



Monterey County
2026 Refunding Certificates of Participation
(2015 Public Facilities Financing COPs)
(as of October 29, 2025)

November 2025	December 2025	January 2026	February 2026	March 2026
S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	S M T W T F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

Date	Activity	Responsibility
Week of November 3 rd	All-hands call to discuss schedule and plan of finance.	All
Week of November 10 th	Solicit fee quotes for trustee and verification agent services.	MA
Tuesday, November 11 th	Veterans Day holiday.	All
Week of November 17 th or December 1 st	Debt Advisory Committee approves refunding transaction.	County, MA
Friday, November 21 st	Circulate initial draft of bond and disclosure documents.	BC/DC
Thursday, November 27 th	Thanksgiving holiday.	All
Week of December 1 st	Conference call to discuss first draft of bond and disclosure documents.	All
Friday, December 12 th	Circulate second draft of bond and disclosure documents.	BC/DC
Week of December 15 th	Conference call to discuss second draft of bond and disclosure documents.	All
Thursday, December 25 th	Christmas Day holiday.	All
Thursday, January 1, 2026	New Year's Day holiday.	All
Week of January 12 th	Finance Committee approves 2026 COPs.	County
	Circulate initial draft of rating presentation.	MA

Date	Activity	Responsibility
Monday, January 19 th	Martin Luther King, Jr. holiday.	All
Week of January 20 th	Call to review initial draft of rating presentation.	All
	Circulate third draft of bond and disclosure documents.	BC/DC
Friday, January 30 th	Near final documents and POS submitted to County for Board of Supervisors agenda deadline.	All
Week of February 2 nd	Meeting with rating agency(ies).	MA
Monday, February 16 th	Presidents Day holiday.	All
Tuesday, February 17 th	County Board of Supervisors approval of documents / financing	County
Wednesday, February 18 th	Receive credit rating(s).	MA
	Due diligence call to finalize Preliminary Official Statement.	All
Friday, February 20 th	Post POS.	BC/DC, MA
Week of February 23 rd or Week of March 2 nd	Bond pricing.	County MA
One Week Post Pricing	Finalize Official Statement and gather signatures for closing.	BC/DC
Two Weeks Post Pricing	Closing.	All

County = Monterey County
MA = (Municipal Advisor) KNN Public Finance, LLC
BC / DC = (Bond and Disclosure Counsel) Jones Hall, A Professional Law Corporation
T = (Trustee) TBD
VA = (Verification Agent) TBD
UW = (Underwriter) TBD
All = Working Group