

# MEMORANDUM OF UNDERSTANDING

Between  
County of Monterey  
And  
Service Employee International Union (SEIU)  
Local 521

Resident Physicians Unit R

~~April 1, 2022~~ January 1, 2025 through December 31, ~~2024~~ 2027



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## **SECTION ARTICLE 1- PARTIES**

This agreement is made and entered into between the County of Monterey (herein called the "County"), and the Service Employees International Union, Local 521CTW-CLC (herein called "Union"). It is agreed by and between the parties that any provision of this agreement requiring legislative action to permit its implementation by amendment of law or by the act of providing the appropriate legislation shall not become effective until the effective date of such action.

## **SECTION ARTICLE 2- TERM**

The term of the Memorandum of Understanding is from ~~April~~January 1, 202~~5~~2, to December 31, ~~2024~~2027, when said Memorandum shall expire and be of no further force or effect.

## **SECTION ARTICLE 3- RECOGNITION**

The County recognizes the Union as the sole and exclusive bargaining agent for employees in the classifications of Resident Physician (I, II and III).

## **SECTION ARTICLE 4- NONDISCRIMINATION**

The provisions of this Memorandum of Understanding shall be applied equally to all employees covered hereby without discrimination because of race, color, sex (including gender identity and sexual orientation), age, disability, national origin, religious affiliation, or Union membership.

Employees may elect to exercise their right to join and participate in the activities of the Union for the purposes of representation in all matters of their working conditions and employer-employee relations. The parties agree that there shall be no restraint, coercion, or interference with any employee with respect to or because of the employee's membership in said Union. The Union and the County agree to support the Monterey Plan for Equal Opportunity established by the County and that there shall be no discrimination within their respective organizations because of race, religious creed, gender, color, national origin, ancestry age, disability, medical condition, marital status, sex, sexual orientation, ~~or~~ political belief or any other characteristic protected by State and Federal law.

~~Any party alleging a violation of this article shall have the burden of proving the existence of a discriminatory act or acts and of proving that, but for such act or acts, the alleged injury or damage the grievant would not have occurred.~~

## **SECTION ARTICLE 5- COUNTY OBLIGATION**

The County agrees, except for conditions outside its control, to provide Resident Physicians a Residency Program with an educational program of teaching excellence. This program will

maintain certification by the American Council on Graduate Medical Education (ACGME) and therefore be designed to educate residents to be prepared to practice the full range of Family Medicine without supervision. Furthermore, such residents will be fully prepared to take and pass the American Board of Family Medicine (ABFM) board exam and become Board certified in their discipline.

The ACGME is a private, 501(c)(3), not-for-profit organization that sets standards for US graduate medical education (residency and fellowship) programs and the institutions that sponsors them and renders accreditation decisions based on compliance with these standards. In academic year 2015-2016, there were approximately 800 ACGME-accredited institutions sponsoring approximately 10,000 residency and fellowship programs in 150 specialties and subspecialties. Accreditation is achieved through a voluntary process of evaluation and review based on published accreditation standards. ACGME accreditation provides assurance that a Sponsoring Institution or program meets the quality standards (Institutional and Program Requirements) of the specialty or subspecialty practice(s) for which it prepares its graduates. ACGME accreditation is overseen by a Review Committee made up of volunteer specialty experts from the field that set accreditation standards and provide peer evaluation of Sponsoring Institutions and specialty and subspecialty residency and fellowship programs.

<http://www.acgme.org/>

The ABFM certifies family physicians who are highly skilled and effective at improving the health of their patients, their families, and their communities, and assists Diplomates in maintaining high professional standards through professional development and lifelong learning.

<https://www.theabfm.org>

In the event that Residents have concerns regarding educational aspects of the Residency Program, the Chief Residents shall bring such concerns to the attention of the Director of Family Medicine Residency Program for resolution. If no resolution is achieved within fourteen (14) calendar days, the Chief Residents shall bring the concerns to the Chief Medical Officer. The Chief Medical Officer shall consult with the appropriate member(s) for the medical staff regarding the County's obligation to provide an educational program of the excellence and the staff's responsibility to fulfill that obligation.

## **SECTION-ARTICLE 6- RESIDENT OBLIGATION**

Each Resident agrees to fulfill the educational requirements of the graduate training program, and accepts the obligation to use ~~his/her~~their efforts to provide and ensure safe, effective and compassionate patient care as assigned, in accordance with the ACGME, the rules and regulations of the hospital, and the rules and regulation of the medical staff and the residency program.

- A. Each Resident agrees to comply with all laws, regulations and executive orders to which the County and the medical community at large are subject.
- B. The Resident will keep medical obligations current (e.g. no delinquent charts). The State of California defines a medical record as delinquent if it remains incomplete fourteen (14) calendar days after discharge. Resident Physicians will be notified at least every week



regarding outstanding incomplete records in his/her/their file and are required to complete such records as are available to them within seven (7) days of such notice. Residents will be responsible for completing all available medical records within five (5) working days prior to leave or vacation.

#### **~~C.~~ Incentive Program**

~~It is in the hospital's best interest to remain in current and in compliance with State regulations related to medical records.~~

~~An assessment of the Resident's medical record status will be made on the first day of each month for the previous month (e.g. February 1 for the month of January). If the Resident has completed 100% of his/her medical record obligations, the Resident will be paid the incentive bonus.~~

~~This incentive bonus will be equal to two hundred dollars (\$200) per month payable monthly on the next regularly occurring full payroll period.~~

~~This provision will sunset June 2023 and Residents will no longer receive the incentive bonus effective July 2023.~~

#### **~~D.C.~~ Penalty**

It is expected the Residents will complete medical records in a timely fashion and in accordance with state and federal regulations.

##### **Step 1**

Should the Resident not complete, authenticate and sign his/her medical records within 7 days, he/she/they will be notified in writing by the medical records department.

##### **Step 2**

Should the Resident not complete, authenticate and sign his/her/their medical records within 7 days of Step 1, she/they will be placed on the Suspension List ("Red List") in accordance with Medical Staff Bylaws.

##### **Step 3**

After meeting with the Residency Director (or his/her/their designee) the Director shall develop a plan with the Resident's input to ensure completion of the medical records. At his/her/their discretion, the Director may grant an extension for extraordinary circumstances.

##### **Step 4**

If the Resident does not complete his/her/their outstanding Medical Record obligation as directed by the Director within 5 working days of the meeting with the Director, said Resident will be penalized 10% of his/her/their pay for the equivalent of a period of not less than one week. The penalty will continue weekly as long as charts remain delinquent in excess of 31 days.

##### **Step 5**

~~A.~~ If there is no response to the notice and after steps 1-4 have been completed, the Chair of the Medical Record Committee, the Chief of the Medical Staff and the Director of the Family Medicine Residency Program are notified and the Resident will be placed on unpaid Administrative Suspension. Unpaid Administrative Suspension as used herein means: The employee is disallowed from performing any services to the County including providing patient care, attending educational in-service training and on-call duty. If available medical records are not completed within three (3) working days after Unpaid Administrative suspension, further disciplinary action may be taken, up to and including termination of employment.

The County agrees to have dictation equipment available at all times for Resident use.

~~B.A.~~ In accordance with State law, each U.S. medical school graduate must obtain a California Physician's and Surgeon's Certificate by the end of their second postgraduate year (foreign medical graduates must apply immediately after completion of second year). If a Resident does not have a license by the end of the second postgraduate year, ~~she/he/they~~ may be terminated after recommendation of the Postgraduate Education Committee or ~~she/he/they~~ may be placed on leave without pay until ~~she/he/they~~ obtains the Certificate.

## **SECTION-ARTICLE 7- UNION RIGHTS**

### **7.1 Representation**

The Union has the right to represent employees in the representation unit as specified by state law and pursuant to the County Employer-Employee Relations Resolution. The Union will notify the County and maintain such notice during the terms of this agreement of its elected officers and directors as well as its staff employees.

The Union may select up to three (3) ~~persons in addition to its staff bargaining unit~~ members ~~and two (2) alternates, in addition to its staff~~ to act as official representatives. ~~and The Union~~ will notify the County as to those individuals so selected. Official representatives shall represent the Union in jointly scheduled meetings with the County to address matters of mutual concern.

### **7.2 Union Access**

**A.** The Union will be notified thirty (30) days in advance of and invited to attend Resident graduation at the same cost of other attendees.

Authorized Union staff representatives shall have reasonable access to work locations in which employees covered hereby are employed for the purpose of transmitting information or representation purposes. Authorized Union staff representative desiring access shall first request permission from the appropriate County management representative, at which time the authorized Union representative shall inform the County management representative of the purpose of the visit. The management representative may deny access to the work location, if in his or her judgment, it is deemed that a visit will interfere with the operations of the department or facility. In which event the County management representative will offer an alternative time or/ and location for the visit. In cases where management denies access to a critical patient care area and the issue which gives rise to the request for access is one of employee health or safety, then the department shall provide controlled or escorted access.

The Union shall provide Department Head(s) having employees in the unit, the Natividad Medical Center Human Resources Administrator or their designee, a current written list of authorized Union staff representatives. Access to work locations shall be granted only to the Union staff representatives on the current list.

Union representatives may request reasonable access to work sites to hold elections over internal Union issues. If so, approved by the Department Head, an election may be conducted so long as there is no interference with the department's operations. Such access shall not be interpreted as a granting of release time for participation in said election.

#### **B. Operational Union Access Procedures for NMC**

~~Upon entry to NMC facilities, the Union representative shall report their presence and sign in with the Human Resources Department. Upon exiting NMC facilities, the Union representative shall report their departure and sign out with the Human Resources Department. This includes the delivery of materials (i.e. ballots, informational flyers, etc.) that do not require more than cursory contact with members. Prior to conducting business at a Natividad facility, SEIU representatives shall report to Natividad Human Resources or the facility manager, to sign and document the date and time of their entrance and departure.~~

~~On a case-by-case basis and with prior verbal or digital notification from an SEIU representative, Natividad Human Resources may, at their sole discretion, waive operational access documentation requirements.~~

#### **7.3 New Resident Orientation**

The Union will be given thirty (30) minutes during the New Resident Orientation.

#### **7.4 Bulletin Board**

The County will furnish, for the use of the Union, reasonable bulletin board space at a reasonable location. Such bulletin board space shall be used only for the following subjects:

- Union Recreational, social and related news bulletins';
- Schedule Union meetings;
- Information concerning Union elections or the results thereof;
- Reports of official business of Union including reports of committees or the Board of Directors; and
- All material shall clearly state that it is prepared and authorized by the Union.

