



FY2024-25 Summary by the Numbers

Leveraging the County of Monterey's YTD investment of \$1,913,494 with the combined jurisdiction and hotel investments yielded a tremendous ROI for our entire community. See Monterey's marketing communications efforts contributed to reaching over **9 million** travel-ready households and more than **547,749** ad-influenced trips to Monterey County.

County of Monterey Business
Development ROI

Economic impact: \$2,370,238

Leads: 315

Potential room nights: 56,332

Potential new business:

293 Leads, 53,745 Total Room Nights

- Booked groups: 22
- Booked room nights: 3,222
- Annual full-time jobs supported: 25

County of Monterey Marketing Communications ROI

- Partner Site Conversions: **20,229 clicks** from SeeMonterey.com to a local business
- Social Engagements: 313,741 likes, comments, shares, link clicks, and video views
- Earned media impressions: 3.37B
- PR ad equivalency: \$2,505,400

County of Monterey Business Membership

- New members: 42 new business members
- Total members: 268 members in unincorporated county
- Events promoted: 71 events published and promoted

See Monterey Website & Visitor App Results

- Total web sessions: 114,449 sessions
- New downloads of app: 2,346 downloads
- Total App users: 12,744 Monthly Average Users

FY24-25 Countywide Impacts

See Monterey's Marketing and Sales programs generate measurable results and strong ROI that add to the County's economic prosperity and resident quality of life.

Marketing Communications programs...



Influenced

547K

Overnight Visitor Trips



Generated

\$1.1B

Influenced Visitor Spending



Resulted in

\$448

Visitor Spending for Every Ad Dollar



Reached

9M

Traveling Households

Business Development programs...



Generated

775

Leads



Accounted for

203

Groups Booked



Accounted for

83.1K

Room Nights Booked



Booked

\$86M

In Economic Impact









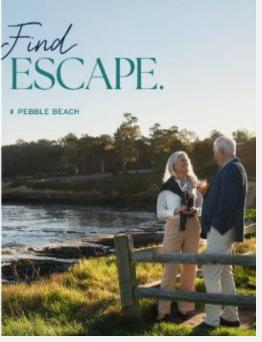
Advertising

Find Your Way Here Leisure Campaign

- 103 million Impressions
- **754,530** Website View

County inclusions in Paid Campaigns:

- Find Your Way Here Leisure Campaign
- The Right Path Responsible Travel Campaign
- Seek + Find Luxury Campaign
- Inspiration Meets Here Meetings Campaign
- Another Day in Monterey Campaign
- HOW 2 HWY 1 Campaign









Owned Social Content Featuring County

Big Sur

- 119 Total Posts
- 164,432 Total Engagement

Carmel Valley

- 57 Total Posts
- 49,141 Total Engagement

Salinas Valley

- 29 Total Posts
- 11,738 Total Engagement



Henry Miller Library - Big Sur

Total Engagements: 55,806



Tatum's Treehouse – Carmel Valley

Total Engagements: 7,339



Steinbeck Birthday -Salinas Valley

Total Engagements: 2,055



Owned Social Content Featuring County

Moss Landing

- 29 Total Posts
- 28,302 Total Engagement

Pebble Beach

- 74 Total Posts
- 54,730 Total Engagement

Castroville

- 9 Total Posts
- 5,398 Total Engagement



Kayaking – Moss Landing

Total Engagements: 9,381



17-Mile Dr, The Inn at Spanish Bay & The Hay - Pebble Beach

Total Engagements: 8,253



Phil's Fish Market & Giant Artichoke Restaurant – Castroville

Total Engagements: 1,433

SEE MONTEREY



i Garrapata State Park / Big Sur

Top Places to View Wildflowers

See Monterey in full bloom! Spring brings warmer temperatures, longer days and wildflowers painting the coastline, fields and hillsides of Monterey County—which means extra time to soak in the beauty.

If you're planning to explore the region's wildflower wonders, adore responsibly by staying on marked trails and off of the flowers.

