



County of Monterey 2026 Refunding Certificates of Participation (2015 Public Facilities Financing COPs)

(as of November 26, 2025)

November 2025	December 2025	January 2026	February 2026	March 2026
S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

Date	Activity	Responsibility
Friday, November 14 th	Debt Advisory Committee and Budget Committee conceptually approve refunding.	County, MA
Wednesday, November 26 th at 11:00 am	Call to discuss plan of finance and financing schedule.	All
Thursday, November 27 th	Thanksgiving holiday.	All
Week of December 1 st	Solicit fee quotes for trustee and verification agent services.	MA
Week of December 8 th	Finalize asset pledge.	County
Tuesday, December 16 th	Circulate initial draft of bond and disclosure documents.	BC/DC
Thursday, December 18 th at 1:00 pm	Working group call to discuss first draft of bond and disclosure documents.	All
Thursday, December 25 th	Christmas Day holiday.	All
Thursday, January 1, 2026	New Year's Day holiday.	All
Friday, January 9 th	Circulate second draft of bond and disclosure documents.	BC/DC
Week of January 12 th	Conference call to discuss second draft of bond and disclosure documents.	All
	Circulate initial draft of rating presentation.	MA

Date	Activity	Responsibility
Monday, January 19 th	Martin Luther King, Jr. holiday.	All
Week of January 20 th	Call to review initial draft of rating presentation.	All
Week of January 26 th	Circulate revised rating agency presentation.	MA
Tuesday, January 27 th	Circulate third draft of bond and disclosure documents.	BC/DC
	Bond documents and POS submitted for County Board of Supervisors agenda.	All
Week of February 2 nd	Meeting with rating agency(ies).	MA
	Publish notice of competitive sale in the <i>Bond Buyer</i> and local publication.	BC/DC
Tuesday, February 10 th	County Board of Supervisors approval of documents / financing.	County
Wednesday, February 11 th	Due diligence call to finalize Preliminary Official Statement.	All
Friday, February 13 th	Receive credit rating(s).	MA
	Post POS.	BC/DC, MA
Monday, February 16 th	Presidents Day holiday.	All
Week of February 17 th or Week of February 23 rd	Bond pricing.	County MA
One Week Post Pricing	Finalize Official Statement and gather signatures for closing.	BC/DC
Two Weeks Post Pricing	Closing.	All

County = Monterey County
 MA = (Municipal Advisor) KNN Public Finance, LLC
 BC / DC = (Bond and Disclosure Counsel) Jones Hall, LLP
 T = (Trustee) TBD
 VA = (Verification Agent) TBD
 UW = (Underwriter) TBD
 All = Working Group