The Union agrees that notices posted on County bulletin boards shall not contain anything which may reasonably be construed as maligning the County, or its representatives or any individual in any manner whatsoever.

#### **7.5 Dues Deduction Union Membership Dues**

~~The Union will forward to the Auditor/Controller's office, a copy of any payroll deduction authorization forms in a timely manner. The Auditor/Controller's office shall forward to the Union any such authorization forms received on their end so both parties can accurately assess the employee's deduction selection.~~

~~The Union dues or fees will be deducted the first pay period of each month and will be remitted to the Union, along with a list of the employee numbers and names within five (5) workdays of pay day. This deduction report shall be submitted in an electronic format for importing and posting purposes.~~

~~The County agrees to deduct, as a single deduction, dues for employees in the unit and such other deductions as approved by the Union Board of Directors and authorized in writing by the individual employees concerned on forms currently accepted by the Auditor Controller for such deductions.~~

- ~~A. Membership Dues deduction: any bargaining unit employee may elect to authorize Union membership dues deductions. the employee may only revoke the authorization pursuant to the terms of the authorization signed by the employee.~~
- ~~B. Requests to authorize dues deduction(s) shall be directed to the Union rather than the County. Requests to revoke or change the authorization shall also be directed to the Union rather than the County. The County shall rely on the Union's explanations in a certified list, submitted by a representative of the Union who has authority to bind the Union, regarding whether authorization/revocation/change in deductions has been authorized by the employee.~~
- ~~C. The Union dues deductions shall be deducted the first pay period of each month and will be remitted to the Union, along with a list of the employee numbers and names within five (5) work days of pay day. This deduction report shall be submitted in an electronic format for importing and posting purposes.~~
- ~~D. The County shall not be responsible for deduction of dues in cases of:~~
- ~~1. Termination of employment~~
  - ~~2. Removal from covered employment on a temporary or permanent basis~~
  - ~~3. Layoff~~
  - ~~4. Leave of absence without pay (to include unpaid FMLA)~~
  - ~~5. Receipt of insufficient wages during the dues collection period (Example: If the balance of an employee's wages, after all other involuntary and insurance premium deductions are made in any one pay period, is not sufficient to pay deductions required by this section.)~~

~~All Union deductions shall automatically resume upon an employee's return to work from a leave of absence without pay (to include unpaid FMLA).~~

**E. Forfeiture of Deductions**

~~If the balance of an employee's wages, after all other involuntary and insurance premium deductions are made in any one pay period, is not sufficient to pay deductions required by this section, no such deduction shall be made for that period.~~

**F. Union agrees to provide the County with updated membership dues structure at least once month prior to the effective date of the change. Questions regarding membership dues deduction should be directed to SEIU Local 521 staff.**

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G. The Union shall, within ninety (90) days after the end of each fiscal year, make available to the County financial documentation, which shall meet the requirements of government Code Section 3502.2.

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#### H. Indemnification

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The Union agrees to defend, indemnify, and hold harmless the county and its officers, employees and agents against all claims, proceedings and liability arising, directly or indirectly, out of any actions taken or not taken by or on behalf of the County under this section. It is mutually understood by the parties that the County shall retain the right to select its own attorneys and to consult with the same in the event the parties jointly declare, or a court determines that a conflict of interest exists with respect to representation of the County by the Union's Attorneys.

The Union acknowledges that it has and will continue to comply with all applicable requirements, regulations and provisions of law pertaining to deduction of dues. It is agreed that the County assumes no obligation other than that specified herein, whether financial or otherwise, from these provisions.

In accordance with Senate Bill 866, the Union shall indemnify the county for any claims made by employees as a result of the payroll deductions.

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#### **7.6 Maintenance of Membership Resident Meetings and Committees**

- ~~A. Except as otherwise provided herein, each employee who, on the effective date of this agreement, is a member in good standing of the Union shall thereafter maintain such membership for the duration of this agreement, except as provided herein, to the extent of paying the periodic dues uniformly required by the Union as a condition of retaining membership.~~
- ~~B. Any employee who becomes a member of the Union shall thereafter maintain such membership for the duration of the Agreement, except as otherwise provided herein.~~
- ~~C. Any employee who is or becomes a Union member has the right to resign such membership. Resignation must be tendered during the month of October in the year that the MOU expires. Resignation requires written notice to the Union with a copy to the County Auditor-Controller. Failure to provide timely notice constitutes waiver of the right to resignation until the following October.~~
- ~~D. In the event that any employee who was a member on the effective date of this agreement, or who became a member thereafter refrains from paying the periodic dues, at the request of the Union the Natividad Medical Center Personnel Office shall notify the employee in writing of his/her contractual obligation to authorize a payroll dues deduction. If after such notification the employee fails to authorize payroll dues deduction, the Union may seek enforcement through the courts.~~

~~E. The Union shall indemnify the County and hold it harmless against any and all suits, claims, demands and liabilities that may arise out of or by reason of the application of or implementation of the provisions of this article.~~

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#### Labor/Management Meeting

Meetings may be held, upon request ~~be of~~ either the County or SEIU, to allow for communication between the Residents and NMC. An agenda with the proposed items to be discussed shall be developed and forwarded to the other party when requesting a meeting. The meetings will consist of NMC's Chief Medical Officer, Residency Director, Human Resources Administrator, Chief Resident(s), or their designee) and Union Representative.

#### Resident Membership Meeting

Upon written request by the Union, the employer will provide up to thirty (30) minutes every calendar month, during a regularly scheduled Resident Meeting, for the Union to conduct a membership meeting.

#### Operational Review Committee

An operational review committee consisting of three (3) Residents and three (3) NMC staff members shall meet to review current operational standards and when appropriate, propose policy recommendations. The committee shall meet once per year or as requested by mutual agreement.

#### **7.8-77.7 Health Insurance Committee**

The County and the Resident Physicians Unit (Unit R) agree to commence a joint Labor/Management Insurance Committee to make appropriate recommendations regarding possible changes in insurance coverage during the term of this agreement and any changes will be subject to the meet and confer process and final approval by the Board of Supervisors. During the term of the MOU, it is the intention of the parties to work collaboratively in an effort to consider alternative options available to County employees for affordable and quality health plans for medical coverage. This will include exploring alternatives to CalPERS health plans, such as County sponsored health plans or plans provided by other providers available to public agencies. To that end, the parties will meet as needed to review and consider options. The parties will make recommendations to the Board of Supervisors as appropriate regarding changes to the current health plan options.

#### **7.9-87.8 Use of County Email System**

The County Email system may be used for Union Business in the following way:

- To send communications to the Administrative Office, Department Heads or other management personnel.
- To send communications to the Officers of the Union and Shop Stewards.
- To send communications to the members notifying them of union meetings.
- To send communications to the members regarding updates of statewide issues which may have impacts on their work such as: legislative changes, upcoming legislation, programmatic materials, research documents or articles addressing innovative changes in the field, state budget updates.

The following restrictions apply to use of the County Email system for Union Business:

- No broadcasting of messages.
- No confidential or individual-specific information may be communicated, such as information regarding a disciplinary action, etc.
- Messages may not malign the County, its employees, or officials.
- Messages may not be used to coordinate job actions.

Violation of the County's Email Policy could result in the permanent revocation of this privilege.

#### **7.10-97.9 Employee List**

A comprehensive list of all employees covered by this MOU will be submitted by the County to the Union each month with the following information: Full Name, Employee Number, Job Classification, Bargaining Unit, Department, Work Location (department name and location of employee), Work Phone, Work Email (if available), Home Address, Mailing Address, Home Phone, Monthly Gross Salary and Deduction, Date of Hire and Employment Status (to include date of separation, retirement, leave of absence, etc.). This list should be sent in an electronic format that both the Union and the County agree upon.

## **SECTION-ARTICLE 8- MANAGEMENT RIGHTS**

The County will continue to have, whether exercised or not, all the rights, powers and authority heretofore existing, including, but not limited to the following: Determine the standards of services to be offered by the constituent departments; determine the standards of selection of employment; direct its employees; take disciplinary action, relieve its employees from duty because of lack of work or for other legitimate reasons; issue and enforce rules and regulations; maintain the efficiency of governmental operations; determine the methods, means and personnel by which the County operations are to be conducted; determine job classifications of county employees; exercise complete control and discretion over its work and fulfill all of its legal responsibilities. All the rights, responsibilities and prerogatives that are inherent in the County by virtue of all federal, state and local laws and regulations provisions, cannot be subject to any grievance or arbitration proceeding.

The exercise of foregoing powers, rights, authority, duties and responsibilities by the Board of Supervisors, the adoption of policies, rules, regulations and practices in furtherance thereof, and the use of judgment and discretion in connection therewith, shall be limited only by the specific and express terms of this agreement, and then only to the extent such specific express terms hereof are in conformance with the Constitution and Laws of the United States and the Constitution and Laws of the State of California.

The exercise by the County through its Board and management representatives of its rights hereunder shall not in any way, directly or indirectly, be subject to the grievance procedure set forth herein.

## **SECTION-ARTICLE 9- SALARIES**

### **A. Wages**

The County will provide a base wage increase to the base salary schedule ~~to of employees~~ classifications covered by this agreement ~~as follows: effective the first full pay period following January 1, 2025, or the first full pay period following Union ratification and approval by the County of Monterey Board of Supervisors, whichever comes later, as follows:~~

- ~~6.84~~16.55% for the Resident Physician I classification
- ~~7.28~~16.136% for the Resident Physician II classification
- ~~9.33~~15.875% for the Resident Physician III classification

### **B. Salary Survey**

Effective January 1, 2026 and Upon-upon written notice ~~of from~~ the Union, the County of Monterey and SEIU Local 521- Unit R, will, within thirty (30) days of request, ~~will~~ jointly conduct a salary survey utilizing the following residency programs:

- UCSF General Hospital
- Santa Rosa Sutter Medical Center
- Contra Costa Regional Medical Center
- ~~Ventura County Medical Center~~
- O'Connor Hospital- San Jose, California
- ~~Kaiser, San Jose (effective January 2019)~~
- Dignity Health – Santa Cruz



~~Should the countywide Compensation Philosophy for hospital specific classifications not identify the County of Ventura as a comparable agency, this provision will be revised to remove the Ventura County Medical Center Residency Program.~~

Salary ~~survey studies~~ will ~~be conducted include utilizing~~ Resident's I, II and III top step base ~~salaries~~.

