547	-7.03%
9	3,733	3,555	3,705	3,858	TOTAL DAYS	168	46,940	44,315	47,752	-7.20%
10	269	281	272	296	Nursery	18	3,597	3,270	3,608	-9.37%
					AVERAGE DAILY CENSUS					
11	83.2	76.1	81.8	89.2	Acute	121	89.2	81.7	89.8	-9.02%
12	24.3	24.0	26.4	24.8	Acute Rehab	28	24.8	25.6	25.5	0.39%
13	17.0	14.6	15.4	14.6	Psychiatric	19	14.6	14.1	15.2	-7.24%
14	124.4	114.7	123.5	128.6	TOTAL	168	128.6	121.4	130.5	-6.97%
15	9.0	9.1	9.1	9.9	Nursery	18	9.9	9.0	9.9	-9.09%
					PERCENTAGE OF OCCUPANCY					
16	68.8%	62.9%	67.6%	73.7%	Acute		73.7%	67.5%	74.2%	-9.0%
17	86.8%	85.7%	94.3%	88.6%	Acute Rehab		88.6%	91.4%	91.1%	0.4%
18	89.5%	76.8%	81.1%	76.8%	Psychiatric		76.8%	74.2%	80.0%	-7.2%
19	74.0%	68.3%	73.5%	76.5%	TOTAL		76.5%	72.3%	77.7%	-7.0%
20	50.0%	50.6%	50.6%	55.0%	Nursery		55.0%	50.0%	55.0%	-9.1%
					ADMISSIONS					
21	650	698	688	645	Acute		7,847	7,882	8,080	-2.45%
22	52	61	54	57	Acute Rehab		698	697	704	-0.99%
23	42	40	50	49	Psychiatric		592	561	636	-11.79%
24	744	799	792	751	TOTAL		9,137	9,140	9,420	-2.97%
25	172	174	177	182	Nursery		2,215	2,071	2,267	-8.65%
26	182	180	185	191	Deliveries		2,319	2,187	2,381	-8.15%
					DISCHARGES					
27	604	620	609	612	Acute		7,447	7,212	7,680	-6.09%
28	59	62	50	58	Acute Rehab		702	694	708	-1.98%
29	39	44	46	49	Psychiatric		600	560	635	-11.81%
30	702	726	705	719	TOTAL		8,749	8,466	9,023	-6.17%
31	152	160	167	167	Nursery		2,027	1,906	2,053	-7.16%
					AVERAGE LENGTH OF STAY					
32	5.0	4.4	4.7	5.1	Acute(Hospital wide no babies)		5.1	4.8	5.1	-5.88%
33	14.0	12.2	14.6	13.0	Acute Rehab		13.0	13.4	13.3	0.75%
34	2.5	2.3	2.3	2.6	OB/Gyn		2.6	2.5	2.6	-3.85%
35	12.1	11.3	9.2	9.0	Psychiatric		9.0	9.2	8.7	5.75%
36	1.6	1.6	1.5	1.6	Nursery		1.6	1.6	1.6	0.00%
					OUTPATIENT VISITS					
37	4,479	5,041	4,397	5,097	Emergency Room		62,009	59,149	60,836	-2.77%
38	387	407	412	406	ER Admits		4,940	4,863	5,030	-3.32%
39	52.0%	50.9%	52.0%	54.1%	ER Admits as a % of Admissions		54.1%	53.2%	53.4%	-0.36%
40	127	148	137	123	Trauma Cases		1,496	1,558	1,489	4.63%
41	8,076	7,680	7,498	6,330	Clinic Visits		77,012	87,505	80,996	8.04%
					ANCILLARY PROCEDURES BILLED					
42	58,438	57,360	54,522	54,213	Lab Tests		659,591	658,694	667,371	-1.30%
43	5,126	4,871	4,559	4,370	Radiology Procedures		53,169	56,876	54,140	5.05%
44	271	287	281	234	MRI Procedures		2,849	3,169	2,973	6.59%
45	106	99	131	96	Nuclear Med Procedures		1,171	1,234	1,324	-6.80%
46	1,415	1,416	1,412	1,265	Ultrasound Procedures		15,387	16,314	15,820	3.12%
47	2,775	3,016	2,924	2,487	CT Scans		30,260	33,986	31,081	9.35%
48	387	455	412	408	Surgeries		4,967	4,903	5,083	-3.54%
49	7.94	8.16	7.66	7.59	PAID FTEs PER AOB		7.59	7.88	7.37	6.92%
50	7.14	7.09	6.63	6.69	PROD FTEs PER AOB		6.69	6.90	6.50	6.15%
51	1,468.0	1,436.9	1,432.7	1,433.2	TOTAL PAID FTEs		1,433.2	1,438.6	1,406.6	2.27%
52	1,320.3	1,248.3	1,240.2	1,263.3	TOTAL PROD FTEs		1,263.3	1,260.0	1,240.8	1.54%
53	5,548	5,459	5,609	5,661	ADJUSTED PATIENT DAYS		68,881	66,638	69,833	-4.57%

*ER Admits do not include LDED beginning JUL23.

