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Attorney for Trustee

NOTIFICATION BY TRUSTEE

PURSUANT TO PROBATE CODE §16061.7

Pursuant to Probate Code §16061.7, the Trustee provides the following notification:

As required by law, you are hereby provided with notice of the following information regarding The LYNDA C. MILLIGAN TRUST (hereafter “the Trust”) now that the Trust is irrevocable following the death of the Settlor, LYNDA C. MILLIGAN on August 17, 2023.

1. LYNDA C. MILLIGAN executed The LYNDA C. MILLIGAN TRUST in her capacity as Settlor on April 14, 2003.
2. The Trust was executed on April 14, 2003. The Trust was amended and restated in full on February 18, 2020.
3. On November 29, 2022, LYNDA C. MILLIGAN executed a typewritten, signed, dated and notarized document, with handwritten amendments, purportedly dated and initialled by LYNDA C. MILLIGAN, hereinafter referred to as “document,” which purports to “amend my Will, Uniform Statutory Form Power of Attorney, Authorization to Disclose Protected Health Information (HIPPA [sic]) and all other documents.” The document, if accepted as a valid trust amendment, refers to and amends certain dispositive provisions of the Trust. A copy of the document is enclosed. The Trustee intends to honor the terms of the document, and encloses a Notice of Proposed Action for any party whose interests are affected by the document. The Trustee requests that you return the consent/object page to the attorney for the Trustee within 45 days of your receipt of the Notice of Proposed Action.
4. Upon the death of LYNDA C. MILLIGAN on August 17, 2023, the Trust became irrevocable.
5. The name, mailing address, and telephone number of the Trustee of the trust is set forth below:

BETHANN SKAMSER
Telephone: 831-277-6776

c/o Law Offices of Ute M. Isbill-Williams
26335 Carmel Rancho Blvd., Suite 2
Carmel, CA 93923
(831) 233-7375 X 222

The Trustee requests that correspondence relating to the Trust be directed to her/him at the following address:

BETHANN SKAMSER
1217 Miles Avenue
Pacific Grove, CA 93950

6. The address of the principal place of trust administration pursuant to Probate Code §17002 is set forth below:


Law Offices of Ute M. Isbill-Williams
26335 Carmel Rancho Blvd., Suite 2
Carmel, CA 93923

7. You are entitled, as a possible beneficiary or heir at law of the decedent to request from the Trustee a true and complete copy of the "Terms of the Trust," as that term is defined in Probate Code §16060.5. However, in your case, we are waiving the requirement that you request a copy and the Trustee has elected to enclose with this Notification a true and complete copy of said trust.

8. While the Law Offices of Ute M. Isbill-Williams is providing information to the beneficiaries regarding the trust on behalf of the Trustee, please be advised that we do not represent you and the other beneficiaries of the trust; you and the other beneficiaries may wish to retain independent counsel.

9. **WARNING: YOU MAY NOT BRING AN ACTION TO CONTEST THE TRUST MORE THAN 120 DAYS FROM THE DATE THIS NOTIFICATION BY THE TRUSTEE IS SERVED UPON YOU OR 60 DAYS FROM THE DATE ON WHICH A COPY OF THE TERMS OF THE TRUST IS MAILED OR PERSONALLY DELIVERED TO YOU DURING THAT 120-DAY PERIOD, WHICHEVER IS LATER.**

DATED: 9/15, 2023


UTE M. ISBILL-WILLIAMS, Attorney For
BETHANN SKAMSER, the Trustee of The
LYNDA C. MILLIGAN TRUST dated April 14,
2003

PROOF OF SERVICE

I declare that I am employed in the County of Monterey, California. I am over the age of eighteen years and not a party to the within cause. My business address is 26335 Carmel Rancho Blvd., Suite 2, Carmel, CA 93923. On September 15, 2023, I served the Notification by Trustee Pursuant to Probate Code §16061.7 along with a copy of the Trust referred to therein by placing the envelope for collection and mailing on the date and at the place shown above, following our ordinary business practices. I am readily familiar with this business' practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid. I served the foregoing Notice on each person named below by enclosing a copy in an envelope, addressed as follows:

LIZA HORVATH
MONTEREY TRUST MANAGEMENT
P.O. Box 22320
Carmel, CA 93923

HAYDEN LUCAS MILLIGAN
706 Grove Acre Ave.
Pacific Grove, CA 93950

JANE FINE
1460 Lakeshore Drive
Muskegon, MI 49441

MONTEREY COUNTY ANIMAL
SHELTER
160 Hitchcock Road
Salinas, CA 93908

LISA LOVE
P.O. Box 362
Pacific Grove, CA 93950

NANCY REID SANDLER
340 Old Mill Road Space 59
Santa Barbara, CA 93110

SNIP Mobile Spay and Neuter for Monterey
County
49950 Jefferson Street #130-343
Indio, CA 92201

DEBORA LAFONTAINE
1445 Plumas Avenue
Seaside, CA 93955

KANDACE MASANGKAY ANDERSON
2955 Harvey Court
Marina, CA 93933

LISA ESTRADA
Vendange Carmel Inn & Suites
24815 Carpenter Street
Carmel, CA 93923

WILLIAM GREENBAUM
P.O. Box 51100
Pacific Grove, CA 93950

LISA MILLIGAN
531 Cobalt Rd
Englewood Florida 34223

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: September 15, 2023

Vaiva Pazemenas
VAIVA PAZEMENAS