- C. In performance of this agreement, the Resident shall be an employee of the County of Monterey; all payments and compensation to be received by the Resident, hereunder, will be subject to usual deductions and withholdings for income tax and the like purpose required by law; the Resident will be covered by the County's Workers' Compensation insurance.

## **~~SECTION~~ ARTICLE 10- BILINGUAL/MULTILINGUAL SKILLS**

### **10.1 Administration:**

The Director of Human Resources or ~~his/her~~their designee is responsible for administration of the bilingual program including approval of bilingual position designations and proficiency testing and certification.

Administration responsibilities shall also include a periodic review of the number and location of bilingual position designations.

#### **10.1.1 Primary Bilingual Positions:**

Primary bilingual positions are positions required on a regular basis for an amount of time that, on the average, equals twenty percent (20%) or more of the total work time to utilize bilingual skills in order to perform the job duties. A primary bilingual designation is assigned to a position, not an incumbent, and in the event the incumbent moves to another position or if the primary bilingual designation of the position is removed because the duties no longer meet the criteria for such designation, ~~his/her~~their bilingual pay will cease.

#### **10.1.2 Provisional Bilingual Employees:**

A provisional bilingual employee occupies a position for which bilingual skills are not required, but in order to provide necessary services the department must utilize the bilingual skills of the current incumbent. An employee whose bilingual skills are required on a regular basis for an amount of time that, on the average, equals less than twenty percent (20%) of the total work time may be designated as a provisional bilingual employee if there is no alternative method for providing essential bilingual services. Provisional bilingual employee designations expire when any certified incumbent leaves the department in which the designation was made or upon termination of the designation by the department head.

### **10.2 Testing:**

The employee shall be paid either at Primary or Provisional level. Should any employee transfer to a position which doesn't require bilingual skills (as defined by the Human Resources Department) that employee shall not continue to receive bilingual pay.

### 10.2.1 Qualifications

Ability to qualify for certification of demonstrated proficiency in the required language shall be a requirement for employment in a primary bilingual position and obtaining certification appropriate for the position within the initial thirty (30) days of employment shall be a condition of continued employment.

Provisional bilingual designations require certification by the Human Resources Department (or designee) of demonstrated proficiency appropriate for the needs of the department in the required language. An employee who has received certification of proficiency appropriate for one position may be required to meet new proficiency requirements if he/she moves to a bilingual designated position, which utilizes a different specialized or technical vocabulary.

### 10.3 Bilingual Pay

Bilingual pay shall be paid to an employee who has certification of proficiency in the required language as appropriate for the position starting with the first full pay period following verification.

An employee occupying a primary bilingual position shall be paid a bilingual pay differential of fifty-four dollars (\$54) per pay period.

An employee designated a provisional bilingual employee shall be paid a bilingual pay differential of thirty dollars (\$30) per pay period.

### 10.4 Multilingual Pay

Resident Physicians required to utilize language skills of three or more languages on a regular basis shall be designate as trilingual positions. A trilingual designation is assigned to a position, not an incumbent, and in the event the incumbent moves to another position or if the trilingual designation of the position is removed because the duties no longer meet the criteria for such designation, ~~his/her~~their trilingual pay will cease.

Resident Physicians who are in trilingual designated positions and are currently eligible for bilingual pay in accordance with Section 10.3 above shall be paid a trilingual pay differential of fifty dollars (\$50) per month for each additional language listed below for which they receive certification of proficiency.

- Triqui
- Chatino
- Zapoteco
- Mixteco
- American Sign Language (ASL)

### ~~10.5 Spanish Classes~~

~~As a result of negotiations in 2017, the Rosetta Stone program has been eliminated.~~

## **~~SECTION~~ARTICLE 11- SPECIAL RESIDENT PHYSICIAN BENEFITS**

### **11.1 Meals/Laundry**

The County shall provide the Resident Physicians with meals served at the hospital cafeteria during assigned hours of employment and when the cafeteria is open. The value of meal program shall not exceed four hundred thirty dollars (\$430) per month, per Resident. Natividad Medical Center shall stock one Residency Lounge, weekly, in order for the Resident Physicians to eat during the hours the cafeteria is closed and on weekends. Natividad Medical Center will provide the Resident Physicians with a shopping list to be filled out by the Residents on a weekday designated by the Natividad Medical Center Dietary Department. The shopping order shall not exceed one hundred seventy-five dollars (\$175) per week.

Laundry will be provided for uniforms, scrubs and doctors' coats which are obtained for each Resident upon appointment.

### **11.2 Malpractice Insurance**

There will be in full force and effect at all times during the term of this agreement, malpractice and professional liability insurance coverage with respect to medical and surgical care and treatment and other services performed by the Resident within the course and scope of ~~his/her~~their employment under this agreement. Said coverage shall be free of charge to the Resident.

### **11.3 Relocation and Moving Allowance**

Effective August ~~2023~~2025, newly hired Resident Physicians shall receive seven thousand dollars (\$7,000) the first full pay period in August ~~every year of their residency~~ as a relocation and moving allowance, ~~not to exceed a total amount of \$15,000 per resident.~~ This provision will apply to all Residents effective August ~~2023~~2025 and not apply to residents in years prior to ~~2023~~2025.

This provision will replace existing provisions and Residents shall no longer be eligible for further relocation/moving allowance in accordance to the County's Administrative Procedure A.49.3 (a) Employee Relocation/Moving Allowance.

### **11.4 Residency Travel**

The County will provide residents, at its option, either a County car or reimbursement at the sum equal to the maximum Internal Revenue Service Rate per mile for travel to and from all rotations outside of the hospital (excluding away electives).

### **11.5 Licensed ~~Third Year~~ Residents**

In the event an attending physician is not available, a Licensed licensed third year Residents have an opportunity to that has completed 100% of their medical record obligation in accordance with Section 6 Resident Obligation may, with prior approval from the director of the residency program, render services to emergency psychiatric patients in the events an attending physician is not available.

A list shall be established of licensed Residents who choose to participate in rendering services to emergency psychiatric patients in the absence of an attending physician. ~~events an attending physician is not available.~~

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Assignments to attend to psychiatric patients will be made based on the established list and the Residents' physical presence at the hospital. The Residents will be paid eighty-five dollars (\$85) per visit. In no way shall this pay be considered overtime pay.

#### **11.6 Overpayment**

In the event one or more overpayment error(s) occur which result in a net overpayment of more than fifty dollars (\$50), the employee will be allowed to repay the overpayment in the same amount and manner as the overpayment occurred or according to a mutually agreed payment plan. The employee will be notified prior to the start of the repayment deduction(s) except that an employee who is separating from county employment shall have all monies due the County withheld from their final paycheck.

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#### **11.7 Underpayment**

Where a payroll underpayment occurs, solely due to an employer error, Natividad will work with the impacted employee(s) and the Auditor-Controller's Office to expedite payment on a case by case basis. The department and the Auditor-Controller will work towards correcting the employer error as soon as possible or within the next full pay period.

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#### **11.8 Chief Residents**

Resident Physicians elected as Chief Residents shall be eligible to receive a stipend of fifty dollars (\$50) per pay period.

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### **SECTION 12- PROFESSIONAL STIPEND**

The County will pay eighty five dollars (\$85) per month to each bargaining unit employee as a professional stipend.

This provision will sunset June 2023 and Residents will no longer receive the professional stipend effective July 2023.

### **SECTION ARTICLE 1312- BENEFITS**

#### **1312.1 Flexible Benefits Plan**

The County shall make available a Flexible Benefits Plan to eligible employees. Employees may elect medical, dental, and/or vision for themselves and their eligible dependents.

The provisions, rules and regulations governing the administration of the Flexible Benefits Plan are contained in the Flexible Benefits Plan document. Changes may be required from time to time to maintain the integrity of this flexible benefits plan as a lawful IRS Section 125 plan. The County and the union agree that the County shall have discretion to make such changes to ensure this plan is eligible for favorable treatment under the Internal Revenue Code. The County may add or remove benefit options to or from this plan during the term of this agreement, subject to the obligation of the parties to meet and confer only over the impact of such changes. Removal of a

benefit shall occur only if the benefit is deemed contrary to public law or regulation governing IRS Section 125 benefit plans, is no longer available by vendor, or becomes insolvent.

The County has the right and the obligation to administer the various insurance programs. These right and obligations include but are not limited to the right to select the carriers and insurance claims administrators after prior meet and consultation with the Union. Changes in insurance carriers or administrators shall not result in any appreciable reduction in benefits. In the event a change in insurance carriers is made, an open enrollment period will be authorized.

#### A. Eligibility

Permanent unit employees with a minimum full time equivalent (FTE) of 0.50 or more will be eligible to participate in any of the County's health insurance programs.

#### B. General Provisions

##### Additional Payroll Deduction

For each month when the benefit options selected by the employee under this plan exceed the appropriate County contributions for that employee, that employee shall pay by pre-or post-tax payroll deduction the full cost (100%) which exceeds the County's contributions for that employee.

#### ~~D. County Contribution Changes~~

~~SEIU and the County agree to reopen the Insurance Benefits Article to meet and confer on employer contributions in June of each year of the agreement.~~

#### ~~1312.2 Flexible Benefits Plan Contributions~~

##### ~~A. Medical Insurance Contribution~~

The County will provide medical insurance through the Public Employees' Retirement System (PERS) medical insurance program. All rules, regulations, and procedures with respect to plan eligibility, benefits, claims payments and customer service procedures, etc. for the CalPERS plans are established by CalPERS. The County makes no representations or guarantees whatsoever with respect to the CalPERS health insurance plans.

##### Full-Time Employees:

The County's maximum monthly contribution to the employee's Flexible Benefits Plan spending fund will be as follows for full-time (0.80 – 1.0 FTE), permanent unit employees.

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Pursuant to this Agreement

the County shall provide a fixed elective contribution towards the cost of the CalPERS Platinum health plan as follows:

- Effective CalPERS coverage in 2025:
  - ~~\$908.01~~976.63 for employee only
  - ~~\$1,904.02~~2,117.56 for employee plus one
  - ~~\$2,499.23~~2,802.12 for employee plus family

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Unit R – SEIU

~~2022-2025~~ -

~~2024~~2027

- For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.

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- Effective CalPERS coverage in 2026:

- \$1,064.53 for employee only
- \$2,308.14 for employee plus one
- \$3,054.31 for employee plus family
- For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.

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- Effective CalPERS coverage in 2027:

- \$1,160.34 for employee only
- \$2,515.87 for employee plus one
- \$3,329.20 for employee plus family
- For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.