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2025

#		JUL-24	AUG-24	SEP-24	OCT-24	NOV-24	DEC-24	JAN-25	FEB-25	MAR-25	APR-25	MAY-25	JUN-25	YTD
	R E V E N U E													
	Patient Revenue:													
1	Inpatient	82,094,747	74,798,102	70,490,020	81,279,287	74,341,473	76,042,645	79,379,060	69,244,388	76,300,699	77,261,706	75,415,454	73,827,830	910,475,411
2	Pro Fees	5,988,048	5,984,959	5,124,160	5,805,050	4,259,055	4,889,468	5,555,533	6,320,236	7,594,047	7,275,795	6,819,550	7,023,886	72,639,787
3	Outpatient	43,990,366	39,882,209	39,920,578	44,456,890	40,722,816	40,036,759	40,682,169	38,749,538	40,098,636	41,102,308	44,038,670	41,546,823	495,227,763
4	Total Patient Revenue	132,073,161	120,665,270	115,534,758	131,541,228	119,323,344	120,968,871	125,616,762	114,314,162	123,993,382	125,639,809	126,273,674	122,398,539	1,478,342,961
	Deductions from revenue													
5	Contractual Deductions	97,901,711	93,101,614	88,215,883	101,094,003	90,481,957	93,325,834	95,908,684	90,453,620	96,154,960	98,059,352	94,632,022	92,059,359	1,131,389,000
6	Bad Debt	6,654,066	1,230,033	3,350,022	1,477,542	2,472,285	3,073,625	2,743,646	419,729	1,287,016	659,459	2,792,995	1,863,069	28,023,486
7	Unable to Pay	51,412	39,812	104,588	178,138	133,645	140,224	212,400	544,647	231,742	130,899	401,799	717,333	2,886,637
8	Total Contractual Discounts	104,607,189	94,371,459	91,670,493	102,749,683	93,087,887	96,539,683	98,864,730	91,417,995	97,673,718	98,849,709	97,826,816	94,639,761	1,162,299,123
9	**Net Patient Revenue**	27,465,972	26,293,812	23,864,265	28,791,545	26,235,457	24,429,188	26,752,032	22,896,167	26,319,664	26,790,100	28,446,858	27,758,778	316,043,838
10	**As a percent of Gross Revenue**	20.80%	21.79%	20.66%	21.89%	21.99%	20.19%	21.30%	20.03%	21.23%	21.32%	22.53%	22.68%	21.38%
11	**Total Government Funding**	7,867,497	8,367,497	8,767,497	7,867,497	7,867,497	7,867,497	7,867,497	8,627,497	8,627,497	8,627,497	8,627,497	9,127,501	100,109,968
	Other Operating Revenue:													
12	Rent Income	123,369	123,369	123,369	139,971	123,369	168,828	133,713	133,713	133,713	133,713	133,713	134,419	1,605,258
13	Interest Income	395,833	395,833	395,833	395,833	605,833	1,245,833	689,287	995,833	650,990	895,833	395,833	3,095,833	10,158,607
14	NMF Contribution	78,083	75,418	76,570	76,570	76,570	76,570	76,570	76,570	426,570	76,570	76,570	76,570	1,269,204
15	Other Income	458,382	484,966	1,116,688	467,526	530,992	1,087,467	467,108	559,969	572,847	620,388	554,226	2,113,483	9,034,043
16	Total Other Operating Revenue	1,055,667	1,079,586	1,712,460	1,079,901	1,336,765	2,578,699	1,366,678	1,766,085	1,784,120	1,726,504	1,160,342	5,420,306	22,067,112
17	**TOTAL REVENUE**	36,389,136	35,740,895	34,344,222	37,738,943	35,439,719	34,875,384	35,986,207	33,289,749	36,731,280	37,144,101	38,234,697	42,306,585	438,220,918
	E X P E N S E													
18	Salaries, Wages & Benefits	19,958,546	20,428,057	20,025,959	21,003,792	20,191,044	20,685,949	20,943,010	20,748,007	21,974,860	22,091,534	21,797,259	21,259,238	251,107,255
19	Registry	854,294	978,710	777,450	1,035,195	1,192,805	915,988	856,179	494,444	442,998	413,136	618,159	465,217	9,044,575
20	Phys/Residents SWB & Contract Fees	5,446,733	5,433,098	5,611,408	5,234,561	5,393,289	5,312,815	5,650,271	5,784,668	5,451,100	5,561,542	5,768,620	5,485,809	66,133,913
21	Purchased Services	3,450,731	3,243,958	3,111,935	3,542,191	3,085,146	3,043,238	3,048,946	2,682,090	3,163,566	3,152,067	3,308,153	5,232,525	40,064,547
22	Supplies	3,364,090	3,356,052	3,184,571	3,706,251	3,459,626	3,185,849	3,209,416	3,223,899	3,249,854	3,385,621	3,351,895	3,523,866	40,200,988
23	Insurance	422,523	553,273	494,677	495,407	501,719	494,614	497,058	496,137	496,515	495,286	495,647	494,975	5,937,833
24	Utilities and Telephone	430,279	418,860	403,145	403,546	345,019	384,651	363,898	381,236	392,562	325,801	400,395	393,586	4,642,978
25	Interest Expense	21,234	21,234	21,234	55,495	55,495	55,495	55,495	55,495	46,897	55,495	55,495	55,495	554,562
26	Depreciation & Amortization	963,054	956,840	986,377	1,103,698	989,598	1,106,764	1,103,765	1,045,393	1,189,982	1,107,662	1,111,023	1,111,271	12,775,427
27	Other Operating Expense	498,104	462,607	363,482	538,687	456,819	433,534	513,342	514,990	538,062	426,980	541,893	546,289	5,834,789
28	**TOTAL EXPENSE**	35,409,589	35,852,688	34,980,237	37,118,823	35,670,561	35,618,898	36,241,381	35,426,360	36,946,395	37,015,126	37,448,539	38,568,271	436,296,868
29	**NET INCOME(LOSS)**	979,546	(111,794)	(636,015)	620,120	(230,842)	(743,514)	(255,174)	(2,136,611)	(215,115)	128,976	786,158	3,738,314	1,924,050
	Normalization for Extraordinary Items													
30														-
31														-
32														-
33	**Total Extraordinary Items**	-	-	-	-	-	-	-	-	-	-	-	-	-
34	**NET INCOME BEFORE Extraordinary Items**	$ 979,546	$ (111,794)	$ (636,015)	$ 620,120	$ (230,842)	$ (743,514)	$ (255,174)	$ (2,136,611)	$ (215,115)	$ 128,976	$ 786,158	$ 3,738,314	$ 1,924,050
35	**CAPITAL CONTRIBUTIONS**													
36	County Contribution													
37	**CHANGE IN NET ASSETS**	$ 979,546	$ (111,794)	$ (636,015)	$ 620,120	$ (230,842)	$ (743,514)	$ (255,174)	$ (2,136,611)	$ (215,115)	$ 128,976	$ 786,158	$ 3,738,314	$ 1,924,050