Where to See Wildflowers 🌼



Earthbound Farm Stand / Carmel Valley

Bonus flower fun–Visit <u>Earthbound</u>
<u>Farm Stand</u> on <u>You-Pick Tulip</u> days to wander the tulip fields and pick some favorites to take with you (based on availability and weather).

You-Pick Tulips 🌹

Website & E-mail Content

Inclusion in:

- 23 Leisure-focused E-Newsletters
- **32** New blog posts



Salinas, California, has the perfect blend of agriculture and literary history. It is the hometown of Nobel-Prize-winning author John Steinbeck. The National Steinbeck Center features many exhibits, artifacts and film clips looking back into Steinbeck's life. In addition, only two blocks away is The Steinbeck House, where John Steinbeck was born. It is now a restaurant and gift shop that visitors can enjoy. Beyond its literary legacy, Salinas is nestled in the heart of the Salinas Valley, known as the "Salad Bowl of the World" for its rich agricultural production. The valley's fertile soil produces a significant portion of the nation's fruits and vegetables.



a Captain's Inn / Moss Landing

Make it Official - Book Your Stay

Monterey County's stunning coastal views, charming towns and unforgettable experiences await you! Make your stay official by booking directly with hotels for the best rate, warm hospitality and added flexibility. Find more current <u>deals</u> & specials to sweeten the deal.

Explore Places to Stay 😌



Pebble Beach Golf Links / Pebble Beach

Seasonal Summer Flights to Monterey from Burbank, Carlsbad & Orange County

It's even easier to find your way to Monterey County this summer! Exclusively available for the summer months, award-winning air carrier JSX is offering nonstop service to Monterey (MRY) from Burbank (BUR), Carlsbad (CLD) and Orange County (SNA).

Find Flights to Monterey 🛪



Public Relations

Article Inclusions 166

Press Releases

Monterey+SLOCAL

✓ June 18

O BIG SUR, CALIFORNIA Excited to share my trip exploring the **Central California Coast in collaboration**

with **@seemonterey** and **@slocal**

Average Media **Quality Score** 14/20

Impressions 3.37B

Advertising Value Equivalent \$2,505,400

> Media Hosted **51**

WINE ENTHUSIAST



The Best Carmel Valley Wineries (and More) to Visit Right

The once—well, maybe still—sleepy village at the heart of Carmel Valley is now the epicenter of wine tasting in Monterey County, one of the largest and most important viticultural regions in all of California. About 20 tasting rooms now huddle beneath stately oaks in the middle of town, with numerous eateries and lodging options just steps, or a few

VOGUE

Romantic Getaways in the USA That Are Perfect for Any Couple's Trip



Fly into San Francisco and drive three hours down the Pacific Coast Highway to Central California's rugged Big Sur. Bike, hike, or simply take in the expansive views of the Pacific or the forest. Stay at the spectacular Post Ranch Inn, which sits upon a craggy cliff, or go glamping among the Redwoods at Ventana Big Sur. Make sure to stop by Big Sur Bakery for some pastries or Deetjen's for breakfast.



Rugged coastal landscapes and farm-to-table food define California's Monterey Peninsula, and each town has a distinct personality. Carmel-bythe-Sea is an upscale village of manicured beauty, fairytale cottages, more than 60 restaurants (the peninsula's only two with Michelin stars included), and 80 galleries, a throwback to its bohemian art and writer colony origin. Big Sur is famous for hairpin curves on Highway 1, the dramatic Bixby Bridge, and counterculture history, while Pacific Grove is where thousands of Monarch butterflies start to descend in October (plus Victorian inns). Monterey's long-lost sardine-canning industry and working-class history was immortalized in John Steinbeck's Cannery Row.

FOOD&WINE

7 Scenic Culinary Destinations Along

California's Central Coast Pair California's Central Coast with creative farm-to-table dining















Support a long-term shift in messaging that communicates the ease and options of a Big Sur Road Trip regardless of highway conditions or closures

Launch Results:

Landing Page Visits: 1.6K Social Engagements: 7K+ Media Placements: 1,374

Audience: 175 million

Ad Value: \$528,000

Watch Satellite Media Tour Highlights Here





Business Development

Travelers attending meetings and conferences rank among the most valuable to a destination.