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The County shall provide a fixed elective contribution towards the cost of the CalPERS Gold or any other health plan offered by CalPERS as follows:

- \$792.84 for employee only
- \$1,667.68 for employee plus one
- \$2,190.18 for employee plus family
- In Lieu Payout: For each month that the County contribution is not used by an employee to obtain benefit options under this plan, the full amount of funds not utilized shall be paid out, provided the employee has purchased at least individual only health insurance through CalPERS.

- Effective CalPERS coverage in 2025:

- \$930 for employee only
- \$2,000 for employee plus one
- \$2,650 for employee plus family
- For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.

- Effective CalPERS coverage in 2026:

- \$1,013.70 for employee only
- \$2,180.00 for employee plus one

- \$2,888.50 for employee plus family
- For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.
- Effective CalPERS coverage in 2027:
  - \$1,104.93 for employee only
  - \$2,376.20 for employee plus one
  - \$3,148.47 for employee plus family
  - For each month that the full County non-elective and elective contributions are not used by an employee to obtain benefits options under this plan (excluding optional post-tax benefits), the full amount of funds not utilized shall be forfeited.

The employee contribution may vary based on which plan the employee is enrolled in and which CalPERS region they reside.

#### Part-Time Employees:

Part-time permanent employees with a minimum FTE of 0.50, but less than 0.80 FTE, will receive half (1/2) of the County elective contributions received by full-time permanent unit employees.

Any balance of elective funds remaining after the employee elects health insurance may be utilized, at the employee's discretion, toward the purchase of dependent health, dependent dental, or dependent vision insurance. The use of any elective contributions toward the purchase of the benefits stated above is subject to the employee first selecting employee health insurance coverage under a CalPERS plan offered through their County employment.

#### **B. Dental Insurance Contribution**

The County's maximum contribution to the Flexible Benefits Plan for dental coverage will be equal to the cost of the employee only premium monthly for all eligible permanent employees.

#### **C. Vision Insurance Contribution**

The County's maximum contribution to the Flexible Benefits Plan for vision coverage will be equal to the cost of the employee only premium monthly for all eligible permanent employees.

#### **1312.3 Life Insurance**

County agrees to provide twenty thousand dollars (\$20,000) in group term life insurance for employees in paid status.

#### **1312.4 Long-Term Disability Insurance**

The County will facilitate the provision of voluntary long-term disability insurance via the payroll deduction process. It is understood that long term disability insurance is wholly voluntary between the employee and the insuring company and that provision of such insurance is subject to the terms and conditions set by the insurance company and may be cancelled by the insurer if minimum enrollment standards are not met. In the event of cancellation, the County will no longer be obligated to facilitate long-term disability insurance.

**~~SECTION~~ARTICLE 14-13 – STATE DISABILITY INCOME PROTECTION PLAN**

Unit employees shall be covered by the State Disability Income (SDI) Protection Plan at their own expense. The SDI benefit will be integrated with County sick leave benefits.

**~~SECTION~~ARTICLE 1514- HOURS OF WORK**

The County recognizes that long duty hours extending over an unreasonably long period of time or onerous, on-call schedules are not consistent with the primary objective of education or the efficient delivery of optimal patient care. The County thereby commits itself, through the Director of Family Medicine Residency Program, to fair scheduling of duty hours for Residents, including provisions of adequate off duty hours. Residents are classified as exempt and must be in compliance with Program Requirements for Residency Education in Family Medicine (ACGME) Guidelines.

Call duty assignments shall not exceed fifty-two (52) days per year or an average of once every seven (7) days except in an emergency or as required by reduction in available staffing or modification in the scope of the Residency Program.

The County will provide the Residents with at least one (1) day (a 24-hour period), out of seven (7), averaged monthly, away from the Residency Program as provided for by (ACGME).

The County will make reasonable efforts to provide adequate staffing to meet these duty hour goals.

Subject to staffing considerations required to meet critical patient service needs, as determined by the Residency Director:

1. The County will recognize and abide by the following ACGME proposed amended ACGME “Minimum Requirements for Resident Duty Hours” provision.
2. Consecutive hours of work shall be limited as recommended by ACGME guidelines.
3. The County shall provide the flexibility for Residents to propose cooperative work schedules that result in four (4) days free of patient care responsibilities over a four-week period.

In the event of the program’s loss of a Resident Physician for fourteen (14) or more days, Resident Physicians shall be eligible to receive compensation (cash or compensatory time-off) on an hour-for-hour basis for covering “on call” and “night float” shifts left unassigned as a result of the vacancy. This benefit shall exist only to accommodate vacancies as described herein and shall terminate upon the filling of any such vacancy. The terms of this benefit shall not set a precedent to change the Resident Physicians’ overtime eligibility with the County or FLSA eligibility status in any way whatsoever.



## **~~SECTION~~ARTICLE 1615- CONSULTATION OF PROGRAM MODIFICATION**

The County agrees that management representatives will consult with the Union and designated bargaining unit members on any reduction-in-force or change in the scope of the Residency Program. Such consultation will occur at least six months prior to making final decisions.

The County agrees to arrange a meeting between any successor employer and the Union for the purpose of discussing a smooth transition of operations, employee wages, hours, working conditions, and Union recognition.

In the event of program closure, Monterey County commits to working cooperatively with the Union Residents and the American Board of Family Physicians, and affiliated professional associations to assist with the successful placement of affected residents in comparable Family Medicine programs compliant with the requirements for board certification in Family Medicine.

This article shall not be subject to the grievance procedure.

## **~~SECTION~~ARTICLE 1716- PAID TIME OFF**

### **~~1716.1~~ Paid Time Off Defined**

Paid Time Off (PTO) is defined as a combination of all paid leave categories including Vacation, Holidays, Bereavement, Family and Personal Sick but not including Educational Leave.

PTO is established to allow the employee greater flexibility and control in the use of ~~his/her~~their leave package.

### **~~1716.2~~ Paid Time Off Accrual Rate**

Each permanent full-time employee shall earn 32 days per year (8:56 hours per pay period) of PTO, accrued on a biweekly basis.

### **~~1716.3~~ Paid Time Off Accrual Balance Maximum**

The maximum PTO balance that is allowed is ~~225-233~~ hours.

### **~~1716.4~~ Paid Time Off Administration of Accrual Maximum (PTO)**

Employees will receive cash for any additional accrual over two hundred twenty-five (225) hours at the hourly base rate.

### **~~1716.5~~ Paid Time Off Buy Back**

Employees with over one (1) year of service may sell back no more than once a quarter, to the County. A total of no more than one hundred (100) hours of their Paid Time Off leave may be cashed out in any single calendar year if the following condition is met:

The employee must have at least forty (40) hours of paid time off leave remaining after the “cash out” of some of their paid time off leave.

#### **16.5.1 Election to Buyback/Cash Out Paid Time Off**

In order to buyback/cash out or otherwise require the County to buyback/cash out vacation, annual leave or paid time off, the employee must first meet the eligibility criteria set forth in the applicable provision of the bargaining agreement. If such criteria are met, only then the employee may request and be granted compensation in lieu of vacation/annual leave/PTO for up to the amounts set forth in the bargaining agreement under the terms set forth below. If such criteria are not met as of December 31 of the calendar year in which the election is required to be made, then the employee has no right to election to buyback/cash out accrued time in the next calendar year.

- a) An eligible employee may elect to pre-designate an irrevocable buyback/cash out amount of up to the maximum number of hours of vacation/annual leave/PTO for the upcoming calendar year as set forth for ~~his/her~~**their** respective class. Requests for cash out must be made prior to December 1 of the calendar year before the cash out will be made (for example, requests for the 2018 calendar year will be made before December 1, 2017).
- b) Buyback/cash out designations shall be made in hours, not dollar amounts, and must be in increments of 8 hours.
- c) Any such request will be subject to the following:
  - i. Any employee utilizing this provision will be required to submit an irrevocable election by December 1<sup>st</sup> of the calendar year prior to the calendar year in which the vacation/annual leave/PTO hours to be cashed out are earned.
  - ii. An employee who elected to receive the buyback/cash out as set forth above, may request a full or partial payment of the buyback/cash out at any time in the designated calendar year.
  - iii. For employees who have pre-designated buyback/cash out amounts and who have not requested actual payment(s) of the entire designated buyback/cash out amount by December 1<sup>st</sup> of that calendar year, the County will automatically pay out the pre-designated amount (or remaining amount designated but not paid) by the last paycheck of the calendar year.
  - iv.** Employees who have not elected to pre-designate a cash out by the applicable deadline (December 1<sup>st</sup> of the prior calendar year) will be deemed to have waived their right and will not be eligible to buyback/cash out any vacation/annual leave/PTO in the following calendar year. For example, if no designation is made by December 1, 2017, no cash out is available in 2018), until such time and under such terms as emergency usage provisions are agreed upon.

#### **16.5.2 Paid Time Off Emergency Buyback/Cashout**

Notwithstanding the requirement for an irrevocable election for the cash-out of vacation/annual leave/PTO for the upcoming calendar year, an employee may cash out vacation/annual leave/PTO in an existing year, on the following terms:

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(i) The employee may cash-out no more than the maximum number of hours of vacation/annual leave/PTO (including any cash out previously elected) as set forth for his/her/their respective class.

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iv. (ii) The amount cashed out pursuant to this subdivision must be in whole hour increments with a minimum cash out of 10 hours, and shall be subject to a twenty-five percent (25%) penalty. That is, if an employee cashes out accrued time in excess of any amount designated pursuant to subdivision (i), above, the penalty shall be 25% of the excess amount cashed out. For example, if an employee irrevocably elects 40 hours of cash out pursuant to subdivision (i) but wishes to cash out an additional 40 hours in the current calendar year (assuming all other criteria are met), the employee will receive the cash value of 30 additional hours but 40 additional hours will be removed from the employee's accrued balance.

#### **4716.6 Paid Time Off Usage- Pre-Schedule Usage**

Paid Time Off may be used upon prior request to and approval of management. Except where unforeseen circumstances prevent it, request to use Paid Time Off must be received in accordance with the Residency Vacation Policy.

#### **4716.7 Usage of Paid Time Off on Holidays**

An employee may work the holiday and utilize eight (8) hours of PTO on the same day, or the total amount of hours actually worked in excess of eight (8) hours. The employee shall be paid at one and one-half (1 ½) of their base rate for the time worked on the holiday.

No PTO will be deducted from the employees PTO bank without written notice from the employee to NMC Payroll for pay periods containing a holiday.

#### **4716.8 Pay Off of Paid Time Off Upon Separation**

Upon termination of employment an employee shall be paid for any unused Paid Time Off at the employee's base rate of pay.