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF JUNE 30, 2025

	CURRENT MONTH					YEAR -TO -DATE				
			Variance fav. (unfav)					Variance fav. (unfav)		
	Actual	Budget	$ VAR.	% VAR		Actual	Budget	$ VAR.	% VAR	Prior Yr
					R E V E N U E					
					Patient Revenue:					
1	$ 73,827,830	$ 78,756,799	$ (4,928,969)	(6.3)	Inpatient	$ 910,475,411	$ 958,207,785	$ (47,732,374)	(5.0)	$ 944,656,435
2	7,023,886	5,545,267	1,478,619	26.7	Pro Fees	72,639,787	67,467,429	5,172,358	7.7	72,105,867
3	41,546,823	39,404,242	2,142,581	5.4	Outpatient	495,227,763	479,418,307	15,809,456	3.3	470,155,414
4	122,398,539	123,706,308	(1,307,769)	(1.1)	Total Patient Revenue	1,478,342,961	1,505,093,521	(26,750,560)	(1.8)	1,486,917,716
					Deductions from Revenue					
5	92,059,359	94,535,812	2,476,453	2.6	Contractual Deductions	1,131,389,000	1,150,185,721	18,796,721	1.6	1,135,883,624
6	1,863,069	3,358,934	1,495,865	44.5	Bad Debt	28,023,486	40,867,034	12,843,548	31.4	33,388,737
7	717,333	80,640	(636,693)	(789.5)	Unable to Pay	2,886,637	981,120	(1,905,517)	(194.2)	1,024,738
8	94,639,761	97,975,386	3,335,625	3.4	Total Contractual Discounts	1,162,299,123	1,192,033,875	29,734,752	2.5	1,170,297,099
9	27,758,778	25,730,922	2,027,856	7.9	**Net Patient Revenue**	316,043,838	313,059,646	2,984,192	1.0	316,620,616
10	22.68%	20.80%			**As a percent of Gross Revenue**	21.38%	20.80%			21.29%
11	9,127,501	7,867,497	1,260,004	16.0	**Total Government Funding**	100,109,968	94,409,964	5,700,004	6.04	92,213,451
					Other Operating Revenue:					
12	134,419	127,601	6,818	5.3	Rent Income	1,605,258	1,531,212	74,046	4.8	1,472,890
13	3,095,833	395,833	2,700,000	682.1	Interest Income	10,158,607	4,749,996	5,408,611	113.9	6,972,379
14	76,570	78,083	(1,513)	(1.9)	NMF Contribution	1,269,204	936,996	332,208	35.5	1,116,187
15	2,113,483	458,118	1,655,365	361.3	Other Income	9,034,043	5,497,416	3,536,627	64.3	8,637,957
16	5,420,306	1,059,635	4,360,671	411.5	Total Other Operating Revenue	22,067,112	12,715,620	9,351,492	73.5	18,199,414
17	42,306,585	34,658,054	7,648,531	22.1	**TOTAL REVENUE**	438,220,918	420,185,230	18,035,688	4.3	427,033,481
					E X P E N S E					
18	21,259,238	20,410,116	(849,122)	(4.2)	Salaries, Wages & Benefits	251,107,255	247,268,949	(3,838,306)	(1.6)	235,448,441
19	465,217	555,616	90,399	16.3	Registry	9,044,575	6,759,998	(2,284,577)	(33.8)	9,969,860
20	5,485,809	5,411,760	(74,049)	(1.4)	Phys/Residents SWB & Contract Fees	66,133,913	65,327,488	(806,425)	(1.2)	64,569,840
21	5,232,525	3,051,194	(2,181,331)	(71.5)	Purchased Services	40,064,547	36,993,968	(3,070,579)	(8.3)	41,735,819
22	3,523,866	2,772,725	(751,141)	(27.1)	Supplies	40,200,988	33,734,838	(6,466,150)	(19.2)	39,659,791
23	494,975	442,418	(52,557)	(11.9)	Insurance	5,937,833	5,309,016	(628,817)	(11.8)	5,126,107
24	393,586	350,247	(43,339)	(12.4)	Utilities and Telephone	4,642,978	4,261,324	(381,654)	(9.0)	4,382,761
25	55,495	36,029	(19,466)	(54.0)	Interest Expense	554,562	438,301	(116,261)	(26.5)	304,848
26	1,111,271	1,059,416	(51,855)	(4.9)	Depreciation & Amortization	12,775,427	12,889,544	114,117	0.9	12,307,522
27	546,289	475,596	(70,693)	(14.9)	Other Operating Expense	5,834,789	5,786,358	(48,431)	(0.8)	6,569,705
28	38,568,271	34,565,117	(4,003,154)	(11.6)	**TOTAL EXPENSE**	436,296,868	418,769,784	(17,527,084)	(4.2)	420,074,693
29	3,738,314	92,937	3,645,377	3,922.4	**NET INCOME(LOSS)**	1,924,050	1,415,446	508,604	35.9	6,958,787
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 3,738,314	$ 92,937	$ 3,645,377	3,922.4 %	**CHANGE IN NET ASSETS**	$ 1,924,050	$ 1,415,446	$ 508,604	35.9 %	$ 6,958,787