Promoted the jurisdiction at 75+industry events across the nation

Presented 15 Co-Op Opportunities in 2025 for County Partners.

Events took place in key states: California, Arizona, Colorado, Texas, Illinois

In-Market Events and FAMS:

HB Conclave, Maritz, Pebble Bach Food & Wine, Northstar Leadership Forum

Exposure at Major Industry Events:

15,500 attendees at IMEX America

5,500 American Society of Association Executives

4,500 Professional Convention Management Association (PCMA) Convening Leaders

2,200 Meeting Professionals at MPIWEC



Community Relations

Business Support & Partnership

Business Support

- 1,200+ hospitality business members across Monterey County
- Hosted three free workshops led by our team and industry experts:
 - o social media
 - responsible travel
 - o international market & travel trade



Community Collaboration

- JIC Participation: Highway 1 slip out, Vistra Fire
- Bixby Bridge Task Force
- BSBO administrative support and participation
- Highway 1 local and regional collaboration
- Car Week information hub for visitors and residents
- Collaboration with regional visitor centers and DSA partners



Community Connectivity

Representation & Collaboration

County representation on See Monterey Board of Directors:

- Supervisor Daniels, Director
- MCAC, MCFC, MCFB, Big Sur, Pebble Beach, WeatherTech Raceway Laguna Seca, South County

Monterey County Tourism 2030

In collaboration with and input from community stakeholders, See Monterey published **MCT 2030.**

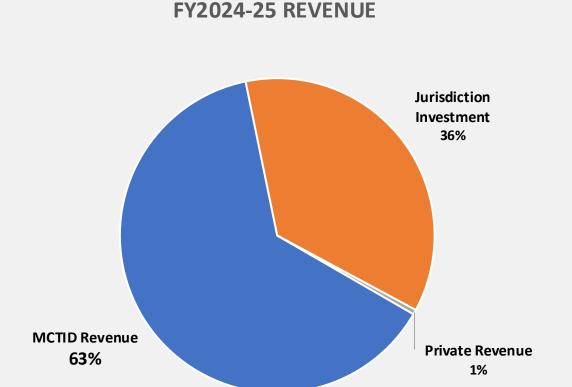
A guide for sustainable tourism growth that supports economic vitality while protecting the region's natural beauty, cultural heritage, and quality of life for residents.

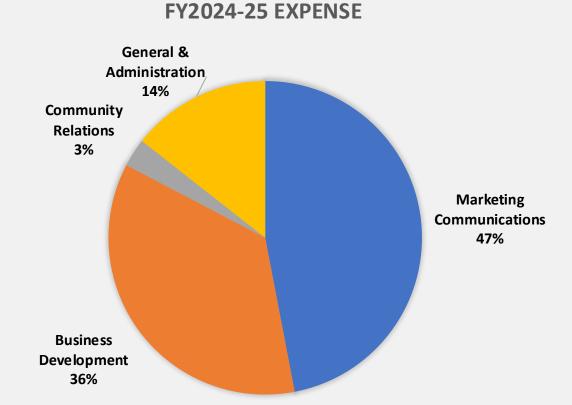
Regular collaboration with countywide partners:

- Monterey County Hospitality Association
- Monterey County Vintners & Growers Association
- Monterey County Farm Bureau
- Monterey County Business Council
- Monterey Bay Economic Partnership
- Regional Chambers
- Cal State Monterey Bay
- And more...



FY2024-25 REVENUE AND EXPENSE BREAKDOWN





See Monterey ranks 6th out of 8 in budget firepower—yet consistently delivers outsized results compared to better-funded competitors.

The County's investment ensures Monterey County remains competitive.



Thank you for your continued partnership.

If you have questions or would like to request a meeting or presentation, please contact:

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