#### **4716.9 Family Sick Leave**

Employees may be granted use of accumulated leave by their Appointing Authority because of illness of the employee's father, mother, brother, sister, wife, husband, child, grandparent, or grandchild, eligible domestic partner or child of eligible domestic partner provided in the judgment of the Appointing Authority an emergency condition exists. In exceptional cases, such leave may be granted in the event of illness of an employee's father-in-law or mother-in-law, or father or mother of an employee's eligible domestic partner, when it can be demonstrated that a bona fide illness exists which warrants the employee's personal attendance during her/his normally scheduled working hours.

The Appointing Authority may require a physician's certificate or other substantiating evidence that such illness of one of the above listed family members exists.

This provision shall be applied in accordance with the Family Medical Leave Act and all other applicable State and Federal laws.

#### **16.10 Bereavement Leave**

Use of any accumulated leave balances shall be granted by the Appointing Authority because of the death of a member of the employee's immediate family. 'Immediate family' shall mean the father, mother, brother, sister, spouse, child, foster child, grandparent, grandchild, eligible domestic partner, child of eligible domestic partner, father-in-law, mother-in-law, daughter-in-law, son-in-law, step parent, step daughter, step son, step brother or step sister. Such absence by the employee shall be limited to ten (10) working days per occurrence. Any leave used for bereavement shall not be counted as part of the overtime calculation.

It is the intent of the County to attempt to accommodate newly hired employees who have not accumulated leave balances and are faced with death of an immediate family member as defined above.

As of condition of granting leave for bereavement purposes, the Appointing Authority may request verification of the loss.

#### **16.11 Paid Time Off Sick Leave Verification**

County may require medical certification or other substantiating evidence of illness for any period of time for which sick leave is sought. Medical certification for an absence of a single day will only be required if a pattern of abuse or excessive use of sick leave exists which requires said certification.

#### **16.12 Paid Time Off Maternity Leave**

Normal pregnancy and/or complications arising from pregnancy shall be considered an illness and shall be included within the provisions of this section. An employee shall be eligible for leave of absence without pay for maternity leave of up to six (6) months regardless of whether or not said employee has used all accrued paid time off leave. Said leaves of absence shall be approved in accordance with the provisions for approval of other types of leave of absence without pay.

#### **16.13 Parental Leave**

The County will provide time off for eligible employees following a reproductive loss event in accordance with SB848.

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#### **16.13-14 Military Leave**

Employees covered by this agreement shall be eligible to receive the benefits provided by the County's Military Leave Policy.

### **SECTION ARTICLE 17- HOLIDAYS**

The County observes the holidays listed below. Unit employees at NMC shall receive time one and one-half (1 ½) of base rate for any time worked on the actual calendar holiday even when it falls on a Saturday or Sunday.

A holiday shall be equal to eight (8) hours for a full-time employee and pro-rated for part-time employees. Represented Natividad employees shall be paid holiday pay at the rate of one and one-half (1 ½) times their base rate of pay for all hours worked between the hours of 12:00 a.m. and 11:59 p.m. on the actual calendar Natividad holidays listed below.

Holidays:

- January 1-New Year's Day
- Third Monday in January -Dr. Martin Luther King Jr's Birthday
- Third Monday in February- President's Day
- March 31 – Cesar Chavez Day
- Last Monday in May -Memorial Day
- June 19- Juneteenth
- July 4 -Independence Day
- First Monday in September- Labor Day
- November 11 -Veterans Day
- Fourth Thursday in November -Thanksgiving
- Fourth Friday in November -Day After Thanksgiving
- December 24\*- Christmas Eve
- December 25- Christmas

~~\*When December 24th actually falls on a Monday, Tuesday, Wednesday or Thursday, Christmas Eve shall be observed as a full County-observed holiday. For those not working a Monday through Friday schedule, they will receive the same holiday benefits.~~

~~All employees shall receive an equal number of holidays.~~

**SECTION ARTICLE 1918- EDUCATIONAL PROVISIONS**

**A. Educational Leave:**

In addition to PTO leave, the NMC CEO/designee shall authorize, upon written notification from the Resident, up to three (3) days of educational leave with pay each fiscal year as an adjunct to the elective portion of the first (1<sup>st</sup>) year Resident's training, and up to five (5) days of educational leave with pay in each fiscal year as an adjunct to the elective portion of the second (2<sup>nd</sup>) and third (3<sup>rd</sup>) year Residents' training. For the first (1<sup>st</sup>) year Residents, one (1) day of the three (3) days of educational leave shall be authorized with pay for the purpose of taking part in the National Board of Medical Examiners' Medical Examination. A. Resident Physician will be able to carry over a maximum of three (3) non-accruable days into the next residency year.

**B. Educational Stipend:**

Resident Physicians shall receive two thousand two hundred and fifty dollars (~~\$2000~~2050.00,~~250.00~~) per year to assist with educational and professional expenses, including but not limited to all required exams and licensing that are within the scope of the Family Medicine Residency Program.

**C. Payment of Educational Stipend:**

~~Effective July 2018, one~~ One thousand one hundred twenty-five dollars (~~\$1000~~1,125.00) will be paid in the first full pay period in August and one thousand dollars one hundred twenty-five dollars (~~\$1000.00~~1,125.00) will be paid in the first full pay period in January of each year.

Unit R – SEIU

~~2022-2025 -~~

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**D. Monterey County Educational Assistance Program:**

Employees covered by this agreement shall also be eligible for the benefits provided by the Monterey County Educational Assistance Program.

**~~SECTION~~ARTICLE 2019- COMMITTEE VOTING RIGHTS**

The Chief Resident may participate as a voting member on the Faculty Selection Committee and all Resident members on the Joint Hospital Residency Committees shall have voting rights.

**~~SECTION~~ARTICLE 2120- RESIDENTS' DISCIPLINE PROVISIONS**

**~~2120.1~~ Residents' Obligations**

Each and all of the terms and provisions of this Memorandum of Understanding, of the Residents' Policy Manual Handbook, and of the Hospital's Bay-Laws, Rules and Regulations including all the duties indicated in the Resident I/II/III job description outlined by Allied Health Rules and Regulations shall be performed by each Resident as a condition of the continuance of ~~his/her~~their rights both hereunder. Additionally, each Resident shall comply with all laws, regulations and executive orders to which the County and the medical community at large are subject. The breach by a Resident of any of the foregoing shall constitute grounds for disciplinary action.

**~~2120.2~~ Disciplinary Actions**

The Appointing Authority or ~~his/her~~their designee may take disciplinary action against any employee in the service of Monterey County provided that the rules and regulations prescribed herein are followed and that any permanent or seasonal employee who is not on any form of probationary status has the right to appeal pursuant to this section, except as herein provided. As used in this section "disciplinary action" shall mean dismissal, involuntary leave, disciplinary demotion, reduction in salary, disciplinary probation, or written reprimand.

**~~2120.3~~ Notice of Proposed Disciplinary Action**

In order to institute disciplinary action the Appointing Authority or ~~his/her~~their designee shall serve notice of the proposed disciplinary action in accordance with the following procedures.

Except as otherwise provided herein or when emergency or other special circumstance require immediate action, a notice of proposed disciplinary action (other than for written reprimands) shall be delivered to the employee, either personally or by the United States Postal Services, to the current address listed on the employee's most recent personnel action form, no less than five (5) calendar days prior to the effective date of any punitive action against the employee.

The notice of proposed disciplinary action shall include the following:

- A. The nature of the disciplinary action;
- B. The effective date of the action;
- C. The causes for the action in ordinary, concise language with the dates and places thereof, when known;
- D. A statement that identified the material upon which the action is based and states that it's available for inspection; and

- E. A statement advising the employee of ~~his/her~~their right to respond either verbally or in writing to the Appointing Authority or ~~his/her~~their designee imposing the disciplinary action prior to the effective date, the right to be represented in that response, and that members of the bargaining unit are represented by SEIU-Local 521, and the address and telephone number of the union office.

#### **~~21~~20.4 Notice of Implementation of Discipline**

In the case of an involuntary leave without pay of three (3) working days or less or an involuntary leave with pay of twenty (20) working days or less, the involuntary leave may be imposed by a single notice containing items A, B, C and D of the Notice of Proposed Disciplinary Action Section above. This notice shall be delivered to the employee on or as soon after the effective date of the involuntary leave as possible.

Except as provided above, in order to implement the proposed disciplinary action or a lesser disciplinary action based on the same cause(s), a notice of disciplinary action shall be delivered to the employee, either personally or by the United States Postal Service to the current address listed on the employee's most recent personnel action form, on or before the effective date of the disciplinary action. The notice of disciplinary action shall contain the information in items A, B, C and D of the Notice of Proposed Disciplinary Action Section above and, in addition, shall include a statement as to the right of appeal and representation by a party of ~~his/her~~their own choice and shall include a referral to the section of this agreement concerning appeals from disciplinary action and shall include a statement that members of the bargaining unit are represented by SEIU-Local 521 with the address and the telephone number of the union office.

#### **~~21~~20.5 Written Reprimand**

An Appointing Authority of ~~his/her~~their designee may reprimand and employee by furnishing the employee with a statement, in writing, of the specific reason for such reprimand. A copy of notice of the reprimand shall be given to the CAO or designee for inclusion in the employee's personnel file, and shall not be subject to appeal, but the employee and/or ~~his/her~~their representative shall have the right to discuss the reprimand with the Appointing Authority or ~~his/her~~their designee. The Appointing Authority of ~~his/her~~their designee may correct the reprimand, or notice of reprimand, at ~~his/her~~their discretion. The employee may submit a written response that shall be placed in ~~his/her~~their personnel file.

#### **~~21~~20.6 Disciplinary probation**

An employee may be placed on disciplinary probation for a specified period of time not to exceed six (6) months for each such instance with the understanding that should the causes for such action not be satisfactorily corrected or remedied during the period, subsequent disciplinary action may be taken. The six (6) month restriction shall apply only to managerial imposition of discipline and is not intended to restrict the ability of a third (3<sup>rd</sup>) party neutral to invoke a greater period of disciplinary probation.

An employee on disciplinary probation shall serve at the pleasure of ~~his/her~~their Appointing Authority during such period of probation. In the case of an employee serving disciplinary probation, the forfeiture of appeal right shall extend only to acts or omissions related to the conditions of such disciplinary probation.