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF JUNE 30, 2025

	CURRENT MONTH					YEAR -TO -DATE				
			Variance fav. (unfav)					Variance fav. (unfav)		
	Actual	Budget	$ VAR.	% VAR	REVENUE	Actual	Budget	$ VAR.	% VAR	Prior Yr
	5,609	5,661	(53)	-0.9%	ADJUSTED PATIENT DAYS	66,638	68,881	(2,243)	-3.3%	69,833
					Patient Revenue:					
1	$ 13,163	$ 13,911	$ (748)	(5.4) %	Inpatient	$ 13,663	$ 13,911	$ (248)	-1.8%	$ 13,527
2	1,252	979	273	27.9	Pro Fees	1,090	979	111	11.3	1,033
3	7,407	6,960	447	6.4	Outpatient	7,432	6,960	472	6.8	6,733
4	21,822	21,851	(28)	(0.1)	Total Patient Revenue	22,185	21,851	334	1.5	21,293
					Deductions from revenue					
5	16,413	16,698	285	1.7	Contractual Deductions	16,978	16,698	(280)	(1.7)	16,266
6	332	593	261	44.0	Bad Debt	421	593	173	29.1	478
7	128	14	(114)	(797.9)	Unable to Pay	43	14	(29)	(204.1)	15
8	16,873	17,306	433	2.5	Total Contractual Discounts	17,442	17,306	(136)	(0.8)	16,759
9	4,949	4,545	404	8.9	**Net Patient Revenue**	4,743	4,545	198	4.4	4,534
10	22.68%	20.80%			**As a percent of Gross Revenue**	21.38%	20.80%			21.29%
11	1,538	1,390	149	10.7	**Total Government Funding**	1,502	1,371	132	9.6	1,320
					Other Operating Revenue:					
12	24	23	1	6.3	Rent Income	24	22	2	8.4	21
13	552	70	482	689.4	Interest Income	152	69	83	121.1	100
14	14	14	(0)	(1.0)	NMF Contribution	19	14	5	40.0	16
15	377	81	296	365.7	Other Income	136	80	56	69.9	124
16	966	187	779	416.3	Total Other Operating Revenue	331	185	147	79.4	261
17	7,454	6,122	1,332	21.8	**TOTAL REVENUE**	6,576	6,100	476	7.8	6,115
					E X P E N S E					
18	3,790	3,605	(185)	(5.1)	Salaries, Wages & Benefits	3,768	3,590	(178)	(5.0)	3,372
19	83	98	15	15.5	Registry	136	98	(38)	(38.3)	143
20	978	956	(22)	(2.3)	Phys/Residents SWB & Contract Fees	992	948	(44)	(4.6)	925
21	933	539	(394)	(73.1)	Purchased Services	601	537	(64)	(11.9)	598
22	628	490	(139)	(28.3)	Supplies	603	490	(114)	(23.2)	568
23	88	78	(10)	(12.9)	Insurance	89	77	(12)	(15.6)	73
24	70	62	(8)	(13.4)	Utilities and Telephone	70	62	(8)	(12.6)	63
25	10	6	(4)	(55.5)	Interest Expense	8	6	(2)	(30.8)	4
26	198	187	(11)	(5.9)	Depreciation & Amortization	192	187	(5)	(2.5)	176
27	97	84	(13)	(15.9)	Other Operating Expense	88	84	(4)	(4.2)	94
28	6,876	6,105	(771)	(12.6)	**TOTAL EXPENSE**	6,547	6,080	(468)	(7.7)	6,015
29	577	16	561	3,417.1	**NET INCOME(LOSS)**	29	21	8	40.5	100
30					**CAPITAL CONTRIBUTIONS**					
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	$ 577	$ 16	$ 561	3,417 %	**CHANGE IN NET ASSETS**	$ 29	$ 21	$ 8	40.5 %	$ 100