#### **~~21~~20.7 Involuntary Leave Without Pay**

Any involuntary leave without pay invoked as a disciplinary action under this section against any employee in the County service, whether for one or more periods, shall not exceed sixty (60) calendar days in any one (1) calendar year; provided, however that where an employee is placed on involuntary leave without pay because of criminal information or indictment filed against such employee, the period of involuntary leave may exceed sixty (60) calendar days and continue until, but not after, the expiration of thirty (30) calendar days after the dropping of charges, or the judgment or conviction or acquittal of the offense charged in the complaint, or indictment has become final. An employee placed on such involuntary leave shall forfeit all right, privileges, and salary while on involuntary leave.

The sixty (60) day restriction shall apply only to managerial imposition of discipline and is not intended to restrict the ability of a third part neutral to invoke a greater period of involuntary leave.

#### **~~21~~20.8 Involuntary Leave Pending Investigation for Disciplinary Action**

An Appointing Authority or ~~his/her~~their designee may place an employee under ~~his/her~~their control on involuntary leave from ~~his/her~~their position at any time for reasons of investigation for disciplinary action. Such involuntary leave may be either with or without pay subject to the limits set forth in the Involuntary Leave Without Pay Section of this article.

Written notice of such involuntary leave shall be given to the employee as soon as possible but not later than seventy-two (72) hours after such action is taken. Such involuntary leave is not a disciplinary action and shall not be subject to appeal unless it, or any portion of it, subsequently becomes a disciplinary action. In the event an employee is placed on involuntary leave without pay under this section and the Appointing Authority takes no disciplinary action, he/she shall reinstate the employee to ~~his/her~~their position and restore all rights and privileges and back pay for the time lost during the involuntary leave.

#### **~~21~~20.9 Dismissal**

The continued tenure of each employee who has permanent status shall be subject to ~~his/her~~their satisfactory conduct and the rendering of efficient service. Should the cause of disciplinary action so warrant, an employee may be dismissed.

#### **~~21~~20.10 Absence Without Leave Separation**

An employee absent from duty for a period which exceeds three (3) working days without authorized leave shall be considered to have abandoned ~~his/her~~their position and to have automatically resigned.

Such resignation shall be rescinded by the Appointing Authority if it was impossible to contact the department of employment, provided the employee contact the department within five (5) working days of notice of separation under this section through United States Mail.

#### **~~21~~20.11 Statute of Limitation**

Any disciplinary action for cause against a county employee shall not be valid unless the notice of disciplinary action is served within one (1) year of the date of the discovery of the event, which gave rise to the cause of discipline. Matters of serious nature (e.g. fraud, embezzlement,



falsification of records) shall require written notice to the employee of disciplinary action within three (3) years after the event which gave rise to the disciplinary action. Disciplinary action based on fraud, embezzlement, or the falsification of records shall be valid, if the notice of such action is served within three (3) years after the discovery of such fraud, embezzlement, or falsification.

Nothing herein shall preclude the County from disciplining an employee for cause which consists of a course of conduct or history of performance that began more than three (3) years prior to the notice of disciplinary action. Such disciplinary and/or performance record of beyond three (3) years shall be used only to determine the disciplinary penalty to be imposed.

#### **2020.12 Appeals form Disciplinary Action**

Only permanent employees, or seasonal employees with more than one (1) year of service, and who are not on probation, shall have the right of appeal from disciplinary actions other than written reprimands. The written notice of appeal must:

- A. State the basis of the appeal and contain a specific admission or denial of each of the material allegations contained in the notice of disciplinary action, and;
- B. Be filed with the County Administrative Officer within ten (10) working days of the effective date of the disciplinary action, and;
- C. Indicate which of the available appeal procedures the appeal is being filed under the procedures set forth in this agreement).

Appeals to arbitration shall only be filed by the Union.

Failure to appeal with the time limit set forth in this section shall constitute an irrevocable waiver of the right to process the appeal to arbitration. Within ninety (90) calendar days of the receipt of the appeal to the County Administrative Officer, the County and the Union shall agree upon an arbitration hearing date. The parties shall select a mutually acceptable arbitrator. The fees and expenses of the arbitrator shall be shared equally by the parties, it being understood and agreed that all other expenses including, but not limited to, fees for witnesses, transcripts and similar costs incurred by the parties during such arbitration, will be the responsibility of the individual party involved.

In lieu of the appeals procedure set forth above, the Resident may, prior to the proposed effective date of the disciplinary action, make a written request that the matter be submitted to the Family Medicine Executive committee of the Hospital for its evaluation and recommendation. The written request shall be delivered to the Hospital Administrator. Upon receipt thereof, the Hospital Administrator shall convene the Family Medicine Executive Committee, which shall hold and informal hearing in the matter. The Family Medicine Executive Committee will consider input from the Family Medicine Advisory Council in formulating its recommendation. The Resident shall have the right to be present and to be represented therein; to cross-examine any witness and to present evidence.

Upon conclusion of its hearing, the Committee shall make a written recommendation to the Hospital Administrator as to the discipline to be imposed, if any, and the basis for its

recommendation. The Hospital Administrator, after consideration of the Committee's recommendation, shall at ~~his/her~~their sole discretion make a final determination in the matter. The Resident shall continue to receive ~~his/her~~their regular salary and benefits pending the recommendation of the Committee and the action of the Hospital Administrator, irrespective of whether the Resident has been suspended from the Residency Program.

Issue concerning academic performance shall be governed by the policies established by the Family Medicine Residency Director with consultation with the Family Medicine Executive Committee and may not be the subject of either disciplinary appeal or grievance under the provisions of this agreement.

## **~~SECTION~~ARTICLE ~~2221~~- GRIEVANCE PROCEDURE**

### **~~2221.1~~ Grievance Defined**

A grievance is defined as a dispute over the interpretation or application of the agreement by an employee adversely affected thereby, but shall not include the following:

- A. Disciplinary actions as defined herein which shall be subject to appeal through the procedure contained in this agreement for the appeal of disciplinary actions.
- B. Complaints regarding Affirmative Action, occupational health and safety or worker's compensation or the applicable procedures for such complaints.
- C. The exercise of any County rights as specified in the agreement, so long as the exercise of such right does not conflict with other provisions of the agreement.
- D. Any impasse or dispute in the meeting and conferring process, or any matter within the scope of representation.
- E. Any matter for which a different appeals procedure is provided either by statutes, ordinances, resolutions or agreements. The Union shall be entitled to file a grievance on behalf of an employee adversely affected by a grievable matter. The Union may file a grievance on its own behalf only on those matters which pertain to the right of the Union as an organization as specified in Article 7 of the agreement.

### **~~2221.2~~ Limited Grievance Procedure Application**

An employee shall be entitled to file a grievance which alleges that the County has failed to provide a specific condition of employment which is established by the Personnel Policies & Practices Resolution (PPPR) provided that the enjoyment of such right is not made subject to the discretion of the Department Head or the County, and provided further that the condition of employment which is the subject matter of the grievance is a matter within the scope of representation as defined in California Government Code Section 3504. Such limited grievances may not be appealed to arbitration.

### **~~2221.3~~ No Discrimination**

There shall be no restraint, interference, coercion, discrimination, or reprisal against any employee for exercising any rights under the grievance procedure.

#### **2221.4 Time Limits**

The time limits set forth herein are essential to the grievance procedure and shall be strictly observed. The time limits may be extended by agreement of the parties; however, any such extension must be confirmed in writing. The grievant has the right to promptly proceed to the next step within the prescribed time limits if the appropriate management representative fails to respond within the time limits specified.

Failure of the aggrieved employee to file an appeal within the prescribed time limits for any step of the procedure shall constitute abandonment of the grievance.

#### **2221.5 Grievance Procedure Steps**

##### ***Step 1 Discussion with the Director Family Medicine Residency Program***

- A. The grievant shall first discuss the grievance informally with the Director of Family Medicine Residency Program. The discussion shall be held within fifteen (15) working days of the action causing the grievance or of the date the action reasonably could have been expected to be known to the grievant. In no event shall any grievance be accepted for consideration more than six (6) months from the date of the action causing the grievance, regardless of the date the action became known to the grievant.
- B. Every reasonable effort shall be made to resolve the grievance at this level. The Director of Family Medicine Residency Program shall verbally respond to the grievant within five (5) working days of the informal discussion with the grievant.

##### ***Step 2 Formal Written Grievance***

- A. In the event the employee believes the grievance has not been satisfactorily resolved, the employee shall submit the grievance in writing on the agreed to prescribed form to the Department Head within ten (10) working days after receipt of the Director of Family Medicine Residency Program's verbal response. The grievant shall file one (1) copy with the Human Resources Department. Such written grievance shall:
  - 1. Fully describe the grievance and how the employee(s) was/were adversely affected;
  - 2. Set forth the section(s) of this agreement allegedly violated;
  - 3. Indicate the date(s) of the incident(s) grieved; Specify the remedy of solution to the grievance sought by the employee(s);
  - 4. Identify the grievant and be signed by the grievant and;
  - 5. Identify the person, if any, chosen by the grievant to be ~~his/her~~their representative.
- B. No modifications in the basic violation being alleged pursuant to this grievance procedure shall be made subsequent to filing of a grievance unless mutually agreed to by both the County and the grievant or the grievant's representative. However, corrections in citations or other clarifying amendments can be made at any time by the grievant or the grievant's representative.

The Department Head or ~~his/her~~their designee shall hold a meeting with the grievant within seven (7) working days of the receipt of the appeal. The Department Head or ~~his/her~~their designee shall deliver ~~his/her~~their written decision to the grievant and/or

~~his/her~~their representative within (3) working days of the date of the grievance meeting. The Department Head's or ~~his/her~~their designee's decision shall include the reasons on which the decision is based and the remedy or corrections which has been offered, if any, to the grievant.

### **Step 3 Mediation**

If the grievance is not settled at Step 2 of the procedure, the Union on behalf of the employee shall, within ten (10) working days from receipt of the Department Head's or ~~his/her~~their designee's written decision, make a written request to the County CAO or designee to seek the assistance of a mediator from the state conciliation service in an attempt to resolve the grievance. The mediator shall have no authority to resolve the grievance except by agreement of the Union and the County. In the event the grievance is not resolved, neither evidence nor concessions agreed to or offered during mediation shall be admissible at the subsequent grievance hearing.