NATIVIDAD
BALANCE SHEET
AS OF JUNE 30, 2025

	CURRENT MONTH					YEAR - TO - DATE			
	BEGINNING	ENDING	INC/(DEC)	% CHG.		BEGINNING	ENDING	INC/(DEC)	% CHG.
					CURRENT ASSETS				
1	$ 102,605,117	$ 90,172,779	$ (12,432,338)	(12.1) %	CASH	$ 265,963,829	$ 90,172,779	$ (175,791,050)	(66.1) %
2	17,583,667	17,083,667	(500,000)	(2.8)	FUND AID	24,483,667	17,083,667	(7,400,000)	(30.2)
3	66,112,327	67,454,411	1,342,084	2.0	ACCOUNTS RECEIVABLE NET	70,460,875	67,454,411	(3,006,463)	(4.3)
4	7,840,485	18,438,548	10,598,064	135.2	STATE/COUNTY RECEIVABLES	33,282,851	18,438,548	(14,844,303)	(44.6)
5	5,755,849	5,736,288	(19,561)	(0.3)	INVENTORY	6,011,511	5,736,288	(275,223)	(4.6)
6	8,547,721	6,161,886	(2,385,835)	(27.9)	PREPAID EXPENSE	5,194,447	6,161,886	967,439	18.6
7	208,445,165	205,047,579	(3,397,585)	(1.6)	TOTAL CURRENT ASSETS	405,397,180	205,047,579	(200,349,600)	(49.4)
8	374,260,442	374,152,766	(107,676)	(0.0)	PROPERTY, PLANT & EQUIPMENT	364,631,448	374,152,766	9,521,318	2.6
9	(256,938,516)	(257,450,627)	(512,111)	(0.2)	LESS: ACCUMULATED DEPRECIATION	(246,588,952)	(257,450,627)	(10,861,675)	(4.4)
10	117,321,925	116,702,139	(619,787)	(0.5)	NET PROPERTY, PLANT& EQUIPMENT	118,042,495	116,702,139	(1,340,357)	(1.1)
11	319,008,415	319,101,062	92,647	0.0	OTHER ASSETS	141,959,148	319,101,062	177,141,914	124.8
12	$ 644,775,506	$ 640,850,780	$ (3,924,726)	(0.6) %	TOTAL ASSETS	$ 665,398,823	$ 640,850,780	$ (24,548,043)	(3.7) %
					CURRENT LIABILITIES				
13	28,192,324	29,223,609	1,031,285	3.7	ACCRUED PAYROLL	27,569,119	29,223,609	1,654,490	6.0
14	15,097,376	12,015,272	(3,082,104)	(20.4)	ACCOUNTS PAYABLE	16,528,848	12,015,272	(4,513,575)	(27.3)
15	64,489,450	63,989,450	(500,000)	(0.8)	MCARE/MEDICAL LIABILITIES	79,377,334	63,989,450	(15,387,885)	(19.4)
16	4,475,737	4,475,737	-	-	CURRENT PORTION OF DEBT	4,245,606	4,475,737	230,131	5.4
17	18,987,531	13,930,126	(5,057,404)	(26.6)	OTHER ACCRUALS	17,251,837	13,930,126	(3,321,711)	(19.3)
18	131,242,417	123,634,195	(7,608,223)	(5.8)	TOTAL CURRENT LIABILITIES	144,972,744	123,634,195	(21,338,550)	(14.7)
					LONG TERM LIABILITIES				
19	1,905,194	1,850,377	(54,817)	(2.9)	LT ACCRUED LIABILITIES	2,508,183	1,850,377	(657,806)	(26.2)
20	-	-	-	-	UN EARNED CONTRIBUTIONS	-	-	-	-
21	8,889,212	8,889,212	-	-	LONG TERM PORTION OF C.O.P's	13,364,949	8,889,212	(4,475,737)	(33.5)
22	10,794,407	10,739,589	(54,817)	(0.5)	TOTAL LONG TERM DEBT	15,873,133	10,739,589	(5,133,543)	(32.3)
					FUND BALANCES				
23	504,552,946	504,552,946	-	-	ACCUMULATED FUND	497,629,368	504,552,946	6,923,577	1
24	(1,814,264)	1,924,050	3,738,314	(206.1)	CHANGE IN NET ASSETS	6,923,577	1,924,050	(4,999,527)	(72.2)
25	502,738,682	506,476,996	3,738,314	0.7	TOTAL FUND BALANCES	504,552,946	506,476,996	1,924,050	0.4
26	$ 644,775,506	$ 640,850,780	$ (3,924,726)	(0.6) %	TOTAL LIAB. & FUND BALANCES	$ 665,398,823	$ 640,850,780	$ (24,548,043)	(3.7) %
	-	-	-				-	(0)	

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 6/30/25

BALANCE SHEET	Beg. Balance	Accruals	Prior Years Final Rec'n	IGTs Transferred Out	Received		End. Balance
Medi-Cal Waiver (DSH + SNCP)	-	14,250,000		34,773,861	(51,679,359)	$	(2,655,497)
Physician SPA	-	500,004			(1,347,459)	$	(847,455)
Rate Range IGT-CCAH-	8,910,234	15,999,996		11,196,533	(27,707,714)	$	8,399,050
AB 915	745,727	3,309,996			(2,542,150)	$	1,513,573
Medical GME	-	999,996		2,111,121	(4,340,329)	$	(1,229,212)
Medical HPE	-	249,996			(714,471)	$	(464,475)
Family First-COVID 19	-				(28,616)	$	(28,616)
SB1732	-	2,799,996	210,363		(2,751,589)	$	258,770
Hospital Fee	-	999,996			(2,476,284)	$	(1,476,288)
MCMC EPP	9,269,945	19,799,996		19,255,094	(38,603,673)	$	9,721,361
MCMC QIP	13,024,643	33,000,000		21,974,826	(65,681,327)	$	2,318,142
GOVERNMENT RECEIVABLES	31,950,549	91,909,976	210,363	89,311,435	(197,872,971)	$	15,509,352
Accrued Donations	16,738	920,357			(910,926)	$	26,169
Office Buildings	(8,374)	1,608,864			(1,522,130)	$	78,361
Miscellaneous Receivable	135,539	1,339,385			(1,375,267)	$	99,658
Probation	-	1,380,543			(1,278,136)	$	102,407
UCSF & TOURO University	25,900	166,387			(166,038)	$	26,250
Interest Accrued	(1)	10,133,450			(8,862,097)	$	1,271,352
Health Department	162,500	2,039,444			(1,876,944)	$	325,000
Watsonville	1,000,000					$	1,000,000
OTHER RECEIVABLES	1,332,302	17,588,431	-	-	(15,991,537)	$	2,929,196
STATE/COUNTY RECEIVABLES	$ 33,282,851	$ 109,498,407	$210,363	$ 89,311,435	$ (213,864,507)	$	18,438,548