### **Step 4 Arbitration**

- A. If a grievance is not settled at Step 3 of the procedure, the Union and only the Union may appeal the grievance in writing to the County Administrative Officer within ten (10) working days from the decision by either party to end the mediation process.
- B. The parties shall select a mutually acceptable arbitrator. The fees and expenses of the arbitrator; the transcript for the arbitrator; and the court reporter shall be shared equally by the parties, it being understood and agreed that all other expenses including, but not limited to, fees for witnesses, transcripts and similar cost incurred by the parties during such arbitration, will be the responsibility of the individual party involved.
- C. The decision of an arbitrator shall be final and binding upon the parties but shall not add to, subtract from, nor otherwise modify the terms and conditions of this agreement.
- D. The parties expressly agree that the term of this section shall expire as of the expiration date of the agreement and that the status quo shall revert to a situation where there is no arbitration of grievances that occur after the expiration date of the agreement until or unless a successor agreement is approved by the Board of Supervisors.

### **~~222~~1.6 Representation**

- A. The employee has the right to the assistance of one (1) employee representative/shop steward in addition to a staff representative of the Union in the preparation and/or presentation of her/his grievance in Steps 2 through 4 of this procedure provided, however, that the supervisory employees shall not represent non-supervisory employees.
- B. An employee is also entitled to represent himself/herself individually at any step of the grievance procedure, except in arbitration. Only the Union may file for arbitration of a grievance.
- C. A grievant may not change ~~his/her~~their designation of representative organization, during the processing of a grievance except by mutual agreement of the parties.

- D. If the employee is represented in a formal grievance meeting, the department may also designate a management representative to be present in such a meeting.

#### **2221.7 Grievance Withdrawal**

The grievant and ~~his/her~~their representative may withdraw the grievance at any step of the grievance procedure by giving written notice to the County representative who last took action on the grievance, with a copy to the Office of the CAO.

#### **2221.8 Grievance Resolution**

If a grievance is resolved at Step 2 or 3 in the procedure as provided herein, the grievant concerned shall indicate acceptance of the resolution by affixing her/his signature in the appropriate space indicated. If the employee has been represented by the Union at the step in the procedure at which a resolution is reached, the Union representative shall also sign the appropriate document acknowledging that the employee has accepted the resolution. Decisions on grievances where an employee represents himself/herself shall not be considered precedent setting or binding with regard to any future grievances filed with respect to the same or similar matters.

#### **2221.9 Reconsideration**

By mutual agreement, the parties may revert the grievance to a prior level for reconsideration. If the grievance is not then settled at the prior level, the grievant shall continue to have the rights set forth in this procedure.

#### **2221.10 Consolidation**

The County may consolidate grievances where, in its discretion, the grievances present substantially similar issues.

Then Union may file group grievance at the second step of the grievance procedure by listing each person who claims to be adversely affected and all other data required in this article.

#### **2221.11 Processing Grievances**

The grievant shall be granted reasonable time off with pay from regularly scheduled duty hours to process a grievance, provided that the time off will be devoted to the prompt and efficient investigation and handling of grievances, subject to the following:

- A. Neither a grievant nor a grievant's representative who is a County employee shall suffer any loss of pay for attending any regularly scheduled grievance hearing required by the procedure herein set forth.
- B. A grievant or grievant's representative shall notify their supervisor as soon as possible of scheduled grievance hearings and of any changes in the time or date or scheduled hearings in which they must participate.
- C. In no event shall a grievant be represented by more than one (1) County employee at the grievance hearings.

## **SECTION ARTICLE 2322 - LAYOFF PROCEDURES**

### **2322.1 Policy**

The County may lay off an employee because of lack of work, lack of funds, material change in duties or organization, or in the interest of economy or causes outside the County's direct control.

The County shall inform the Union regarding the effects of any planned reduction in force or layoffs affecting one (1) or more full-time equivalent positions within the bargaining unit. Departments and employees covered by other layoff procedures, i.e. Local Agency Personnel Standards, State Merit System, or Anti-recession Federal Regulations, shall be governed by those procedures.

### **2322.2 Procedure**

Layoffs will be determined within County departments, not the County as a whole. In the event of a reduction in force in department, the Department Head shall designate the classes, positions, and number of employees to be eliminated. The department at this time shall provide the Union with a current seniority list for those employees and classes affected. Layoffs shall be made among all representation unit employees in the same class within a County department in the following order:

- Temporary employees
- Probationary new employees (excluding promotional probationary employees.)
- Seasonal employees \*
- Permanent employees.
- Excluding the Agricultural Department\*

No permanent employee within a department shall be laid off in any class if there are temporary employees in an active status in the same class within that department.

Layoffs shall be ranking sequence of employees except as otherwise provided herein. For purposes of layoff, rank shall be defined as the length of continuous service in a class series as determined by County personnel records while occupying a permanent position within the County. Continuous service for purposes of ranking for layoff shall be defined to include work related injury leave of up to one (1) year's duration.

A permanent employee of Natividad Medical Center subject to layoff shall be entitled to assume temporary employee status in lieu of layoff provided the employee is qualified to assume the duties and responsibilities of an existing temporary position and class. No new temporary positions shall be created for the sole purpose of eliminating permanent employees. Layoffs of employees within each category of employment status within a department and within a class series shall be based on ranking sequence unless it can be demonstrated that: 1) an employee possesses special skills, training, or abilities, or 2) the employee's past job performance or disciplinary record justifies an alternative ranking, or 3) the employee may be, by virtue of ranking sequence, subject to disparate treatment.

A permanent full-time employee may elect to be ranked within employees in any class in the same department with the same or lower salary in which the employee has served in permanent status in

the County service. An employee must notify ~~his/her~~their Appointing Authority within two (2) days after receipt of written notice of layoff of election of this option except if the second day following notice of layoff is not a regularly scheduled work day, the employee may give notice on the next work day.

In lieu of layoff, the Department Head may offer a permanent employee a demotion to any class for which the employee qualified. Employees demoted in lieu of layoff pursuant to this paragraph shall not be eligible for the "Y" rating procedure. An employee who chooses a demotion in lieu of layoff shall have the right of restoration to his or her former class when an opening occurs and his or her ranking sequence warrants restoration subject to the provisions of Section 22.4 below.

### **22.3 Notice**

Written notice of layoff shall be served on the affected employees in person or mailed by the United State Postal Service to the employee's latest address on file with the County. The layoff notice shall be served or mailed at least twenty-one (21) calendar days prior to the expected effective date of any separation effective on or after October 1, 1983, unless delay results from consideration of demotion under the provisions of Section 22.2 the notice shall include:

- The reason for the layoff.
- The effective date of the action.
- A reference to the provisions governing reemployment.
- Notice that employment counseling is available.
- A copy of the notice shall be given to the Union.

### **22.4 Reemployment of Employees Laid Off**

The names of persons laid off under these procedures shall be maintained on a departmental recall list for the class series from which the employee was laid off for a period of one (1) year from the date of layoff. When filling any position, the Department Head shall recall laid off employees from the departmental recall list for the class of the position in inverse order of layoff. No new employee shall be hired nor shall any employee be promoted in any class until all employees on layoff status in that class have the opportunity to return to work.

As an exception to the provisions of this paragraph, however, when the best interest of the County requires an employee with demonstrated special qualifications, skills or training, or for affirmative action considerations, the Department Head may make an exception to the above order of recall in order to appoint an employee out of ranking sequence.

Every employee given notice of layoff may request employment counseling and evaluation in order to determine those job classes within the County for which the employee meets employment eligibility requirements and desires to be considered for employment from a Preferred Eligible list. Such counseling and evaluation shall be available by appointment in order of request. Following the counseling and evaluation, laid off employee's name shall be placed on a Preferred Eligible List for each class designated as a result of the counseling and evaluation. When the Personnel Division receives a request to refer applicants to a department for a vacant position in a class for which there exists a preferred Eligible List, the laid off employee on the list shall be considered for employment prior to any job applicant. A competitive job-related selection process may be used to determine the

order in which laid off employees on a Preferred Eligible List for a class will be referred for an interview.

A laid off employee may be removed from the department recall list or a Preferred Eligible List for any of the following reasons:

- The expiration of one (1) year from the date of layoff.
- Reemployment within the County.
- Failure to accept employment or report to work.
- Failure to respond within seven calendar (7) days to a communication regarding availability of employment.
- Failure to appear for a job interview after notification by telephone or by mail addressed to the employee's last address on file within the County.
- Request in writing by the laid off employee to be removed from the list.

#### **2322.5 Restoration of Benefits for Recalled Employees**

Any employee who has been laid off and is rehired from a departmental recall list under the terms of this article within one (1) year from the date of layoff shall be entitled to:

- Restoration of permanent status for employees who are rehired from a departmental recall list and class from which they were laid off, and who have completed their probationary period, credit for that portion which has been completed shall be given if rehired from a departmental recall list.
- Restoration of all sick leave credit to the employee's account on the date s/he was laid off.
- Credit for all prior service for the purpose of determining vacation accrual rates. Placement in the same step of the same step of the salary range the employee held at the time of layoff.
- Reinstatement of credit for service time (ranking) as of the date of layoff.

#### **2322.6 Insurance Coverage**

Each permanent employee who is enrolled in a County offered health plan at the time of layoff may, prior to the effective date of the layoff, elect to enroll in a health insurance conversion plan offered by our then current health plan administrative carrier. In the event the laid off employee so elects, the County will pay an amount equal to two (2) times the active employee only premium at the time of layoff toward the cost of the health insurance conversion plan.

#### **2322.7 Appeal Procedure**

An employee directly affected by the operation of this policy may, within five (5) working days after a notice of layoff is received, request a meeting with a Department Head or the Department Head's designated representative to review the application of this policy as it affects the employee's status. The employee may be accompanied by a representative of the Union.

The Union, and only the Union, after making an attempt to resolve the matter informally, may within seven (7) working days of the date of an alleged violation of this policy file a grievance for



final consideration and determination at the Department Head level in accordance with the provisions of the grievance procedure set forth in this agreement.

#### **~~SECTION~~ARTICLE 2423- OUTSIDE EMPLOYMENT**

Outside employment for pay during off-duty hours must be approved by and reported to the Director of Family Medicine Program (ACGME requirement). In addition, outside employment must be in compliance with the Monterey County Personnel Policies and Practices Resolution No. 98-394 Other Employment.

#### **~~SECTION~~ARTICLE 2524- PERSONAL PROPERTY REIMBURSEMENT**

Whenever an employee engaged in assigned official duties on behalf of the County sustains a loss of personal property, through no fault of the employee, that employee shall be eligible for reimbursement for such personal property.

A request for reimbursement must be submitted by claim to the Appointing Authority no later than thirty (30) calendar days from the date of loss. Management shall review the claim and when circumstances warrant, reimbursement shall be made.

- A. Claims based on cash losses or losses due to lost or stolen credit cards shall not be considered.
- B. Claims based upon damage to automobiles are subject to the following provisions. All four (4) conditions must be met before consideration will be given:
  - 1. An employee, who drives ~~his/her~~their car incident to employment, shall have named the County as an additional insured on ~~his/her~~their automobile insurance policy as of the date the employee sustained the loss of ~~his/her~~their automobile.
  - 2. Evidence of the required insurance coverage must be presented.
  - 3. Invoice for work completed must be submitted. Reimbursement is limited to two hundred dollars (\$200).
  - 4. The damage must have occurred while the employee was actually using the automobile on authorized County business, away from the employee's work place.
- C. No reimbursement shall be granted for losses covered by some other source, insurance policy or agency.
- D. A maximum limit of two hundred dollars (\$200) per incident shall apply to all claims for reimbursement.
- E. No claims for reimbursement for items having a present value of less than ten dollars (\$10) shall be considered.

#### **~~SECTION~~ARTICLE 2625- PERSONNEL RECORDS**

##### ***Confidentiality***

The County and the Union agree that personnel records are not subject to public inspection. All personnel records are and remain the property of the County. Employees shall have the right to inspect and review any official record relating to ~~his/her~~their performance as an employee which is kept or maintained by the County. When any comment adverse to an employee's interest is entered

in ~~his/her~~their official personnel records, the employee shall have opportunity to read the adverse entry.

Notwithstanding any other provision of this item, County and the Union agree that an employee is not entitled to inspect or review such documents as reference letters, background investigations, records pertaining to investigation of a possible criminal offense, or material designated confidential by law. At ~~his/her~~their request, an employee shall be provided one (1) copy of any document placed in the employee's file except for employment applications and those documents listed above.

An employee, or a staff representative of the Union with the prior written consent of the employee, may upon request inspect that employee's personnel file during regular business hours by appointment.

The Appointing Authority shall keep the official personnel records of all employees within ~~his/her~~their department.

It is mutually recognized that all performance related materials contained within an employee's personnel file may provide material substance and support to proposed and imposed disciplinary actions. Nothing in this agreement shall preclude the use of any material in an employee's personnel file from being used in any proceeding involving the decision of the Appointing Authority to take disciplinary action against the employee.

## ~~SECTION~~ARTICLE 2726- SAFETY

This section, in its entirety and its subsections, are not subject to the grievance procedure.

### ~~2726.1~~ Rules and Regulations

The County recognizes its obligation to provide a safe place of employment for its employees. To assist in accomplishing this goal, it is agreed that the County reserves the right to adopt reasonable departmental rules and regulations, which become effective when posted.

The County agrees to abide by all health and safety regulations as pertain to hospital environment.

The Union agrees that it is the duty of all employees to comply with all reasonable rules and regulations and to be alert to all unsafe places, equipment conditions and to report any such unsafe practices or conditions to their immediate supervisor. The County and the Union shall establish a county-wide health and safety committee which will meet on a bi-monthly basis to review county safety records, policies and programs, and make recommendations for the resolution of health and safety issues brought before them by either the County or the Union. Each party shall furnish the other the agenda items they wish to discuss one (1) week prior to any scheduled meeting.

### ~~2726.2~~ Vaccinations

Monterey County is responsible for providing vaccinations as defined by the most current California Occupational Safety Health Administration regulations, or the appropriate regulatory body for the job activities. Any worker who elects to be vaccinated at a non-county facility shall

bear the full cost of the vaccination and the follow up testing and provide appropriate documentation to their human resources department.

### **2726.3 Exposure**

Monterey County is responsible for providing exposure safety measures as defined by the most current California Occupational Safety Health Administration regulations, or the appropriate regulatory body for the job activities, and the employee's risk of exposure to harm.

If an employee believes standard protocol is not appropriate for him/her/them because of a medical condition, that employee shall be responsible for seeking the advice of his/her/their personal medical provider or specialist and presenting a request for accommodation. The employee shall bear the full cost of such consultation of their own doctor unless otherwise proscribed by law.

### **SECTIONARTICLE 2827- UNSCHEDULED ABSENCES**

The Director of Family Medicine Residency Program or his/her/their designee will determine the appropriate method for covering the duties of the absent resident as a result of an unscheduled absence. Methods of coverage will be applied as follows:

1. When there is an unscheduled absence during the daytime (8:00 a.m. to 4:00 p.m.) on weekdays, resident staff will absorb the absent resident's duties without additional compensation.
2. On weekends, holidays, and after 4:00 p.m. on weekdays, resident staff within the same year of the program will be requested by the Director of Family Medicine Residency Program or his/her/their designee to trade their call assignment with the absent resident.
3. Subject to the approval of the Director of Family Medicine Residency Program, the following shall apply to a resident on an approved vacation who is directed to return to Natividad Medical Center for coverage of an unscheduled absence or when a resident is directed to provide coverage for night call or weekend duty due to the unscheduled absence of a resident:
  - A. A resident so assigned, may earn compensatory time off or hour for hour at straight time;
  - B. Monterey County will pay for up to a maximum of eight (8) days of compensatory time off per fiscal year for the Residency Program;
  - C. Such assignments shall be made, when possible, on a rotating basis;
  - D. Furthermore, light rotation assignments may be authorized for the resident who has provided coverage for an unscheduled absence of more than three days. Such authorization and the light rotation assignment must be approved by the Director of Family Medicine Residency Program.

### **SECTIONARTICLE 2928- CONCERTED ACTIVITIES**

The parties to this agreement recognize and acknowledge that the services performed by the County employees covered by this agreement are essential to the public health, safety, and general welfare of the residents of the County of Monterey. Union agrees that under no circumstances will

the Union recommend, encourage, cause or permit its member to initiate, participate in, nor will any member of the bargaining unit take part in, any strike, sit-down, stay-in, sick-out, slow-down, or picketing (hereinafter collectively referred to as work-stoppage), in any office or department of the County, nor to curtail any work or restrict any production, or interfere with any member of the bargaining unit, the County shall not be required to negotiate on the merits of any dispute, which may have given rise to such work-stoppage until said work-stoppage has ceased.

In the event of any work-stoppage, during the term of this agreement, whether by the Union or by any member of the bargaining unit, the Union by its officers, shall immediately declare in writing and publicize that such work-stoppage is illegal and unauthorized and further directs its members in writing to cease the said conduct and resume work. Copies of such written notice shall be served upon the County. In the event of any work-stoppage if the Union promptly and in good faith performs the obligations of this paragraph and providing the Union had not otherwise authorized such work-stoppage, the Union shall not be liable for any damages caused by the violation of this provision.

The County shall have the right to discipline, to include discharge, any employee who instigates, participates in, or gives leadership to, any work-stoppage activity herein prohibited; and the County shall also have the right to seek full legal redress, including damages, as against any such employee.

#### **SECTIONARTICLE 3029- EMERGENCY AUTHORITY**

Nothing contained herein shall be construed to limit the authority of the County to make changes for the purpose of preparing for or meeting an emergency. For the purposes of this article, changes in law or circumstances that significantly reduce currently existing revenue levels shall be included within the definition of an emergency. Such emergency actions shall not extend beyond the period of the emergency.

Whenever practicable, the County will meet and consult with the Union prior to taking action under the authority of this section. After taking action under the authority of this section, the County, upon request, will meet and confer with the Union over the practical consequences that the emergency action taken had on those terms and conditions of employment that are within the scope of representation.

#### **SECTIONARTICLE 3130- SEPARABILITY**

If any section, subsection, paragraph, clause or phrase of this agreement is, for any reason, held to be invalid or unconstitutional, such invalidity or unconstitutionality shall not affect the validity or constitutionality of the remaining portions of this agreement, it being hereby expressly declared that this document, each section, subsection, paragraph, sentence, clause and phrase thereof, would have been adopted irrespective of the fact that any one or more sections, subsections, sentences, clauses, or phrases be declared invalid or unconstitutional.

#### **SECTIONARTICLE 32-31 – REQUIRED NOTICE**

In the event Natividad Medical Center anticipates a pending merger, sale, closure, leasing assignment, divestiture, or other transfer of ownership and/or management of its operations in whole or in part, the Union shall be notified in writing one hundred and twenty (120) days prior to

the effective date of such action. The County agrees to arrange a meeting between the successor employer and the Union for the purpose of discussing a smooth transition of operations, employee wages, hours, working conditions, and Union recognition.

This section shall not be subject to the grievance procedure.

**SECTIONARTICLE 3332- FULL UNDERSTANDING, MODIFICATION, WAIVER**

It is intended that this agreement sets forth the full and entire understanding of the parties regarding the matters set forth herein, and any other prior or existing understanding or agreements by the parties, whether formal or informal, regarding any such matters are hereby superseded or terminated in their entirety.

Existing matters within the scope of representation which are not referenced in the Memorandum of Understanding and which are subject to meet and confer process shall continue without change unless modified subject to the meet and confer process. The County assures the Union that unless changes are warranted by operational necessity it does not intend, nor does it anticipate, during the term of this Memorandum of Understanding any change, modification or cancellation of wages, hours and working conditions which are subject to meet and confer and which are presently in effect or contained in the Memorandum.

Except as specifically provided in paragraph two above, it is agreed and understood that each party hereto voluntarily and unqualifiedly waives its rights, and agrees that the other shall not be required, although they may mutually agree otherwise, to negotiate with respect to any subject or matter covered herein or with respect to any other matter within the scope of negotiations, during the term of this agreement.

Any agreement, alteration, understanding, variation, waiver, or modification of any of the terms or provisions contained herein shall not be binding upon the parties hereto unless made and executed in writing by all parties hereto, and if required, approved and implemented by the County Board of Supervisors.

The waiver of any breach, term or condition of this agreement by either party shall not constitute a precedent in the future enforcement of all its terms and provisions.

FOR MONTEREY COUNTY:

\_\_\_\_\_  
Janine L. Bouyea

\_\_\_\_\_  
~~Pasty Girard~~Ariana Hurtado

\_\_\_\_\_  
Michelle Gomez

FOR SEIU LOCAL 521:

\_\_\_\_\_  
~~Saul Ruiz Tapia~~Henry D. Sanchez

\_\_\_\_\_  
Helen M. Colliton

\_\_\_\_\_  
~~Georgina Portillo Aguilar~~

Formatted: Spanish (Mexico)

	<u>Ariana Hurtado</u>	<u><del>Henry D. Sanchez</del></u>
		<u>Jacob S. Ginsburg</u>
		<u><del>Jay Donato</del>Carolynne Roderick</u>