P & L	**YTD JUN-25**
Medi-Cal DSH /SNCP	$ 14,250,000
Physician SPA	$ 500,004
AB915	$ 3,309,996
SB 1732	$ 2,799,996
HPE	$ 249,996
Esperanza Care	$ -
HD Residency Support	$ (500,004)
MCMC EPP	$ 19,799,996
MCMC QIP	$ 33,000,000
Hospital Fee	$ 999,996
Medi-Cal GME	$ 999,996
CARES Act Fund Aid	$ 7,400,000
Family First C-19 Response-FMAP Enhance-	$ -
Rate Range IGT-CCAH-	$ 15,999,996
Medicare Bi-Weekly Payment	$ 1,299,996
GOVERNMENT FUNDING INCOME	$ 100,109,968

NATIVIDAD
STATEMENT OF CASH FLOWS
AS OF JUNE 30, 2025

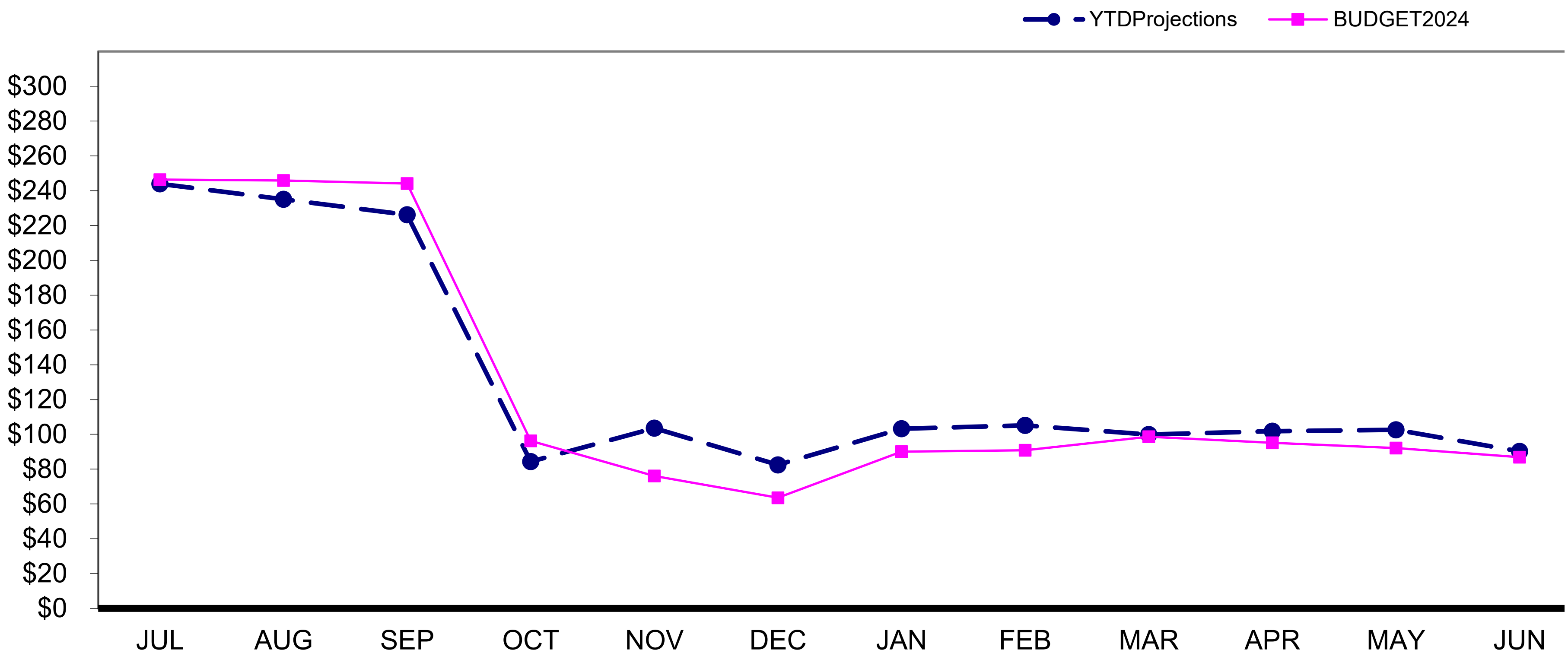
	CURRENT MONTH		YEAR - TO - DATE
1	$ 102,605,117	**CASH AT BEGINNING OF PERIOD**	$ 265,963,829
2		**FROM OPERATIONS:**	
3	3,738,314	NET INCOME/(LOSS)	1,924,050
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	512,111	DEPRECIATION/AMORT	$ 10,861,675
6	4,250,425	SUBTOTAL	12,785,725
7		**CHANGES IN WORKING CAPITAL:**	
8	(1,342,084)	ACCOUNTS RECEIVABLE	3,006,463
	500,000	FUND AID STIMULUS	7,400,000
9	(10,598,064)	STATE/COUNTY RECEIVABLE	14,844,303
10	2,405,396	PREPAID EXPENSE & INVENTORY	(692,216)
11	1,031,285	ACCRUED PAYROLL	1,654,490
12	(3,082,104)	ACCOUNTS PAYABLE	(4,513,575)
13	(500,000)	MCARE/MEDICAL LIABILITIES	(15,387,885)
15	-	SHORT TERM DEBT	230,131
16	(5,057,404)	ACCRUED LIABILITIES	(3,321,711)
17	(16,642,975)	NET (DECREASE)/INCREASE	3,220,000
18		**CAPITAL ADDITIONS:**	
19	107,676	PP&E ADDITIONS	(9,521,318)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	107,676	TOTAL CAPITAL (Use of Cash)	(9,521,318)
22		**FINANCING ACTIVITY:**	
23	(54,817)	LONG TERM BOND DEBT	(5,133,543)
24	(92,647)	OTHER ASSETS	(177,141,914)
25	-	INVESTMENTS	-
26	(147,464)	TOTAL FINANCING	(182,275,458)
27	(12,432,338)	**INC./(DEC.) IN CASH BALANCE**	(175,791,050)
28	$ 90,172,779	**CASH BALANCE - END OF PERIOD**	$ 90,172,779

7/29/2025

NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2025

		BDGT-25	ESTIMATE FY2025	Variance to Budget
01	Medi-Cal DSH Waiver (GPP)	$ 14,250,000	$ 14,250,000	$ -
02	Physician SPA	$ 500,000	$ 500,000	-
03	EPP	16,000,000	$ 19,800,000	3,800,000
04	QIP	33,000,000	$ 33,000,000	-
05	AB915	3,310,000	$ 3,310,000	-
06	SB1732	2,800,000	$ 2,800,000	-
07	CCAH Rate Range	16,000,000	$ 16,000,000	-
08	HPE	250,000	$ 250,000	-
09	Family First Corona Virus Response	-	$ -	-
10	Esperanza Care Outside Purchased Service	(500,000)	$ -	500,000
11	HD Residency Support	(500,000)	$ (500,000)	-
12	Medi-Cal GME	1,000,000	$ 1,000,000	-
13	CARES Act Fund Aid	6,000,000	$ 7,400,000	1,400,000
14	Medicare Bi-Weekly Payments	1,300,000	$ 1,300,000	-
15	Provider Fee	1,000,000	$ 1,000,000	-
		$ 94,410,000	$100,110,000	$ 5,700,000

Cash Flow Performance Fiscal Year 2025
(in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL
Months	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**
YTD	**243.9**	**235.1**	**226.2**	**84.4**	**103.6**	**82.5**	**103.3**	**105.2**	**100.0**	**101.8**	**102.6**	**90.2**
BDGT	**246.4**	**245.8**	**244.1**	**96.2**	**76.1**	**63.6**	**90.1**	**90.9**	**98.7**	**95.1**	**92.1**	**86.9**
Variance	**(2.5)**	**(10.7)**	**(17.8)**	**(11.8)**	**27.5**	**18.9**	**13.2**	**14.3**	**1.2**	**6.7**	**10.5**	**3.3**

NATIVIDAD
CASH FORECAST
FISCAL YEAR 2025

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	ACTUAL DEC	ACTUAL JAN	ACTUAL FEB	ACTUAL MAR	ACTUAL APR	ACTUAL MAY	ACTUAL JUN	Total YTD
Beginning Balance	265,955,268	243,916,079	235,075,584	226,217,874	84,378,839	103,573,969	76,063,093	103,274,656	105,176,692	99,946,438	101,830,284	102,596,558	265,955,268
													-
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	24,303,677	26,813,241	23,665,694	31,868,112	20,453,717	23,405,737	31,390,605	23,931,036	27,719,526	29,134,215	27,352,494	25,248,464	315,286,519
Short-Doyle payments			1,798,420	510,432	207,545		1,602,158	52,612	1,708,429		1,009,594		6,889,190
Short-Doyle IGTs									535,405		181,975		717,380
Medicare Patient Payments								19		171,500			171,519
Medicare Prepayment								405,777					405,777
Provider Fee			551,925		481,090		481,090		481,090			481,090	2,476,284
Rate-Range							27,707,714						27,707,714
Stimulus -Family First Response COVID19	21,797			600	2,398	2,495	1,327						28,616
Hospital Presumptive Eligibility			157,389			210,698			195,672			150,712	714,471
Foundation Donations	15,019	196,929	7,388		135,515	35,261	118,232	63,531	394,348	157,601	83,357	52,592	1,259,773
MCal Waiver CY24/GPP	11,273,034			11,264,599				4,083,229		25,668,878			52,289,739
Fund Aid	500,000	1,000,000	1,400,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	7,400,000
SB1732	244,565							2,507,024					2,751,589
HEALTH DEPARTMENT REIMB			121,605	186,837		384,597	268,055	138,077		242,176		144,556	1,485,903
MCAL GME		787,991	151,716		150,552	787,991			787,991		1,674,087		4,340,329
Medicare Cost Report settlement - FYE 6/30/01											163,614		163,614
Medicare Cost Report settlement - FYE 6/30/22											615,302		615,302
CCAH CalAIM Incentive Payment										212,500	-		212,500
AB915											2,542,150		2,542,150
Rent Income	16,820	16,820	227,874	87,171	16,820	393,511	126,503	126,503	126,503	127,003	126,553	126,993	1,519,073
QIP										65,681,327			65,681,327
EPP				18,869,468						19,734,205			38,603,673
Physician SPA			259,308	246,662							841,489		1,347,459
CCAH Hospital Quality Incentive Program (HQIP)			611,600			575,200			188,800			1,263,600	2,639,200
CCAH Specialty Care Incentive (SCI)										25,208		245,463	270,671
Capital Expenditures												139,535	139,535
IGT Sub-Fund Transfer In/(Out)					34,821,986		3,185,072		50,434,342		870,035		89,311,435
Fund 404 Transfer		15,539	38,953	9,621		734,305	602,689	306,908					1,708,015
Interest Income					3,023,037		2,067,860			3,751,201			8,842,097
Miscellaneous Revenue	511,723	102,070	799,623	449,893	486,859	592,280	416,520	585,957	437,415	237,410	574,821	531,111	5,725,683
Total Cash Receipts	36,886,635	28,932,590	29,791,495	63,993,395	60,279,519	27,622,076	68,467,825	32,700,672	83,509,521	145,643,223	36,535,470	28,884,114	643,246,536
CASH DISBURSEMENTS													
Purchased Services and Supplies	14,612,300	13,520,206	11,521,666	11,830,991	8,415,727	5,784,399	17,031,567	8,731,611	17,299,056	3,061,726	10,631,665	12,916,413	135,357,327
Rate Range Assesment Fee CY23					1,705,723								1,705,723
Rate Range IGT CY23					9,443,451								9,443,451
Rate Range IGT CY22					47,359								47,359
HD Residency Support					125,000		125,000						250,000
IGT MEDICAL GME	413,695			413,695			413,695			870,035			1,697,426
GPP	7,449,467		7,443,893				2,771,377		17,109,125				34,773,861
MCAL FY17 FINAL SETTLEMENT	3,175,922	(3,150,196)											25,726
MCAL FY18 FINAL SETTLEMENT										6,824,053			6,824,053
IGT EPP		7,904,703							11,350,391				19,255,094
IGT QIP									21,974,826				21,974,826
Short-Doyle IGT								304,658	161,618	373,787	181,975		1,022,039
Building Lease / Rental Equipment													-
Unfunded Actuarial Liability (UAL) Annual Allocation						16,468,967							16,468,967
COP Principal & Interest Payments				4,673,795					335,411				5,009,205
Payroll and Benefits	27,743,145	19,064,719	19,481,857	19,596,426	19,511,971	28,466,349	20,614,110	21,055,869	20,396,818	20,951,788	20,399,946	29,456,610	266,739,607
Workers Comp Allocation				5,154,549									5,154,549
Property Insurance				2,316,580									2,316,580
General Liability Ins - Non Recoverable				583,566									583,566
General Liability Ins - Recoverable				1,009,091									1,009,091
Beta Ins - Liability & Malpractice					749,512					749,665			1,499,177
COWCAP	4,289,019												4,289,019
Data Processing						1,065,924	266,949	266,834		533,765	533,805	532,775	3,200,051
NMC Solar - Engie						1,312,866					2,314,074		3,626,940
SB1732										210,363			210,363
Transfer From 451 to 404				117,090,572	50,352						937,300	95,512	118,173,736
Transfer From 451 to IGT				34,378,995						107,143,023			141,522,018
Transfer From 451 to Strategic Funds				8,500,000									8,500,000
Capital Expenditures	1,242,276	433,654	201,790	284,170	1,035,294	2,034,447	33,564	439,663	112,531	3,041,174	770,432		9,628,994
Total Cash Disbursements	58,925,824	37,773,085	38,649,205	205,832,430	41,084,388	55,132,952	41,256,263	30,798,636	88,739,775	143,759,378	35,769,196	43,001,310	820,308,746
Increase/(Decrease)	(22,039,189)	(8,840,495)	(8,857,710)	(141,839,035)	19,195,131	(27,510,876)	27,211,563	1,902,035	(5,230,253)	1,883,846	766,274	(14,117,196)	(177,062,211)
Ending Cash Fund 451	243,916,079	235,075,584	226,217,874	84,378,839	103,573,969	76,063,093	103,274,656	105,176,692	99,946,438	101,830,284	102,596,558	88,479,362	88,893,058
(+) Cash In Transit						6,433,575						1,684,858	
(+) Petty Cash and CC	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	
Ending Cash as per G/L	243,924,638	235,084,143	226,226,433	84,387,398	103,582,528	82,505,227	103,283,215	105,185,251	99,954,997	101,838,843	102,605,117	90,172,779	
	-	-	-	-	-	-	-	-	-	-	-	-	

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	Total YTD
Fund 404													-
Beginning Balance	61,347,484	61,347,484	61,331,945	61,292,992	178,373,943	178,424,295	177,689,990	177,087,301	176,780,393	176,780,393	176,780,393	177,717,693	
Transfer In from fund 451	-	-	-	117,090,572	50,352	-	-	-	-	-	937,300	95,512	
Transfer Out fund 404	-	(15,539)	(38,953)	(9,621)	-	(734,305)	(602,689)	(306,908)	-	-	-	-	
Capital Expenditures													
Ending Cash Fund 404	61,347,484	61,331,945	61,292,992	178,373,943	178,424,295	177,689,990	177,087,301	176,780,393	176,780,393	176,780,393	177,717,693	177,813,205	
Ending Cash Fund 451 & 404	305,263,563	296,407,529	287,510,866	262,752,782	281,998,264	253,753,083	280,361,957	281,957,085	276,726,831	278,610,677	280,314,251	266,292,567	